

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
FORT LAUDERDALE DIVISION
www.flsb.uscourts.gov

In re:
TOUSA, INC., et al.,

Debtors.¹

Chapter 11 Cases

Case No. 08-10928-JKO

Jointly Administered

NOTICE OF (A) THE OCCURRENCE OF THE EFFECTIVE DATE UNDER THE AMENDED JOINT PLAN OF LIQUIDATION OF TOUSA, INC., AND ITS AFFILIATED DEBTORS AND DEBTORS IN POSSESSION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE; (B) ADMINISTRATIVE CLAIMS BAR DATE; (C) REJECTION CLAIMS BAR DATE; AND (D) DEADLINE FOR PROFESSIONALS TO FILE FINAL FEE APPLICATIONS

PLEASE TAKE NOTICE THAT, on August 6, 2013, the United States Bankruptcy Court for the Southern District of Florida (the “Court”) entered the *Findings of Fact, Conclusions of Law and Order Confirming Amended Joint Plan of Liquidation of TOUSA, Inc. and Its Affiliated Debtors and Debtors in Possession Under Chapter 11 of the Bankruptcy Code* (the “Confirmation Order”) [ECF No. 9441]. Among other things, the Confirmation Order confirmed the *Amended Joint Plan of Liquidation of TOUSA, Inc. and Its Affiliated Debtors and Debtors in Possession Under Chapter 11 of the Bankruptcy Code*, dated July 30, 2013 [ECF No. 9409] (as amended from time to time in accordance with the terms of the Confirmation Order, the “Joint Plan”),² thereby authorizing the Debtors to implement the Joint Plan in accordance with its terms.

PLEASE TAKE FURTHER NOTICE THAT copies of the Confirmation Order and the Joint Plan may be obtained (a) from the Voting and Claims Agent (i) at its website at <http://www.kccllc.net/tousa>, (ii) by writing to Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245 or (iii) by calling (888) 647-1742 or (b) for a fee, via PACER, by visiting <https://ecf.flsb.uscourts.gov>.

¹ The Debtors are: Engle Homes Commercial Construction, LLC; Engle Homes Delaware, Inc.; Engle Homes Residential Construction, L.L.C.; Engle Sierra Verde P4, LLC; Engle Sierra Verde P5, LLC; Engle/Gilligan LLC; Engle/James LLC; LB/TE #1, LLC; Lorton South Condominium, LLC; McKay Landing LLC; Newmark Homes Business Trust; Newmark Homes Purchasing, L.P.; Newmark Homes, L.L.C.; TOUSA, Inc.; TOUSA Texas, LP.; Preferred Builders Realty, Inc.; Reflection Key, LLC; Silverlake Interests, L.L.C.; TOI, LLC; TOUSA Associates Services Company; TOUSA Delaware, Inc.; TOUSA Funding, LLC; TOUSA Homes Arizona, LLC; TOUSA Homes Colorado, LLC; TOUSA Homes Florida, L.P.; TOUSA Homes Investment #1, Inc.; TOUSA Homes Investment #2, Inc.; TOUSA Homes Investment #2, LLC; TOUSA Homes Mid-Atlantic Holding, LLC; TOUSA Homes Mid-Atlantic, LLC; TOUSA Homes Nevada, LLC; TOUSA Homes, Inc.; TOUSA Investment #2, Inc.; TOUSA Mid-Atlantic Investment, LLC; TOUSA Realty, Inc.; TOUSA, LLC; TOUSA/West Holdings, Inc.; TOUSA Homes, L.P.; and Beacon Hill at Mountain’s Edge, LLC.

² Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to such terms in the Plan. A final version of the Plan was filed on August 6, 2013 [ECF No. 9442].



PLEASE TAKE FURTHER NOTICE THAT, on **August 21, 2013**, the Effective Date under the Joint Plan occurred.

PLEASE TAKE FURTHER NOTICE THAT an updated schedule setting forth the amount of each Term Loan Lender Disgorgement Payment, the amount thereof (if any) that has already been paid, the amount of such disgorgement that shall be paid from supersedeas bonds, cash collateral or other sources and any additional amounts that the Term Loan Lender Defendants shall be required to pay was filed with the Court pursuant to an ex parte motion on August 14, 2013 [ECF No. 9479], which motion was approved on August 19, 2013 [ECF No. 9489], and such schedule is attached hereto as **Exhibit 1**.

PLEASE TAKE FURTHER NOTICE THAT an executed copy of the Liquidation Trust Agreement as Exhibit B to the Plan was filed on August 21, 2013 [ECF No. 9493]. The fully executed Liquidation Trust Agreement may be obtained (a) from the Voting and Claims Agent (i) at its website at <http://www.kccllc.net/tousa>, (ii) by writing to Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245 or (iii) by calling (888) 647-1742 or (b) for a fee, via PACER, by visiting <https://ecf.flsb.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE THAT, pursuant to Article II.A of the Joint Plan, unless previously filed pursuant to the Initial Administrative Claims Bar Date, requests for payment of Administrative Claims (other than Postpetition Intercompany Claims and Allowed Professional Compensation) must be filed and served on the Liquidation Trustee pursuant to the procedures specified in the Confirmation Order no later than **October 7, 2013**, the date that is the 45th day after the Effective Date. **Holders of Administrative Claims that are required to, but do not, file and serve a request for payment of such Administrative Claims by the applicable Administrative Claims Bar Date shall be forever barred, estopped and enjoined from asserting such Administrative Claims against the Plan Debtors or their property and such Administrative Claims shall be disallowed in full as of the Effective Date.**

PLEASE TAKE FURTHER NOTICE THAT objections to payment of Administrative Claims, if any, must be filed and served on the Liquidation Trustee and the requesting party no later than **November 19, 2013**, the date that is the 90th day after the Final Administrative Claims Bar Date.

PLEASE TAKE FURTHER NOTICE THAT, pursuant to Article VI of the Joint Plan and the Confirmation Order, those Executory Contracts, Unexpired Leases and Postpetition Contracts listed on the schedule attached hereto as **Exhibit 2** were assumed by the Plan Debtors as of the Effective Date. Contemporaneously with service of this notice and in accordance with Article VI.C of the Joint Plan, each counterparty to an Executory Contract, Unexpired Lease or Postpetition Contract listed on **Exhibit 2** will be served with a notice stating that the Plan Debtors have assumed such Executory Contract, Unexpired Lease or Postpetition Contract pursuant to the Joint Plan and setting forth the amount required to cure default thereunder, if any.

PLEASE TAKE FURTHER NOTICE THAT, pursuant to Article VI.A of the Joint Plan and the Confirmation Order, each Executory Contract, Unexpired Lease or Postpetition Contract not listed on **Exhibit 2** was automatically rejected in accordance with the provisions and requirements of sections 365 and 1123 of the Bankruptcy Code as of the Effective Date.

Pursuant to Article VI.B of the Joint Plan, Proofs of Claim arising from the rejection of any Executory Contract, Unexpired Lease or Postpetition Contract pursuant to the Joint Plan must be filed no later than **September 20, 2013**, the date that is the 30th day after the Effective Date.

Any Entity that is required to file a Proof of Claim arising from the rejection of an Executory Contract, Unexpired Lease or Postpetition Contract that fails to timely do so shall be forever barred, estopped and enjoined from asserting such Claim, and such Claim shall not be enforceable, against any Plan Debtor, its Estate or property or the Liquidation Trust or its property, unless otherwise ordered by the Bankruptcy Court. All such Claims shall be subject to the permanent injunction set forth in Article VIII.F of the Joint Plan.

PLEASE TAKE FURTHER NOTICE THAT Retained Professionals or other Entities asserting a Claim for Accrued Professional Compensation (including pursuant to a 503(b) Application) must file an application for final allowance of such Claim and serve such application on the Liquidation Trustee and such other Entities as are designated by the Bankruptcy Rules, the Confirmation Order or other order of the Court no later than **October 7, 2013**, the date that is the 45th day after the Effective Date.

PLEASE TAKE FURTHER NOTICE THAT objections to any Claim for Accrued Professional Compensation must be filed and served on the Liquidation Trustee and the requesting party no later than **November 19, 2013**, the date that is the 90th day after the Effective Date.

PLEASE TAKE FURTHER NOTICE THAT the Joint Plan and its provisions are binding on the Plan Debtors, their Estates, the Liquidation Trust, the Settlement Parties and Releasing Settlement Parties, any holder of a Claim or Interest and such holder's respective successors and assigns, whether or not the Claim or Interest of such holder is Impaired under the Joint Plan and whether or not such holder voted to accept the Joint Plan, and all other parties in interest.

Dated: August 22, 2013

Respectfully submitted,

By: /s/ Patricia A. Redmond

By: /s/ Paul S. Singerman

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Co-counsel to the Debtors

Exhibit 1

Schedule of First Lien Term Loan ("FL TL") Bonded Amounts

First Lien Term Loan Lender Defendant	Bonded Amount	Bonding Mechanism	Bonding Agent
Bank Of America, N.A.	\$ 404,008	Bond	Travelers
Castlerrigg Master Investments, Ltd	536,071	Cash Deposit	
CFIP Master Fund, Ltd. / Chicago Fundamental Investment Partners, Llc	5,886,936	Bond ¹	US Specialty
CGDO, LLC As Agent For Chilton Global Distressed Opportunities Master Fund, LP / CGDO, LLC	189,514	Cash Deposit	
Citibank, N.A.	16,425,066	Bond	Travelers
Citicorp North America, Inc	1,673,569	Bond	Travelers
Deutsche Bank AG, New York Branch	1,776,607	Bond ⁴	US Specialty
Esperance C/O Sociabank (Ireland) Limited	435,239	Escrow w/ Committee	
Fidelity Fixed Income Trust: Fidelity Strategic Real Return Fund / STRLRRE	2,289,932	Cash Deposit	
Fidelity Reoi Cayman Ltd / REOP/CYM	2,291,429	Cash Deposit	
Foothill Group, Inc. / Wells Fargo Foothill	576,006	Cash Deposit	
Fortress Credit Investments I Ltd	396,716	Cash Deposit	
Fortress Credit Investments II Ltd	99,179	Cash Deposit	
Goldman Sachs Credit Partners L.P.	2,762,569	Bond	SafeCo
Goldman Sachs Lending Partners LLC/MTGLQ Investors, L.P. dba fka SSIG SPF One LQ L.L.C.	143,435	Bond	Westchester Fire Insurance
Grand Central Asset Trust, GAIA Series	1,714,749	Bond ¹	US Specialty
Grand Central Asset Trust, SIL Series	1,521,399	Bond ¹	US Specialty
HBK Master Fund, L.P.	323,251	Cash Deposit	
Helios Funding LLC	303,261	Cash Deposit	
Investments CBNA Loan Funding LLC / Investments CFPI Loan Funding LLC	2,245,828	Bond	Travelers
J.P. Morgan Chase Bank, N.A.	12,555,885	Bond	Travelers
J.P. Morgan Whitefiars Inc.	116,914	Bond	Travelers
M.D. Sass RE/Enterprise Portfoliocompany, L.P., (Resurgence)	46,382	Bond ³	Federal Insurance Co.
Marathon Financing I, B.V.	31,645	Trust Account w/ RR	
Mattipatterson Global Opportunities Partners (Cayman) III L.P., (Mattipatterson)	19,237	Paid to TOUSA	
Mattipatterson Global Opportunities Partners III L.P., (Mattipatterson)	64,585	Paid to TOUSA	
McDonnell Loan Opportunity Ltd	123,574	Cash Deposit	
Merrill Lynch Pierce Fenner & Smith Inc.	20,047	Bond	Travelers
Monarch Master Funding Ltd / Quadrangle Master Funding Ltd.	37,204,992	Bond ³	Federal Insurance Co.
Morgan Stanley Senior Funding, Inc.	450,215	Bond ²	Liberty Mutual
Perry Principals LLC / Perry Capital	1,149,698	Cash Deposit	
Promethean I Master Ltd. (FK/Agala Offshore Master Fund Ltd.)	2,992,334	Cash Deposit	
Promethean II Master LP	186,470	Cash Deposit	
Royal Bank Of Canada	268,613	Bond ¹	US Specialty
Sandelman Partners Multi-Strategy Master Fund, Ltd (Sandeliman Partners)	4,955,166	Bond ⁴	US Specialty
Sandelman Partners Opportunity Master Fund, L.P. (Sandeliman Partners, L.P.)	3,443,420	Bond ⁴	US Specialty
SOF Investments, Lp	507,964	Cash Deposit	
Taconic Capital Partners 1.5 L.P.	777,502	Bond ¹	US Specialty
Taconic Opportunity Fund L.P.	3,110,007	Bond ¹	US Specialty
Trilogy Portfolio Company, Llc (Mariner Investment Group)	25,819,242	Bond ^{1,4}	US Specialty
Van Kampen Dynamic Credit Opportunities Fund	329,289	Bond ²	Liberty Mutual
Van Kampen Senior Income Trust	87,602	Bond ²	Liberty Mutual
Van Kampen Senior Loan Fund fka VK Senior Floating Rate Fund (Van Kampen)	95,360	Bond ²	Liberty Mutual
WCP Real Estate Strategies Fund (Cayman) L.P.	5,341,677	Bond ¹	US Specialty
WCP Real Estate Strategies Fund L.P.	1,975,689	Bond ¹	US Specialty
Tennenbaum Multi-Strategy Fund	3,120,100	Escrow	Wilmington Trust
Totals	\$ 146,788,375		

1 - Single Bond through Agent ("Agent Bond")
 2 - Single Bond through Van Kampen entities ("Van Kampen Bonds")
 3 - Monarch owns supersedeas bond for MD Sass total
 4 - Trilogy owns supersedeas bond for Sandelman and Deutsche Bank totals

Schedule of First Lien Term Loan ("FLT") Professional Fee and Principal and Interest Disbursements

First Lien Term Loan Lender Defendant	FLT Professional Fee Disbursement (without interest)	FLT Professional Fee Disbursement (with interest) ^{1,2}	FLT Principal & Interest Disbursement (without interest)	FLT Principal & Interest Disbursement (with interest) ^{1,2}	Bonded Amount Posted	Amount Paid to Estate from Bond Collateral	Net Disbursement Amount Payable to Estate in Excess of Bond
Bank Of America, N.A.	\$ 87,439	\$ 96,560	\$ 296,595	\$ 352,392	\$ 404,008	\$ 352,392	\$ -
Casterling Master Investments, Ltd	-	-	487,337	584,092	536,071	536,071	48,021
CFIP Master Fund, Ltd. / Chicago Fundamental Investment Partners, Lic	1,129,036	1,246,813	644,925	728,269	5,886,936	728,269	-
CGDO, LLC As Agent For Chilton Global Distressed Opportunities Master Fund, LP / CGDO, LLC	42,265	46,674	139,128	169,223	189,514	169,223	-
Citibank, N.A.	2,837,621	3,133,633	2,595,909	2,989,642	16,425,066	2,989,642	-
Citicorp North America, Inc	376,503	415,779	1,228,618	1,504,656	1,673,569	1,504,656	-
Deutsche Bank AG, New York Branch	-	-	1,615,098	1,953,050	1,776,607	1,776,607	176,443
Esperance C/O Scotiabank (Ireland) Limited	-	-	435,239	523,298	435,239	435,239	88,059
Fidelity Fixed Income Trust: Fidelity Strategic Real Return Fund / STRLRRE	449,926	496,828	494,505	582,909	2,289,932	582,909	-
Fidelity Reol Cayman Ltd / REOPICYM	449,896	496,861	501,829	578,453	2,291,429	578,453	-
Foothill Group, Inc. / Wells Fargo Foothill	128,680	142,103	422,863	515,029	576,006	515,029	-
Fortress Credit Investments I Ltd	-	-	396,716	481,897	396,716	396,716	85,181
Fortress Credit Investments II Ltd	-	-	99,179	120,475	99,179	99,179	21,296
Goldman Sachs Credit Partners L.P.	570,691	630,224	1,215,093	1,450,575	2,762,569	1,450,575	-
Goldman Sachs Lending Partners LLCMTGLQ Investors, L.P. dba fka SSIG SPF One LQ L.L.C.	-	-	118,270	131,739	143,435	131,739	-
Grand Central Asset Trust, GAAI Series	341,618	377,255	470,693	554,909	1,714,749	554,909	-
Grand Central Asset Trust, SIL Series	335,908	370,949	1,116,905	1,347,861	1,521,399	1,347,861	-
HBK Master Fund, L.P.	65,785	72,648	237,308	268,834	323,251	268,834	-
Helios Funding LLC	-	-	275,692	303,422	303,261	303,261	30,162
Investments CBNA Loan Funding LLC / Investments CFPI Loan Funding LLC	473,465	522,855	1,648,731	1,919,325	2,245,828	1,919,325	-
J.P. Morgan Chase Bank, N.A.	2,415,072	2,667,005	1,135,987	1,315,775	12,555,885	1,315,775	-
J.P. Morgan Whitefiars Inc.	24,966	27,570	85,830	100,916	116,914	100,916	-
M.D. Sass RE/Enterprise Portfoliocompany, L.P. (Resurgence)	-	-	43,058	46,835	46,382	46,382	453
Marathon Financing I, B.V.	-	-	31,645	38,672	31,645	31,645	7,027
Mattinpatterson Global Opportunities Partners (Cayman) III L.P. (Mattinpatterson)	-	-	19,237	21,135	19,237	19,237	1,898
Mattinpatterson Global Opportunities Partners III L.P. (Mattinpatterson)	-	-	64,585	70,956	64,585	64,585	6,372
McDonnell Loan Opportunity Ltd	-	-	112,340	136,836	123,574	123,574	13,262
Merrill Lynch Pierce Fenner & Smith Inc.	4,217	4,657	14,717	17,104	20,047	17,104	-
Monarch Master Funding Ltd / Quadrangle Master Funding Ltd.	7,158,874	7,905,663	5,155,597	5,837,031	37,204,992	5,837,031	-
Morgan Stanley Senior Funding, Inc.	95,639	105,615	330,517	387,038	450,215	387,038	-
Perry Principals LLC / Perry Capital	255,613	282,278	844,029	1,024,127	1,149,698	1,024,127	-
Promethean I Master Ltd. (F/K/Agala Offshore Master Fund Ltd.)	574,099	633,987	212,298	244,347	2,992,334	244,347	-
Promethean II Master LP	36,763	40,598	136,893	151,356	186,470	151,356	-
Royal Bank Of Canada	59,727	65,968	197,197	239,294	268,613	239,294	-
Sandelman Partners Multi-Strategy Master Fund, Ltd (Sandelman Partners)	-	-	411,832	455,887	4,955,166	455,887	-
Sandelman Partners Opportunity Master Fund, L.P. (Sandelman Partners, L.P.)	-	-	286,189	316,802	3,443,420	316,802	-
SOF Investments, Lp	-	-	461,785	529,438	507,964	507,964	21,474
Taconic Capital Partners 1.5 L.P.	149,219	164,785	86,534	97,840	777,502	97,840	-
Taconic Opportunity Fund L.P.	596,876	659,141	346,134	391,361	3,110,007	391,361	-
Trilogy Portfolio Company, Llc (Mairner Investment Group)	4,992,278	5,513,056	3,879,662	4,432,765	25,819,242	4,432,765	-
Van Kampen Dynamic Credit Opportunities Fund	71,552	79,016	241,741	288,111	329,289	288,111	-
Van Kampen Senior Income Trust	19,533	21,571	64,311	78,213	87,602	78,213	-
Van Kampen Senior Loan Fund fka VK Senior Floating Rate Fund (Van Kampen)	21,281	23,501	70,007	85,194	85,194	85,194	-
WCP Real Estate Strategies Fund (Cayman) L.P.	1,026,298	1,133,358	640,917	726,460	5,341,677	726,460	-
WCP Real Estate Strategies Fund L.P.	379,589	419,187	237,051	268,690	1,975,689	268,690	-
Tennenbaum Multi-Strategy Fund	-	-	2,382,425	2,835,962	3,120,100	2,835,962	-
Totals	\$ 25,170,432	\$ 27,796,126	\$ 31,933,151	\$ 37,208,195	\$ 146,788,375	\$ 36,708,549	\$ 499,646

1 - The total prejudgement and postjudgement interest is based on Mediation Model Case F (Feb. 14, 2013 version), which estimates postjudgement interest based on a June 30, 2013 Effective Date. The final amount of such interest shall be calculated with reference to the actual Effective Date.

2 - Reflects Prejudgement Interest (6.9%) and Postjudgement Interest (1%)

Schedule of Second Lien Term Loan Professional Fee Disbursements

Second Lien Term Loan Lender Defendant	Second Lien Term Loan Professional Fee Disbursement (without interest)	Prejudgment (6.9%) and Postjudgment Interest (1%) ¹	Second Lien Term Loan Professional Fee Disbursement (with interest)	Amount Already Paid	Bond Amount Posted	Net Amount of Disbursement
Alexandra Global Master Fund, Ltd.	\$ 311,949	\$ 41,252	\$ 353,200	\$ -	\$ 325,769	\$ 27,432
American General Life Insurance Company	\$ 226,724	\$ 29,982	\$ 256,705	\$ -	\$ 236,768	\$ 19,937
American International Group, Inc.	\$ 377,873	\$ 49,969	\$ 427,842	\$ -	\$ 394,613	\$ 33,229
Avenue Investments LP	\$ 453,916	\$ 60,025	\$ 513,941	\$ -	\$ 474,026	\$ 39,916
Citibank, N.A.	\$ 685,227	\$ 90,613	\$ 775,840	\$ -	\$ 715,564	\$ 60,257
Citicorp North America, Inc.	\$ 104,410	\$ 13,807	\$ 118,217	\$ -	\$ 109,035	\$ 9,181
FBS CBNA Loan Funding, LLC	\$ 75,746	\$ 10,017	\$ 85,763	\$ -	\$ 79,102	\$ 6,661
JPMorgan Chase Bank, N.A.	\$ 1,041,683	\$ 137,751	\$ 1,179,434	\$ -	\$ 1,087,831	\$ 91,602
Longacre Capital Partners QP, LP	\$ 93,771	\$ 12,400	\$ 106,171	\$ -	\$ 97,926	\$ 8,246
Longacre Master Fund LTD	\$ 415,554	\$ 54,952	\$ 470,506	\$ -	\$ 433,964	\$ 36,542
Monarch Master Funding Ltd (includes HBK Master Fund LP, M.D., Sass Re/Enterprise Portfolio Company, L.P., The Master Trust Bank of Japan, Ltd. and Third Point Loan LLC)	\$ 17,658,910	\$ 2,335,185	\$ 19,994,095	\$ -	\$ 18,441,226	\$ 1,552,869
Stonehill Institutional Partners LP	\$ 116,599	\$ 15,419	\$ 132,018	\$ -	\$ 121,765	\$ 10,253
SunAmerica Income Funds - SunAmerica High Yield Bond Fund	\$ 74,345	\$ 9,831	\$ 84,177	\$ -	\$ 77,639	\$ 6,538
SunAmerica Series Trust - High Yield Bond Portfolio	\$ 74,345	\$ 9,831	\$ 84,177	\$ -	\$ 77,639	\$ 6,538
The Variable Annuity Life Insurance Company	\$ 377,873	\$ 49,969	\$ 427,842	\$ -	\$ 394,613	\$ 33,229
Trilogy Portfolio Company LLC	\$ 256,317	\$ 33,895	\$ 290,212	\$ -	\$ 267,672	\$ 22,540
VALIC Company II High Yield Bond Fund	\$ 74,345	\$ 9,831	\$ 84,177	\$ -	\$ 77,639	\$ 6,538
Western National Life Insurance Company	\$ 377,873	\$ 49,969	\$ 427,842	\$ -	\$ 394,613	\$ 33,229
Totals	\$ 22,797,461	\$ 3,014,699	\$ 25,812,160	\$ -	\$ 23,807,423	\$ 2,004,737

1 - The total prejudgment and postjudgment interest is based on Mediation Model Case F (Feb. 14, 2013 version), which estimates postjudgment interest based on a June 30, 2013 Effective Date. The final amount of such interest shall be calculated with reference to the actual Effective Date.

Exhibit 2

TOUSA, INC. SCHEDULE OF POLICIES
AS OF APRIL 30, 2013

Insurance Broker	Insurance Co.	Broker Phone	Type of Policy	Term
Willis of TX, Inc.	Colony Insurance Company P.O. Box 85122 Richmond, VA 23285-5122	713-625-1111	General Liability	5/23/12 to 5/23/13
Willis of TX, Inc.	Commerce & Industry Insurance Company 175 Water Street, 18th Floor New York, NY 10038	713-625-1111	Umbrella	5/23/12 to 5/23/13
Willis of TX, Inc.	Injured Workers Insurance Fund 8722 Loch Raven Blvd. Towson, MD 21286-2235	713-625-1111	Workers' Compensation – Maryland	8/20/12 to 08/20/13
Willis of TX, Inc.	FLWCJUA % Travelers (service provider) 2420 Lakemont Ave #100 Orlando, FL 32814	713-625-1111	Workers' Compensation – Florida	8/19/12 to 8/19/13
Willis of TX, Inc.	Certain Underwriters at Lloyds %Thompson Heath & Bond, Ltd 107 Leadenhall Street London EC3A 4AF	713-625-1111	Property Coverage – All locations	7/01/12 to 7/01/13
Willis of TX, Inc.	Illinois National Insurance Co. 300 South Riverside Plaza, Suite 2100 Chicago, IL 60606-6613	713-625-1111	Employed Lawyers Professional Liability	6/15/12 to 6/15/13
Willis of TX, Inc.	Homeland Insurance Company of New York One Beacon Lane Canton, MA 02021-1030	713-625-1111	Plan Purchaser Health Care Liability (Extended Reporting Period Only)	6/15/10 to 6/15/13
Willis of TX, Inc.	National Union Fire Ins. Co. of Pittsburgh, PA 175 Water Street New York, NY 10038	713-625-1111	Employment Practices Liability	12/15/07 to 6/15/13
Willis of TX, Inc.	XL Specialty Insurance Company Seaview House 70 Seaview Avenue Stamford, CT 06902-6040	713-625-1111	Director and Officer ("D&O") Liability	12/15/06 to 6/15/13
Willis of TX, Inc.	National Union Fire Insurance Company of Pittsburgh, PA 175 Water Street New York, NY 10038	713-625-1111	D&O Excess	12/15/06 to 6/15/13

TOUSA, INC. SCHEDULE OF POLICIES
AS OF APRIL 30, 2013

Insurance Broker	Insurance Co.	Broker Phone	Type of Policy	Term
Willis of TX, Inc.	Westchester Fire Insurance Company 1325 Avenue of the Americas New York, NY 10019	713-625-1111	D&O Excess	12/15/06 to 6/15/13
Willis of TX, Inc.	AXIS Reinsurance Co. 11680 Great Oak Way, Suite 500 Alpharetta, GA 30022	713-625-1111	D&O Excess	12/15/06 to 6/15/13
Willis of TX, Inc.	RSUI Indemnity 945 East Paces Ferry Road, Suite 1800 Atlanta, GA 30326-1160	713-625-1111	D&O Excess	12/15/06 to 6/15/13
Willis of TX, Inc.	Allied World Assurance Company 225 Franklin Street Boston, MA 02110	713-625-1111	D&O Excess	12/15/06 to 6/15/13
Willis of TX, Inc.	Beazley Insurance Co., Inc. 30 Batterson Park Road Farmington, CT 06032	713-625-1111	D&O Excess	12/15/06 to 6/15/13
Willis of TX, Inc.	Arch Insurance Company 300 Plaza Three, 3rd Floor Jersey City, NJ 07311	713-625-1111	Side A DIC D&O	12/15/06 to 6/15/13
Willis of TX, Inc.	XL Bermuda XL House One Bermudiana Road Hamilton HM 08	713-625-1111	Side A DIC D&O	12/15/06 to 6/15/13
Willis of TX, Inc.	Great American Insurance Co. 580 Walnut Street, 12th Floor Cincinnati, OH 45202	713-625-1111	Commercial Crime	6/15/12 to 06/15/13
Willis of TX, Inc.	Beazley Insurance Co., Inc. 30 Batterson Park Road Farmington, CT 06032	713-625-1111	Fiduciary Liability	12/15/07 to 6/15/13

TOUSA, Inc - All Debtors

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TOUSA Homes Florida, LP	TOUSA Homes Florida, LP	Iron Mountain	745 Atlantic Avenue	10th Floor		Boston	MA	02111	USA	Services	Document Storage	1,365	Monthly	2/24/2014
TOUSA Homes Inc	TOUSA Homes, Inc.	Board of County Supervisors of Prince William County	1 County Complex Court			Prince William	VA	22192-9201	USA	Landscape Agreement	County Agreement LBE2006-00840 Linton Crest Section 3	-	-	N/A
TOUSA Homes Inc	TOUSA Homes, Inc.	Board of Supervisors Prince William County VA	1 County Complex Court			Prince William	VA	22192-9201	USA	Performance Bond	County Performance Agreement LBE2006-00838 Linton Crest Section 3	-	-	N/A
TOUSA	TOUSA Homes, Inc.	Board of Supervisors Prince William County VA	1 County Complex Court			Prince William	VA	22192-9201	USA	Performance Agreement	Siltation and Erosion Control Agreement LBE2009-00635	-	-	N/A
TOUSA Homes, Inc.	TOUSA Homes, Inc.	Grosvenor Holdings, L.C. and K. Heymanian Great Western Homes, LLC	3003 North Central Avenue	Suite 2600	Fennimore Crap, Attn: J. Christopher Gooch	Phoenix	AZ	85012	USA	Assignment and Reimbursement Agreement	Settlement of TOUSA Homes, Inc.'s claims against Pinal County	-	-	N/A
Engle Homes Colbrado, Inc	TOUSA Homes, Inc.	Iron Mountain	745 Atlantic Avenue	10th Floor		Boston	MA	02111	USA	Services	Document Storage	3,249	Monthly	7/12/2014
TOUSA Homes, Inc.	TOUSA Homes, Inc.	Iron Mountain	745 Atlantic Avenue	10th Floor		Boston	MA	02111	USA	Services	Document Storage	393	Monthly	10/20/2013
Engle Homes Reston VA	TOUSA Homes, Inc.	Iron Mountain	745 Atlantic Avenue	10th Floor		Boston	MA	02111	USA	Services	Document Storage	319	Monthly	8/15/2013
Engle Homes, Inc	TOUSA Homes, Inc.	Iron Mountain	745 Atlantic Avenue	10th Floor		Boston	MA	02111	USA	Services	Document Storage	1,255	Monthly	1/9/2014
TOUSA Homes, Inc.	TOUSA Homes, Inc.	Iron Mountain	745 Atlantic Avenue	10th Floor		Boston	MA	02111	USA	Services	Document Storage	1,922	Monthly	8/10/2013

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Engle Homes, Inc	TOUSA Homes, Inc.	Iron Mountain	745 Atlantic Avenue	10th Floor		Boston	MA	02111	USA	Services	Document Storage	2,719	Monthly	6/27/2013
TOUSA Homes, Inc.	TOUSA Homes, Inc.	Iron Mountain	745 Atlantic Avenue	10th Floor		Boston	MA	02111	USA	Services	Document Storage	507	Monthly	10/3/2013
TOUSA Homes, Inc.	TOUSA Homes, Inc.	Iron Mountain	745 Atlantic Avenue	10th Floor		Boston	MA	02111	USA	Services	Document Storage	565	Monthly	10/7/2013
TOUSA Homes, Inc.	TOUSA Homes, Inc.	RR Houston Investors, LLC, K Heymanian of Houston, LP KB Home Loan Star LP J. Dickson Rogers	1110 N. Post Oak Rd.	Suite 335		Houston	TX	77055	USA	Members' Agreement for RR Houston Investors, LLC	RR Houston Investors, LLC Members' Agreement	N/A	N/A	N/A
TOUSA Homes, Inc.	TOUSA Homes, Inc.	The Kaufman Group, inc	305 Harrison St	Suite 1-C		Leesburg	VA	20175	USA	Master Agreement - Subcontractor	Subcontractor - Improvements to Real Property (FEIN - 54 - 1260275; Lic - 2701 - 026028A)		Draw Schedule	Upon Completion
TOUSA Homes, Inc.	TOUSA Homes, Inc.	Trustee of the Creditor Trust	2828 Routh Street	Suite 650	Attn: Larry Lattig	Dallas	TX	75201	USA	Settlement agreement	Settlement of TOUSA Homes, Inc.'s claims against LLV-1, LLC		Per LLV Plan	N/A
TOUSA Homes, Inc. and TOUSA Texas, LP	TOUSA Homes, Inc. and TOUSA Texas, LP.	Castletop Capital Partners GP, LLC, Castletop Capital Partners, LLC, Castletop Capital Equities, LP	3000 N. Capital of Texas Hwy Bld. B	Suite 320		Austin	TX	78746	USA	Limited partnership agreement for Newmark/Castletop Brushy Creek, LP.	Amended and Restated Agreement of Limited Partnership for Newmark/Castletop Brushy Creek, LP.	N/A	N/A	N/A
TOUSA Texas, LP & TOUSA Homes, Inc	TOUSA Texas, LP & TOUSA Homes, Inc	Cypress Consulting and Development	16834 House Hill Road			Cypress	TX	77433	USA	Services	Collection of MUD receivables and street acceptance for the Woodland Pines project	44,000	4% of amount collected	N/A
Newmark Homes, LP	TOUSA Texas, LP, Inc/ Newmark Homes, LP	Iron Mountain	745 Atlantic Avenue	10th Floor		Boston	MA	02111	USA	Services	Document Storage	622	Monthly	10/27/2013
Newmark Homes, LP	TOUSA Texas, LP, Inc/ Newmark Homes, LP	Private Mini	1450 Hwy 8 South			Sugarland	TX	77479	USA	Services	Document Storage	2,679	Monthly	Month to Month

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Newmark Homes, LP	TOUSA, Texas, LP (In/In) Newmark Homes, LP	Uncle Bob's Self Storage	10307 FM 2222			Austin	TX	78730	USA	Services	Document Storage	220	Monthly	Month to Month
TOUSA, Inc.	TOUSA, Inc.	ADP	One ADP Drive MS-100			Augusta	GA	30609		Payroll and Tax Filing Services	Client Number 19341	750	Monthly	Month to Month
TOUSA, Inc.	TOUSA, Inc.	CT Corporation	1200 S Pine Island Rd, Ste 250	Trin Sylvester		Plantation	FL	33324		Representation		51,385	Annual	1/31/2014
TOUSA, Inc.	TOUSA, Inc.	Iron Mountain	745 Atlantic Avenue	10th Floor		Boston	MA	02111	USA	Services	Document Storage	656	Monthly	
TOUSA, Inc.	TOUSA, Inc.	Iron Mountain	745 Atlantic Avenue	10th Floor		Boston	MA	02111	USA	Services	Document Storage	2,729	Monthly	8/19/2013
TOUSA, Inc.	TOUSA, Inc.	Microsoft Licensing, GP	6100 Neil Road	Dept. 551, Volume Licensing	Ste. 210	Reno	NV	89511	USA	Volume Licensing Agreement	Licensing		N/A	No Expiration
TOUSA, Inc.	TOUSA, Inc.	Regus	4000 Hollywood Blvd	Suite 555-G		Hollywood	FL	33021	USA	Office space	1 year lease	8,200	Monthly	7/31/2013
Technical Olympic USA, Inc.	TOUSA, Inc.	Surgantec Availability Services LP	7499 E. Paradise Lane	516 108		Scottsdale	AZ	85260	USA	Service	Recovery Services Agreement	3,166	Monthly	7/31/2013
Technical Olympic USA, Inc.	TOUSA, Inc.	Symantec Small Business Support Headquarters	350 Ellis Street			Mountainview	CA	94043	USA	Service Agreement	VIP Agreement #505534 Renewal	841	Annual	5/1/2014

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TOUSA, Inc.	TOUSA, Inc.	Wizmo	6300 West Old Shakopee Road	Suite 140		Bloomington	MN	55438		Payroll and Tax Filing Services	Tech Olympic	170	Monthly	Month to Month
TOUSA, Inc. and TOUSA Homes, Inc.	TOUSA, Inc. and TOUSA Homes, Inc.	Charis Specialty Insurance Company	1120 20th Street, N.W.	Suite 300 South	Jackson & Campbell, P.C., Attn: Warren Lutz, Esq.	Washington	DC	20036	USA	Letter Agreement re Settlement	Agreement for the settlement of Chinese cryswell claims falling under the Charis policy and for negotiations for the reimbursement of the cash drawn by Charis from Letter of Credit #61670253	-	One Time	N/A
TOUSA Homes Florida, LP	Trans eastern Homes	SDE Solutions	C/O JD Factors	3320 122nd Avenue North		St. Petersburg	FL	33716	USA	Services	Document Storage	29	Monthly	Month to Month