

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

CBC RESTAURANT CORP., et al.,¹
Debtors.

Chapter 11

Case No. 23-10245 (KBO)
(Jointly Administered)

Objection Deadline:
At the Time of the Hearing

Hearing Date:
May 24, 2023, at 10:00 a.m.

Re: Dkt. No. 472
Related Dkt. Nos. 361, 469, 470

**ORDER EXPEDITING HEARING AND SHORTENING OBJECTION PERIOD WITH
RESPECT TO : (A) MOTION OF THE DEBTORS FOR ENTRY OF AN ORDER: (A)
APPROVING BID PROTECTIONS IN CONNECTION WITH THE PROPOSED
STALKING HORSE ASSET PURCHASE AGREEMENT (CORBAK ACQUISITION
LLC); AND (B) THE NOTICE OF SELECTION OF PROPOSED STALKING HORSE
PURCHASER (CORBAK ACQUISITION LLC) AND FILING OF PROPOSED
STALKING HORSE ASSET PURCHASE AGREEMENT**

The Court having considered the *Motion to Set Expedited Hearing and Shorten Notice Period with Respect to: (A) Motion of the Debtors for Entry of an Order: (A) Approving Bid Protections in Connection with the Proposed Stalking Horse Asset Purchase Agreement (Corbak Acquisition LLC); (B) the Notice of Selection of Proposed Stalking Horse Purchaser (Corbak Acquisition LLC) and Filing of Proposed Stalking Horse Asset Purchase Agreement; and (C) Granting Related Relief* (the "Motion to Shorten"); the Court having reviewed all pleadings related thereto; and the Court having determined that there exists just cause for the relief granted therein;

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include CBC Restaurant Corp. (0801), Corner Bakery Holding Company (3981), and CBC Cardco, Inc. (1938). The Debtors' service address is 121 Friends Lane, Suite 301, Newtown PA 18940.



IT IS HEREBY ORDERED THAT:

1. The Motion to Shorten is **GRANTED**;
2. The Court shall convene a hearing to consider the Bid Procedures Motion and any and all objections and responses thereto or to the Stalking Horse Notice on **May 24, 2023 at 10:00 a.m. (ET)** (the "Hearing Date"); and
3. Objections to the Bid Procedures Motion or the Stalking Horse Notice may be made orally at the hearing, and any written responses and objections may be filed at any time prior to the hearing.

Dated: May 22nd, 2023
Wilmington, Delaware


KAREN B. OWENS
UNITED STATES BANKRUPTCY JUDGE