

- B. Supplemental Objection of Ad Hoc Consortium of Holders of Senior Notes to Debtors' DIP Motion [D.I. 100; filed June 19, 2015]

Related Documents:

- i. Declaration of Nikhil Menon in Support of Debtors' Motion (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Liens and Superpriority Administrative Expense Status, and (C) Utilize Cash Collateral of Pre-Petition Secured Parties; (II) Granting Adequate Protection to Pre-Petition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363, and 364; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [D.I. 14; filed June 15, 2015]
- ii. Keith A. Maib's Declaration in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 17; filed June 15, 2015]
- iii. Declaration of Steven B. Levine in Regards to Alternative Debtor in Possession Financing Proposal [D.I. 61; filed June 16, 2015]
- iv. Interim Order: (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Liens and Superpriority Administrative Expense Status, and (C) Use Cash Collateral of Prepetition Secured Parties, and (D) Grant Adequate Protection to Prepetition Secured Parties; (II) Scheduling a Final Hearing; and (III) Granting Related Relief [D.I. 78; filed June 16, 2015]
- v. Notice of (A) Entry of "Interim Order: (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Liens and Superpriority Administrative Expense Status, (C) Use Cash Collateral of Prepetition Secured Parties, and (D) Grant Adequate Protection to Prepetition Secured Parties; (II) Scheduling a Final Hearing; and (III) Granting Related Relief" and (B) Scheduling of a Second Interim Hearing Thereon [D.I. 90; filed June 17, 2015]
- vi. Declaration of Abraham T. Han in Support of the Objection and Supplemental Objection of the Ad Hoc Consortium of Holders of 8.75% Colt Defense LLC and Colt Finance Corp LLC Senior Notes Due 2017 to the Debtors' Motion for Interim DIP Loan Approval [D.I. 101; filed June 19, 2015]
- vii. Declaration of Vladimir Jelisavcic in Support of the Objection and Supplemental Objection of the Ad Hoc Consortium of Holders of the 8.75% Senior Notes to the Debtors' Motion for DIP Loan Approval [D.I. 102; filed June 19, 2015]

- viii. Second Declaration of Steven B. Levine in Regards to Alternative Debtor-in-Possession Financing Proposal [D.I. 103; filed June 19, 2015]

Status: A second interim hearing on this matter will go forward on a contested basis.

[Remainder of page intentionally left blank.]

Dated: June 22, 2015
Wilmington, Delaware



RICHARDS, LAYTON & FINGER, P.A.

Mark D. Collins (No. 2981)
Jason M. Madron (No. 4431)
One Rodney Square
920 North King Street
Wilmington, Delaware 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701

-and-

O'MELVENY & MYERS LLP

John J. Rapisardi (admitted *pro hac vice*)
Joseph Zujkowski (admitted *pro hac vice*)
Diana M. Perez (admitted *pro hac vice*)
Times Square Tower
Seven Times Square
New York, New York 10036
Telephone: (212) 326-2000
Facsimile: (212) 326-2061

*Proposed Attorneys for Debtors
and Debtors in Possession*