

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

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	:	
In re	:	Chapter 11 Case No.
	:	
WASHINGTON MUTUAL, INC., et al.,	:	08-12229 (MFW)
	:	
Debtors.	:	
	:	
-----	X	

**VERIFIED STATEMENT OF WHITE & CASE LLP
PURSUANT TO BANKRUPTCY RULE 2019**

THOMAS E LAURIA, being duly sworn, deposes and says:

1. I am an attorney at law and a partner in the law firm of White & Case LLP (“White & Case”), which firm serves as counsel to the Washington Mutual, Inc. Noteholders Group (the “WMI Noteholders Group”), consisting of certain unaffiliated holders of notes issued by Washington Mutual, Inc. I am the attorney at White & Case responsible for this engagement and have knowledge of White & Case’s representation of the WMI Noteholders Group in these chapter 11 cases. I make this verified statement on behalf of White & Case in accordance with Rule 2019 of the Federal Rules of Bankruptcy Procedure.

2. The participants participating in the WMI Noteholders Group are as follows:



Advent Capital Management
1065 Avenue of the Americas, 31st Floor
New York, NY 10018

Banc of America Securities LLC
One Bryant Park, 3rd Floor
New York, NY 10036

Citigroup Global Markets Inc.
390 Greenwich Street, 4th Floor
New York, NY 10013

Concordia Advisors LLC
1350 Avenue of the Americas, 32nd Floor
New York, NY 10019

Deutsche Bank Securities Inc.
60 Wall Street, Floor 3
New York, NY 10005

Goldman, Sachs & Co.
One New York Plaza
New York, NY 10004

Halcyon Asset Management LLC
477 Madison Avenue, 8th Floor
New York, NY 10022

Ivory Capital
11755 Wilshire Blvd #1350
Los Angeles, CA 90025

Kingstown Capital Management LLC
535 Madison Avenue, 30th Floor
New York, NY 10022

KS Capital Partners, L.P.
11 West 42nd Street, Floor 2
New York, NY 10036

Latigo Partners, L.P.
590 Madison Ave, 9th Floor
New York, NY 10022

Luxor Capital Group, L.P.
767 5th Avenue
New York, NY 10153

Morgan Stanley & Co. Inc.
1585 Broadway
New York, NY 10036

Marathon Special Opportunity Master Fund,
Ltd.
1 Bryant Park, 38th Floor
New York, NY 10036

Onex Credit Partners, LLC
910 Sylvan Avenue, Suite 100
Englewood Cliffs, NJ 07632

Ore Hill Hub Fund Ltd.
650 Fifth Avenue, 9th Floor
New York, NY 10019

Owl Creek Asset Management, L.P.
410 Park Avenue, 20th Floor
New York, NY 10019

P. Schoenfield Asset Management LLC
1350 Avenue of the Americas
21st Floor
New York, New York 10019

Satellite Asset Management, L.P.
623 Fifth Avenue, 19th Floor
New York, NY 10022

Silver Point Capital LLC
336 Republic Street
Pittsburgh, PA 15211

Taconic Capital Advisors LP
450 Park Avenue, 9th Floor
New York, NY 10022

UBS Securities LLC
677 Washington Boulevard
Stamford, CT 06901

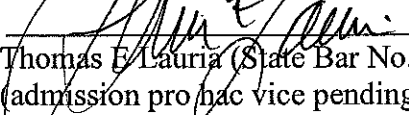
VSO Capital
1019 State St
Bowling Green, KY 42101-2652

3. Although the WMI Noteholders Group has hired White & Case to represent their interests and to enable their voices to be heard more effectively and efficiently as a group, each participant participating in the WMI Noteholders Group makes its own decisions as to how it wishes to proceed and does not speak for, or on behalf of, any other creditor, including the other participants participating in the WMI Noteholders Group in their individual capacities. It is anticipated that the identities of the participants participating in the WMI Noteholders Group will change from time to time.

4. White & Case has been advised by the participants participating in the WMI Noteholders Group that, as of the date hereof, they collectively are the beneficial owner of, or the holder or manager of, various accounts with investment authority, contractual authority or voting authority for more than \$1.1 billion principal amount of notes issued by Washington Mutual, Inc.

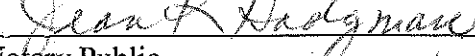
Dated: Wilmington, Delaware
October 20, 2008

WHITE & CASE LLP

By: 
Thomas E. Lauria (State Bar No. 11998025)
(admission pro hac vice pending)
Wachovia Financial Center
200 South Biscayne Boulevard
Suite 4900
Miami, FL 33131
Telephone: (305) 371-2700
Facsimile: (305) 358-5744

Attorneys for the Washington Mutual, Inc.
Noteholders Group

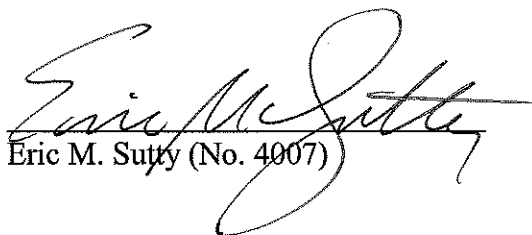
Sworn to before me this
20th day of October, 2008

By: 
Notary Public
My commission expires: 12/13/2008

JEAN K. HODGMAN
NOTARY PUBLIC
STATE OF DELAWARE
My Commission Expires Dec. 13, 2008

CERTIFICATE OF SERVICE

I, Eric M. Suttty, hereby certify that on the 20th day of October, 2008, I caused a copy of the foregoing **Verified Statement of White & Case LLP Pursuant to Bankruptcy Rule 2019** to be served on the parties listed on the attached 2002 Service List *via* hand delivery to local parties and *via* First Class United States Mail to all remaining parties.


Eric M. Suttty (No. 4007)

Axiom Corp
Attn Legal Dept
4057 Collections Center Dr
Chicago, IL 60693

Alston & Brid LLP
J William Boone
1201 W Peachtree St
Atlanta, GA 30309-3424

Arapahoe County Attorney's Office
George Rosenberg
5334 S Prince St
Littleton, CO 80166

Arnall Golden Gregory LLP
Darryl S Laddin
171 17th St NW Ste 2100
Atlanta, GA 30363-1031

Arnall Golden Gregory LLP
171 17th St NW Ste 2100
Atlanta, GA 30363-1031

AT&T
Attn Legal Dept
PO Box 830018
Baltimore, MD 21283-0018

Attorney Generals Office
Carvel State Office Bldg
820 N French St 8th Fl
Wilmington, DE 19801

Bartlett Hackett Feinberg PC
Frank F McGinn
155 Federal St 9th Fl
Boston, MA 02110

Bernstein Litowitz Berger & Grossmann LLP
Chad Johnson
1285 Avenue of the Americas 38th Fl
New York, NY 10019

Bernstein Litowitz Berger & Grossmann LLP
Hannah Ross
1285 Avenue of the Americas 38th Fl
New York, NY 10019

Bernstein Litowitz Berger & Grossmann LLP
Jerald Bien-Willner
1285 Avenue of the Americas 38th Fl
New York, NY 10019

CB Richard Ellis Inc
Attn Bulent Ozdemir
1301 2nd Ave 10th Fl
Seattle, WA 98101

Cognizant Technology Solutions
Attn Legal Dept
PO Box 822347
Philadelphia, PA 19182-2347

Connolly Bove Lodge & Hutz LLP
Jeffrey C Wisler
The Nemours Bldg
1007 N Orange St
PO Box 2207
Wilmington, DE 19899

Connolly Bove Lodge & Hutz LLP
Marc J Phillips
The Nemours Bldg
1007 N Orange St
PO Box 2207
Wilmington, DE 19899

Covansys
Attn Legal Dept
PO Box 100177
Pasadena, CA 91189-0177

David D Lennon
Asst Attorney General
Revenue Section
PO Box 629
Raleigh, NC 27602-0629

Delaware Dept of Justice
Attn Bankruptcy Dept
Div of Securities
820 N French St 5th Fl
Wilmington, DE 19801

Delaware Secretary of the State
Division of Corporations
PO Box 7040
Franchise Tax Division
Dover, DE 19903

Delaware Secretary of the Treasury
PO Box 7040
Dover, DE 19903

Department of Labor
Division of Unemployment Ins
4425 N Market St
Wilmington, DE 19802

E Gaston Riou
100 SW Robin Rd
Lees Summit, MO 64063

E Tajima Creative Inc
Attn Legal Dept
1700 El Camino Real
Menlo Park, CA 94025

EMC Corp
Attn Kristi Salisbury
35 Parkwood Dr
Hopkinton, MA 01748

Federal Deposit Insurance Corp
Donald McKinley
1601 Bryan St
PAC 04024
Dallas, TX 75201

Federal Deposit Insurance Corp
Stephen J Pruss
1601 Bryan St
PAC 04024
Dallas, TX 75201

Fidelity National Information Services
Attn Legal Dept
Payment Processing Center
PO Box 18012
Ashburn, VA 20146

Fox Hefter Swibel Levin & Carroll LLP
Margaret Peg M Anderson
200 W Madison St Ste 3000
Chicago, IL 60606

IBM Corporation
Attn Legal Dept
500 1st Ave
Pittsburgh, PA 15219

Internal Revenue Service
Insolvency Section
31 Hopkins Plz Rm 1150
Baltimore, MD 21201

Kelley Drye & Warren LLP

Eric R Wilson
101 Park Ave
New York, NY 10178

Kelley Drye & Warren LLP

Howard S Steel
101 Park Ave
New York, NY 10178

KPMG LLP

Attn Legal Dept
Dept No 0771
PO Box 120001
Dallas, TX 75312-0771

Landis Rath & Cobb LLP

Adam G Landis
919 Market St Ste 600
Wilmington, DE 19801

Landis Rath & Cobb LLP

Matthew B McGuire
919 Market St Ste 600
Wilmington, DE 19801

Law Offices of Robert E Luna PC

Andrea Sheehan
4411 N Central Expressway
Dallas, TX 75205

Linebarger Goggan Blair & Sampson LLP

Elizabeth Weller
2323 Bryan St Ste 1600
Dallas, TX 75201

Lowenstein Sandler PC

Ira M Levee
65 Livingston Ave
Roseland, NJ 07068

Lowenstein Sandler PC

Michael S Etkin
65 Livingston Ave
Roseland, NJ 07068

McCreary Veselka Bragg & Allen

Michael Reed
PO Box 1269
Round Rock, TX 78680

McKinsey & Co Inc US

Attn Legal Dept
PO Box 7247-7255
Philadelphia, PA 19170-7255

Morris James LLP

Brett D Fallon
500 Delaware Ave Ste 1500
PO Box 2306
Wilmington, DE 19899-2306

Office of the United States Trustee Delaware

Joseph McMahon
844 King St Ste 2207
Lockbox 35
Wilmington, DE 19899-0035

Office of Thrift Supervision

Christopher A Sterbenz
Trial Counsel Litigation Div
1700 G St NW
Washington, DC 20552

Office of Thrift Supervision

Darrell W Dochow
Pacific Plaza
2001 Junipero Serra Blvd Ste 650
Daly City, CA 94014-1976

Oracle Corp

Attn Legal Dept
PO Box 44471
San Francisco, CA 94144-4471

Peoplesupport Inc

Attn Legal Dept
1100 Glendon Ave No 1250
Los Angeles, CA 90024

Perdue Brandon Fielder Collins & Mott LLP

Elizabeth Banda
PO Box 13430
Arlington, TX 76094-0430

Plains Capital Bank Building

Michael S Mitchell
18111 N Preston Rd Ste 810
Dallas, TX 75252

Richards Layton & Finger PA

Chun I Jang
One Rodney Square
920 N King St
Wilmington, DE 19899

Richards Layton & Finger PA

Mark D Collins
One Rodney Square
920 N King St
Wilmington, DE 19899

Riddell Williams PS

Joseph E Shickich Jr
1001 4th Ave Ste 4500
Seattle, WA 98154-1192

Securitas Security Services USA Inc

Attn Legal Dept
File 57220
Los Angeles, CA 90074-7200

Securities & Exchange Commission

100 F Street NE
Washington, DC 20549

Securities & Exchange Commission

15th & Pennsylvania Ave NW
Washington, DC 20020

Securities and Exchange Commission

Mark Schonfeld Regional Director
Northeast Regional Office
3 World Financial Center Rm 4300
New York, NY 10281

Shipman & Goodwin LLP

Julie A. Manning
One Constitution Plaza
Hartford, CT 06103-1919

State of Delaware Division of Revenue

Randy R Weller MS No 25
820 N French St 8th Fl
Wilmington, DE 19801-0820

Sullivan & Cromwell LLP

Hydee R Feldstein
1888 Century Park E
Los Angeles, CA 90067-1725

Sullivan & Cromwell LLP

Robert R Urband
1888 Century Park E
Los Angeles, CA 90067-1725

Sullivan & Cromwell LLP
Robinson B Lacy
125 Broad St
New York, NY 10004-2498

The Bank of New York as Successor to Harris Trust and Savings Bank, as Trustee for Holders of 4.625% Subordinated Notes due 2014

Corporate Trust Administration
101 Barclay St 8W
New York, NY 10286

The Bank of New York, as Trustee for Holders of \$450,000,000 Floating Rate Notes due 2012

Corporate Trust Administration
101 Barclay St 8W
New York, NY 10286

The Bank of New York, as Trustee for Holders of 4.2% Fixed Rate Notes due 2010

Corporate Trust Administration
101 Barclay St 8W
New York, NY 10286

The Bank of New York, as Trustee for Holders of 5.5% Fixed Rate Notes due 2011

Corporate Trust Administration
101 Barclay St 8W
New York, NY 10286

US Attorney General US Department of Justice

Michael Mukasey
950 Pennsylvania Ave NW
Washington, DC 20530-0001

Washington Mutual Claims Processing

c o Kurtzman Carson Consultants
2335 Alaska Ave
El Segundo, CA 90245

Weil Gotshal & Manges LLP

Michael F Walsh
767 Fifth Ave
New York, NY 10153

Willkie Farr & Gallagher LLP

Shaunna D Jones
787 Seventh Ave
New York, NY 10019-6099

Tata America
Attn Legal Dept
TCS America
12977 Collections Center Dr
Chicago, IL 60693

The Bank of New York as Successor to Harris Trust and Savings Bank, as Trustee for Holders of 8.25% Subordinated Notes due 2010

Corporate Trust Administration
101 Barclay St 8W
New York, NY 10286

The Bank of New York, as Trustee for Holders of \$500,000,000 Floating Rate Notes due 2009

Corporate Trust Administration
101 Barclay St 8W
New York, NY 10286

The Bank of New York, as Trustee for Holders of 5% Fixed Rate Notes due 2012

Corporate Trust Administration
101 Barclay St 8W
New York, NY 10286

The Bank of New York, as Trustee for Holders of 7.25% Subordinated Notes due 2017

Corporate Trust Administration
101 Barclay St 8W
New York, NY 10286

US Attorneys Office

Ellen W Slights
1007 N Orange St Ste 700
PO Box 2046
Wilmington, DE 19899-2046

Weil Gotshal & Manges LLP

Brian S Rosen
767 Fifth Ave
New York, NY 10153

Weiss Serota Helfman

Douglas R Gonzales
200 E Broward Blvd Ste 1900
Fort Lauderdale, FL 33301

Willkie Farr & Gallagher LLP

Shelley Chapman
787 Seventh Ave
New York, NY 10019-6099

The Bank of New York as Successor to Harris Trust and Savings Bank, as Trustee for Holders of \$500,000,000 Floating Rate Notes due 2012

Corporate Trust Administration
101 Barclay St 8W
New York, NY 10286

The Bank of New York, as Trustee for Holders of \$250,000,000 Floating Rate Notes due 2010

Corporate Trust Administration
101 Barclay St 8W
New York, NY 10286

The Bank of New York, as Trustee for Holders of 4% Fixed Rate Notes due 2009

Corporate Trust Administration
101 Barclay St 8W
New York, NY 10286

The Bank of New York, as Trustee for Holders of 5.25% Fixed Rate Notes due 2017

Corporate Trust Administration
101 Barclay St 8W
New York, NY 10286

The Bank of New York, as Trustee for Holders of Junior Subordinated Debentures

Corporate Trust Administration
101 Barclay St 8W
New York, NY 10286

Verizon Business

Attn Legal Dept
LockBox No 21
PO Box 382008
Pittsburgh, PA 15250-800

Weil Gotshal & Manges LLP

Marcia L Goldstein
767 Fifth Ave
New York, NY 10153

Werb & Sullivan

Regina A Iorri
300 Delaware Ave 13th Fl
PO Box 25046
Wilmington, DE 19899

Willkie Farr & Gallagher LLP

Thomas H Golden
787 Seventh Ave
New York, NY 10019-6099

Wipro

Attn Legal Dept
1300 Crittenden Ln 2nd Fl
Mountain View, CA 94043