IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

NOTICE OF FOURTH CONSOLIDATED MONTHLY FEE APPLICATION OF SIMPSON THACHER & BARLETT LLP

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (the "Debtors") have today filed the attached Fourth Consolidated Monthly Application of Simpson Thacher & Bartlett LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Special Counsel to the Debtors and Debtors in Possession for the Period from June 1, 2009 through August 31, 2009 (the "Application") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application must be made in accordance with the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, dated October 30, 2008 [Docket No. 204] (the "Original Administrative Order") and the Revised Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, dated November 14, 2008 [Docket No. 302] ("Revised Administrative Order" and together with the Original Administrative Order, the "Administrative Order"), must be filed with



the Clerk of the Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware 19801, and be served upon and received by: (i) the Debtors, Washington Mutual, Inc., c/o Alvarez and Marsal, 1301 Second Avenue, WMC3301, Seattle, WA 98101, (Attn: John Maciel, Esq.); (ii) counsel to the Debtors Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Marcia L. Goldstein, Esq. and Brian S. Rosen, Esq.); (iii) co-counsel to the Debtors, Richards, Layton & Finger, P.A., One Rodney Square, P.O. Box 551, Wilmington, Delaware 19899 (Attn: Mark D. Collins, Esq.); (iv) Office of the U.S. Trustee, District of Delaware, J. Caleb Boggs Federal Building, 844 King Street, Suite 2313, Lockbox 35, Wilmington, Delaware 19801 (Attn: Joseph J. McMahon, Jr., Esq.); (v) the Official Committee of Unsecured Creditors, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036, (Attn: Fred S. Hodara, Esq.); Akin Gump Strauss Hauer & Feld LLP, 1333 New Hampshire Avenue, N.W. (Attn: Scott L. Alberino, Esq.); Akin Grump Strauss Hauer & Feld LLP, 2029 Century Park East, Suite 2400, Los Angeles, California 90067-3012 (Attn: Peter J. Gurfein, Esq. and David P. Simonds, Esq.); and Pepper Hamilton LLP, Hercules Plaza, Suite 5100, 1313 N. Market Street, Wilmington, Delaware 19801 (David B. Stratton, Esq. and Evelyn J. Meltzer, Esq.) (collectively, the "Notice Parties") so as to be received no later than October 7, 2009 at 4:00 p.m. (EDT) (the "Objection Deadline"). Only those objections that are timely filed, served and received will be considered by the Court.

PLEASE TAKE FURTHER NOTICE that if no objections are received by the Notice Parties prior to the Objection Deadline, in accordance with the Administrative Order the Applicant may be paid an amount equal to the lesser of (i) 80 percent of the fees and 100 percent of expenses requested in the Application or (ii) 80 percent of the fees and 100 percent of the expenses not subject to an objection without the need for further order of the Bankruptcy Court.

If an objection is properly filed and served and such objection is not otherwise resolved, or the Court determines that a hearing should be held in respect of the Application, a hearing will be held at a time convenient to the Court. Only those objections made in writing and timely filed, served and received in accordance with the Administrative Order will be considered by the Court at the hearing.

Dated: September 17, 2009 Wilmington, Delaware Respectfully submitted,

Mark D. Collins (No. 2981) Chun I. Jang (No. 4790)

Lee E. Kaufman (No. 4877)

Andrew C. Irgens (No. 5193)

RICHARDS, LAYTON & FINGER, P.A.

One Rodney Square 920 North King Street Wilmington, DE 19801

Telephone: (302) 651-7700

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- and -

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Facsimile: (212) 310-8007

Attorneys for the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11		
WASHINGTON MUTUAL, INC., et al., Case No. 08-12229 (MFW)			
Debtors.	Jointly Administered		
)	Objection Deadline: October 7, 2009 at 4:00 p.m. EST		
SIMPSON THACHER ALLOWANCE OF COMPENSAT AND FOR REIMBURSEMENT OF TO THE DEBTORS AND DEBTORS	MONTHLY APPLICATION OF & BARTLETT LLP FOR FION FOR SERVICES RENDERED EXPENSES AS SPECIAL COUNSELS-IN-POSSESSION FOR THE PERIOD ROUGH AUGUST 31, 2009		
Name of Applicant:	Simpson Thacher & Bartlett LLP ("STB")		
Authorized to Provide Professional Services to	the above-captioned debtors and debtors-in- possession		
Date of Retention:	November 14, 2008, nunc pro tunc to September 26, 2008		
Period for which compensation and reimbursement are sought:	June 1, 2009 through August 31, 2009		
Amount of Compensation sought as actual, reasonable, and necessary:	\$79,864,00		
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	\$1,126.91		

This is a(n): X monthly interim final application

The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The Debtors' principal offices are located at 1301 Second Avenue, Seattle, Washington 98101.

Prior Applications Filed:

Date Filed	Period Covered	Fees	Expenses
02/23/09	09/27/08 through 12/31/08	\$208,063.25 ²	\$972.51 ³
03/25/09	01/01/09 through 02/28/09	\$24,804.00	\$773.53
06/26/09	03/01/09 through 05/31/09	\$119,162.50	\$8,155.82

The total amount of fees requested in STB's First Consolidated Monthly Fee Application, filed on February 23, 2009, was \$230,041.25. As noted in the Certification of Counsel filed on March 20, 2009, STB subsequently reduced this request to \$208,063.25.

The total amount of expenses requested in STB's First Consolidated Monthly Fee Application, filed on February 23, 2009, was \$3,081.38. As noted in the Certification of Counsel filed on March 20, 2009, STB subsequently reduced this request to \$972.51.

COMPENSATION BY TIMEKEEPER JUNE 1, 2009 THROUGH AUGUST 31, 2009

Name of Professional Individual	Position, year assumed position, prior relevant experience, year of obtaining relevant license to practice	Hourly Billing Rate (including changes)	Total Hours Billed	Total Compensation
Maripat Alpuche	Employed by firm as associate from 1990-1997. Rejoined firm and became partner in 2002. Member of NY bar since 1992.	\$960.00	1.80	\$1,728.00
Joshua Levine	Joined firm as counsel in 2007. Member of NY bar since 1996. Partner in 2009.	\$785.00	2.20	\$1,727.00
Lee Meyerson	Joined firm as associate in 1981. Partner in 1989. Member of NY bar since 1982.	\$1,000.00	13.30	\$13,300.00
Gary Rice	Joined firm as associate in 1985. Partner in 1992. Member of NY Bar since 1983.	\$980.00	1.10	\$1,078.00
Mary Kay Vyskocil	Joined firm as associate in 1983. Partner in 1991. Member of NY bar since 1984.	\$980.00	1.90	\$1,862.00
Meghan Cannella	Joined firm as associate in 2007. Member of NY bar since 2008.	\$455.00	27.00	\$12,285.00
Marcia Griffith	Joined firm as associate in 2002. Member of NY bar since 2003.	\$675.00	43.60	\$29,430.00
Juan Mendez	Joined firm as associate in 1999. Member of NY bar since 1999.	\$690.00	8.00	\$5,520.00

Name of Professional Individual	Position, year assumed position, prior relevant experience, year of obtaining relevant license to practice	Hourly Billing Rate (including changes)	Total Hours Billed	Total Compensation
Robert J. Pfister	Joined firm as associate in 2003. Member of CT bar since 2001; member of NY bar since 2003; member of CA bar since 2006.	\$690.00	6.00	\$4,140.00
Rosa Pizzi	Joined firm as associate in 2007. Member of NY bar since 2009.	\$455.00	9.30	\$4,231.50
Jacob Press	Joined firm as associate in 2006. Member of NY bar since 2007.	\$530.00	7.50	\$3,975.00
Ann Samuels	Litigation Support Analyst since 1996. Joined firm in 1987.	\$235.00	2.50	\$587.50
GRAND TOTAL			124.20	\$79,864.00
BLENDED RATE	FOR ALL TIMEKEEPERS	\$702.92		
TOTAL ATTORN	EY HOURS		121.70	The state of the s
TOTAL ATTORN			\$79,864.00	

COMPENSATION BY PROJECT CATEGORY JUNE 1, 2009 THROUGH AUGUST 31, 2009

Project Category	Total Hours	Total Fees
Gener al Corporate Advice (A)	76.00	\$53,040.50
General Advice to Board of Directors (B)	4.80	\$4,800.00
Regulatory and Investigatory Matters (C)	11.30	\$6,933.50
STB Compensation (D)	32.10	\$15,090.00
TOTAL	124.20	\$79,864.00

EXPENSE SUMMARY JUNE 1, 2009 THROUGH AUGUST 31, 2009

Expense Category	Service Provider (if applicable)	Total Expenses
Telephone		\$11.75
Taxi		\$21.89
Messenger/Courier Services	Federal Express	\$27.85
Online Research/Pacer	Lexis, Westlaw, Bloomberg, Pacer	\$1,065.42
TOTAL		\$1,126.91

VERIFICATION

STATE OF NEW YORK)
) SS:
COUNTY OF NEW YORK)

Joshua A. Levine, after being duly sworn according to law, deposes and says:

- a) I am a partner of the applicant firm, Simpson Thacher & Bartlett LLP, and am admitted to practice law in the State of New York.
- b) I am familiar with the work performed on behalf of the Debtors by the lawyers in the firm.
- c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. L.R. 2016-2, and submit that the Application substantially complies with such order.

Joshua A. Leviné

SWORN AND SUBSCRIBED before me this 1746 day of September, 2009.

Notary Public

My Commission Expires:

RICARDO ROSARIO NOTARY PUBLIC, State of New York No. 01R06068185 Cualified in Westchester County Commission Expires Dec. 31, 20

EXHIBIT A

ORIGINAL

UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re

Chapter 11

Chapter 11

Case No. 08-12229 (MFW)

Case No. 08-12229 (MFW)

(Jointly Administered)

Debtors.

Re: Docket No. 62

ORDER PURSUANT TO SECTIONS 327(e) AND 328(e) OF THE BANKRUPTCY CODE AUTHORIZING THE EMPLOYMENT AND RETENTION OF SIMPSON, THACHER & BARTLETT LLP AS SPECIAL COUNSEL TO THE DEBTORS, NUNC PRO TUNC TO THE COMMENCEMENT DATE

Upon the application, dated October 10, 2008 (the "Application"), of Washington Mutual, Inc. ("WMT") and WMI Investment Corp. ("WMI Investment"), as debtors and debtors in possession (collectively, the "Debtors"), for entry of an order pursuant to sections 327(e) and 328(a) of title 11 of the United States Code (the "Banknuptcy Code"), suthorizing the Debtors to employ and retain Simpson, Thacher & Bartlett LLP ("STB") as special counsel to the Debtors mane pro tone to the Commencement Date; and upon the Declaration of Barry R. Ostrager (the "Ostrager Declaration"), a partner at STB, annexed to the Application, and the Supplemental Declaration of Barry R. Ostrager (the "Supplemental Declaration") dated November 13, 2008; and the Court being satisfied, based on the representations made in the Application, the Ostrager Declaration and the Supplemental Declaration, that STB represents no interest adverse to the Debtors' estates with respect to the

RLF1-3340900-1

The Debters in these chapter 11 cases along with the last four digits of each Debter's federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI investment Corp. (5395). The Debters' principal offices are located at 1301 Second Avenue, Seattle, Washington 98101.

Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Application.

matters upon which they are to be engaged, that they are disinterested persons as that term is defined in section 101(14) of the Bankruptey Code, as modified by section 1107(b) of the Bankruptey Code, and that their employment is necessary and in the best interests of the Debtors' estates; the terms of the engagement are reasonable terms for the purposes of section 328(a) of the Bankruptey Code; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided to the parties listed therein, and it appearing that no other or further notice need be provided; and the Court having determined that the relief sought in the Application is in the best interests of the Debtors, their creditors, and all parties in interest; and the Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the Application is granted, as modified hereby; and it is further

ORDERED that, notwithstanding anything contained to the contrary in the Application, the Ostrager Declaration and the Supplemental Declaration, STB will continue to render legal advice and perform legal services as follows:

(a) non-bankruptcy corporate, regulatory and securities advice and assistance incident to the "wind-down" of the Debtors' businesses or to the resolution of their affairs that does not involve representing the Debtors in conducting their bankruptcy cases;

- (b) non-bankruptcy advice and assistance with respect to federal or state regulatory or investigatory matters arising out of, or relating to, the events generally leading up to these proceedings; and
- (c) such other non-bankruptcy advice and assistance as the Debtors may request reasonably related or incidental to any of the foregoing; and it is further

ORDERED that, with respect to the litigation matters described on Schedule A of the Ostrager Declaration, where STB represented WMI or its subsidiaries prior to the Commencement Date, Weil Gotshal & Manges LLP will promptly take such steps as may be necessary to substitute itself in those actions as counsel to WMI or its subsidiaries; and it is further

ORDERED that, in accordance with sections 327(e) and 328(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 2014-1 of the Local Rules for the United States Bankruptcy Court District of Delaware (the "Local Rules"), the Debtors are authorized to employ and retain STB as special counsel to the Debtors in the above captioned cases, on the terms set forth in the Application and this order, effective <u>mune pro tune</u> to the Commencement Date; and it is further

ORDERED that STB shall be compensated in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, this order, and any other applicable orders of this Court; and it is further

ORDERED, that during the pendency of any of the Debtors' chapter 11 cases, this Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the implementation or enforcement of this Order.

Dated: Wilmington, Delaware New 19, 2008

THE HONORABLE MARY F. WALRATH UNITED STATES BANKRUPTCY JUDG

RLF1-3340900-1

EXHIBIT B

General Corporate Advice

<u>Date</u>	<u>Name</u>	Services	Time	Rate	Fees
05/13/09	Pizzi, R.	Research and review regulatory filings (4.60); meet with J. Mendez re: research (.70)	5.30	\$455.00	\$2,411.50
05/14/09	Pizzi, R.	Research regulatory filings (1.10); summarize research re: regulatory filings and email to M. Alpuche, L. Meyerson, J. Mendez (1.90); meet with J. Mendez re: research (.50)	3.50	\$455.00	\$1,592.50
05/18/09	Meyerson, L.	Emails and telephone calls with R. Haskins re: WMB corporate status (.50); telephone call with G. Rice re: same (.50).	1.00	\$1,000.00	\$1,000.00
05/19/09	Rice, G.	Work re: status of WMB after receivership.	0.80	\$980.00	\$784.00
05/21/09	Rice, G.	Work re: status of WMB after receivership.	0.30	\$980.00	\$294.00
05/22/09	Pizzi, R.	Meeting with J. Mendez and M. Griffith re: research re: regulatory filings.	0.50	\$455.00	\$227.50
05/26/09	Mendez, J.	Telephone call with M. Griffith re: disclosure.	0.50	\$690.00	\$345.00
05/29/09	Meyerson, L.	Telephone call with C. Smith re: general corporate advice.	0.50	\$1,000.00	\$500.00

<u>Date</u>	<u>Name</u>	<u>Services</u>	<u>Time</u>	Rate	<u>Fees</u>
06/02/09	Mendez, J.	Telephone call with M. Griffith re: memo re: disclosure.	0.50	\$690.00	\$345.00
06/03/09	Meyerson, L.	Telephone call with C. Smith re: general corporate advice.	0.40	\$1,000.00	\$400.00
06/04/09	Griffith, M.	Research re: disclosure.	2.50	\$675.00	\$1,687.50
06/05/09	Griffith, M.	Draft memo re: disclosure.	2.00	\$675.00	\$1,350.00
06/07/09	Griffith, M.	Draft memo re: disclosure.	6.00	\$675.00	\$4,050.00
06/08/09	Griffith, M.	Draft memo re: disclosure.	9.00	\$675.00	\$6,075.00
06/08/09	Mendez, J.	Review draft memo re: disclosure.	1.00	\$690.00	\$690.00
06/08/09	Meyerson, L.	Telephone call with S. Landefeld re: general corporate advice (.30); email C. Smith re: same (.20).	0.50	\$1,000.00	\$500.00
06/09/09	Griffith, M.	Draft memo re: disclosure.	1.00	\$675.00	\$675.00
06/09/09	Pfister, R.	Telephone call with M. Alpuche re: client request for memo re: disclosure (.50); draft and revise memo re: same (1.00).	1.50	\$690.00	\$1,035.00
06/09/09	Mendez, J.	Review draft memo re: disclosure (.60); telephone call with M. Alpuche re: same (.40).	1.00	\$690.00	\$690.00
06/10/09	Griffith, M.	Revise memo re: disclosure.	8.00	\$675.00	\$5,400.00

<u>Date</u>	Name	Services	<u>Time</u>	<u>Rate</u>	Fees
06/10/09	Meyerson, L.	Conference telephone call with S. Landefeld, R. Haskins and C. Smith re: general corporate advice.	0.50	\$1,000.00	\$500.00
06/11/09	Griffith, M.	Revise memo re: disclosure.	5.00	\$675.00	\$3,375.00
06/11/09	Meyerson, L.	Telephone call with C. Smith re: general corporate advice.	0.20	\$1,000.00	\$200.00
06/12/09	Mendez, J.	Review and comment on memo re: disclosure.	2.50	\$690.00	\$1,725.00
06/12/09	Griffith, M.	Revise memo re: disclosure (1.00); communications with J. Mendez and M. Alpuche re: same (.30).	1.30	\$675.00	\$877.50
06/12/09	Meyerson, L.	Conference telephone call with C. Smith, A. Fishman and counsel re: general corporate advice.	1.00	\$1,000.00	\$1,000.00
06/12/09	Alpuche, M.	Review and revise memo re: disclosure.	0.80	\$960.00	\$768.00
06/16/09	Pfister, R.	Emails with M. Alpuche, J. Mendez and M. Griffith re: memo re: disclosure.	0.30	\$690.00	\$207.00
06/16/09	Griffith, M.	Revise memo re: disclosure.	1.00	\$675.00	\$675.00
06/16/09	Alpuche, M.	Review memo re: disclosure.	1.00	\$960.00	\$960.00

<u>Date</u>	<u>Name</u>	<u>Services</u>	<u>Time</u>	<u>Rate</u>	<u>Fees</u>
06/17/09	Griffith, M.	Revise memo re: disclosure (2.50); telephone call with J. Mendez re: same (.50).	3.00	\$675.00	\$2,025.00
06/17/09	Mendez, J.	Telephone call with M. Griffith re: memo re: disclosure (.50); review documents (1.00).	1.50	\$690.00	\$1,035.00
06/18/09	Griffith, M.	Revise memo re: disclosure.	3.00	\$675.00	\$2,025.00
06/19/09	Mendez, J.	Review memo re: disclosure.	1.00	\$690.00	\$690.00
06/23/09	Meyerson, L.	Telephone call with C. Smith re: general corporate advice.	0.50	\$1,000.00	\$500.00
06/23/09	Pfister, R.	Revise memo re: disclosure with M. Alpuche and M. Griffith.	0.70	\$690.00	\$483.00
06/23/09	Griffith, M.	Revise memo re: disclosure.	1.30	\$675.00	\$877.50
06/24/09	Griffith, M.	Revise memo re: disclosure.	0.50	\$675.00	\$337.50
06/25/09	Pfister, R.	Research and finalize memo re: disclosure w/ M. Alpuche and M. Griffith.	1.20	\$690.00	\$828.00
06/25/09	Meyerson, L.	Telephone call with C. Smith re: general corporate advice.	0.30	\$1,000.00	\$300.00
07/20/09	Meyerson, L.	Telephone call with C. Smith re: general corporate advice.	0.60	\$1,000.00	\$600.00

<u>Date</u>	<u>Name</u>	<u>Services</u>	Time	Rate	Fees
08/06/09	Meyerson, L.	Telephone call with C. Smith re: general corporate advice.	0.30	\$1,000.00	\$300.00
08/07/09	Meyerson, L.	Telephone call with C. Smith re: general corporate advice (1.50); prepare for same (0.50).	2.00	\$1,000.00	\$2,000.00
08/11/09	Meyerson, L.	Telephone call with C. Smith re: general corporate advice.	0.70	\$1,000.00	\$700.00
TOTAL			76.00		\$53,040.50
TOTAL DUE THIS INVOICE					\$53,040.50

General Advice to Board of Directors

<u>Date</u>	<u>Name</u>	<u>Services</u>	Time	Rate	Fees
05/28/09	Meyerson, L.	Participate in telephonic Board meeting (.80); telephone call with C. Smith re: same (.20); review draft board materials and voicemail for C. Smith re: same (1.20).	2.20	\$1,000.00	\$2,200.00
06/17/09	Meyerson, L.	Participate in telephonic meeting of Operations Committee.	1.00	\$1,000.00	\$1,000.00
07/09/09	Meyerson, L.	Participate in telephonic meeting of Operations Committee (.70); emails with C. Smith re: same (.10).	0.80	\$1,000.00	\$800.00
07/23/09	Meyerson, L.	Participate in telephone meeting of Operations Committee.	0.80	\$1,000.00	\$800.00
TOTAL			4.80		\$4,800.00
TOTAL DUE THIS INVOICE					\$4,800.00

Regulatory and Investigatory Matters

<u>Date</u>	<u>Name</u>	<u>Services</u>	<u>Time</u>	Rate	Fees
04/20/09	Vyskocil, M.	Emails re: government investigation.	0.10	\$980.00	\$98.00
04/22/09	Vyskocil, M.	Updates re: government investigation.	0.20	\$980.00	\$196.00
04/24/09	Vyskocil, M.	Review investigation documents and emails re: same.	0.50	\$980.00	\$490.00
04/27/09	Vyskocil, M.	Review investigation documents and emails re: same.	0.60	\$980.00	\$588.00
04/28/09	Vyskocil, M.	Emails re: government investigation.	0.10	\$980.00	\$98.00
04/29/09	Vyskocil, M.	Review government investigation materials (.10); communicate with C. Smith re: same (.10).	0.20	\$980.00	\$196.00
04/30/09	Vyskocil, M.	Emails with C. Smith re: government investigation.	0.10	\$980.00	\$98.00
06/01/09	Press, J.	Emails with M. Jackson (Sidley) re: government investigation documents (.60); emails with J. Levine re: same (1.20); email with A. Samuels re: same (.20)	2.00	\$530.00	\$1,060.00
06/02/09	Samuels, A.	Export government investigation documents.	1.50	\$235.00	\$352.50

<u>Date</u>	<u>Name</u>	<u>Services</u>	<u>Time</u>	Rate	<u>Fees</u>
06/02/09	Press, J.	Emails with A. Samuels re: government investigation documents.	0.20	\$530.00	\$106.00
06/04/09	Press, J.	Email with A. Samuels re: government investigation documents.	0.10	\$530.00	\$53.00
06/05/09	Samuels, A.	Create copy of government investigation documents.	1.00	\$235.00	\$235.00
06/19/09	Pfister, R.	Telephone call with government's counsel re: government investigation (.30); follow-up emails re: same (.20).	0.50	\$690.00	\$345.00
06/21/09	Vyskocil, M.	Email re: government investigation.	0.10	\$980.00	\$98.00
07/13/09	Press, J.	Respond to M. Jackson (Sidley) query re: investigation documents.	0,50	\$530.00	\$265.00
07/20/09	Levine, J.	Telephone call with R. Pfister re: government investigation.	0.30	\$785.00	\$235.50
08/11/09	Pfister, R.	Telephone calls with S. Brye and J. Levine re: government investigation.	1.50	\$690.00	\$1,035.00
08/11/09	Levine, J.	Telephone calls with R. Pfister re: government investigation.	1.00	\$785.00	\$785.00
08/18/09	Levine, J.	Communications with R. Pfister and B. Ostrager re: government investigations.	0.50	\$785.00	\$392.50

<u>Date</u>	<u>Name</u>	<u>Services</u>	<u>Time</u>	Rate	Fees
08/28/09	Pfister, R.	Emails with B. Ostrager, M. Vyskocil and J. Levine re: government investigation.	0.30	\$690.00	\$207.00
TOTAL	-		11.30		\$6,933.50
TOTAL DUE THIS INVOICE					\$6,933.50

STB Compensation

<u>Date</u>	<u>Name</u>	Services	Time	Rate	Fees
06/03/09	Cannella, M.	Prepare Fee Application for period ending 05/31/09.	3.70	\$455.00	\$1,683.50
06/04/09	Cannella, M.	Prepare Fee Application for period ending 05/31/09.	1.20	\$455.00	\$546.00
06/05/09	Press, J.	Review draft Fee Application for period ending 05/31/09.	1.20	\$530.00	\$636.00
06/05/09	Cannella, M.	Prepare Fee Application for period ending 05/31/09 (1.20); emails with L. Meyerson re: same (.10); communications with J. Press re: same (.30).	1.60	\$455.00	\$728.00
06/15/09	Cannella, M.	Prepare Fee Application for period ending 05/31/09.	0.80	\$455.00	\$364.00
06/26/09	Cannella, M.	Prepare Fee Application for period ending 05/31/09 for filing (.70); meeting with J. Levine re: same (.30).	1.00	\$455.00	\$455.00
06/26/09	Levine, J.	Meeting with M. Cannella re: Fee Application for period ending 05/31/09 and review same.	0.30	\$785.00	\$235.50
06/29/09	Cannella, M.	Emails with STB Team re: Fee Application for period ending 05/31/09.	0.30	\$455.00	\$136.50
07/07/09	Cannella, M.	Prepare Second Interim Fee Application for period from 01/01/09 through 05/31/09.	2.50	\$455.00	\$1,137.50

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<u>Date</u>	<u>Name</u>	Services	Time	Rate	<u>Fees</u>
07/08/09	Cannella, M.	Prepare Second Interim Fee Application for period from 01/01/09 through 05/31/09 (.50); communications with J. Press and accounting re: same (.20).	0.70	\$455.00	\$318.50
07/10/09	Cannella, M.	Prepare Second Interim Fee Application for period from 01/01/09 through 05/31/09.	0.50	\$455.00	\$227.50
07/14/09	Levine, J.	Communications with M. Cannella re: Second Interim Fee Application for period from 01/01/09 through 05/31/09 and review same.	0.10	\$785.00	\$78.50
07/14/09	Cannella, M.	Prepare Second Interim Fee Application for period from 01/01/09 through 05/31/09 (.80); meeting with J. Levine re: same (.10); emails with Richards Layton re: same (.20); communications with J. Press re: same (.20).	1.30	\$455.00	\$591.50
07/29/09	Cannella, M.	Prepare Fee Application for period ending 07/31/09.	3.30	\$455.00	\$1,501.50
07/30/09	Cannella, M.	Prepare Fee Application for period ending 07/31/09.	5.30	\$455.00	\$2,411.50
08/13/09	Press, J.	Telephone call with M. Cannella re: Fee Application Hearing.	0.10	\$530.00	\$53.00
08/13/09	Cannella, M.	Prepare materials for Fee Application Hearing.	0.30	\$455.00	\$136.50
08/14/09	Cannella, M.	Prepare Fee Application for period ending 07/31/09.	3.30	\$455.00	\$1,501.50

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<u>Date</u>	<u>Name</u>	Services	<u>Time</u>	Rate	<u>Fees</u>
08/24/09	Press, J.	Prepare for and attend Fee Application Hearing by telephone (2.50); email to Richards Layton re: same (.10).	2.60	\$530.00	\$1,378.00
08/24/09	Cannella, M.	Attend Fee Application Hearing with J. Press by telephone.	0.40	\$455.00	\$182.00
08/26/09	Press, J.	Review Fee Application for period ending 07/31/09 (.70); telephone call with M. Cannella re: same (.10).	0.80	\$530.00	\$424.00
08/26/09	Cannella, M.	Prepare Fee Application for period ending 07/31/09 (.40); emails re: same (.10).	0.50	\$455.00	\$227.50
08/27/09	Cannella, M.	Prepare Fee Application for period ending 07/31/09.	0.30	\$455.00	\$136.50
TOTAL					\$15,090.00
TOTAL DUE THIS INVOICE					\$15,090.00

EXHIBIT C

For disbursements through August 31, 2009 related to General Corporate Advice, General Advice to Board of Directors, Regulatory and Investigatory Matters, and STB Compensation.

<u>Date</u> Incurred	<u>Description</u>	Amount
10/09/08	Pacer	\$4.80
11/03/08	Pacer	\$7.20
11/17/08	Pacer	\$7.84
11/18/08	Pacer	\$3.76
05/04/09	Federal Express	\$27.85
05/06/09	Taxi from office to home on 05/06/09.	\$21.89
05/21/09	Telephone	\$10.53
06/04/09	Online Research – Lexis	\$101.00
06/04/09	Online Research – Lexis	\$44.76
06/08/09	Online Research – Lexis	\$100.99
06/08/09	Online Research - Lexis	\$35.81
06/11/09	Online Research – Lexis	\$100.98
06/11/09	Online Research - Lexis	\$8.95
06/17/09	Online Research - Westlaw	\$40.06
06/17/09	Online Research - Westlaw	\$6.68
06/17/09	Online Research – Westlaw	\$192.29
06/18/09	Online Research - Westlaw	\$16.03
06/18/09	Online Research - Westlaw	\$29.38
06/18/09	Online Research - Westlaw	\$6.68

<u>Date</u> <u>Incurred</u>	<u>Description</u>	<u>Amount</u>
06/18/09	Online Research – Westlaw	\$154.37
06/23/09	Telephone	\$0.95
06/25/09	Telephone	\$0.27
06/29/09	Pacer	\$3.84
07/23/09	Online Research - Bloomberg	\$200.00
TOTAL		\$1,126.91