Docket #13612 Date Filed: 8/23/2022

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

In re:

CITY OF DETROIT, MICHIGAN

Chapter: 9

Case No.: 13-53846

Debtor(s)

Judge: THOMAS J. TUCKER

RAYMOND THOMPSON JR., AND TAESEAN PARNEL a minor by his next friend CORLISS THOMAS

Creditor(s)

CREDITORS MOTION FOR RECONSIDERATION AND/OR FOR RELIEF FROM JUDGMENT OF THE ORDER GRANTING DEBTOR CITY OF DETROIT'S MOTION TO EXCLUDE CREDITOR RAYMOND THOMPSON JR. FROM DISBURSEMENT DESPITE TIMELY SUBMISSION OR ALTERNATIVE RELEASE FROM ORDER

Now comes Creditor Raymond Thompson Jr. by and through his undersigned counsel, ROMANO LAW, P.L.L.C., and for their Motion for Reconsideration of the Order Granting Debtor's Motion to Exclude Creditor Raymond Thompson Jr. from Disbursement Despite Timely Submission would aver unto this Honorable Court as follows:

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- 1. On or around March 16, 2022, the Debtor's filed a Motion for an Order (a) Approving First and Final Distribution of New B Notes to Holders of Allowed Class 14 Claims Under The City's Plan of Adjustment and (B) Granting Other Related Relief. (Exhibit A)
- 2. On or around March 16, 2022, the Debtor's filed a notice of Opportunity to Object to City of Detroit's Motion for an Order (a) Approving First and Final Distribution of New B Notes to Holders of Allowed Class 14 Claims Under The City's Plan of Adjustment and (B) Granting Other Related Relief. (Exhibit B)
- 3. That on May 25, 2021, Creditor's Raymond Thompson Jr., Gregory Brazell and Taesean Parnel a minor by his next friend Corliss Thomas completed and mailed together in one envelope via FedEx Overnight the requested documents: Brokerage Account and Direction and W-9 forms. (Exhibit C)
- 4. That on Wednesday, May 26, 2021, at 10:03 am the requested documents for Creditor's Raymond Thompson Jr., Gregory Brazell and Taesean Parnel a minor by his next friend Corliss Thomas were delivered and signed for by M. Torres. (Exhibit C)
- 5. That Creditor Taesean Parnel a minor by his next friend Corliss Thomas is included in the distribution of the New B notes to Claimants. (Exhibit D)
- 6. That Creditor Raymond Thompson Jr. is being excluded from his claim for failure to timely return brokerage and tax information documents when in fact his documents were submitted in a timely fashion and were included in the FedEx Envelope with Gregory Brazell and

- Taesean Parnel a minor by his next friend Corliss Thomas. Three Creditor's documents were sent together, resulting in all three being received. (Exhibit E)
- 7. On or around May 20, 2022, the Debtor's filed a Certification of No Response or Objection Regarding City of Detroit's Motion for an Order (a) Approving First and Final Distribution of New B Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment and (B) Granting Other Related Relief to include Creditor Raymond Thompson Jr. (Exhibit F)
- 8. On or around May 20, 2022, the Order (A) Approving First and Final Distribution of New B

 Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment and (B)

 Granting Other Related Relief was signed by Judge Thomas J. Tucker. (Exhibit G)
- 9. The Creditor's attorney's office received the resignation of one of its attorney's, this resignation occasioned some chaos, which led to the Creditor's attorney failure to furnish a response to the Debtor's Notice of Opportunity to Object to City of Detroit's Motion for an Order (A) Approving First and Final Distribution of New B Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment and (b) Granting Other Related Relief in a timely fashion.
- 10. Had the Creditor's attorney filed a timely response to the Debtor's motion, this Honorable Court's decision would likely have been different.
- 11. Under Rule 60 sub (a)(b) this court may grant relief from a judgment or order for reasons of mistake, inadvertence, surprise, or excusable neglect.

12. Under Rule 60 sub (c)(d) this court has the power to entertain the relieve from a judgment, order or proceeding.

WHEREFORE, the Plaintiff respectfully requests that this Honorable Court grant the Creditor's Motion for Reconsideration or Alternative Release Creditor's from Order as herein submitted.

Respectfully submitted,

ROMANO LAW, PLLC

By: /s/ Daniel G. Romano
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Exhibit A

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

In re:	Bankruptcy Case No. 13-53846
City of Detroit, Michigan,	Judge Thomas J. Tucker
Debtor.	Chapter 9

CITY OF DETROIT'S MOTION FOR AN ORDER (A) APPROVING FIRST AND FINAL DISTRIBUTION OF NEW B NOTES TO HOLDERS OF ALLOWED CLASS 14 CLAIMS UNDER THE CITY'S PLAN OF ADJUSTMENT AND (B) GRANTING OTHER RELATED RELIEF

The City of Detroit ("<u>City</u>") moves this Court for entry of an order approving its first and final Distribution of New B Notes to Holders of Allowed Class 14 Claims and granting other related relief ("<u>Motion</u>"). In support, the City respectfully states as follows.

I. INTRODUCTION

The City's Plan¹ states that each Holder of an Allowed Class 14 Claim will receive a Pro Rata Distribution of New B Notes. Previously, the City moved for,²

¹ Eighth Amended Plan for the Adjustment of Debts of the City of Detroit (October 22, 2014), filed on October 22, 2014 [Doc. No. 8045], and confirmed as modified on November 12, 2014 [Doc. No. 8272] ("Plan"). Undefined capitalized terms in this Motion have the meanings assigned to them in the Plan.

² City of Detroit's Motion to Implement Distributions of B Notes to Holders of Allowed Class 14 Claims Under the City's Confirmed Plan of Adjustment ("Brokerage Motion," Doc. No. 13126).

and this Court established by order,³ procedures for gathering the tax and account information necessary for the City to Distribute New B Notes to Holders of Allowed Class 14 Claims under the Plan. The City also moved for,⁴ and this Court approved,⁵ procedures for handling Distributions that are unsuccessful on the first attempt. With these procedures in place, the City is now prepared to make its first and final Distribution of New B Notes to Holders of Allowed Class 14 Claims.

When a date is selected for making Distributions on Claims, the Plan requires the City to file with the Court a notice informing interested parties of that date and of the planned Distribution ("Distribution Notice"). See Plan, Art. VI.F, p. 65. This Motion accompanies the Distribution Notice, which is attached as **Exhibit 6-A**. The Distribution Notice provides that on or about May 9, 2022, the City plans to begin Distributing New B Notes to Holders of Allowed Class 14 Claims. Attached to this Motion as **Exhibit 6-B** is a list of the Holders of Allowed Class 14 Claims that will receive a Distribution, including the amount of each Claim and the amount of Series

³ Order Granting the City of Detroit's Motion to Implement Distributions of B Notes to Holders of Allowed Class 14 Claims Under the City's Confirmed Plan of Adjustment ("Brokerage Order," Doc. No. 13173).

⁴ City of Detroit's Motion to Establish Procedures for Distribution of New B Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment ("Procedures Motion," Doc. No. 13476).

⁵ Order Granting City of Detroit's Motion to Establish Procedures for Distribution of New B Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment ("Procedures Order," Doc. No. 13488).

2014B-1 and Series 2014B-2 notes to be Distributed to the Claim Holder in respect of each Claim. Also attached to this Motion, as **Exhibit 6-C**, is a list of formerly Allowed Class 14 Claims that have subsequently been disallowed and expunged under the Brokerage Order because the Holders failed to timely provide the necessary tax and brokerage account information required by the Brokerage Order.

The City files this Motion to give interested parties the opportunity to review the planned Distribution and to timely raise any concerns they may have or be permanently and forever barred, estopped, and enjoined from raising any objection to the proposed first and final Distribution or asserting any Class 14 Claim against the City or any of its property. The City selected May 9, 2022, as the planned Distribution Date to allow time for notice of this Motion and entry of the proposed order granting this Motion, should the Court determine that it can be entered without a hearing. Should a hearing be scheduled, the City may ask the Court to revise the planned Distribution Date to provide time for the hearing and ruling to occur.

The City respectfully asks the Court to enter an Order substantially in the form attached as **Exhibit 1**. The proposed Order expressly finds that the Distribution Notice provided in connection with this Motion is sufficient and satisfies the City's obligation to File a notice of the upcoming Distribution Date under the Plan. The Order also finds that Exhibit 6-B properly identifies all of Holders of Allowed Class 14 Claims to whom Distributions are to be made, the correct Pro Rata Distribution

of B Notes to each, and that, unless expressly identified on Exhibit 6-B, no Holder of a Class 14 Claim will be entitled to any Distribution, whether from the New B Notes, the City, or any property of the City. The proposed Order also finds that by making this planned Distribution of New B Notes, the City is properly complying with its obligations under the Plan to Distribute New B Notes to Holders of Allowed Class 14 Claims. Finally, after making this planned Distribution, there will be \$124 in principal amount of New B Notes remaining, which is an amount too small to be Distributed under the Plan. The Order approves this small or stub amount of New B Notes reverting to the City and becoming property of the City.

II. JURISDICTION AND VENUE

1. This Court has jurisdiction over this Motion under 28 U.S.C. §§ 157 and 1334 and the Plan. This Court retained jurisdiction in this case to "[e]nsure that Distributions to Holders of Allowed Claims are accomplished pursuant to the provisions of the Plan." Plan, Art. VII.D, p. 70. This is a core proceeding under 28 U.S.C. § 157(b)(2)(A) and (O). Venue is proper before this Court under 28 U.S.C. § 1409.

⁶ Granting this Motion will also have the effect of approving the City's notice reducing its Disputed Unsecured Claims Reserve to \$0, which is being filed contemporaneously with this Motion. The determination of the reserve is dependent upon approval of the planned Distribution.

III. BACKGROUND

- 2. On October 22, 2014, the City filed its Plan. This Court entered an order confirming it on November 12, 2014 ("Confirmation Order," Doc. No. 8272). The Plan became effective December 10, 2014 ("Effective Date").
- 3. Class 14 of the Plan classifies and describes the treatment of "Other Unsecured Claims."
- 4. The Plan states that "each Holder of an Allowed Other Unsecured Claim [...] shall receive (A) [...] a Pro Rata share of approximately \$16.48 million in New B Notes and (B) distributions in accordance with Section II.B.3.p.i.A." Plan, Art. II.B.3.u.i, p. 44.
- 5. Article II.B.3.p.i.A adds approximately \$4.12 million in additional New B Notes to the \$16.48 million to be Distributed to Holders of Allowed Other Unsecured Claims, for a total of approximately \$20.6 million in New B Notes. Plan, Art. II.B.3.p.i.A, 2nd para., part (3), p. 37.
- 6. On the Effective Date, the City issued New B Notes. It allocated an aggregate principal amount of \$20,596,747 of New B Notes to Holders of Allowed Other Unsecured Claims in Class 14. These New B Notes consist of Series 2014B-1 notes in the principal amount of \$20,376,922 ("2014B-1 Notes") and Series 2014B-2 notes in the principal amount of \$219,825 ("2014B-2 Notes" and, with the

2014B-1 Notes, "B Notes"). Since that time, interest has accrued and will continue to accrue on the B Notes.

A. The Disbursing Agent

- 7. Also, on the Effective Date, and in accordance with Article V.A. of the Plan, the City and the City's Disbursing Agent, U.S. Bank National Association ("Disbursing Agent"), entered into the Class 14 Disbursing Agent Agreement ("Disbursing Agreement"). Plan, Article V.A, p. 64. All Distributions of B Notes and accrued interest thereon are held by the Disbursing Agent under the Disbursing Agreement and the Plan.
- 8. The Disbursing Agent holds the B Notes to be Distributed under this proposed first and final Distribution. Interest that has accrued on the B Notes will be paid to the Holders of the B Notes at a future date or dates by the Disbursing Agent.
- 9. The Plan requires the Disbursing Agent to Distribute B Notes to creditors in whole dollar amounts; fractional amounts must be rounded down. Plan, Art. V.I.3, p. 66 ("No fractional New Securities shall be distributed. Where a fractional portion of a New Security otherwise would be called for under the Plan, the actual issuance shall reflect a rounding down to the nearest whole New

⁷ The B Notes were issued in two series to provide for interest payment timing and transfer restrictions that were effective until October 1, 2015. The 2014B-1 Notes and the 2014B-2 Notes accrue the same interest and have the same terms.

Security."); Plan, Art. I.A.256, p. 21 (defining "New Securities" to include "New B Notes"); see also Disbursing Agreement, ¶ 2(e), p. 5 (requiring Disbursing Agent to Distribute B Notes to creditors in "multiples of \$1.00"). Because of this rounding, a very small amount of undistributable B Notes will remain after the Distribution.

B. The Brokerage Order

- 10. The Disbursing Agent required tax and brokerage account information to make Distributions of B Notes to Holders of Allowed Class 14 Claims.
- 11. The Brokerage Order sets forth procedures for the City to request and receive the tax and brokerage account information necessary to Distribute B Notes. Holders of eighty (80)⁸ Allowed Class 14 Claims who timely returned this information will receive B Notes in the first and final Distribution of B Notes. This will be the only Distribution of B Notes and no B Notes will be reserved or otherwise held back by the Disbursing Agent for future or additional Distributions under the Plan or otherwise.
- 12. Holders of Allowed Class 14 Claims who did not comply with the Brokerage Order have waived their Class 14 Claims and will not receive a

⁸ As of the filing date of the Procedures Motion, Holders of only 75 claims (inclusive of the Detroit Police Officers Association) had or were expected to timely return brokerage and tax information. Procedures Motion, ¶ 23. Since that time, the City was able to qualify five additional claims under the authority granted to it by the Brokerage Order. See Brokerage Order, ¶ 7 (allowing the City to modify deadlines as needed to assist Holders of Allowed Claims who are working with the City in good faith to provide tax and brokerage information).

Distribution. Brokerage Order, ¶ 6. Instead, the Distributions that would have been made on these Claims are abandoned and will become property of the City. *Id*.

13. For additional context, Holders representing 96% of Allowed Class 14 Claims have returned proper information. Claims representing approximately 4% of B Notes and interest have been disallowed and expunged due to failure to comply with the Brokerage Order. Exhibit 6-C, p. 3.

C. The Distribution Procedures Order

- 14. The Disbursing Agent informed the City that it is possible that some Distributions may not be successful for various reasons.
- 15. To prepare for this possibility, on November 24, 2021, the City filed the Procedures Motion, which the Court granted by entering the Procedures Order.
- 16. The Procedures Order established procedures for resolving issues that may arise during Distribution. If a Distribution of B Notes to a Holder of an Allowed Class 14 Claim fails or is otherwise unsuccessful, then the Procedures Order governs how that Distribution may be reattempted. The Procedures Order will remain in full force and effect.

D. The Disputed Unsecured Claims Reserve

17. In preparation for the Distribution discussed in this Motion, the City filed its *Notice of Calculation and Elimination of Current Disputed Unsecured Claims Reserve* ("Reserve Notice") contemporaneously with this Motion.

18. The Reserve Notice assumes that the City's proposed Distribution has been correctly calculated and thus that it no longer needs a Disputed Unsecured Claims Reserve. Accordingly, the Reserve Notice reduces the Disputed Unsecured Claims Reserve to \$0. The Motion also seeks this Court's approval of a Disputed Unsecured Claims Reserve of \$0. Of course, should the Court not approve the City's proposed Distribution, the City may withdraw the Reserve Notice until it can address any concerns the Court may have with respect to the proposed Distribution.

E. Notice provided to Class 14 Claimants.

- 19. The Plan requires that the City provide notice of the upcoming planned Distribution to Holders of Allowed Class 14 Claims. Plan, Art. VI.F, p. 65. This Motion, with its exhibits and with a copy of the Reserve Notice, will be served on all parties who potentially still held a Class 14 Claim when the Brokerage Motion was filed on September 17, 2019, or who have subsequently filed papers in this bankruptcy case alleging a Class 14 Claim. This includes Holders of all Class 14 Claims listed on Exhibits 6-B and 6-C attached to this Motion, along with additional parties whose Class 14 Claims were resolved but who will be served nonetheless out of an abundance of caution.
- 20. The Motion will also be served on all parties requesting notices listed on the Master Service List.

21. The Motion thus will be served broadly on all parties who potentially could be affected by the planned Distribution or who have requested notices in this bankruptcy case, even though the Plan only requires that the City "File" the notice of Distribution Date with the Court and does not require it to be served on any particular parties. Plan, Art. VI.F, p. 65; Plan, Art. I.A.200, p. 16 (defining "File" to mean filing with the Court but without requiring service of the document filed.)

IV. <u>DISTRIBUTION SUMMARY</u>

- 22. On or about May 9, 2022, the Disbursing Agent will begin to Distribute⁹ \$20,376,922 of 2014B-1 Notes and \$219,825 of 2014B-2 Notes to Holders of Allowed Class 14 Claims and will continue until completed.
- 23. To "provide[] information regarding the Distribution to be made," as required by Article V.F of the Plan, a schedule of Claims on which Distributions will be made and the calculation of the B Notes to be Distributed to each is attached as **Exhibit 6-B** to this Motion. No other alleged creditor or party in interest will receive a Distribution of B Notes then or at any later time.
- 24. Additionally, a list of former Holders of Class 14 Claims who did not comply with the Brokerage Order and thus have forfeited their Claims and their rights to Distributions in the City's bankruptcy case is attached as **Exhibit 6-C**. The

⁹ As the City noted in the Procedures Motion, it may take the Disbursing Agent more than a single day to complete the B Notes transfers. Procedures Motion, p. 2.

amount of B Notes that would have been provided to these Holders is shown on page 3 of Exhibit 6-B; it represents approximately 4% of the total B Notes otherwise available for Distribution. These Distributions are abandoned and will become City property.

25. Finally, due to the rounding required by the Plan and the Disbursing Agreement, B Notes in the principal amount of \$124.00 will not be Distributed. These cannot be Distributed and will revert to the City, becoming City property. Exhibit 6-B, p. 3; see also Plan, Art. V.I.3, p. 66; Plan, Art. I.A.256, p. 21; Disbursing Agreement, ¶ 2(e), p. 5.

V. RELIEF REQUESTED AND BASIS FOR RELIEF

- 26. The City seeks an order confirming that its planned Distribution of B Notes complies with Plan requirements in all respects and that, by the filing of this Motion, it has provided the "notice of Distribution Date" required by Article V.F of the Plan in the form of the Distribution Notice. Plan, p. 65.
- 27. The Plan provides that each Holder of an Allowed Class 14 Claim is to receive a Pro Rata share of approximately \$16.48 million in New B Notes plus a Pro Rata share of \$4.12 million in New B Notes, or a Pro Rata share of \$20.6 million in New B Notes in total. Plan, Art. II.B.3.u.i, p. 44; Plan, Art. II.B.3.p.i.A, 2nd para, part (3), p. 37. The City plans to Distribute B Notes in the total principal amount of \$20,596,747 on account of all Allowed Class 14 Claims, inclusive of Claims listed

on Exhibit 6-C that have been abandoned. The City asserts that this is the amount of B Notes required under the Plan and that there will be no more B Notes to Distribute.

- 28. The City has listed all of the Allowed Class 14 Claims on Exhibit 6-B and provided its calculation as to each such Claim's share of the total B Notes allotted. It has also provided its calculation as to the exact dollar amount of the principal of B Notes to which the City calculates each Claim is entitled, both of 2014B-1 Notes and 2014B-2 Notes.
- 29. No other alleged creditors or parties in interest will receive a Distribution of B Notes now or at any later time and they should be forever estopped, barred, and enjoined from seeking a Distribution of any Claim against the City or any of its property.
- 30. The Disputed Unsecured Claims Reserve will be permanently reduced to \$0, which should be approved by the Court.
- 31. The City has listed on Exhibit 6-C all Holders whose Claims are disallowed and expunged due to their failure to comply with the Brokerage Order.
- 32. The City's calculations, shown on Exhibit 6-B, explain why B Notes in the principal amount of \$124 will not be Distributed after the \$20.6 million in principal is Distributed. As there is no practical way to Distribute this \$124 in B

Notes to creditors, the City asks that it revert to the City and become property of the City.

- 33. The City has provided notice to all Holders of Allowed Class 14 Claims (and others) of the upcoming Distribution by the filing and service of this Motion as described in paragraphs 19-21 above and in the "Notice" section below. The Motion will be served on all Holders listed on Exhibits 6-B and 6-C, along with additional parties who at one point held or still allege to hold a Class 14 Claim and parties who filed for notice in the case.
- 34. In light of the notice previously provided to Holders of Allowed Class 14 Claims with respect to the Brokerage Motion, the Brokerage Order, and the Procedures Motion, the City asks that the Court find the notice provided in connection with this Motion sufficient with respect to this Motion and the first and final Distribution generally.
- 35. Because notice of this Motion has been provided both to Holders of Allowed Class 14 Claims and to those former Holders who failed to return tax or brokerage information in accordance with the directives of the Brokerage Order, the City asks that the Court find that Exhibit 6-B properly identifies the only Holders to

whom Distributions are to be made and the correct Pro Rata Distribution of B Notes to each.¹⁰

VI. NOTICE

36. The City filed this Motion using the Court's electronic filing system, which sends notice of the filing to all ECF participants registered to receive notice in this bankruptcy case. The City's claims agent, KCC, will serve the Motion by first-class mail on all creditors and other parties in interest who originally received service of the Brokerage Motion (*i.e.*, all creditors and parties in interest who were or, at the time, might have become Holders of Allowed Class 14 Claims), as well as those requesting notices listed on the Master Service List and those with unresolved papers on file concerning alleged Class 14 Claims. KCC will file a proof of service soon afterward.

VII. CONCLUSION

WHEREFORE, the City respectfully requests that this Court enter an Order, substantially in the form attached as **Exhibit 1**, granting the relief requested and such other and further relief as this Court may deem just and proper.

¹⁰ This request is limited solely to Distributions of B Notes to Holders of Allowed Class 14 Claims. It does not include the accrued interest income on the B Notes, as this interest will be paid in a future disbursement. The proposed Order also requests that the City and its Disbursing Agent be authorized to pay accrued and accruing interest to the Holders of the B Notes at any time and from time to time without further notice or order of this Court.

Dated: March 16, 2022

CITY OF DETROIT LAW DEPARTMENT

By: /s/ Charles N. Raimi

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Counsel for the City of Detroit, Michigan

EXHIBIT LIST

Exhibit 1	Proposed Order
Exhibit 2	Notice of Motion and Opportunity to Object
Exhibit 3	N/A
Exhibit 4	Certificate of Service
Exhibit 5	N/A
Exhibit 6-A	Notice of First and Final Distribution and Distribution Date
Exhibit 6-B	List of Planned Distributions to Holders of Allowed Class 14 Claims
Exhibit 6-C	List of Holders of Allowed Class 14 Claims That Did Not Comply with the Brokerage Order and Whose Claims Have Been Disallowed and Expunged

EXHIBIT 1

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

In re:	Bankruptcy Case No. 13-53846
City of Detroit, Michigan,	Judge Thomas J. Tucker
Debtor.	Chapter 9

ORDER (A) APPROVING FIRST AND FINAL DISTRIBUTION OF NEW B NOTES TO HOLDERS OF ALLOWED CLASS 14 CLAIMS UNDER THE CITY'S PLAN OF ADJUSTMENT AND (B) GRANTING OTHER RELATED RELIEF

This matter having come before the Court on the City of Detroit's Motion for an Order (A) Approving First and Final Distribution of New B Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment and (B) Granting Other Related Relief (the "Motion," Doc. No. [_____])¹; notice having been given by first-class mail to all known Holders of Class 14 Claims under the Plan and all creditors and other parties in interest who requested notice or alleged Class 14 Claims, and by ECF to all participants registered to receive notice in this bankruptcy case, and no further notice being necessary or required; no objections having been timely filed to the Motion; the Court being fully advised in the premises; and there being good and sufficient cause to grant the relief requested,

¹ Capitalized terms used but not otherwise defined in this Order have the meanings given to them in the Motion.

THE COURT FINDS THAT:

- 1. The filing and service of the Motion satisfies the City's obligation under the Plan to file a notice of the planned Distribution Date in all respects. No other or additional notice need be given.
- 2. Exhibit 6-B to the Motion contains a complete and exhaustive list of Allowed Class 14 Claims entitled to a Distribution under the Plan. These are the only Allowed Class 14 Claims that will receive a Distribution under the Plan.
- 3. The Pro Rata Distribution that the City proposes on Exhibit 6-B to Holders of Allowed Class 14 Claims has been computed in accordance with the requirements of the Plan.
- 4. After making the Distributions listed on Exhibit 6-B of the Motion, the City will have fully satisfied its obligation under the Plan to Distribute B Notes to Holders of Allowed Class 14 Claims.

THE COURT ORDERS THAT:

- 5. The Motion is granted in its entirety.
- 6. The Distribution proposed on Exhibit 6-B to the Motion is authorized and approved.
- 7. Except as provided in paragraph 6 above, no other Distribution of B Notes shall be made to the Holders of Allowed Class 14 Claims, no other alleged Holder of a Class 14 Claim shall be entitled to a Distribution under the Plan, and

each such other alleged Holder of a Class 14 Claim shall be permanently estopped, barred, and enjoined from seeking a Distribution or any other relief from the City or any of its property.

- 8. The City and Disbursing Agent are authorized to make payments of accrued interest to the Holders of B Notes at any time and from time to time without further notice or order of the Court. Nothing in this Order shall affect the right of a Holder of an Allowed Class 14 Claim to receive accrued interest under its B Notes.
- 9. The reduction of the Disputed Unsecured Claims Reserve to \$0 is authorized and approved.
- 10. The \$124 in B Notes that will remain after the Distribution proposed on Exhibit 6-B of the Motion is completed will revert to the City and become City property.
- 11. This Order is entered in furtherance of this Court's reserved jurisdiction to enter any orders that may be necessary or appropriate to implement or consummate the provisions of the Plan, and to ensure that Distributions to Holders of Claims are accomplished in accordance with the provisions of the Plan.
- 12. In implementing and enforcing the terms of this Order and the Plan, the City and its Related Entities are entitled to all privileges and protections of the Plan, including the exculpation set forth in Article III.D.6.

- 13. This Order does not modify the Plan or the Confirmation Order. Each and every term and condition in the Plan and Confirmation Order, including, without limitation, those with respect to the Allowed Claims and Distributions, remains in full force and effect.
- 14. This Court retains jurisdiction over the interpretation and enforcement of this Order.

EXHIBIT 2

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

In re:

City of Detroit, Michigan,

Debtor.

Bankruptcy Case No. 13-53846

Judge Thomas J. Tucker

Chapter 9

NOTICE OF OPPORTUNITY TO OBJECT TO CITY OF DETROIT'S MOTION FOR AN ORDER (A) APPROVING FIRST AND FINAL DISTRIBUTION OF NEW B NOTES TO HOLDERS OF ALLOWED CLASS 14 CLAIMS UNDER THE CITY'S PLAN OF ADJUSTMENT AND (B) GRANTING OTHER RELATED RELIEF

The City of Detroit has filed the foregoing City of Detroit's Motion for an Order (A) Approving First and Final Distribution of New B Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment and (B) Granting Other Related Relief (the "Motion").

Your rights may be affected. You should read these papers carefully and discuss them with your attorney.

If you do not want the Court to enter an Order granting the Motion, within 14 days, you or your attorney must

1. File with the court a written response or an answer, explaining your position at:1

United States Bankruptcy Court 211 West Fort Street Detroit, Michigan 48226

If you mail your response to the court for filing, you must mail it early enough so that the court will **receive** it on or before the date stated above. You must also mail a copy to:

Miller, Canfield, Paddock & Stone, PLC Attn: Marc N. Swanson 150 West Jefferson, Suite 2500 Detroit, Michigan 48226

2. If a response or answer is timely filed and served, the clerk will schedule a hearing on the Motion and you will be served with a notice of the date, time, and location of that hearing.

If you or your attorney do not take these steps, the court may decide that you do not oppose the relief sought in the motion or objection and may enter an order granting that relief.

¹ Response or answer must comply with Fed. R. Civ. Proc. 8(b), (c) and (e).

MILLER, CANFIELD, PADDOCK AND STONE, P.L.C.

By: /s/ Marc N. Swanson

Marc N. Swanson (P71149) 150 West Jefferson, Suite 2500 Detroit, Michigan 48226

Telephone: (313) 496-7591 Facsimile: (313) 496-8451

swansonm@millercanfield.com

Dated: March 16, 2022

EXHIBIT 3

None

EXHIBIT 4

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

In re:

Bankruptcy Case No. 13-53846

City of Detroit, Michigan,

Judge Thomas J. Tucker

Debtor.

Chapter 9

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on March 16, 2022, he filed the foregoing City of Detroit's Motion for an Order (A) Approving First and Final Distribution of New B Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment and (B) Granting Other Related Relief (the "Motion"), using the Court's electronic filing system, which sends notice of the filing to all ECF participants registered to receive notice in this case. The City has engaged a noticing agent, which will serve the Motion by first-class mail on all known Holders of Allowed Other Unsecured Claims, on all parties who received service of the City of Detroit's Motion to Implement Distributions of B Notes to Holders of Allowed Class 14 Claims Under the City's Confirmed Plan of Adjustment (Doc. No. 13126), on all parties who have subsequently filed papers in this case alleging a Class 14 Claim, and on all parties requesting notices listed on the Master Service List and will file a proof of service to that effect.

By: /s/ Marc N. Swanson

Marc N. Swanson (P71149) 150 West Jefferson, Suite 2500

Detroit, Michigan 48226 Telephone: (313) 496-7591

Facsimile: (313) 496-8451

swansonm@millercanfield.com

March 16, 2022

EXHIBIT 5

None

EXHIBIT 6-A

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

In mos	Bankruptcy Case No. 13-53846
City of Detroit, Michigan,	Judge Thomas J. Tucker
Debtor.	Chapter 9
	1

NOTICE OF FIRST AND FINAL DISTRIBUTION AND DISTRIBUTION DATE

PLEASE READ THIS NOTICE CAREFULLY!

The Motion distributed with this Notice is the City of Detroit's request to the Bankruptcy Court for the Eastern District of Michigan to approve its first and final distribution of B Notes with respect to Allowed Class 14 "Other Unsecured Claims" in its bankruptcy case. If you hold a Class 14 Unsecured Claim in the City's bankruptcy case, you should read this Notice carefully, as it contains information related to the treatment of these claims. (Please note that this Notice only discusses the distribution of B Notes with respect to Allowed Class 14 Claims; accrued interest on the B Notes will be paid on a future date or dates to the Holders of B Notes.)

Attached to the Motion are Exhibit 6-B and Exhibit 6-C. Exhibit 6-B contains a list of all Allowed Class 14 Claims that will receive a Distribution of B Notes as required under the City's confirmed bankruptcy Plan. Exhibit 6-B specifies the

¹ Capitalized terms that are not defined in this Notice have the meanings given to them in the City of Detroit's Motion for an Order (A) Approving First and Final Distribution of New B Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment and (B) Granting Other Related Relief, to which this Notice is attached. Many of the terms referenced in that motion may be found in the Eighth Amended Plan for the Adjustment of Debts of the City of Detroit (October 22, 2014), filed on October 22, 2014 (Docket Number 8045), as modified and confirmed on November 12, 2014 (Docket Number 8272) (collectively, the "Plan"). The documents referenced here by Docket Number are available free of charge at the City of Detroit's bankruptcy website as maintained by Kurtzman Carson Consultants, LLC. That website may be accessed at http://www.kccllc.net/Detroit.

amount of B Notes to be Distributed to each of the Holders of these claims. Because these B Notes were issued in two series with identical terms, **Exhibit 6-B** lists the amount of each to be Distributed. If the Bankruptcy Court approves the City's planned Distribution, the Distribution of B Notes to Class 14 Claimants is expected to begin on or about <u>May 9, 2022</u>. Distributions will be made to the accounts previously identified by the Holders of these Class 14 Claims and may take a few days to complete. As required by an order of the Bankruptcy Court,² if an attempt to Distribute B Notes to an account fails or is otherwise unsuccessful, the City will notify the Holder of the Claim so that the Claim Holder can take corrective action if needed or desired.

Exhibit 6-C contains a list of Claims that have been abandoned and that will not receive a Distribution of B Notes. Holders of the Claims on **Exhibit 6-C** were contacted by mail several times but did not return the information necessary for the City to Distribute B Notes to them. As specified in an order of the Bankruptcy Court,³ all rights to Distributions on these Claims have been forfeited.

This is the final notice the City will send with respect to Distribution of B Notes. If you hold a Class 14 Claim in the City's bankruptcy case and expect a Distribution of B Notes, you should review Exhibits 6-B and 6-C carefully! If your Claim is either listed on Exhibit 6-C (the list of forfeited Claims) or simply not included in the list on Exhibit 6-B (the list of Claims to receive B Notes), and you believe this to be in error, you should object or otherwise respond to the Motion as directed in the Notice of Opportunity to Object to City of Detroit's Motion for an Order (A) Approving First and Final Distribution of New B Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment and (B) Granting Other Related Relief, attached as Exhibit 2 to the Motion.

Please be further advised that if you object, you will need to explain why you believe you are entitled to a Distribution. Objections, for example, by claimants who simply failed to return the forms required to receive a Distribution or who otherwise failed to comply with requirements of the City's Plan or the orders of the Bankruptcy Court are unlikely to be successful. If you have reason to

² Order Granting City of Detroit's Motion to Establish Procedures for Distribution of New B Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment (Docket Number 13488).

³ Order Granting the City of Detroit's Motion to Implement Distributions of B Notes to Holders of Allowed Class 14 Claims Under the City's Confirmed Plan of Adjustment (Docket Number 13173).

believe, however, that your Claim was omitted from **Exhibit 6-B** in error, you should take this last and only opportunity to object before the B Notes are Distributed. No further Distributions of B Notes will be made at any time other than the Distributions identified in **Exhibit 6-B**.

EXHIBIT 6-B

LIST OF PLANNED DISTRIBUTIONS TO HOLDERS OF ALLOWED CLASS 14 CLAIMS

)	CIRCLE CHILDRIC	:	DOLLES FOLLT		3CI ICS 4014D-4	T Ofter	100 mm	
12 Jessie Payne	ayne	65	2,980,000.00	1.39% \$	282,663.00	69	3,049.00	\$ 28	285,712.00	1.39%
13 Shawn C	Shawn Gargalino	69	75,000.00	0.03%	7,114.00	69	76.00	` .	7,190.00	0.03%
108 Hassan Hassan	Hassan	6-9	4,980,000.00	2.32% \$	472,369.00	€9	5,095.00	\$ 47	477,464.00	2.32%
120 Zenda Ja	Zenda Jarrett via her attorneys Gursten, Koltonow,	69	55,000.00	0.03%	5,216.00	69	56.00	69	5,272.00	0.03%
	Gursten, Christensen & Raitt PC									
128 Anna W	Anna Wright c/o Leonard M. Koltonow	6/3	430,000.00	0.20%	40,786.00	69	440.00	\$	41,226.00	0.20%
	Norfolk Southern Railway Company	64	32,027.35	0.01%	3,037.00	69	32.00	69	3,069.00	0.01%
145 Lonciam	onciann Sisco	69	75,000.00	0.03%	7,114.00	€9	76.00	• ••	7,190.00	0.03%
164 Anthony	Anthony Collier	€9	200,000.00	\$ %60.0	18,970.00	69	204.00	\$	19,174.00	%60.0
201 Michael	Michael Beydoun & his attorney- Raymond Guzall III	. 69	2,266,021.12	1.05% \$	214,939.00	↔	2,318.00	\$ 21′	217,257.00	1.05%
440 Christop	Christopher Moore	69	40,000.00	0.02%	3,794.00	69	40.00	69	3,834.00	0.02%
	owing	69	33,960.00	0.02%	3,221.00	6/3	34.00	69	3,255.00	0.02%
Ė	Todd, Jr., Ira Lee	59	500,000.00	0.23% \$	47,426.00	69	511.00	≥2	47,937.00	0.23%
	Mansfield Patterson JR. as p.r.	69	100,000.00	0.05%	9,485.00	69	102.00	64	9,587.00	0.05%
	Mansfield Patterson V as P.R.	69	100,000.00	0.05%	9,485.00	69	102.00	69	9,587.00	0.05%
572 William	Williamson, Tracy (p.r. Of Williamson, Decarlos)	64	80,000.00	0.04%	7,588.00	64)	81.00	69	7,669.00	0.04%
621 Bell, Edward	ward	643	30,000.00	0.01%	2,845.00	64)	30,00	69	2,875.00	0.01%
787 Stanley,	Stanley, Sherell S.	6-9	100,000.00	0.05%	9,485.00	6/3	102.00	69	9,587.00	0.05%
792 Llanes, James	James	€9	60,000.00	0.03%	5,691.00	69	61.00	69	5,752.00	0.03%
806 Michiga	Michigan Economic Dev Corp	€9	402,438.92	0.19% \$	38,172.00	69	411.00	æ	38,583.00	0.19%
807 Michiga	Michigan Economic Dev Corp	6/3	5,081,780.82	2.37% \$	482,024.00	69	5,200.00	\$ 48	487,224.00	2.37%
808 Michiga	Michigan Economic Dev Corp	6/3	2,000,000.00	0.93%	189,706.00	6/3	2,046.00	\$ 19	191,752.00	0.93%
836 Ohakpo,	Ohakpo, Simeon	69	475,000.00	0.22%	45,055.00	€9	486.00	2 .	45,541.00	0.22%
844 Street-gi	Street-gilbert, Joera	69	45,000.00	0.02%	4,268.00	6/3	46.00	· 69	4,314.00	0.02%
928 Guest, S	Guest, Shuntina	69	40,000.00	0.02%	3,794.00	59	40.00	€9	3,834.00	0.02%
960 Carter, S	Carter, Steven C.	€9	105,521.33	0.05%	10,009.00	69	107.00	:- S	10,116.00	0.05%
966 Davistio	Davistion, Frank	69	00.000.09	0.03% \$	5,691.00	69	61.00	59	5,752.00	0.03%
979 Bartell, Dana	Dana	69	75,000.00	0.03%	7,114.00	69	76.00	` &9	7,190.00	0.03%
999 Shannon	Shannon Bratcher	€?	27,500.00	0.01%	2,608.00	€3	28.00		2,636.00	0.01%
1001 Jennifer Burton	Burton	69	55,000.00	0.03%	5,216.00	69	56.00	÷9	5,272.00	0.03%
1002 Charnita	Chamita Legette	69	65,000.00	0.03%	6,165.00	69	00'99	٠ ج	6,231.00	0.03%
1003 Lolita Vann	ann	6/3	55,000.00	0.03%	5,216.00	₩	56.00	5/9	5,272.00	0.03%
1008 Moses Luckett	uckett	6/9	55,000.00	0.03%	5,216.00	6/)	26.00	5-9	5,272.00	0.03%
1064 Abrahan	Abraham Greer and Sandra Greer	643	2,000,000.00	0.93%	189,706.00	6/)	2,046.00	\$ 19	191,752.00	0.93%
1138 Wilming	Wilmington Trust, National Association, as successor	69	644,277.66	0.30%	61,111.00	62	629.00	9	61,770.00	0.30%
_	Contract Administrator	:							:	
	Brown, Jessica Et Al	69	15,000.00		1,422.00	69			1,437.00	0.01%
	Harvey, Gregory	6/9	75,000.00		7,114.00	69 ,		-	7,190.00	0.03%
	The Realty Company	6/)	237,838.12	0.11%	22,559.00	6/9	243.00	÷9	22,802.00	0.11%
1/30 0,110,000	E. C	•	~ ~ ~ ~ ~							

Claim				% of Total	1 01100	Not	B Notes to Be Distributed	Total	% of B Note
Number	r Creditor Name	١	Claim Amount	Claims	Series 2014D-1	ୀ	Series 2014D-2	Torum	Distribution
1440	Smith, Reno	59	75,000.00	0.03%	\$ 7,114.00	69	76.00 \$	7,190.00	0.03%
1454	Suell, Geraldine	6-9	45,000.00	0.02%	\$ 4,268.00	\$	46.00 \$	4,314.00	0.02%
1489	Darshay Cunningham	6/3	75,000.00	0.03%	\$ 7,114.00	8	76.00 \$	7,190.00	0.03%
1507	Goudy, Larentinna	6/3	30,000.00	0.01%	\$ 2,845.00	⇔	30.00	2,875.00	0.01%
1518	Rogers, Jason	6/3	40,000.00	0.02%	\$ 3,794.00	8	40.00 \$	3,834.00	0.02%
1544	Brooks 1-chaintay	69	75,000.00	0.03%	\$ 7,114.00	8	76.00 \$	7,190.00	0.03%
1554	Clayton, Julius	69	120,000.00	0.06%	\$ 11,382.00	· \$	122.00 \$	11,504.00	%90.0
1604	Parnell, Taesean a minor by his next friend Corliss	64	60,000,00	0.03%	\$ 5,691.00	\$	61.00 \$	5,752.00	0.03%
	Thomas						:		
1646	Thompson, Keith	€9	30,000.00	0.01%	\$ 2,845.00	↔	30.00	2,875.00	0.01%
1649	Faye Atkins	69	48,000.00	0.02%	\$ 4,552.00	69	49.00 \$	4,601.00	0.02%
1739	Patricia Ramirez	6/3	600,000.00	0.28%	\$ 56,912.00	8	613.00 \$	57,525.00	0.28%
1857	Shafer & Associates, P.C.	€3	905,718.65	0.42%	\$ 85,910.00	S	926.00 \$	86,836.00	0.42%
1862	Detroit Police Officers Association (DPOA)	69	12,500,000.00	5.82%	\$ 1,185,667.00	8	12,790.00 \$	1,198,457.00	5.82%
1910	Green, Glenn	.69	55,000.00	0.03%	\$ 5,216.00	69	\$ 00.95	5,272.00	0,03%
2032	Giergii, Giush	69	55,000.00	0.03%	\$ 5,216.00	52	\$ 00.95	5,272.00	0.03%
2226	Janet Johnson	69	115,000.00	0.05%	\$ 10,908.00	62	117.00 \$	11,025.00	0.05%
2274	Mcpherson, Randall	69	30,000.00	0.01%	\$ 2,845.00	⇔	30.00 \$	2,875.00	0.01%
2277	Brandt, Charlotte	5/3	75,000.00	0.03%	\$ 7,114.00	8	2,000	7,190.00	0.03%
2279	Tulik, Mark	6/	40,000.00	0.02%	\$ 3,794.00	8		3,834.00	0.02%
2312	Melvin Lyle Larsen	69	30,000.00	0.01%	\$ 2,845.00	69		2,875.00	0.01%
2328	Parsons Brinckerhoff Michigan, Inc.	649	829,567.58	0.39%	\$ 78,687.00	⇔		79,535.00	0.39%
2603	Sherell Shawnee Stanley	64)	100,000.00	0.05%	\$ 9,485.00	⇔	102.00 \$	9,587.00	0.05%
2717	Loving, Courtney, Et Al	€9	35,000.00	0.02%	\$ 3,319.00	S	32.00 \$	3,354.00	0.02%
2733	Harris, Sammie Kevin	↔	100,000.00	0.05%	\$ 9,485.00	⊗	102.00 \$	9,587.00	0.05%
2851	Coalition Of Detroit Unions Et Al,	€4	14,771,270.00	6.88%	\$ 1,401,105.00	S	15,115.00 \$	1,416,220.00	%88%
2926	Balfour, Delshone	ŧΛ	29,176.02	0.01%	\$ 2,767.00	53	29.00 \$	2,796.00	0.01%
2958		64)	95,380,410.00	44.40%	\$ 9,047,157.00	S)	\$ 00.009,76	9,144,757.00	44.40%
	Locals							!	1
3026	Charter County of Wayne	۶,	700,000.06	0.33%		6 0	716.00 \$	67,113.00	0.33%
3031	Charter County of Wayne	64	364,551.23	0.17%		69		34,951.00	0.17%
3232	Steven Wolak, as Personal Representative of the Estate of		355,000.00	0.17%	\$ 33,672.00	69	363.00 \$	34,035.00	0.17%
	Christopher Wolak, Deceased								
3464	Turner, Pamela	9	350,000.00	0.16%	m	69		33,556.00	0.16%
3658	U.S. Equal Employment Opportunity Commission	69	90,000,00	0.04%		88		8,628.00	0.04%
3683	Macomb Interceptor Drain Drainage District by and through the Macomb County Public Works Commissioner	69	22,000,000.00	10.24%	\$ 2,086,775.00	69	22,512.00 \$	2,109,287.00	10.24%
1			9	,000	•		-	00 /30 3	70.00
3731	State of Michigan, Department of Transportation	A 6	02,132.00	0.03%	A 6	A 6	2 501.00 \$	238 088 00	1.60%
3750	State of Michigan, Dept. of Environmental Quality	^	3,421,995.25	%6C.I			3,501.00	328,088.00	1.39%

Page 2 of 3

				% of Total		8	Notes	B Notes to Be Distributed	Ited		% of B Note
Number	Creditor Name	ฮื	Claim Amount	Claims	Š	Series 2014B-1	Se	Series 2014B-2		Total	Distribution
3751	3751 State of Michigan, Dept. of Environmental Quality	⇔	1,505,684.00	0.70%	&	142,819.00	62	1,540.00	69	144,359.00	0.70%
3816	Sky Group Grand, LLC	69	4,800,000.00	2.23%	6-9	455,296.00	⇔	4,911.00		460,207.00	2.23%
3832	Charter County of Wayne	69	20,800,000.00	%89.6	69	1,972,950.00	63	21,284.00	69	1,994,234.00	%89.6
3843	American Home Assurance Company, Chartis Excess	643	150,240.00	0.07%	€>	14,250.00	643	153.00	69	14,403.00	0.07%
	Limited, Chartis Specialty Insurance Company, et al.										
3846	3846 Loevy and Loevy	69	1,269,203.13	0.59%	5	120,388.00	€3	1,298.00	6/3	121,686.00	0.59%
3847	David Haron	6-9	263,312.50	0.12%	65	24,976.00	6/3	269.00	6/3	25,245.00	0.12%
3848	Stephanie Brown	649 649	15,000.00	0.01%	69	1,422.00	S	15.00	6/3	1,437.00	0.01%
	Subtotal	8	206,080,125.74	95.93%	59	19,547,364.00	69	210,835.00	€2	19,758,199.00	95.93%
	Claims forfeited for lack of brokerage or tax information	69	8,745,272.12	4.07%	64	829,498.00	_	\$8,926.00		\$838,424.00	4.07%
	Total - 1.1.1. 1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.	\$	\$ 214,825,397.86		S	100.00% \$ 20,376,862.00 \$	9	219,761.00	€2	219,761.00 \$ 20,596,623.00	100.00%
	Total B Notes Available Undistributable due to "rounding" requirements *				es v	20,376,922.00 \$ 60.00 \$	⊛ √₁	219,825.00 S 64.00 \$		20,596,747.00 124.00	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\

* B Notes can only be distributed in whole dollar increments, and distributions must reflect that. This leaves a small amount of left over notes that cannot be distributed.

EXHIBIT 6-C

LIST OF HOLDERS OF ALLOWED CLASS 14 CLAIMS THAT DID NOT COMPLY WITH THE BROKERAGE ORDER AND WHOSE CLAIMS HAVE BEEN DISALLOWED AND EXPUNGED

Claims Waived for Failure to Timely Return Brokerage to Tax Information

Claim Number	Creditor Name	C	laim Amount
177	Barbara Gustafson, as Next Friend for Shawn Gustafson, a minor	\$	35,000.00
411	Cellco Partnership D/B/A Verizon Wireless	\$ \$	26,495.54
573	Williamson, Decarlos	\$	80,000.00
630	Migliori, Sebastian	\$	35,000.00
670	Albert Jenkins	\$	90,000.00
759	Examworks Inc	\$	38,495.78
855	Sufi, Nabil Pr Of Est. Of Ali Sufi, Dec.	\$	75,000.00
889	Record Copy Services	\$	56,291.95
894	The Detroit Medical Center, as agent for Harper-Hutzel Hospital	\$	69,247.40
910	Advance Digital Systems, LLC	\$	103,104.53
914	Conaway, Brenda	\$	55,000.00
965	Williams, La-sheryl	\$	40,000.00
976	Gilstrap, Jenniger	\$	60,000.00
1000	Matthew Karcher	\$	35,000.00
1075	General Shale Brick Company	\$	7,271.94
1189	Financial Guaranty Insurance Company	\$	6,150,000.00
1307	Jaylen Washington	\$	35,000.00
1325	Rosalind Johnson	\$	40,000.00
1334	Susan K. Davis	\$	65,000.00
1373	Hampton, Crystal	\$	5,000.00
1389	Clark Hill	\$	45,000.00
1436	Barthel Contracting Co	\$	26,304.97
1437	Wade Trim Associates Inc	\$	31,931.53
1537	Cade, Alyse	\$	55,000.00
1573	McKay, Michael	\$	42,500.00
1578	Denson, Velma	\$	40,000.00
1609	Curtis Morris	\$	30,000.00
1641	Raymond Thompson	\$	150,000.00
1849	Edward Schenburn	\$	30,000.00
2110	Carlton Whitfield	\$	130,000.00
2190	Troy Williams	\$	50,000.00
2260	Bell, Shelton (estate Of) P/r, Tammy Howard	\$	75,000.00
2282	Williams Acosta, PLLC	\$	127,312.76
2313	Pitt McGehee Palmer & Rivers, PC	\$	29,375.00
2353	Wojnarski, Joanne	\$	280,000.00
2403	Smith & Wesson Corp	\$	112,000.00
2859	SAAA Union - Members	\$	138,650.00
2912	Plunkett Cooney	\$	42,902.74
2956	Eddie Lee Brown	\$	50,000.00
3173	Ramsey, Alexis	\$	29,500.00
3676	Airgas USA LLC	\$	41,979.02
3825	Iron Mountain Information Management, LLC	\$	86,908.96
	Total	\$	8,745,272.12

Exhibit B



EXHIBIT 2

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

In re:

City of Detroit, Michigan,

Debtor.

Bankruptcy Case No. 13-53846

Judge Thomas J. Tucker

Chapter 9

NOTICE OF OPPORTUNITY TO OBJECT TO CITY OF DETROIT'S MOTION FOR AN ORDER (A) APPROVING FIRST AND FINAL DISTRIBUTION OF NEW B NOTES TO HOLDERS OF ALLOWED CLASS 14 CLAIMS UNDER THE CITY'S PLAN OF ADJUSTMENT AND (B) GRANTING OTHER RELATED RELIEF

The City of Detroit has filed the foregoing City of Detroit's Motion for an Order (A) Approving First and Final Distribution of New B Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment and (B) Granting Other Related Relief (the "Motion").

Your rights may be affected. You should read these papers carefully and discuss them with your attorney.

If you do not want the Court to enter an Order granting the Motion, within 14 days, you or your attorney must

1. File with the court a written response or an answer, explaining your position at:¹

United States Bankruptcy Court 211 West Fort Street Detroit, Michigan 48226

If you mail your response to the court for filing, you must mail it early enough so that the court will **receive** it on or before the date stated above. You must also mail a copy to:

Miller, Canfield, Paddock & Stone, PLC Attn: Marc N. Swanson 150 West Jefferson, Suite 2500 Detroit, Michigan 48226

2. If a response or answer is timely filed and served, the clerk will schedule a hearing on the Motion and you will be served with a notice of the date, time, and location of that hearing.

If you or your attorney do not take these steps, the court may decide that you do not oppose the relief sought in the motion or objection and may enter an order granting that relief.

¹ Response or answer must comply with Fed. R. Civ. Proc. 8(b), (c) and (e).



MILLER, CANFIELD, PADDOCK AND STONE, P.L.C.

By: /s/ Marc N. Swanson

Marc N. Swanson (P71149) 150 West Jefferson, Suite 2500 Detroit, Michigan 48226 Telephone: (313) 496-7591 Facsimile: (313) 496-8451 swansonm@millercanfield.com

Dated: March 16, 2022

None



EXHIBIT 4

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

In re:

City of Detroit, Michigan,

Debtor.

Bankruptcy Case No. 13-53846 Judge Thomas J. Tucker

Chapter 9

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on March 16, 2022, he filed the foregoing City of Detroit's Motion for an Order (A) Approving First and Final Distribution of New B Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment and (B) Granting Other Related Relief (the "Motion"), using the Court's electronic filing system, which sends notice of the filing to all ECF participants registered to receive notice in this case. The City has engaged a noticing agent, which will serve the Motion by first-class mail on all known Holders of Allowed Other Unsecured Claims, on all parties who received service of the City of Detroit's Motion to Implement Distributions of B Notes to Holders of Allowed Class 14 Claims Under the City's Confirmed Plan of Adjustment (Doc. No. 13126), on all parties who have subsequently filed papers in this case alleging a Class 14 Claim, and on all parties requesting notices listed on the Master Service List and will file a proof of service to that effect.

By: /s/ Marc N. Swanson

Marc N. Swanson (P71149) 150 West Jefferson, Suite 2500

Detroit, Michigan 48226

Telephone: (313) 496-7591 Facsimile: (313) 496-8451

swansonm@millercanfield.com

March 16, 2022



EXHIBIT 5

None

EXHIBIT 6-A

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

In re:

City of Detroit, Michigan,

Debtor.

Bankruptcy Case No. 13-53846

Judge Thomas J. Tucker

Chapter 9

NOTICE OF FIRST AND FINAL DISTRIBUTION AND DISTRIBUTION DATE

PLEASE READ THIS NOTICE CAREFULLY!

The Motion distributed with this Notice is the City of Detroit's request to the Bankruptcy Court for the Eastern District of Michigan to approve its first and final distribution of B Notes with respect to Allowed Class 14 "Other Unsecured Claims" in its bankruptcy case. If you hold a Class 14 Unsecured Claim in the City's bankruptcy case, you should read this Notice carefully, as it contains information related to the treatment of these claims. (Please note that this Notice only discusses the distribution of B Notes with respect to Allowed Class 14 Claims; accrued interest on the B Notes will be paid on a future date or dates to the Holders of B Notes.)

Attached to the Motion are Exhibit 6-B and Exhibit 6-C. Exhibit 6-B contains a list of all Allowed Class 14 Claims that will receive a Distribution of B Notes as required under the City's confirmed bankruptcy Plan. Exhibit 6-B specifies the

¹ Capitalized terms that are not defined in this Notice have the meanings given to them in the City of Detroit's Motion for an Order (A) Approving First and Final Distribution of New B Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment and (B) Granting Other Related Relief, to which this Notice is attached. Many of the terms referenced in that motion may be found in the Eighth Amended Plan for the Adjustment of Debts of the City of Detroit (October 22, 2014), filed on October 22, 2014 (Docket Number 8045), as modified and confirmed on November 12, 2014 (Docket Number 8272) (collectively, the "Plan"). The documents referenced here by Docket Number are available free of charge at the City of Detroit's bankruptcy website as maintained by Kurtzman Carson Consultants, LLC. That website may be accessed at http://www.kccllc.net/Detroit.

amount of B Notes to be Distributed to each of the Holders of these claims. Because these B Notes were issued in two series with identical terms, **Exhibit 6-B** lists the amount of each to be Distributed. If the Bankruptcy Court approves the City's planned Distribution, the Distribution of B Notes to Class 14 Claimants is expected to begin on or about <u>May 9, 2022</u>. Distributions will be made to the accounts previously identified by the Holders of these Class 14 Claims and may take a few days to complete. As required by an order of the Bankruptcy Court,² if an attempt to Distribute B Notes to an account fails or is otherwise unsuccessful, the City will notify the Holder of the Claim so that the Claim Holder can take corrective action if needed or desired.

Exhibit 6-C contains a list of Claims that have been abandoned and that will not receive a Distribution of B Notes. Holders of the Claims on Exhibit 6-C were contacted by mail several times but did not return the information necessary for the City to Distribute B Notes to them. As specified in an order of the Bankruptcy Court,³ all rights to Distributions on these Claims have been forfeited.

This is the final notice the City will send with respect to Distribution of B Notes. If you hold a Class 14 Claim in the City's bankruptcy case and expect a Distribution of B Notes, you should review Exhibits 6-B and 6-C carefully! If your Claim is either listed on Exhibit 6-C (the list of forfeited Claims) or simply not included in the list on Exhibit 6-B (the list of Claims to receive B Notes), and you believe this to be in error, you should object or otherwise respond to the Motion as directed in the Notice of Opportunity to Object to City of Detroit's Motion for an Order (A) Approving First and Final Distribution of New B Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment and (B) Granting Other Related Relief, attached as Exhibit 2 to the Motion.

Please be further advised that if you object, you will need to explain why you believe you are entitled to a Distribution. Objections, for example, by claimants who simply failed to return the forms required to receive a Distribution or who otherwise failed to comply with requirements of the City's Plan or the orders of the Bankruptcy Court are unlikely to be successful. If you have reason to

² Order Granting City of Detroit's Motion to Establish Procedures for Distribution of New B Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment (Docket Number 13488).

³ Order Granting the City of Detroit's Motion to Implement Distributions of B Notes to Holders of Allowed Class 14 Claims Under the City's Confirmed Plan of Adjustment (Docket Number 13173).

believe, however, that your Claim was omitted from Exhibit 6-B in error, you should take this last and only opportunity to object before the B Notes are Distributed. No further Distributions of B Notes will be made at any time other than the Distributions identified in Exhibit 6-B.



EXHIBIT 6-B

LIST OF PLANNED DISTRIBUTIONS TO HOLDERS OF ALLOWED CLASS 14 CLAIMS

Claim		0 1	of Tatat			11000	
Number		Claim Amount	Claims	Series 2014B-1 Ser	les-2014B-2	Total Dist	Eb. vote ribution
12	Jessie Payne	\$ 2,980,000.00	1.39%	\$ 282,663.00 \$	3,049.00 \$	285,712.00	1.39%
13	Shawn Gargalino		%60.0	S: 7,114.00, \$	\$ -00.92	7,190,00	200
108	Hassan Hassan	\$ 4,980,000.00		472,369.00	5,095.00 \$	477,464.00	2 32%
120	Zenda larrett via her attornevs Gursten, Koltonow,	.\$. 55,000,00	0.03%	\$ 216.00 \$	\$ 00.95	5,272,00	0.03%
	Christen, Christensen & Karff PC		1			The second secon	
128		\$ 430,000.00	0.20%	\$ 40,786.00 \$	440.00 \$	41,226.00	0.20%
142		5 32,027,35	0.01%	S 3,037.00 S	32.00 \$	3,069.00	-0.01%
145	Lonciann Sisco	\$ 75,000.00	0.03%	\$ 7,114.00 \$	76.00 \$	7,190.00	0.03%
164	Anthody Collier	8 - 200,000,00	0.66%	\$ 18,970.00 g	204.00 ; \$	19,174,00	0.09%
201	Michael Beydoun & his attorney- Raymond Guzall III	\$ 2,266,021.12	1.05%	\$ 214,939.00 \$	2,318.00 \$	217,257.00	1.05%
	Christopher Moore	40,000.00	0.02%	3,794.00 \$	40.00	3,834,00	0.02%
10	Genes Towing	\$ 33,960.00	0.02%	\$ 3,221.00 \$	34.00 \$	3,255.00	0.02%
徽	Fodd Jr. Inglige	\$ 500,000.00	0.53%	\$ 47,426.00 \$	511.00	47.937.00	0.23%
		\$ 100,000.00	0.05%	\$ 9,485.00 \$	102.00 \$	9,587,00	0.05%
371		.\$ 100,000.00	0.05%	5	= 102.00 S	9,587.00	≥ 0.05%
20	Williamson, Tracy (p.r. Of Williamson, Decarlos)	\$ 80,000.00	0.04%	\$ 7,588.00 \$	81.00 \$	7,669.00	0.04%
	Bell, Edward	\$ 30,000.00	%10.0	\$ 2,845.00 \$	30,00	2,875.00	0.01%
	Stanley, Sherell S.	\$ 100,000.00	0.05%	\$ 9,485.00 \$	102.00 \$	9,587.00	0.05%
温道	Llanes, Tames	. 00 000 09	%£0.0	5,691.00		5,752.00	0.03%
8	Michigan Economic Dev Corp	\$ 402,438.92	0.19%	\$ 38,172.00 \$	411.00 \$	38,583.00	0.19%
	Wichigan Economic Dev Corp	\$ 5,081,780.82	2.37%	\$	5,200,00 \$	487,224.00	2.37%
8	Michigan Economic Dev Corp	\$ 2,000,000.00	0.93%	\$ 189,706.00 \$	2,046.00 \$	191,752.00	0.93%
	Ohakpo, Simeon	\$ = 475,000.00	0.22%	45,055.00 \$	486.00 \$	45.541.00	0.22%
	Street-gilbert, Joera	\$ 45,000.00	0.02%	\$ 4,268.00 \$	46.00 \$	4,314.00	0.02%
444	Guest, Shunina	40,000.00	0.02%	3 794.00 \$		3,834,00	0.02%
		\$ 105,521.33	0.05%	10,009.00 \$	107.00 \$	10,116.00	0.05%
抛		\$	S=0.03%	5. 51691.00 \$	61,00	5.752.00	0.03%
	Bartell, Dana	\$ 75,000.00	0.03%	5 7,114.00 \$	76.00 \$	7,190.00	0.03%
	Shannon Bratcher	\$ 27,500,00	0.01%	5 2,608.00 \$	28:00 \$	2,636.00	2.01%
þ	Jennifer Burton	\$ 55,000.00	0.03%	5,216.00 \$	\$ 00.95	5,272.00	0.03%
(A)	Charnita Legette	\$	\$ 0.03%	6,165.00 - \$	\$ 00.99	6,231,00	0.03%
1003	Lolita Vann	\$ 55,000.00	0.03%	5,216.00 \$	56.00 \$	5,272.00	0.03%
Siri	Woses Luckett	\$ 55,000.00	0.03%	5,216,00 \$. 26,00	5,272.00	0.03%
1064	Abraham Greer and Sandra Greer	\$ 2,000,000.00	0.93%	189,706.00 \$	2,046.00 \$	191,752.00	0.93%
8	138 - Wilmington Litist, National Association, as successor	\$ 644,277.66	0.30%		\$ 00.659	61,770.00	.0.30%
	Sontract Administrator						
	Brown, Jessica Et Al	\$ 15,000.00	0.01%		15.00 \$	1,437.00	0.01%
Mili	Harvey, Gregory	\$ 75,000:00	\$ 9800		\$ 0092	00'061''	0.03%
	Inc Kealty Company	\$ 237,838.12	0.11%	22,559.00 \$	243.00 \$	22,802.00	0.11%
14.00	Calloway 15 of all c	3.200.00 × × × × × × × × × × × × × × × × ×	4 0.02%	3,082,00 . 5	33.00 \$	3.115.00	0.02%

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THE COURSE OF THE PERSON AND THE PER			Aller and Control of the Control of	Charles of the Control of the Contro		AND STATE OF THE PROPERTY OF T		
	Creditor Name	Claim Amou	%o'01 10ta nt Claims	Series 2014	B-IF Serie	Be Distributed: 2014B-2	Total - D	of B Note stribution
	Smith, Reno	THE RESERVE OF THE PERSON NAMED IN COLUMN TWO IN COLUMN TW		€	7,114.00 \$	76.00 \$	7,190.00	0.03%
1454	Suell, Geraldine	\$ 45,000.00	0.00 0.02%			. 46.00 \$	4,314,00	0.02%
	Darshay Cunningham			€>	7,114.00 \$	76.00 \$	7,190.00	0.03%
1507	Goudy, Larentinna	30,000,0E		S	2,845.00 \$	30.00	2,875.00	. 0.01%
	100000000000000000000000000000000000000		_	€2	3,794.00 \$		3,834.00	0.02%
1544 3	Brooks, I-chauntay	\$ 75,000.00	000 003%	S	7,114,00 \$. 76.00 S	7,190,00	0.03%
	Clayton, Julius	\$ 120,000.00	00.00	11	11,382.00 \$		11,504.00	.0.06%
1604	Pamell, Taesean a minor by his next friend Corliss	\$ 60,000.00	0.00	9.5	\$ 00.169	61.00 - 8	5,752.00	%600
	Fhomas							
		30,000.00		₩	15.00 \$	30.00	2,875.00	0.01%
1649	Faye Atkins	\$ 48,000.00	0.02%	S	4,552.00 \$	\$ 00.04	4,601.00	0.02%
	Patricia Ramirez	\$ 600,000.00		6/3	56,912.00 \$	613.00 \$	57,525.00	0.28%
1857	Shafer & Associates, P.C. The state of the s	\$:	65 = 0.42%	59	8.5910.00	. 926.00 \$	86,836,00	0.42%
	Detroit Police Officers Association (DPOA)	\$ 12,500,000.00	0.00 5.82%		57.00 \$	12,790.00 \$	1,198,457.00	5.82%
1910	Green, Glenn, and the contract of the contract	\$ 55,000.00	$0.00 \le 0.03\%$		5,216.00 \$	56.00 = \$	5,272.00	
	Gjergii, Gjush	\$:55,000,00	0.00 0.03%	4	5,216.00 \$	\$ 00.95	5,272.00	0.03%
	Janet Johnson	S 115,000.00	0.05%		[0,908:00 - S	117.00 \$	11,025:00	
	Mcpherson, Randall	\$ 30,000.00	0.01%	€9	2,845.00 \$		2,875.00	%10.0
2277	Brandt, Charlotte:	\$	0.03%	\$	7,114.00 8	\$ 00.92	7,190,000	
	Tulik, Mark			69	3,794.00 \$	40.00 \$	3,834.00	0.02%
2312	Melvin Lyle Larsen	30,000,00	00.	8	2,845.00 \$	30.00	2,875.00	0.01%
	Parsons Brinckerhoff Michigan, Inc.	\$ 829,567.58			78,687.00 \$	848.00 \$	79,535.00	0.39%
2603	Sherell Shawnee Stanley	S 100,000,000	00.00	6.6	9.485.00 \$	102.00 \$	9.587.00	.0.05%
	Loving, Courtney, Et Al	35,000.00			3,319,00 \$	35.00 \$	3,354,00	0.02%
2733	Harris, Sammie Keyin	S = 100,000,00	0.00	. 9,485.00	\$ 00 \$	102.00 \$	9.587.00	0.05%
	Coalition Of Detroit Unions Et Al,	\$ 14,771,270.00		ۍ ب	\$ 00.5	15,115.00 \$	1,416,220.00	6.88%
2926	150 150	\$ -= 29,176.02	0.01%	\$ 2,767:00	7.00 \$	~ 29,00 \$	2,796,00	0.01%
	Michigan AFSCME Council 25 and its affiliated Detroit	\$ 95,380,410.00	.00 44.40%	\$ 9,047,157.00	\$ 00.7	\$ 00.009,76	9,144,757.00	44.40%
	Cocals		e de la companya del companya de la companya del companya de la co					
	Charter County of Wayness	\$ 700,000.00	.06	\$ 66.35	\$ 007.66,39	716.00	67,113.00	. 0.33%
	Charter County of Wayne	\$ 364,551.2		34,578.00	8.00 \$	373.00 \$	34,951.00	0.17%
	Steven Wolak, as Personal Representative of the Estate of	355,000,00	.00 0.17%	33.6	2.00	\$ 363.00 \$	34,035,00	%_1.0
	Cultividated Wilder Deceased	350 000 00	79.10	33 108 00	\$ 00 8	35800 €	22 556 00	70710
3658	TS Full Strong Control of the Contro	00.000,000) 6¢	5.00 S	ă,	00.00.00 8.538.00	0.1078
	Macomb Intercentor Drain Drainage District hy and	25 (5.00 \$	13	7 100 287 00	2017 OI
					>		20.50	2
3731	State of Michigan, Department of Transportation	\$ 62,132	.00 = ¥ = 00.	\$	\$ 00.868'5	S ± 00 E9	5,956.00	0.03%
	State of Michigan, Dept. of Environmental Quality	\$ 3,421,995.2	.25 1.59%	\$ 324,587.00	3 007	3,501.00 \$	328,088.00	1.59%
							٠	

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Series 2014B-2 \$ \$ \$ 4,911.00 \$	0.07% \$ 14,250.00 \$ 153.00 \$ 14,403.00 0.07%	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	95.93% \$ 19,547,364.00 \$ 210,835.00 \$ 19,758,199.00 95,93% 4.07% \$ 829.498.00 \$833,000 00000000000000000000000000000000	20,376,862,007 \$ 219,761,00 \$ 21	.S. 28,376,922.00 S. 219,825.00 S. 20,596,747,00 S. 50,00 S. 50,00 S. 50,00 S. 50,00 S.
Claim Number Creditor Name Creditor Name 3751 State of Michigan Dept. of Environmental Quality 8 1,505,684:00 3816 Sky Group Grand, LLC Ssy Group Grand, LLC 3832. (Sharter County of Wayne	3843 American Home Assurance Company, Chartis Excess \$ 150,240.00 Limited, Chartis Specialty Insurance Company, et al.		\$ 206,080,125.74 Claims forfeited for lack of brokerage or tax information \$ 8,745,272.12	Total 8 7.14825.397.86	Lotal B Notes Available Undistributable due to "counding" requirements"

* B Notes can only be distributed in whole dollar increments, and distributions must reflect that. This leaves a small amount of left over notes that cannot be distributed.

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EXHIBIT 6-C

LIST OF HOLDERS OF ALLOWED CLASS 14 CLAIMS
THAT DID NOT COMPLY WITH THE BROKERAGE ORDER AND
WHOSE CLAIMS HAVE BEEN DISALLOWED AND EXPUNGED

Claims Waived for Failure to Timely Return Brokerage to Tax Information

Claim			2500525
Numbe			
177	Barbara Gustafson, as Next Friend for Shawn Gustafson, a minor	\$	laim Amount
411	Cenco rathership D/B/A Verizon Wireless		35,000.0
<i>5</i> 73	Williamson, Decarlos	.\$	26,495.5
630	Migliori, Sebastian	* \$ \$	80,000.00
670	Albert Jenkins	-	35,000.0
759	Examworks Inc	\$	90,000.00
855	Sufi, Nabil Pr Of Est. Of Ali Sufi, Dec.	\$	38,495.7
889	Record Copy Services	\$	75,000.00
894	The Detroit Medical Center, as agent for Harper-Hutzel Hospital	\$	56,291.95
910	Advance Digital Systems, LLC	\$	69,247.40
914	Conaway, Brenda	\$	103,104.53
965	Williams, La-sheryl	\$	55,000.00
976	Gilstrap, Jenniger	<u>\$</u>	40,000.00
1000	Matthew Karcher	\$	60,000.00
1075	General Shale Brick Company	\$	35,000.00
1189	Financial Guaranty Insurance Company	\$	7,271.94
1307	Jaylen Washington	\$	1,000,000.00
1325	Rosalind Johnson	\$	35,000.00
1334	Susan K. Davis	\$	40,000.00
1373	Hampton, Crystal	\$	65,000.00
1389	Clark Hill	\$	5,000.00
1436	Barthel Contracting Co	\$	45,000.00
1437	Wade Trim Associates Inc	\$	26,304.97
1537	Cade, Alyse	\$	31,931.53
	McKay, Michael	\$. \$	55,000.00
	Denson, Velma		42,500.00
J	Curtis Morris	\$	40,000.00
and the second second second	Raymond Thompson	\$	30,000.00
Application Law 1- 2-1	Edward Schenburn	\$	150,000.00
	Carlton Whitfield	\$	30,000.00
1	Troy Williams	\$	130,000.00
	♥ · · · · · · · · · · · · · · · · · · ·	\$	50,000.00
	Bell, Shelton (estate Of) P/r, Tammy Howard Williams Acosta, PLLC	\$	75,000.00
	Pitt McGahaa Dalman & Dinam no	\$	127,312.76
	Pitt McGehee Palmer & Rivers, PC Wojnarski, Joanne	\$	29,375.00
		\$	280,000.00
	Smith & Wesson Corp Plunkett Cooney	\$	37,000.00
		\$	42,902.74
	Eddie Lee Brown	\$	50,000.00
	Ramsey, Alexis	\$	29,500.00
4	Airgas USA LLC ron Mountain Information Management, LLC	\$	41,979.02
	FULL IVIOLIDISIN Intermedien Management TT o		· ~ 7 ~ / ~ / U.C.

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Exhibit C

FedEx* Tracking

773808577848

ADD NICKNAME

☆

Delivered Wednesday, 5/26/2021 at 10:03 am

DELIVERED

Signed for by: M.TORRES

GET STATUS UPDATES

OBTAIN PROOF OF DELIVERY

×

Obtain proof of delivery

For a detailed proof of delivery, enter the 9-digit shipper or payer FedEx account number associated with this shipment.

ACCOUNT NUMBER (OPTIONAL)

VIEW PDF

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TO

EL SEGUNDO, CA US

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Wednesday, May 26,

Shipment Facts

TRACKING NUMBER

773808577848

SERVICE

FedEx Priority Overnight

SHIPPER REFERENCE

DETROIT BANKRUPTCY

SPECIAL HANDLING SECTION

Deliver Weekday

SHIP DATE

5/25/21 ②

ACTUAL DELIVERY 5/26/21 at 10:03 am

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EXHIBIT B

BROKERAGE ACCOUNT AND DIRECTION FORM

Name of Creditor as set forth on proof of claim form:

The above-named Creditor hereby designates the broker-dealer named below to receive the Creditor's Distribution of B-Notes in accordance with the Notice Regarding Status of New B Notes to be Distributed to the Holders of Allowed Class 14 Claims dated December 27, 2019 (the "Notice"). The Creditor acknowledges that neither the City nor the Disbursing Agent is abligated to confirm the accuracy of the information provided in this Brokerage Account and Direction Form, and that any Distribution of New B Notes is subject in all respects to the terms and conditions of the Notice, Plan and Order of the Bankruptcy Court.

Broker-Dealer L	nformation (to be provided by broker/dealer)
DTC Participant/Broker Name	FIFTH THEO SECURITIES
DTC Participant Broker #	0226
DTC Participant Contact Information (Name, Phone #)	SHANARI WILLIAMS, Investment Exec, 248-397.0849 Asst. Vice Residen
For Further Credit To	TARSEAN PARNELL
FFC A/C#	048-277186

Signature of Creditar:

Date: . 5/21/21

By no later than June 24, 2020, you must mail this notice to the City of Detroit at the following address:

City of Detroit Claims Processing Center c/o KCC 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245

- B-1 -

Request for Taxpayer Identification Number and Certification

► Go to www.irs.gov/FormW9 for instructions and the latest information

Give Form to the requester. Do not send to the IRS.

•	1 Name (asshown on your income tax return). Name is required on this TAESEAN PARNELL	s line; do not leave this line blank.	iormailon.	the IRS.
	2 Business name/disregarded entity name, if different from above		•	
	1			
	 Check appropriate box for federal tax classification of the person whose following seven boxes. 	se name is entered on line 1. Check only	one of the	4 Exemptions (codes apply only
ಣೆ	☑ Individual/sole proprietor or alingle-member LLC □ C Corporation □ S	Corporation D Partnership		certain milies, not individuals; se instructions on page 3):
page	☐ Limited liability company. Enter the tax classification (C=C company).		I Trust/estate	Exempt payee code (if any)
Print or type Specific instructions on	Note. Check the appropriate box in the line above for the tax classification that is classified as a single-member LLC that is disregarded from the owner for U.S. federal tax purposes. Otherwise, should check the appropriate box for the tax classification of its owner. □ Other (see Instructions)	n of the single-member owner. Do not che mer unless the owner of the LLC is anoth a single-member II of the LLC is anoth	eck LLC If the ter LLC that is	Exemption from FATCA reporting code (If any) [Applies to excurate matrix aimed outside the U.S.
Print		and the state of t	d from the owner	- A Abres to recoming throughout onlying the five
<u>1</u> 2	5 Address (number, street and apt. or sulte no.) See instructions, 17358 ANNOTT STREET	_	Requester's nam	ne and address (optional)
pecij	6 City, state, and ZiP code DETROIT, MICHIGAN 48205			and Halling (abouter)
See	7 List account numberful have (antique)			
Par	-043-277186 Taxpayer Identification Number (TIN)			
Enter	Will I'M in the composite base the same	nama alvan en line de		
Droprie	TOT OF disregarded antibe see the burney will be	(901), However, for a resident allo	up Social s	security number
Note.	If the account is in more than one many and the second in			377-33-8571
To Gly	e the Requester for guidelines on whose number to enter.	ne 1. Also see What Name and Nun	aber Employ	er Identification number
Part	Certification penalties of perjury, I certify that:		,	
3. I at 4. Th Certif becau	the number shown on this form is my correct taxpayer identification is am not subject to backup withholding because; (a) I am exampt from the role (IRS) that I am subject to backup withholding as a result of a ger subject to backup withholding; and im a U.S. citizen or other U.S. person (defined below); and the EATCA code(s) entered on this form (if any) indicating that I am a faction instructions. You must cross out item 2 above if you have see you have falled to report all interest and dividends on your fax reacquisition or abandonment of secured property, cancellation of delents other than interest and dividends, you are not required to sign.	failure to report all interest or divided exempt from FATCA reporting is con-	rect. recurrently subje	l by the Internal Revenue S has notified me that I am no ect to backup withholding
Sign	Signature of U.S. person > U.S. MANNA		1.24.21	
Gen	eral Instructions			
Sectio noted.	n references are to the Internal Revenue Code unless otherwise	 Form 1099-DIV (dividends, funds) 		
	e developments. For the latest information about developments to Form W-9 and its instructions, such as legislation enacted new were published to be required to the requirement.	 Form 1099-MISC (various proceeds) 		
	ney were published, go to www.irs.gov/FormV/9.	 Form 1099-B (stock or muti transactions by brokers) 		
	dividual or entity (Form W-9 requester) who is required to file an lation return with the IRS must obtain your correct taxpayer	• Form 1099-S (proceeds from	m real estate tra	nsactions)
(SSN)), individual taxpaver identification number	 Form 1099-K (merchant car Form 1098 (home mortgage 1098-T (tuition) 	rd and third party interest), 1098.	network transactions)
numb	er (EIN), to report on an information robust the constitution	1098-T (tuition) • Form 1099-C (canceled del		- (and sit to at title (est).
	or other amount reportable on an information return. Examples of lation returns include, but are not limited to, the following:	Form 1099-A (acquisition or		Secured property
	1099-INT (interest earned or paid)	Use Form W-9 only if you allen), to provide your correct	tore allo	on (Including a resident

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

Cat. No. 10231X

Form W-9 (Rev. 10-2018)

EXHIBIT B

BROKERAGE ACCOUNT AND DIRECTION FORM

Name of Creditor as set forth on proof of claim form:

Cregary Braze!

The above-named Creditor hereby designates the broker-dealer named by the second of t

The above-named Creditor hereby designates the broker-dealer named below to receive the Creditor's Distribution of B-Notes in accordance with the Notice Regarding Status of New B Notes to be Distributed to the Holders of Allowed Class 14 Claims dated December 27, 2019 (the "Notice"). The Creditor acknowledges that neither the City nor the Disbursing Agent is obligated to confirm the accuracy of the information provided in this Brokerage Account and Direction Form, and that any Distribution of New B Notes is subject in all respects to the terms and conditions of the Notice, Plan and Order of the Bankruptcy Court.

<u>Broker-Dealer I</u>	nformation (to be provided by broker/dealer)
DTC Participant/Broker Name	FIFTH THIRD SECURITIES
DTC Participant Broker#	0536
DTC Participant Contact Information (Name, Phone #)	590 PARKVIEW. APT 301 DETROIT, MI 48214 248-327-6349
For Further Credit To	GREGORY BRAZELL
FFC A/C #	048-277185

Signature of Creditor:

Date: </br/>

By no later than June 24, 2020, you must mail this notice to the City of Detroit at the following address:

City of Detroit Claims Processing Center c/o KCC 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245

-B-1 -

Request for Taxpayer. Identification Number and Certification The Form to the requesier. On mot On to service a prooffermille for instructions and the letest information nd to EmpiRS. one be obtain. Here a required on the line of the least will be black and BIAZZII was, if different from absorb 33 \$ Check eppropriate for the federal for elegification of the parasic whose name is entered on line 1. Check only one of the infloring union boxes. 4 Premovino scolor into only to carbin emilità, cui intributa son transcitors en paga ils 🗌 C Desperation 🔲 di Corporation 🗆 Partografija : Trust Austria [] Limited labelity company. Enter the last classification ()— acceptantion, ()— acceptantion, ()— Partnership (**新聞的 建物 中央的 傳統** Andre Check the appropriate to the expension parts proportion, here observed in Parishmenthal Medic Check the appropriate basis in the line about the least are appropriate basis in the line about the large terminate course. Do not shock that ILO is charged as a single-planature ILO that is compared from it is show maken any number of that ILO is a plant ILO is the large that ILO is the course of the course of the course. It is considered in the course of the course of the course. Essential parties and कार्यन ही कार्युं Cite the helperions > these franches, street, and not execute no. See instructions. Deficit ~ = 48014 T List account numbered here (options) Taxpayer Equification Number (TIN) Enter your TIN in the sparcentage box. The TIN provided must make it in partic given on line I to send beakup withinking. The healthinking this is generally your social security number 1850 in However, for a resident effort, each proprieter, or disregarded entity, see the heart colors for Part I, inter For other and long, it is your employer complication number (SM). If you do not have a number, she have to get a round long. Modes (1 the account is an more than enements not the inclinations for line 1. Also see What Name and Mumber To who the Requester for guide lines on whose number to enter STREET CHANGE SERVICES 0 % N Certification Under penalties of penjury, I certify that 1. The number shown on this form is my correct tempayer is militarien number for I am writing for a number to be issued to might and a Lamout all before the package, withinking because, is I am our subject to backage, withinking because, is I am a verification become further to be interested in the interest of the in A. I am a U.S. citizen or when U.S. person (defined being) and

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Cat No. 1029 SX

Form # 4 (Flor: 10-2018)

- C-2 -

EXHIBIT B

BROKERAGE ACCOUNT AND DIRECTION FORM

TASITI	he of Creditor as s	et forth on proof of claim form:
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	KATMOND	Thompson DR.
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The above-named Creditor hereby designates the broker-dealer named below to receive the Creditor's Distribution of B-Notes in accordance with the Notice Regarding Status of New B Notes to be Distributed to the Holders of Allowed Class 14 Claims dated December 27, 2019 (the "Notice"). The Creditor acknowledges that neither the City nor the Disbursing Agent is obligated to confirm the accuracy of the information provided in this Brokerage Account and Direction Form, and that any Distribution of New B Notes is subject in all respects to the terms and conditions of the Notice, Plan and Order of the Bankruptcy Court.

Broker-Dealer Information (to be provided by broker/dealer)						
DTC Participant/Broker Name	FIFTH THIRD SECURITIES					
DTC Participant Broker #	048-277187 / 0226					
DTC Participant Contact Information (Name, Phone #)	SHANARI WILL TAMS, INVESTMENT EXECUTIVE 248.397.0349 7 John F. KENNEW PLACE HIGHLAND PARK IM 48203					
For Further Credit To	RAYMOND THOMPSON, Je					
FFC A/C#	048-277187					

Signature of Creditor:

Date:

By no later than June 24, 2020, you must mail this notice to the City of Detroit at the following address:

City of Detroit Claims Processing Center c/o KCC 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245

-B-1 -

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Exhibit D

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Exhibit E

Claims Waived for Failure to Timely Return Brokerage to Tax Information

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Number Creditor Name	Claim			
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Exhibit F

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

In re:

City of Detroit, Michigan,

Debtor.

Bankruptcy Case No. 13-53846

Judge Thomas J. Tucker

Chapter 9

CERTIFICATION OF NO RESPONSE OR OBJECTION REGARDING CITY OF DETROIT'S MOTION FOR AN ORDER (A) APPROVING FIRST AND FINAL DISTRIBUTION OF NEW B NOTES TO HOLDERS OF ALLOWED CLASS 14 CLAIMS UNDER THE CITY'S PLAN OF ADJUSTMENT AND (B) GRANTING OTHER RELATED RELIEF

On March 16, 2022, the City of Detroit ("City") filed the City of Detroit's Motion for an Order (A) Approving First and Final Distribution of New B Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment and (B) Granting Other Related Relief [Doc. No. 13521] ("Motion").

The Motion was served in accordance with the certificates of service at docket numbers 13522, 13534, 13535, and 13536.¹ No formal objections to the Motion have been filed and the deadline to do so has passed.

The City did receive a number of informal inquiries and objections with respect to the Motion, which it successfully worked to resolve. See Doc. Nos. 13528, 13530, 13553-56. One objection related to a claimant whose claim, claim number

¹ The last service occurred on April 12, 2022, by U.S. first class mail, and thus the deadline to object was April 30, 2022. No objections were filed by that date.

843, was inadvertently omitted from both Exhibits 6-B and 6-C. Doc. No. 13566; Doc. No. 13567 ("Mosley Order").

As set forth in the Motion, Exhibit 6-B to the Motion contains a list of the Holders² of Allowed Class 14 Claims that will receive Distributions, including the amount of each Claim and the amount of B Notes to be Distributed to the Claim Holder in respect of each Claim. Exhibit 6-C to the Motion contains a list of formerly Allowed Class 14 Claims that were subsequently disallowed and expunged under the Brokerage Order because the Holders failed to timely provide the necessary tax and brokerage account information required by the Brokerage Order.

As agreed by stipulation with the claimant's legal representative and approved by order of this Court in the Mosley Order, the B Notes for claim number 843 will be held in reserve by the City until (a) a personal representative for the claimant's estate is appointed and that representative returns tax and brokerage forms for the claim as required by the Mosley Order and the Brokerage Order, or (b) September 16, 2022. *Id.* Distributions to all claimants have been recalculated to account for this omitted claim and the informal objection resolutions noted above, resulting in slight changes in planned Distribution amounts for each claimant and thus slight

-2-

² Undefined capitalized terms have the meanings assigned to them in the Eighth Amended Plan for the Adjustment of Debts of the City of Detroit (October 22, 2014), filed on October 22, 2014 [Doc. No. 8045], and confirmed as modified on November 12, 2014 [Doc. No. 8272] ("Plan").

revisions to Exhibit 6-B and Exhibit 6-C. Revised versions of Exhibits 6-B and Exhibit 6-C are attached to the Certificate as Exhibits 6-B and 6-C (using the same numbering as in the Motion to avoid confusion), along with a short narrative summarizing the revisions to each exhibit.³

The City also attached a Distribution Notice to the Motion as Exhibit 6-A. A revised Distribution Notice and redline is attached to this Certification as Exhibit 6-A. The City will file a new Distribution Notice once a new date for Distribution has been selected (the previous target date of May 9 has passed), with the revised Exhibits 6-B and 6-C attached to this Certification.

A revised proposed order to the Motion is attached as Exhibit 1, followed by a redline to the form of the order that accompanied the Motion.

The City respectfully requests that the Court enter the proposed order attached as Exhibit 1.

13-53846-tit Doc 13612-6

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³ The City normally would provide redlines of the exhibit revisions, but because the Distribution to each and every claimant has been revised very slightly to account for the omitted Claim noted above, redlines proved to be voluminous and unhelpful.

Dated: May 20, 2022

CITY OF DETROIT LAW DEPARTMENT

By: /s/ Charles N. Raimi

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James Noseda (P52563)
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MILLER, CANFIELD, PADDOCK AND STONE, P.L.C.

By: /s/ Marc N. Swanson

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Email - swansonm@millercanfield.com

Counsel for the City of Detroit, Michigan

EXHIBIT 1

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

In re:

City of Detroit, Michigan,

Debtor.

Bankruptcy Case No. 13-53846

Judge Thomas J. Tucker

Chapter 9

ORDER (A) APPROVING FIRST AND FINAL DISTRIBUTION OF NEW B NOTES TO HOLDERS OF ALLOWED CLASS 14 CLAIMS UNDER THE CITY'S PLAN OF ADJUSTMENT AND (B) GRANTING OTHER RELATED RELIEF

This matter having come before the Court on the City of Detroit's Motion for an Order (A) Approving First and Final Distribution of New B Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment and (B) Granting Other Related Relief (the "Motion," Doc. No. 13521)¹; notice having been given by first-class mail to all known Holders of Class 14 Claims under the Plan, all creditors and other parties in interest who requested notice or alleged Class 14 Claims, and others, and by ECF to all participants registered to receive notice in this bankruptcy case, and no further notice being necessary or required; no objections having been timely filed to the Motion; the Court being fully advised in the premises; and there being good and sufficient cause to grant the relief requested,

¹ Capitalized terms used but not otherwise defined in this Order have the meanings given to them in the Motion.

THE COURT FINDS THAT:

- 1. The City's compliance with paragraph 6 of this Order will satisfy the City's obligation under the Plan to file a notice of the planned Distribution Date in all respects. No other or additional notice need be given.
- 2. Exhibit 6-B to the Certification of No Response or Objection Regarding City of Detroit's Motion for an Order (A) Approving First and Final Distribution of New B Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment and (B) Granting Other Related Relief ("Certification." Docket Number 13568) contains a complete and exhaustive list of Allowed Class 14 Claims entitled to Distributions under Class 14 of the Plan. These are the only Allowed Class 14 Claims that will receive Distributions under Class 14 of the Plan.
- 3. The Pro Rata Distribution that the City proposes on Exhibit 6-B to Holders of Allowed Class 14 Claims has been computed in accordance with the requirements of the Plan.
- 4. After making the Distributions listed on Exhibit 6-B of the Certification and compliance with the Mosley Order, the City will have fully satisfied its obligation under the Plan to Distribute B Notes to Holders of Allowed Class 14 Claims.

THE COURT ORDERS THAT:

5. The Motion is granted to the extent provided in this Order.

- 6. At least 14 calendar days prior to Distributing B Notes, the City is to file the revised Distribution Notice and its accompanying exhibits, as attached to the Certification.
- 7. The Distribution proposed on Exhibit 6-B to the Certification is authorized and approved.
- 8. Except as provided in paragraph 7 above and in the Mosley Order, no other Distribution of B Notes shall be made to the Holders of Allowed Class 14 Claims, no other alleged Holder of a Class 14 Claim shall be entitled to a Distribution under the Plan, and each such other alleged Holder of a Class 14 Claim shall be permanently estopped, barred, and enjoined from seeking a Distribution or any other relief from the City or any of its property.
- 9. The City and Disbursing Agent are authorized to make payments of accrued interest to the Holders of B Notes at any time and from time to time without further notice or order of the Court. Nothing in this Order shall affect the right of a Holder of an Allowed Class 14 Claim to receive accrued interest under its B Notes.
- 10. The reduction of the Disputed Unsecured Claims Reserve to \$0 is authorized and approved.
- 11. The \$138 in B Notes that will remain after the Distribution proposed on Exhibit 6-B of the Certification is completed will revert to the City and become City property.

- 12. This Order is entered in furtherance of this Court's reserved jurisdiction to enter any orders that may be necessary or appropriate to implement or consummate the provisions of the Plan, and to ensure that Distributions to Holders of Claims are accomplished in accordance with the provisions of the Plan.
- 13. In implementing and enforcing the terms of this Order and the Plan, the City and its Related Entities are entitled to all privileges and protections of the Plan, including the exculpation set forth in Article III.D.6.
- 14. This Order does not modify the Plan or the Confirmation Order. Each and every term and condition in the Plan and Confirmation Order, including, without limitation, those with respect to the Allowed Claims and Distributions, remains in full force and effect.
- 15. This Court retains jurisdiction over the interpretation and enforcement of this Order.

EXHIBIT 1-A

Redline to Proposed Order

EXHIBIT 1

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

In re:

Bankruptcy Case No. 13-53846

City of Detroit, Michigan,

Judge Thomas J. Tucker

Debtor.

Chapter 9

ORDER (A) APPROVING FIRST AND FINAL DISTRIBUTION OF NEW B NOTES TO HOLDERS OF ALLOWED CLASS 14 CLAIMS UNDER THE CITY'S PLAN OF ADJUSTMENT AND (B) GRANTING OTHER RELATED RELIEF

This matter having come before the Court on the City of Detroit's Motion for an Order (A) Approving First and Final Distribution of New B Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment and (B) Granting Other Related Relief (the "Motion," Doc. No. [13521]; notice having been given by first-class mail to all known Holders of Class 14 Claims under the Plan and all creditors and other parties in interest who requested notice or alleged Class 14 Claims, and others, and by ECF to all participants registered to receive notice in this bankruptcy case, and no further notice being necessary or required; no objections having been timely filed to the Motion; the Court being fully advised in the premises; and there being good and sufficient cause to grant the relief requested,

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¹ Capitalized terms used but not otherwise defined in this Order have the meanings given to them in the Motion.

THE COURT FINDS THAT:

- 1. The filing and service of the Motion satisfies City's compliance with paragraph 6 of this Order will satisfy the City's obligation under the Plan to file a notice of the planned Distribution Date in all respects. No other or additional notice need be given.
- 2. Exhibit 6-B to the Motion Certification of No Response or Objection Regarding City of Detroit's Motion for an Order (A) Approving First and Final Distribution of New B Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment and (B) Granting Other Related Relief ("Certification," Docket Number 13568) contains a complete and exhaustive list of Allowed Class 14 Claims entitled to a Distribution Distributions under Class 14 of the Plan. These are the only Allowed Class 14 Claims that will receive a Distribution Distributions under Class 14 of the Plan.
- 3. The Pro Rata Distribution that the City proposes on Exhibit 6-B to Holders of Allowed Class 14 Claims has been computed in accordance with the requirements of the Plan.
- 4. After making the Distributions listed on Exhibit 6-B of the MotionCertification and compliance with the Mosley Order, the City will have fully satisfied its obligation under the Plan to Distribute B Notes to Holders of Allowed Class 14 Claims.

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THE COURT ORDERS THAT:

- 5. The Motion is granted to the extent provided in its entiretythis Order.
- 6. At least 14 calendar days prior to Distributing B Notes, the City is to file the revised Distribution Notice and its accompanying exhibits, as attached to the Certification.
- <u>7.</u> 6. The Distribution proposed on Exhibit 6-B to the <u>MotionCertification</u>is authorized and approved.
 - 8. 7. Except as provided in paragraph 67 above and in the Mosley Order, no other Distribution of B Notes shall be made to the Holders of Allowed Class 14 Claims, no other alleged Holder of a Class 14 Claim shall be entitled to a Distribution under the Plan, and each such other alleged Holder of a Class 14 Claim shall be permanently estopped, barred, and enjoined from seeking a Distribution or any other relief from the City or any of its property.
 - 9. 8. The City and Disbursing Agent are authorized to make payments of accrued interest to the Holders of B Notes at any time and from time to time without further notice or order of the Court. Nothing in this Order shall affect the right of a Holder of an Allowed Class 14 Claim to receive accrued interest under its B Notes.
 - 10. 9. The reduction of the Disputed Unsecured Claims Reserve to \$0 is authorized and approved.

- 11. 10. The \$12438 in B Notes that will remain after the Distribution proposed on Exhibit 6-B of the MotionCertification is completed will revert to the City and become City property.
- 12. 11. This Order is entered in furtherance of this Court's reserved jurisdiction to enter any orders that may be necessary or appropriate to implement or consummate the provisions of the Plan, and to ensure that Distributions to Holders of Claims are accomplished in accordance with the provisions of the Plan.
- 13. 12. In implementing and enforcing the terms of this Order and the Plan, the City and its Related Entities are entitled to all privileges and protections of the Plan, including the exculpation set forth in Article III.D.6.
- 14. 13. This Order does not modify the Plan or the Confirmation Order. Each and every term and condition in the Plan and Confirmation Order, including, without limitation, those with respect to the Allowed Claims and Distributions, remains in full force and effect.
- 15. 14.—This Court retains jurisdiction over the interpretation and enforcement of this Order.

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EXHIBIT 6-A

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

In re:

Bankruptcy Case No. 13-53846

City of Detroit, Michigan,

Judge Thomas J. Tucker

Debtor.

Chapter 9

REVISED NOTICE OF FIRST AND FINAL DISTRIBUTION AND DISTRIBUTION DATE

PLEASE READ THIS NOTICE CAREFULLY!

This is the Revised Notice of the City of Detroit's first and final distribution of B Notes with respect to Allowed Class 14 "Other Unsecured Claims" in its bankruptcy case. If you hold a Class 14 Unsecured Claim in the City's bankruptcy case, you should read this Notice carefully, as it contains information related to the treatment of these claims. (Please note that this Revised Notice only discusses the Distribution of B Notes with respect to Allowed Class 14 Claims; accrued interest on the B Notes will be paid on a future date or dates to the Holders of B Notes.)

THIS REVISED NOTICE IS FOR INFORMATIONAL PURPOSES ONLY.

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Capitalized terms that are not defined in this Notice have the meanings given to them in the City of Detroit's Motion for an Order (A) Approving First and Final Distribution of New B Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment and (B) Granting Other Related Relief, filed at Docket Number 13521. Many of the terms referenced in that motion may be found in the Eighth Amended Plan for the Adjustment of Debts of the City of Detroit (October 22, 2014), filed on October 22, 2014 (Docket Number 8045), as modified and confirmed on November 12, 2014 (Docket Number 8272) (collectively, the "Plan"). The documents referenced here by Docket Number are available free of charge at the City of Detroit's bankruptcy website as maintained by Kurtzman Carson Consultants, LLC. That website may be accessed at http://www.kccllc.net/Detroit.

Exhibit 6-B² to this Revised Notice contains a list of all Allowed Class 14 Claims that will receive Distributions of B Notes as required under the City's confirmed bankruptcy Plan. Exhibit 6-B specifies the amount of B Notes to be Distributed to each of the Holders of these claims. Because these B Notes were issued in two series with identical terms, Exhibit 6-B lists the amount of each to be Distributed. If the Bankruptcy Court approves the City's planned Distribution, the Distribution of B Notes to Allowed Class 14 Claimants is expected to begin on or about DATE TO BE DETERMINED. Distributions will be made to the accounts previously identified by the Holders of these Allowed Class 14 Claims and may take a few days to complete. As required by an order of the Bankruptcy Court,³ if an attempt to Distribute B Notes to an account fails or is otherwise unsuccessful, the City will notify the Holder of the Claim so that the Claim Holder can take corrective action if needed or desired.

Exhibit 6-C contains a list of Claims that have been abandoned and that will not receive Distributions of B Notes. Holders of the Claims on Exhibit 6-C were contacted by mail several times but did not return the information necessary for the City to Distribute B Notes to them. As specified in an order of the Bankruptcy Court,⁴ all rights to Distributions on these Claims have been forfeited.

This is the final notice the City will file with respect to Distribution of B Notes.

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39104054.6/022765.00213

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² To reduce confusion, exhibit numbers to this Revised Notice use the same numbering as was used in the original Notice.

³ Order Granting City of Detroit's Motion to Establish Procedures for Distribution of New B Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment (Docket Number 13488).

⁴ Order Granting the City of Detroit's Motion to Implement Distributions of B Notes to Holders of Allowed Class 14 Claims Under the City's Confirmed Plan of Adjustment (Docket Number 13173).

EXHIBIT 6-A-Redline

Redline to Distribution Notice

EXHIBIT 6-A

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

In re:
Bankruptcy Case No. 13-53846
City of Detroit, Michigan,
Judge Thomas J. Tucker

Debtor.

Judge Thomas J. Tucker Chapter 9

REVISED NOTICE OF FIRST AND FINAL DISTRIBUTION AND DISTRIBUTION DATE

PLEASE READ THIS NOTICE CAREFULLY!

The Motion distributed with this This is the Revised Notice isof the City of Detroit's request to the Bankruptey Court for the Eastern District of Michigan to approve its first and final distribution of B Notes with respect to Allowed Class 14 "Other Unsecured Claims" in its bankruptcy case. If you hold a Class 14 Unsecured Claim in the City's bankruptcy case, you should read this Notice carefully, as it contains information related to the treatment of these claims. (Please note that this Revised Notice only discusses the dDistribution of B Notes with respect to Allowed Class 14 Claims; accrued interest on the B Notes will be paid on a future date or dates to the Holders of B Notes.)

Attached to the Motion are Exhibit 6-B and Exhibit 6-C.

391260275,1/022765.00213

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¹ Capitalized terms that are not defined in this Notice have the meanings given to them in the City of Detroit's Motion for an Order (A) Approving First and Final Distribution of New B Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment and (B) Granting Other Related Relief, to which this Notice is attachedfiled at Docket Number 13521. Many of the terms referenced in that motion may be found in the Eighth Amended Plan for the Adjustment of Debts of the City of Detroit (October 22, 2014), filed on October 22, 2014 (Docket Number 8045), as modified and confirmed on November 12, 2014 (Docket Number 8272) (collectively, the "Plan"). The documents referenced here by Docket Number are available free of charge at the City of Detroit's bankruptcy website as maintained by Kurtzman Carson Consultants, LLC. That website may be accessed at http://www.kccllc.net/Detroit.

THIS REVISED NOTICE IS FOR INFORMATIONAL PURPOSES ONLY.

Exhibit 6-B² to this Revised Notice contains a list of all Allowed Class 14 Claims that will receive a Distribution Distributions of B Notes as required under the City's confirmed bankruptcy Plan. Exhibit 6-B specifies the amount of B Notes to be Distributed to each of the Holders of these claims. Because these B Notes were issued in two series with identical terms, Exhibit 6-B lists the amount of each to be Distributed. If the Bankruptcy Court approves the City's planned Distribution, the Distribution of B Notes to Allowed Class 14 Claimants is expected to begin on or about May 9, 2922 [DATE TO BE DETERMINED]. Distributions will be made to the accounts previously identified by the Holders of these Allowed Class 14 Claims and may take a few days to complete. As required by an order of the Bankruptcy Court, 23 if an attempt to Distribute B Notes to an account fails or is otherwise unsuccessful, the City will notify the Holder of the Claim so that the Claim Holder can take corrective action if needed or desired.

Exhibit 6-C contains a list of Claims that have been abandoned and that will not receive a <u>Distribution Distributions</u> of B Notes. Holders of the Claims on Exhibit 6-C were contacted by mail several times but did not return the information necessary for the City to Distribute B Notes to them. As specified in an order of the Bankruptcy Court, ³⁴ all rights to Distributions on these Claims have been forfeited.

This is the final notice the City will sendfile with respect to Distribution of B Notes. If you hold a Class 14 Claim in the City's bankruptey case and expect a Distribution of B Notes, you should review Exhibits 6-B and 6-C carefully! If your Claim is either listed on Exhibit 6-C (the list of forfeited Claims) or simply not included in the list on Exhibit 6-B (the list of Claims to receive B Notes), and you believe this to be in error, you should object or otherwise respond to the Motion as directed in the Notice of Opportunity to Object to City of Detroit's Motion for an Order (A) Approving First and Final Distribution of New B Notes to Holders of

391260275.1/022765.00213

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² To reduce confusion, exhibit numbers to this Revised Notice use the same numbering as was used in the original Notice.

²³ Order Granting City of Detroit's Motion to Establish Procedures for Distribution of New B Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment (Docket Number 13488).

³⁴ Order Granting the City of Detroit's Motion to Implement Distributions of B Notes to Holders of Allowed Class 14 Claims Under the City's Confirmed Plan of Adjustment (Docket Number 13173).

Allowed Class 14 Claims Under the City's Plan of Adjustment and (B) Granting Other Related Relief, attached as Exhibit 2 to the Motion.

Please be further advised that if you object, you will need to explain why you believe you are entitled to a Distribution. Objections, for example, by claimants who simply failed to return the forms required to receive a Distribution or who otherwise failed to comply with requirements of the City's Plan or the orders of the Bankruptey Court are unlikely to be successful. If you have reason to believe, however, that your Claim was omitted from Exhibit 6-B in error, you should take this last and only opportunity to object before the B Notes are Distributed. No further Distributions of B Notes will be made at any time other than the Distributions identified in Exhibit 6-B.

EXHIBIT 6-B

LIST OF PLANNED DISTRIBUTIONS TO HOLDERS OF ALLOWED CLASS 14 CLAIMS AND BRIEF SUMMARY OF REVISIONS

Summary of Revisions

- 1. Order entered at Docket Number 13567 provides that the City will reserve notes for claim number 843. This results in a reserve for claim 843 (face value \$280,000) being added at the bottom of Exhibit 6-B. Correspondingly, this amount is added to the total amount of claims. Claim 843 represents 0.13% of total claims.
- 2. Orders entered at Docket Numbers 13530, 13554, and 13556 added lines for claim numbers 1189, 2403, and 2859 to Exhibit 6-B. These changes, along with the change in the preceding paragraph, mean that claims on Exhibit 6-B receiving a distribution now represent 98.3% of all Allowed Class 14 Claims, an increase from the 95.9% shown on the original exhibit. Correspondingly, forfeited claims represent 1.57% of the total, down from the 4.07% shown previously.
- 3. As a result the addition of claim number 843, all other claims experienced minor reductions as the B Notes are distributed pro rata. For example, the first claim on the list, claim number 12 held by Jessie Payne, was originally scheduled to receive \$285,712 in face value of B Notes. This claim's pro rata share of B Notes falls to \$285,340 after inclusion of claim number 843, a decrease of \$372. The distribution of B Notes to the next claim, claim number 13, decreases only \$10 because it is significantly smaller than claim number 12.
- 4. The rounding effects are slightly different after all of the calculations are complete. Thus, where the first set of calculations had \$124 in face value of B Notes left undistributable, the revised calculation has \$138 in face value of B Notes undistributable.

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Davistron, Frank 3 66/000 00 0.03% \$ 5/683 00 \$ 5/14/00 \$ \$ 5/14/00 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ <th< th=""><th>98</th><th>Carter, Steven C.</th><th>\$ 105,521.33</th><th>0.05%</th><th>\$ 00.966.6</th><th>107.00 \$</th><th>10,103.00</th><th>0.05%</th></th<>	98	Carter, Steven C.	\$ 105,521.33	0.05%	\$ 00.966.6	107.00 \$	10,103.00	0.05%
Bartell, Dana Strong	996	Davistion, Frank	3 - \$60,000.00	0.03%	5,683.00 \$		5,744,00	0.03%
Statement Bratcher Statement Brancher Stateme	626	Bartell, Dana	\$ 75,000.00	0.03%	\$ 7,104.00 \$	76.00 \$	7,180.00	0.03%
Section Sect	<u>\$</u>	Shannon Bratcher	\$ 27,500.00	0.01%	\$ 2,605.00 \$	28 00 \$	2,633.00	%L0.0
Contract Legete	1001	Jennifer Burton	55,000.00	0.03%	\$ 5,210.00 \$	\$ 00'95	5,266.00	0.03%
Joura Vann S	1002	Charnita Legette	\$	0.03%	\$ 6,157.00 \$	\$ 00.99	6,223:00	0.03%
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Contract Administrator Financial Guaranty Insurance Company S 5,150,000,00 2.39% \$ 487,859.00 \$ 5,262.00 \$ 493,121.00 Brown, Jessica fit Al Harvey, Gregory The Realty Company \$ 75,000,00 0.03% \$ 7,104.00 \$ 76.00 \$ 776.00 The Realty Company	1138	Wilmington Trust, National Association, as successor	5 644,277,66	0.30%	\$ 61,032.00 \$	658:00	61.690.00	0.30%
Financial Gueranty Insurance Company	ι:	Contract Administrator						
Brown, Jessica Bt Al. Harvey, Gregory The Realty Company To 231/838/12 The Realty Company		Financial Guaratty Insurance Company	\$ 5,150,000,00	2.39%	\$ 487,859.00 \$	5,262,00 \$	493,121,00	2.39%
## 75,000.00 0.03% \$ 7,104.00 \$ 76.00 \$ 7,180.00 The Realty Company	1221		15,000,00	0.01%	3	15.00 \$	1,435.00	0.01%
1590 11be Kealty Company	15/21	Harvey, Gregory	\$ 75,000,00	0.03%	\$ 7,104.00 \$	3.00.9	7,180.00	0.03%
「それの自然を必要を見る自己ではないのでは、これでは、これでは、これでは、これでは、これでは、これでは、これでは、これ	1.390	The Kealty Company	237,838.12	%IL0	\$ 22,530,00 \$	243 00 S	22.773.00	P.L.

Creditor Name	Claim Amount	Claims	Series 2014B-1	Series 2014B-2		SETTENTION
Calloway, Lorraine	\$ 32,500.00	0.02%	\$ 3.078.00 \$	33.00 \$	3.111.00	%200
1440 Smith Reno	75,000.00	0.03%	S: 7.104.00 S	\$ 00.92	7.180.00	%E0.0
Suell, Geraldine	\$ 45,000.00	0.02%	\$ 4,262.00 \$	45.00 \$	4,307.00	0.02%
Darshay Cunningham	\$ 75,000:00	0.03%	7,104,00 \$	\$ 00.92	7.180.00	\$ \$000 ask
Goudy, Larentinna	\$ 30,000.00	0.01%	\$ 2,841.00 \$	30.00	2.871.00	0.01%
Rogers, Jason	\$ 40,000.00	0.02%	3,789.00	\$ 00.00	3 829 00	S 0.02%
Brooks, I-chauntay	\$ 75,000.00	0.03%		76.00	7,180.00	0.03%
1554 Clayton, Julius	120,000.00	0.06%	\$ 11.367.00 \$	122.00	11.489.00	2900
ean a minor by his next thend coniss	\$	0.03%	5,683.00 \$	61,00 \$	5,744.00	0.03%
Thompson, Keith	30,000.00	%10.0	S 2.841.00. \$	20000	7.871.00	2010
	\$ 48,000.00	0.02%	\$ 4,547.00 \$	49.00 \$	4.596.00	0.02%
Patricia Ramirez	5 600,000,00	0.28%	\$ ~ ~56.837.00 \$	613:00 8	57.450.00	%XCO
sociates, P.C.	\$ 905,718.65	0.42%	\$ 85,798.00	925.00	86.723.00	0.42%
Detroit Police Officers Association (DPOA)	\$ 12,500,000.00	5.81%	\$1,184,124,00-\$	12,774,00	1.196.898.00	581%
	\$ 55,000.00	0.03%	\$ 5,210,00 \$	56.00 \$	5,266,00	0.03%
Gerali Grae	\$ 55,000:00	0.03%	\$ 5,210,000	\$6.00.\$		3 0.03%
Janet Johnson	\$ 115,000,00	0.05%	\$ 10,893.00 \$	117.00 \$	11,010.00	0.05%
Mcpherson, Randall	30,000.00	0.01%	5 2,841.00 \$	\$ 00.06	2,871.00	0.01%
Brandt, Charlotte	75,000,00	0.03%	7,104.00 \$	76.00 \$	7,180.00	0.03%
Turk Mark Charles and Control of the	40,000.00	0.02%	\$ 3,789.00 \$	40.00	= 3,829,00	0.02%
Melvin Lyje Larsen	30,000.00	0.01%	\$ 2,841.00 \$	30.00	2,871.00	0.01%
Court A TITLE CONTROLL OF THE CONTROL OF THE CONTRO	829,567,58	0.39%	\$	847,00	≈ 79,431.00 <	0.39%
Submit of Wesson Corp	5 75,000.00	0.03%	7,104,00 \$	76,00 \$	7,180.00	0.03%
ouciel onawnee oraniey	S 100,000,00	0.05%	5,472.00 \$	102:00	9,574.00	0.05%
⊣ √	35,000.00	0.02%	s 3,315.00 S	35.00 \$	3,350.00	0.02%
Harris, Sammie Kevin	100,000,00	* 0.05%	5	1 102.00 8	9.574.00	0.05%
Unions Et Al,	14,771,270.00	6.87%	\$ 1,399,281.00 \$	15,095.00 \$	1,414,376,00	6.87%
Baltour, Delshone.	29,176,02	001%	2,763.00	2900 %	2792.00	7 N 67 62
Michigan AFSCME Council 25 and its affiliated Detroit	\$ 95,380,410.00	44.34%	\$ 9,035,380.00 \$	97,473.00 \$	9,132,853.00	44.34%
Wember	S CAR S S CAR AS	のである。		Control of the second of the s		
	00,000,001	\$ 60 T	13,134,00	141:00 .5	13,275,00	0.06%
した。そのできた。これである。これでは、これをは、これではなられたのでは Charter County of Wayne		THE PERSON			计算机器 建筑地域	
Charter County of Warre	700,000.00	0.355U	66,310.00	715.00 \$	67,025.00	0.33%
Steven Wolsk as Dersonal Demonstration of the Total of	27-100-100-100-100-100-100-100-100-100-10	%/I.0	34,533.00	372.00 \$	34,905.00	0.17%
lak, Dec	00'000'665	0.17% 1	33,629,00 \$	362,00 \$	33,991,00	0.17%
2660 TIG TO THE TOTAL STATE OF THE PROPERTY OF	350,000,00	0.16%	33,155,00	- 100/4SE	333512.00	2001/0
Tipolovinent Opportunity Commission	00 000 00					

New B Notes to Be Distributed to Claimants

% of 5 Note Distribution	45.4102.3%	0.03%	0.70%	9.67%	%200	0.59%	0.12%	98.30%	157%	E063%	\$100.00%
Total	2:106;540:00	5,948.00	144,171.00	459,608.00 1,991,638.00	14,385:00	121,528.00	25,212.00 1,435.00	20,246,048.00	\$323,751.00	\$26,810,00	. 20,596,669,00. . 20,596,747.00 . 138.00
Notes in the Distributed and Series 2014 B-2	22,482,00	\$ 00'69	1,538.00 \$	4,905,00° \$ 21,256.00 \$	153.00* \$	1,297.00 \$	269.00 \$ 15.00 \$	216,041.00 \$	\$3,433.00	286.00	219,760,000 \$ 20,596,609,00 219,825,60 \$ 20,596,747,00 65,00 \$ 7
Series 2014B-1	1023% \$5. 2,084,038,00. \$	\$ 5,885.00 \$	\$ 142,633.00 \$	\$ 1,970,382.00 \$	5 14232.00 \$	L SAGONOSAGO	24,943.00 S 1,420.00 S	20,030,007,00 \$	320,318.00	26,524.00	100:00% \$ 20:376,849:00 S E 20:376,922:00 S E 20:376,922:00 S
Claims	1023%	0.03%	0.70%	9.67%	0.07%	\$ %65.0 \$	0.12%	8 %05'86	22.2%	013%	100:00%
Claim Amount	\$ 22;000;000:00:	\$ 62,132.00 \$ 3421995.25	\$ 1,505,684.00	\$ 20,800,000.00	\$ * 150,240,00	\$ 1,269,203.13	\$ 263,312,50 \$ 15,000,00	8 211,443,775.74	\$ 3,381,622.12	5. 280,000.00	\$ 7215 <u>1</u> 165,397.86
Vamber Creation Name	3683- Macomb Interceptor Drain Drainage Districtby and through the Macomb County Public Works Commissioner	3731 State of Michigan, Department of Transportation 3750 State of Michigan, Dept. of, Edvironmental Outlity	3751 State of Michigan, Dept. of Environmental Quality	SAY GOUR OF WAYNE	3843 American Homé Assurance Company Charts Excess	3846 Loevy and Loevy	David riaron Stephanie Brown	Subtotal Control of the Control of t	Claims for feited for lack of brokerage or tax information	843 Shelia Mosley - Reserved by Court Order	Total B Notes Available Undistributable due to 'rounding' requirements.
Number	3683	3731 3750	3751	3832	3843 3843	3846	3848				

* B Notes can only be distributed in whole dollar increments, and distributions must reflect that. This leaves a small amount of left over notes that cannot be distributed.

Page 3 of 3

EXHIBIT 6-C

LIST OF HOLDERS OF ALLOWED CLASS 14 CLAIMS THAT DID NOT COMPLY WITH THE BROKERAGE ORDER AND WHOSE CLAIMS HAVE BEEN DISALLOWED AND EXPUNGED AND BRIEF SUMMARY OF REVISIONS

Summary of Revisions

- 1. Orders entered at Docket Numbers 13530 and 13554 resulted in claim numbers 1189 and 2403 being markedly reduced on Exhibit 6-C and claim number 2859 being removed from Exhibit 6-C.
- 2. As a result, whereas claims in the total amount of \$8,745,272.12 had been listed as having been forfeited on Exhibit 6-C, the revised Exhibit 6-C now shows \$3,381,622.12 in claims forfeited. This represents a reduction of \$5,363,650.

Exhibit G

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

In re:	Case No. 13-53846
City of Detroit, Michigan,	Judge Thomas J. Tucker
Debtor.	Chapter 9

ORDER (A) APPROVING FIRST AND FINAL DISTRIBUTION OF NEW B NOTES TO HOLDERS OF ALLOWED CLASS 14 CLAIMS UNDER THE CITY'S PLAN OF ADJUSTMENT AND (B) GRANTING OTHER RELATED RELIEF

This case is before the Court on the motion entitled "City of Detroit's Motion for an Order (A) Approving First and Final Distribution of New B Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment and (B) Granting Other Related Relief" (Docket # 13521, the "Motion"). Notice having been given by first-class mail to all known Holders of Class 14 Claims under the Plan, all creditors and other parties in interest who requested notice or alleged Class 14 Claims, and others, and by ECF to all participants registered to receive notice in this bankruptcy case, and no further notice being necessary or required; no timely objections having been filed to the Motion; and the Court finding good cause to enter this Order,

¹ Capitalized terms used but not otherwise defined in this Order have the meanings given to them in the Motion.

THE COURT FINDS THAT:

- 1. The City's compliance with paragraph 6 of this Order will satisfy the City's obligation under the Plan to file a notice of the planned Distribution Date in all respects. No other or additional notice need be given.
- 2. Exhibit 6-B to the certification filed by the City of Detroit on May 20, 2022, entitled "Certification of No Response or Objection Regarding City of Detroit's Motion for an Order (A) Approving First and Final Distribution of New B Notes to Holders of Allowed Class 14 Claims Under the City's Plan of Adjustment and (B) Granting Other Related Relief" (Docket # 13568, the "Certification") contains a complete and exhaustive list of Allowed Class 14 Claims entitled to Distributions under Class 14 of the Plan. These are the only Allowed Class 14 Claims that will receive Distributions under Class 14 of the Plan.
- 3. The Pro Rata Distribution that the City proposes on Exhibit 6-B to Holders of Allowed Class 14 Claims has been computed in accordance with the requirements of the Plan.
- 4. After making the Distributions listed on Exhibit 6-B of the Certification and compliance with the Mosley Order, the City will have fully satisfied its obligation under the Plan to Distribute B Notes to Holders of Allowed Class 14 Claims.

IT IS ORDERED THAT:

- 5. The Motion is granted to the extent provided in this Order.
- 6. At least 14 calendar days prior to Distributing B Notes, the City must file the revised Distribution Notice and its accompanying exhibits, as attached to the Certification.
- 7. The Distribution proposed on Exhibit 6-B to the Certification is authorized and approved.
- 8. Except as provided in paragraph 7 above and in the Mosley Order, no other Distribution of B Notes will be made to the Holders of Allowed Class 14 Claims, no other alleged Holder of a Class 14 Claim will be entitled to a Distribution under the Plan, and each such other alleged Holder of a Class 14 Claim will be permanently estopped, barred, and enjoined from seeking a Distribution or any other relief from the City or any of its property.
- 9. The City and Disbursing Agent are authorized to make payments of accrued interest to the Holders of B Notes at any time and from time to time without further notice or order of the Court. Nothing in this Order will affect the right of a Holder of an Allowed Class 14 Claim to receive accrued interest under its B Notes.
- 10. The reduction of the Disputed Unsecured Claims Reserve to \$0 is authorized and approved.

- 11. The \$138 in B Notes that will remain after the Distribution proposed on Exhibit 6-B of the Certification is completed will revert to the City and become City property.
- 12. This Order is entered in furtherance of this Court's reserved jurisdiction to enter any orders that may be necessary or appropriate to implement or consummate the provisions of the Plan, and to ensure that Distributions to Holders of Claims are accomplished in accordance with the provisions of the Plan.
- 13. In implementing and enforcing the terms of this Order and the Plan, the City and its Related Entities are entitled to all privileges and protections of the Plan, including the exculpation set forth in Article III.D.6.
- 14. This Order does not modify the Plan or the Confirmation Order. Each and every term and condition in the Plan and Confirmation Order, including, without limitation, those with respect to the Allowed Claims and Distributions, remains in full force and effect.
- 15. This Court retains jurisdiction over the interpretation and enforcement of this Order.

Signed on May 20, 2022



/s/ Thomas J. Tucker

Thomas J. Tucker United States Bankruptcy Judge

By: /s/ Marc N. Swanson

Marc N. Swanson (P71149) 150 West Jefferson, Suite 2500

Detroit, Michigan 48226

Telephone: (313) 496-7591 Facsimile: (313) 496-8451

swansonm@millercanfield.com

March 16, 2022