

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CBC RESTAURANT CORP., et al.,¹

Debtors.

Chapter 11

Case No. 23-10245 (KBO)

(Jointly Administered)

Zoom Hearing:

March 3, 2023 at 1:00 p.m. (ET)

NOTICE OF ZOOM HEARING RE: CERTAIN FIRST DAY MOTIONS

PLEASE TAKE NOTICE that on February 22, 2023 (the “Petition Date”), CBC Restaurant Corp. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§101-1532, with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors are continuing to operate their business and manage their affairs as debtors in possession pursuant to 11 U.S.C. §§ 107(a) and 1108.

PLEASE TAKE FURTHER NOTICE that, together with their chapter 11 petitions, shortly following the Petition Date, the Debtors also filed the motions identified below (collectively, the “First Day Motions”). A Zoom hearing to consider the First Day Motions (the “First Day Hearing”) will be held on March 3, 2023, at 1:00 p.m.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include CBC Restaurant Corp. (0801), Corner Bakery Holding Company (3981), and CBC Cardco, Inc. (1938). The Debtors’ service address is 121 Friends Lane, Suite 301, Newtown PA 18940.



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(ET) before the Honorable Karen B. Owens at the United States Bankruptcy Court for the District of Delaware (the “Court”).

1. *The Debtors’ Application For Authorization To Employ And Retain Kurtzman Carson Consultants LLC As Claims And Noticing Agent Effective As Of The Petition Date* [Filed: 02/27/23] ([D.I. No. 45](#)).
2. *The Motion Of The Debtors For Entry Of An Interim And Final Order: (I) Approving Debtors’ Proposed Form Of Adequate Assurance Of Payment To Utility Companies; (II) Establishing Procedures For Resolving Additional Adequate Assurance Requests; And (Iii) Prohibiting Utility Companies From Altering, Refusing, Or Discontinuing Service* [Filed: 02/27/23] ([D.I. No. 46](#)).
3. *The Motion Of The Debtors For Entry Of Interim And Final Orders: (I) Authorizing The Debtors To (A) Honor Gift Cards And (B) Administer Existing Customer Programs In The Ordinary Course Of Business; And (II) For Related Relief* [Filed: 3/1/2023] ([D.I. No. 55](#)).
4. *The Motion Of The Debtors For Entry Of An Order: (I) Authorizing The Debtors To (A) File And Maintain Consolidated Creditor Lists, And (B) Modify Certain Personal Identification Information For Employees; And (II) Granting Related Relief* [Filed: 3/1/23] ([D.I. No. 56](#)).
5. *The Motion Of The Debtors For Entry Of Interim And Final Orders (I) Authorizing The Debtors To (A) Continue Insurance Coverage Entered Into Prepetition And Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, Or Purchase Insurance Policies, (C) Honor The Terms Of The Premium Financing Agreements And Pay Premiums Thereunder, And (D) Enter Into New Premium Financing Agreements In The Ordinary Course Of Business, And (II) Granting Related Relief* [Filed: 3/1/23] (D.I. 60).
6. *The Motion Of The Debtors For Entry Of Interim And Final Orders Authorizing The Debtors To (I) Pay Prepetition Payroll; (II) Continue Employee Benefits; (III) Pay Prepetition Employee Benefit Obligations; And (Iv) Granting Related Relief* [Filed: 3/2/23] (D.I. 62).

PLEASE TAKE FURTHER NOTICE that copies of the First Day Motions can be obtained by contacting the undersigned proposed counsel, through the Court’s website at www.deb.uscourts.gov, referencing Case No. 23-10245 (KBO), by accessing the website of the Debtors’ claims agent, KCC, at <https://www.kccllc.net/cornerbakery>, or by calling (877) 725-7534.

PLEASE TAKE FURTHER NOTICE that any and all objections to the First Day Motions may be made at the First Day Hearing.

Dated: March 2, 2023
Wilmington, Delaware

/s/ Mette H. Kurth

Mette H. Kurth (DE Bar No. 6491)
CULHANE MEADOWS, PLLC
3411 Silverside Road
Baynard Building, Suite 104-13
Wilmington, Delaware 19810
Telephone: (302) 289-8839, Ext. 100
Email: mkurth@cm.law

Proposed Counsel to the Debtors and Debtors In Possession