

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re:

**CBC RESTAURANT CORP. *et al.*,**<sup>1</sup>

Debtors

Chapter 11

Case No. 23-10245 (KBO)

(Jointly Administered)

**Hearing Date:**

**March 31, 2023 at 3:00 p.m. (E.T.)**

**FOURTH AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON MARCH 31, 2023 AT 3:00 P.M. (ET) BEFORE THE HONORABLE KAREN B. OWENS OF THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE**

**This hearing will be conducted virtually only.**

**Please Note: All individuals participating by video must register at least two hours prior to the hearing at the provided link.**

**Registration Link**

[https://debuscourts.zoomgov.com/meeting/register/vJlscuCuqz4pGOMWnsxCR3i5XIaQc1QN\\_Bc](https://debuscourts.zoomgov.com/meeting/register/vJlscuCuqz4pGOMWnsxCR3i5XIaQc1QN_Bc)

**CONTINUED MATTERS**

1. First Omnibus Motion of the Debtors for Entry of an Order: (1) Authorizing the Rejection of Certain Unexpired Leases and Abandonment of Certain Personal Property (with Certain Rejections and Abandonments Effective Nunc Pro Tunc as of the Petition Date); and (3) Granting Related Relief [Filed: 02/28/23] ([D.I. No. 52](#))

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include CBC Restaurant Corp. (0801), Corner Bakery Holding Company (3981), and CBC Cardco, Inc. (1938). The Debtors' service address is 121 Friends Lane, Suite 301, Newtown PA 18940.



Response Deadline: March 21, 2023 at 4:00 p.m. The objection deadline for the Committee those parties who provided informal comments was extended to March 24, 2023 at 5:00 p.m. (ET)

Responses Received: Informal comments have been received from Creditor Regency Centers, LP; Towson UE LLC; Eagle Gren, LP; and Maggiano's of Tyson's Inc. & Brinker International, Inc.; Deutsche Asset & Wealth Management; Brixmor; FR Hastings Ranch, LLC; Federal Realty OP LP; GMV (MALL) Owner LLC; Eagle Green, LP; Towson UE LLC; SWC Arbrook/157, Ltd.; Wexford-UCSC 3737, LLC; and LA Retail 1, LLC.

- A. Limited Objection of SSCP Restaurant Investors LLC to First Omnibus Motion of the Debtors for Entry of an Order: (1) Authorizing the Rejection of Certain Unexpired Leases and Abandonment of Certain Personal Property (with Certain Rejections and Abandonments Effective Nunc Pro Tunc as of the Petition Date); and (2) Granting Related Relief [Filed: 3/20/23] ([D.I. No. 163](#))
- B. Reservation of Rights of Certain Landlords in Connection With First Omnibus Motion of the Debtors For Entry of an Order: (1) Authorizing the Rejection of Certain Unexpired Leases and Abandonment of Certain Personal Property (With Certain Rejections and Abandonments Effective Nunc Pro Tunc as of the Petition Date); and (2) Granting Related Relief [Filed: 3/24/23] ([D.I. No. 201](#))
- C. Reservation of Rights and Joinder of Brinker International, Inc. and its Affiliates Relative to Debtors' First Omnibus Motion for Entry of an Order: (I) Authorizing the Rejection of Certain Unexpired Leases and Abandonment of Certain Personal Property with Certain Rejections and Abandonments Effective Nunc Pro Tunc as of the Petition Date; and (II) Granting Related Relief (Filed by Brinker International, Inc., Maggiano's Holding Corporation, Maggiano's Texas Inc., Maggiano's of Tyson's, Inc., Maggiano's, Inc.) [Filed: 3/24/23] ([D.I. No. 203](#))
- D. Limited Objection of Eagle Green, LP and Towson UE LLC to First Omnibus Motion of the Debtors for Entry of an Order: (1) Authorizing the Rejection of Certain Unexpired Leases and Abandonment of Certain Personal Property (With Certain Rejections and Abandonment Effective Nunc Pro Tunc as of the Petition Date); and (2) Granting Related Relief [Filed: 3/24/23] ([D.I. No. 204](#))
- E. Joinder of Brinker International, Inc. and Its Affiliates to Limited Objection of Eagle Green, LP and Towson UE to Debtors' First Omnibus Motion for Entry of and Order: (I) Authorizing the Rejection of Certain Unexpired Leases and Abandonment of Certain Personal Property with Certain Rejections and Abandonments Effective Nunc Pro Tunc as of the Petition Date; and (II) Granting Related Relief [Filed: 3/27/23] ([D.I. No. 210](#))
- F. Joinder of Realty Management Associates, LLC and its Affiliates to Limited Objection of Eagle Green, LP and Towson UE, and Brinker International, Inc., to Debtors' First Omnibus Motion for Entry of an Order: (I) Authorizing the Rejection of Certain Unexpired Leases and Abandonment of Certain Personal Property with Certain Rejections and

Abandonments Effective Nunc Pro Tunc as of the Petition Date; and (II) Granting Related Relief (Filed by Realty Management Associates, LLC) ([D.I. No. 222](#))

- G. Joinder of KBSIII 500 West Madison, LLC to Limited Objection of Eagle Green, LP and Towson UE to Debtors' First Omnibus Motion for Entry of an Order: (I) Authorizing the Rejection of Certain Unexpired Leases and Abandonment of Certain Personal Property with Certain Rejections and Abandonments Effective Nunc Pro Tunc as of the Petition Date; and (II) Granting Related Relief (Filed by KBSIII 500 West Madison, LLC). [Filed 3/28/23] ([D.I.No. 229](#))

Related Documents:

- A. Notice of First Omnibus Motion of the Debtors for Entry of an Order: (1) Authorizing the Rejection of Certain Unexpired Leases and Abandonment of Certain Personal Property (with Certain Rejections and Abandonments Effective Nunc Pro Tunc as of the Petition Date); and (2) Granting Related Relief [Filed: 3/14/2023] ([D.I. No. 141](#))
- B. Debtors' Response to Limited Objection of SSCP Restaurant Investors LLC to First Omnibus Motion of the Debtors for Entry of an Order: (1) Authorizing the Rejection of Certain Unexpired Leases and Abandonment of Certain Personal Property (with Certain Rejections and Abandonments Effective Nunc Pro Tunc as of the Petition Date); and (2) Granting Related Relief [Filed: 3/23/23] ([D.I. No. 198](#))
- C. Declaration of Brandon Stewart, Lease Administration Supervisor for Corner Bakery, in Support of First Omnibus Motion of the Debtors for Entry of an Order: (1) Authorizing the Rejection of Certain Unexpired Leases and Abandonment of Certain Personal Property (With Certain Rejections And Abandonments Effective Nunc Pro Tunc as of the Petition Date); and (2) Granting Related Relief ([D.I. No. 141-1](#))

**Status: The Court will issue an oral ruling on the motion.**

Dated: March 30, 2023

Wilmington, Delaware

*/s/ Mette H. Kurth*

Mette H. Kurth (DE Bar No. 6491)

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