

RECEIVED

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

CLERK
US BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:

CBCRC LIQUIDATING CORP., et al.,¹

Debtors.

Chapter 11
Case No. 23-10245 (KBO)
(Jointly Administered)

Hearing Date: April 10, 2024 at 10:30 a.m. (ET)
Objection Deadline: April 3, 2024 at 4:00 p.m. (ET)

OPT-OUT NOTICE AND PAYMENT REQUEST²

Name of Creditor:

Rebecca Cochran

Address: 29998 Watts Valley Rd Tollhouse, CA 93667

Amount of Asserted Unpaid Claim and Payment Request: \$305.23 - unpaid payroll

Basis for the Claim: ☐ Goods sold ☒ Services performed ☐ Other:

☐ Verification that Goods or Services Were Provided Between February 22, 2023, and June 14, 2024

Signature:

Rebecca Cochran

Name:

Rebecca Cochran

☐ Creditor

☐ Creditors' Attorney

Title:

Company:

Address:

Email: Rcochran0627@gmail Phone No. 909-736-8294

ATTACH ANY SUPPORTING DOCUMENTS TO THIS FORM. ATTACH REDACTED COPIES OF ANY DOCUMENTS THAT SHOW THAT THE DEBT EXISTS, A LIEN SECURES THE DEBT, OR BOTH.

BY SUBMITTING THIS REQUEST, THE PARTY ASSERTING A CLAIM CERTIFIES UNDER THE PENALTY OF PERJURY THAT (A) THE GOODS AND SERVICES THAT FORM THE BASIS OF THE REQUEST WERE PROVIDED TO THE DEBTORS BETWEEN FEBRUARY 22, 2023 AND JUNE 14, 2024 AND ARE WORTH THE VALUE REQUESTED, (B) THE AMOUNT REQUESTED IS UNPAID AND HAS NOT BEEN RECEIVED OR RECOVERED BY OTHER MEANS OR FROM OTHERS, (C) IT AGREES TO ACCEPT AND LIMIT ITS RECOVERY TO ITS *PRO RATA* SHARE OF THE REMAINING CASH SHOULD THE AMOUNT REQUESTED BE ACCEPTED BY THE DEBTORS OR SSCP OR ALLOWED BY THE BANKRUPTCY COURT, AND (D) IT SUBMITS TO THE BANKRUPTCY COURT'S JURISDICTION TO DETERMINE THE VALIDITY OF ANY SUCH REQUEST.

NOTE: This *Opt-Notice and Payment Request* is a not a proof of claim and should not be filed as a proof of claim, and the filing of a proof of claim on the claims register does not satisfy the requirements for filing and serving an Opt-Out Notice and Payment Request or objection to the Settlement Motion.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include CBCRC Liquidating Corp. (0801), CBHC Liquidating Company (3981), and CBCCI Liquidating Inc. (1938). The Debtors' service address is Corner Bakery, c/o CR3 Partners, Attn: Greg Baracato, Chief Restructuring Officer, 13355 Noel Road, Suite 2005, Dallas TX 75240.

² Capitalized terms used herein and not otherwise defined have the means set forth in the Motion



2310245240419000000000001

EXHIBIT A: DISPUTED INVOICES (AGGREGATED BY VENDOR)

Vendor Name	Category	Invoice Number
500 North Capital LLC	Landlord	-
Absolute Power	Post-Petition A/P	19339512
ADP	Post-Petition A/P	633842883, 636333498, 638373272, 640455433, 631106238, 635791965, 642426172
Air Efficiency Services	Post-Petition A/P	1871, 1831
AK Plumbing	Post-Petition A/P	12122, 12363
Ali About Plumbing	Post-Petition A/P	10737, 10780
Allan's A/C	Post-Petition A/P	12382, 12385, 12380, 12383
American Compressed Gases Inc.	Utilities	1848580, 1848625, 96643615, 96645493
ATECH Espresso & Coffee Service, Inc.	Post-Petition A/P	38859, 38860, 39016
Atlantic Espresso Tech	Post-Petition A/P	21604, 22852, 22838
Atmos Energy	Utilities	-
AW Billing Services LLC	Utilities	-
Best Equipment Repair Service	Post-Petition A/P	8293, 8342, 8323
Better Beverages, Inc.	Post-Petition A/P	1784801, 2748414, 2791468, 2725921, 2720304, 2664851, 2692228
Bewley's North America	Food Cost: Produce	1755991, et. al.
Brother's Food Service	Food Cost: Produce	3913283, et. al.
California Department of Tax & Fee Administration	Taxing Agency	-
City of Austin Utilities	Utilities	-
City of Manhattan Beach	Utilities	52028
Colonial Parking, Inc.	Post-Petition Accounts Payable	30139
ComTec Cloud Services, LLC	Post-Petition A/P	54571, 55407
Contract Builders	Post-Petition Accounts Payable	2310612
CPS Energy	Utilities	6207605, 6625868
Culligan of Ventura County	Post-Petition A/P	1853069, 1856008, 1857379, 1858870, 1854468, 1860756, 1854954, 1854469, 1856428, 1857817
Date Label	Post-Petition Accounts Payable	410199
DS Fountain Valley, LP	Landlord	-
Eagle Green	Landlord	-
Ecolab, Inc.	Post-Petition A/P	6337641128, 6337758464
Employment Development Department	Taxing Agency	-
Eversoft	Post-Petition A/P	2346828, 2356002, 2356004, 2364579, 2364580
FISERV	Post-Petition A/P	REMI:1643856, 1649849, 1654404, 1658050, 1661454, 1551454, 1666398, 1671961
Fishbowl	Post-Petition A/P	006040-1
Flue Steam Inc	Post-Petition A/P	756626
Fourth Enterprises, LLC	Post-Petition A/P	10564147
Greenway Restaurant Corporation	Landlord	-
H5 Colo	Utilities	20230201, 20230301, 20230601
Halo Climate Solutions	Post-Petition A/P	471, et. al.
HOODZ of Central Texas	Post-Petition A/P	980286
Horton Air	Post-Petition A/P	2024, 2025, 2181, 2185, 2186, 2188, 2225, 2227, 2228, 2229
Infinite Chemical	Post-Petition A/P	38797 et. al.
John D. and Catherine T. MacArthur Foundation	Landlord	-
Keter Environmental Services, Inc.	Utilities	7555053-755058, 755060-755062
K-Tech Mechanical Inc.	Post-Petition A/P	22847-1, et. al.
LAZ Parking	Post-Petition A/P	1559179
Loomis	Post-Petition A/P	13201827, 13220261, 13240446, 13257125, 13278492
Los Angeles Department of Water & Power	Utilities	-
MacArthur Park, LP	Landlord	-
Maggianos of Tysons, Inc	Landlord	-
Maggianos of Texas, Inc	Landlord	-
Maggianos, Inc.	Landlord	-
Microsoft Corporation	Post-Petition A/P	-
MidAmerican Energy Services	Utilities	11758152, et. al.
MonkeyMedia	Post-Petition A/P	17011, et. al.
Moore National Facility Service	Post-Petition A/P	12151, et. al.
Olo Mobo Systems, Inc.	Post-Petition Accounts Payable	00044CBC
Orange County City Mills Limited Partnership	Landlord	-
Orange County Fire Authority	Post-Petition A/P	50486359, 50487647
Pandya Management, LLC	Post-Petition A/P	-
Peachtree Square Holdings, LLC	Landlord	-
Pender, L.L.C.	Landlord	-
Pepco	Utilities	200162079159, et. al.
PIK Food Service, LLC dba Keaney Produce and Gourmet	Food Cost	-
Professional Beverage Services	Post-Petition A/P	9378, 9356
Property Works	Post-Petition A/P	-
Republic Services	Post-Petition A/P	-
Rose Import Equipments Inc	Post-Petition A/P	RIE25-0269
RWS	Utilities	INV-352363-N6G8, et. al.
SoCal Gas	Utilities	-
South Waste	Post-Petition A/P	0941795-IN, et. al.
State of NJ Dept of Labor Div Employer Acc	Taxing Agency	-
SWC Arbrook / 157 Ltd.	Landlord	-
Sysco	Food Cost	-
Texas Coffee Techs	Post-Petition Accounts Payable	1167065
The Marketing Exchange	Post-Petition A/P	10485, 10676, 10725, 10054
The Retail Property Trust	Landlord	-
Transworld Advertising, Inc.	Post-Petition Accounts Payable	6230008
Trini Handyman Services LLC	Post-Petition A/P	-
Washington Gas	Utilities	-
Waste Management	Utilities	2143168
Worldw+B3:B82ide Produce	Food Cost	-

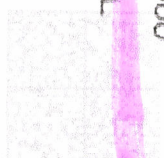


222 N. Pacific Coast Hwy., Ste. 300
El Segundo, CA 90245

Re: CBC Restaurant PRF 135134 Svc 3
15152730
Cochran, Rebecca
29998 Watts Valley Rd
Tollhouse, Ca 93667-9502

LOS ANGELES CA 900

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CBC Restaurant Corp
UP Processing Center
PO Box 66500
London, KY 40742-6500



mailed
5/22/23
May 15, 2023

**SNGLP 427 1 SP 0.600 1/427 000427 0001:0001



REBECCA COCHRAN
29998 WATTS VALLEY RD
TOLLHOUSE CA 93667-9502



THE STATE OF CALIFORNIA REQUIRES US TO NOTIFY YOU THAT YOUR UNCLAIMED PROPERTY MAY BE TRANSFERRED TO THE STATE IF YOU DO NOT CONTACT US.

Claim Deadline is 30 days from the date of this letter.

According to our records, you appear to be the owner of funds or have an interest in the monies, rights to monies, or intangible property summarized below. No transaction or other activity has been noted for a significant period of time. If you have an interest in these funds and wish to prevent such funds from being reported as unclaimed funds to the state, please indicate by signing below and returning this notice to the address indicated below.

The unclaimed property description is WAGES, PAYROLL, SALARY, Property ID number 50535736, for a total amount of the unclaimed items is \$277.86 and/or 0 shares of stock. If a response is not received within 30 days, these funds will be reported as unclaimed funds and transferred to the State, to whom all further claims must be directed. Please complete the information below and mail to:

CBC Restaurant Corp
UP Processing Center
PO Box 66500
London, KY 40742-6500

I certify that I am either the person specified above or represent the entity addressed in this letter.

Full Name: Rebecca Dawn Cochran

Street Address: 29998 Watts Valley Rd.



City, State Zip: Tollhouse, CA 93667 Phone: (909) 736-8294

Signed: Rebecca Cochran Date: 5/21/23

* California claimants, this notice is being sent because there has been no customer asset activity in the past 2 years.

* North Carolina claimants, if satisfactory proof of claim is not presented by the owner to CBC Restaurant Corp within 30 days of receipt of this letter, the property will be placed in the custody of the Treasurer, to whom all further claims shall be directed. Once property is placed in the custody of the Treasurer, all interest, dividends, income and gains earned on the property will remain with the treasurer, even if the owner subsequently reclaims the property from the treasurer.

* Texas claimants, we will be required to deliver this property to the Texas State Comptroller, on or before July 1 if the property is not claimed.

* Delaware, Illinois, Kentucky, Maine, Tennessee and Utah claimants, Property that is not legal tender of the United States may be sold by the state administrator.

* New Jersey claimants, Please contact us immediately, either in person, in writing, by telephone or electronically. Our review of the account referenced below indicates that there has been no contact or activity in your account for at least three years. Under New Jersey's Uniform Unclaimed Property Act we are required to make a diligent attempt to renew contact. If contact is not renewed we are required to transfer your account to the custody of the State of New Jersey. The State is required to maintain custody of these funds until you come forward to claim them from the State. The State must pay you interest when the funds are returned.

For questions or concerns regarding this letter please call 319-382-8880.

CBC Restaurant Corp
UP Processing Center
PO Box 66500
London, KY 40742-6500



Mailed
5/22/23
May 15, 2023

**SNGLP 426 1 SP 0.600 1/426 000426 0001:0001



REBECCA COCHRAN
29998 WATTS VALLEY RD
TOLLHOUSE CA 93667-9502



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The unclaimed property description is WAGES, PAYROLL, SALARY, Property ID number 50533166, for a total amount of the unclaimed items is \$27.37 and/or 0 shares of stock. If a response is not received within 30 days, these funds will be reported as unclaimed funds and transferred to the State, to whom all further claims must be directed. Please complete the information below and mail to:

CBC Restaurant Corp
UP Processing Center
PO Box 66500
London, KY 40742-6500

I certify that I am either the person specified above or represent the entity addressed in this letter.

Full Name: Rebecca Dawn Cochran

Street Address: 29998 Watts Valley Rd.

City, State, Zip: Tollhouse CA 93667

Phone: (909) 734-8294

Signed: Rebecca Cochran

Date: 5/21/23

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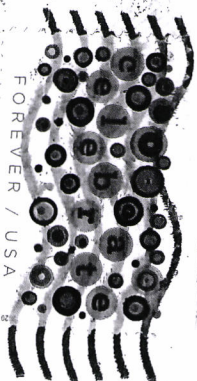
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R Cochran
29998 Watts Valley Rd.
Tollhouse, CA 93667

FRESNO CA 936
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Clerk of Bankruptcy
824 Market St.
Third Floor
Wilmington, Delaware
19881

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