

Richard M. Cieri (NY 4207122)
KIRKLAND & ELLIS LLP
Citigroup Center
153 East 53rd Street
New York, New York 10022-4611
Telephone: (212) 446-4800

Michael A. Condyles (VA 27807)
Peter J. Barrett (VA 46179)
Ronald A. Page, Jr. (VA 71343)
KUTAK ROCK LLP
Bank of America Center
1111 East Main Street, Suite 800
Richmond, Virginia 23219-3500
Telephone: (804) 644-1700

and

Anup Sathy, P.C. (IL 6230191)
Marc J. Carmel (IL 6272032)
KIRKLAND & ELLIS LLP
200 East Randolph Drive
Chicago, Illinois 60601-6636
Telephone: (312) 861-2000

Co-Counsel to the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:)	Case No. 07-33849
)	Jointly Administered
MOVIE GALLERY, INC., et al., ¹)	Chapter 11
)	Hon. Douglas O. Tice, Jr.
Debtors.)	

**NOTICE OF PLAN SUPPLEMENT: SUPPLEMENTAL LIST TO REVISED
SCHEDULE OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES (OTHER
THAN UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY)**

PLEASE TAKE NOTICE THAT the above-captioned debtors (collectively, the “Debtors”) have filed with the Court² a revised schedule of Assumed Executory Contracts and Unexpired Leases (other than Unexpired Leases of nonresidential real property) (the “Revised Schedule”) [Docket No. 2337]. The Debtors hereby supplement the Revised Schedule by adding

¹ The Debtors in these proceedings are: Movie Gallery, Inc.; Hollywood Entertainment Corporation; M.G. Digital, LLC; M.G.A. Realty I, LLC; MG Automation LLC; and Movie Gallery US, LLC.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Second Amended Joint Plan of Reorganization of Movie Gallery, Inc. and Its Debtor Subsidiaries under Chapter 11 of the Bankruptcy Code with Technical Modifications [Docket No. 2188].



the following Executory Contract listed on Exhibit A attached hereto. Additionally, notwithstanding anything in Article VI.B.4 of the Plan to the contrary, the Debtors, in their discretion, may preserve and retain historical intercompany obligations.

Richmond, Virginia
Dated: May 19, 2008

/s/ Marc J. Carmel

Richard M. Cieri (NY 4207122)
KIRKLAND & ELLIS LLP
Citigroup Center
153 East 53rd Street
New York, New York 10022-4611
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

and

Anup Sathy, P.C. (IL 6230191)
Marc J. Carmel (IL 6272032)
KIRKLAND & ELLIS LLP
200 East Randolph Drive
Chicago, Illinois 60601-6636
Telephone: (312) 861-2000
Facsimile: (312) 861-2200

and

Michael A. Condyles (VA 27807)
Peter J. Barrett (VA 46179)
Ronald A. Page, Jr. (VA 71343)
KUTAK ROCK LLP
Bank of America Center
1111 East Main Street, Suite 800
Richmond, Virginia 23219-3500
Telephone: (804) 644-1700
Facsimile: (804) 783-6192
Co-Counsel to the Debtors

EXHIBIT A

Supplement to Revised Schedule of Assumed Executory Contracts and Unexpired Leases¹

Contract Counterparty	Debtor Entity	Contract Type	Contract Description
Hollywood Entertainment Corporation	Movie Gallery, Inc.	Promissory Note	Amended and Restated Intercompany Promissory Note in the principal amount of \$300,000,000, dated May 6, 2008

¹ Notwithstanding anything in Article VI.B.4 of the Plan to the contrary, the Debtors, in their discretion, may preserve and retain historical intercompany obligations.