

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re:

**CBC RESTAURANT CORP. *et al.*,**<sup>1</sup>

Debtors

Chapter 11

Case No. 23-10245 (KBO)  
(Jointly Administered)

**Hearing Date:**

April 26, 2023 at 10:00 a.m. (ET)

**AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON  
APRIL 26, 2023, AT 10:00 A.M. (ET) BEFORE THE HONORABLE KAREN B. OWENS  
OF THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF  
DELAWARE**

**ZOOM INSTRUCTIONS**

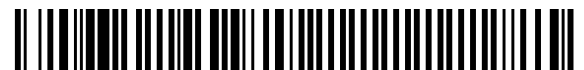
This hearing will be conducted entirely via Zoom and requires all participants to register in advance. COURT CALL WILL NOT BE USED FOR THIS HEARING. All individuals participating by video must register at least 2 hours prior to the hearing.

Please use the following link to register for this hearing:

[https://debuscourts.zoomgov.com/meeting/register/vJltdO-gqTgtHHpE\\_THxrOWj5\\_mrtEN8gCk](https://debuscourts.zoomgov.com/meeting/register/vJltdO-gqTgtHHpE_THxrOWj5_mrtEN8gCk)

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing. You must use your full name when logging into Zoom or you will not be allowed into the meeting.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include CBC Restaurant Corp. (0801), Corner Bakery Holding Company (3981), and CBC Cardco, Inc. (1938). The Debtors' service address is 121 Friends Lane, Suite 301, Newtown PA 18940.



**MATTERS GOING FORWARD**

1. Motion for Entry of an Order Authorizing the Examination of SSCP Restaurant Investors, LLC Pursuant to Fed. R. Bankr. P. 2004 [Filed: 4/21/23] ([D.I. No. 366](#))

Response Deadline: April 25, 2023 at 6:00 p.m. (ET)

Responses Received:

- A. Response of SSCP Restaurant Investors LLC to Motion of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Examination of SSCP Restaurant Investors, LLC Pursuant to Fed. R. Bankr. P. 2004 [Filed: 4/25/23] ([D.I. No. 387](#))**

Related Documents:

- B. [SIGNED] Order Shortening Notice in Connection with the Motion of Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Examination of SSCP Restaurant Investors, LLC Pursuant to Fed. R. Bankr. P. 2004 [Filed: 4/24/23] ([D.I. No. 380](#))
- C. Notice of Hearing Regarding Motion of Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Examination of SSCP Restaurant Investors, LLC Pursuant to Fed. R. Bankr. P. 2004[Filed: 4/24/23] ([D.I. No. 382](#))

**Status: SSCP and the Committee are meeting and conferring to determine if this matter can be resolved by submission of an order under COC and without the need for a hearing. The matter is going forward at this time.**

Dated: April 26, 2023  
Wilmington, Delaware

*/s/ Mette H. Kurth*  
Mette H. Kurth (DE Bar No. 6491)  
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*Proposed Counsel for Debtors and Debtors in Possession*