### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	§	
In re:	§	Chapter 11
	§	
COBALT INTERNATIONAL ENERGY, INC., et al., 1	§	Case No. 17-36709 (MI)
	§	
Debtors.	§	(Jointly Administered)
	§	,
	§	

### DEBTORS' WITNESS AND EXHIBIT LIST FOR HEARING SCHEDULED FOR FEBRUARY 8, 2018

Main Case No: 17-36709 (MI)	Name of Debtor:		
	Cobalt International Energy, Inc., et al.		
Adversary No: n/a	Style of Adversary: n/a		
-			
Witnesses:			
Michael Goldberg, partner in the law firm of			
Baker Botts L.L.P.			
Jeffrey A. Starzec, Executive Vice President			
and the General Counsel of Cobalt			
International Energy, Inc.			
Adam Carlis, lawyer at the law firm of	Judge: Honorable Marvin Isgur		
Susman Godfrey LLP			
	Courtroom Deputy: Anita Dolezel		
	Hearing Date: February 8, 2018		
	Hearing Time: 1:30 P.M.		
	Party's Name: Debtors		
	Cobalt International Energy, Inc., et al.		
	Attorney's Name: Laura Krucks		
	Attorney's Phone: (312) 862-2000		
	Nature of Proceeding:		
	Hearing on employment applications.		

The Debtors in these chapter 11 cases, and the last four digits of each Debtor's federal tax identification number are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors' services address is 920 Memorial City Way, Suite 100, Houston, Texas 77024.

# **DEBTORS' EXHIBITS**

Debtors'	Description	Offered	Objection	Admitted/	Disposition
Ex.				Not	
# 1	Declaration of Michael Coldham			Admitted	
1	Declaration of Michael Goldberg in Support of the Debtors'				
	in Support of the Debtors' Application for Entry of an Order				
	Authorizing the Retention and				
	Employment of Baker Botts				
	L.L.P. as Special Litigation				
	Counsel for the Debtors and				
	Debtors in Possession Effective				
	Nunc Pro Tunc to the Petition				
	Date [Docket No. 181]				
2	Declaration of Jeffrey A. Starzec				
2	in Support of the Debtors'				
	Application for the Entry of an				
	Order Authorizing the Retention				
	and Employment of Baker Botts				
	L.L.P. as Special Litigation				
	Counsel for the Debtors and				
	Debtors in Possession Effective				
	Nunc Pro Tunc to the Petition				
	Date [Docket No. 181]				
3	Declaration of Brad A. Farber in				
	Support of the Debtors'				
	Application for Entry of an Order				
	Authorizing the Retention and				
	Employment of Ernst & Young				
	LLP, Effective <i>Nunc Pro Tunc</i> to				
	the Petition Date				
	[Docket No. 215-3]				
4	December 14, 2017 Engagement				
	Letter (Ernst & Young LLP and				
	the Debtors) [Docket No. 215-2]				

Debtors'	Description	Offered	Objection	Admitted/	Disposition
Ex.	<b>Description</b>	0110104	o oj <b>ec</b> tion	Not	Bispesition
#				Admitted	
5	Declaration of Adam Carlis in				
	Support of the Debtors'				
	Application for Entry of an Order				
	Authorizing the Retention and				
	Employment of Susman Godfrey				
	LLP as Special Litigation				
	Counsel for the Debtors and				
	Debtors in Possession Nunc Pro				
	Tunc to the Petition Date				
	[Docket No. 217-2]				
6	Declaration of Jeffrey A. Starzec				
	in Support of the Debtors'				
	Application for Entry of an Order				
	Authorizing the Retention and				
	Employment of Susman Godfrey				
	LLP as Special Litigation				
	Counsel for the Debtors and				
	Debtors in Possession Nunc Pro				
	Tunc to the Petition Date				
	[Docket No. 217-3]				
7	March 7, 2017 Engagement				
	Letter (Susman Godfrey LLP and				
	the Debtors) [Docket No. 217-1]				
8	December 13, 2017 Engagement				
	Letter (Susman Godfrey LLP and				
	the Debtors) [Docket No. 217-1]				

Houston, Texas

Dated: February 6, 2018

#### /s/ Zack A. Clement

Zack A. Clement (Texas Bar No. 04361550)

#### **ZACK A. CLEMENT PLLC**

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-and-

James H.M. Sprayregen, P.C. (admitted *pro hac vice*) Marc Kieselstein, P.C. (admitted *pro hac vice*) Chad J. Husnick, P.C. (admitted *pro hac vice*) Brad Weiland (admitted *pro hac vice*) Laura Krucks (admitted *pro hac vice*)

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Co-Counsel to the Debtors and Debtors in Possession

# **Certificate of Service**

I certify that on February 6, 2018, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Zack A. Clement Zack A. Clement