

Fill in this information to identify the case:

Debtor 1 **CBC RESTAURANT CORP.**Debtor 2  
(Spouse, if filing)United States Bankruptcy Court for the: **District of DE**Case number **23-10245** - Chapter 11**FILED****2023 MAR -7 AM 11:26**CLERK  
U.S. BANKRUPTCY COURT  
DISTRICT OF DELAWARE**Official Form 410**  
**Proof of Claim**

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both 18 U. S. C §§ 152, 157 and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

**Part 1: Identify the Claim**

1. Who is the current creditor?	<u>City of El Paso</u> Name of the current creditor (the person or entity to be paid for this claim)  Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes From whom? _____	
3. Where should notices and payments to the creditor be sent?  Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?  LINEBARGER GOGGAN BLAIR & SAMPSON, LLP 112 E. PECAN STREET, SUITE 2200 SAN ANTONIO, TX 78205 (210) 225-6763  sanantonio.bankruptcy@lgb.com  Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	Where should payments to the creditor be sent? (If different)  CITY OF EL PASO PO BOX 2992 EL PASO, TX 79999-2992  RECEIVED  MAR 09 2023  KURTZMAN ARSON CONSULTANTS
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Claim number on court claims registry (if known) _____ Filed On: _____	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Who made the earlier filing? _____	

**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to	<input type="checkbox"/> No
--------------------------------------	-----------------------------



identify the debtor?	<input checked="" type="checkbox"/> Yes Last 4 digits of the debtor's account or any number you use to identify the debtor: _____ <b>SEE ATTACHED EXHIBITS</b>								
7. How much is the claim?	\$ <u>\$19,898.14</u> Does this amount include interest or other charges? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Attach statement itemizing interest, fees, expenses or other charges required by Bankruptcy Rule 3001(c)(2)(A).								
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.  <b>AD VALOREM TAXES</b>								
9. Is all or part of the claim secured?	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes The claim is secured by a lien on property. <b>Nature of property:</b> <input type="checkbox"/> Real Estate. If claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim</i> Attachment (Official Form 410-A) with this Proof of Claim. <input type="checkbox"/> Motor Vehicle <input checked="" type="checkbox"/> Other. Describe: <u><b>SEE ATTACHED EXHIBITS</b></u> <b>Basis for perfection:</b> <u>Secured by Tax Lien §§ 32.01 and 32.05 of the Texas Property Tax Code. Secured claim to extent of collateral value. Unsecured Priority claim [11 U.S.C. 507 (a)(8)] to extent of any shortfall in collateral value and for personal liability.</u> Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) <b>Value of property:</b> \$ <u><b>SEE ATTACHED EXHIBITS</b></u> <b>Amount of the claim that is secured:</b> \$ <u>\$19,898.14</u> <b>Amount of the claim that is unsecured:</b> \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.) <b>Amount necessary to cure any default as of the date of the petition:</b> \$ <u>\$19,898.14</u> <b>Annual Interest Rate</b> (when case was filed) <u>12%</u> <input checked="" type="checkbox"/> Fixed <input type="checkbox"/> Variable								
10. Is this claim based on a lease?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Amount necessary to cure any default as of the date of the petition. \$ _____								
11. Is this claim subject to a right of setoff?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Identify the property: _____								
12. Is all or part of the claim entitled to priority under 11 U.S.C. 507(a)?  A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <i>Check all that apply:</i> <table border="0" style="width: 100%;"> <thead> <tr> <th></th><th style="text-align: right;">Amount entitled to priority</th></tr> </thead> <tbody> <tr> <td><input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).</td><td style="text-align: right;">\$ _____</td></tr> <tr> <td><input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).</td><td style="text-align: right;">\$ _____</td></tr> <tr> <td><input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).</td><td style="text-align: right;">\$ _____</td></tr> </tbody> </table>		Amount entitled to priority	<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____	<input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____	<input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
	Amount entitled to priority								
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<input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____								

**RECEIVED**

MAR 09 2023

KURTZMAN CARSON CONSULTANTS

<input type="checkbox"/>	Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/>	Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/>	Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.	\$ _____

\* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

**Part 3: Sign Below**

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box

- ☐ I am the creditor.
- ☒ I am the creditor's attorney or authorized agent.
- ☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- ☐ I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date February 24, 2023

/s/Don Stecker

Print the name of the person who is completing and signing this claim:

Name : Don Stecker

Title : Attorney TXBN 19095300

Company : LINEBARGER GOGGAN BLAIR & SAMPSON, LLP  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address : 112 E. PECAN STREET, SUITE 2200  
SAN ANTONIO, TX 78205  
(210) 225-6763

sanantonio.bankruptcy@lgb.com

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MAR 09 2023

KURTZMAN CARSON CONSULTANTS

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

IN RE:	§	
	§	CASE NO. 23-10245
CBC RESTAURANT CORP.	§	
	§	
DEBTOR	§	CHAPTER 11
	§	

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**City of El Paso**  
**PROOF OF CLAIM SUMMARY OF EXHIBITS**

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<b><u>Exhibit No.</u></b>	<b><u>Account No.</u></b>	<b><u>Tax Years included in Claim</u></b>	<b><u>Amount Due</u></b>
1	100599911414442	2023 EST	\$4,374.01
2	12MH99911970334	2023 EST	\$5,192.37
3	13LR99912401042	2023 EST	\$4,864.50
4	164199913268034	2023 EST	\$5,467.26
<b>TOTAL:</b>			<b>\$19,898.14</b>

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ACTEP

**STATUS DETAIL** Expand Fees Summary

## Account Information

Account No. **1005-999-112-1-0112** Roll Code **PERSONAL PR**

Certified Owner **CORNER BAKERY CAFE**

Parcel Address **1350 GEORGE DIETER DR-A**

Amount Due as of **02/23/2023** CAD No. **616125**

## Tax Units

Tax Unit Description

Tax Unit, Yr, Rec. Type

List of Tax Units

Tax Unit

Year

Rec. Type

AG INCLUDED

Remove Fees

Countywide

Multi Select

## Amount Due/Paid Information

Year	Gross Value	H	O	V	D	Base Levy	Paid Levy	Other Fees	Remaining Levy	Fees	Refund	Amount Due
2022	\$140,854					\$4,374.01	\$4,374.01	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2021	\$145,703					\$4,804.39	\$4,804.39	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2020	\$156,137					\$5,075.24	\$5,075.24	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2019	\$149,936					\$4,735.74	\$4,735.74	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2018	\$195,685					\$6,141.30	\$6,141.30	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2017	\$195,685					\$6,085.22	\$6,085.22	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2016	\$195,685					\$5,981.53	\$5,981.53	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2015	\$195,685					\$5,668.82	\$5,668.82	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2014	\$210,446					\$6,021.47	\$6,021.47	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>Totals</b>						<b>\$82,267.10</b>	<b>\$82,267.10</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

Last Payment  
Date

Totals

\$82,267.10

\$82,267.10

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

Last Payer

Alert

41

ESTIMATED 2023 TAXES \$ 4,374.01

# Account Status

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Status Detail Expand Fees **SUMMARY**

## Account Information

Account No. 1005-999-1141-4442  
Owner No. 0 Owner Percentage 1.00  
Parcel Address 1350 GEORGE DIETER DR-A  
Roll Code PERSONAL PROPERTY

## List of Mortgage Companies

Year	Fido	Fiduciary Name
2016	201501	CITY OF EL PASO HOLD ACC
2015	201501	CITY OF EL PASO HOLD ACC
2015	24072427	PROPERTY TAX ASSOCIATES
2014	201401	CITY OF EL PASO HOLD ACC

Total Due  
Total Due

\$0.00

Payment Agmt. No.

## Legal Description

Legal Description INV FURN MACH CMP SIGN  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

## Legal Information

Year	Legal Status	Cause No.	Bankruptcy No.

## Other Information

Certified Date

10/03/2022

Legal Acres

0

## Owner Information

Certified Owner CORNER BAKERY CAFE  
C/O BAKERY VENTURES LLC  
Address 5835 ONIX DR STE 300  
 \_\_\_\_\_  
 EL PASO TX 79912-5567

Alternate Owner

Address

Alert

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**STATUS DETAIL** Expand Fees Summary

## Account Information

Account No. **12MH-999-1197-0334** Roll Code **PERSONAL PR**  
 Certified Owner **CORNER BAKERY CAFE**  
 Parcel Address **655** **SUNLAND PARK DR-J1**  
 Amount Due as of **02/23/2023** CAD No. **628758**

## Tax Units

Tax Unit Description

Tax Unit, Yr. Rec. Type

List of Tax Units

Tax Unit

Year

Rec. Type

AG INCLUDEC

Remove Fees

Countywide

Multi Select

## Amount Due/Paid Information

Year	Gross Value	H	O	V	D	Base Levy	Paid Levy	Other Fees	Remaining Levy	Fees	Refund	Amount Due
2022	\$175,409					\$5,192.37	\$5,192.37	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2021	\$188,857					\$5,900.99	\$5,900.99	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2020	\$205,235					\$6,407.96	\$6,407.96	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2019	\$174,134					\$5,352.12	\$5,352.12	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2018	\$179,371					\$5,369.23	\$5,369.23	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2017	\$197,973					\$5,859.42	\$5,859.42	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2016	\$234,920					\$6,617.02	\$6,617.02	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2015	\$234,920					\$6,511.78	\$6,511.78	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2014	\$290,351					\$7,944.81	\$7,944.81	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Totals						\$76,751.60	\$76,751.60	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Last Payment Date:  Last Payer:  Alert

ESTIMATED 2023 TAXES \$ 5,192.37

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ACTEPStatus Detail Expand Fees **SUMMARY**

## Account Information

Account No. 12MH-999-1197-0334  
Owner No. 0 Owner Percentage 1:00  
Parcel Address 655 SUNLAND PARK DR-J1  
Roll Code PERSONAL PROPERTY

## List of Mortgage Companies

Year	Fido	Fiduciary Name
2016	201501	CITY OF EL PASO HOLD ACC
2015	201501	CITY OF EL PASO HOLD ACC
2015	24072427	PROPERTY TAX ASSOCIATES
2014	201401	CITY OF EL PASO HOLD ACC

Total Due  
Total Due

\$0.00

Payment Agmt. No.

## Legal Description

Legal Description INV FURN MACH CMP SIGN VEH  
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\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## Legal Information

Year	Legal Status	Cause No.	Bankruptcy No.
____	____	____	____
____	____	____	____
____	____	____	____
____	____	____	____

## Other Information

Certified Date

10/03/2022

Legal Acres

0

## Owner Information

Certified Owner CORNER BAKERY CAFE  
C/O BAKERY VENTURES  
Address 5835 ONIX DR STE 300  
\_\_\_\_\_  
EL PASO TX 79912-5567

Alternate Owner \_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_  
Alert \_\_\_\_\_

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STATUS DETAIL Expand Fees Summary

Account Information

Account No. 13LR-999-12-0-1022 Roll Code PERSONAL PR

Certified Owner CORNER BAKERY CAFE

Parcel Address 1144 N YARBROUGH DR

Amount Due as of 02/23/2023 CAD No. 639381

Tax Units

Tax Unit Description

Tax Unit, Yr. Rec. Type

List of Tax Units

1 5 6 7 8

Tax Unit

Year

Rec. Type

AG INCLUDED Remove Fees Countywide

Multi Select

Amount Due/Paid Information

Year	Gross Value	H	O	V	D	Base Levy	Paid Levy	Other Fees	Remaining Levy	Fees	Refund	Amount Due
2022	\$156,649					\$4,864.50	\$4,864.50	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2021	\$156,181					\$5,149.88	\$5,149.88	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2020	\$198,376					\$6,448.23	\$6,448.23	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2019	\$187,374					\$5,918.23	\$5,918.23	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2018	\$339,657					\$10,659.69	\$10,659.69	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2017	\$339,657					\$10,562.34	\$10,562.34	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2016	\$339,657					\$10,382.35	\$10,382.35	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2015	\$339,657					\$9,839.57	\$9,839.57	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2014	\$415,892					\$11,899.85	\$11,899.85	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Totals						\$88,821.12	\$88,821.12	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Last Payment Date

Last Payer

Totals

Alert

ESTIMATED 2023 TAXES \$ 4,864.50

# Account Status

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Status Detail Expand Fees **SUMMARY**

## Account Information

Account No. 13LR-999-1240-1042  
Owner No. 0 Owner Percentage 1.00  
Parcel Address 1144 N YARBROUGH DR  
Roll Code PERSONAL PROPERTY

## List of Mortgage Companies

Year	Fido	Fiduciary Name
2016	201501	CITY OF EL PASO HOLD ACC
2015	201501	CITY OF EL PASO HOLD ACC
2015	24072427	PROPERTY TAX ASSOCIATES
2014	201401	CITY OF EL PASO HOLD ACC

Total Due  
Total Due

\$0.00

Payment Agmt. No.

## Legal Description

Legal Description INV FURN CMP MACH SIGN VEH

## Legal Information

Year	Legal Status	Cause No.	Bankruptcy No.

## Other Information

Certified Date

10/03/2022

Legal Acres

0

## Owner Information

Certified Owner CORNER BAKERY CAFE  
C/O BAKERY VENTURES LLC  
Address 5835 ONIX DR STE 300  
EL PASO TX 79912-5567

Alternate Owner

Address

Alert

Account Status

Prev. Acc...

Next Acco...

Prev. Owner

Next Owner

Acct History

Acct Summary

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STATUS DETAIL

Expand Fees

Summary

Account Information

Account No. 16-41-999-1326-3034 Roll Code PERSONAL PR

Certified Owner CORNER BAKERY CAFE

Parcel Address 1301 AIRWAY BLVD

Amount Due as of 02/23/2023 CAD No. 661824

Amount Due/Paid Information

Year	Gross Value	H	O	V	D	Base Levy	Paid Levy	Other Fees	Remaining Levy	Fees	Refund	Amount Due
2022	\$184,695					\$5,467.26	\$5,467.26	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2021	\$218,151					\$6,816.32	\$6,816.32	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2020	\$262,122					\$8,184.12	\$8,184.12	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2019	\$292,437					\$8,988.22	\$8,988.22	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2018	\$344,111					\$10,300.49	\$10,300.49	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2017	\$397,896					\$11,776.56	\$11,776.56	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2016	\$441,097					\$12,424.45	\$12,424.45	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
					Excodes							
					Excodes							
Totals						\$63,957.42	\$63,957.42	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Last Payment Date

Last Payer

Tax Units

Tax Unit Description

Tax Unit Yr. Rec. Type

List of Tax Units

1 3 6 7 8

AG INCLUDED Remove Fees Countywide

Multi Select

Last Payment Date

Last Payer

Alert

ESTIMATED 2023 TAXES \$ 5,467.26

# Account Status

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[SUMMARY](#)

## Account Information

Account No. 1641-999-1326-8034  
 Owner No. 0 Owner Percentage 1.00  
 Parcel Address 1301 AIRWAY BLVD  
 Roll Code PERSONAL PROPERTY

## List of Mortgage Companies

Year	Fido	Fiduciary Name
2016	201501	CITY OF EL PASO HOLD ACC

Total Due  
 Total Due

\$0.00

Payment Agmt. No.

## Legal Description

Legal Description INV FURN CMP MACH SIGN VEH

## Legal Information

Year	Legal Status	Cause No.	Bankruptcy No.

## Other Information

Certified Date

10/03/2022

Legal Acres

0

## Owner Information

Certified Owner CORNER BAKERY CAFE  
 C/O BAKERY VENTURES LLC  
 Address 5835 ONIX DR STE 300  
 EL PASO TX 79912-5567

Alternate  
 Owner

Address

Alert