

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re:	:	Chapter 11
	:	
COLT HOLDING COMPANY LLC, <i>et al.</i> , ¹	:	Case No. 15-11296 (LSS)
	:	
Debtors.	:	(Jointly Administered)
	:	

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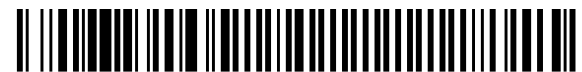
NOTICE OF (I) CONFIRMATION OF THE DEBTORS' SECOND AMENDED JOINT PLAN OF REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE, AS MODIFIED, AND (II) OCCURRENCE OF THE EFFECTIVE DATE

PLEASE TAKE NOTICE that (i) on December 16, 2015, the Honorable Laurie Selber Silverstein, United States Bankruptcy Judge for the United States Bankruptcy Court for the District of Delaware (the "**Bankruptcy Court**"), entered the *Findings of Fact, Conclusions of Law, and Order Confirming the Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [D.I. 807] (the "**Confirmation Order**") in the Chapter 11 Cases and (ii) on January 12, 2016, the Bankruptcy Court entered the *Order Pursuant to 11 U.S.C. § 1127(b) Approving and Authorizing Modifications to Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code and Related Plan Documents* [D.I. 889] (the "**Modification Order**") in the Chapter 11 Cases. Pursuant to the Confirmation Order and the Modification Order, the Bankruptcy Court confirmed the *Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* (as modified by the Confirmation Order and the Modification Order, the "**Plan**"),² which was attached in modified form as Exhibit 1 to the Modification Order.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on **January 13, 2016**. Each of the conditions precedent to the Effective Date enumerated in Section 9.2 of the Plan have been satisfied or waived in accordance with the Plan, the Confirmation Order, and the Modification Order.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are Colt Holding Company LLC (0094); Colt Security LLC (4276); Colt Defense LLC (1950); Colt Finance Corp. (7687); New Colt Holding Corp. (6913); Colt's Manufacturing Company LLC (9139); Colt Defense Technical Services LLC (8809); Colt Canada Corporation (5534); Colt International Coöperatief U.A. (6822); and CDH II Holdco Inc. (1782). The address of the Debtors' corporate headquarters is: 547 New Park Avenue, West Hartford, Connecticut 06110.

² Capitalized terms used but not otherwise defined herein shall have the meanings used in the Plan.



PLEASE TAKE FURTHER NOTICE that pursuant to the Confirmation Order and Modification Order, the discharge, release, injunction, and exculpation provisions in Section 10 of the Plan (as modified by the Confirmation Order and the Modification Order) are now in full force and effect. **If the Sciens Group does not fund \$15 million in the aggregate by 5:00 p.m. (Eastern Standard Time) on February 8, 2016, in accordance with the Commitment Term Sheet and Section 5.4(a) of the Plan, each Holder of an Allowed Claim in Class 4-A (*Senior Notes Claims of Participating Holders*), Class 4-B (*Senior Notes Claims of Nonparticipating Holders*), and Class 6 (*General Unsecured Claims*), other than the Plan Support Parties, shall not be deemed to have granted releases in favor of the Sciens Group in accordance with Section 10.4(b) of the Plan regardless of whether such Holder failed to opt-out of the releases granted therein on its ballot to vote on the Plan. If the Sciens Group funds \$15 million in the aggregate by such date and time, each Holder of an Allowed Claim in Class 4-A, Class 4-B, and Class 6 who did not opt-out of granting releases in accordance with the Plan shall be deemed to grant releases in favor of the Sciens Group, among others, in accordance with Section 10.4(b) of the Plan.** Further notice will be provided to the Holders of Allowed Claims in Class 4-A, Class 4-B, and Class 6 after February 8, 2016, if the Sciens Group does not fund \$15 million in the aggregate by such date and time.

PLEASE TAKE FURTHER NOTICE that Professionals requesting compensation pursuant to sections 330, 331, 363, or 503(b) of the Bankruptcy Code for services rendered in connection with the Chapter 11 Cases prior to the Effective Date must file with the Bankruptcy Court, and serve on the Reorganized Debtors and such other Persons who are designated by the Bankruptcy Rules, the Confirmation Order, or any other applicable order of the Bankruptcy Court, an application for the allowance of final compensation and reimbursement of expenses in the Chapter 11 Cases on or before **February 29, 2016**.

PLEASE TAKE FURTHER NOTICE that the executory contracts and unexpired leases identified in the *Notice of Contracts and Leases to Be Rejected in Connection with the Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [D.I. 720] have been rejected pursuant to the Plan. If your contract or lease is rejected, you may have a Claim resulting from that rejection. The deadline to file a proof of Claim for damages, if any, relating to the rejection of a contract or lease is **February 11, 2016**. **Any Claim arising from the rejection of an executory contract or unexpired lease for which proof of such Claim is not filed on or before February 11, 2016, shall be forever barred from assertion against any of the Debtors, the Estates, or the Reorganized Debtors or their property, unless otherwise ordered by the Bankruptcy Court.** Any Allowed Claim arising from the rejection of executory contracts or unexpired leases for which proof of such Claim has been timely filed shall be, and shall be treated as, an Allowed General Unsecured Claim under the terms of the Plan, subject to any limitation under section 502(b) of the Bankruptcy Code or otherwise.

PLEASE TAKE FURTHER NOTICE that if you are receiving Fourth Lien Notes on account of your Allowed General Unsecured Claims or Allowed Senior Notes Claims, you must endeavor to provide the all of the following documents or information (collectively, the "**Tax Information**") in writing to the Fourth Lien Note Indenture Trustee on or before **December 2, 2016**:

- (i) a completed United States Department of Treasury Internal Revenue Service tax withholding Form W-9 (for US individuals/entities) or a Form W-8BEN or W8BEN-E (if foreign individual or entity as applicable) for the person or entity to which the Fourth Lien Note has been or is being issued;
- (ii) wire instructions for any cash payments to be made on the Fourth Lien Note, or a mailing address (other than a Post Office Box mailing address) for payments to be made by check on the Fourth Lien Note; and
- (iii) a mailing address (other than a Post Office Box mailing address) for notices to be given to you pursuant to the Fourth Lien Note Indenture.

The Tax Information may be provided to the Fourth Lien Note Indenture Trustee by facsimile or by first-class mail to the following address:

Wilmington Trust, National Association 50 South 6th Street, Suite 1290 Minneapolis, MN 55402-1544 Attn: Colt Defense LLC Administrator Facsimile: (612) 217-5651
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PLEASE TAKE FURTHER NOTICE that, in the event your **Fourth Lien Note** cannot be issued and distributed on or before **January 13, 2017**, as a result of your failure to provide the requisite Tax Information to the Fourth Lien Note Indenture Trustee, your Fourth Lien Note shall be treated as an unclaimed or undeliverable distribution pursuant to the provisions of Section 6.7(b) of the Plan (*Undeliverable Distributions*), and you shall be deemed to have forfeited your Claim for such undeliverable or unclaimed distribution and shall be forever barred and enjoined from asserting such Claim against any of the Debtors, the Estates, any Disbursement Agent, or the Reorganized Debtors or their property.

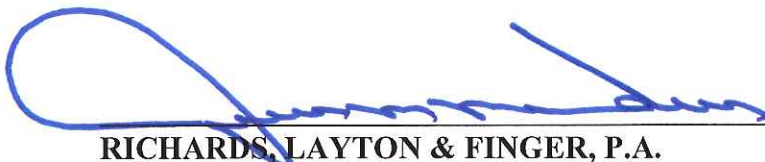
PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, the Reorganized Debtors, any Holder of a Claim against, or Equity Interest in, the Debtors, and such Holder's respective successors or assigns (whether or not the Claim or Equity Interest of such Holder is Impaired under the Plan, whether or not such Holder has accepted the Plan, and whether or not such Holder is entitled to a distribution under the Plan), all Entities that are party, or subject, to the settlements, compromises, releases, discharges, and injunctions described in the Plan, each Entity in which property is vested under the Plan, and any and all non-Debtor counterparties to executory contracts, unexpired leases, and any other prepetition agreements.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order, the Modification Order, and the Plan are available for inspection. You may review copies of the Confirmation Order, the Modification Order, and the Plan by (a) accessing the website of the Debtors' claims, notice, and balloting agent, Kurtzman Carson Consultants LLC ("**KCC**"), at <https://www.kccllc.net/coltdefense>, where such documents will be posted and can be reviewed

free of charge, or (b) contacting KCC by telephone for U.S. callers at +1 (888) 251-3076 (toll free) and for international callers at +1 (310) 751-2617 (caller paid) and requesting copies of such documents, which will then be mailed to you free of charge. You also may obtain copies of any pleadings filed in the Chapter 11 Cases for a fee via PACER at <http://www.deb.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE that the Plan, the Confirmation Order, and the Modification Order contain other provisions that may affect your rights. You are encouraged to review the Plan, the Confirmation Order, and the Modification Order in their entirety.

Dated: January 13, 2016
Wilmington, Delaware



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