

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

**CBC RESTAURANT CORP., et al.,<sup>1</sup>**

Debtors.

Chapter 11

Case No. 23-10245 (KBO)  
(Jointly Administered)

**Original Hearing Date:**  
April 26, 2023, at 10:00 a.m. (ET)

**Continued Hearing Date:**  
May 2, 2023, at 1:00 p.m. (ET)

**NOTICE OF RESCHEDULED HEARING**

**PLEASE TAKE NOTICE** that all matters pending for hearing on April 26, 2023, at 10:00 a.m. (ET) have been rescheduled to May 2, 2023, at 1:00 p.m. (ET) (the "Continued Hearing Date").

**PLEASE TAKE FURTHER NOTICE** that the final hearing to consider the following motions will therefore take place on the Continued Hearing Date:

- (a) *The Debtors' Emergency Motion for Entry of an Order: (A) Authorizing the Debtors to Obtain Postpetition Financing; (B) Authorizing the Debtors to Use Cash Collateral; (C) Granting Liens and Superpriority Administrative Expense Claims; (D) Granting Adequate Protection to the Prepetition Secured Parties; (E) Modifying the Automatic Stay; and (F) Granting Related Relief [Dkt. No. 259]; and*
- (b) *The Motion of the Debtors for Entry of an Interim and Final Order: (I) Approving*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include CBC Restaurant Corp. (0801), Corner Bakery Holding Company (3981), and CBC Cardco, Inc. (1938). The Debtors' service address is 121 Friends Lane, Suite 301, Newtown PA 18940.



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*Debtors' Proposed Form of Adequate Assurance of Payment to Utility Companies; (II) Establishing Procedures for Resolving Additional Adequate Assurance Requests; and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service*  
[Dkt. No. 46].

Dated: April 24, 2023  
Wilmington, Delaware

*/s/ Mette H. Kurth*

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Mette H. Kurth (DE Bar No. 6491)  
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*Proposed Counsel to the Debtors and Debtors In Possession*