

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re:

CYXTERA TECHNOLOGIES, INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 23-14853 (JKS)

(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES FOR  
CYXTERA FEDERAL GROUP, INC. (CASE NO. 23-14862)**

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/cyxtera>. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.



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**UNITED STATES BANKRUPTCY COURT**

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In re:

CYXTERA TECHNOLOGIES, INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 23-14853 (JKS)

(Jointly Administered)

**GLOBAL NOTES AND  
STATEMENTS OF LIMITATIONS, METHODOLOGY,  
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

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### **General**

Cyxtera Technologies, Inc. (“Cyxtera”) and its subsidiaries, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), filed their respective Schedules of Assets and Liabilities (each, a “Schedule” and, collectively, the “Schedules”) and Statements of Financial Affairs (each, a “Statement” and, collectively, the “Statements” and, together with the Schedules, the “Schedules and Statements”) with the United States Bankruptcy Court for the District of New Jersey (the “Court”). The Debtors, with the assistance of their legal and financial advisors, prepared the unaudited Schedules and Statements in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These global notes and statements of limitations, methodology and disclaimers regarding the Debtors’ Schedules and Statements (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of, all of the Schedules and Statements, and should be referred to, and referenced in connection with, any review of the Schedules and Statements.

The Schedules and Statements are unaudited and reflect the Debtors’ reasonable efforts to report certain financial information of each Debtor on a stand-alone, unconsolidated basis. These Schedules and Statements neither purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of each Debtor.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made commercially reasonable efforts to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. Accordingly, the Debtors and their directors, managers, officers, agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein or the Schedules and Statements. In no event shall the Debtors or their directors, managers, officers, agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their directors, managers, officers, agents, attorneys, and financial advisors are advised of the possibility of such damages.

The Schedules and Statements have been signed by Eric Koza, Chief Restructuring Officer of the Debtors, and an authorized signatory for reach of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Koza has relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors’ advisors and other professionals. Given the scale of the Debtors’ businesses, Mr. Koza has not (and practically

could not have) personally verified the accuracy of each statement and representation in the Schedules and Statements, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements. Accordingly, the Schedules and Statements remain subject to further review and verification by the Debtors. The Debtors reserve their right to amend the Schedules and Statements from time-to-time as may be necessary or appropriate; *provided*, that the Debtors, their agents, and their advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided herein or to notify any third party should the information be updated, modified, revised, or recategorized, except as required by applicable law.

### **Global Notes and Overview of Methodology**

1. **Description of the Cases.** The Debtors commenced these voluntary cases under chapter 11 of the Bankruptcy Code on June 4, 2023 (the “Petition Date”). The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On June 6, 2023, the Court entered an order authorizing the joint administration of the cases pursuant to Bankruptcy Rule 1015(b) [Docket No. 72]. On June 21, 2023, the United States Trustee for the District of New Jersey (the “U.S. Trustee”) appointed an official committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code (the “Committee”) [Docket No. 133]. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements. The asset information provided herein, except as otherwise noted, represents the asset data of the Debtors as of May 31, 2023, the date of the Debtors’ month end closure to their balance sheet, and the liability data of the Debtors is as of the close of business on the Petition Date.
2. **Global Notes Control.** In the event that the Schedules or Statements differ from any of the Global Notes, the Global Notes shall control.
3. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate but do not undertake any obligation to do so, except as required by applicable law. Nothing contained in the Schedules, Statements, or Global Notes shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, defenses, statutory or equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
  - a. **No Admission.** Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation of the validity of any

claim against any Debtors, any assertion made therein or herein, or a waiver of any of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party.

- b. **Claims Description.** Any failure to designate a claim listed on the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," or "unliquidated." The Debtors reserve the right to dispute and to assert setoff rights, counterclaims, and defenses to any claim reflected on its Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, and classification, and to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." The listing of a claim does not constitute an admission of liability by the Debtors, and the Debtors reserve the right to amend the Schedules and Statements accordingly.
- c. **Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. Nevertheless, due to the complexity of the Debtors' businesses, the Debtors may not have accurately characterized, classified, categorized, or designated certain items and/or may have omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.
- d. **Classifications.** The listing of a claim (i) on Schedule D as "secured," (ii) on Schedule E/F as either "priority," or "unsecured priority," or (iii) listing a contract or lease on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty, or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract pursuant to a schedule amendment, claim objection or otherwise. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a security interest has been undertaken. Except as provided in an order of the Court, the Debtors reserve all rights to dispute and challenge the secured nature or amount of any such creditor's claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor's claim.
- e. **Estimates and Assumptions.** To prepare these Schedules and Statements and report information on a legal entity basis, the Debtors were required to make certain reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities, and the reported amounts of revenues and expenses as of the Petition Date. Actual results could differ from such estimates. The Debtors reserve all rights to amend

the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

- f. **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law they may have (collectively, “Causes of Action”), and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, Causes of Action, or avoidance actions, or in any way prejudice or impair the assertion of such claims or Causes of Action.
- g. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.
- h. **Insiders.** The Debtors have attempted to include all payments made on or within twelve months before the Petition Date to any individual (and their relatives) or entity who, in the Debtors’ good faith belief, may be deemed an “insider.” As to each Debtor, an individual or entity is designated as an “insider” for the purposes of the Schedules and Statements if such individual or entity, based on the totality of the circumstances, has at least a controlling interest in, or exercises sufficient authority over, the Debtor so as to dictate corporate policy and the disposition of corporate assets. The Debtors have also considered the requirements of GAAP and Securities and Exchange Commission (the “SEC”) reporting standards and their public disclosures with respect to designating certain individuals and entities as “insider” herein.

The listing or omission of a party as an “insider” for the purposes of the Schedules and Statements is for informational purposes and is not intended to be nor should be construed as an admission that those parties are insiders for purposes of section 101(31) of the Bankruptcy Code. Information regarding the individuals or entities listed as insiders in the Schedules and Statements may not be used for: (a) the purposes of determining (i) control of the Debtors; (ii) the extent to which any individual or entity exercised management responsibilities or functions; (iii) corporate decision-making authority over the Debtors; or (iv) whether such individual or entity (or the Debtors) could successfully argue that they are not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (b) any other purpose. Furthermore, certain of the individuals or entities identified as insiders may not have been insiders for the entirety of the twelve-month period before the Petition Date, but the Debtors have included them herein out of an abundance of caution. The Debtors reserve all rights with respect thereto.

#### **4. Methodology**

- a. **Basis of Presentation.** For financial reporting purposes, the Debtors generally prepare consolidated financial statements, which include financial information for the Debtors and certain non-Debtor affiliates. Combining the assets and liabilities set forth in the Debtors’ Schedules and Statements would result in amounts that would be substantially different from financial information that would be prepared on a consolidated basis under GAAP. Therefore, these Schedules and Statements neither purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements, except where otherwise indicated, reflect the assets and liabilities of each separate Debtor. Information contained in the Schedules and Statements has been derived from the Debtors’ books and records and historical financial statements.

The Debtors attempted to attribute the assets and liabilities, certain required financial information, and various cash disbursements to the proper Debtor entity. However, due to limitations within Debtors’ accounting systems, it is possible that not all assets, liabilities or amounts of cash disbursements have been recorded with the correct legal entity on the Schedules and Statements. Accordingly, the Debtors reserve all rights to supplement and/or amend the Schedules and Statements in this regard.

Given, among other things, the uncertainty surrounding the collection, ownership, and valuation of certain assets and the amount and nature of certain liabilities, a Debtor may report more assets than liabilities. Such report shall not constitute an admission that such Debtor was solvent on the Petition Date or at any time prior to or after the Petition Date. Likewise, a Debtor reporting more liabilities than assets shall not constitute an admission that such Debtor was insolvent on the Petition Date or at any time prior to or after the Petition Date. For the avoidance of doubt,

nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.

- b. **Reporting Date.** Unless otherwise noted, the Schedules and Statements generally reflect the Debtors' books and records as of the close of business on the Petition Date, adjusted for authorized payments under the First Day Orders (as defined herein).
- c. **Confidentiality or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to, among other things, the nature of an agreement between a Debtor and a third party, local restrictions on disclosure, concerns about the confidential or commercially sensitive nature of certain information (*e.g.*, home addresses and other information), or concerns for the privacy of the Debtors' creditors and clients. The alterations will be limited to only what is necessary to protect the Debtor or the applicable third party. The Debtors may also be authorized or required to redact certain information from the public record pursuant to orders of the Court authorizing the Debtors to redact, seal, or otherwise protect such information from public disclosure.<sup>2</sup>
- d. **Consolidated Entity Accounts Payable and Disbursement Systems.** Receivables and payables among the Debtors and among the Debtors and their non-Debtor affiliates are reported on Statement 4, Schedule A/B, and Schedule E/F, respectively, per the Debtors' unaudited books and records. As described more fully in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Debtor Bank Accounts, Business Forms, and Books and Records, and (D) Continue Intercompany Transactions and (II) Granting Related Relief* [Docket No. 11] (the "Cash Management Motion"), the Debtors utilize an integrated, centralized cash management system in the ordinary course of business to collect, concentrate, and disburse funds generated by their operations (the "Cash Management System"). The Debtors maintain a consolidated accounts payable and disbursements system to pay operating and administrative expenses through various disbursement accounts.

The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission or conclusion of the Debtors regarding the allowance, classification, validity, or priority of such account or characterization of such balances as debt, equity, or otherwise. For the avoidance

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<sup>2</sup> Such as the *Final Order (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors' 30 Largest Unsecured Creditors, (B) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, and (C) Redact Certain Personally Identifiable Information, (II) Waiving the Requirement to File a List of Equity Holders and Provide Notices Directly to Equity Security Holders, and (III) Granting Related Relief* [Docket No. 185].



of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including, but not limited to, with respect to the characterization of intercompany claims, loans, and notes.

Prior to the Petition Date, the Debtors and certain non-Debtor affiliates engaged in intercompany transactions (the “Intercompany Transactions”) in the ordinary course of business, which resulted in intercompany receivables and payables (the “Intercompany Claims”). The Debtors maintain strict records of the Intercompany Claims and can ascertain, trace, and account for all Intercompany Transactions. Pursuant to the *Second Interim Order (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Bank Accounts, Business Forms, and Books and Records, and (D) Continue Intercompany Transactions and (II) Granting Related Relief* [Docket No. 187] (the “Cash Management Order”), the Court has granted the Debtors authority to continue to engage in Intercompany Transactions in the ordinary course of business subject to certain limitations set forth therein. Thus, intercompany balances as of the Petition Date, as set forth in Schedule A/B and Schedule E/F may not accurately reflect current positions.

In addition, certain of the Debtors act on behalf of other Debtors. Reasonable efforts have been made to indicate the ultimate beneficiary of a payment or obligation. Whether a particular payment or obligation was incurred by the entity actually making the payment or incurring the obligation is a complex question of applicable non-bankruptcy law, and nothing herein constitutes an admission that any Debtor entity is an obligor with respect to any such payment. The Debtors reserve all rights to reclassify any payment or obligation as attributable to another entity and all rights with respect to the proper accounting and treatment of such payments and liabilities.

- e. **Duplication.** Certain of the Debtors’ assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.
- f. **Net Book Value of Assets.** In many instances, current market valuations are not maintained by or readily available to the Debtors. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to obtain current market valuations for all assets. As such, unless otherwise indicated, net book values as of the Petition Date are presented for all assets. When necessary, the Debtors have indicated that the value of certain assets is “Unknown” or “Undetermined.” Amounts ultimately realized may vary materially from net book value (or other value so ascribed). Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the asset values set forth in the Schedules and Statements. Assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have

no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Nothing in the Debtors' Schedules and Statements shall be, or shall be deemed to be, an admission that any Debtor was solvent or insolvent as of the Petition Date or any time prior to the Petition Date.

- g. **Currency.** All amounts shown in the Schedules and Statements are in U.S. Dollars, unless otherwise indicated.
- h. **Payment of Prepetition Claims Pursuant to First Day Orders.** Following the Petition Date, the Court entered various orders authorizing the Debtors to, among other things, pay certain prepetition: (i) service fees and charges assessed by the Debtors' banks; (ii) insurance obligations; (iii) employee wages, salaries, and related items (including, but not limited to, employee benefit programs and supplemental workforce obligations); (iv) taxes and assessments; (v) customer program obligations; and (vi) critical vendor obligations (collectively, the "First Day Orders"). As such, outstanding liabilities may have been reduced by any Court-approved postpetition payments made on prepetition payables. Where and to the extent these liabilities have been satisfied, they are not listed in the Schedules and Statements, unless otherwise indicated. The Debtors reserve the right to update the Schedules and Statements to reflect payments made pursuant to an order of the Court (including the First Day Orders).
- i. **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable by all parties, subject to any necessary Court approval. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.
- j. **Setoffs.** The Debtors routinely incur setoffs in the ordinary course of business that arise from various items including, but not limited to, returns of and damages to customer products, cancellation of device service and protection programs, and other matters. In accordance with Debtors' agreements with their technology partners, these amounts are setoff on a reoccurring basis against future revenues in a normal course reconciliation process with these partners. These ordinary course setoffs are not independently accounted for, and, as such, are excluded from the Schedules and Statements. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code.
- k. **Accounts Receivable.** The accounts receivable information listed on the Schedules includes receivables from the Debtors' customers and are calculated net

of any amounts that, as of the Petition Date, may be owed to such customers in the form of offsets or other price adjustments pursuant to the Debtors' customer program policies and day-to-day operating policies and any applicable Court order. In the ordinary course of business, and pursuant to the *Interim Order (I) Authorizing Certain Debtors to Continue Selling, Contributing, and Servicing Receivables and Related Rights Pursuant to the Receivables Program, (II) Modifying the Automatic Stay, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief* [Docket No 68] (the "Interim Receivables Order"), the Debtors sell certain trade receivables and related rights and interests, and proceeds thereof, to PNC Bank, National Association, and the remaining unsold Receivables (as defined in the Interim Receivables Order) are pledged to PNC Bank as collateral on a first priority basis.

- l. **Inventory.** The Debtors generally do not carry inventories of any kind. Therefore, no inventories are recorded on the Debtors' books and records.
- m. **Property and Equipment.** Unless otherwise indicated, owned property and equipment are stated at net book value.

The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Statements or Schedules is or shall be construed as an admission or determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to any of such issues, including, but not limited to, the recharacterization thereof.

- n. **Liens.** The property and equipment listed in the Statements and Schedules are presented without consideration of any asserted mechanics', materialmen, or similar liens that may attach (or have attached) to such property and equipment. UCC liens as of the Petition Date, if any, are listed on Schedule D.
- o. **Excluded Assets and Liabilities.** Certain liabilities resulting from accruals, liabilities recognized in accordance with GAAP, and/or estimates of long-term liabilities either are not payable at this time or have not yet been reported. Therefore, they do not represent specific claims as of the Petition Date and are not otherwise set forth in the Schedules. Additionally, certain deferred assets, charges, accounts or reserves recorded for GAAP reporting purposes only, and certain assets with a net book value of zero are not included in the Schedules. Excluded categories of assets and liabilities include, but are not limited to, deferred tax assets and liabilities, deferred income, deferred charges, self-insurance reserves, favorable lease rights, and unfavorable lease liabilities. In addition, and as set forth above, the Debtors may have excluded amounts for which the Debtors have paid or have been granted authority to pay pursuant to the First Day Orders or other order that may be entered by the Court. Other immaterial assets and liabilities may have been excluded.

- p. **Undetermined Amounts.** The description of an amount as “unknown,” “undetermined” is not intended to reflect upon the materiality of such amount.
- q. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements and exclude items identified as “unknown” or “undetermined.” If there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals. The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in these Schedules are inclusive of each Debtor’s guarantor obligations.
- r. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors’ books and records and may either (i) not reflect credits, allowances, or other adjustments due from such creditors to the Debtors or (ii) be net of accrued credits, allowances, or other adjustments that are actually owed by a creditor to the Debtors on a postpetition basis on account of such credits, allowances, or other adjustments earned from prepetition payments and postpetition payments, if applicable. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including but not limited to, the right to assert claims objections and/or setoffs with respect to the same.
- s. **Guarantees and Other Secondary Liability Claims.** The Debtors exercised their reasonable efforts to locate and identify guarantees and other secondary liability claims (the “Guarantees”) in their secured financings, debt instruments, and other agreements. However, a review of these agreements, specifically the Debtors’ unexpired leases and executory contracts, is ongoing. Where such Guarantees have been identified, they have been included in the relevant Schedules G and H for the affected Debtor or Debtors. The Debtors have reflected the obligations under the Guarantees for both the primary obligor and the guarantors with respect to their secured financings and debt instruments on Schedule H. Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments, and other agreements inadvertently may have been omitted. The Debtors may identify additional Guarantees as they continue their review of their books and records and contractual agreements. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if additional Guarantees are identified.
- t. **Leases.** In the ordinary course of their business, the Debtors may lease property from certain third-party lessors for use in the daily operation of their business. Any such leases are set forth in Schedule G and any amount due under such leases that was outstanding as of the Petition Date is listed on Schedule E/F. The property subject to any of such leases is not reflected in Schedule A/B as either owned property or assets of the Debtors nor is such property reflected in the Debtors’ Statements as property or assets of third parties within the control of the Debtors.

- u. **Executory Contracts.** Although the Debtors made diligent efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.
- v. **Allocation of Liabilities.** The Debtors, in consultation with their advisors, have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend and/or supplement the Schedules and Statements as they deem appropriate in this regard.
- w. **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as “unliquidated.”
- x. **Umbrella or Master Agreements.** Contracts and leases listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only for the Debtor entity that signed the original umbrella or master agreement. Other Debtors, however, may be liable together with such Debtor on account of such agreements and the Debtors reserve all rights to amend the Schedules to reflect changes regarding the liability of the Debtors with respect to such agreements, if appropriate. The master service agreements have been listed in Schedule G, but do not reflect any decision by the Debtor as to whether or not such agreements are executory in nature.

### **Specific Schedule Disclosures**

Schedules A/B, D, E/F, G, and H may contain explanatory or qualifying notes that pertain to the information provided in the Schedules. Those Schedule-specific notes are incorporated herein by reference. Unless otherwise noted, the asset totals listed on the Schedules are derived from amounts included in the Debtors’ books and records as of May 31, 2023. To the extent there are unknown or undetermined amounts, the actual total may be different from the total listed.

#### **1. Schedule A/B**

- a. **Part 1.** Cyxtera’s Cash Management System is composed of thirty-four bank accounts, (each, a “Bank Account” and, collectively, the “Bank Accounts”). Of those Bank Accounts, fifteen are owned and controlled by the Debtors (the “Debtor Bank Accounts”), four are owned and controlled by non-Debtor affiliate Cyxtera Receivables Holdings, LLC (“Cyxtera Receivables Holdings”), and the other fifteen are owned by foreign-based non-Debtor affiliates (the “Non-Debtor Foreign Bank Accounts” and together with the Receivables Accounts and the Receivables Program Cash Collateral Account (each as defined

in the Cash Management Motion), the “Non-Debtor Bank Accounts”) that are direct and indirect subsidiaries of the Debtors. The Debtor Bank Accounts include: (a) seven accounts maintained at Bank of America Corporation (“BoA”), and (b) eight accounts maintained at Citibank, N.A. (“Citibank”). Further details with respect to the Cash Management System are provided in the Cash Management Motion.

- b. **Part 2.** The Debtors maintain certain deposits in the ordinary course of their business operations. These deposits are included in the Schedules for the appropriate legal entity. Types of deposits include, among other things, security deposits, and utility deposits. Certain prepaid or amortized assets are not listed in Part 2 in accordance with the Debtors’ accounting policies. The amounts listed in Part 2 do not necessarily reflect values that the Debtors will be able to collect or realize.
- c. **Part 3.** The Debtors’ accounts receivable information includes receivables from the Debtors’ customers, vendors, or third parties, which are calculated net of any amounts that, as of the Petition Date, may be owed to such parties in the form of offsets or other price adjustments pursuant to the Debtors’ customer programs and day-to-day operations or may, in the Debtors’ opinion, be difficult to collect from such parties due to the passage of time or other circumstances. The Debtors do not indicate the age of accounts receivables in these Schedules and Statements. The accounts receivable balances in this section exclude intercompany receivables.
- d. **Part 4.** Part 4 identifies only subsidiaries owned directly by the Debtor entity. Subsidiaries owned indirectly by the Debtor entity are not listed.
- e. **Part 5.** The Debtors generally do not carry inventories of any material nature. Supplies kept at the Debtors’ facilities for routine maintenance and support are expensed. Therefore, no inventories are recorded on the Debtors’ books and records.
- f. **Part 7.** Actual realizable values may vary significantly relative to net book values as of the Petition Date.
- g. **Part 8.** Property leased by the Debtors is listed in Schedule G and is not listed in Part 8 of Schedule A/B, with the exception of any lease or security deposits for such property, which is listed on Schedule A/B. Actual realizable values of the assets identified may vary significantly relative to net book values as of the Petition Date.
- h. **Part 9.** Property leased by the Debtors is listed in Schedule G and is not listed in Part 9 of Schedule A/B, with the exception of any lease or security deposits for such property, which is listed on Schedule A/B. Actual realizable values of the assets identified may vary significantly relative to net book values as of the Petition Date. The Debtors reserve all rights to re-characterize their interests in

real property at a later date. Due to the large volume of leasehold improvements across various locations, it is not practicable nor feasible for the Debtors to list each individually.

- i. **Part 10.** Part 10 identifies the various trademarks, patents, environmental permits and website domains owned and maintained by the Debtors. The Schedules do not list the value of such intangible assets as no recent appraisals have been performed. Various software licenses the Debtors use for its operations which are easily obtainable and hold minimal value are not included.
- j. **Part 11.** The Debtors maintain a portfolio of insurance policies against unforeseen incidents and losses and describe such policies in the *Final Order (I) Authorizing the Debtors to (A) Maintain Insurance and Surety Coverage Entered Into Prepetition and Pay Related Prepetition Obligations, and (B) Renew, Supplement, Modify, or Purchase Insurance and Surety Coverage, and (II) Granting Related Relief* [Docket No. 183], entered on June 29, 2023 (the “Insurance Order”). Any policies owned by suppliers to which Debtor entities may have been added as a beneficiary are not included.

## 2. Schedule D

- a. The claims listed on Schedule D, as well as the guarantees of those claims listed on Schedule H, arose and were incurred on various dates. To the best of the Debtors’ knowledge, all claims listed on Schedule D arose, or were incurred before the Petition Date.
- b. Except as otherwise agreed or stated pursuant to a stipulation, agreed order, or general order entered by the Court that is or becomes final, the Debtors and/or their estates reserve their right to dispute and challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor and, subject to the foregoing limitations, note as follows: (a) although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors’ assets in which such creditors may have a lien has been undertaken, and (b) the descriptions provided on Schedule D and herein are intended to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Detailed descriptions of the Debtors’ prepetition debt structure, guarantees, and descriptions of collateral relating to each debt, if any, contained on Schedule D are contained in the *Declaration of Eric Koza, Chief Restructuring Officer of Cyxtera Technologies, Inc., in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 20] (the “First Day Declaration”).
- c. Pursuant to the *Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting*

*Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* [Docket No. 70] (the “Interim DIP Order”), an aggregate sum of approximately \$36 million in principal, comprising the aggregate outstanding amount of the Bridge Facility,<sup>3</sup> plus all accrued and unpaid interest, premiums, and fees thereon were rolled into the postpetition DIP facility. Additionally, pursuant to the Interim DIP Order, the Transferred Loans were transferred for an equal amount of Loans under the DIP Credit Agreement. All amounts outstanding under the Debtors’ Prepetition Obligations, aside from the Roll-Up Loans and Transferred Loans, remained intact. Except as specifically stated herein, real property lessors, equipment lessors, utility companies, and other parties which may hold security deposits or other security interests have not been listed on Schedule D.

- d. The Debtors are party to a First Lien Credit Agreement with the First Lien Lenders and Citibank, N.A., as administrative agent and collateral agent. Pursuant to the First Lien Credit Agreement, the Debtors obtained the Revolving Credit Facility and the Term Loan Facilities. The Term Loan Facilities are secured by liens on the collateral on a senior priority basis by substantially all of the Debtors’ equity interests and material real property. The Revolving Credit Facility is secured by liens on the collateral on a senior priority basis by substantially all of the Debtors’ equity interests and material real property. The Debtors are also party to the Bridge Facility which is senior in right of payment to outstanding borrowings under the Term Loan Facilities and is secured on a *pari passu* basis with respect to all collateral securing the Term Loan Facilities. The DIP facility contains first priority priming liens on and senior security interests in substantially all of the property, assets, and other interests in property and assets of the Debtors, subject only to the (x) Carve Out, (y) the Receivables Program Liens, and (z) the Senior Liens. The DIP Agents and DIP Lenders were also granted superpriority administrative expense claims against each of the Debtors’ estates with respect to the DIP Obligations over any and all administrative expenses of any kind or nature (x) subject and subordinate only to the payment of the Carve Out and (y) subject to the Receivables Program Superpriority Claim (which shall rank *pari passu* with the DIP Superpriority Claim).
- e. The Debtors have not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, or advance payments posted by, or on behalf of, the Debtors, or judgment or statutory lien rights. The Debtors have not investigated which of the claims may include such rights, and their population is currently unknown.

### 3. Schedule E/F

- a. **Part 1.** The claims listed on Part 1 arose and were incurred on various dates. A determination of the date upon which each claim arose or was incurred would be

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<sup>3</sup> Capitalized terms used this section 2 but not defined herein have the meaning ascribed to them in the Interim DIP Order and First Day Declaration, as applicable.



unduly burdensome and cost prohibitive. Accordingly, no such dates are included for each claim listed on Part 1. To the best of the Debtors' knowledge, all claims listed on Part 1 arose or were incurred before the Petition Date.

The Debtors have not listed any wage or wage-related obligations that the Debtors have paid pursuant to the First Day Orders on Part 1. The Debtors believe that all such claims for wages, salaries, expenses, benefits and other compensation as described in the First Day Orders have been or will be satisfied in the ordinary course during these chapter 11 cases pursuant to the authority granted to the Debtors in the relevant First Day Orders. The Debtors reserve their right to dispute or challenge whether creditors listed on Part 1 are entitled to priority claims under the Bankruptcy Code.

Claims owing to various taxing authorities to which the Debtors potentially may be liable are included on Part 1. Certain of such claims, however, may be subject to ongoing audits and/or the Debtors may otherwise be unable to determine with certainty the amount of the remaining claims listed on Part 1.

Therefore, the Debtors have listed all such claims as contingent and unliquidated, pending final resolution of ongoing audits or other outstanding issues.

- b. **Part 2.** The Debtors have exercised their reasonable efforts to list all liabilities on Part 2 of each applicable Debtor's Schedule. As a result of the Debtors' consolidated operations, however, Part 2 for each Debtor should be reviewed in these cases for a complete understanding of the unsecured claims against the Debtors. Certain creditors listed on Part 2 may owe amounts to the Debtors, and, as such, the Debtors may have valid setoff and recoupment rights with respect to such amounts. The amounts listed on Part 2 may not reflect any such right of setoff or recoupment, and the Debtors reserve all rights to assert the same and to dispute and challenge any setoff and/or recoupment rights that may be asserted against the Debtors by a creditor. Additionally, certain creditors may assert mechanics' or other similar liens against the Debtors for amounts listed on Part 2. The Debtors reserve their right to dispute and challenge the validity, perfection, and immunity from avoidance of any lien purported to be perfected by a creditor listed on Part 2 of any Debtor. In addition, certain claims listed on Part 2 may potentially be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

The Debtors have made reasonable efforts to include all unsecured creditors on Part 2 including, but not limited to, software companies, landlords, utility companies, consultants, and other service providers. The Debtors, however, believe the possibility exists that there are instances where creditors have yet to provide proper invoices for prepetition goods or services. While the Debtors maintain general accruals to account for these liabilities in accordance with GAAP, these amounts are estimates and have not been included on Part 2.

Unless otherwise noted, the claims listed on Part 2 are based on the Debtors' books and records as of the Petition Date. The Debtors have excluded workers'

compensation claims from the Statements because the Debtors are fully insured for and continue to honor their workers' compensation obligations in the ordinary course in accordance with the *Final Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief* [Docket No. 188] (the "Wages Order").

Part 2 does not include certain balances including deferred liabilities, accruals, or reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals primarily represent estimates of liabilities and do not represent specific claims as of the Petition Date.

Part 2 does not include reserves for liabilities that may have arisen under litigation in which a Debtor is a defendant unless there is a final judgment or a settlement agreement.

The claims of individual creditors may not reflect credits and/or allowances due from creditors to the applicable Debtor. The Debtors reserve all of their rights with respect to any such credits and/or allowances, including the right to assert objections and/or setoffs or recoupments with respect to same.

The Court has authorized the Debtors to pay, in their discretion, certain non-priority unsecured claims pursuant to the First Day Orders. To the extent practicable, each Debtor's Schedule E/F is intended to reflect the balance as of the Petition Date, adjusted for postpetition payments made under some or all of the First Day Orders. Each Debtor's Schedule E/F will reflect some of that Debtor's payment of certain claims pursuant to the First Day Orders, and, to the extent an unsecured claim has been paid or may be paid, it is possible such claim is not included on Schedule E/F. Certain Debtors may pay additional claims listed on Schedule E/F during these chapter 11 cases pursuant to the First Day Orders and other orders of the Court and the Debtors reserve all of their rights to update Schedule E/F to reflect such payments or to modify the claims register to account for the satisfaction of such claims. Additionally, Schedule E/F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

#### **4. Schedule G**

- a. Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases (collectively, the "Agreements"), the Debtors' review process of the Agreements is ongoing and inadvertent errors, omissions, or over-inclusion may have occurred. The Debtors may have entered into various other types of Agreements in the ordinary course of their businesses, such as indemnity agreements, supplemental agreements, amendments/letter agreements, and confidentiality agreements which may not be set forth in Schedule G. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an

executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted Agreements. Likewise, the listing of an Agreement on Schedule G does not constitute an admission that such Agreement is an executory contract or unexpired lease or that such Agreement was in effect on the Petition Date or is valid or enforceable. The Agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed on Schedule G.

## **5. Schedule H**

- a. The Debtors are party to various debt agreements which were executed by multiple Debtors. The guaranty obligations under prepetition secured credit agreements are noted on Schedule H for each individual Debtor. In the ordinary course of their businesses, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their businesses. Some of these matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. To the extent such claims are listed elsewhere in the Schedules of each applicable Debtor, they have not been set forth individually on Schedule H. In the event that two or more Debtors are co-obligors with respect to a scheduled debt or guaranty, such debt or guaranty is listed in the Schedules and Statements of each such Debtor at the full amount of such potential claim. No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors. To the extent these Global Notes include notes specific to Schedules D-G, such Global Notes also apply to the co-Debtors listed in Schedule H. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

### **Specific Notes with Respect to the Debtors' Statements of Financial Affairs**

1. **Statement 1.** The income stated in the Debtors' response to Statement 1 is consistent with the consolidated sales disclosed in compliance with GAAP. The Debtors' fiscal year ends on the last day of each calendar year:
  - a. **FY 2021:** Comprised of consolidated revenues for the fiscal year ended December 31, 2021.
  - b. **FY 2022:** Comprised of consolidated revenues for the fiscal year ended December 31, 2022.
  - c. **Stub Period 2023:** Comprised of consolidated revenues for the 5 months ending May 31, 2023.
2. **Statement 3.** As described in the Cash Management Motion, the Debtors utilize their integrated, centralized Cash Management System to collect, concentrate, and disburse funds generated by their operations.

- a. The payments disclosed in Statement 3 are based on payments made by the Debtors with payment dates from March 1, 2023 to June 3, 2023. Amounts still owed to creditors will appear on the Schedules for each Debtor, as applicable.
  - b. The response to Statement 3 excludes regular salary payments and disbursements or transfers for this period, which are listed, to the extent required, on Statement 4.
  - c. The response to Statement 3 excludes payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy for this period, which are listed on Statement 11.
3. **Statement 7.** Information provided on Statement 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. While the Debtors believe they were diligent in their efforts, it is possible that certain suits and proceedings may have been inadvertently excluded in the Debtors' response to Statement 7. The Debtors reserve all of their rights to amend or supplement their response to Statement 7.
4. **Statement 11.** All payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date are listed on the applicable Debtor's response to Statement 11. Additional information regarding the Debtors' retention of professional service firms is more fully described in individual retention applications and related orders.

In addition, the Debtors have listed payments made to professionals retained by the Debtors but not payments made to advisors of their postpetition lenders or other parties.
5. **Statement 16.** The Debtors collect a limited amount of information about customers and their representatives. Examples of the types of information collected by the Debtors include, among other things, name, mailing address, telephone number, biometric information for customer representatives, and banking information.
6. **Statement 21.** The Debtors routinely have property belonging to their customers in facilities under their control. As the Debtors hold no ownership in this property, it is not included in the Debtors' books and records and is therefore not included in Statement 21.
7. **Statement 25.** The Debtors have used their reasonable efforts to identify the beginning and ending dates of all businesses in which the Debtors were a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the Petition Date.
8. **Statement 26.** Pursuant to the requirements of Securities Exchange Act of 1934 as amended, Cyxtera Technologies, Inc. has filed SEC reports on Form 8-K, Form 10-Q and Form 10-K. These SEC filings contain consolidated financial information. Additionally, the Debtors provide certain parties such as banks, auditors, potential investors, vendors and financial

advisors with financial statements that may not be part of a public filing. The Debtors do not maintain detailed records tracking such disclosures.

**9. Statement 27.** As discussed above, the Debtors own no inventory.

**10. Statement 30.** Refer to the Methodology section regarding all payments to insiders.

**Fill in this information to identify the case:**

Debtor Name: In re : Cyxtera Federal Group, Inc.

United States Bankruptcy Court for the: District of New Jersey

Case number (if known): 23-14862 (JKS)

☐ Check if this is an amended filing

## Official Form 206Sum

### Summary of Assets and Liabilities for Non-Individuals

12/15

#### Part 1: Summary of Assets

**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

**1a. Real property:**

Copy line 88 from *Schedule A/B* .....

\$ 0.00

**1b. Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$ 1,625,652.03

**1c. Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$ 1,625,652.03

#### Part 2: Summary of Liabilities

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 0.00

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 0.00

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 9,227,584.34

**4. Total liabilities**

Lines 2 + 3a + 3b .....

\$ 9,227,584.34

**Fill in this information to identify the case:**

Debtor Name: In re : Cyxtera Federal Group, Inc.

United States Bankruptcy Court for the: District of New Jersey

Case number (if known): 23-14862 (JKS)

☐ Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

2. **Cash on hand**

2.1 None \$ \_\_\_\_\_

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 Citibank	Concentration Account	x9516	\$ 66,026.84
3.2 Citibank	Payroll Account	x782	\$ 15,858.95

4. **Other cash equivalents** (Identify all)

4.1 None \$ \_\_\_\_\_

5. **Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 81,885.79

Debtor: Cyxtera Federal Group, Inc.

Document Page 24 of 50 Case number (if known): 23-14862

Name

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

\$

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

\$

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 0.00



Debtor: Cyxtera Federal Group, Inc.

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Name

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****11. Accounts receivable**

	Description	face amount	doubtful or uncollectible accounts		
11a. 90 days old or less:	Account Receivables	\$ 85,951.77	- \$	=..... →	\$ 85,951.77
11b. Over 90 days old:	Account Receivables	\$ 0.00	- \$ 0.00	=..... →	\$ 0.00

**12. Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 85,951.77

Debtor: Cyxtera Federal Group, Inc.

Document Page 26 of 50 Case number (if known): 23-14862

Name

**Part 4: Investments****13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used  
for current value

Current value of debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 None \$

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1 Cyxtera Federal Group TRS, LLC 100% \$ Undetermined

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 None \$

**17. Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor: Cyxtera Federal Group, Inc.

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Name

**Part 5: Inventory, excluding agriculture assets**

## 18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials		\$		\$
20. Work in progress		\$		\$
21. Finished goods, including goods held for resale		\$		\$
22. Other inventory or supplies		\$		\$

## 23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

## 24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

## 25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

## 26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Cyxtera Federal Group, Inc.

Document Page 28 of 50 Case number (if known):

23-14862

Name

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$ 0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Cyxtera Federal Group, Inc.

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Name

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
_____	\$ _____	_____	\$ _____
40. Office fixtures			
_____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
_____	\$ _____	_____	\$ _____
42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
_____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Cyxtera Federal Group, Inc.

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Name

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**48. Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**49. Aircraft and accessories**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ \_\_\_\_\_ 0.00

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
- ☐ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Debtor: Cyxtera Federal Group, Inc.

Document Page 31 of 50 Case number (if known): 23-14862

Name

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.				
55.1 _____		\$ _____		\$ _____

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
- ☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Debtor: Cyxtera Federal Group, Inc.

Document Page 32 of 50 Case number (if known):

23-14862

Name

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
60.1 None	\$		\$
<b>61. Internet domain names and websites</b>			
61.1 None	\$		\$
<b>62. Licenses, franchises, and royalties</b>			
62.1 None	\$		\$
<b>63. Customer lists, mailing lists, or other compilations</b>			
63.1 Customer List	\$ 0.00		\$ Undetermined
63.2 Prospect List	\$ 0.00		\$ Undetermined
63.3 Potential Partner List	\$ 0.00		\$ Undetermined
<b>64. Other intangibles, or intellectual property</b>			
64.1 None	\$		\$
<b>65. Goodwill</b>			
65.1 None	\$		\$

**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- ☒ No
- ☐ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No
- ☐ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes



Debtor: Cyxtera Federal Group, Inc.

Document Page 33 of 50 Case number (if known): 23-14862

Name

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****71. Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$	- \$	=..... → \$

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	Tax year	
72.1 None		\$

**73. Interests in insurance policies or annuities**

73.1 See Schedule A/B 73 Attachment	\$	Undetermined
-------------------------------------	----	--------------

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 None	\$
Nature of claim	
Amount requested	\$

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 None	\$
Nature of claim	
Amount requested	\$

**76. Trusts, equitable or future interests in property**

76.1 None	\$
-----------	----

**77. Other property of any kind not already listed** Examples: Season tickets, country club membership

77.1 Intercompany account receivables	\$	1,457,686.80
77.2 Negative AR balance	\$	127.67

**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$	1,457,814.47
----	--------------

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: Cyxtera Federal Group, Inc.

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23-14862

Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 81,885.79	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 85,951.77	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ 1,457,814.47	
91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.	\$ 1,625,652.03	\$ 0.00
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$ 1,625,652.03

**Fill in this information to identify the case:**

Debtor Name: In re : Cyxtera Federal Group, Inc.

United States Bankruptcy Court for the: District of New Jersey

Case number (if known): 23-14862 (JKS)

☐ Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.1 Creditor's name**

**Describe debtor's property that is subject to a lien**

CYXTERA RECEIVABLES HOLDINGS, LLC

Creditor's Name

As described in File Number 2021 0982364

\$ Undetermined

\$ Undetermined

**Creditor's mailing address**

**Describe the lien**

Notice Name

File Number 2021 0982364

2333 Ponce de Leon Blvd

Street

suite 900

**Is the creditor an insider or related party?**

☐ No

☒ Yes

Coral Gables

FL

33134

City

State

ZIP Code

Country

**Is anyone else liable on this claim?**

☒ No

☐ Yes. Fill out *Schedule H: Codebtors*(Official Form 206H).

**Creditor's email address, if known**

Date debt was incurred 2/5/2021

Last 4 digits of account number

**As of the petition filing date, the claim is:**

Check all that apply.

☒ Contingent

☒ Unliquidated

☒ Disputed

**Do multiple creditors have an interest in the same property?**

☒ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column A**  
**Amount of claim**  
Do not deduct the  
value of collateral.

**Column B**  
**Value of collateral that  
supports this claim**

**2.2 Creditor's name****Describe debtor's property that is subject to a lien**

NOMURA CORPORATE FUNDING AMERICAS,  
LLC, ET AL

As described in File Number 20210982364

\$

Undetermined

\$

Undetermined

Creditor's Name

**Creditor's mailing address****Describe the lien**

Notice Name

File Number 20210982364

308 West 49th Street

Street

**Is the creditor an insider or related party?**☒ No☐ Yes

New York

NY

10019 -  
7316

City

State

ZIP Code

Country

**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**Creditor's email address, if known**

**Date debt was incurred** 2/5/2021

**Last 4 digits of account  
number**

**As of the petition filing date, the claim is:**

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column A**  
**Amount of claim**  
Do not deduct the  
value of collateral.

**Column B**  
**Value of collateral that  
supports this claim**

**2.3 Creditor's name****Describe debtor's property that is subject to a lien**

PNC BANK, NATIONAL ASSOCIATION

As described in File Number 20227327547

\$

Undetermined

\$

Undetermined

Creditor's Name

**Creditor's mailing address****Describe the lien**

Notice Name

File Number 20227327547

500 First Avenue

Street

4th Floor (P7 - PFSC - 04 - L)

**Is the creditor an insider or related party?**☒ No☐ Yes

Pittsburg

PA

15219

City

State

ZIP Code

Country

**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors*(Official Form 206H).**Creditor's email address, if known****Date debt was incurred** 8/31/2022**Last 4 digits of account  
number****As of the petition filing date, the claim is:**

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed**Do multiple creditors have an interest in the  
same property?**☒ No☐ Yes. Have you already specified the  
relative priority?☐ No. Specify each creditor, including this  
creditor, and its relative priority.☐ Yes. The relative priority of creditors is  
specified on lines

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional  
Page, if any.**

\$

0.00

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name	Line	
Notice Name		
Street		
City		
State		
ZIP Code		
Country		

**Fill in this information to identify the case:**

Debtor Name: In re : Cyxtera Federal Group, Inc.

United States Bankruptcy Court for the: District of New Jersey

Case number (if known): 23-14862 (JKS)

☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.  
☐ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

**2.1 Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

Check all that apply.

Creditor Name

☐ Contingent

Creditor's Notice name

☐ Unliquidated

☐ Disputed

Address

Basis for the claim:

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☐ No

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

☐ Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ 9,227,584.34
See Schedule E/F Part 2 Attachment	Check all that apply.	
Creditor Name	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
Creditor's Notice name	<input type="checkbox"/> Disputed	
Address	Basis for the claim:	
City		
State		
ZIP Code		
Country		
Date or dates debt was incurred	Is the claim subject to offset?	
	<input type="checkbox"/> No	
Last 4 digits of account number	<input type="checkbox"/> Yes	



**Part 3:** List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Name

Line

☐ Not Listed.Explain

Notice Name

Street

City

State

ZIP Code

Country

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 0.00
5b. Total claims from Part 2	5b. +	\$ 9,227,584.34
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 9,227,584.34

**Fill in this information to identify the case:**

Debtor Name: In re : Cyxtera Federal Group, Inc.

United States Bankruptcy Court for the: District of New Jersey

Case number (if known): 23-14862 (JKS)

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

**2.1 State what the contract or lease is for and the nature of the debtor's interest**

See Schedule G Attachment

Name

Notice Name

**State the term remaining**

Address

**List the contract number of any government contract**

City

State

ZIP Code

Country

**Fill in this information to identify the case:**

Debtor Name: In re : Cyxtera Federal Group, Inc.

United States Bankruptcy Court for the: District of New Jersey

Case number (if known): 23-14862 (JKS)

☐ Check if this is an amended filing

**Official Form 206H**

**Schedule H: Codebtors**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1	Street		<input type="checkbox"/> D
			<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	City		
	State		
	ZIP Code		
	Country		

**Fill in this information to identify the case:**

Debtor Name: In re : Cyxtera Federal Group, Inc.

United States Bankruptcy Court for the: District of New Jersey

Case number (if known): 23-14862 (JKS)

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/10/2023

MM / DD / YYYY

✕ / s / Eric Koza

Signature of individual signing on behalf of debtor

Eric Koza

Printed name

Chief Restructuring Officer of the Debtors

Position or relationship to debtor

**In re: Cyxtera Federal Group, Inc.****Case No. 23-14862**

Schedule A/B 73

Interests in insurance policies or annuities

<b>Company</b>	<b>Account number / Policy number</b>	<b>Current value of debtor's interest</b>
Allied World Assurance Company (U.S.) Inc.	0311-7969	Undetermined
AXA XL - Professional Insurance	ELU184580-22	Undetermined
Beazley Insurance Company, Inc.	V2FCB9220201	Undetermined
Beazley Insurance Company, Inc.	V2FCD4220201	Undetermined
BMS Risk Solutions	(UMR) B128419899W22	Undetermined
Canopus	CYT202100086-01	Undetermined
Chubb	PHFD37252013 006	Undetermined
Chubb European Group SE	NLCANY06417	Undetermined
Chubb Insurance Company of Canada	CGL326088	Undetermined
CRC Group	CTE009149	Undetermined
Crum & Forster	EOL238004	Undetermined
Hartford Casualty Insurance Company	84 XHU AF3231	Undetermined
Hiscox Insurance Company Inc.	UKA3011951.22	Undetermined
Ironshore	IRONTX009053442	Undetermined
Lloyds	W32857220101	Undetermined
Midvale Indemnity Company	ECL-142399033-01	Undetermined
National Union Fire Insurance Company of Pittsburgh, Pa.	01-424-66-77	Undetermined
Nat'l Union & Fire	GTP 0009153133	Undetermined
North American Capacity	88X130014300	Undetermined
QBE	130002888	Undetermined
QBE Insurance Corporation (D&O Policy)	130001026	Undetermined
The Hartford	84 UEN AF4126	Undetermined
The Hartford	84 UEN AF4127	Undetermined
UnitedHealthcare Insurance Company	GA-910947	Undetermined
XL Specialty Insurance Company	ELU184568-22	Undetermined
Zurich Insurance Company Ltd	8845541	Undetermined
Zurich North America	PPR 0281876-05	Undetermined
	<b>TOTAL:</b>	<b>Undetermined</b>

## Document Page 47 of 50

In re: Cyxtera Federal Group, Inc.

Case No. 23-14862

Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.1	Cyxtera Communications		2333 Ponce De Leon Boulevard, Suite 900		Coral Gables	FL	33134		Various	None	Intercompany balance	N				\$194,069.27
3.2	Cyxtera Management Inc.		2333 Ponce De Leon Boulevard, Suite 900		Coral Gables	FL	33134		Various	None	Intercompany balance	N				\$8,656,163.87
3.3	Cyxtera Technologies, Inc		2333 Ponce De Leon Boulevard, Suite 900		Coral Gables	FL	33134		Various	None	Intercompany balance	N				\$358,500.00
3.4	Microsoft Online Inc.		6100 Neil Road, Suite 100		Reno	NV	89511		Various	Unknown	Trade Payable	N				\$851.20
3.5	Optomi, LLC		One Glenlake Parkway, Suite 1250		Atlanta	GA	30328		Various	Unknown	Trade Payable	N				\$18,000.00
<b>TOTAL:</b>																<b>\$9,227,584.34</b>

In re: Cyxtera Federal Group, Inc.

Case No. 23-14862

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.1	AfGlobe Communications Inc. dba ACI Solutions Inc.		Unknown							FEDERAL RESELLER AGREEMENT	Unknown
2.2	Allied World Assurance Company (U.S.) Inc.		199 Water Street, 24th Floor			New York	NY	10038		Insurance Policy	Unknown
2.3	Appgate Cybersecurity, Inc.		2 Alhambra Plaza, Suite PH-1-B			Coral Gables	FL	33134		Quote for Recurring Fees	8/31/2022
2.4	Armstrong Teasdale LLP		7700 FORSYTH BLVD., SUITE 1800			ST. LOUIS	MO	63105		Letter re: Industrial Security Representation	Unknown
2.5	AXA XL - Professional Insurance		100 Constitution Plaza, 17th Floor			Hartford	CT	06103		Insurance Policy	Unknown
2.6	Beazley Insurance Company, Inc.	Beazley USA Services, Inc.	30 Batterson Park Road			Farmington	CT	06032		Insurance Policy	Unknown
2.7	Beazley Insurance Company, Inc.	Beazley USA Services, Inc.	30 Batterson Park Road			Farmington	CT	06032		Insurance Policy	Unknown
2.8	BlackHorse Solutions, Inc.		13461 Sunrise Valley Drive	Suite 400		Herndon	VA	20171		Service Agreement	Unknown
2.9	BMS Risk Solutions	BMS Group Ltd.	One America Square			London		EC3N 2LS	United Kingdom	Insurance Policy	Unknown
2.10	By Appointment Only, Inc.		300 Apollo Drive 2nd Floor			Chelmsford	MA	01824		Procurement Standard Terms and Conditions	Evergreen
2.11	By Appointment Only, Inc.		300 Apollo Drive 2nd Floor			Chelmsford	MA	01824		Advanced Demand Generation	Unknown
2.12	Canopus	Canopus US Insurance	140 Broadway, Suite 2210			New York	NY	10005		Insurance Policy	Unknown
2.13	Carahsoft Technology Corp		11493 Sunset Hills Road	Suite 100		Reston	VA	20190		Aggregator Agreement	Unknown
2.14	CenturyLink Federal Site 307	CLK01 CenturyLink CLK Media Processing Center	PO Box 15700			Phoenix	AZ	85060		Service Agreement	Unknown
2.15	CenturyLink Federal Site 318	CLK01 CenturyLink	CLK Media Processing Center	PO Box 15700		Phoenix	AZ	85060		Service Agreement	Unknown
2.16	CenturyLink Federal Site 320	CLK01 CenturyLink	CLK Media Processing Center	PO Box 15700		Phoenix	AZ	85060		Service Agreement	Unknown
2.17	Chubb		One Beaver Valley Road			Wilmington	DE	19803		Insurance Policy	Unknown
2.18	Chubb European Group SE		La Tour Carpe Diem	31 Place des Corolles	Esplanade Nord	Courbevoie		92400	France	Insurance Policy	Unknown
2.19	Chubb Insurance Company of Canada		199 Bay Street			Toronto	ON	M5L 1E2	Canada	Insurance Policy	Unknown
2.20	CRC Group		One North Franklin, Ste 1400			Chicago	IL	60606		Insurance Policy	Unknown
2.21	Crum & Forster		305 Madison Avenue			Morristown	NJ	07960		Insurance Policy	Unknown
2.22	CTG Federal LLC		Unknown							FEDERAL RESELLER AGREEMENT	Unknown
2.23	Cyber Seven Technologies LLC		465 Upper Pike Creek Road			Newark	DE	19711		Agent Referral Agreement	Evergreen
2.24	Dell Marketing L.P		One Dell Way RR1 MS19			Round Rock	TX	78682		Service Agreement	Evergreen
2.25	EC America, Inc.		8444 Westpark Drive, Suite 200			McLean	VA	22102		AMENDMENT TO THE AGGREGATION AGREEMENT	Unknown
2.26	EC America, Inc.		8444 Westpark Drive, Suite 200			McLean	VA	22102		ASSIGNMENT AGREEMENT	Unknown
2.27	EC America, Inc.		8444 Westpark Drive, Suite 200			McLean	VA	22102		AGGREGATION AGREEMENT	Unknown
2.28	EMC Corporation		176 South Street			Hopkinton	MA	01748		Service Agreement	Unknown
2.29	EXTERNETWORKS INC.		Unknown							FEDERAL RESELLER AGREEMENT	Unknown
2.30	Federal Business Council, Inc.		8850 Standford Blvd, Suite 1900			Columbia	MD	21045		Mutual Confidentiality and Nondisclosure Agreement	8/9/2024
2.31	Federal Business Council, Inc.		8850 Standford Blvd, Suite 1850-1900			Columbia	MD	21045		Marketing Service Agreement	Unknown
2.32	Force 3, LLC		Unknown							AMENDED AND RESTATED MASTER RESELLER AGREEMENT	Unknown
2.33	F-Secure Cybersecurity Inc.		594 Broadway, 12th Floor			New York	NY	10012		CXD Platform Assessment	Unknown
2.34	Future Tech Enterprise, Inc.		101-8 Colin Drive			Holbrook	NY	11741		Procurement Standard Terms & Conditions	Evergreen
2.35	Future Tech Enterprise, Inc.		101-8 Colin Drive			Holbrook	NY	11741		FEDERAL RESELLER AGREEMENT	Unknown
2.36	GitLab Inc.		268 Bush Street Suite 350			San Francisco	CA	94104		Renewal Order Form	9/29/2023
2.37	GitLab Inc.		268 Bush Street Suite 350			San Francisco	CA	94104		Renewal Order Form	9/29/2023
2.38	Granicus LLC		408 Saint Peter St. Suite 600			Saint Paul	MN	55102		Procurement Standard Terms & Conditions	Evergreen
2.39	Hartford Casualty Insurance Company		690 Asylum Avenue			Hartford	CT	06155		Insurance Policy	Unknown
2.40	Hiscox Insurance Company Inc.		104 S Michigan Ave, Suite 600			Chicago	IL	60603		Insurance Policy	Unknown



In re: Cyxtera Federal Group, Inc.

Case No. 23-14862

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.41	HYCU		Unknown							FEDERAL RESELLER AGREEMENT	Unknown
2.42	inode ink Corporation		Unknown							FEDERAL RESELLER AGREEMENT	Unknown
2.43	Ironshore		175 Berkeley Street			Boston	MA	02116		Insurance Policy	Unknown
2.44	KELYN Technologies, Inc.		17011 Lincoln Ave #444			Parker	CO	80134		FEDERAL RESELLER AGREEMENT	Unknown
2.45	KELYN Technologies, Inc.		17011 Lincoln Ave #444			Parker	CO	80134		Service Agreement	Unknown
2.46	Lloyds		280 Park Avenue, East Tower, 25th Floor			New York	NY	10017		Insurance Policy	Unknown
2.47	Lumen Technologies		100 Century Link Drive			Monroe	LA	71203		Service Agreement	Unknown
2.48	Microsoft Corporation	Dept. 551	6880 Sierra Center Parkway			Reno	NV	89511		Volume Licensing	Unknown
2.49	Midvale Indemnity Company		6000 American Parkway			Madison	WI	53783-0001		Insurance Policy	Unknown
2.50	n2grate Government Technology Solutions, LLC		Unknown							FEDERAL RESELLER AGREEMENT	Unknown
2.51	National Union Fire Insurance Company of Pittsburgh, Pa.		175 Water Street, 15th Floor			New York	NY	10038		Insurance Policy	Unknown
2.52	Nat'l Union & Fire		175 Water Street, 15th Floor			New York	NY	10038		Insurance Policy	Unknown
2.53	New Tech Solutions, Inc		Unknown							FEDERAL RESELLER AGREEMENT	Unknown
2.54	NextGen Technology Solutions Group, LLC		8133 Leesburg Pike, Suite 500			Vienna	VA	22182		REFERRAL AGREEMENT	Unknown
2.55	NextGen Technology Solutions Group, LLC		8133 Leesburg Pike, Suite 500			Vienna	VA	22182		INDEPENDENT CONSULTING AGREEMENT	Unknown
2.56	Norseman, Inc.		Unknown							RESELLER AGREEMENT	Unknown
2.57	North American Capacity		900 Elm Street			Manchester	NH	03101		Insurance Policy	Unknown
2.58	Nutanix - Federal Demo Lab		1740 Technology Dr.	Suite 150		San Jose	CA	95110		Service Agreement	Unknown
2.59	Parsons Government Services - FedNet		5875 Trinity Pkwy #300			Centreville	VA	20120		Service Agreement	Unknown
2.60	Parsons Government Services - GUIDON		5875 Trinity Pkwy #120			Centreville	VA	20120		Service Agreement	Unknown
2.61	Parsons Services Company - Colo for CXD		100 West Walnut Street			Pasadena	CA	91124		Service Agreement	Unknown
2.62	Parsons Services Company - CXD		100 West Walnut Street			Pasadena	CA	91124		Service Agreement	Unknown
2.63	Phronesis Research LLC		8443 Wesley Stinnett Blvd			Chesapeake Beach	MD	20732		Mutual Confidentiality and Nondisclosure Agreement	4/14/2024
2.64	Phronesis Research LLC		8443 Wesley Stinnett Blvd			Chesapeake Beach	MD	20732		Procurement Standard Terms and Conditions	Evergreen
2.65	Phronesis Research LLC		8443 Wesley Stinnett Blvd			Chesapeake Beach	MD	20732		Incentivized Consultant Agreement	6/21/2024
2.66	Pivot Point Security, Inc.		1245 Whitehorse-Mercerville Rd, Suite 423			Hamilton	NJ	08619		Mutual Confidentiality and Nondisclosure Agreement	7/5/2023
2.67	Pivot Point Security, Inc.		1245 Whitehorse-Mercerville Rd, Suite 423			Hamilton	NJ	08619		Security Services Statement of Work	Unknown
2.68	QBE		55 Water Street			New York	NY	10041		Insurance Policy	Unknown
2.69	QBE Insurance Corporation (D&O Policy)		55 Water Street			New York	NY	10041		Insurance Policy	Unknown
2.70	Rackspace US		1 Fanatical Place			San Antonio	TX	78218		Service Agreement	Unknown
2.71	Red River Technology LLC		Unknown							RESELLER AGREEMENT	Unknown
2.72	Schellman & Company, LLC		4010 W. Boy Scout Blvd., Suite 600			Tampa	FL	33607		Statement of Work to the Professional Services Agreement	Unknown
2.73	Schellman & Company, LLC		4010 W. Boy Scout Blvd., Suite 600			Tampa	FL	33607		Assignment and Assumption Agreement	Unknown
2.74	Schellman Compliance, LLC		4010 W. Boy Scout Blvd., Suite 600			Tampa	FL	33607		Assignment and Assumption Agreement	Unknown
2.75	Schellman Compliance, LLC		4010 W. Boy Scout Blvd., Suite 600			Tampa	FL	33607		Schellman Compliance, LLC Penetration Testing Authorization Letter	Unknown
2.76	ServiceNow, Inc.		2225 Lawson Lane			Santa Clara	CA	95054		Order Form	Unknown
2.77	Sirius Computer Solutions, Inc		P.O Box 202289			Dallas	TX	75320		AMENDED AND RESTATED MASTER RESELLER AGREEMENT	Unknown
2.78	Sirius Federal, LLC - Department of Commerce - BIS		2151 Priest Bridge Drive			Crofton	MD	21114		Service Agreement	Unknown
2.79	Space Ground System Solutions, Inc.		4343 Fortune Place Suite C			Melbourne	FL	32904		Service Agreement	Unknown
2.80	Spico Solutions, Inc.		2137 Newcastle Ave.			Cardiff	CA	92007		Mutual Confidentiality and Nondisclosure Agreement	2/20/2024

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In re: Cyxtera Federal Group, Inc.

Case No. 23-14862

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.81	Spico Solutions, Inc.		2137 Newcastle Ave.			Cardiff	CA	92007		Procurement Standard Terms and Conditions	Evergreen
2.82	Summit 7 Systems		2 Parade Street			Huntsville	AL	35086		Software - Office 365 GCC High Licensing Yr 2 Renewal - 2023	2/13/2026
2.83	Summit 7 Systems		2 Parade Street			Huntsville	AL	35086		Software - Office 365 GCC High AddOn	2/27/2025
2.84	Summit 7 Systems, Inc.		2 Parade Street			Huntsville	AL	35806		Master Services Agreement (MSA)	Evergreen
2.85	Summit 7 Systems, Inc.		2 Parade Street			Huntsville	AL	35806		CMMC 2.0 Level 2 Office 365 GCC High, Azure Government, and Endpoints	Unknown
2.86	Summit 7 Systems, Inc.		2 Parade Street			Huntsville	AL	35086		CMMC 2.0 Level 2 Secure Enclave (Azure Virtual Desktop)	Unknown
2.87	Summit 7 Systems, Inc.		2 Parade Street			Huntsville	AL	35086		Office 365 GCC High Licensing	2/27/2025
2.88	The Hartford		One Hartford Plaza			Hartford	CT	06115		Insurance Policy	Unknown
2.89	The Hartford		One Hartford Plaza			Hartford	CT	06115		Insurance Policy	Unknown
2.90	UnitedHealthcare Insurance Company		22703 Network Place			Chicago	IL	60673		Insurance Policy	Unknown
2.91	University Technical Services, Inc.		Unknown							RESELLER AGREEMENT	Unknown
2.92	Wasabi Technologies		111 Huntington Ave			Boston	MA	02199		Service Agreement	Unknown
2.93	WithSecure Inc	Account Director: Michael Cove	594 Broadway #1212			New York	NY	10012		Statement of Work Proposal to Cyxtera Federal Group, Inc. for Source Code Review	Unknown
2.94	WithSecure Inc	Account Director: Michael Cove	594 Broadway #1212			New York	NY	10012		State of Work Fabric Admin Console Testing	Unknown
2.95	XL Specialty Insurance Company	AXA XL Specialty Insurance Company	70 Seaview Avenue			Stamford	CT	06902-6040		Insurance Policy	Unknown
2.96	XOR Security LLC		Unknown							FEDERAL RESELLER AGREEMENT	Unknown
2.97	Zurich Insurance Company Ltd		1001 Summit Blvd, Suite 1700			Atlanta	GA	30319		Insurance Policy	Unknown
2.98	Zurich North America		1001 Summit Blvd, Suite 1700			Atlanta	GA	30319		Insurance Policy	Unknown