

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re : Chapter 11

:

WASHINGTON MUTUAL, INC., et al.,¹ :

: Case No. 08-12229 (MFW)

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Debtors. : (Jointly Administered)

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**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON OCTOBER 27, 2008 AT 10:30 A.M.**

**WITH PERMISSION OF THE COURT THE HEARING HAS BEEN
RESCHEDULED TO OCTOBER 27, 2008 AT 2:00 P.M.**

I. CONTESTED ITEM GOING FORWARD:

1. Motion of Debtors Pursuant to Sections 105(a), 361, 362 and 542(b) of the Bankruptcy Code Seeking Approval of a Stipulation and Agreement Concerning Deposit Accounts at JPMorgan Chase Bank, National Association [D.I. 74; filed 10/14/08]

Objection Deadline: At the hearing.

Objections/Responses Received:

- A. Objection of the WMB Noteholder Group to Motion of Debtors Pursuant to Sections 105(a), 361, 362 and 542(b) of Bankruptcy Code Seeking Approval of a Stipulation and Agreement Concerning Deposit Accounts at JPMorgan Chase Bank, National Association [D.I. 100; filed 10/20/08]
- B. FDIC's Statement, Response and Limited Objection to Motion of Debtors Pursuant to Sections 105(a), 361, 362 and 542(b) of Bankruptcy Code Seeking Approval of a Stipulation and Agreement Concerning Deposit

¹ The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The Debtors' principal offices are located at 1301 Second Avenue, Seattle, Washington 98101.

² Amended/Added agenda items are noted in **bold**.




Accounts at JPMorgan Chase Bank, National Association [D.I. 104; filed 10/20/08]

Related Documents:

- i. Motion of Debtors Pursuant to Bankruptcy Rule 2002(a) and Local Rules 9006-1(c) and 9006-1(e) for an Order Shortening the Time to Consider Motion of Debtors Pursuant to Sections 105(a), 361, 362 and 542(b) of the Bankruptcy Code Seeking Approval of a Stipulation and Agreement Concerning Deposit Accounts at JPMorgan Chase Bank, National Association [D.I. 75; filed 10/15/08]
- ii. Order Shortening the Time to Consider Motion of Debtors Pursuant to Sections 105(a), 361, 362 and 542(b) of the Bankruptcy Code Seeking Approval of a Stipulation and Agreement Concerning Deposit Accounts at JPMorgan Chase Bank, National Association [D.I. 77; filed 10/15/08]
- iii. Amended Notice of Motions and Hearing [D.I. 81; filed 10/16/08]

Status: The hearing on this matter is going forward.

Dated: October 23, 2008
Wilmington, Delaware



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PROPOSED ATTORNEYS FOR THE DEBTORS