



Solicitation Procedures Motion. However, such documents, (i) are available for viewing, free of charge, on the Debtors' restructuring website, at <https://www.kccllc.net/coltdefense>, or (ii) can be obtained by contacting the Debtors' claims and balloting agent, Kurtzman Carson Consultants, by e-mail ([Coltinfo@kccllc.com](mailto:Coltinfo@kccllc.com)).

4. Responses and objections, if any, to the approval of the Disclosure Statement, the Solicitation Procedures Motion, or the other relief sought by the Debtors in connection therewith, must: (i) be in writing, (ii) conform to the Bankruptcy Rules and the Local Rules, (iii) state the name and address of the objecting party and the amount and nature of the Claim or Equity Interest of such party, (iv) state with particularity the legal and factual basis and nature of any objection or response and include, where appropriate, proposed language to be inserted in the Disclosure Statement and/or the Plan to resolve any such objection or response, and (v) be filed, together with proof of service, with the Bankruptcy Court and served **so as to be actually received on or before 4:00 p.m. (Eastern Daylight Time) on October 30, 2015**, by (i) co-counsel to the Debtors, O'Melveny & Myers LLP, Times Square Tower, Seven Times Square, New York, New York 10036 (Attn: John J. Rapisardi, Esq., Peter Friedman, Esq., and Joseph Zujkowski, Esq.) and Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801 (Attn: Mark D. Collins, Esq., and Jason M. Madron, Esq.); (ii) co-counsel to the DIP Senior Loan Lenders, Brown Rudnick LLP, Seven Times Square, New York, New York 10036 (Attn: Robert J. Stark, Esq.) and One Financial Center, Boston, Massachusetts 02111 (Attn: Steven Levine, Esq.) and Ashby & Geddes LLP, 500 Delaware Avenue, No. 8, Wilmington, Delaware 19801 (Attn: William P. Bowden, Esq.); (iii) co-counsel to the DIP Term Loan Lender and Prepetition Term Loan Lender, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019 (Attn: John Longmire, Esq.) and Morris, Nichols, Arsht & Tunnell LLP, 1201 North Market Street, 16th Floor, Wilmington, Delaware 19899 (Attn: Robert Dehney, Esq.); (iv) co-counsel to the Creditors' Committee, Kilpatrick Townsend & Stockton LLP, 1100 Peachtree Street NE, Suite 2800, Atlanta, Georgia 30309 (Attn: Todd Meyers, Esq.) and The Grace Building, 1114 Avenue of the Americas, New York, New York 10036 (Attn: David Posner, Esq. and Shane Ramsey, Esq.) and Klehr Harrison Harvey Branzburg LLP, 919 Market Street, Suite 1000, Wilmington, Delaware 19801 (Attn: Domenic Pacitti, Esq.); (v) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 North King Street, Suite 2207, Wilmington, Delaware 19801 (Attn: Tiiara N.A. Patton, Esq.); (vi) the IRS, (vii) the United States Department of Justice, and (viii) any persons who have filed a request for notice in the above-captioned chapter 11 cases.

5. Except as may be otherwise indicated in the Disclosure Statement Order, shortly after the date on which the Bankruptcy Court enters the Disclosure Statement Order, (i) the Holders of Claims in Classes 2, 4, 5, and 6 as of the Voting Record Date (as defined in the Solicitation Procedures Motion) will receive, among other things, (a) one or more Ballots, (b) the notice of the Confirmation Hearing (the "**Confirmation Hearing Notice**"), and (c) such other materials as the Bankruptcy Court may direct or approve (collectively, the "**Solicitation Package**"), and (ii) the Holders of Claims that are not entitled to vote on the Plan may receive an appropriate notice of non-voting status and/or the Confirmation Hearing Notice but shall not receive the Solicitation Package.

6. THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE DISCLOSURE STATEMENT ORDER IS ENTERED BY THE BANKRUPTCY COURT.

Dated: October 13, 2015  
Wilmington, Delaware

*/s/ Jason M. Madron*

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- and -

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**If you have any questions related to this notice, please call (888) 251-3076,  
or (310) 751-2617 for international calls**