

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re:	: Chapter 11
	: :
COLT HOLDING COMPANY LLC, <i>et al.</i> , ¹	: Case No. 15-11296 (LSS)
	: :
Debtors.	: (Jointly Administered)
	: :
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON NOVEMBER 6, 2015 STARTING AT 10:00 A.M. (EST)²**

***AS NO MATTERS ARE SCHEDULED TO GO FORWARD,
THE HEARING HAS BEEN CANCELLED WITH PERMISSION FROM THE COURT***

I. CONTINUED MATTERS:

1. Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into and Perform Under the Restructuring Support Agreement [D.I. 575; filed October 9, 2015]

Response/Objection Deadline: October 30, 2015 at 4:00 p.m. (EDT); extended for the International Union, UAW and Its Local 376 (the "UAW"), the Official Committee of Unsecured Creditors (the "Creditors' Committee"), the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee"), and Wilmington Trust, National Association ("Wilmington Trust") to November 4, 2015

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are Colt Holding Company LLC (0094); Colt Security LLC (4276); Colt Defense LLC (1950); Colt Finance Corp. (7687); New Colt Holding Corp. (6913); Colt's Manufacturing Company LLC (9139); Colt Defense Technical Services LLC (8809); Colt Canada Corporation (5534); Colt International Coöperatief U.A. (6822); and CDH II Holdco Inc. (1782). The address of the Debtors' corporate headquarters is: 547 New Park Avenue, West Hartford, Connecticut 06110.

² The November 6, 2015 hearing was scheduled to be held before The Honorable Laurie Selber Silverstein at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 2, Wilmington, Delaware 19801 beginning at 10:00 a.m. (EST).



Responses/Objections Received:

- A. Limited Objection and Reservation of Rights of International Union, UAW and Its Local 376 to (I) Motion for Entry of Order Authorizing Debtors to Enter into and Perform Under the Restructuring Support Agreement (D.I. 575), (II) Motion to (a) Approve Disclosure Statement (b) Approve Voting and Tabulation Procedures, and (c) Set Confirmation Hearing and Related Deadlines (D.I. 578) [D.I. 643; filed November 4, 2015]

Status: The hearing on this matter is continued to the hearing scheduled for November 10, 2015 at 11:00 a.m. (EST).

2. Motion to (I) Approve Disclosure Statement, (II) Approve Voting and Tabulation Procedures, and (III) Set Confirmation Hearing and Related Deadlines [D.I. 578; filed October 9, 2015]

Response/Objection Deadline: October 30, 2015 at 4:00 p.m. (EDT); extended for the UAW, the Creditors' Committee, the U.S. Trustee, and Wilmington Trust to November 4, 2015

Responses/Objections Received:

- A. Limited Objection and Reservation of Rights of International Union, UAW and Its Local 376 to (I) Motion for Entry of Order Authorizing Debtors to Enter into and Perform Under the Restructuring Support Agreement (D.I. 575), (II) Motion to (a) Approve Disclosure Statement (b) Approve Voting and Tabulation Procedures, and (c) Set Confirmation Hearing and Related Deadlines (D.I. 578) [D.I. 643; filed November 4, 2015]

Related Documents:

- i. Debtors' Motion for Entry of an Order Shortening Notice of Hearing on Disclosure Statement and Limiting Notice Thereof [D.I. 579; filed October 9, 2015]
- ii. Order Shortening Notice of Hearing on Disclosure Statement and Limiting Notice Thereof [D.I. 586; filed October 13, 2015]
- iii. Notice of Filing of Exhibits in Connection with Debtors' Motion to (I) Approve Disclosure Statement, (II) Approve Voting and Tabulation Procedures, and (III) Set Confirmation Hearing and Related Deadlines [D.I. 633; filed October 30, 2015]

Status: The hearing on this matter is continued to the hearing scheduled for November 10, 2015 at 11:00 a.m. (EST).

3. Motion of the Official Committee of Unsecured Creditors for Approval of its Solicitation Letter and Inclusion of the Solicitation Letter in the Debtors' Voting Solicitation Package [D.I. 599; filed October 16, 2015]

Response/Objection Deadline: November 2, 2015 at 4:00 p.m. (EST); extended for the debtors and debtors in possession to November 4, 2015

Responses/Objections Received:

- A. Limited Objection and Reservation of Rights of International Union, UAW and Its Local 376 to Motion of the Official Committee of Unsecured Creditors for Approval of its Solicitation Letter and Inclusion of the Solicitation Letter in the Debtors' Voting Solicitation Package (D.I. 599) [D.I. 642; filed November 4, 2015]

Status: The hearing on this matter is continued to the hearing scheduled for November 10, 2015 at 11:00 a.m. (EST).

4. Disclosure Statement for Debtors' Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 631; filed October 30, 2015]

Response/Objection Deadline: October 30, 2015 at 4:00 p.m. (EDT); October 30, 2015 at 4:00 p.m. (EDT); extended for the UAW, the Creditors' Committee, the U.S. Trustee, and Wilmington Trust to November 4, 2015

Responses/Objections Received: None to date.

Related Documents:

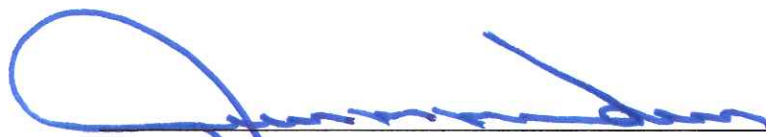
- i. Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 576; filed October 9, 2015]
- ii. Disclosure Statement for Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 577; filed October 9, 2015]
- iii. Debtors' Motion for Entry of an Order Shortening Notice of Hearing on Disclosure Statement and Limiting Notice Thereof [D.I. 579; filed October 9, 2015]
- iv. Order Shortening Notice of Hearing on Disclosure Statement and Limiting Notice Thereof [D.I. 586; filed October 13, 2015]
- v. Notice of Hearing to Consider Approval of Disclosure Statement with Respect to Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 588; filed October 13, 2015]

- vi. Debtors' Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 629; filed October 30, 2015]
- vii. Notice of Filing of Blackline of Debtors' Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 630; filed October 30, 2015]
- viii. Notice of Filing of Blackline of Disclosure Statement for Debtors' Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 632; filed October 30, 2015]
- ix. Notice of Filing of Exhibits in Connection with Debtors' Motion to (I) Approve Disclosure Statement, (II) Approve Voting and Tabulation Procedures, and (III) Set Confirmation Hearing and Related Deadlines [D.I. 633; filed October 30, 2015]

Status: The hearing on this matter is continued to the hearing scheduled for November 10, 2015 at 11:00 a.m. (EST).

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Dated: November 4, 2015
Wilmington, Delaware



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