

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:

WASHINGTON MUTUAL INC., *et al.*

Debtors.

Case No. 08-12229 (MFW)

Chapter 11

(Jointly Administered)

FILED
2009 APR 14 AM 10:46
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U.S. BANKRUPTCY COURT
DISTRICT OF DELAWARE

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE, that McKinsey & Company ("McKinsey"), as party in interest and creditor, hereby appears in the above-captioned matter by its counsel Dewey & LeBoeuf LLP, and requests, pursuant to sections 102(1), 342 and 1109(b) of title 11 of the United States Code (the "Bankruptcy Code") and Rules 2002, 3017, 9007 and 9010 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), that any and all notices given or required to be given in this case and all papers served or required to be served in this case, be delivered and served upon the following:

Peter A. Ivanick., Esq.
Andrew Z. Lebwohl, Esq.
Dewey & LeBoeuf, LLP
1301 Avenue of the Americas
New York, New York 10019
Tel: (212) 259-8000
Fax: (212) 259-6333
E-mail: pivanick@dl.com

PLEASE TAKE FURTHER NOTICE, that pursuant to section 1109(b) of the Bankruptcy Code, the foregoing request includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes without limitation, orders and notices of any application, motion, petition, pleading, request, whether formal or informal, whether written or oral and whether transmitted or conveyed by mail, messenger, overnight mail (e.g., Federal Express), telephone, telegram, facsimile or otherwise, which may affect or seek to affect in any

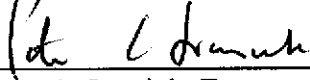


way any of McKinsey's rights or interests, including without limitation, any disclosure statements and plans filed under chapter 11 of the Bankruptcy Code, and any other documents with respect to the Debtors' property or proceeds thereof in which the Debtors may claim an interest, as filed in these bankruptcy cases. *The undersigned also requests that the above referenced names and corresponding addresses be added to the mailing matrix for the Debtors in these bankruptcy cases.*

PLEASE TAKE FURTHER NOTICE that neither this Notice of Appearance and Request for Service of Papers (the "Notice"), nor any other appearances, pleadings, proofs of claim, claims, or suits filed by McKinsey shall constitute a waiver of (i) the right to have final orders in non-core matters entered only after de novo review by a District Judge, (ii) the right to trial by jury in any case, controversy or proceeding, (iii) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (iv) any objection to the jurisdiction of this Bankruptcy Court for any purpose other than with respect to this Notice, (v) an election of remedy, or (vi) any other rights, claims, actions, defenses, setoffs or recoupments as appropriate, in law or in equity, under any agreements, all of which right, claims, actions, defenses, setoffs and recoupments are expressly reserved.

Dated: New York, New York
April 6, 2009

DEWEY & LEBOEUF LLP

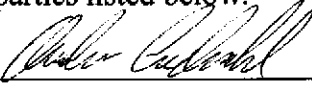
By: 

Peter A. Ivanick, Esq.
Andrew Z. Lebwohl, Esq.
1301 Avenue of the Americas
New York, New York 10019
Tel: (212) 259-8000

Attorneys for McKinsey & Company

CERTIFICATE OF SERVICE

I hereby certify that on April 6, 2009, I caused a copy of the foregoing to be sent by first-class mail, postage prepaid, to the parties listed below.

By: 
Andrew Z. Lebwohl, Esq.

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Joseph McMahon, Esq.
United States Trustee
844 King Street, Room 2207
Lockbox #35
Wilmington, DE 19899-0035

Scott L. Alberino, Esq.
Akin Gump Stauss Hauer & Feld LLP
1333 New Hampshire Ave. NW
Washington, DC 20036

Chun I. Jang, Esq.
Cory D. Kandestin, Esq.
Lee E. Kauhan, Esq.
Mark D. Collins, Esq.
Richards, Layton & Finger, P.A.
920 North King Street
P.O. Box 551
Wilmington, DE 19899

Peter J. Gurfein, Esq.
David P. Simonds, Esq.
Akin Gump Stanss Hauer & Feld LLP
2029 Century Park E Ste 2400
Los Angeles, CA 90067-3012

Marcia L. Goldstein, Esq.
Brian S. Rosen, Esq.
Michael F. Walsh, Esq.
Weil Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153

Evelyn J. Meltzer, Esq.
David M. Fournier, Esq.
David B Stratton, Esq.
Leigh-Anne M Raport, Esq.
Pepper Hamilton LLP
Hercules Plaza Suite 5100
1313 N. Market Street
Wilmington, DE 19899

Fred S. Hodara, Esq.
Akin Gump Stauss Hauer & Feld LLP
One Bryant Park
New York, NY 10036