

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:

CBC RESTAURANT CORP. et al.,¹

Debtors

Chapter 11

Case No. 23-10245 (KBO)
(Jointly Administered)

Hearing Date:
June 14, 2023 at 1:00 p.m. (ET)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON JUNE 14, 2023, AT 1:00 P.M. (ET) BEFORE THE HONORABLE KAREN B. OWENS OF THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

ZOOM INSTRUCTIONS

Parties and counsel may participate by Zoom or appear in person, and the Court will permit testimony by Zoom.

Please Note: All individuals participating by video must register at least two hours prior to the hearing at the provided link.

Please use the following link to register for this hearing:

<https://debuscourts.zoomgov.com/meeting/register/vJIsdu-tqD0pGMfkCyFMN3WCfG9GH7m-nsM>

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing. You must use your full name when logging into Zoom or you will not be allowed into the meeting.

MATTERS GOING FORWARD

1. Emergency Motion of the Debtors: (A) for an Order to Show Cause Why Pandya Management, LLC, Jignesh (Jay) Pandya, Ronak Pandya, and Krupa Patel Should Not Be Held in Contempt and Why Sanctions Should Not Be Imposed for Failure to Comply With (I) The Court's (I) Order Granting Motion of Debtors to Compel Turnover of All Books, Records, Systems, and Processes Related to the Debtors and Their Operations in the Possession and Control of Pandya Management, LLC, and (II) Order Pursuant to Sections 105 and 363 of the Bankruptcy Code Authorizing and Approving (I) the Agreement With CR3 Partners, LLC to Provide Greg

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include CBC Restaurant Corp. (0801), Corner Bakery Holding Company (3981), and CBC Cardco, Inc. (1938). The Debtors' service address is 121 Friends Lane, Suite 301, Newtown PA 18940.



Baracato to Serve as the Debtors Chief Restructuring Officer and the Temporary Staff; and (II) the Employment of Mr. Baracato and the Temporary Staff, Effective as of March 17, 2023; (B) for and Order Compelling Compliance Therewith; and (C) for Related Relief [Filed: 6/8/2023] ([D.I. No. 604](#))

Response Deadline: Objections may be made at the hearing.

Responses Received: None

Related Documents:

- A. Order Expediting Hearing and Shortening Objection Period with Respect to: Emergency Motion of the Debtors (A) for an Order to Show Cause Why Pandya Management, LLC, Jignesh (Jay) Pandya, Ronak Pandya, and Krupa Patel Should Not Be Held in Contempt and Why Sanctions Should Not be Imposed for Failure to Comply with the Courts (I) Order Granting Motion of Debtors to Compel Turnover of All Books, Records, Systems, and Processes Related to the Debtors and their Operations in the Possession and Control of Pandya Management, LLC; and (II) Order Pursuant to Sections 105 and 363 of the Bankruptcy Code Authorizing and Approving the Agreement with CR3 Partners, LLC to Provide Greg Baracato to Serve as the Debtors Chief Restructuring Officer and the Temporary Staff; and (II) the Employment of Mr. Baracato and the Temporary Staff, Effective as of March 17, 2023; (B) For an Order Compelling Compliance Therewith; and (C) For Related Relief [SIGNED: 6/9/2023] ([D.I. No 607](#))
- B. Joint Reservation of Rights of Pandya Management, LLC, Jignesh (Jay) Pandya, Ronak Pandya, and Krupa Patel to Emergency Motion of the Debtors [Filed: 6/13/2023] ([D.I. No 619](#))
- C. Stipulation and Agreed Bridge Order Re: Motion of the Debtors: (A) for an Order to Show Cause Why Pandya Management, LLC, Jignesh (Jay) Pandya, Ronak Pandya, and Krupa Patel Should Not Be Held in Contempt and Why Sanctions Should Not Be Imposed for Failure to Comply With (I) the Court's (I) Order Granting Motion of Debtors to Compel Turnover of All Books, Records, Systems, and Processes Related to the Debtors and Their Operations in the Possession and Control of Pandya Management, LLC, and (II) Order Pursuant to Sections 105 and 363 of the Bankruptcy Code Authorizing and Approving (I) the Agreement With CR3 Partners, LLC to Provide Greg Baracato to Serve as the Debtors Chief Restructuring Officer and the Temporary Staff; and (II) the Employment of Mr. Baracato and the Temporary Staff, Effective as of March 17, 2023; (B) for an Order Compelling Compliance Therewith; and (C) for Related Relief [SIGNED: 6/14/2023] ([D.I. No 624](#))
- D. Supplemental Declaration in Support of Emergency Motion of the Debtors: (A) for an Order to Show Cause Why Pandya Management, LLC, Jignesh (Jay) Pandya, Ronak Pandya, and Krupa Patel Should Not Be Held in Contempt and Why Sanctions Should Not Be Imposed for Failure to Comply With (I) The Court's (I) Order Granting Motion of Debtors to Compel Turnover of All Books, Records, Systems, and Processes Related

to the Debtors and Their Operations in the Possession and Control of Pandya Management, LLC, and (II) Order Pursuant to Sections 105 and 363 of the Bankruptcy Code Authorizing and Approving (I) the Agreement With CR3 Partners, LLC to Provide Greg Baracato to Serve as the Debtors Chief Restructuring Officer and the Temporary Staff; and (II) the Employment of Mr. Baracato and the Temporary Staff, Effective as of March 17, 2023; (B) for and Order Compelling Compliance Therewith; And (C) For Related Relief (Greg Baracato) [Filed: 6/14/23] ([D.I. No. 623](#))

Status: An evidentiary hearing will be conducted today on the continued failure to turn over the QuickBooks data and other books and records of the Debtors' estate.

Dated: June 14, 2023
Wilmington, Delaware

/s/ Mette H. Kurth
Mette H. Kurth (DE Bar No. 6491)
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