

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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: **Chapter 11**
: **Case No. 08-12229 (MFW)**
: **(Jointly Administered)**
: **Debtors.**
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**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 25, 2008 AT 10:30 A.M. (EST)**

I. UNCONTESTED ITEMS GOING FORWARD:

1. Application of Debtors Pursuant to Sections 327(e) and 328(a) of the Bankruptcy Code and Rule 2014 of the Federal Rules of Bankruptcy Procedure for Authorization to Employ and Retain Perkins Coie LLP as Special Counsel to the Debtors Nunc Pro Tunc to the Commencement Date [D.I. 157; filed 10/24/08]

Objection Deadline: November 7, 2008 at 4:00 p.m. (EST); extended to November 24, 2008 at 12:00 p.m. (EST) for the United States Trustee; extended through midnight on November 11, 2008 for the Official Committee of Unsecured Creditors.

Objections/Responses Received: No formal objections have been received; however, the Debtors have received informal comments from the Office of the United States Trustee and from the Official Committee of Unsecured Creditors.

Related Documents:

- i. Supplemental Declaration of John S. Kaplan in Support of Debtors' Motion for an Order Authorizing Debtors to Retain Perkins Coie LLP as Special Counsel [D.I. 326; filed 11/20/08]

Status: The hearing on this matter is going forward.

¹ The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The Debtors' principal offices are located at 1301 Second Avenue, Seattle, Washington 98101.

² Amended/Added agenda items are noted in bold.



2. Debtors' Motion Pursuant to Sections 105(a), 327, 328, and 330 of the Bankruptcy Code Authorizing the Debtors to Employ Professionals Used in the Ordinary Course of Business [D.I. 173; filed 10/28/08]

Objection Deadline: November 18, 2008 at 4:00 p.m. (EST); extended to November 24, 2008 at 12:00 p.m. (EST) for the United States Trustee.

Objections/Responses Received: No formal objections have been received; however, the Debtors have received informal comments from the Office of the United States Trustee and from the Official Committee of Unsecured Creditors.

- A. **Objection of the United States Trustee to the Debtors' Motion Pursuant to Sections 105(a), 327, 328 and 330 of the Bankruptcy Code Authorizing the Debtors to Employ Professionals Used in the Ordinary Course [D.I. 343; filed 11/24/08]**

Related Documents:

- i. Notice of Filing of Amended Exhibit A to "Debtors' Motion Pursuant to Section 105(a), 327, 328 and 330 of the Bankruptcy Code, Authorizing the Debtors to Employ Professionals Used in the Ordinary Course of Business" [D.I. 317; filed 11/19/08]

Status: The hearing on this matter is going forward.

3. Motion Pursuant to 28 U.S.C. Section 959(b) for an Order Compelling the Debtor to Comply with Section 8-401 of the Delaware Uniform Commercial Code by Registering Stock Transfers and Issuing New Certificates Without a Restrictive Legend [D.I. 255; filed 11/7/08]

Objection Deadline: November 17, 2008 at 12:00 p.m. (EST)

Objections/Responses Received: None.

Related Documents:

- i. Motion to Shorten Notice on Brandes's Motion Pursuant to 28 U.S.C. Section 959(b) for an Order Compelling the Debtor to Comply with Section 8-401 of the Delaware Uniform Commercial Code by Registering Stock Transfers and Issuing New Certificates Without a Restrictive Legend [D.I. 256; filed 11/7/08]
- ii. Order Granting Motion to Shorten Notice on Brandes's Motion Pursuant to 28 U.S.C. Section 959(b) for an Order Compelling the Debtor to Comply with Section 8-401 of the Delaware Uniform Commercial Code by Registering Stock Transfers and Issuing New Certificates Without a Restrictive Legend [D.I. 266; filed 11/10/08]

- iii. Certification of Counsel Concerning the Stipulation and Agreed Upon Order Resolving the Motion of Brandes Investment Partners, L.P. for the Registration of Certain Stock Transfer Certificates Bearing a Restrictive Legend and the Re-Issuance of Such Certificates Without the Restrictive Legend [D.I. 325; filed 11/20/08]

Status: The hearing on this matter is going forward.

4. Application of Debtors and Debtors in Possession Pursuant to Sections 327(e) and 328(a) of the Bankruptcy Code and Rule 2014 of the Federal Rules of Bankruptcy Procedure for Authorization to Employ and Retain Miller & Chevalier Chartered as Special Tax Litigation Counsel to the Debtors Nunc Pro Tunc to October 8, 2008 [D.I. 257; filed 11/7/08]

Objection Deadline: November 18, 2008 at 4:00 p.m. (EST); extended to November 24, 2008 at 12:00 p.m. (EST) for the United States Trustee.

Objections/Responses Received: No formal objections have been received; however, the Debtors have received informal comments from the Office of the United States Trustee.

Related Documents:

- i. Supplemental Declaration of Maria O. Jones in Support of Application of Debtors Pursuant to Sections 327(e) and 328(a) of the Bankruptcy Code and Rule 2014 of the Bankruptcy Rules for Authorization to Employ and Retain Miller & Chevalier Chartered as Special Tax Litigation Counsel to the Debtors Nunc Pro Tunc to October 8, 2008 [D.I. 327; filed 11/21/08]

Status: The hearing on this matter is going forward.

5. Application of Debtors and Debtors in Possession Pursuant to Sections 327(e) and 328(a) of the Bankruptcy Code and Rule 2014 of the Federal Rules of Bankruptcy Procedure for Authorization to Employ and Retain Sherman & Sterling LLP as Special Tax Litigation Counsel to the Debtors Nunc Pro Tunc to October 8, 2008 [D.I. 258; filed 11/7/08]

Objection Deadline: November 18, 2008 at 4:00 p.m. (EST); extended to November 24, 2008 at 12:00 p.m. (EST) for the United States Trustee.

Objections/Responses Received: No formal objections have been received; however, the Debtors have received informal comments from the Office of the United States Trustee.

Related Documents: None.

Status: The hearing on this matter is going forward.

6. Application for an Order Pursuant to 11 U.S.C. §§328(a) and 1103 Authorizing and Approving the Employment and Retention of Pepper Hamilton LLP as Delaware Counsel to the Official Committee of Unsecured Creditors [D.I. 259; filed 11/7/08]

Objection Deadline: November 18, 2008 at 4:00 p.m. (EST)

Objections/Responses Received: None.

Related Documents: None.

Status: The hearing on this matter is going forward.

7. Application of the Official Committee of Unsecured Creditors of Washington Mutual, Inc., et al., to Retain and Employ Akin Gump Strauss Hauer & Feld LLP as Co-Counsel, Nunc Pro Tunc to October 15, 2008 [D.I. 260; filed 11/7/08]

Objection Deadline: November 18, 2008 at 4:00 p.m. (EST)

Objections/Responses Received: None.

Related Documents:

- i. **Supplemental Declaration of Fred S. Hodara in Connection with the Application of the Official Committee of Unsecured Creditors of Washington Mutual, Inc., et al., to Retain and Employ Akin Gump Strauss Hauer & Feld LLP as Co-Counsel, Effective Nunc Pro Tunc to October 15, 2008 [D.I. 338; filed 11/21/08]**

Status: The hearing on this matter is going forward.

8. Amended Motion of Debtors to Authorized Washington Mutual, Inc. to Provide Financial Support to WM Mortgage Reinsurance Company, Inc. [D.I. 318; filed 11/19/08]

Objection Deadline: November 24, 2008 at 12:00 p.m. (EST)

Objections/Responses Received:

- A. **Objection of the United States Trustee to the Debtors' Motion to Authorize Washington Mutual, Inc. to Provide Financial Support to WM Reinsurance Company, Inc. [D.I. 341; filed 11/24/08]**

Related Documents:

- i. Motion of Debtors' to Authorize Washington Mutual, Inc. to Provide Financial Support to WM Mortgage Reinsurance Company, Inc. [D.I. 269; filed 11/11/08]

- ii. Motion of Debtors Pursuant to Bankruptcy Rule 2002(a) and Local Rules 9006-1(c) and 9006-1(e) for an Order Shortening the Time to Consider Motion of Debtors to Authorize Washington Mutual, Inc. to Provide Financial Support to WM Mortgage Reinsurance Company, Inc. [D.I. 270 filed 11/10/08]
- iii. Order Shortening the Time to Consider Motion of Debtors to Authorize Washington Mutual, Inc. to Provide Financial Support to WM Mortgage Reinsurance Company, Inc. [D.I. 279 filed 11/12/08]

Status: The hearing on this matter is going forward.

II. CONTESTED ITEM GOING FORWARD:

- 9. Motion of Debtors Pursuant to Sections 105(a), 361, 362 and 542(b) of the Bankruptcy Code Seeking Approval of a Stipulation and Agreement Concerning Deposit Accounts at JPMorgan Chase Bank, National Association [D.I. 74; filed 10/14/08]

Objection Deadline: At the hearing.

Objections/Responses Received:

- A. Objection of the WMB Noteholder Group to Motion of Debtors Pursuant to Sections 105(a), 361, 362 and 542(b) of Bankruptcy Code Seeking Approval of a Stipulation and Agreement Concerning Deposit Accounts at JPMorgan Chase Bank, National Association [D.I. 100; filed 10/20/08]
- B. FDIC's Statement, Response and Limited Objection to Motion of Debtors Pursuant to Sections 105(a), 361, 362 and 542(b) of Bankruptcy Code Seeking Approval of a Stipulation and Agreement Concerning Deposit Accounts at JPMorgan Chase Bank, National Association [D.I. 104; filed 10/20/08]

Related Documents:

- i. Motion of Debtors Pursuant to Bankruptcy Rule 2002(a) and Local Rules 9006-1(c) and 9006-1(e) for an Order Shortening the Time to Consider Motion of Debtors Pursuant to Sections 105(a), 361, 362 and 542(b) of the Bankruptcy Code Seeking Approval of a Stipulation and Agreement Concerning Deposit Accounts at JPMorgan Chase Bank, National Association [D.I. 75; filed 10/15/08]
- ii. Order Shortening the Time to Consider Motion of Debtors Pursuant to Sections 105(a), 361, 362 and 542(b) of the Bankruptcy Code Seeking Approval of a Stipulation and Agreement Concerning Deposit Accounts at JPMorgan Chase Bank, National Association [D.I. 77; filed 10/15/08]

iii. Amended Notice of Motions and Hearing [D.I. 81; filed 10/16/08]

Status: The hearing on this matter is being continued to the omnibus hearing scheduled for December 16, 2008 at 11:30 a.m. (EST).

10. Motion of Debtors For an Order, Pursuant to Section 365(a) of the Bankruptcy Code and Bankruptcy Rule 6006, Approving Rejection of Transfer Agent Agreement [D.I. 174; filed 10/28/08]

Objection Deadline: November 18, 2008 at 4:00 p.m. (EST)

Objections/Responses Received:

- A. Lead Plaintiff's Limited Objection to Debtors' Motion For an Order, Pursuant to Section 365(a) of the Bankruptcy Code and Bankruptcy Rule 6006, Approving Rejection of Transfer Agent Agreement [D.I. 312; filed 11/18/08]
- B. **Objection of the United States Trustee to the Debtors' Motion for an Order, Pursuant to Section 365(a) of the Bankruptcy Code and Bankruptcy Rule 6006, Approving Rejection of Transfer Agent Agreement [D.I. 342; filed 11/24/08]**

Related Documents:

- i. Re-Notice of Hearing on Motion of Debtors For an Order, Pursuant to Section 365(a) of the Bankruptcy Code and Bankruptcy Rule 6006, Approving Rejection of Transfer Agent Agreement [D.I. 175; filed 10/29/08]

Status: The hearing on this matter is going forward.

III. STATUS CONFERENCE:

11. Motion of Debtors Pursuant to Bankruptcy Rules 1007(c) and 2002(d) and Local Rule 1007-1(b) For an (I) Extension of Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs and (II) A Waiver of the Requirements to File the Equity Security Holders [D.I. 15; filed 10/2/08]

Status: At the October 30, 2008 omnibus hearing, it was determined to hold a status conference regarding the status of the schedules and statements.

Dated: November 24, 2008
Wilmington, Delaware

Respectfully submitted,



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