

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

	)	Chapter 11
In re:	)	
	)	Case No. 08-10095
KIMBALL HILL, INC., <i>et al.</i> , <sup>1</sup>	)	(Jointly Administered)
	)	
Debtors.	)	Hon. Susan Pierson Sonderby
	)	
	)	

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**NOTICE OF ENTRY OF AN ORDER OF CONFIRMATION OF, AND  
OCCURRENCE OF THE EFFECTIVE DATE FOR, THE JOINT PLAN  
OF KIMBALL HILL, INC. AND ITS DEBTOR SUBSIDIARIES PURSUANT  
TO CHAPTER 11 OF THE UNITED STATES BANKRUPTCY CODE**

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**PLEASE TAKE NOTICE** that on March 12, 2009, the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division entered an order [Docket No. 1118] (the “Confirmation Order”) confirming the Joint Plan of Kimball Hill, Inc. and Its Debtor Subsidiaries Pursuant to Chapter 11 of the United States Bankruptcy Code [Docket No. 1075] (the “Plan”).<sup>2</sup> This notice is sent to you as required under paragraphs 47 and 48 of the Confirmation Order. The Confirmation Order and the Plan can be viewed at [www.kccllc.net/kimballhill](http://www.kccllc.net/kimballhill) or requested from Kurtzman Carson Consultants LLC, the Debtors’ notice and claims agent, at:

Kurtzman Carson Consultants LLC 2335 Alaska Avenue, El Segundo, California 90245 Ph: (877) 631-3923, Email: kimballhillinfo@kccllc.com
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<sup>1</sup> The Debtors in these cases include: Kimball Hill, Inc.; 18th and Peoria, LLC; KH Financial Holding Company; KH Ingham Park South, LLC; KHH Texas Trading Company L.P.; Kimball Hill Far East Detroit, LLC; Kimball Hill Homes Austin, L.P.; Kimball Hill Homes California, Inc.; Kimball Hill Homes Dallas, L.P.; Kimball Hill Homes Florida, Inc.; Kimball Hill Homes Houston, L.P.; Kimball Hill Homes Illinois, LLC; Kimball Hill Homes Nevada, Inc.; Kimball Hill Homes Ohio, Inc.; Kimball Hill Homes Oregon, Inc.; Kimball Hill Homes Realty Florida, Inc.; Kimball Hill Homes San Antonio, L.P.; Kimball Hill Homes Texas Investments, L.L.C.; Kimball Hill Homes Texas Operations, L.L.C.; Kimball Hill Homes Texas, Inc.; Kimball Hill Homes Washington, Inc.; Kimball Hill Homes Wisconsin, Inc.; Kimball Hill Stateway, Inc.; Kimball Hill Texas Investment Company, L.L.C.; Kimball Hill Urban Centers Chicago One, L.L.C.; Kimball Hill Urban Centers Chicago Two, L.L.C.; Kimball Hill Urban Centers Special Purposes, LLC; Kimball Hill Urban Centers, L.L.C.; National Credit and Guaranty Corporation; and The Hamilton Place Partnership.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.



**PLEASE TAKE FURTHER NOTICE** that the Effective Date for all Debtors occurred on March 24, 2009. Each of the conditions precedent to consummation of the Plan enumerated in Article XII of the Plan has been satisfied or waived in accordance with the Plan.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to Articles X and XI of the Plan, on the Effective Date, all assets of the Debtors were transferred to the Post-Consummation Trust or the Liquidation Trust, as applicable.

**PLEASE TAKE FURTHER NOTICE** that, as of the Effective Date, the Debtors' counsel, Kirkland & Ellis LLP ("K&E"), shall no longer represent the Debtors and K&E shall represent the Post-Consummation Trust and the Liquidation Trust (collectively, the "Trusts") in a limited capacity only. The law firm of Shaw Gussis Fishman Glantz Wolfson & Towbin LLC ("Shaw Gussis") shall be the counsel of record for the Debtors and the Trusts as of the Effective Date. Shaw Gussis can be reached at:

**Shaw Gussis Fishman Glantz Wolfson & Towbin LLC**  
Attn: Mark Radtke  
321 North Clark Street, Suite 800, Chicago, Illinois 60654  
Ph: (312) 541-0151, Fax: (312) 980-3888

Dated: March 24, 2009

Respectfully submitted,

*/s/ Ray C. Schrock*

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**KIRKLAND & ELLIS LLP**  
Paul M. Basta (New York Bar No. 2568046)  
Citigroup Center  
153 East 53rd Street  
New York, NY 10022-4611  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900

and

Ray C. Schrock (Illinois Bar No. 6257005)  
200 East Randolph Drive  
Chicago, IL 60601-6636  
Telephone: (312) 861-2000  
Facsimile: (312) 861-2200

*Counsel to the Debtors*