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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

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In re:	)	Case No. 07-33849
	)	Jointly Administered
MOVIE GALLERY, INC., et al., <sup>1</sup>	)	Chapter 11
	)	Hon. Douglas O. Tice, Jr.
Debtors.	)	

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**NOTICE OF PLAN SUPPLEMENT: DISCLOSURES IN ACCORDANCE  
WITH SECTION 1129(a)(5) OF THE BANKRUPTCY CODE**

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**PLEASE TAKE NOTICE THAT** the above-captioned debtors (collectively, the “Debtors”) have filed with the Court the Debtors’ disclosures in accordance with section 1129(a)(5) of the Bankruptcy Code,<sup>2</sup> which are attached hereto as Exhibit A.

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<sup>1</sup> The Debtors in these proceedings are: Movie Gallery, Inc.; Hollywood Entertainment Corporation; M.G. Digital, LLC; M.G.A. Realty I, LLC; MG Automation LLC; and Movie Gallery US, LLC.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Second Amended Joint Plan of Reorganization of Movie Gallery, Inc. and Its Debtor Subsidiaries under Chapter 11 of the Bankruptcy Code.



Richmond, Virginia  
Dated: April 4, 2008

/s/ Marc J. Carmel

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## **EXHIBIT A**

**Disclosure in accordance with Section 1129(a)(5) of the Bankruptcy Code**

1. The following individuals are proposed to serve, as of the Effective Date, as a director of the Reorganized Debtors:
  - a. Joe T. Malugen
  - b. Thomas B. McGrath
  - c. Mark Holliday
  - d. Richard Shorten
  - e. Steven Scheiwe
  - f. Neil Subin
  - g. Robert Fiorella
  
2. As set forth in Article VI.A.3. of the Plan, on the Effective Date, the Debtors shall assume all of the Employee-Related Agreements.