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## IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In re:	)	Case No. 07-33849
	)	Jointly Administered
MOVIE GALLERY, INC., et al., <sup>1</sup>	)	Chapter 11
	)	Hon. Douglas O. Tice, Jr
Debtors.	)	
	)	

## NOTICE OF PLAN SUPPLEMENT: REVISED LIST OF NON-RELEASED PARTIES

PLEASE TAKE NOTICE THAT the above-captioned debtors (collectively, the

"Debtors") have filed with the Court the revised list of Non-Released Parties<sup>2</sup> attached hereto as

Exhibit A.3

Exhibit A attached hereto, the form of the Amended and Restated First Amended Lien Credit Agreement, the form of the Amended and Restated Second Lien Credit Agreement and each of the other documents filed as part of the Plan Supplement are subject to continuing review and revision by the Debtors, the First Lien Agents, the First Lien Lenders, the Second Lien Agents, the Second Lien Lenders, Sopris and the Committee.



K&E 12664105.

The Debtors in these proceedings are: Movie Gallery, Inc.; Hollywood Entertainment Corporation; M.G. Digital, LLC; M.G.A. Realty I, LLC; MG Automation LLC; and Movie Gallery US, LLC.

Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Second Amended Joint Plan of Reorganization of Movie Gallery, Inc. and Its Debtor Subsidiaries under Chapter 11 of the Bankruptcy Code.

Richmond, Virginia Dated: April 8, 2008

## /s/ Marc J. Carmel

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## **EXHIBIT A**

- 1. Boards, Inc. and any Affiliates thereof
- 2. Boards Video Company, LLC and any Affiliates thereof
- 3. Mark J. Wattles and any relative (as defined in section 101(45) of the Bankruptcy Code) thereof