

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

CBC RESTAURANT CORP. et al.,¹

Debtors.

Chapter 11

Case No. 23-10245 (KBO)

(Joint Administration Requested)

NOTICE OF: (1) FILING OF BANKRUPTCY PETITIONS AND RELATED DOCUMENTS; AND (2) AGENDA FOR REMOTE HEARING ON FIRST DAY MOTIONS SCHEDULED FOR FEBRUARY 24, 2023 AT 11:30 A.M. (ET) BEFORE THE HONORABLE KAREN B. OWENS OF THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

ZOOM INSTRUCTIONS

This hearing will be conducted entirely via Zoom and requires all participants to register in advance. COURT CALL WILL NOT BE USED FOR THIS HEARING. All individuals participating by video must register at least 2 hours prior to the hearing.

Please use the following link to register for this hearing:

<https://debuscourts.zoomgov.com/meeting/register/vJItcuirqT4sGUFCkfrzEgeo-It-eeqJQc0>

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing. You must use your full name when logging into Zoom or you will not be allowed into the meeting.

PLEASE TAKE NOTICE that, on February 22, 2023, the debtors and debtors in possession in the above-captioned cases filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors continue to operate their business as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include CBC Restaurant Corp. (0801), Corner Bakery Holding Company (3981), and CBC Cardco, Inc. (1938). The Debtors’ service address is 121 Friends Lane, Suite 301, Newtown PA 18940.



PETITIONS AND RELATED PLEADINGS

1. Voluntary Petitions:

- A. CBC Restaurant Corp., Case No. [23-10245](#)
- B. Corner Bakery Holding Company, Case No. [23-10246](#)
- C. CBC Cardco, Inc., Case No. [23-10247](#)

2. Declaration of Jignesh Pandya, Chief Executive Officer and Chief Operating Officer of Corner Bakery, in Support of Chapter 11 Petitions and Certain First Day Emergency Motions [Filed: 2/23/23] ([D.I. No. 22](#)).

Status: The Declaration will be relied upon as evidentiary support for the first day matters listed below. The declarant's physical location is Newtown, PA.

FIRST DAY MOTIONS GOING FORWARD

3. Motion of the Debtors for Entry of an Order: (1) Directing Joint Administration of Chapter 11 Cases; and (2) Granting Related Relief [Filed:02/23/2023] ([D.I. No. 4](#))

Status: This matter is going forward.

4. Motion of the Debtors for Entry of Interim and Final Orders: (1) Authorizing Debtors to Pay Prepetition Employee Obligations, Prepetition Withholding Obligations, and Postpetition Employee Obligations in the Ordinary Course; and (B) Authorizing Banks to Honor Related Transfers [Filed: 02/23/23] ([D.I. No. 7](#))

Status: This matter is going forward.

5. Motion of the Debtors for Entry of Interim and Final Orders: (I) Authorizing the Debtors to (A) Continue to Maintain their existing Cash Management System, Bank Accounts, and Business Forms, and (B) Honor Certain Prepetition Obligations Related Thereto; and (II) Granting Related Relief [Filed: 02/23/23] ([D.I. No. 8](#))

Status: This matter is going forward.

6. Motion of the Debtors for Entry of an Interim Order: (A) Authorizing the Debtors' Use of Cash Collateral; (B) Scheduling A Final Hearing; and (C) For Related Relief [Filed: 02/23/23] ([D.I. No. 18](#))

Status: This matter is going forward.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: February 23, 2023

Wilmington, Delaware

/s/ Mette H. Kurth

Mette H. Kurth (DE Bar No. 6491)

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