Docket #0127 Date Filed: 6/24/2015

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: COLT HOLDING COMPANY LLC, *et al.*,[1] Debtors.	Chapter 11 Case No. 15-11296 (LSS) Jointly Administered

NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY
CASES, MEETING OF CREDITORS AND FIXING OF CERTAIN DATES

On June 14, 2015, Colt Holding Company LLC and certain of its subsidiaries, as debtors and debtors in possession in the above-captioned cases (collectively, the "Debtors") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). The Debtors, and their respective addresses, case numbers, and federal tax identification numbers are as follows:

DEBTOR	ADDRESS	CASE NO.	EIN #
Colt Holding Company LLC	**547 New Park Avenue West Hartford, Connecticut 06110**	**15-11296**	**47-3490094**
Colt Defense LLC	**547 New Park Avenue West Hartford, Connecticut 06110**	**15-11287**	**32-0031950**
Colt Defense Technical Services LLC	**547 New Park Avenue West Hartford, Connecticut 06110**	**15-11288**	**45-0538809**
Colt Finance Corp.	**547 New Park Avenue West Hartford, Connecticut 06110**	**15-11289**	**27-1237687**
New Colt Holding Corp.	**547 New Park Avenue West Hartford, Connecticut 06110**	**15-11290**	**13-3786913**
Colt International Coöperatief U.A.	**Prins Bernhardplein 200 Amsterdam 1097 JB, Netherlands**	**15-11291**	**90-0996822**
Colt's Manufacturing Company LLC	**547 New Park Avenue West Hartford, Connecticut 06110**	**15-11292**	**42-1589139**
Colt Security LLC	**547 New Park Avenue West Hartford, Connecticut 06110**	**15-11293**	**26-3654276**

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are Colt Holding Company LLC (0094); Colt Security LLC (4276); Colt Defense LLC (1950); Colt Finance Corp. (7687); New Colt Holding Corp. (6913); Colt's Manufacturing Company LLC (9139); Colt Defense Technical Services LLC (8809); Colt Canada Corporation (5534); Colt International Coöperatief U.A. (6822); and CDH II Holdco Inc. (1782). The address of the Debtors' corporate headquarters is: 547 New Park Avenue, West Hartford, Connecticut 06110.

1511296150624000000000012

DEBTOR	ADDRESS	CASE NO.	EIN #
Colt Canada Corporation	**1036 Wilson Avenue Kitchener, Ontario, Canada N2C 1J3**	**15-11294**	**98-0435534**
CDH II Holdco Inc.	**547 New Park Avenue West Hartford, Connecticut 06110**	**15-11295**	**20-3641782**

DATE, TIME AND LOCATION OF MEETING OF CREDITORS. In accordance with section 341 of the Bankruptcy Code, a meeting of the Debtors' creditors will be conducted on **July 22, 2015 at 1:30 p.m. (EDT) at the J. Caleb Boggs Federal Building, 844 N. King Street, 2nd Floor, Room 2112, Wilmington, Delaware 19801.**

DEADLINE TO FILE A PROOF OF CLAIM. Notice of any deadline to file proofs of claim will be sent to known creditors at a later date.

NAME, ADDRESS AND TELEPHONE NUMBER OF TRUSTEE.

None appointed at this time.

PROPOSED CO-COUNSEL FOR THE DEBTORS.

Mark D. Collins
Jason M. Madron
RICHARDS, LAYTON & FINGER, P.A.
One Rodney Square
920 North King Street
Wilmington, Delaware 19801

John J. Rapisardi
Peter M. Friedman
Joseph Zujkowski
Diana M. Perez
O'MELVENY & MYERS LLP
Times Square Tower
Seven Times Square
New York, New York 10036

COMMENCEMENT OF CASES. Petitions for relief under chapter 11 of the Bankruptcy Code have been filed in the Bankruptcy Court by the Debtors, and orders for relief have been entered. You will not receive notice of all documents filed in these cases. All documents filed with the Bankruptcy Court, including lists of the Debtors' property and debts, will be available for inspection at the office of the Clerk of the Bankruptcy Court, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. In addition, such documents are available for a fee at www.deb.uscourts.gov or free of charge at http://www.kccllc.net/coltdefense.

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the Bankruptcy Court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the cases are dismissed or converted to cases under another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate their business unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Bankruptcy Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review section 362 of the Bankruptcy Code and seek legal advice. The staff of the Clerk of the Bankruptcy Court is not permitted to give legal advice.

MEETING OF CREDITORS. The Debtors' representative, as specified in rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtors' representative and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

PROOF OF CLAIM. Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in these cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proof of claim forms will be provided to the Debtors' known creditors.** Proof of claim forms also are available in the clerk's office of any bankruptcy court, or from the Bankruptcy Court's web site at www.deb.uscourts.gov. The Bankruptcy Court has entered an order appointing **Kurtzman Carson Consultants LLC** as the claims agent in these cases. **Kurtzman Carson Consultants LLC** can provide you with a proof of claim form if you cannot obtain one from your local bankruptcy court. **Kurtzman Carson Consultants LLC** can be reached as follows:

Kurtzman Carson Consultants LLC
2335 Alaska Avenue
El Segundo, California 90245
Telephone: (310) 751-2617
Facsimile: (917) 281-4933
Toll-Free Telephone (from within the United States): (888) 251-3076
http://www.kccllc.net/coltdefense

DISCHARGE OF DEBTS. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtors, except as provided in the plan.

Dated: June 24, 2015

For the Court: *_____/s/ David D. Bird_____*
Clerk of the Bankruptcy Court