

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

-----X

In re:	:	Chapter 11
	:	
COLT HOLDING COMPANY LLC, <i>et al.</i> , <sup>1</sup>	:	Case No. 15-11296 (LSS)
	:	
Debtors.	:	
	:	Joint Administration Requested

-----X

**NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND  
RELATED PLEADINGS AND (II) FIRST-DAY HEARING THEREON**

**DATE AND TIME OF HEARING: JUNE 16, 2015 AT 2:30 P.M. (EDT)**<sup>2</sup>

**LOCATION: UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF  
DELAWARE, 824 NORTH MARKET STREET, 6<sup>TH</sup> FLOOR,  
COURTROOM #2, WILMINGTON, DELAWARE 19801**

PLEASE TAKE NOTICE that on June 14, 2015, Colt Holding Company LLC and certain of its subsidiaries, as debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532, with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “Bankruptcy Court”).

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are Colt Holding Company LLC (0094); Colt Security LLC (4276); Colt Defense LLC (1950); Colt Finance Corp. (7687); New Colt Holding Corp. (6913); Colt’s Manufacturing Company LLC (9139); Colt Defense Technical Services LLC (8809); Colt Canada Corporation (5534); Colt International Coöperatief U.A. (6822); and CDH II Holdco Inc. (1782). The address of the Debtors’ corporate headquarters is: 547 New Park Avenue, West Hartford, Connecticut 06110.

<sup>2</sup> Copies of all First Day Motions are available online at the following address: <http://www.kcellc.net/colt>.

PLEASE TAKE FURTHER NOTICE that, in addition to the filing of their voluntary petitions, the Debtors have filed the following first day motions and related pleadings (collectively, the “**First Day Motions**”):

- A. **Keith A. Maib’s Declaration in Support of the Debtors’ Chapter 11 Petitions and First Day Pleadings [D.I. 17; filed June 15, 2015]**
- B. **First Day Motions**
  1. Debtors’ Motion for Entry of an Order Directing Joint Administration of Chapter 11 Cases [D.I. 2; filed June 15, 2015]
  2. Debtors’ Motion for Entry of an Order Authorizing Colt Holding Company LLC to Act as Foreign Representative on Behalf of the Debtors’ Estates [D.I. 3; filed June 15, 2015]
  3. Debtors’ Motion for Entry of an Order Authorizing the Debtors to File a Consolidated List of Creditors Instead of Submitting a Separate Mailing Matrix for Each Debtor [D.I. 4; filed June 15, 2015]
  4. Debtors’ Application for Entry of an Order Authorizing Employment and Retention of Kurtzman Carson Consultants LLC as Claims and Noticing Agent, *Nunc Pro Tunc* to the Petition Date [D.I. 5; filed June 15, 2015]
  5. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing Continued Use of the Debtors’ Existing Cash Management System and Bank Accounts; (II) Waiving Certain United States Trustee Requirements; (III) Authorizing Continued Performance of Intercompany Transactions; and (IV) Granting Related Relief [D.I. 7; filed June 15, 2015]
  6. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Claims of Critical Vendors and (II) Granting Related Relief [D.I. 8; filed June 15, 2015]
  7. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and (II) Granting Related Relief [D.I. 9; filed June 15, 2015]
  8. Debtors’ Motion for Entry of Interim and Final Orders (I) Prohibiting Utilities From Altering, Refusing, or Discontinuing Service; (II) Approving the Debtors’ Proposed Form of Adequate Assurance of Payment to Utilities; and (III) Establishing Procedures for Resolving Objections to the Debtors’ Proposed Form of Adequate Assurance [D.I. 10; filed June 15, 2015]

9. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain and Renew their Prepetition Insurance Policies and Pay all Obligations in Respect Thereof and (III) Granting Related Relief [D.I. 11; filed June 15, 2015]
10. Debtors' Motion (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 Authorizing the Debtors to (A) Obtain Post-Petition Financing, (B) Grant Senior Liens and Superpriority Administrative Expense Status, and (C) Utilize Cash Collateral of Pre-Petition Secured Parties; (II) Granting Adequate Protection to Pre-Petition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363, and 364; (III) Scheduling a Final Hearing; and (III) Granting Related Relief [D.I. 12; filed June 15, 2015]
  - i. Declaration of Nikhil Menon in Support of Debtors' Motion (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 Authorizing the Debtors to (A) Obtain Post-Petition Financing, (B) Grant Senior Liens and Superpriority Administrative Expense Status, and (C) Utilize Cash Collateral of Pre-Petition Secured Parties; (II) Granting Adequate Protection to Pre-Petition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363, and 364; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [D.I. 14; filed June 15, 2015]
11. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Certain Employee Compensation and Benefits, (B) Maintain and Continue Such Benefits and Other Employee-Related Programs, and (C) Pay Prepetition Claims of Independent Contractors and (II) Granting Related Relief [D.I. 15; filed June 15, 2015]
12. Debtors' Motion for Entry of an Order Authorizing Debtors to File Fee Letters Related to Proposed Postpetition Financing Facility Under Seal [D.I. 16; filed June 15, 2015]

**PLEASE TAKE FURTHER NOTICE** that a hearing (the "**First Day Hearing**") with respect to the First Day Motions is scheduled for **June 16, 2015 at 2:30 p.m. (Eastern Daylight Time)** at the Bankruptcy Court, 824 North Market Street, 6<sup>th</sup> Floor, Courtroom No. 2, Wilmington, Delaware 19801 before The Honorable Laurie Selber Silverstein.

**PLEASE TAKE FURTHER NOTICE** that all objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: June 15, 2015  
Wilmington, Delaware



**RICHARDS, LAYTON & FINGER, P.A.**

Mark D. Collins (No. 2981)  
Jason M. Madron (No. 4431)  
One Rodney Square  
920 North King Street  
Wilmington, Delaware 19801  
Telephone: (302) 651-7700  
Facsimile: (302) 651-7701

-and-

**O'MELVENY & MYERS LLP**

John J. Rapisardi (*pro hac vice* admission pending)  
Joseph Zujkowski (*pro hac vice* admission pending)  
Diana M. Perez (*pro hac vice* admission pending)  
Times Square Tower  
Seven Times Square  
New York, New York 10036  
Telephone: (212) 326-2000  
Facsimile: (212) 326-2061

*Proposed Attorneys for Debtors  
and Debtors in Possession*