# Fill in this information to identify the case: Debtor 1 CBC RESTAURANT CORP. Debtor 2 (Spouse, if filing) United States Bankruptcy Court for the: District of DE Case number 23-10245 - Chapter 11

2023 MAR -7 AM 11: 26

CLERK U.S. BANKRUPTCY COURT DISTRICT OF DELAWARE

## Official Form 410

# **Proof of Claim**

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both 18 U. S. C §§ 152, 157 and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

1. Who is the current creditor?	City of El Paso  Name of the current creditor (the person or entity to be paid for this claim)						
	Other names the creditor used with the debtor						
2. Has this claim been acquired from	⊠ No	-					
someone else?	☐ Yes From whom?						
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent?	Where should payments to the (If different)					
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	LINEBARGER GOGGAN BLAIR & SAMPSON, LLP 112 E. PECAN STREET, SUITE 2200 SAN ANTONIO, TX 78205 (210) 225-6763	CITY OF EL PASO PO BOX 2992 EL PASO, TX 79999-2992					
( , , , ====(3)	sanantonio.bankruptcy@lgbs.com		0 4620 Cant & 152150				
	Uniform claim identifier for electronic payments in chapter 13	(if you use one):	MAR 0 9 2023				
			IZMANCARSONCONSIETY				
4. Does this claim amend one already	⊠ No		38 THE OF THE OWNER OWNER OF THE OWNER OWNE				
filed?	☐ Yes Claim number on court claims registry (if known)	Filed On:					
5. Do you know if	⊠ No						
anyone else has filed a proof of claim for this claim?	☐ Yes Who made the earlier filing?						

6.	Do	you	have	any	•
	nur	nber	you	use	to

_∣ No		No
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identify the debtor?	Yes Last 4 digits of the debtor's account or any number you use to identify the debtor:
7. How much is the	\$ \$19,898.14 Does this amount include interest or other charges?
claim?	No
	☐ Yes Attach statement itemizing interest, fees, expenses or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit
	card.  Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
	Limit disclosing information that is entitled to privacy, such as health care information.
	AD VALOREM TAXES
9. is all or part of the	□ No
claim secured?	✓ Yes The claim is secured by a lien on property.
	Nature of property:
	Real Estate. If claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim</i> Attachment (Official Form 410-A) with this Proof of Claim.
	☐ Motor Vehicle
	☑ Other. Describe: SEE ATTACHED EXHIBITS
	Basis for perfection: Secured by Tax Lien §§ 32.01 and 32.05 of the Texas Property Tax Code. Secured claim to extent of collateral value. Unsecured Priority claim [11 U.S.C. 507 (a)(8)] to extent of any shortfall in collateral value and for personal liability. Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
	Value of property: \$ SEE ATTACHED EXHIBITS
	Amount of the claim that is secured: \$ <u>\$19,898.14</u>
RECEIVED	Amount of the claim that is unsecured: \$ (The sum of the secured and unsecured amounts should match the amount in line 7.
MAR 0 9 2023	Amount necessary to cure any default as of the date of the petition: \$\$19,898.14
PIAR U & 2020	Annual Interest Rate (when case was filed) <u>12%</u> ⊠ Fixed
DRTZHIAN CARSON CONSULTANTS	☐ Variable
10. Is this claim based	⊠ No
on a lease?	☐ Yes Amount necessary to cure any default as of the date of the petition. \$
11. Is this claim subject	⊠ No
to a right of setoff?	☐ Yes Identify the property:
12. Is all or part of the claim entitled to	⊠ No
priority under 11 U.S.C. 507(a)?	☐ Yes Check all that apply: Amount entitled to priority
A claim may be partly priority	☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).
and partly nonpriority. For example, in some categories, the law limits	☐ Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).
the amount entitled to priority.	<ul> <li>□ Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier.</li> <li>\$</li></ul>

	☐ Tax	es or penalties owed to gover	nmental ur	its. 11 U.S.C. § 507(a)(8).	\$			
		tributions to an employee ben			\$			
		er. Specify subsection of 11 U			<b>\$</b> _			
	• Amounts are	subject to adjustment on 4/01/25 and	every 3 years	after that for cases begun on or aft	er the date of adjus	stment.		
Part 3: Sign Below								
The person completing	Check the a	ppropriate box			<u></u>	•		
this proof of claim must sign and date it.	☐ I am the creditor.							
FRBP 9011(b).	☑ I am the creditor's attorney or authorized agent.							
If you file this claim	☐ I am the	trustee, or the debtor, or their	authorized	l agent. Bankruptcy Rule 30	04.			
electronically, FRBP	☐ I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.							
5005(a)(2) authorizes courts to establish local rules specifying what a signature is.	I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.							
A person who files a fraudulent claim could be fined up to \$500,000,	I have exam and correct.	nined the information in this <i>Pr</i>	roof of Cla	<i>m</i> and have a reasonable b	elief that the in	formation is true		
imprisoned for up to 5 years, or both. 18	I declare under penalty of perjury that the foregoing is true and correct.							
U.S.C. §§ 152, 157, and 3571.	Executed on date F bruary 24, 2023							
	/s/Don St	ecker ()						
	Print the na	me of the person who is co	mpleting a	and signing this claim:				
	Name :	Don Stecker		•				
	Title :	Attorney TXBN 19095300						
	Company :	LINEBARGER GOGGA Identify the corporate servicer as t			er.			
	Address :	112 E. PECAN STREET, SU SAN ANTONIO, TX 78205 (210) 225-6763		sanantonio.bankruptcy@l	gbs.com			

MAR 0 9 2023

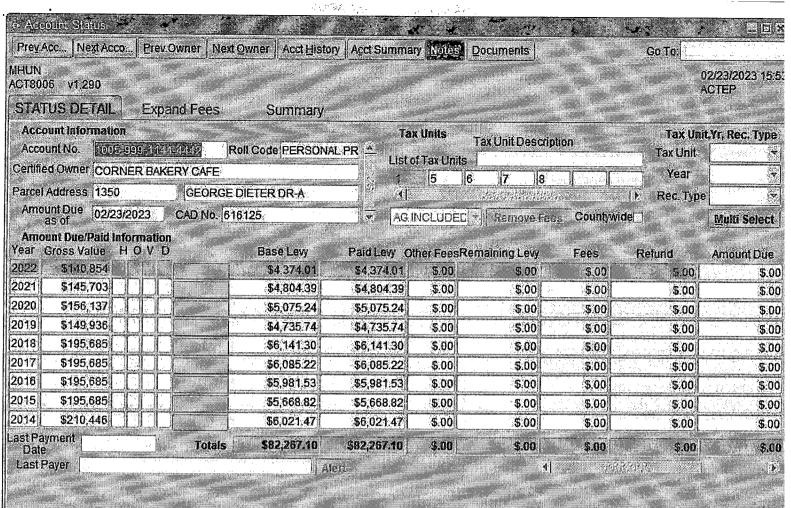
KURTZHAN CARSON CONSULTANTS

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

IN RE: \$ CASE NO. 23-10245
CBC RESTAURANT CORP. \$ \$ CHAPTER 11

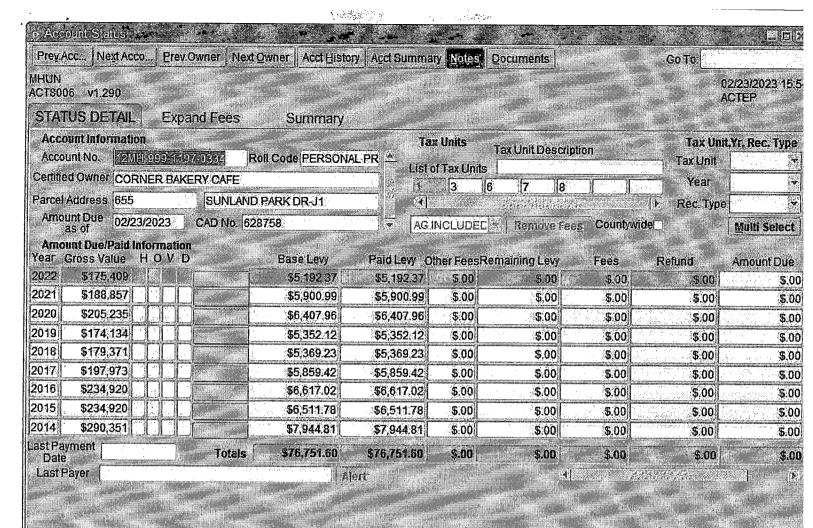
## <u>City of El Paso</u> PROOF OF CLAIM SUMMARY OF EXHIBITS

Exhibit No.	Account No.	Tax Years included in Claim	Amount Due
1	100599911414442	2023 EST	\$4,374.01
2	12MH99911970334	2023 EST	\$5,192.37
3	13LR99912401042	2023 EST	\$4,864.50
4	164199913268034	2023 EST	\$5,467.26
		TOTAL:	\$19.898.14



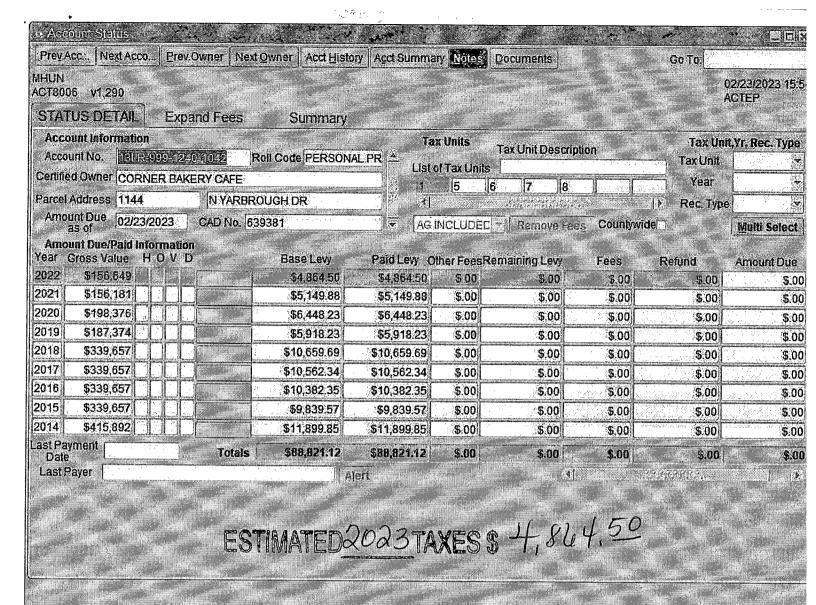
ESTIMATED 2023 TAXES \$ 4,374.01

			No Parties	J.S.	જ ટ્રાહ્મણ લે			
a Accepting		vner Next <u>O</u> wner Acc	d Lliston	Appl Co.	W-1919	Contract		
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CT8006 v								ACTEP
	tail Expand Fee	s SUMMARY						
	nformation			Y	f Wortgage C			Total Due
Account No	120000000000000000000000000000000000000	1		Year	Fido		ry Name	Total Due
Owner No.		Owner Percentage 1.0		2016 2015	201501 201501		SO HOLD ACC	\$.
Parcel Addr		GEORGE DIETER DR-	A	2015	24072427	XX.	ASO HOLD ACC	Payment Agmt. No.
Roll Code	PERSONAL PR	OPERTY	(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	2014	201401		ASO HOLD ACC	<u> </u>
Legal Des	cription					San San Maria Cara Cara Cara Cara Cara Cara Cara		
Legal	INV FURN MACH C	MP SIGN	- N.		Information			
Description				Year	Legal Statu	is Cause No.	Bankruptcy No.	Other Information Certified Date
			-					10/03/2022
					-			Legal Acres
Owner inf	ormation				-			
Certified	CORNER BAKERY	CAFE			Alternat	e		
Owner	C/O BAKERY VENT	URESILC			Owner			XXX
Address	5835 ONIX DR STE	300			Address			
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	EL PASO	TX 79	912-5567		Alen	THE STATE OF THE S		
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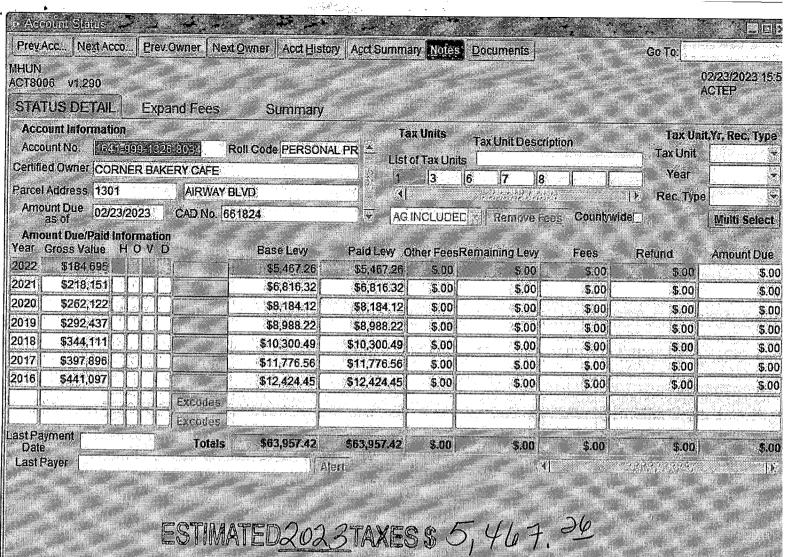


ESTIMATED 2023 TAXES \$ 5, 192.37

Prev.Acc.   Next HUN T8006 v1,290		t Owner Acat Histo	ny Aça Sur	nmany <u>N</u> otes	<u>D</u> ocuments		Go To: 02/23/202 ACTEP
Account Information Account No. Owner No. Parcel Address Roll Code Legal Descript	12MH-999-1197-0334   0	centage 1:00 D PARK DR-J1	Year 2016 2015 2015 2014	201401 Information	Fiducia CITY OF EL PA CITY OF EL PA PROPERY TAX	Name SO HOLD ACC SO HOLD ACC ASSOCIATES SO HOLD ACC Bankruptcy No.	Total Due Total Due Payment Agmt. No Payment Agmt. No Certified Date 10/03/2022 Legal Acces
Owner C/O	ORNER BAKERY CAFE  DIBAKERY VENTURES  STONIX OR STE 300			Alternate Owner Address			
	PASO	TX   79912-55		l Alen			



Prev Acc   Next Acco   Prev Owner   Next Owner   Acct Histor HUN CT8006 v1,290 Status Detail Expand Fees   SUMMARY	Y Accesur	ilmary <u>Note</u>	Documents		Go To: 02/23/2023 1 ACTEP
Account Information  Account No. 13LR-999-1240-1042  Owner No. 0 Owner Percentage 1:00  Parcel Address 1144 N YARBROUGH DR  Roll Code PERSONAL PROPERTY  Legal Description  Legal INV FURN CMP MACH SIGN VEH  Description	Year 2016 2015 2015 2014	Fido 201501 201501 201501 24072427 201401 Information Legal State	Fiducian CITY OF EL PA CITY OF EL PA PROPERY TAX	Bankruptcy No.	Total Due Total Due Total Due \$:1  Payment Agmt: No.  Other Information Certified Date [10/03/2022 Legal Acres
Owner Information  Certified CORNER BAKERY CAFE  Owner C/O BAKERY VENTURES LLC  Address 5835 ONIX DR STE 300		Alternal Owner Address			
EL PASO TX   799.12-556		Alert			



IUN T8006 v		ner Next Owner				<u>Documents</u>		G0 T0: 02/23/2023 ACTEP
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coll Code Legal Des	PERSONAL PRO							Payment Agmt. No.
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OwnerInfo	rmation	Military Constitution of the Constitution of t						Legal Acres
ertified Owner Address	CORNER BAKERY O	JRES LLC			Alternate Owner			
uuless	5835 ONIX DR STE 3	300		Art e :	Address			
	EL PASO	<b>∏TX</b>	79912-556	7	Alert			
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