

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11
: :
COLT HOLDING COMPANY LLC, *et al.*,¹ : Case No. 15-11296 (LSS)
: :
Debtors. : (Jointly Administered)
: :
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NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR HEARING ON DECEMBER 16, 2015 STARTING AT 10:00 A.M. (EST)³

******* WITH PERMISSION FROM THE COURT, THE START TIME OF THE HEARING HAS BEEN CHANGED TO 10:00 A.M. (EST) *******

I. MATTER GOING FORWARD:

1. Debtors' Motion for Entry of an Order Authorizing the Debtors to Modify Retiree Health Benefits [D.I. 734; filed December 3, 2015]

Response/Objection Deadline: December 14, 2015 at 4:00 p.m. (EST); extended to December 15, 2015 at 5:00 p.m. (EST) for the International Union, Unites Automobile, Aerospace and Agricultural Implement Works of America and its Local 376 (the "UAW") **and the United States Department of Labor** only

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are Colt Holding Company LLC (0094); Colt Security LLC (4276); Colt Defense LLC (1950); Colt Finance Corp. (7687); New Colt Holding Corp. (6913); Colt's Manufacturing Company LLC (9139); Colt Defense Technical Services LLC (8809); Colt Canada Corporation (5534); Colt International Coöperatief U.A. (6822); and CDH II Holdco Inc. (1782). The address of the Debtors' corporate headquarters is: 547 New Park Avenue, West Hartford, Connecticut 06110.

² **Amended items appear in bold.**

³ The December 16, 2015 (the "December 16th Hearing") hearing will be held before The Honorable Laurie Selber Silverstein at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 2, Wilmington, Delaware 19801 beginning at 9:00 a.m. (EST). Any person who wished to appear telephonically at the December 16th Hearing must **have** contacted COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (EST) on Tuesday, December 15, 2015 to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.



Responses/Objections Received: None to date.

Related Documents:

- i. Debtors' Motion to Shorten Notice and Objection Periods in Connection with Debtors' Motion for Entry of an Order Authorizing the Debtors to Modify Retiree Benefits [D.I. 735; filed December 3, 2015]
- ii. Order Granting Debtors' Motion to Shorten Notice Period in Connection with Debtors' Motion for Entry of an Order Authorizing the Debtors to Modify Retiree Benefits [D.I. 737; filed December 4, 2015]

Status: The Debtors and the UAW are working to attempt to consensually resolve this matter but have not yet reached an agreement. Accordingly, the hearing on this matter is going forward and may be contested.

II. CONTESTED MATTER GOING FORWARD (PLAN CONFIRMATION):

2. Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (Solicitation Version) [D.I. 675; filed November 10, 2015]

Response/Objection Deadline: December 9, 2015 at 4:00 p.m. (EST); extended for the United States Trustee for the District of Delaware (the "U.S. Trustee") to December 10, 2015 at 4:00 p.m. (EST)

Responses/Objections Received:

- A. Reservation of Rights of International Union, UAW and UAW Local 376 with Respect to Confirmation of Plan of Reorganization [D.I. 753; filed December 9, 2015]
- B. Objection by the Internal Revenue Service to the Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 754; filed December 9, 2015]
- C. Limited Objection of Harris County Debtors' [sic] Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (Docket #675) [D.I. 756; filed December 9, 2015]
- D. The Official Committee of Unsecured Creditors' Reservation of Rights with Respect to: (A) Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code; (B) First Notice of Filing of Plan Supplement Pursuant to Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code; and (C) Second Notice of Filing of Plan Supplement Pursuant to Debtors' Second Amended Joint Plan of Reorganization

Under Chapter 11 of the Bankruptcy Code [D.I. 757; filed December 9, 2015]

- E. Objection of Lewis Machine & Tool Co. and KRL Holding Company, LLC to Confirmation of the Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 758; filed December 9, 2015]
- F. Objection of the Acting United States Trustee to Confirmation of the Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 766; filed December 10, 2015]
- G. **Response of the Official Committee of Unsecured Creditors to the Reservation of Rights of International Union, UAW and UAW Local 376 with Respect to Confirmation of Plan of Reorganization [D.I. 777; filed December 14, 2015]**

Related Documents:

- i. Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 576; filed October 9, 2015]
- ii. Disclosure Statement for Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 577; filed October 9, 2015]
- iii. Debtors' Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 629; filed October 30, 2015]
- iv. Notice of Filing of Blackline of Debtors' Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 630; filed October 30, 2015]
- v. Disclosure Statement for Debtors' Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 631; filed October 30, 2015]
- vi. Notice of Filing of Blackline of Disclosure Statement for Debtors' Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 632; filed October 30, 2015]
- vii. Notice of Filing of Exhibits in Connection with Debtors' Motion to (I) Approve Disclosure Statement, (II) Approve Voting and Tabulation Procedures, and (III) Set Confirmation Hearing and Related Deadlines [D.I. 633; filed October 30, 2015]
- viii. Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 668; filed November 10, 2015]

- ix. Notice of Filing of Blackline of Debtors' Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 669; filed November 10, 2015]
- x. Disclosure Statement for Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 670; filed November 10, 2015]
- xi. Notice of Filing of Blackline of Disclosure Statement for Debtors' Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 671; filed November 10, 2015]
- xii. Notice of Filing Revised Order (A) Approving Disclosure Statement, (II) Approving Voting and Tabulation Procedures, (III) Setting Confirmation Hearing and Related Deadlines and (IV) Granting Related Relief [D.I. 672; filed November 10, 2015]
- xiii. Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (Solicitation Version) [D.I. 676; filed November 10, 2015]
- xiv. Disclosure Statement for Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (Solicitation Version) [D.I. 678; filed November 10, 2015]
- xv. Disclosure Statement for Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (Solicitation Version - Blackline) [D.I. 679; filed November 10, 2015]
- xvi. Order (I) Approving Disclosure Statement, (II) Approving Voting and Tabulation Procedures, (III) Setting Confirmation Hearing and Related Deadlines and (IV) Granting Related Relief [D.I. 682; filed November 10, 2015]
- xvii. Notice of Filing of Corrected "Exhibit C" and "Exhibit D" in Connection with "Disclosure Statement for Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code" [D.I. 678] [D.I. 688; filed November 11, 2015]
- xviii. Notice of (I) Hearing to Consider Confirmation of Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code and (II) Deadline for the Filing of Requests for Payment of Administrative Expense Claims [D.I. 689; filed November 11, 2015]
- xix. Notice of (I) Contracts and Leases to be Assumed in Connection with the Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code and (II) Proposed Cure Claim Amounts Related Thereto [D.I. 719; filed November 27, 2015]

Responses/Objections Received to the Cure Notice:

- a. Reservation of Rights of International Union, UAW and UAW Local 376 with Respect to Confirmation of Plan of Reorganization [D.I. 753; filed December 9, 2015]
- b. Limited Objection of Safety National Casualty Corporation to Debtors' Assumption and Assignment of Business Automobile Insurance and Workers Compensation Insurance Agreements [D.I. 760; filed December 9, 2015]
- xx. Notice of Contracts and Leases to be Rejected in Connection with the Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 720; filed November 27, 2015]
- xxi. First Notice of Filing of Plan Supplement Pursuant to Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 721; filed November 30, 2015]
- xxii. Second Notice of Filing of Plan Supplement Pursuant to Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 733; filed December 3, 2015]
- xxiii. Certification of James Lee with Respect to the Tabulation of Votes on the Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 770; filed December 11, 2015]
- xxiv. **Withdrawal of Limited Objection of Harris County to Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (Docket #756) [D.I. 772; filed December 14, 2015]**
- xxv. **Memorandum of Law in Support of Confirmation of the Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 778; filed December 15, 2015]**
- xxvi. **Declaration of Keith A. Maib in Support of Confirmation of Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 779; filed December 15, 2015]**
- xxvii. **Declaration of Nikhil Menon in Support of Confirmation of the Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 780; filed December 15, 2015]**
- xxviii. **Joinder of the Official Committee of Unsecured Creditors' to Memorandum of Law in Support of Confirmation of the Debtors'**

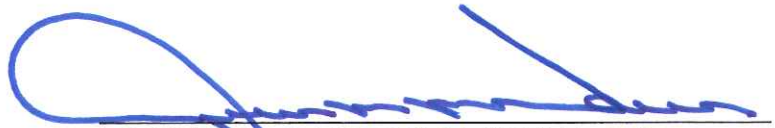
Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 781; filed December 15, 2015]

- xxix. **Notice of Filing of Proposed Confirmation Order [D.I. 782; filed December 15, 2015]**
- xxx. **Motion for and Order Authorizing the Debtors to Exceed Page Limit with Respect to the Memorandum of Law in Support of the Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 783; filed December 15, 2015]**

Status: The hearing on this matter will go forward.

[Remainder of page intentionally left blank.]

Dated: December 15, 2015
Wilmington, Delaware



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