IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS **HOUSTON DIVISION**

) Chapter 11
) Case No. 17-36709 (MI)
) (Jointly Administered)

STIPULATION AND AGREED ORDER RESOLVING PROOF OF CLAIM NO. 74 FILED BY HEWLETT PACKARD ENTERPRISE FINANCIAL SERVICES

This stipulation and agreed order (the "Stipulation and Agreed Order") is made by and between Nader Tavakoli, solely in his capacity as Lead Member and Chairman of the Plan Administrator Committee of Cobalt International Energy, Inc., et al. (the "Plan Administrator"), and Hewlett Packard Enterprise Financial Services ("Claimant," and together with the Plan Administrator, the "Parties").

WHEREAS, on December 14, 2017 (the "Petition Date"), Cobalt International Energy, Inc. and certain of its affiliates (collectively, the "Debtors," and after the Effective Date, the "Reorganized Debtors") filed voluntary petitions for relief in this Court under chapter 11 of title 11 of the United States Code;

WHEREAS, on February 22, 2018, the Court entered an order [Docket No. 469], which, among other things, established March 19, 2018 at 5:00 p.m. prevailing Central Time as the deadline for all non-governmental entities holding or wishing to assert a "claim" (as defined in

¹ The Reorganized Debtors in the Chapter 11 Cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Reorganized Debtors' service address is: 945 Bunker Hill Road, Suite 625, Houston, TX 77024.



section 101(5) of the Bankruptcy Code) against any of the Debtors that arose before the Petition Date to file a proof of such claim in writing;

WHEREAS, on March 14, 2018, Claimant filed *Proof of Claim No. 74* (the "<u>Claim</u>") asserting a secured claim against Cobalt International Energy, Inc. in the amount of \$8,787.11;

WHEREAS, on April 5, 2018, the Court entered the *Order (I) Confirming the Fourth Amended Joint Chapter 11 Plan of Cobalt International Energy, Inc. and its Debtor Affiliates and (II) Approving the Sale Transaction* [Docket No. 784], which fourth amended plan of reorganization is attached to the Confirmation Order as Exhibit A (the "Plan");

WHEREAS, on April 10, 2018, the effective date of the Plan occurred;

WHEREAS, among other things, the Plan provides:

[O]n and after the Effective Date, the Plan Administrator shall have the sole authority: (1) to File, withdraw, or litigate to judgment objections to Claims or Interests; (2) to settle or compromise any Disputed Claim or Disputed Interest without any further notice to or action, Order, or approval by the Bankruptcy Court; and (3) to administer and adjust the Claims Register to reflect any such settlements or compromises without any further notice to or action, Order, or approval by the Bankruptcy Court.

Plan Art. VII.B;

WHEREAS, as a result of discussions between the Parties concerning the Claim that arose before the Petition Date, the Parties have reached an agreement resolving the Claim, as set forth herein.

NOW, THEREFORE, in consideration of the foregoing recitals, which are incorporated into this stipulation and agreed order, the Parties hereby stipulate and agree as follows:

1. Proof of Claim No. 74 filed by Claimant is hereby allowed in the amount of

\$500.00.

2. Kurtzman Carson Consultants, LLC, as the Debtors' Claims, Noticing and Solicitation Agent, and the Clerk of the Court are authorized to take all necessary actions to effectuate the relief granted in this Order.

IT IS SO ORDERED.

Signed: June, 2019	
	Marvin Isgur

STIPULATED AND AGREED TO BY:

GREENBERG TRAURIG, LLP

By: /s/ David R. Eastlake
Shari L. Heyen
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Counsel for Nader Tavakoli, solely in his capacity as the Lead Member and Chairman of the Plan Administrator Committee of Cobalt International Energy, Inc., et al.

HEWLETT PACKARD ENTERPRISE FINANCIAL SERVICES

United States Bankruptcy Judge

By: _/s/ Domingo Taveras

Domingo Taveras

Recovery Specialist

Hewlett Packard Enterprise Financial Services
200 Connell Drive

Berckley Heights, NJ 07022

domingo.tavreas@hpe.com

Pro Se

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on May 31, 2019, a true and correct copy of the

foregoing was electronically filed with the Clerk of the United States Bankruptcy Court for the

Southern District of Texas, and was served upon the parties eligible to receive notice through the

Court's ECF facilities by electronic mail.

/s/ David R. Eastlake

David R. Eastlake