

Adam C. Rogoff (AR-0820)
COOLEY GODWARD KRONISH LLP
1114 Avenue of the Americas
New York, NY 10036
Telephone: (212) 479-6000
Telecopy: (212) 479-6275
Attorneys for Bayonne Medical Center, Debtor-in-Possession

Stephen V. Falanga (SF-6414)
CONNELL FOLEY LLP
85 Livingston Avenue
Roseland, NJ 07068
Telephone: (973) 535-0500
Telecopy: (973) 535-9217
Attorneys for Bayonne Medical Center, Debtor-in-Possession

Andrew H. Sherman (AS-6061)
Valerie A. Hamilton (VH-5697)
SILLS CUMMIS & GROSS, PC
One Riverfront Plaza
Newark, NJ 07102
Telephone: (973) 643-7000
Telecopy: (973) 643-6500
Attorneys for the Official Committee of Unsecured Creditors

In re:

BAYONNE MEDICAL CENTER,

Debtor-in-Possession.

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY

Honorable Morris Stern

Case No. 07-15195 (MS)

Chapter 11

**NOTICE OF NONVOTING STATUS WITH RESPECT TO
CONTINGENT, UNLIQUIDATED OR DISPUTED CLAIMS
AND CLAIMS WHICH ARE NOT LISTED ON THE DEBTOR'S SCHEDULES**

PLEASE TAKE NOTICE that on February 23, 2009, the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court") approved the Disclosure Statement With Respect to the Joint Plan of Liquidation of Bayonne Medical Center (the "Disclosure Statement") for use by Bayonne Medical Center, the debtor and debtor-in-possession in the



above-captioned case (the “Debtor”) and the Official Committee of Unsecured Creditors (the “Committee”) of the Debtor, in soliciting acceptances or rejections of its Joint Plan of Liquidation (the “Joint Plan”) from holders of certain impaired claims who are (or may be) entitled to receive distributions under the Joint Plan. A copy of the Joint Plan is attached as Exhibit A to the Disclosure Statement which is enclosed herewith.

UNDER THE BANKRUPTCY CODE, ONLY HOLDERS OF ALLOWED CLAIMS OR INTERESTS MAY VOTE TO ACCEPT OR REJECT A JOINT PLAN OF REORGANIZATION. YOUR CLAIM, IF ANY, HAS BEEN IDENTIFIED AS UNLIQUIDATED, CONTINGENT OR DISPUTED OR IS NOT LISTED ON THE DEBTOR’S SCHEDULES. ACCORDINGLY, THE ENCLOSED DOCUMENTS ARE PROVIDED FOR INFORMATIONAL PURPOSES ONLY. IF YOU WISH TO DISPUTE THIS CLASSIFICATION AND SEEK TEMPORARY ALLOWANCE OF YOUR CLAIM FOR VOTING PURPOSES, YOU MUST: (i) SEEK TEMPORARY ALLOWANCE OF YOUR CLAIM FOR VOTING PURPOSES ON OR BEFORE MARCH 16, 2009 AT 4:00 P.M. (EASTERN TIME), BY FILING AN APPROPRIATE MOTION (A “RULE 3018 MOTION”) WITH THE BANKRUPTCY COURT; (ii) REQUEST A BALLOT FROM THE SOLICITATION AGENT IDENTIFIED BELOW, AND (iii) ON OR BEFORE MARCH 26, 2009 AT 4:00 P.M. (PACIFIC TIME) COMPLETE AND RETURN THE BALLOT ACCORDING TO THE INSTRUCTIONS CONTAINED ON THE BALLOT. THE PROCEDURES FOR FILING A RULE 3018 MOTION, INCLUDING THE DEADLINE OF MARCH 16, 2009, ESTABLISHED BY THE BANKRUPTCY COURT FOR FILING SUCH MOTIONS, ARE SET FORTH IN THE SOLICITATION PROCEDURES ORDER ENCLOSED HEREWITH. IF YOU HAVE ANY QUESTIONS ABOUT THE STATUS OF YOUR CLAIM(S) OR INTEREST(S), YOU SHOULD CONTACT THE SOLICITATION AGENT, KURTZMAN CARSON CONSULTANTS LLC, 2335 ALASKA AVE., EL SEGUNDO, CA 90245, ATTN: BAYONNE MEDICAL CENTER PLAN SOLICITATION.

PLEASE TAKE FURTHER NOTICE that a hearing to consider confirmation of the Joint Plan (the “Confirmation Hearing”), will be held at 11:30 a.m. (Eastern Time) on April 7, 2009 before the Honorable Morris Stern, in the United States Bankruptcy Court, 50 Walnut Street, Newark, New Jersey 07102. The Confirmation Hearing may be continued from time to time by announcing such continuance in open court and the Joint Plan may be further modified, if necessary, pursuant to 11 U.S.C. § 1127 prior to, during, or as a result of the Confirmation Hearing, without further notice to parties in interest. Any party in interest objecting to the Joint Plan shall file objections (a “Confirmation Objection”) to the confirmation of the Joint Plan no later than March 31, 2009 at 4:00 p.m. Eastern Time). Any Confirmation Objection must: (a) be in writing; (b) comply with the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules; (c) state the grounds for the objection and the legal and factual basis therefor; (d) reference with specificity the text of the Joint Plan to which objection is made; and (e) be filed with the Court, together with proof-of-service, and served so as to be RECEIVED no later than the Confirmation Objection Deadline by the following parties: (a) the Debtor’s counsel, Adam C. Rogoff, Esq., Cooley Godward Kronish LLP, 1114 Avenue of the Americas, New York, NY 10036; (b) counsel to the Official Committee of Unsecured Creditors, Andrew H. Sherman, Esq., Sills Cummis & Gross, PC, One Riverfront Plaza, Newark, NJ 07102; and (c) the Office of the United States Trustee, Mitchell Hausman, Esq., One Newark Center, Newark, New

Jersey 07102. Confirmation Objections not timely filed and served in the manner set forth above shall not be considered and shall be deemed overruled.

PLEASE TAKE FURTHER NOTICE that copies of the Joint Plan, the Disclosure Statement and pleadings and orders in the Debtor's case are publicly available, for review at the office of the Clerk, United States Bankruptcy Court for the District of New Jersey, 50 Walnut Street, Newark, New Jersey 07102, and at the Solicitation Agent's website, www.kccllc.net (Clients/Active Cases/Bayonne Medical Center). Copies of the Joint Plan, the Disclosure Statement and pleadings and orders in the Debtor's case may also be obtained, at the Debtor's expense, by contacting Kurtzman Carson Consultants LLC, 2335 Alaska Ave., El Segundo, CA 90245.