IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: TSIC, Inc. f/k/a Sharper Image Corporation,¹ Debtor.

Chapter 11

Case No. 08-10322 (KG)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON JUNE 7, 2012 AT 9:30 A.M. (ET)²

MATTERS GOING FORWARD

1. Motion of Debtor for Order Pursuant to Section 105(a) of the Bankruptcy Code Authorizing Payment of Gift Card Claims and Gift Card Class Counsel Fees and Expenses, filed May 21, 2012 [Docket No. 2441].

Related Documents:

- A. Order Approving Gift Card Distribution Proposal, entered May 16, 2012 [Docket No. 2436].
- B. Notice of Filing of Revised Proposed Order Pursuant to Section 105(a) of the Bankruptcy Code Authorizing Payment of Gift Card Claims and Gift Card Class Counsel Fees and Expenses, filed May 30, 2012 [Docket No. 2445].
- C. Re-Notice of Objection Deadline to the Motion of Debtor for Order Pursuant to Section 105(a) of the Bankruptcy Code Authorizing Payment of Gift Card Claims and Gift Card Class Counsel Fees and Expenses, filed May 30, 2012 [Docket No. 2446].

Response Deadline: June 6, 2012 at 12:00 p.m.

² All telephonic court appearances must be arranged through CourtCall, LLC (T: 866-582-6878 or F: 866-533-2946). The hearing will take place before The Honorable Kevin Gross, Chief United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom #3, Wilmington, Delaware 19801.



¹ TSIC's principal executive offices are located at 1255 Treat Blvd, Suite 300, Walnut Creek, California 94597. TSIC's EIN is 94-2493558.

Responses Received:

- A. Informal Response of Gail F. Simmons Resolved.
- B. Informal Response of Evan Kleber Objection preserved and adjourned so as to be heard by the Court at a later date.
- C. Informal Response of Debra Hill Objection preserved and adjourned so as to be heard by the Court at a later date.
- D. Informal Response of William and Susan Wilds Objection preserved and adjourned so as to be heard by the Court at a later date.

<u>Status</u>: This matter will be going forward.

Dated: June 5, 2012

/s/ Ericka F. Johnson Steven K. Kortanek (Del. Bar No. 3106) Ericka F. Johnson (Del. Bar No. 5024) WOMBLE CARLYLE SANDRIDGE & RICE, LLP 222 Delaware Avenue, Suite 1501 Wilmington, Delaware 19801 Telephone: (302) 252-4320 Facsimile: (302) 252-4330

- and -

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ATTORNEYS FOR THE DEBTOR