

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:

CBCRC LIQUIDATING CORP. *et al.*,¹

Debtors

Chapter 11

Case No. 23-10245 (KBO)
(Jointly Administered)

Hearing Date:

October 10, 2023, at 11:00 a.m. (ET)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
OCTOBER 10, 2023, AT 11:00 A.M. (ET) BEFORE THE HONORABLE KAREN B.
OWENS OF THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF
DELAWARE**

HEARING INSTRUCTIONS

This hearing will be conducted via **Zoom only**.

Please Note: All individuals participating by video must register at least two hours prior to the hearing at the following link.

<https://debuscourts.zoomgov.com/meeting/register/vJltd-yrqjwiH5Pa6fAdrGA8ahwHgDzsi8c>

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing. You must use your full name when logging into Zoom or you will not be allowed into the meeting.

MATTERS GOING FORWARD

1. [SEALED] Motion of the Debtors for Entry of an Order: (A) Enforcing the Order Authorizing CBC Restaurant Corp. and its Affiliated Debtors to (I) Sell Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, and Interests, (II) Authorizing and Approving the Debtors' Performance Under the APA, (III) Authorizing and Approving the Assumption and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include CBCRC Liquidating Corp. (0801), CBHC Liquidating Company (3981), and CBCCI Liquidating Inc. (1938). The Debtors' service address Corner Bakery, c/o CR3 Partners, Attn: Greg Baracato, Chief Restructuring Officer, 12255 Noel Road, Suite 2005, Dallas TX 75240.



Assignment of Certain of the Debtors' Executory Contracts, Unexpired Leases, and Permits Related Thereto, and (IV) Granting Related Relief; and (B) for Related Relief [Filed: 9/11/23] (D.I. No. 853)²

Response Deadline: September 14, 2023, at 12:00 noon (ET).

Responses Received: The Debtors and SSCP have received an informal objection from the U.S. Trustee to the motion to file under seal certain information designated by SSCP as "highly confidential."

- A. SSCP Restaurant Investors, LLC's (I) Objection to and (II) Request for Extension of Time and to be Heard Relating to, the Debtors' Motion for Enforce the Sale Order [Filed: 9/12/23] (D.I. No. [880](#))
- B. Debtors' Limited Reply to SSCP Restaurant Investors, LLC's Response to Motion of the Official Committee of Unsecured Creditors for an Order Clarifying and Enforcing the Sale Order with Respect to the Purchaser's Payment Obligation for its Acquisition of Avoidance Actions from the Estates [Filed: 9/13/23] (D.I. No. [888](#))

Related Documents:

- A. Supplement to Motion of the Debtors for Entry of an Order: (A) Enforcing the Order Authorizing CBC Restaurant Corp. and Its Affiliated Debtors to (I) Sell Substantially All of the Debtors Assets Free and Clear of All Liens, Claims, and Interests, (II) Authorizing and Approving the Debtors Performance Under the APA, (III) Authorizing and Approving the Assumption and Assignment of Certain of the Debtors Executory Contracts, Unexpired Leases, and Permits Related Thereto, and (IV) Granting Related Relief; and (B) for Related Relief [Filed: 9/8/23] (D.I. No. [859](#))
- B. Hilco Corporate Finance, LLC's (I) Joinder to Motion of the Debtors for Entry of an Order: (A) Enforcing the Order Authorizing CBC Restaurant Corp. and its Affiliated Debtors to (I) Sell Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, and Interests, (II) Authorizing and Approving the Debtors' Performance Under the APA, (III) Authorizing and Approving the Assumption and Assignment of Certain of the Debtors' Executory Contracts, Unexpired Leases, and Permits Related Thereto, and (IV) Granting Related Relief; and (B) for Related Relief and (II) Objection to SSCP Restaurant Investors, LLC's (I) Objection to and (II) Request for Extension of Time and to be Heard Relating to, the Debtors' Motion for Enforce the Sale Order [Filed: 9/13/23] (D.I. No. [883](#))
- C. Joinder of the Official Committee of Unsecured Creditors to the Motion of the Debtors for Entry of an Order: (A) Enforcing the Order Authorizing CBC Restaurant Corp. and its Affiliated Debtors to (I) Sell Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, and Interests, (II) Authorizing and Approving the Debtors' Performance Under the APA, (III) Authorizing and

² As this document is sealed, no hyperlink is available via the Court's ECF system.

Approving the Assumption and Assignment of Certain of the Debtors' Executory Contracts, Unexpired Leases, and Permits Related Thereto, and (IV) Granting Related Relief; and (B) for Related Relief [Filed: 9/13/23] (D.I. No. [844](#))

- D. Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Motion of the Debtors for Entry of an Order: (A) Enforcing the Order Authorizing CBC Restaurant Corp. and its Affiliated Debtors to (I) Sell Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, and Interests, (II) Authorizing and Approving the Debtors' Performance Under the APA, (III) Authorizing and Approving the Assumption and Assignment of Certain of the Debtors' Executory Contracts, Unexpired Leases, and Permits Related Thereto, and (IV) Granting Related Relief; and (B) for Related Relief [Filed: 9/11/23] (D.I. No. [869](#))
- E. (REDACTED) / Motion of the Debtors for Entry of an Order: (A) Enforcing the Order Authorizing CBC Restaurant Corp. and Its Affiliated Debtors to (I) Sell Substantially All of the Debtors Assets Free and Clear of All Liens, Claims, and Interests, (II) Authorizing and Approving the Debtors Performance Under the APA, (III) Authorizing and Approving the Assumption and Assignment of Certain of the Debtors Executory Contracts, Unexpired Leases, and Permits Related Thereto, and (IV) Granting Related Relief; and (B) for Related Relief [Filed: 9/11/23] (D.I. No. [870](#))

Status: The parties have been actively engaged in an exchange of information and settlement discussions, as a result of which they do not intend to seek formal discovery or request a hearing date at this time. This matter will be going forward only as a status conference to provide a brief update to the court.

Dated: October 5, 2023
Wilmington, Delaware

/s/ Mette H. Kurth
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