

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

**CBC RESTAURANT CORP., et al.,<sup>1</sup>**  
  
Debtors.

Chapter 11

Case No. 23-10245 (KBO)  
(Jointly Administered)

**Continued Hearing Date:**  
June 7, 2023, at 12:30 p.m. (ET)

Re: Dkt. Nos. 289, 552, 582

**NOTICE OF SUBMISSION OF AMENDED SCHEDULE 2.6(D) AND 2.12 TO THE  
PROPOSED ASSET PURCHASE AGREEMENT BY AND AMONG THE DEBTORS  
AND SSCP RESTAURANT INVESTORS, LLC**

**PLEASE TAKE NOTICE THAT** attached hereto as **Exhibit A** are amended Schedules 2.6(d) and 2.12 to the proposed *Asset Purchase Agreement by and Among CBC Restaurant Corp, Corner Bakery Holding Company, and CBC Cardco, Inc. and SSCP Restaurant Investors, LLC* filed on June 1, 2023 [Dkt. No. 552].

**PLEASE TAKE FURTHER NOTICE THAT,** attached hereto as **Exhibit B** are blacklines comparing the amended Schedules attached hereto to the Schedules filed on June 5, 2023 [Dkt. No. 582].

Dated: June 6, 2023  
Wilmington, Delaware

/s/ Mette H. Kurth

Mette H. Kurth (DE Bar No. 6491)  
**CULHANE MEADOWS, PLLC**  
3411 Silverside Road  
Baynard Building, Suite 104-13  
Wilmington, Delaware 19810  
Telephone: (302) 289-8839, Ext. 100  
Email: mkurth@cm.law

*Counsel to the Debtors and Debtors in Possession*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include CBC Restaurant Corp. (0801) (the "Debtor"), Corner Bakery Holding Company (3981), and CBC Cardco, Inc. (1938) (together with Corner Bakery Holding Company, the "Debtor Affiliates" and additionally with the Debtor, the "Debtors"). The Debtors' service address is 121 Friends Lane, Suite 301, Newtown PA 18940.





**Exhibit A**

**Schedule 2.6(d)**

**Transferred Contracts List**

**Executory Contracts**

1. Franchise Agreement between CBC Restaurant Corp. and Bakery Ventures.
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17. Franchise Agreement between CBC Restaurant Corp. and RKO.
18. Executory Contract between CBC Restaurant Corp. and ROSNET.
19. Franchise Agreement between CBC Restaurant Corp. and Silver State.

**Real Estate**

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**Schedule 2.12**

**Potential Contracts Schedule**

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<b>Style name:</b> Default Style	
<b>Intelligent Table Comparison:</b> Active	
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<b>Modified DMS:</b> nd://4892-8108-0424/2/CBC - APA Schedules 2.6(d) & 2.12.docx	
<b>Changes:</b>	
<u>Add</u>	70
<del>Delete</del>	70
<del>Move From</del>	6
<u>Move To</u>	6
<u>Table Insert</u>	0
<del>Table Delete</del>	0
<u>Table moves to</u>	0
<del>Table moves from</del>	0
Embedded Graphics (Visio, ChemDraw, Images etc.)	0
Embedded Excel	0
Format changes	0
<b>Total Changes:</b>	152