

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re:

**CBC RESTAURANT CORP. *et al.*,**<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-10245 (KBO)

(Joint Administration Requested)

**NOTICE OF HEARING SCHEDULED FOR MARCH 3, 2023 AT 1:00 P.M. (ET)  
BEFORE THE HONORABLE KAREN B. OWENS OF THE UNITED STATES  
BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE**

**ZOOM INSTRUCTIONS**

This hearing will be conducted entirely via Zoom and requires all participants to register in advance. COURT CALL WILL NOT BE USED FOR THIS HEARING. All individuals participating by video must register at least 2 hours prior to the hearing.

Please use the following link to register for this hearing:

[https://debuscourts.zoomgov.com/meeting/register/vJIsf-uspzgiGC1U06CKyhvCLJ5dzaHc\\_tg](https://debuscourts.zoomgov.com/meeting/register/vJIsf-uspzgiGC1U06CKyhvCLJ5dzaHc_tg)

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing. You must use your full name when logging into Zoom or you will not be allowed into the meeting.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include CBC Restaurant Corp. (0801), Corner Bakery Holding Company (3981), and CBC Cardco, Inc. (1938). The Debtors' service address is 121 Friends Lane, Suite 301, Newtown PA 18940.



### **FIRST DAY MOTIONS GOING FORWARD**

1. Debtors' Application For Authorization To Employ And Retain Kurtzman Carson Consultants LLC As Claims And Noticing Agent Effective As Of The Petition Date [Filed: 02/27/23] ([D.I. No. 45](#))

**Response Deadline:** Objections, if any, may be made at the hearing.

**Responses:** The Debtors have received informal comments from the Office of the United States Trustee and anticipate submitting a revised form of order under COC prior to the hearing.

**Related Documents:**

- A. Declaration of Jignesh Pandya, Chief Executive Officer and Chief Operating Officer of Corner Bakery, in Support of Chapter 11 Petitions and Certain First Day Emergency Motions [Filed: 2/23/23] ([D.I. No. 22](#)).

**Status:** This matter is going forward.

2. Motion Of The Debtors For Entry Of An Interim And Final Order: (I) Approving Debtors' Proposed Form Of Adequate Assurance Of Payment To Utility Companies; (Ii) Establishing Procedures For Resolving Additional Adequate Assurance Requests; And (Iii) Prohibiting Utility Companies From Altering, Refusing, Or Discontinuing Service [Filed: 02/27/23] ([D.I. No. 46](#))

**Response Deadline:** Objections, if any, may be made at the hearing.

**Responses:** None.

**Related Documents:**

- A. Declaration of Jignesh Pandya, Chief Executive Officer and Chief Operating Officer of Corner Bakery, in Support of Chapter 11 Petitions and Certain First Day Emergency Motions [Filed: 2/23/23] ([D.I. No. 22](#)).

**Status:** This matter is going forward.

### **CONTINUED HEARING**

1. Motion of the Debtors for Entry of an Interim Order: (A) Authorizing the Debtors' Use of Cash Collateral; (B) Scheduling A Final Hearing; and (C) For Related Relief [Filed: 02/23/23] ([D.I. No. 18](#))

**Response Deadline:** March 2, 2023 at 4:00 p.m.

**Responses:** The Debtors are in discussion with their secured lender and anticipating submitting a form of order under COC extending and continuing cash usage on a further, interim basis.

**Related Documents:**

- A. Declaration of Jignesh Pandya, Chief Executive Officer and Chief Operating Officer of Corner Bakery, in Support of Chapter 11 Petitions and Certain First Day Emergency Motions [Filed: 2/23/23] ([D.I. No. 22](#)).
- B. Order (Interim) (A) Authorizing the Debtors' Use of Cash Collateral; (B) Scheduling A Final Hearing; and (C) For Related Relief [Filed: 2/24/23] ([D.I. No. 36](#))

**Status:** This matter is going forward.

Dated: March 1, 2023

Wilmington, Delaware

/s/ Mette H. Kurth

Mette H. Kurth (DE Bar No. 6491)

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