

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

In re:

City of Detroit, Michigan,
Debtor.

Bankruptcy Case No. 13-53846

Judge Thomas J. Tucker

Chapter 9

NOTICE OF RESOLUTION OF CERTAIN CLAIMS

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On November 12, 2014, the Court confirmed the City's filed plan of adjustment ("Plan").¹

2. Article VI, Part C, Section 2² of the Plan states that Claims that are paid, satisfied, or superseded are to be expunged from the Claims Register at the City's request without the need for filing of an objection or further notice.

3. Article VIII, Part E³ of the Plan states, in pertinent part,

The City is authorized to execute, deliver, File or record such contracts, instruments, releases and other agreements or documents and take such actions as may be necessary or appropriate to effectuate, implement and further evidence the terms and conditions of the Plan and any notes or securities issued pursuant to the Plan.

¹ *Eighth Amended Plan for the Adjustment of Debts of the City of Detroit (October 22, 2014)*, as filed on October 22, 2014 [Doc. No. 8045], and as confirmed as modified by Court order entered on November 12, 2014 ("Plan"). [Doc. No. 8272]. Undefined capitalized terms have the meanings assigned to them in the Plan.

² Plan p. 69 [Doc. No. 8045, p. 76 of 82; Doc. No. 8272, p. 209 of 225.]

³ Plan pp. 71-72 [Doc. No. 8045, p. 78-79 of 82; Doc. No. 8272, p. 211-12 of 225.]



4. The Claims identified on Exhibit 1 were resolved by the Plan. The City files this notice to list and provide notice to holders of those Claims as to their treatment under the Plan. The City's claims register will be revised in accordance with the Plan and the treatment set forth on Exhibit 1.

Dated: October 24, 2019

Respectfully submitted,

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ATTORNEYS FOR THE CITY OF DETROIT

Exhibit 1

List of Claims Resolved by the Plan

Claim #	Claimant	Treatment
1050	Ambac Assurance Corp.	Treated as Class 7 Limited Tax General Obligation Bond Claim
1060	Ambac Assurance Corp.	Treated as Class 8 Unlimited Tax General Obligation Bond Claim
1076	Ambac Assurance Corp.	Treated as Class 8 Unlimited Tax General Obligation Bond Claim
1083	Ambac Assurance Corp.	Treated as Class 8 Unlimited Tax General Obligation Bond Claim
1089	Ambac Assurance Corp.	Treated as Class 8 Unlimited Tax General Obligation Bond Claim
1106	Ambac Assurance Corp.	Treated as Class 8 Unlimited Tax General Obligation Bond Claim
1110	Ambac Assurance Corp.	Treated as Class 8 Unlimited Tax General Obligation Bond Claim
1118	Ambac Assurance Corp.	Treated as Class 7 Limited Tax General Obligation Bond Claim
1119	Ambac Assurance Corp.	Treated as Class 7 Limited Tax General Obligation Bond Claim
1121	Ambac Assurance Corp.	Treated as Class 7 Limited Tax General Obligation Bond Claim
1122	Ambac Assurance Corp.	Treated as Class 7 Limited Tax General Obligation Bond Claim
1134	Ambac Assurance Corp.	Treated as Class 7 Limited Tax General Obligation Bond Claim
1147	Ambac Assurance Corp.	Treated as Class 7 Limited Tax General Obligation Bond Claim
1149	Ambac Assurance Corp.	Treated as Class 7 Limited Tax General Obligation Bond Claim
1158	Berkshire Hathaway Assurance Corporation	Treated as Class 1A DWSD Bond Claim
1166	Assured Guaranty Municipal Corp.	Treated as Class 1A DWSD Bond Claim
1167	Assured Guaranty Municipal Corp.	Treated as Class 1A DWSD Bond Claim

Claim #	Claimant	Treatment
1168	Assured Guaranty Municipal Corp.	Treated as Class 8 Unlimited Tax General Obligation Bond Claim
1169	Assured Guaranty Municipal Corp.	Treated as Class 8 Unlimited Tax General Obligation Bond Claim
1170	Assured Guaranty Municipal Corp.	Treated as Class 8 Unlimited Tax General Obligation Bond Claim
1171	Assured Guaranty Municipal Corp.	Treated as Class 8 Unlimited Tax General Obligation Bond Claim
1185	Financial Guaranty Insurance Company	Treated as Class 1A DWSD Bond Claims
1189	Financial Guaranty Insurance Company	Treated as Class 14 Other Unsecured Claim in the amount of \$6,150,000 as provided by Article IV, Part J(6)(a) of the City's Plan.
1190	Financial Guaranty Insurance Company	Treated as Class 9 COP Claim
1191	Financial Guaranty Insurance Company	Treated as Class 1A DWSD Bond Claim
1195	Financial Guaranty Insurance Company	Treated as Class 9 COP Claim
1319	Deutsche Bank AG, London	Treated as Class 9 COP Claim
1320	ACP Master, Ltd. Aurelius Capital Master, Ltd. Aurelius Convergence Master, Ltd. Bronze Gable, L.L.C. Citigroup Global Markets Inc. Monarch Alternative Capital LP Panning Master Fund, LP	Treated as Class 9 COP Claim
1321	American Federation of State, County and Municipal Employees, AFL-CIO (AFSCME)	Treated as GRS Pension Claims and OPEB Claims under Class 11 and Class 12
1339	US Bank National Association, as Trustee for the Sewer Bonds	Treated as DWSD Bond Claims and DWSD Revolving Sewer Bond Claims under Class 1A and 1B

Claim #	Claimant	Treatment
1340	US Bank National Association, as Trustee for the Water Bonds	Treated as DWSD Bond Claims and DWSD Revolving Water Bond Claims under Class 1A and 1C
1357	Bronze Gable, L.L.C. Citigroup Global Markets Inc. Monarch Alternative Capital LP Morgan Stanley & Co. LLC	Treated as Class 9 COP Claim
1358	Morgan Stanley & Co. LLC Panning Master Fund, LP	Treated as Class 9 COP Claim
1360	HHLF L.P. LLSM L.P. Monarch Alternative Capital LP Morgan Stanley & Co. LLC Panning Master Fund, LP Permal Stone Lion Fund Ltd.	Treated as Class 9 COP Claim
1368	US Bank National Association, as Master Trustee	Treated as Class 2A Secured GO Series 2010 Claim
1369	US Bank National Association, as Master Trustee	Treated as Secured GO Series 2012(A)(2) Claims, Secured GO Series 2012(A2-B) Claims, Secured GO Series 2012(B) Claims, Secured GO Series 2012(B2) Claims under Class 2C, 2D, 2E, and 2F
1370	US Bank National Association, as Master Trustee	Treated as Class 2B Secured GO Series 2010(A) Claim
1737	Other Post Employment Benefits for Retirees and their Beneficiaries by The Official Committee of Retirees	Treated as Class 12 OPEB Claim
1913	General Retirement System Retirees and their Beneficiaries by The Official Committee of Retirees	Treated as Class 11 GRS Pension Claim
2826	Merrill Lynch Capital Services, Inc.	Treated as Class 5 COP Swap Claim

Claim #	Claimant	Treatment
2970	Bronze Gable, L.L.C. Citigroup Global Markets Inc. Dexia Credit Local	Treated as Class 9 COP Claim
2986	UBS AG	Treated as Class 5 COP Swap Claim
2988	Dexia Holdings	Treated as Class 9 COP Claim
2990	NORD/LB Covered Finance Bank S.A.	Treated as Class 9 COP Claim
3637	Police and Fire Fighters Retirement System Retirees and their Beneficiaries by The Official Committee of Retirees	Treated as Class 10 PFRS Pension Claim
3692	United States Department of Housing and Urban Development	Treated as Class 4 HUD Installment Note Claim
3693	United States Department of Housing and Urban Development	Treated as Class 4 HUD Installment Note Claim
3694	United States Department of Housing and Urban Development	Treated as Class 4 HUD Installment Note Claim
3696	United States Department of Housing and Urban Development	Treated as Class 4 HUD Installment Note Claim
3698	United States Department of Housing and Urban Development	Treated as Class 4 HUD Installment Note Claim
3699	United States Department of Housing and Urban Development	Treated as Class 4 HUD Installment Note Claim
3700	United States Department of Housing and Urban Development	Treated as Class 4 HUD Installment Note Claim
3702	United States Department of Housing and Urban Development	Treated as Class 4 HUD Installment Note Claim

Claim #	Claimant	Treatment
3714	United States Department of Housing and Urban Development	Treated as Class 4 HUD Installment Note Claim
3716	United States Department of Housing and Urban Development	Treated as Class 4 HUD Installment Note Claim

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that on October 24, 2019, he filed the *Notice of Resolution of Certain Claims* (“Notice”) using the court’s CM/ECF system which provided notice of the filing to all registered participants in this matter. Additionally, copies of the Notice were mailed to the parties on the attached service list.

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October 24, 2019

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