

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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 In re: : Chapter 11  
 COLT HOLDING COMPANY LLC, *et al.*, : Case No. 15-11296 (LSS)  
 Debtors. : Jointly Administered  
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**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM AGAINST DEBTORS**

**TO: ALL ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY DEBTOR(S)  
LISTED BELOW**

**PLEASE TAKE NOTICE THAT:**

- On June 14, 2015 (the “**Petition Date**”), Colt Holding Company LLC and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the District of Delaware (the “**Court**”). Set forth below are the name, federal tax identification number, and the case number for each of the Debtors:

<b>DEBTOR</b>	<b>EIN</b>	<b>CASE NO.</b>
Colt Defense LLC	32-0031950	15-11287 (LSS)
Colt Defense Technical Services LLC	45-0538809	15-11288 (LSS)
Colt Finance Corp.	27-1237687	15-11289 (LSS)
New Colt Holding Corp.	13-3786913	15-11290 (LSS)
Colt International Coöperatief U.A.	90-0996822	15-11291 (LSS)
Colt’s Manufacturing Company LLC	42-1589139	15-11292 (LSS)
Colt Security LLC	26-3654276	15-11293 (LSS)
Colt Canada Corporation	98-0435534	15-11294 (LSS)
CDH II Holdco Inc.	20-3641782	15-11295 (LSS)
Colt Holding Company LLC	47-3490094	15-11296 (LSS)

**DEADLINE FOR FILING CLAIMS AGAINST  
THE ABOVE-REFERENCED DEBTORS**

- Pursuant to an order of this Court entered on September 25, 2015 [D.I. 525] (the “**Bar Date Order**”), the deadline for general creditors to file proofs of claim against any of the Debtors is **November 20, 2015 at 5:00 p.m. (EST)** (the “**General Bar Date**”), and the deadline for governmental units to file proofs of claim against any of the Debtors is **December 11, 2015 at 5:00 p.m. (EST)** (the “**Governmental Unit Bar Date**” and



together with the General Bar Date, the “**Bar Dates**”). The Bar Dates apply to all claims against any of the Debtors that arose before the Petition Date, including secured claims, unsecured priority claims (including, without limitation, claims entitled to priority under sections 507(a)(4), (5), and (8) and 503(b)(9) of the Bankruptcy Code), and unsecured nonpriority claims; *provided, however*, that the Bar Dates **do not** apply to (a) the Excluded Claims listed in paragraph 4 below and (b) any proofs of claim referenced in paragraph 8 below. The Bar Date Order also establishes procedures to be used for filing proofs of claim, which are summarized in this notice for your convenience.

3. **UNLESS YOU FALL INTO ONE OF THE CATEGORIES LISTED IN PARAGRAPHS 4 OR 8 BELOW, YOU MUST FILE A PROOF OF CLAIM IF YOU HAVE A CLAIM AGAINST ANY OF THE DEBTORS THAT AROSE BEFORE JUNE 14, 2015.** Acts or omissions that occurred before June 14, 2015, may give rise to claims subject to the Bar Dates even if the claims may not have become known or fixed or liquidated until after June 14, 2015. Under section 101(5) of the Bankruptcy Code and as used herein, the word “claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.
  
4. The Bar Date Order provides that creditors do **NOT** have to file proofs of claim by the Bar Dates for the types of claims and interests listed below in this paragraph 4 (collectively, the “**Excluded Claims**”). **You should not file a proof of claim at this time for any Excluded Claim.** The Court may enter one or more separate orders at a later time requiring creditors to file proofs of claim for some kinds of Excluded Claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. The following persons or entities are **not required** to file proofs of claim:
  - the U.S. Trustee on account of claims for fees payable pursuant to 28 U.S.C. § 1930;
  - any person or entity that has already properly filed a proof of claim against the correct Debtor(s) with either the Debtors’ claims agent, Kurtzman Carson Consultants LLC (“**KCC**”) or the Clerk of the Court for the United States Bankruptcy Court for the District of Delaware;
  - any person or entity (i) whose claim is listed in the Debtors’ Schedules of Assets and Liabilities [D.I. 376, 378, 380, 382, 384, 388, 391, 393, 395, 399] (collectively, the “**Schedules**”) or any amendments thereto *and* (ii) whose claim is not described therein as “disputed,” “contingent,” or “unliquidated,” *and* (iii) who does not dispute the amount or characterization of its claim as set forth

in the Schedules (including that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules);

- professionals retained by the Debtors or any statutory committee pursuant to orders of this Court who assert administrative claims for fees and expenses subject to the Court's approval pursuant to sections 330, 331, and 503(b) of the Bankruptcy Code;
- current officers and directors of the Debtors who assert claims for indemnification and/or contribution arising as a result of such officers' or directors' prepetition or postpetition services to the Debtors;
- any Debtor asserting a claim against another Debtor;
- any person or entity whose claim against the Debtors has been allowed by an order of the Court, entered on or before the applicable Bar Date;
- a current employee of the Debtors, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; *provided, however*, that a current employee must submit a proof of claim by the General Bar Date for all other claims arising before the Petition Date, including claims for benefits not provided for pursuant to an order of this Court, wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;
- any entity holding a claim for which a separate deadline is or has been fixed by this Court;
- holders of claims that are limited exclusively to the repayment of principal, interest, or other applicable fees and charges (a "**Debt Claim**") owed under any bond or note issued by the Debtors pursuant to an indenture (a "**Debt Instrument**"); *provided, however*, that: (i) an indenture trustee under a Debt Instrument (the "**Indenture Trustee**") must file one proof of claim, on or before the General Bar Date, with respect to all of the amounts owed under each of the Debt Instruments and such proof of claim will be deemed to be asserted by the Indenture Trustee against every Debtor that is liable for the Debt Claim, without the necessity of filing separate proofs of claim against each Debtor, so long as the proof of claim sets forth in reasonable detail the basis and amount of the claim asserted against each Debtor and (ii) any holder of a Debt Claim wishing to assert a claim, other than a Debt Claim, arising out of or relating to a Debt Instrument must file a proof of

claim on or before the General Bar Date, unless another exception in this paragraph applies; and

- the DIP Parties and the Prepetition Secured Parties, as defined in and under the *Final Order: (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 Authorizing the Debtors to (A) Postpetition Financing, (B) Grant Senior Liens and Superpriority Administrative Expense Status, (C) Use Cash Collateral of Prepetition Secured Parties, and (D) Grant Adequate Protection to Prepetition Secured Parties; and (III) Granting Related Relief* [D.I. 202].

5. **THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM AGAINST THE DEBTORS OR THAT THE DEBTORS BELIEVE YOU HAVE A CLAIM.**

6. If the Debtors amend the Schedules after you receive this notice, the Debtors will give notice of that amendment to the holders of the claims that are affected by it, and those holders will be given an opportunity to file proofs of claim before a new deadline that will be specified in that future notice.

7. The Bankruptcy Code provides that Debtors may, at any time before a plan of reorganization or liquidation is confirmed by the Court, choose to reject certain executory contracts or unexpired leases. If your contract or lease is rejected, you may have a claim resulting from that rejection. The deadline to file a proof of claim for damages relating to the rejection of a contract or lease is the later of (a) the General Bar Date or (b) 30 days after service of any order authorizing the rejection of the contract or lease.

8. No proofs of claim by or on behalf of (a) any active and/or retired member of UAW Local 376 and/or (b) any spouse or beneficiary of any such person, are required to be filed until entry of (i) an order authorizing rejection of the collective bargaining agreement entered into by the UAW and Colt's Manufacturing Company LLC on April 1, 2014 pursuant to section 1113 of the Bankruptcy Code or (ii) an order modifying or terminating retiree benefits pursuant to section 1114 of the Bankruptcy Code, as applicable. The deadline to file any such proofs of claim will be no later than the first business day that is 30 days after service of the applicable order.

#### **INSTRUCTIONS FOR FILING PROOFS OF CLAIM**

9. If you file a proof of claim, your filed proof of claim must (a) be signed by the claimant or if the claimant is not an individual, by an authorized agent of the claimant; (b) be written in English; (c) include a claim amount denominated in United States dollars; (d) conform substantially with the proof of claim form provided by the Debtors or Official Bankruptcy Form No. 10; and (e) state a claim against one or more of the Debtors. The Debtors are enclosing a proof of claim form for use in these chapter 11 cases. If your claim is scheduled by the Debtors, the form also sets forth the amount of your claim as scheduled by the Debtors, the specific Debtor against which the claim is

scheduled, and whether the claim is scheduled as contingent, unliquidated, or disputed. You will receive a different proof of claim form for each claim scheduled in your name by the Debtors. If you believe that any information contained on the enclosed proof of claim form is incorrect, you may correct such information on the proof of claim form. If you require additional proof of claim forms, you may obtain a proof of claim form from any bankruptcy court clerk's office, your lawyer, certain business supply stores, by accessing the Debtors' bankruptcy administration website, at <http://www.kccllc.net/coltdefense>, or by writing to Colt Claims Processing c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245.

10. Except as otherwise provided in the Bar Date Order, any entity asserting a proof of claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor and identify on each proof of claim the particular Debtor against which their claim is asserted. If more than one Debtor is listed on any particular proof of claim form, such claim shall be deemed to have been filed only against the first listed Debtor. Any claim filed under the joint administration case number (Colt Holding Company LLC, *et al.*, Case No. 15-11296) or otherwise without identifying a Debtor shall be deemed as filed only against Debtor Colt Holding Company LLC.
11. **YOUR PROOF OF CLAIM FORM MUST BE FILED SO AS TO BE ACTUALLY RECEIVED PRIOR TO 5:00 P.M. (EASTERN STANDARD TIME) ON NOVEMBER 20, 2015.** You can file your proof of claim by sending the original proof of claim to KCC by regular mail, overnight mail, courier service, or hand delivery to Colt Claims Processing c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245. **KCC will not accept a proof of claim sent by facsimile or email, and any proof of claim submitted via facsimile or email will be disregarded.** To receive a copy of your filed proof of claim, please contact KCC at the address above or by telephone at (888) 251-3076 (toll free) or (310) 751-2617 (international callers).

#### **CONSEQUENCES OF MISSING THE DEADLINE FOR FILING CLAIMS**

12. **EXCEPT WITH RESPECT TO EXCLUDED CLAIMS (AS DESCRIBED IN PARAGRAPH 4 ABOVE) AND CLAIMS REFERENCED IN PARAGRAPH 8 ABOVE, IF YOU FAIL TO FILE A PROOF OF CLAIM ON OR BEFORE 5:00 P.M. (EASTERN STANDARD TIME) ON THE APPLICABLE BAR DATE ON ACCOUNT OF ANY CLAIM YOU WISH TO ASSERT AGAINST THE DEBTORS (OR IF YOU DO NOT SUBMIT YOUR CLAIM VIA U.S. MAIL, HAND DELIVERY, OR OVERNIGHT MAIL SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE 5:00 P.M. (EASTERN STANDARD TIME) ON THE APPLICABLE BAR DATE), THEN:**
  - **YOU WILL NOT BE TREATED AS A CREDITOR FOR PURPOSES OF THE CHAPTER 11 CASES;**

- **YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THE CHAPTER 11 CASES ON ACCOUNT OF THAT CLAIM; AND**
- **YOU WILL NOT BE PERMITTED TO VOTE ON ANY PLAN OR PLANS OF REORGANIZATION OR LIQUIDATION FOR THE DEBTORS ON ACCOUNT OF THESE BARRED CLAIMS.**

**EXAMINATION OF BAR DATE ORDER AND SCHEDULES**

13. Copies of the Bar Date Order, the Schedules, and other information regarding the Debtors' chapter 11 cases are available for inspection free of charge on KCC's website at <http://www.kccllc.net/coltdefense>. Copies of the Schedules and other documents filed in these chapter 11 cases also may be examined between the hours of 8:00 a.m. and 4:00 p.m. (prevailing Eastern Time), Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801.

**QUESTIONS**

14. Proof of claim forms may be obtained by visiting KCC's website at <http://www.kccllc.net/coltdefense> or by contacting KCC by regular mail, overnight mail, or hand delivery to Colt Claims Processing c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245 or by telephone (888) 251-3076 (toll free) or (310) 751-2617 (international callers). KCC cannot advise you how to file, or whether you should file, a proof of claim.

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Dated: October 6, 2015  
Wilmington, Delaware

*/s/ Jason M. Madron*

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