

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF HAWAII**

In re:

CHA Hawaii, LLC., et al.,¹

Debtors.

This document relates to:
All Cases Except CHA Hawaii, LLC

Case No. 08-01369
(Chapter 11 Cases)
(Jointly Administered)

Judge: Robert J. Faris

**ORDER (I) APPROVING FIRST AMENDED DISCLOSURE
STATEMENT FOR FIRST AMENDED JOINT PLAN OF
REORGANIZATION FOR HAWAII MEDICAL CENTER, LLC,
HAWAII MEDICAL CENTER EAST, LLC, AND HAWAII MEDICAL
WEST, LLC PROPOSED BY THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS, HAWAII MEDICAL CENTER, LLC,
HAWAII MEDICAL CENTER EAST, LLC, HAWAII MEDICAL
CENTER WEST, LLC, AND HAWAII PHYSICIANS GROUP, LLC,
(II) FIXING VOTING RECORD DATE, (III) APPROVING
SOLICITATION AND NOTICE PROCEDURES, (IV) APPROVING
FORMS OF BALLOTS AND VOTING AND TABULATION
PROCEDURES, (V) SCHEDULING A HEARING AND
ESTABLISHING NOTICE AND OBJECTION PROCEDURES, AND
(VI) GRANTING RELATED RELIEF²**

Upon the motion of the Official Committee of Unsecured Creditors in the above captioned cases (the “Creditors Committee”) for the entry of an order (I) approving the solicitation and notice procedures, (II) approving voting and tabulation procedures, and (III) scheduling a hearing to consider confirmation of its

¹ CHA Hawaii, LLC, a Delaware limited liability company (Tax No. 20-3827186); Hawaii Medical Center, LLC, a Hawaii limited liability company (Tax No. 20-3409838); Hawaii Medical Center East, LLC, a Hawaii limited liability company (Tax No. 51-0598670); and Hawaii Medical Center West, LLC, a Hawaii limited liability company (Tax No. 51-0598672).

² Please note that the Court has edited the proposed order submitted by counsel for the proponents, including paragraphs 7, 28, 29, 31, 32 and 34.



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plan of reorganization (Docket No. 788) (the “Motion”); and with respect to the Disclosure Statement for Joint Plan of Reorganization for Hawaii Medical Center LLC, Hawaii Medical Center East LLC, and Hawaii Medical Center West, LLC Proposed by the Official Committee of Unsecured Creditors, Hawaii Medical Center, LLC, Hawaii Medical Center East LLC, Hawaii Medical Center West, LLC, and Hawaii Physicians Group, LLC (Docket No. 1150) (the “Joint Disclosure Statement”); pursuant to sections 105, 502, 1125, 1126, and 1128 of title 11 of the United States Code (the “Bankruptcy Code”), Rules 2002, 3003, 3001, 3017, 3018 and 3020 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 3017-1 of the Local Rules of the Bankruptcy Court for the District of Hawaii (the “Local Rules”); and upon consideration of the Joint Disclosure Statement and the various objections thereto (collectively, the “Objections”); and upon the hearing held before this Court on April 5, 2010 to consider the adequacy of the Joint Disclosure Statement; and following the foregoing hearing, the First Amended Disclosure Statement for First Amended Joint Plan of Reorganization for Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, and Hawaii Medical Center West, LLC Proposed by the Official Committee of Unsecured Creditors, Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, Hawaii Medical Center West, LLC, and Hawaii Physicians Group, LLC (the “First Amended Joint Disclosure Statement”) was filed; and upon

consideration of the First Amended Joint Disclosure Statement; and it appearing that the relief requested in the Motion and the approval of the First Amended Joint Disclosure Statement is in the best interests of the Debtors' estates, their creditors, and other parties-in-interest; the Bankruptcy Court has jurisdiction over this matter pursuant to 28 U.S.C. §1334; this proceeding is a core proceeding pursuant to 28 U.S.C. §157; venue of this proceeding is proper in this district pursuant to 28 U.S.C. §§1408 and 1409; that adequate notice of the Motion and the Joint Disclosure Statement and opportunity for objection thereto has been given; and that no other notice need be given; and after due deliberation and sufficient cause appearing therefore,

IT IS HEREBY ORDERED THAT:

1. The Motion is granted to the extent set forth herein.
2. The notice of the Motion and the First Amended Joint Disclosure Statement previously given constitutes good and sufficient notice to all interested parties and no other or further notice need be provided.
3. The First Amended Joint Disclosure Statement contains "adequate information" within the meaning of section 1125 of the Bankruptcy Code.
4. The First Amended Joint Disclosure Statement is APPROVED. All unresolved Objections have been addressed on the record of the hearing held by this Court on April 5, 2010.

5. Kurtzman Carson Consultants LLC (the “Balloting Agent”) is hereby authorized to serve as the Balloting Agent.

6. With respect to the Joint Plan (as defined below), April 5, 2010 is established as the Voting Record Date for purposes of determining: (a) the Holders of Claims who are entitled to receive the Solicitation Package or such other notices and materials pursuant to the Solicitation Procedures; (b) the Holders of Claims in each of the Voting Classes; and (c) whether Claims have been transferred properly to an assignee pursuant to Bankruptcy Rule 3001(e) such that the assignee can vote as the Holder of the Claim. For clarity, and to ensure that there is no confusion as a result of “last-minute” claims trading activity, the proper holder of a docketed proof of claim or scheduled claim shall be determined by reference to the official claims register as may be modified by notices of transfer filed and reflected on the Court’s official docket (ECF) at 11:59 p.m. (Hawaii Time) on April 5, 2010, and only those registered holders of claims as reflected on the docket together with the Balloting Agent’s database on the Voting Record Date shall be entitled to vote. The Holders of any Claims filed after the Voting Record Date shall not be entitled to vote.

7. The Voting Deadline for the Joint Plan shall be 5:00 p.m. (Pacific Time) on the date that is seven (7) days prior to the Confirmation Hearing.

8. The forms of the Ballots attached hereto as Exhibit 1 adequately address the particular needs of these chapter 11 cases and are appropriate for each class of claims that is entitled to vote to accept or reject the First Amended Joint Plan of Reorganization for Hawaii Medical Center LLC, Hawaii Medical Center East, LLC, and Hawaii Medical Center West, LLC Proposed by the Official Committee of Unsecured Creditors, Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, Hawaii Medical Center West, LLC, and Hawaii Physicians Group, LLC (the “Joint Plan”).

9. The period, set forth below, during which the Creditors Committee, Hawaii Medical Center, LLC, Hawaii Medical Center East LLC, Hawaii Medical Center West, LLC, and Hawaii Physicians Group, LLC (the “Plan Proponents”) may solicit acceptances to the Joint Plan is a reasonable and adequate period of time under the circumstances for creditors to make an informed decision to accept or reject the Joint Plan.

10. The procedures for distribution of the Solicitation Package and in the Solicitation Procedures satisfy the requirements of the Bankruptcy Code and the Bankruptcy Rules.

11. The procedures for the solicitation and tabulation of votes to accept or reject the Joint Plan (as more fully set forth below) provide a fair and equitable voting process and are consistent with section 1126 of the Bankruptcy Code.

12. The Solicitation Procedures, as substantially in the form attached as Exhibit 2 to this Order, and incorporated by reference herein, are hereby approved; provided, that parties-in-interest may request from the Court supplementation or amendments to the Solicitation Procedures to further facilitate the competing plans solicitation process.

13. The Balloting Agent shall serve on creditors the Solicitation Package, which will contain the following: an envelope containing the Solicitation Package from the Plan Proponents, which shall be in the form of either a CD-ROM or paper copies; provided however, that the appropriate Ballots, voting instructions, letter describing the Joint Plan, and a pre-addressed, postage-paid return envelope for each Ballot shall be served in hard copy. The Balloting Agent shall receive and tabulate all Ballots accepting and rejecting the Joint Plan. The Debtors' estates shall be responsible for the Balloting Agent's fees and expenses allocable to the solicitation, approval, and tabulation of votes to accept or reject the Joint Plan.

14. The Balloting Agent shall distribute the Solicitation Package³ to Holders of Claims in the Voting Classes under the Joint Plan, which includes Holders of Claims in Class 5, Class 6, and Class 7.

15. The Solicitation Package shall include:

- a) the Joint Plan;

³ Unless stated otherwise, all capitalized terms not defined herein shall have the meanings as set forth in the Motion or in the Joint Plan, as applicable.

- b) the Disclosure Statement for the Joint Plan;
- c) this Order (without exhibits, except the Solicitation Procedures);
- d) the Confirmation Hearing Notice (in the form attached as Exhibit 3 to this Order);
- e) the appropriate Ballots⁴ and voting instructions;
- f) a pre-addressed, pre-paid return envelope for each Ballot; and
- g) a letter describing the Joint Plan, substantially in the form attached hereto as Exhibit 4 which is hereby approved and which shall only be sent to Holders of Claims in Class 6 and Class 7.

16. The Balloting Agent shall distribute the Confirmation Hearing Notice to all other parties in interest not entitled to vote.

17. The Solicitation Packages shall be mailed no later than April 16, 2010. The Solicitation Packages shall be mailed together with any solicitation materials distributed in connection with the solicitation of votes on the Joint Plan.

18. The Plan Proponents are authorized to make non-substantive and/or administrative changes to the documents that are to be included in the Solicitation Package prior to their mailing and publication without further order of the Bankruptcy Court, including, without limitation, the insertion of dates and times approved by the Bankruptcy Court, changes to correct typographical and grammatical errors, pagination changes, the removal of language that indicates that

⁴ All Holders of Claims in multiple Classes shall receive separate Ballots for such Claims in each Class. Holders of Claims in Class 7 under the Joint Plan will receive Ballots for Convenience Class Claims with respect to the Joint Plan.

the documents have not been approved by the Bankruptcy Court, and other conforming changes among such documents.

19. The forms of Ballots (substantially in the forms attached hereto as Exhibit 1) are hereby approved.

20. All votes to accept or to reject the Joint Plan must be cast by using the appropriate Ballot.

21. Except as otherwise determined by this Court, all Ballots must be properly executed, completed, and delivered by (a) first-class mail, in the return envelope provided with each Ballot, (b) overnight courier, or (c) personal delivery, so that such Ballots are actually received by the Balloting Agent no later than the Voting Deadline.

22. Holders of Interests in Class 8 under the Joint Plan are deemed to have rejected the Joint Plan and, therefore, are not entitled to vote to accept or reject the Joint Plan on account of such Interests pursuant to section 1126(g) of the Bankruptcy Code or otherwise.

23. Holders of Claims in certain other Non-Voting Classes are deemed to have accepted the Joint Plan and, therefore, are not entitled to vote to accept or reject the Joint Plan on account of such Claims pursuant to section 1126(f) of the Bankruptcy Code or otherwise, including, in particular, the Holders of Claims in Class 1, Class 2, Class 3, and Class 4 under the Joint Plan.

24. The Plan Proponents and the Balloting Agent shall be excused: (a) from giving notice or providing service of any kind upon any Person to whom the Debtors mailed the Disclosure Statement Hearing Notice or any other notices or materials approved for distribution pursuant to this Order or otherwise and received any of such notices returned by the USPS or other carrier marked “undeliverable as addressed,” “moved, left no forwarding address,” “forwarding order expired,” or any similar reason, unless the Debtors or the Balloting Agent have been informed in writing by such Person, or are otherwise aware of that Person’s new address. If a Person has changed its mailing address after the Petition Date, the burden shall be on such Person, not the Debtors, to advise the Balloting Agent of the new address. If a Disclosure Statement Hearing Notice or a Solicitation Package is returned to the Balloting Agent as “undeliverable as addressed,” “moved, left no forwarding address,” “forwarding order expired,” or another similar reason, the Debtors shall make a reasonable attempt to search their records for any new or alternative address(es) at which the Claim Holder may receive the relevant materials, and shall re-send the materials to the new or alternative address(es) if and to the extent identified by the Debtors.

25. Only the following Holders of Impaired Claims in Voting Classes shall be entitled to vote on the Joint Plan with regard to such Claims:

- a) Holders of Claims for which Proofs of Claim have been timely filed, as reflected on the Claims Register, as of the Voting Record Date;
- b) Holders of Claims that are listed in the Debtors' Schedules, with the exception of those Claims that are listed in the Schedules as contingent, unliquidated, and/or disputed (excluding such Claims listed in the Debtors' Schedules that have been superseded by a timely-filed Proof of Claim); or
- c) Holders whose Claims arise pursuant to an agreement or settlement with the Debtors that has been executed and approved by the Bankruptcy Court prior to the Voting Record Date, as reflected in a document filed with the Bankruptcy Court, pursuant to an order of the Bankruptcy Court, or pursuant to a document executed by the Debtors pursuant to authority granted by the Bankruptcy Court, regardless of whether a Proof of Claim has been filed.

26. The hierarchy described in Paragraph D.2 of the Solicitation Procedures to be used to determine the Claim amount associated with each creditors' vote is controlling for voting purposes and is hereby approved.

27. The voting procedures and standard assumptions in tabulating Ballots and Master Ballots set forth in Section D.3 of the Solicitation Procedures are hereby approved.

28. Any objections to confirmation must be filed and served by May 17, 2010 at 11:59 p.m. (Hawaii Time). Any objection to the confirmation of the Joint Plan must:

- a) Be in writing;
- b) Conform to the Bankruptcy Rules and the Local Rules;
- c) State the name and address of the objecting party and the amount and nature of the Claim or interest of such Person;
- d) State with particularity the basis and nature of any objection to the Joint Plan; and
- e) Be filed, contemporaneously with proof of service, with the Bankruptcy Court, and served so that it is actually received by the notice parties identified in the Confirmation Hearing Notice no later than the General Objection Deadline or the SFHS Objection Deadline, as applicable.

29. Responses to objections to confirmation of the Joint Plan shall be filed and served not later than three (3) calendar days prior to the Confirmation Hearing, at 11:59 p.m. (Hawaii Time).

30. The confirmation hearing with respect to the Joint Plan shall commence on May 24, 2010 at 2:00 p.m. (Hawaii Time) (the “Confirmation Hearing”) and may be continued from time to time by the Court or the Plan

Proponents without further notice other than adjournments or continuances announced in open court.

31. Any party that intends to object (a “Plan Objector”) to confirmation of the Joint Plan shall serve initial written discovery no later than April 19, 2010. The Plan Proponents and any Plan Objector shall disclose to each other, but not file with the Bankruptcy Court, the identity of all fact witnesses that such party may call to testify at the Confirmation Hearing no later than April 19, 2010. All non-expert discovery shall be completed no later than fourteen (14) days prior to the Confirmation Hearing.

32. LBR 9016-2 shall apply to the Confirmation Hearing. Any party that seeks to cross-examine any declarant shall file notice of intent to cross-examine the declarant no later than four (4) calendar days prior to the Confirmation Hearing. In the event that cross-examination is timely requested, the declarant shall be made available in person at the Confirmation Hearing. The testimony of hostile witnesses or of third party witnesses unwilling to provide a declaration shall be compelled in the manner prescribed under the Federal Rules of Bankruptcy Procedure. Lists of rebuttal expert witnesses, along with rebuttal expert reports and declarations, shall be exchanged no later than seven (7) days before the Confirmation Hearing. All expert discovery shall be completed by May 20, 2010.

Paragraphs 33 and 35 of this court's order of March 18, 2010 (docket no. 1127) are hereby amended to conform with this paragraph.

33. The parties shall exchange exhibit lists no later than fourteen (14) days prior to the Confirmation Hearing. Any objections to the admission of exhibits shall be filed and served no later than seven (7) days prior to the Confirmation Hearing.

34. The Plan Proponents are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

35. Notwithstanding the possible applicability of Bankruptcy Rules 6004, 7062, 9014, or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

36. This Bankruptcy Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.


 **/s/ Robert J. Faris**
United States Bankruptcy Judge
Dated: 04/13/2010

EXHIBIT 1
[Form of Ballots]

**IN THE UNITED STATES BANKRUPTCY COURT FOR THE
DISTRICT OF HAWAII**

In re:

CHA HAWAII, LLC, et al.,

Debtors.

Case No. 08-01369

Chapter 11

(Jointly Administered)

(Honorable Robert J. Faris)

This document relates to:

ALL CASES EXCEPT

CHA HAWAII, LLC

BALLOT

**FOR ACCEPTING OR REJECTING THE FIRST AMENDED JOINT PLAN OF
REORGANIZATION FOR HAWAII MEDICAL CENTER, LLC, HAWAII MEDICAL
CENTER EAST, LLC, AND HAWAII MEDICAL CENTER WEST, LLC PROPOSED
BY THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, HAWAII
MEDICAL CENTER, LLC, HAWAII MEDICAL CENTER EAST, LLC, HAWAII
MEDICAL CENTER WEST, LLC, AND HAWAII PHYSICIANS GROUP, LLC**

**CLASS 5
SFHS CLAIM**

**PLEASE READ AND FOLLOW THE ENCLOSED VOTING INSTRUCTIONS
CAREFULLY BEFORE COMPLETING THE BALLOT.**

This Ballot is being sent to you because records indicate that you are a Holder of a Class 5 SFHS Claim against Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC and/or Hawaii Medical Center West, LLC (the “Debtors”). The Debtors, the Official Committee of Unsecured Creditors (the “Creditors Committee”), and Hawaii Physicians Group, LLC (“HPG,” together with the Debtors and the Creditors Committee, the “Plan Proponents”) have filed the “First Amended Joint Plan of Reorganization for Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, and Hawaii Medical Center West, LLC Proposed by the Official Committee of Unsecured Creditors, Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, Hawaii Medical Center West, LLC, and Hawaii Physicians Group, LLC” (the “Plan”) that accompanies this Ballot. You may vote to accept or reject the Plan. The Plan and your rights under the Plan are described in the “First Amended Disclosure Statement for First Amended Joint Plan of Reorganization for Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, and Hawaii Medical Center West, LLC Proposed by the Official Committee of Unsecured Creditors, Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, Hawaii Medical Center West, LLC, and Hawaii Physicians Group, LLC” (the “Disclosure Statement”) that is enclosed with this Ballot. If a copy of the Disclosure Statement or the Plan is not enclosed with this Ballot, you may request a copy from Kurtzman Carson Consultants LLC (“KCC” or the “Voting Agent”) by calling 310-823-9000 or by going to the website at <http://www.kccllc.net/chahawaii>. Capitalized terms not defined in this Ballot are as defined in the Plan and the Disclosure Statement.

This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan and making certain certifications with respect thereto. If you believe you have received this Ballot in error, please call the Voting Agent at 310-823-9000.

You should carefully and thoroughly review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim under the Plan. Your Claim has been placed in Class 5 under the Plan. If you hold Claims in more than one Class, you will receive a Ballot for each Class in which you are entitled to vote. You should timely return all Ballots for each Class in which you are entitled to vote. In addition, one or more of your affiliates may receive one or more Ballots with respect to their Class 5 Claims. All Persons receiving Ballots with respect to Class 5 Claims should return completed Ballots in accordance with the instructions set forth in their Ballot.

If your Ballot is not received by KCC on or before 5:00 p.m. prevailing Pacific Time on _____, 2010, and such deadline is not extended, your vote will not be counted. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

This Ballot is divided into two parts:

PART I WHO SHOULD USE THIS BALLOT; HOW TO USE THIS BALLOT

PART II ITEMS ON THE BALLOT

- Item 1. Certifications
- Item 2. Amount of your Class 5 Claim
- Item 3. Vote - Acceptance or Rejection of the Plan

APPENDIX A INSTRUCTIONS FOR COMPLETING THE CLASS 5 BALLOT

PART I WHO SHOULD USE THIS BALLOT; HOW TO USE THIS BALLOT

Holders of the Class 5 SFHS Claim should use this Ballot to cast a vote to accept or reject the Plan. This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan. This Ballot does not constitute, and shall not be deemed to be, a proof of Claim or an assertion or admission of a Claim. **A return envelope accompanies this Ballot. You must return this Ballot so that KCC receives this Ballot on or before 5:00 p.m. prevailing Pacific Time on _____, 2010 (the "Voting Deadline").**

PART II ITEMS ON THE BALLOT

Item 1. Certifications.

By returning this Ballot, you certify to the Bankruptcy Court, and the Plan Proponents that:

- (i) you hold a Class 5 SFHS Claim;
- (ii) neither you nor anyone else has cast a Ballot with respect to the Class 5 SFHS Claim identified in Item 2 or, if you or someone else has cast a Ballot with respect to the Class 5 SFHS Claim identified in Item 2, that Ballot is revoked; and
- (iii) all authority conferred or agreed to be conferred pursuant to this Ballot, and every obligation of the undersigned hereunder shall be binding upon the transferees, successors, assigns, heirs, executors, administrators, trustees in bankruptcy and legal representatives of the

undersigned and shall not be affected by, and shall survive, the death or incapacity of the undersigned.

Item 2. Amount of your Class 5 SFHS Claim

Name of Holder: [_____]

Amount of Class 5 SFHS Claim: [_____]

Item 3. Vote - Acceptance or Rejection of the Plan

THE PLAN PROPONENTS RECOMMEND THAT YOU ACCEPT THE PLAN BY CHECKING THE "TO ACCEPT THE PLAN" BOX

The Holder of the Claim set forth in Item 2 votes (please check one):	
<input type="checkbox"/> TO ACCEPT THE PLAN, CHECK HERE	<input type="checkbox"/> TO REJECT THE PLAN, CHECK HERE

If you do not vote on your Ballot to either accept or reject the Plan or if you vote on your Ballot to both accept and reject the Plan, then your Ballot will be counted as a vote to accept the Plan.

Dated: _____

Name: _____
(Print or Type)

Signature: _____

By: _____
(If Appropriate)

Title: _____
(If Appropriate)

Telephone Number: _____

Street Address: _____

City, State and Zip Code: _____

PLEASE COMPLETE, SIGN AND DATE THE BALLOT AND RETURN IT TO KCC IN THE ENVELOPE PROVIDED.

APPENDIX A

VOTING INSTRUCTIONS FOR COMPLETING THE BALLOT

Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC and/or Hawaii Medical Center West, LLC (the “Debtors”), the Official Committee of Unsecured Creditors (the “Creditors Committee”), and Hawaii Physicians Group, LLC (“HPG,” together with the Debtors and the Creditors Committee, the “Plan Proponents”) are soliciting your vote with respect to the “First Amended Joint Plan of Reorganization for Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, and Hawaii Medical Center West, LLC Proposed by the Official Committee of Unsecured Creditors, Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, Hawaii Medical Center West, LLC, and Hawaii Physicians Group, LLC” (the “Plan”). Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan and the “First Amended Disclosure Statement for First Amended Joint Plan of Reorganization for Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, and Hawaii Medical Center West, LLC Proposed by the Official Committee of Unsecured Creditors, Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, Hawaii Medical Center West, LLC, and Hawaii Physicians Group, LLC” (the “Disclosure Statement”). Please review the Plan and the Disclosure Statement carefully and thoroughly before you vote. **The attached Ballot may not be used for any purpose other than to cast votes to accept or reject the Plan.**

To have your vote count, you must complete, sign and return the attached Ballot so that it is received by the Voting Agent, at the applicable address below, no later than **5:00 p.m. prevailing Pacific Time, on _____, 2010 (the “Voting Deadline”).**

Hawaii Medical Center Ballot Processing
c/o Kurtzman Carson Consultants LLC
2335 Alaska Avenue
El Segundo, CA 90245

1. A Class will accept the Plan if (a) the Holders (other than any Holder designated under section 1126(e) of the Bankruptcy Code) of at least two-thirds in amount of the Allowed Claims actually voting in such Class have voted to accept the Plan and (b) the Holders (other than any Holder designated under section 1126(e) of the Bankruptcy Code) of more than one-half in number of the Allowed Claims actually voting in such Class have voted to accept the Plan. The Plan Proponents also reserve the right, pursuant to the terms and conditions set forth in the Plan, to seek confirmation of the Plan pursuant to section 1129(b) of the Bankruptcy Code. Please review the Disclosure Statement for more information.

2. To ensure that your vote is counted, you must (a) complete the Ballot, (b) indicate your decision either to accept or reject the Plan in the boxes provided in Part II Item 3 of the Ballot, and (c) sign and timely return the Ballot in the enclosed envelope.

3. If a Ballot is received after the Voting Deadline, it will not be counted. Except as otherwise provided herein, delivery of Ballots will be deemed made only when the original executed Ballot is **actually** timely **received** by the Voting Agent. In all cases, sufficient time should be allowed to assure timely delivery. **Delivery of a Ballot to the Voting Agent by facsimile, e-mail or any other electronic means will not be accepted. No Ballot should be sent to the Debtors, the Creditors Committee, HPG or their financial or legal advisors.**

4. If multiple Ballots are received from a Holder with respect to the same Claim, the last Ballot timely received or otherwise accepted will supersede and revoke any earlier received Ballot(s).

5. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.

6. The Ballot does not constitute, and shall not be deemed to be, a proof of claim or an assertion or admission of a Claim.

7. Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an entity, indicate your relationship with such entity and the capacity in which you are signing. In addition, please provide your name and mailing address if different from that set forth on the Ballot.

8. If you hold Claims in more than one Class under the Plan, you may receive more than one Ballot, each coded for a different Class. Each Ballot votes only your Claims indicated on that Ballot. Please complete and return each Ballot you receive.

9. The Ballot must be returned in sufficient time to allow it to be RECEIVED by the Voting Agent by no later than 5:00 p.m. prevailing Pacific Time on or before the Voting Deadline. If you believe you have received the wrong Ballot, please contact the Voting Agent immediately.

PLEASE COMPLETE, SIGN AND DATE THE BALLOT AND RETURN IT TO THE VOTING AGENT IN THE ENVELOPE PROVIDED.

PLEASE RETURN YOUR BALLOT PROMPTLY!

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE VOTING AGENT TOLL FREE AT
(310) 823-9000**

**IN THE UNITED STATES BANKRUPTCY COURT FOR THE
DISTRICT OF HAWAII**

In re:

CHA HAWAII, LLC, et al.,

Debtors.

Case No. 08-01369

Chapter 11

(Jointly Administered)

(Honorable Robert J. Faris)

This document relates to:

ALL CASES EXCEPT

CHA HAWAII, LLC

BALLOT

**FOR ACCEPTING OR REJECTING THE FIRST AMENDED JOINT PLAN OF
REORGANIZATION FOR HAWAII MEDICAL CENTER, LLC, HAWAII MEDICAL
CENTER EAST, LLC, AND HAWAII MEDICAL CENTER WEST, LLC PROPOSED BY THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS, HAWAII MEDICAL CENTER,
LLC, HAWAII MEDICAL CENTER EAST, LLC, HAWAII MEDICAL CENTER WEST, LLC,
AND HAWAII PHYSICIANS GROUP, LLC**

CLASS 6

GENERAL UNSECURED CLAIMS

**PLEASE READ AND FOLLOW THE ENCLOSED VOTING INSTRUCTIONS CAREFULLY
BEFORE COMPLETING THE BALLOT.**

This Ballot is being sent to you because records indicate that you are a Holder of a Class 6 General Unsecured Claim against Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC and/or Hawaii Medical Center West, LLC (the "Debtors"). The Debtors, the Official Committee of Unsecured Creditors (the "Creditors Committee"), and Hawaii Physicians Group, LLC ("HPG," together with the Debtors and the Creditors Committee, the "Plan Proponents") have filed the "First Amended Joint Plan of Reorganization for Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, and Hawaii Medical Center West, LLC Proposed by the Official Committee of Unsecured Creditors, Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, Hawaii Medical Center West, LLC, and Hawaii Physicians Group, LLC" (the "Plan") that accompanies this Ballot. You may vote to accept or reject the Plan. The Plan and your rights under the Plan are described in the "First Amended Disclosure Statement for First Amended Joint Plan of Reorganization for Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, and Hawaii Medical Center West, LLC Proposed by the Official Committee of Unsecured Creditors, Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, Hawaii Medical Center West, LLC, and Hawaii Physicians Group, LLC" (the "Disclosure Statement") that is enclosed with this Ballot. If a copy of the Disclosure Statement or the Plan is not enclosed with this Ballot, you may request a copy from Kurtzman Carson Consultants LLC ("KCC" or the "Voting Agent") by calling 310-823-9000 or by going to the website at <http://www.kccllc.net/chahawaii>. Capitalized terms not defined in this Ballot are as defined in the Plan and the Disclosure Statement.

This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan and making certain certifications with respect thereto. If you believe you have received this Ballot in error, please call the Voting Agent at 310-823-9000.

You should carefully and thoroughly review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim under the Plan. Your Claim has been placed in Class 6 under the Plan. If you hold Claims in more than one Class, you will receive a Ballot for each Class in which you are entitled to vote. You should timely return all

Ballots for each Class in which you are entitled to vote. In addition, one or more of your affiliates may receive one or more Ballots with respect to their Class 6 Claims. All Persons receiving Ballots with respect to Class 6 Claims should return completed Ballots in accordance with the instructions set forth in their Ballot.

If your Ballot is not received by KCC on or before 5:00 p.m. prevailing Pacific Time on _____, 2010, and such deadline is not extended, your vote will not be counted. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

This Ballot is divided into two parts:

PART I WHO SHOULD USE THIS BALLOT; HOW TO USE THIS BALLOT

PART II ITEMS ON THE BALLOT

- Item 1. Certifications
- Item 2. Amount of your Class 6 Claim
- Item 3. Election to have your Class 6 General Unsecured Claim treated as a Class 7 Convenience Claim.
- Item 4. Vote - Acceptance or Rejection of the Plan

APPENDIX A INSTRUCTIONS FOR COMPLETING THE CLASS 6 BALLOT

PART I WHO SHOULD USE THIS BALLOT; HOW TO USE THIS BALLOT

Holders of Class 6 Claims should use this Ballot to cast a vote to accept or reject the Plan. This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan. This Ballot does not constitute, and shall not be deemed to be, a proof of Claim or an assertion or admission of a Claim. **A return envelope accompanies this Ballot. You must return this Ballot so that KCC receives this Ballot on or before 5:00 p.m. prevailing Pacific Time on _____, 2010 (the “Voting Deadline”).**

PART II ITEMS ON THE BALLOT

Item 1. Certifications.

By returning this Ballot, you certify to the Bankruptcy Court, and the Plan Proponents that:

- (i) you hold a Class 6 General Unsecured Claim;
- (ii) neither you nor anyone else has cast a Ballot with respect to the Class 6 General Unsecured Claim identified in Item 2 or, if you or someone else has cast a Ballot with respect to the Class 6 General Unsecured Claim identified in Item 2, that Ballot is revoked; and
- (iii) all authority conferred or agreed to be conferred pursuant to this Ballot, and every obligation of the undersigned hereunder shall be binding upon the transferees, successors, assigns, heirs, executors, administrators, trustees in bankruptcy and legal representatives of the undersigned and shall not be affected by, and shall survive, the death or incapacity of the undersigned.

Item 2. Amount of your Class 6 General Unsecured Claim

Name of Holder: [_____]

Amount of Class 6 General Unsecured Claim: [_____]

Item 3. Election to have your Class 6 Claim treated as a Class 7 Claim

Pursuant to the Plan, each Holder of a Class 6 Allowed General Unsecured Claim in an amount greater than \$5,000 may elect to have its Claim reduced to \$5,000 and treated as an Allowed Class 7 Convenience Claim. Each Holder of an Class 6 Allowed General Unsecured Claim in an amount greater than \$5,000 who elects to have such Holder's Allowed General Unsecured Claim treated as a Convenience Claim shall receive a \$2,500 Cash distribution (50% of \$5,000) from the Reorganized Debtors on the Effective Date. Such election may be made on such Holder's Ballot.

IF AND ONLY IF the Holder of the Claim set forth in Item 2 elects to have such Claim treated as a Class 7 Convenience Claim, check the box below:	
<input type="checkbox"/>	By checking this box, the Holder of the Claim set forth in Item 2 elects to have such claim reduced to \$5,000 and treated as a Class 7 Convenience Claim.

Item 4. Vote - Acceptance or Rejection of the Plan

THE PLAN PROPONENTS RECOMMEND THAT YOU ACCEPT THE PLAN BY CHECKING THE "TO ACCEPT THE PLAN" BOX

The Holder of the Claim set forth in Item 2 votes (please check one):	
<input type="checkbox"/> TO ACCEPT THE PLAN, CHECK HERE	<input type="checkbox"/> TO REJECT THE PLAN, CHECK HERE

If you do not vote on your Ballot to either accept or reject the Plan or if you vote on your Ballot to both accept and reject the Plan, then your Ballot will be counted as a vote to accept the Plan.

Dated: _____

Name: _____
(Print or Type)

Signature: _____

By: _____
(If Appropriate)

Title: _____
(If Appropriate)

Telephone Number: _____

Street Address: _____

City, State and Zip Code: _____

PLEASE COMPLETE, SIGN AND DATE THE BALLOT AND RETURN IT TO KCC IN THE ENVELOPE PROVIDED.

APPENDIX A

VOTING INSTRUCTIONS FOR COMPLETING THE BALLOT

Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC and/or Hawaii Medical Center West, LLC (the “Debtors”), the Official Committee of Unsecured Creditors (the “Creditors Committee”), and Hawaii Physicians Group, LLC (“HPG,” together with the Debtors and the Creditors Committee, the “Plan Proponents”) are soliciting your vote with respect to the “First Amended Joint Plan of Reorganization for Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, and Hawaii Medical Center West, LLC Proposed by the Official Committee of Unsecured Creditors, Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, Hawaii Medical Center West, LLC, and Hawaii Physicians Group, LLC” (the “Plan”). Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan and the “First Amended Disclosure Statement for First Amended Joint Plan of Reorganization for Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, and Hawaii Medical Center West, LLC Proposed by the Official Committee of Unsecured Creditors, Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, Hawaii Medical Center West, LLC, and Hawaii Physicians Group, LLC” (the “Disclosure Statement”). Please review the Plan and the Disclosure Statement carefully and thoroughly before you vote. **The attached Ballot may not be used for any purpose other than to cast votes to accept or reject the Plan.**

To have your vote count, you must complete, sign and return the attached Ballot so that it is received by the Voting Agent, at the applicable address below, no later than **5:00 p.m. prevailing Pacific Time, on _____, 2010 (the “Voting Deadline”).**

Hawaii Medical Center Ballot Processing
c/o Kurtzman Carson Consultants LLC
2335 Alaska Avenue
El Segundo, CA 90245

1. A Class will accept the Plan if (a) the Holders (other than any Holder designated under section 1126(e) of the Bankruptcy Code) of at least two-thirds in amount of the Allowed Claims actually voting in such Class have voted to accept the Plan and (b) the Holders (other than any Holder designated under section 1126(e) of the Bankruptcy Code) of more than one-half in number of the Allowed Claims actually voting in such Class have voted to accept the Plan. The Plan Proponents also reserve the right, pursuant to the terms and conditions set forth in the Plan, to seek confirmation of the Plan pursuant to section 1129(b) of the Bankruptcy Code. Please review the Disclosure Statement for more information.

2. To ensure that your vote is counted, you must (a) complete the Ballot, (b) indicate your decision either to accept or reject the Plan in the boxes provided in Part II Item 3 of the Ballot, and (c) sign and timely return the Ballot in the enclosed envelope.

3. If a Ballot is received after the Voting Deadline, it will not be counted. Except as otherwise provided herein, delivery of Ballots will be deemed made only when the original executed Ballot is **actually** timely **received** by the Voting Agent. In all cases, sufficient time should be allowed to assure timely delivery. **Delivery of a Ballot to the Voting Agent by facsimile, e-mail or any other electronic means will not be accepted. No Ballot should be sent to the Debtors, the Creditors Committee, HPG or their financial or legal advisors.**

4. If multiple Ballots are received from a Holder with respect to the same Claim, the last Ballot timely received or otherwise accepted will supersede and revoke any earlier received Ballot(s).

5. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.

6. The Ballot does not constitute, and shall not be deemed to be, a proof of claim or an assertion or admission of a Claim.

7. Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an entity, indicate your relationship with such entity and the capacity in which you are signing. In addition, please provide your name and mailing address if different from that set forth on the Ballot.

8. If you hold Claims in more than one Class under the Plan, you may receive more than one Ballot, each coded for a different Class. Each Ballot votes only your Claims indicated on that Ballot. Please complete and return each Ballot you receive.

9. The Ballot must be returned in sufficient time to allow it to be RECEIVED by the Voting Agent by no later than 5:00 p.m. prevailing Pacific Time on or before the Voting Deadline. If you believe you have received the wrong Ballot, please contact the Voting Agent immediately.

PLEASE COMPLETE, SIGN AND DATE THE BALLOT AND RETURN IT TO THE VOTING AGENT IN THE ENVELOPE PROVIDED.

PLEASE RETURN YOUR BALLOT PROMPTLY!

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE VOTING AGENT TOLL FREE AT (310) 823-9000

**IN THE UNITED STATES BANKRUPTCY COURT FOR THE
DISTRICT OF HAWAII**

In re:

CHA HAWAII, LLC, et al.,

Debtors.

This document relates to:
ALL CASES EXCEPT
CHA HAWAII, LLC

Case No. 08-01369

Chapter 11

(Jointly Administered)

(Honorable Robert J. Faris)

BALLOT

**FOR ACCEPTING OR REJECTING THE FIRST AMENDED JOINT PLAN OF
REORGANIZATION FOR HAWAII MEDICAL CENTER, LLC, HAWAII MEDICAL
CENTER EAST, LLC, AND HAWAII MEDICAL CENTER WEST, LLC PROPOSED
BY THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, HAWAII
MEDICAL CENTER, LLC, HAWAII MEDICAL CENTER EAST, LLC, HAWAII
MEDICAL CENTER WEST, LLC, AND HAWAII PHYSICIANS GROUP, LLC**

**CLASS 7
CONVENIENCE CLAIMS**

**PLEASE READ AND FOLLOW THE ENCLOSED VOTING INSTRUCTIONS
CAREFULLY BEFORE COMPLETING THE BALLOT.**

This Ballot is being sent to you because records indicate that you are a Holder of a Class 7 Convenience Claim against Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC and/or Hawaii Medical Center West, LLC (the "Debtors"). The Debtors, the Official Committee of Unsecured Creditors (the "Creditors Committee"), and Hawaii Physicians Group, LLC ("HPG," together with the Debtors and the Creditors Committee, the "Plan Proponents") have filed the "First Amended Joint Plan of Reorganization for Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, and Hawaii Medical Center West, LLC Proposed by the Official Committee of Unsecured Creditors, Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, Hawaii Medical Center West, LLC, and Hawaii Physicians Group, LLC" (the "Plan") that accompanies this Ballot. You may vote to accept or reject the Plan. The Plan and your rights under the Plan are described in the "First Amended Disclosure Statement for First Amended Joint Plan of Reorganization for Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, and Hawaii Medical Center West, LLC Proposed by the Official Committee of Unsecured Creditors, Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, Hawaii Medical Center West, LLC, and Hawaii Physicians Group, LLC" (the "Disclosure Statement") that is enclosed with this Ballot. If a copy of the Disclosure Statement or the Plan is not enclosed with this Ballot, you may request a copy from Kurtzman Carson Consultants LLC ("KCC" or the "Voting Agent") by calling 310-823-9000 or by going to the website at <http://www.kccllc.net/chahawaii>. Capitalized terms not defined in this Ballot are as defined in the Plan and the Disclosure Statement.

This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan and making certain certifications with respect thereto. If you believe you have received this Ballot in error, please call the Voting Agent at 310-823-9000.

You should carefully and thoroughly review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim under the Plan. Your Claim has been placed in Class 7 under the Plan. If you hold Claims in more than one Class, you will receive a Ballot for each Class in which you are entitled to vote. You should timely return all Ballots for each Class in which you are entitled to vote. In addition, one or more of your affiliates may receive one or more Ballots with respect to their Class 7 Claims. All Persons receiving Ballots with respect to Class 7 Claims should return completed Ballots in accordance with the instructions set forth in their Ballot.

If your Ballot is not received by KCC on or before 5:00 p.m. prevailing Pacific Time on _____, 2010, and such deadline is not extended, your vote will not be counted. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

This Ballot is divided into two parts:

PART I WHO SHOULD USE THIS BALLOT; HOW TO USE THIS BALLOT

PART II ITEMS ON THE BALLOT

- Item 1. Certifications
- Item 2. Amount of your Class 7 Claim
- Item 3. Vote - Acceptance or Rejection of the Plan

APPENDIX A INSTRUCTIONS FOR COMPLETING THE CLASS 6(A) BALLOT

PART I WHO SHOULD USE THIS BALLOT; HOW TO USE THIS BALLOT

Holders of Class 7 Convenience Claims should use this Ballot to cast a vote to accept or reject the Plan. This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan. This Ballot does not constitute, and shall not be deemed to be, a proof of Claim or an assertion or admission of a Claim. **A return envelope accompanies this Ballot. You must return this Ballot so that KCC receives this Ballot on or before 5:00 p.m. prevailing Pacific Time on _____, 2010 (the "Voting Deadline").**

PART II ITEMS ON THE BALLOT

Item 1. Certifications.

By returning this Ballot, you certify to the Bankruptcy Court, and the Plan Proponents that:

- (i) you hold a Class 7 Convenience Claim;
- (ii) neither you nor anyone else has cast a Ballot with respect to the Class 7 Convenience Claim identified in Item 2 or, if you or someone else has cast a Ballot with respect to the Class 7 Convenience Claim identified in Item 2, that Ballot is revoked; and
- (iii) all authority conferred or agreed to be conferred pursuant to this Ballot, and every obligation of the undersigned hereunder shall be binding upon the transferees, successors, assigns, heirs, executors, administrators, trustees in bankruptcy and legal representatives of the

undersigned and shall not be affected by, and shall survive, the death or incapacity of the undersigned.

Item 2. Amount of your Class 7 Convenience Claim

Name of Holder: [_____]

Amount of Class 7 Convenience Claim: [_____]

Item 3. Vote - Acceptance or Rejection of the Plan

THE PLAN PROPONENTS RECOMMEND THAT YOU ACCEPT THE PLAN BY CHECKING THE "TO ACCEPT THE PLAN" BOX

The Holder of the Claim set forth in Item 2 votes (please check one):	
<input type="checkbox"/> TO ACCEPT THE PLAN, CHECK HERE	<input type="checkbox"/> TO REJECT THE PLAN, CHECK HERE

If you do not vote on your Ballot to either accept or reject the Plan or if you vote on your Ballot to both accept and reject the Plan, then your Ballot will be counted as a vote to accept the Plan.

Dated: _____

Name: _____
(Print or Type)

Signature: _____

By: _____
(If Appropriate)

Title: _____
(If Appropriate)

Telephone Number: _____

Street Address: _____

City, State and Zip Code: _____

PLEASE COMPLETE, SIGN AND DATE THE BALLOT AND RETURN IT TO KCC IN THE ENVELOPE PROVIDED.

APPENDIX A

VOTING INSTRUCTIONS FOR COMPLETING THE BALLOT

Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC and/or Hawaii Medical Center West, LLC (the “Debtors”), the Official Committee of Unsecured Creditors (the “Creditors Committee”), and Hawaii Physicians Group, LLC (“HPG,” together with the Debtors and the Creditors Committee, the “Plan Proponents”) are soliciting your vote with respect to the “First Amended Joint Plan of Reorganization for Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, and Hawaii Medical Center West, LLC Proposed by the Official Committee of Unsecured Creditors, Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, Hawaii Medical Center West, LLC, and Hawaii Physicians Group, LLC” (the “Plan”). Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan and the “First Amended Disclosure Statement for First Amended Joint Plan of Reorganization for Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, and Hawaii Medical Center West, LLC Proposed by the Official Committee of Unsecured Creditors, Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, Hawaii Medical Center West, LLC, and Hawaii Physicians Group, LLC” (the “Disclosure Statement”). Please review the Plan and the Disclosure Statement carefully and thoroughly before you vote. **The attached Ballot may not be used for any purpose other than to cast votes to accept or reject the Plan.**

To have your vote count, you must complete, sign and return the attached Ballot so that it is received by the Voting Agent, at the applicable address below, no later than **5:00 p.m. prevailing Pacific Time, on _____, 2010 (the “Voting Deadline”).**

Hawaii Medical Center Ballot Processing
c/o Kurtzman Carson Consultants LLC
2335 Alaska Avenue
El Segundo, CA 90245

1. A Class will accepted the Plan if (a) the Holders (other than any Holder designated under section 1126(e) of the Bankruptcy Code) of at least two-thirds in amount of the Allowed Claims actually voting in such Class have voted to accept the Plan and (b) the Holders (other than any Holder designated under section 1126(e) of the Bankruptcy Code) of more than one-half in number of the Allowed Claims actually voting in such Class have voted to accept the Plan. The Plan Proponents also reserve the right, pursuant to the terms and conditions set forth in the Plan, to seek confirmation of the Plan pursuant to section 1129(b) of the Bankruptcy Code. Please review the Disclosure Statement for more information.

2. To ensure that your vote is counted, you must (a) complete the Ballot, (b) indicate your decision either to accept or reject the Plan in the boxes provided in Part II Item 3 of the Ballot, and (c) sign and timely return the Ballot in the enclosed envelope.

3. If a Ballot is received after the Voting Deadline, it will not be counted. Except as otherwise provided herein, delivery of Ballots will be deemed made only when the original executed Ballot is **actually** timely **received** by the Voting Agent. In all cases, sufficient time should be allowed to assure timely delivery. **Delivery of a Ballot to the Voting Agent by facsimile, e-mail or any other electronic means will not be accepted. No Ballot should be sent to the Debtors, the Creditors Committee, HPG or their financial or legal advisors.**

4. If multiple Ballots are received from a Holder with respect to the same Claim, the last Ballot timely received or otherwise accepted will supersede and revoke any earlier received Ballot(s).

5. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.

6. The Ballot does not constitute, and shall not be deemed to be, a proof of claim or an assertion or admission of a Claim.

7. Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an entity, indicate your relationship with such entity and the capacity in which you are signing. In addition, please provide your name and mailing address if different from that set forth on the Ballot.

8. If you hold Claims in more than one Class under the Plan, you may receive more than one Ballot, each coded for a different Class. Each Ballot votes only your Claims indicated on that Ballot. Please complete and return each Ballot you receive.

9. The Ballot must be returned in sufficient time to allow it to be RECEIVED by the Voting Agent by no later than 5:00 p.m. prevailing Pacific Time on or before the Voting Deadline. If you believe you have received the wrong Ballot, please contact the Voting Agent immediately.

PLEASE COMPLETE, SIGN AND DATE THE BALLOT AND RETURN IT TO THE VOTING AGENT IN THE ENVELOPE PROVIDED.

PLEASE RETURN YOUR BALLOT PROMPTLY!

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE VOTING AGENT TOLL FREE AT
(310) 823-9000**

EXHIBIT 2
[Solicitation Procedures]

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF HAWAII**

In re:

CHA Hawaii, LLC., et al.,¹

Debtors.

Case No. 08-01369
(Chapter 11 Cases)
(Jointly Administered)

Hearing:
Date:
Time:
Judge: Robert J. Faris

This document relates to:
All Cases

**SOLICITATION PROCEDURES FOR THE FIRST AMENDED JOINT PLAN
PROPOSED BY THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, HAWAII MEDICAL CENTER, LLC, HAWAII MEDICAL
CENTER EAST, LLC, HAWAII MEDICAL CENTER WEST, LLC, AND
HAWAII PHYSICIANS GROUP, LLC**

A. The Voting Record Date

The Bankruptcy Court has approved April 5, 2010 (the “Voting Record Date”) as the record date for purposes of determining, among other things, which Holders of Claims are entitled to vote to accept or to reject the First Amended Joint Plan of Reorganization for Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, and Hawaii Medical Center West, LLC Proposed by the Official Committee of Unsecured Creditors, Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, Hawaii Medical Center West, LLC, and Hawaii Physicians Group, LLC (the “Joint Plan”).²

B. The Voting Deadline

The Bankruptcy Court has approved 5:00 p.m. on May 10, 2010 (Pacific Time), as the voting deadline (the “Voting Deadline”) for the Joint Plan. Except as otherwise determined by the

¹ CHA Hawaii, LLC, a Delaware limited liability company (Tax No. 20-3827186); Hawaii Medical Center, LLC, a Hawaii limited liability company (Tax No. 20-3409838); Hawaii Medical Center East, LLC, a Hawaii limited liability company (Tax No. 51-0598670); and Hawaii Medical Center West, LLC, a Hawaii limited liability company (Tax No. 51-0598672).

² Unless stated otherwise, all capitalized terms not defined herein shall have the meanings as set forth in the Order (I) Approving the First Amended Disclosure Statement of the First Amended Joint Plan Of Reorganization, (II) Fixing Voting Record Date, (III) Approving Solicitation And Notice Procedures, (IV) Approving Forms Of Ballots And Voting And Tabulation Procedures, (V) Scheduling A Hearing And Establishing Notice And Objection Procedures In Respect Of Confirmation Of First Amended Joint Plan Of Reorganization, And (VI) Granting Related Relief (the “Order”).

Court, to be counted as votes to accept or to reject the Joint Plan, all Ballots must be properly executed, completed, and delivered by (a) first class mail, (b) overnight courier, or (c) personal delivery, so that they are actually received, in any case, by the Kurtzman Carson Consultants LLC (the "Balloting Agent") on or before the Voting Deadline.

C. Form, Content, and Manner of Notices

1. The Solicitation Package. The following materials, in either paper or CD-ROM format, shall constitute the solicitation package (the "Solicitation Package"):
 - a) the Joint Plan;
 - b) the Joint Disclosure Statement;
 - c) the Confirmation Hearing Notice;
 - d) the appropriate Ballots and voting instructions;
 - e) a pre-addressed, postage pre-paid return envelope for each Ballot; and
 - f) a letter describing the Joint Plan (which shall only be sent to Holders of Claims in Class 6 and Class 7).

2. Distribution of the Solicitation Package. The Balloting Agent shall send materials no later than April 1, 2010, 2010, as follows:
 - a) Holders of Claims classified as Impaired Claims entitled to vote to accept or to reject the Joint Plan (the "Voting Classes") will receive the Solicitation Package.
 - b) The Balloting Agent will serve the Confirmation Hearing Notice on all the Persons that are not entitled to vote on the Joint Plan.³

The Balloting Agent will send the Confirmation Hearing Notice to inform parties that the Joint Plan, the Disclosure Statement for the Joint Plan, and all other documents in the Solicitation Package can be obtained: (i) from the Balloting Agent by writing to Kurtzman Carson Consultants (CHA Hawaii), 2335 Alaska Avenue, El Segundo, CA 90245, (ii) by calling (310) 823-9000, (iii) at the Debtors' website: <http://www.kccllc.net/chahawaii> (except for Ballots) or (v) for a fee via PACER at <https://ecf.hib.uscourts.gov> (except for Ballots).

The Balloting Agent shall make reasonable efforts to ensure that Holders who have more than one Claim in a Class receive no more than one set of the Solicitation Package materials. The Balloting Agent likewise shall not be required to provide Holders who have Claims in multiple Classes with more than one Solicitation Package, but shall provide an appropriate Ballot (if applicable) for each Voting Class.

³ Such service may be made via the Bankruptcy Court's electronic case filing system to the same extent as any other pleading.

3. Notices of Non-Voting Status. In accordance with section 1123(a)(1) of the Bankruptcy Code, Administrative Claims and Priority Tax Claims have not been classified under the Joint Plan. As such, Holders of these unclassified Claims are not entitled to vote to accept or to reject the Joint Plan. The Balloting Agent will send to Holders of such unclassified Claim the Confirmation Hearing Notice.
4. Publication of Confirmation Hearing Notice. The Debtors shall publish the Confirmation Hearing Notice (modified, as appropriate, for such publication) in the Honolulu Advertiser, Star-Bulletin, and Wall Street Journal National Edition within 14 days after the entry of the Order.

D. Approval of Voting and Tabulation Procedures

1. Holders of Claims Entitled to Vote. Only the following Holders of Impaired Claims in Voting Classes shall be entitled to vote on the Joint Plan with regard to such Claims:
 - a) Holders of Claims for which Proofs of Claim have been timely filed, as reflected on the Claims Register, as of the Voting Record Date;
 - b) Holders of Claims that are listed in the Debtors' Schedules, with the exception of those Claims that are listed in the Schedules as contingent, unliquidated, and/or disputed (excluding such Claims listed in the Debtors' Schedules that have been superseded by timely-filed Proofs of Claim); or
 - c) Holders whose Claims arise pursuant to an agreement or settlement with the Debtors executed and approved by the Bankruptcy Court prior to the Voting Record Date, as reflected in a document filed with the Bankruptcy Court, or pursuant to an order of the Bankruptcy Court, or pursuant to a document executed by the Debtors pursuant to authority granted by the Bankruptcy Court, regardless of whether a Proof of Claim has been filed.

The assignee of a transferred or assigned Claim (whether a timely-filed Claim or a Claim listed on the Debtors' Schedules) shall be permitted to vote such Claim only if (i) the transfer or assignment has been fully effectuated pursuant to the Claims Register as of the close of business on the Voting Record Date and (ii) the transferor and assignor of such Claim would be permitted to vote such Claim if such transfer and assignment had not occurred.

For purposes of determining the Claim amount associated with each Holder's vote, such amount shall not include interest accrued after the Petition Date.

2. Establishing Claim Amounts. In tabulating votes, the following hierarchy shall be used to determine the Claim amount associated with each creditor's vote on each of the Competing Plans:

- a) The Claim's Allowed Amount, if the Claim has been Allowed pursuant to Court order;
- b) The Claim amount settled and/or agreed upon by the Debtors prior to the Voting Record Date, as reflected in a court pleading, stipulation, term sheet, agreement, or other document filed with and approved by the Bankruptcy Court, in an order entered by the Bankruptcy Court, or in a document executed by the Debtors pursuant to authority granted by the Bankruptcy Court, regardless of whether a Proof of Claim has been filed;
- c) The Claim amount contained on a Proof of Claim that has been timely filed by the relevant Bar Date (or deemed timely filed by the Bankruptcy Court under applicable law); provided, however, that Ballots cast by Holders whose Claims are not listed on the Debtors' Schedules, but who timely filed Proofs of Claim in unliquidated or unknown amounts that are not the subject of an objection filed before the Voting Deadline, will count for satisfying the numerosity requirement of section 1126(c) of the Bankruptcy Code, and the unliquidated or unknown portion of the Claims will count in the amount of \$1.00 solely for the purposes of satisfying the dollar amount provisions of section 1126(c) of the Bankruptcy Code; and
- d) The Claim listed in the Debtors' Schedules, provided that such Claim is not scheduled as contingent, disputed, and/or unliquidated and has not been paid.
- e) In the absence of any of the foregoing, at zero.

The Claim amount established pursuant to this Paragraph D.2 shall control for voting purposes only, and shall not be determinative of the Allowed Amount of any Claim.

3. General Ballot Tabulation. The following voting procedures and standard assumptions shall be used in tabulating Ballots for the Joint Plan:

- a) Except as otherwise provided herein, unless a Ballot being furnished is timely submitted on or prior to the Voting Deadline, it shall not be counted;
- b) The Balloting Agent shall date all Ballots when received. The Balloting Agent shall retain the original Ballots and an electronic copy of the same for one (1) year period after the Effective Date of the confirmed Joint Plan or provide such documents to the Debtors, unless otherwise ordered by the Bankruptcy Court;
- c) As soon as reasonably practicable before the Confirmation Hearing, unless such other date is set by the Bankruptcy Court, the Balloting Agent will file a verified summary of the Ballot count in accordance with sections 1126(c) and (d) and Local Rule 3018-1 (the "Voting Report") with the

Bankruptcy Court. The Voting Report shall, among other things, delineate every irregular Ballot including, without limitation, those Ballots that are late or (in whole or in material part) illegible, unidentifiable, lacking original signatures, or lacking necessary information, received via facsimile, e-mail, or any other electronic means, or damaged. The Voting Report shall indicate the Plan Proponents' intentions with regard to such irregular Ballots;

- d) The method of delivery of Ballots to be sent to the Balloting Agent is at the election and risk of each Holder, and except as otherwise provided, a Ballot will be deemed delivered only when the Balloting Agent actually receives the original executed Ballot;
- e) An original executed Ballot is required to be submitted by the Person submitting such Ballot. Delivery of a Ballot to the Balloting Agent by facsimile, e-mail, or any other electronic means will not be valid;
- f) No Ballot should be sent to the Plan Proponents, the Plan Proponents' agents (other than the Balloting Agent), or any of the Plan Proponents' financial or legal advisors, and, if so sent, will not be counted;
- g) The Plan Proponents expressly reserves the right to amend from time to time the terms of its Joint Plan in accordance with the terms thereof (subject to compliance with the requirements of section 1127 of the Bankruptcy Code and the terms of the Joint Plan regarding modification);
- h) If multiple Ballots are received from the same Claim Holder with respect to the same Claim or Interest prior to the Voting Deadline, the latest valid Ballot will be deemed to reflect that voter's intent and will supersede and revoke any prior received Ballot for the same Claim;
- i) Claim Holders must vote all of their Claims within a particular Class with respect to the Joint Plan either to accept or to reject the Joint Plan and may not split such votes. Accordingly, a Ballot that partially rejects and partially accepts the Joint Plan will not be counted;
- j) A person signing a Ballot in its capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity should indicate such capacity when signing and must submit proper evidence to the requesting party to so act on behalf of such Holder or beneficial Holder;
- k) Neither the Plan Proponents, nor any other Person, will be under any duty to provide notification of defects or irregularities with respect to delivered Ballots other than as provided in the Voting Report, nor will any of them incur any liability for failure to provide such notification;

- l) Unless otherwise ordered by the Bankruptcy Court, any defects or irregularities in connection with deliveries of Ballots must be cured prior to the Voting Deadline or such Ballots will not be counted;
- m) In the event a designation of lack of good faith is requested by a party-in-interest under section 1126(e) of the Bankruptcy Code, the Balloting Agent will count that Person's vote unless otherwise ordered by the Bankruptcy Court under section 1126(e) of the Bankruptcy Code;
- n) If a Claim has been estimated or otherwise allowed for voting purposes only by an order of the Bankruptcy Court, such Claim shall be temporarily allowed in the amount so estimated or allowed by the Bankruptcy Court for voting purposes only and not for purposes of allowance or distribution;
- o) The following Ballots shall not be counted in determining the acceptance or rejection of the Joint Plan: (i) any Ballot that is illegible or contains insufficient information to permit the identification of the Claim Holder; (ii) any Ballot cast by a Person that does not hold a Claim in a Class that is entitled to vote on the Joint Plan; (iii) any Ballot cast for a Claim listed on the Debtors' Schedules as contingent, unliquidated, and/or disputed for which no Proof of Claim was timely filed; (iv) any unsigned Ballot or one lacking an original signature; (v) any Ballot not marked to accept or reject the Joint Plan, or marked both to accept and reject the Joint Plan; and (vi) any Ballot submitted by any Person not entitled to vote pursuant to the procedures described herein.

E. Settlement, Release, Exculpation, and Injunction Language in the Joint Plan

THE SETTLEMENT, RELEASE, EXCULPATION, AND INJUNCTION LANGUAGE AND PROVISIONS IN THE JOINT PLAN ARE INCLUDED IN THE DISCLOSURE STATEMENT.

F. Amendments to the Joint Plan and the Solicitation Procedures

THE PLAN PROPONENTS EXPRESSLY RESERVE THE RIGHT TO AMEND FROM TIME TO TIME THE TERMS OF THE JOINT PLAN IN ACCORDANCE WITH THE TERMS THEREOF (SUBJECT TO COMPLIANCE WITH THE REQUIREMENTS OF SECTION 1127 OF THE BANKRUPTCY CODE AND THE TERMS OF THE JOINT PLAN REGARDING MODIFICATION).

SUBJECT TO BANKRUPTCY COURT APPROVAL, THE PLAN PROPONENTS EXPRESSLY RESERVE THE RIGHT TO AMEND OR SUPPLEMENT THE SOLICITATION PROCEDURES TO FACILITATE THE SOLICITATION PROCESS

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Counsel for Hawaii Physicians Group, LLC

EXHIBIT 3
[Notice of Confirmation Hearing]

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF HAWAII**

In re

CHA Hawaii, LLC, et al.,

Debtor.

) Case No. 08-01369

) Chapter 11

) (Jointly Administered)

) NOTICE OF HEARING ON
) CONFIRMATION OF THE JOINT PLAN OF
) REORGANIZATION FILED BY THE
) OFFICIAL COMMITTEE OF UNSECURED
) CREDITORS, AND RELATED
) PROCEDURES AND DEADLINES

) Hearing:

) Date: May 24, 2010

) Time: 2:00 p.m.

) Judge: Hon. Robert J. Faris

TO ALL PARTIES IN INTEREST IN THE ABOVE-CAPTIONED CASE:

Please Take Notice that Hawaii Medical Center, LLC, Hawaii Medical Center West, LLC, Hawaii Medical Center East, LLC (collectively, the “Debtors”), the Official Committee of Unsecured Creditors (the “Creditors Committee”) and Hawaii Physicians Group, LLC (“HPG,” together with the Debtors and the Creditors Committee, the “Plan Proponents”) filed their *First Amended Joint Plan of Reorganization for Hawaii Medical Center, LLC, Hawaii Medical Center West, LLC, and Hawaii Medical Center East, LLC, Proposed by the Creditors Committee, Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, Hawaii Medical Center West LLC, and Hawaii Physicians Group, LLC* (the “Joint Plan”) and filed a proposed Disclosure Statement for the Joint Plan (the “Joint Disclosure Statement”).

The United States Bankruptcy Court for the District of Hawaii, the Honorable Robert J. Faris, United States Bankruptcy Judge presiding, entered its *Order (I) Approving the First Amended Disclosure Statement For First Amended Joint Plan Of Reorganization, (II) Fixing Voting Record Date, (III) Approving Solicitation And Notice Procedures, (IV) Approving Forms Of Ballots And Voting And Tabulation Procedures, (V) Scheduling A Hearing And Establishing Notice And Objection Procedures In Respect Of Confirmation Of the Joint Plan Of Reorganization, And (VI) Granting Related Relief* (the “Order”), by which the Bankruptcy Court, among other things, approved the Joint Disclosure Statement as containing adequate information to enable creditors to make an informed judgment in determining whether to vote to accept or reject the Joint Plan.

The Bankruptcy Court having entered the Order, **NOTICE HEREBY IS GIVEN THAT:**

Distribution Of Solicitation Materials

1. The Bankruptcy Court has authorized transmittal of the Joint Disclosure Statement and the Joint Plan in the manner set forth in the Order.

2. If you have received only this Notice, without a copy of the Joint Disclosure Statement, the Joint Plan, and other information, either the Debtor's records reflect that you currently do not hold a claim against the Debtor or that the Plan Proponents believe that you have a claim that is not impaired by the Joint Plan and that you therefore are not entitled to vote on the Joint Plan. Accordingly, you have received this Notice solely for informational purposes. If, however, you believe that you do hold a claim against the Debtors, that your claim is impaired, and that you are entitled to vote on the Joint Plan, you may obtain a copy of the Joint Disclosure Statement, the Joint Plan, and a ballot on the Joint Plan by making a written request in the manner described in Paragraph 3, below.

3. You may obtain, at the expense of the bankruptcy estate, copies of the Joint Disclosure Statement, the Joint Plan, a ballot (where applicable), and the Order by making a specific written request to Kurtzman Carson Consultants (CHA Hawaii), 2335 Alaska Avenue, El Segundo, CA 90245.

Voting Procedures And Deadlines

4. Claimants desiring to vote on the Joint Plan must return ballots to accept or reject the Joint Plan so that they are actually received by the Ballot Tabulator, Kurtzman Carson Consultants, Attn: Ballot Tabulator (CHA Hawaii), 2335 Alaska Avenue, Los Angeles, CA 90245, by no later than **5:00 p.m. (Pacific Time) on May 10, 2010** (the "Balloting Deadline"). **ANY BALLOTS RECEIVED AFTER THAT DEADLINE WILL NOT BE COUNTED.** Claimants must return their ballots to the Ballot Tabulator at the address set forth above, and in accordance with the instructions that accompany such ballots.

5. **The Balloting Deadline also will be the deadline by which holders of claims in Class 6 must elect to reduce their claims to be included in Class 7.**

Record Date

6. **April 5, 2010**, is the date on which the identity of transferees of claims against the Debtors will be determined for the purpose of establishing an entitlement to receive certain notices with respect to the Joint Plan.

Hearing On Plan Confirmation And Deadlines For Objections

7. The Bankruptcy Court will hold a hearing to consider confirmation of the Joint Plan (the "Confirmation Hearing") on **May 24, 2010 at 2:00 p.m. (HST)**, before the Honorable Robert J. Faris in the Courtroom located at 1132 Bishop Street, Honolulu, Hawaii 96813. The Confirmation Hearing may be continued by announcement in open court without further notice to parties in interest.

8. Any objection to confirmation of the Joint Plan, other than any objection of St. Francis Healthcare System of Hawaii, St. Francis Medical Center, and St. Francis Medical

Center – West (collectively, “SFHS”), must be filed with the Bankruptcy Court and served upon the parties below (the “Notice Parties”) no later than **May 17, at 11:59:00 p.m.** Hawaii Standard Time .

9. Any objection by SFHS to confirmation of the Joint Plan must be filed with the Bankruptcy Court and served upon the Notice Parties no later than **May 3, 2010 at 11:59 p.m.** Hawaii Standard Time.

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<p><i>Counsel for the Official Committee of Unsecured Creditors</i></p>	
<p>MCDONALD HOPKINS LLC Shawn M. Riley (admitted <i>pro hac vice</i>) Paul W. Linehan (admitted <i>pro hac vice</i>) Michael J. Kaczka (admitted <i>pro hac vice</i>) 600 Superior Avenue, East, Suite 2100 Cleveland, OH 44114-2653 Telephone: (216) 348-5400 Facsimile: (216) 348-5474 Email: sriley@mcdonaldhopkins.com plinehan@mcdonaldhopkins.com mkaczka@mcdonaldhopkins.com</p>	<p>MOSELEY BIEHL TSUGAWA LAU & MUZZI A HAWAII LIMITED LIABILITY LAW COMPANY Christopher J. Muzzi (6939) Alakea Corporate Tower 1100 Alakea Street, 23rd Floor Honolulu, HI 96813 Telephone: (808) 531-0490 Facsimile: (808) 534-0202 Email: cmuzzi@hilaw.us</p>
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<p><i>Counsel for Hawaii Physicians Group, LLC</i></p>	

10. Any such objection must be in writing, accompanied by a memorandum of points and authorities, and set forth in detail the name and address of the party filing the objection, the grounds for the objection, any evidentiary support therefor in the nature of declarations submitted under penalty of perjury, and the amount of the objector's claims or such other grounds that give the objector standing to assert the objection. In addition, the objecting party shall be required to produce to the Plan Proponents all documents that the objecting party relies upon in support of the objection. The failure to timely and properly file and serve an objection by the applicable objection deadline or to produce the documents that support the objection shall be deemed by the Bankruptcy Court to be a consent to confirmation of the Joint Plan.

11. The Plan Proponents reserves the right to request additional rules, guidelines, and deadlines with respect to balloting and solicitation of votes on the Joint Plan, and to request procedures for discovery and for the Confirmation Hearing with respect to any objections to the Joint Plan.

12. Recipients of this Notice are encouraged to read the Joint Plan and are hereby advised that the Joint Plan includes the following provisions:

10.2 Exculpation. Except as otherwise provided in this Plan, the Plan Proponents and each of the Plan Proponents' members, attorneys, financial advisors, agents, officers, directors, and representatives (collectively, the "Exculpated Parties") shall not have or incur any liability for any act or omission in connection with, relating to, or arising out of, the Chapter 11 Cases, CHA Hawaii's chapter 11 case, the formulation, negotiation, or implementation of this Plan, the solicitation of acceptances of this Plan, or the administration of this Plan, or the property to be distributed under this Plan, except for acts or omissions that are the result of fraud, gross negligence, or willful misconduct or willful violation of federal or state securities laws or the Internal Revenue Code, and in all respects shall be entitled to reasonably rely upon the advice of counsel with respect to their duties and responsibilities under this Plan. Nothing in this Section 10.2 of this Plan shall limit the obligations of the Reorganized Debtors under this Plan.

10.3 Discharge of Claims and Termination of Interests. Except as otherwise provided herein or in the Confirmation Order and subject to the terms of this Plan and the obligations of the Reorganized Debtors under this Plan, all consideration distributed under this Plan shall be in exchange for, and in complete satisfaction, settlement, discharge, and release of, all Claims and Interests of any nature whatsoever against the Debtors or any of their assets or properties, and regardless of whether any property shall have been distributed or retained pursuant to this Plan on account of such Claims and Interests. Upon the Effective Date, subject to the terms of this Plan and the obligations of the Reorganized Debtors under this Plan, each of the Debtors and the Reorganized Debtors shall be deemed discharged and released under section 1141(d)(1)(A) of the Bankruptcy Code from any and all Claims and Interests, including, but not limited to, demands and liabilities that arose before the Confirmation Date, and all debts of the kind specified in section 502(g), 502(h) or 502(i) of the Bankruptcy Code.

10.5 Injunction. Except as otherwise provided in this Plan, from and after the Effective Date, all Persons who have held, hold, or may hold Claims against or Interests in the Debtors that are discharged or terminated under this Plan are permanently enjoined from taking any of the following actions against the Debtors, their Estates, the Reorganized Debtors, any of their property, or any of the Exculpated Parties on account of any such Claims or Interests: (A) commencing or continuing, in any manner or in any place, any action, or other proceeding; (B) enforcing, attaching, collecting, or recovering in any manner any judgment, award, decree or order; (C) creating, perfecting, or enforcing any lien or encumbrance; (D) asserting a setoff, right of subrogation, or recoupment of any kind against any debt, liability or obligation due to the Debtors; and (E) commencing or continuing, in any manner or in any place, any action that does not comply with or is inconsistent with the provisions of this Plan; provided, however, that nothing contained herein shall preclude such Persons from exercising their rights pursuant to and consistent with the terms of this Plan. By accepting distributions pursuant to this Plan, each Holder of an Allowed Claim or an Allowed Interest shall be deemed to have specifically consented to the injunctions set forth in this Section 10.5 of this Plan. Nothing in this Section 10.5 of this Plan shall limit the obligations of the Reorganized Debtors under this Plan. For the avoidance of doubt, nothing in this Plan shall enjoin SFHS from enforcing a guarantee of a non-Debtor party in favor of SFHS.

DATED: April __, 2010

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Counsel for Hawaii Physicians Group, LLC

EXHIBIT 4

To: Voting Unsecured Creditors
Re: CHA Hawaii, LLC, and Affiliated Debtors, Jointly Administered Case No. 08-01369, U.S. Bankruptcy Court D. Hawaii

The Official Committee of Unsecured Creditors (the "Creditors' Committee), Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, and Hawaii Medical West, LLC (collectively, the "Debtors"), and Hawaii Physicians Group, LLC ("HPG", and together with the Creditors' Committee and the Debtors, the "Plan Proponents") have proposed a plan of reorganization for the Debtors (the "Committee/Debtors/HPG Plan"). Enclosed with this letter is a copy of the Committee/Debtors/HPG Plan and a related disclosure statement (the "Disclosure Statement").

READING THIS LETTER IS NOT A SUBSTITUTE FOR READING THE DISCLOSURE STATEMENT AND THE COMMITTEE/DEBTORS/HPG PLAN IN FULL. This letter does not discuss many important features of the Committee/Debtors/HPG Plan. Significant points have been simplified or omitted. This letter is meant to be only an introduction to the Committee/Debtors/HPG Plan. You should read the Disclosure Statement and the Committee/Debtors/HPG Plan in their entirety.

Under the Committee/Debtors/HPG Plan, the Plan Proponents estimate that holders of allowed general unsecured claims in amounts greater than \$5,000 against the Debtors will receive a recovery on such claims over time in the range of 47% to up to 100%, depending on the size of allowed claims arising from the rejection of executory contracts and whether the Reorganized Debtors exercise an option to pre-pay such claims earlier at a discount. Under the Committee/Debtors/HPG Plan, holders of allowed general unsecured claims in amounts of \$5,000 or less will receive a one-time cash payment equal to 50% of the amount of their allowed claims. Holders of allowed general unsecured claims against the Debtors in amounts greater than \$5,000 may elect to reduce their allowed general unsecured claims to \$5,000 and receive a one-time cash payment of \$2,500 (50% of \$5,000).

A competing plan has been filed by St. Francis Healthcare System of Hawaii, St. Francis Medical Center and St. Francis Medical Center – West (the "St. Francis Plan"). The Creditors' Committee, the Debtors and HPG urge holders of allowed general unsecured claims against the Debtors to vote in favor of the Committee/Debtors/HPG Plan and to reject the St. Francis Plan.

Sincerely,

HAWAII MEDICAL CENTER, LLC, ET AL.

By: Salim Hasham
Chief Operating and Restructuring Officer

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

By: Alyssa Park, President of Clinical
Laboratories of Hawaii LLP
Chair of the Official Committee of Unsecured Creditors

HAWAII PHYSICIANS GROUP, LLC

By: Henry Louie, M.D.
President

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF HAWAII**

Case No. 08-01369

Chapter 11

In re:

CHA Hawaii, LLC
9342 E. Central Avenue
Wichita, KS 67206

Social Security No.:

Employer's Tax I.D. No.:
20-3827186

NOTICE OF ENTRY OF ORDER OR JUDGMENT

NOTICE IS HEREBY GIVEN that on the date indicated below this court entered on the docket of the above-entitled case the following order or judgment:

Order (I) Approving First Amended Disclosure Statement for First Amended Joint Plan of Reorganization for Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, and Hawaii Medical West LLC Proposed by the Official Committee of Unsecured Creditors, Hawaii Medical Center, LLC, Hawaii Medical Center East, LLC, Hawaii Medical Center West, LLC, and Hawaii Physicians Group, LLC, (II) Fixing Voting Record Date, (III) Approving Solicitation and Notice Procedures, (IV) Approving Forms of Ballots and Voting and Tabulation Procedures, (V) Scheduling A Hearing and Establishing Notice and Objection Procedures, and (VI) Granting Related Relief (Related Doc # [788]) . Date of Entry: 4/13/2010. (LL)

The original order or judgment is on file at the Clerk's Office of this court. The document may be viewed at the bankruptcy court and is available for viewing on the Internet by using Pacer for a fee. Information on the PACER system can be found on the court's web page: www.hib.uscourts.gov

Date: April 13, 2010

Address of the Bankruptcy Clerk's Office:
1132 Bishop Street
Suite 250
Honolulu, HI 96813

Clerk of the Bankruptcy Court:

Michael B. Dowling

Telephone number: (808) 522-8100