

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

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: **Chapter 11**  
: **Case No. 08-12229 (MFW)**  
: **(Jointly Administered)**  
: **D.I. 937**  
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**ORDER PURSUANT TO SECTION 1121(d)  
OF THE BANKRUPTCY CODE EXTENDING  
EXCLUSIVE PERIODS FOR THE FILING OF A CHAPTER 11  
PLAN AND SOLICITATION OF ACCEPTANCES THERETO**

Upon the motion, dated April 22, 2009 (the "Motion"), of Washington Mutual, Inc. and WMI Investment Corp., as debtors and debtors in possession (the "Debtors") in the above referenced chapter 11 cases, for entry of an order pursuant to section 1121(d) of title 11 of the United States Code ( the "Bankruptcy Code") extending the period during which each of the Debtors has the exclusive right to file a plan of reorganization to July 23, 2009 (the "Plan Period") and extending the period during which each of the Debtors may solicit acceptances thereof to September 21, 2009 (the "Solicitation Period" and together with the Plan Period, the "Exclusive Periods"), all as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to the parties listed

<sup>1</sup> The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The Debtors' principal offices are located at 1301 Second Avenue, Seattle, Washington 98101.



therein, and it appearing that no other or further notice need be provided; and the Court having determined that the relief sought in the Motion is in the best interests of the Debtors, their creditors, and all parties in interest; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the Motion is granted; and it is further

ORDERED that, pursuant to section 1121(d) of the Bankruptcy Code, the Plan Period for each Debtor is extended through and including July 23, 2009; and it is further

ORDERED that, pursuant to section 1121(d) of the Bankruptcy Code, the Solicitation Period for each Debtor is extended through and including September 21, 2009; and it is further

ORDERED that the extension of the Exclusive Periods granted herein is without prejudice to such further requests by the Debtors that may be made pursuant to section 1121(d) of the Bankruptcy Code.

Dated: Wilmington, Delaware

May 18, 2009

  
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THE HONORABLE MARY F. WALRATH  
UNITED STATES BANKRUPTCY JUDGE