

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

_____	)	
In re:	)	Chapter 11 Cases
	)	Case No. 08-12229 (MFW)
WASHINGTON MUTUAL, INC., <u>et al.</u> , <sup>1</sup>	)	Jointly Administered
	)	
Debtors.	)	<u>Objection Deadline:</u> December 15, 2009 at 4:00 p.m. (ET)
_____	)	<u>Hearing Date:</u> Scheduled only if necessary

**THIRTEENTH MONTHLY APPLICATION OF AKIN GUMP STRAUSS  
HAUER & FELD LLP CO-COUNSEL FOR THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS, FOR INTERIM  
ALLOWANCE OF COMPENSATION AND FOR  
THE REIMBURSEMENT OF EXPENSES FOR SERVICES  
RENDERED DURING THE PERIOD FROM  
OCTOBER 1, 2009 THROUGH OCTOBER 31, 2009**

This is a:  X  monthly   interim   final application.

Name of Applicant:  Akin Gump Strauss Hauer & Feld LLP

Authorized to Provide  
Professional Services to:  Official Committee of Unsecured Creditors

Date of Retention:  November 25, 2008 (nunc pro tunc to October 15, 2008)

Period for which Compensation  
and Reimbursement is sought:  October 1, 2009 through October 31, 2009

Amount of Compensation sought as  
actual, reasonable, and necessary:  \$587,033.00 (80% of \$733,791.25)

Amount of Expense Reimbursement sought  
as actual, reasonable, and necessary:  \$8,998.56

The total time expended during this Compensation Period for the preparation of Akin Gump's Twelfth  
Monthly Fee Application was 26.40 hours and the corresponding compensation is \$8,783.00.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are:  
Washington Mutual, Inc. (3725) and WMI Investment Corporation (5395). The Debtors' principal offices are located at 1310  
Second Avenue, Seattle, Washington 98101.



**Prior Fee Applications:**

<b>Time Period</b>	<b>Fees Requested</b>	<b>Expenses Requested</b>	<b>Status</b>
10/15/08 – 10/31/08 (First Monthly Fee Application)	\$576,119.20 (80% of \$720,149.00)	\$6,954.36	Pursuant to an Order of this Court entered on April 24, 2009 (Docket No. 947), Akin Gump was awarded 100% of the fees and expenses requested in the First Monthly Fee Application. Akin Gump has received payment of 100% of the fees and 100% of the expenses requested in the First Monthly Fee Application.
11/01/08 – 11/30/08 (Second Monthly Fee Application)	\$778,859.60 (80% of \$973,574.50)	\$27,029.97	Pursuant to an Order of this Court entered on April 24, 2009 (Docket No. 947), Akin Gump was awarded 100% of the fees and expenses requested in the Second Monthly Fee Application. Akin Gump has received payment of 100% of the fees and 100% of the expenses requested in the Second Monthly Fee Application.

<b>Time Period</b>	<b>Fees Requested</b>	<b>Expenses Requested</b>	<b>Status</b>
12/01/08 – 12/31/08 <sup>2</sup> (Third Monthly Fee Application)	\$571,896.00 (80% of \$714,870.00)	\$25,753.12	Pursuant to an Order of this Court entered on April 24, 2009 (Docket No. 947), Akin Gump was awarded 100% of the fees and expenses requested in the Third Monthly Fee Application. Akin Gump has received payment of 100% of the fees and 100% of the expenses requested in the Third Monthly Fee Application.
01/01/09 – 01/31/09 (Fourth Monthly Fee Application)	\$651,987.80 (80% of \$814,984.75)	\$35,588.65	Pursuant to an Order of this Court entered on April 24, 2009 (Docket No. 947), Akin Gump was awarded 100% of the fees and expenses requested in the Fourth Monthly Fee Application. Akin Gump has received 100% of the fees and 100% of the expenses requested in the Fourth Monthly Fee Application.
02/01/09 – 02/28/09 (Fifth Monthly Fee Application)	\$545,420.00 (80% of \$681,775.00)	\$21,930.30	Pursuant to an Order of this Court entered on September 1, 2009 (Docket No. 1578), Akin Gump was awarded 100% of the fees and expenses requested in the Fifth Monthly Fee Application. Akin Gump has received payment of 100% of the fees and 100% of the expenses requested in the Fifth Monthly Fee Application.

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<sup>2</sup> Due to Akin Gump's year-end accounting practices, Akin Gump's Third Monthly Application for Interim Allowance of Compensation and Reimbursement of Expenses for Services includes a limited number of time entries from November 24 through November 30 which were not contained in Akin Gump's Second Monthly Application for Interim Allowance of Compensation and Reimbursement of Expenses for Services.

<b>Time Period</b>	<b>Fees Requested</b>	<b>Expenses Requested</b>	<b>Status</b>
03/01/09 – 03/31/09 (Sixth Monthly Fee Application)	\$480,970.40 (80% of \$601,213.00)	\$14,408.05	Pursuant to an Order of this Court entered on September 1, 2009 (Docket No, 1578), Akin Gump was awarded 100% of the fees and expenses requested in the Sixth Monthly Fee Application. Akin Gump has received payment of 100% of the fees and 100% of the expenses requested in the Sixth Monthly Fee Application.
04/01/09 – 04/30/09 (Seventh Monthly Fee Application)	\$509,353.30 (80% of \$636,691.50)	\$18,649.31	Pursuant to an Order of this Court entered on September 1, 2009 (Docket No. 1578), Akin Gump was awarded 100% of the fees and expenses requested in the Seventh Monthly Fee Application. Akin Gump has received payment of 100% of the fees and 100% of the expenses requested in the Seventh Monthly Fee Application.
05/01/09 – 05/31/09 (Eighth Monthly Fee Application)	\$382,196.80 (80% of \$477,746.00)	\$30,871.34	Pursuant to an Order of this Court entered on September 1, 2009 (Docket No. 1578), Akin Gump was awarded 100% of the fees and expenses requested in the Eighth Monthly Fee Application. Akin Gump has received payment of 100% of the fees and 100% of the expenses requested in the Eighth Monthly Fee Application.

<b>Time Period</b>	<b>Fees Requested</b>	<b>Expenses Requested</b>	<b>Status</b>
06/01/09 – 06/30/09 (Ninth Monthly Fee Application)	\$470,451.00 (80% of \$588,063.75)	\$15,929.35	Pursuant to the Administrative Fee Order, Akin Gump has received payment of 80% of the fees and 100% of the expenses requested in the Ninth Monthly Fee Application.
07/01/09 – 07/31/09 (Tenth Monthly Fee Application)	\$461,704.50 (80% of \$571,131.00)	\$20,467.25	Pursuant to the Administrative Fee Order, Akin Gump has received payment of 80% of the fees requested and 100% of the expenses requested in the Tenth Monthly Fee Application.
08/01/09 – 08/31/09 (Eleventh Monthly Fee Application)	\$434,707.20 (80% of \$543,384.00)	\$22,975.41	Pursuant to the Administrative Fee Order, Akin Gump has received payment of 80% of the fees and 100% of the expenses requested in the Eleventh Monthly Fee Application.
09/01/09 – 09/30/09 (Twelfth Monthly Fee Application)	\$351,568.40 (80% of \$439,460.50)	\$14,121.43	Pursuant to the Administrative Fee Order, Akin Gump has received payment of 80% of the fees and 100% of the expenses requested in the Twelfth Monthly Fee Application.

**SUMMARY OF ATTORNEYS AND LEGAL ASSISTANTS  
RENDERING SERVICES DURING THE PERIOD  
OCTOBER 1, 2009 THROUGH OCTOBER 31, 2009**

<b>Name of Professional Person</b>	<b>Position of the Applicant, Number of Years in that Position at Current or Prior Firms, Year of Obtaining License to Practice, Area of Expertise</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation Requested</b>
Smith W. Davis	Partner for 22 years; Admitted in 1978; Public Law & Policy Department	\$620	7.30	\$4,526.00
Peter J. Gurfein	Partner for 20 years; Admitted in 1976; Financial Restructuring Department	\$770	126.50	\$97,405.00
Fred S. Hodara	Partner for 20 years; Admitted in 1982; Financial Restructuring Department	\$950	66.35	\$63,032.50
Howard B. Jacobson	Partner for 11 years; Admitted in 1979; Tax Department	\$690	55.20	\$38,088.00
Robert A. Johnson	Partner for 12 years; Admitted in 1988; Litigation Department	\$765	166.90	\$127,678.50
Thomas P. McLish	Partner for 9 years; Admitted in 1989; Litigation department	\$580	1.70	\$986.00
Jeffrey D. McMillen	Partner for 5 years; Admitted in 2004; Public Law & Policy Department	\$595	2.70	\$1,606.50
Robin M. Schachter	Partner for 20 years; Admitted in 1977; Tax Department	\$655	73.00	\$47,815.00
David P. Simonds	Partner for 5 years; Admitted in 1993; Financial Restructuring Department	\$690	104.40	\$72,036.00
Jayne T. Fitzgerald	Senior Policy Counsel for 2 years; Admitted in 1980; Public Law & Policy Department	\$595	1.00	\$595.00
Michael Gerald	Counsel for 1 year; Admitted in 2001; Litigation Department	\$500	33.30	\$16,650.00
Angeline L. Koo	Counsel for 1 year; Admitted in 2005; Litigation Department	\$530	2.00	\$1,060.00

<b>Name of Professional Person</b>	<b>Position of the Applicant, Number of Years in that Position at Current or Prior Firms, Year of Obtaining License to Practice, Area of Expertise</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation Requested</b>
Benedict O. Kwon	Counsel for 3 years; Admitted in 1999; Tax Department	\$500	4.10	\$2,050.00
Andrew Oelz	Counsel for 3 years; Admitted in 2001; Environmental Department	\$500	7.80	\$3,900.00
James L. Wallick	Counsel for 2 years; Admitted in 2004; Corporate Department	\$560	5.80	\$3,248.00
Christopher M. Blanchard	Associate for 4 years; Admitted in 2005; Litigation Department	\$410	20.50	\$8,405.00
Robert J. Boller	Associate for 5 years; Admitted in 2007; Litigation Department	\$460	103.60	\$47,656.00
Christopher W. Carty	Associate for 1 year; Not Yet Admitted; Litigation Department	\$325	101.90	\$33,117.50
Kevin M. Eide	Associate for 1 year; Admitted in 2009; Financial Restructuring Department	\$325	19.50	\$6,337.50
Dimmukhamed Eshanov	Associate for 1 year; Admitted in 2009; Corporate Department	\$325	14.50	\$4,712.50
Sarah E. Gettings	Associate for 1 year; Admitted in 2008; Litigation Department	\$290	17.10	\$4,959.00
Kathleen L. Matsoukas	Associate for 4 years; Admitted in 2006; Litigation Department	\$460	7.30	\$3,358.00
Andrew M. Meehan	Associate for 2 years; Admitted in 2007; Litigation Department	\$375	1.30	\$487.50
Shannen L. Naegel	Associate for 2 years; Admitted in 2007; Tax Department	\$335	36.50	\$12,227.50
Robert K. Ozols	Associate for 3 years; Admitted in 2006; Financial Restructuring Department	\$420	40.40	\$16,968.00

<b>Name of Professional Person</b>	<b>Position of the Applicant, Number of Years in that Position at Current or Prior Firms, Year of Obtaining License to Practice, Area of Expertise</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation Requested</b>
Brian M. Rothschild	Associate for 2 years; Admitted in 2007; Financial Restructuring Department	\$335	239.20	\$80,132.00
Christine F. Hesse	Senior Policy Advisor for 11 years; Public Law & Policy Department	\$550	32.20	\$17,710.00
Michael S. Hailu	Legal Assistant for 4 years; Litigation department	\$215	1.25	\$268.75
Jessica A. Herlihy	Legal Assistant for 1 year; Litigation Department	\$190	1.25	\$237.50
Dagmara Krasa-Berstell	Legal Assistant for 19 years; Financial Restructuring Department	\$210	3.50	\$735.00
Massai Leonard	Legal Assistant for 1 year; Litigation Department	\$180	2.00	\$360.00
Reginald Orcel	Legal Assistant for 7 years; Litigation Department	\$225	11.00	\$2,475.00
Lauren L. Rhodes	Legal Assistant for 1 year; Financial Restructuring Department	\$155	27.00	\$4,185.00
Jaime M. Sheldon	Legal Assistant for 5 years; Litigation Department	\$215	4.70	\$1,010.50
Tracy Southwell	Legal Assistant for 16 years; Financial Restructuring Department	\$210	22.60	\$4,746.00
Peter J. Sprofera	Legal Assistant for 33 years; Financial Restructuring Department	\$245	11.50	\$2,817.50
Scott A. Fener	Librarian for 2 years	\$190	1.10	\$209.00

Total Amount of Fees: \$733,791.25  
Total Number of Hours: 1,377.95  
Blended Hourly Rate: \$532.52



**COMPENSATION BY PROJECT CATEGORY  
OCTOBER 1, 2009 THROUGH OCTOBER 31, 2009**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
General Case Administration	23.10	\$8,732.00
Akin Gump Fee Applications/Monthly Billing Reports	26.40	\$8,783.00
Analysis of Other Professionals Fee Applications/Reports	25.80	\$5,493.00
Retention of Professionals	24.30	\$8,738.50
Creditors' Committee Meetings	111.50	\$62,951.00
Court Hearings	16.00	\$12,212.50
General Claims Analysis/Claims Objections	280.90	\$127,104.00
Lift Stay Litigation	34.60	\$14,983.00
General Adversary Proceedings	407.40	\$220,019.75
Tax Issues	85.50	\$48,967.50
Labor Issues/Employee Benefits	162.90	\$91,940.50
Exclusivity	5.90	\$2,773.50
Plan, Disclosure Statement and Plan Related Documentation	162.40	\$113,722.00
Asset/Stock Transactions/Business Liquidations	6.50	\$4,319.00
Travel (billed at 50% of actual time)	3.25	\$2,632.50
Committee Website/Information Agent Retention	1.50	\$419.50
<b>TOTAL</b>	<b>1,377.95</b>	<b>\$733,791.25</b>

**DISBURSEMENT SUMMARY**  
**OCTOBER 1, 2009 THROUGH OCTOBER 31, 2009**

Computerized Research, Corporate Service Fees & PACER Charges	\$3,551.93
Conference Call and Telephone Expenses	\$3,875.23
Courier Service/Postage	\$70.05
Duplicating (@ \$0.10 per page)	\$280.20
Meals/Committee Meeting Expenses	\$621.40
Travel Expenses – Ground Transportation	\$1,021.45
Travel Expenses – Train Fare	\$312.00
Credit for Prior Travel Expenses – Airfare	(\$733.70)
<b>TOTAL</b>	<b>\$8,998.56</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	)	
In re:	)	Chapter 11 Cases
	)	Case No. 08-12229 (MFW)
WASHINGTON MUTUAL, INC., <u>et al.</u> , <sup>1</sup>	)	Jointly Administered
	)	
Debtors.	)	<b><u>Objection Deadline:</u> December 15, 2009 at 4:00 p.m. (ET)</b>
	)	<b><u>Hearing Date:</u> Scheduled only if necessary</b>
	)	

**THIRTEENTH MONTHLY APPLICATION OF AKIN GUMP STRAUSS HAUER  
& FELD LLP, CO-COUNSEL FOR THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS, FOR INTERIM ALLOWANCE OF  
COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES FOR  
SERVICES RENDERED DURING THE PERIOD FROM  
OCTOBER 1, 2009 THROUGH OCTOBER 31, 2009**

Akin Gump Strauss Hauer & Feld LLP (“Akin Gump” or the “Applicant”), co-counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Washington Mutual, Inc., et al. (the “Debtors”), hereby submits its thirteenth monthly application (the “Application”) pursuant to (i) sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), (iii) Rule 2016-2 of the Local Rules of Bankruptcy Procedure for the District of Delaware (the “Local Rules”), and (iv) the Amended Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and Committee Members entered on November 17, 2008 (the “Administrative Fee Order”), for interim allowance of compensation for services rendered in the aggregate amount of \$733,791.25 and for reimbursement of actual and necessary expenses incurred by Akin Gump in connection therewith

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Washington Mutual, Inc. (3725) and WMI Investment Corporation (5395). The Debtors’ principal offices are located at 1301 Second Avenue, Seattle, Washington 98101.

in the amount of \$8,998.56 for the period from October 1, 2009 through October 31, 2009. In support of this Application, Akin Gump respectfully states as follows:

**I. JURISDICTION AND VENUE**

1. This Court has jurisdiction over the Application pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). The statutory bases for the relief requested herein are sections 1103 and 328(a) of the Bankruptcy Code and Bankruptcy Rule 2016.

**II. BACKGROUND**

2. On September 26, 2008 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors have continued to manage and operate their businesses as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. On October 3, 2008, the Court entered an order jointly administering these cases pursuant to Bankruptcy Rule 1015(b) for procedural purposes only.

3. On October 15, 2008 (the “Committee Formation Date”), pursuant to section 1102 of the Bankruptcy Code, the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed the Committee. The current members of the Committee are as follows: (i) the Bank of New York Mellon, as indenture trustee; (ii) Law Debenture Trust Company of New York, as indenture trustee; (iii) Wells Fargo Bank, N.A., as indenture trustee; and (iv) Wilmington Trust Company, as indenture trustee. No trustee or examiner has been appointed in these chapter 11 cases.

4. On October 15, 2008, pursuant to sections 328 and 1103(a) of the Bankruptcy Code, the Committee selected Akin Gump to serve as co-counsel to the Committee. On November 25, 2008, this Court entered an order authorizing the retention of Akin Gump as co-counsel to the Committee, *nunc pro tunc* to October 15, 2008.

### **III. RELIEF REQUESTED**

5. By this Application, Akin Gump seeks (i) interim allowance and award of compensation for the professional and paraprofessional services rendered by Akin Gump as attorneys for the Committee for the period from October 1, 2009 through October 31, 2009 (the “Compensation Period”) in the amount of \$733,791.25 representing 1,377.95 hours in professional and paraprofessional services, and (ii) reimbursement of actual and necessary expenses incurred by Akin Gump during the Compensation Period in connection with the rendition of such professional and paraprofessional services in the amount of \$8,998.56.

6. Pursuant to the Administrative Fee Order, Akin Gump is seeking payment of \$587,033.00 (80% of \$733,791.25) of fees and \$8,998.56 for reimbursement of expenses relating to services rendered during the Compensation Period.

7. Akin Gump has received no payment and no promises for payment from any source for services rendered during the Compensation Period and addressed in this Application. There is no agreement or understanding between the Applicant and any other person (other than members of Akin Gump) for the sharing of compensation to be received for the services rendered in these cases.

8. As stated in the Affirmation of Fred S. Hodara, Esq. (the “Hodara Affirmation”), annexed hereto as Exhibit A, all of the services for which interim compensation is sought herein were rendered for or on behalf of the Committee solely in connection with these cases.

### **IV. SUMMARY OF SERVICES RENDERED**

9. Akin Gump has rendered professional and paraprofessional services to the Committee as requested and as necessary and appropriate in furtherance of the interests of the Debtors’ unsecured creditors during the Compensation Period. The variety and complexity of the issues in these chapter 11 cases and the need to act or respond to issues on an expedited basis

in furtherance of the Committee's needs have required the expenditure of substantial time by Akin Gump personnel from several legal disciplines.

10. In the ordinary course of its practice, Akin Gump maintains written records of the time expended by attorneys and paraprofessionals in the rendition of their professional services. In accordance with the provisions of the Administrative Fee Order, a compilation showing the name of the attorney or paraprofessional, the date on which the services were performed, a description of the services rendered, and the amount of time spent in performing the services for the Committee during the Compensation Period is annexed hereto as Exhibit B.

11. In the ordinary course of its practice, Akin Gump also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional and paraprofessional services, all of which are available for inspection. A schedule of the categories of expenses and amounts for which reimbursement is requested is annexed hereto as Exhibit C. A detailed summary of the expenses is attached hereto as Exhibit D.

12. Akin Gump respectfully submits that the professional and paraprofessional services that it rendered on behalf of the Committee were necessary and appropriate and have directly contributed to the effective administration of these chapter 11 cases.

13. The following summary of services rendered during the Compensation Period is not intended to be a detailed description of the work performed, as those day-to-day services and the time expended in performing such services are fully set forth in Exhibit B. Rather, it is merely an attempt to highlight certain of those areas in which services were rendered to the Committee, as well as to identify some of the problems and issues that Akin Gump was required to address.

**Case Administration**

(Fees: \$8,732.00; Hours: 23.10)

14. This subject matter relates to services rendered to the Committee during the Compensation Period addressing the Committee's organizational and administrative needs and services which do not fall into other categories, including administering, managing and coordinating the provision of legal services to the Committee through monitoring the docket and all pleadings filed in these cases, maintaining case calendars and internal task lists, and regular telephonic and in-person meetings among Akin Gump attorneys and paraprofessionals and other Committee professionals to ensure coordination of efforts among all Committee advisors.

**Akin Gump Fee Application/Monthly Billing Reports**

(Fees: \$8,783.00; Hours: 26.40)

15. This subject matter relates to time spent reviewing invoices and drafting monthly fee statements as required under the Administrative Fee Order, including attorney time to ensure that such materials do not improperly disclose highly confidential information related to the Debtors' businesses or these chapter 11 cases.

**Analysis of Other Professional Fee Applications/Reports**

(Fees: \$5,493.00; Hours: 25.80)

16. This subject matter relates to time spent reviewing the monthly billing statements received from the other professionals retained in these cases in an effort to identify any issues regarding such billing reports.

**Retention of Professionals**

(Fees: \$8,738.50; Hours: 24.30)

17. This subject matter relates to services performed by Akin Gump attorneys in connection with reviewing Akin Gump's retention and the retention by the Debtors and the

Committee of other legal and financial advisors. During the Compensation Period, Akin Gump attorneys spent significant time preparing the Third Supplemental Declaration of Fred S. Hodara in Connection with the Application of the Official Committee of Unsecured Creditors of Washington Mutual, Inc., et al. to Retain and Employ Akin Gump Strauss Hauer & Feld LLP as Co-Counsel, Effective Nunc Pro Tunc to October 15, 2008 [Docket No. 1793] and running a conflicts check in connection therewith.

### **Committee Meetings**

(Fees: \$62,951.00; Hours: 111.50)

18. This subject matter relates to Committee matters, in-person meetings and conference calls with the Committee as a whole, with individual Committee members and with the Committee's other legal and financial advisors. Akin Gump, together with the Committee's financial advisor, coordinates all of the Committee's activities, including attending to member issues and setting agendas for Committee conference calls and in-person meetings. Specifically, during the Compensation Period, Akin Gump, together with the other Committee professionals, held multiple conference calls with the full Committee and its advisors. During the Compensation Period, Akin Gump also had numerous conference calls with individual Committee members, as well as conference calls with the Committee's financial advisor, the Debtors' advisors, and advisors to other parties in interest in these cases. Additionally, Akin Gump attorneys organized and participated in an "all-hands" Committee meeting with the Debtors and their advisors.

19. Prior to such meetings, Akin Gump reviewed each pending matter requiring the Committee's attention and all underlying documentation in connection therewith and coordinated advice with the Committee's other legal and financial advisors. Thereafter, Akin Gump discussed each of these matters with the Committee, as well as individual Committee members,



and assisted the Committee in formulating a position with respect to each pending matter. Through the in-person meetings, conference calls and correspondence described above, Akin Gump assisted the Committee in fulfilling its statutory duties to make informed decisions regarding the various issues that have arisen in these chapter 11 cases, to monitor closely the Debtors' management of these proceedings, and to reach independent conclusions on the merits of specific matters at issue in these chapter 11 cases.

### **Court Hearings**

(Fees: \$12,212.50; Hours: 16.00)

20. During the Compensation Period, Akin Gump attorneys appeared at two court hearings.

### **General Claims Analysis and Analysis of Capital Structure**

(Fees: \$127,104.00; Hours: 280.90)

21. This subject matter relates to the analysis of claims asserted or contemplated to be asserted against or by the Debtors. During the Compensation Period, Akin Gump continued its review of the pre-petition capital structure, transactions and operations of the Debtors and their non-debtor affiliates, and drafted memoranda with respect thereto.

22. Also during the Compensation Period, Akin Gump attorneys spent significant time (i) reviewing and analyzing numerous claims filed against the Debtors' estates including, without limitation, various litigation claims, employee claims, pension claims, claims filed by JPMorgan Chase Bank, N.A. ("JPM"), claims filed by certain bondholders of Washington Mutual Bank ("WaMu"), tax claims, claims held by certain indenture trustees, and environmental claims (collectively, the "Claims"); (ii) discussing the Claims with Debtors' counsel; (iii) drafting indexes and memoranda detailing certain Claims; (iv) researching the underlying facts of certain Claims; (v) tracking the Claims objection process; (vi) participating in the negotiation and

settlement of certain Claims; (vii) analyzing the applicability of setoff, subordination and recoupment to certain Claims; and (viii) discussing all of the foregoing with the Committee and its financial advisor.

### **Lift Stay Litigation**

(Fees: \$14,983.00; Hours: 34.60)

23. This subject matter relates to time spent by Akin Gump attorneys analyzing automatic stay issues in these chapter 11 cases and addressing issues related to Plaintiffs' Buus et al. Motion for Relief from the Automatic Stay [Docket No. 1568] (the "Buus Lift Stay Motion"). During the Compensation Period, Akin Gump attorneys spent significant time working with the Debtors in formulating a response to the Buus Lift Stay Motion.

### **Adversary Proceedings and Litigation Matters**

(Fees: \$220,019.75; Hours: 407.40)

24. This subject matter relates to time spent by Akin Gump attorneys and paraprofessionals analyzing litigation involving the Debtors and their non-debtor subsidiaries and affiliates as well as evaluating and addressing potential regulatory and governmental investigations. During the Compensation Period, Akin Gump attorneys reviewed, evaluated, and advised the Committee with respect to (i) the complaint filed by the Debtors against the Federal Deposit Insurance Corporation (the "FDIC") in the U.S. District Court for the District of Columbia (the "FDIC Litigation"), (ii) the adversary proceeding commenced by JPM against WMI in this Court (the "JPM Litigation"), (iii) the adversary proceeding commenced by WMI against JPM in this Court (the "Turnover Action"), and (iv) the action filed by American National Insurance Company, et al., against JPM in the District Court of Galveston County, Texas (the "American National Action"), which was subsequently removed to the U.S. District Court for the Southern District of Texas and transferred to the U.S. District Court for the District

of Columbia. Among other things, Akin Gump attorneys spent considerable time: (i) analyzing issues relating to intervention, counterclaims, dismissal, jurisdiction, and other pertinent issues arising in the FDIC Litigation, the JPM Litigation, the Turnover Action, and the American National Action; (ii) drafting and reviewing various pleadings in the FDIC Litigation, the JPM Litigation and the Turnover Action; (iii) working with the Debtors regarding common interest and confidentiality issues; (iv) holding multiple meet and confer telephonic conferences with counsel for Debtors, JPM, and the FDIC to draft a confidentiality stipulation and proposed scheduling order for litigation; (v) attending to evidentiary and Rule 2004 discovery issues; (vi) reviewing documents relating to the various litigation matters and drafting document requests; (vii) assisting the Debtors in drafting a motion to dismiss JPM's counterclaims in the FDIC Litigation, a motion to quash or stay JPM third-party subpoenas, and Debtors' appellee brief to the Third Circuit; (viii) preparing for the summary judgment hearing in the Turnover Action; (ix) drafting the Committee's motion to intervene in the FDIC Litigation, analyzing oppositions to the Committee's intervention, and preparing a reply brief for intervention; (x) analyzing tax asset provisions in the Purchase & Assumption Agreement between WMB and JPM; (xi) analyzing various settlement proposals and advising the Committee with respect thereto; and (xii) holding multiple telephonic and in-person meetings with Committee professionals, Committee members, and other stakeholders to address litigation strategy.

25. During the Compensation Period, Akin Gump attorneys continued to analyze potential claims against the Debtors' estates, or belonging to the Debtors' estates, arising out of, and relating to, the September 25, 2008 placement into receivership of WaMu by the Office of Thrift Supervision, and the subsequent sale of WaMu to JPM by the Receiver, the FDIC. Akin Gump attorneys also spent considerable time during this Compensation Period monitoring

ongoing developments in pending government investigations and civil lawsuits, evaluating various litigation strategies in connection with these cases, and advising the Committee on such matters.

### **Tax Issues**

(Fees: \$48,967.50; Hours: 85.50)

26. This subject matter relates to legal services rendered by Akin Gump on tax matters affecting the Debtors. During the Compensation Period, Akin Gump attorneys continued an in-depth analysis of various tax issues affecting the Debtors and certain tax attributes belonging to the Debtors and discussed the same with the Committee, the Committee's financial advisor, and the Debtors' advisors. Additionally, Akin Gump attorneys spent significant time analyzing the potential effects on the Debtors' estates of proposed legislation seeking to change a corporation's ability to "carry-back" net operating losses.

### **Labor and Employee Benefit Issues**

(Fees: \$91,940.50; Hours: 162.90)

27. This subject matter relates to services rendered by Akin Gump in connection with the analysis of the Debtors' benefits plans and general labor matters. Akin Gump attorneys spent considerable time continuing the review of the Debtors' employee benefits, compensation and pension plans, including, without limitation, analyzing options with respect to the Debtors' pension plans in light of the sale of WaMu to JPM.

28. During the Compensation Period, Akin Gump represented the Committee in the negotiations between the Debtors and JPM regarding employee benefit plan issues. Further, Akin Gump spent significant time attending to issues with respect to the Motion of Debtors for an Order (A) Authorizing Debtors to Supplement the Record or, in the Alternative, (B) Reopening the Record and Authorizing the Debtors to Submit Supplemental Evidence in Support

of Motion of Debtors for an Order Pursuant to Sections 105(a) and 363 of the Bankruptcy Code Authorizing but Not Directing (I) Washington Mutual, Inc. to Exercise Its Ownership Rights Over Certain Trust Assets, (II) Distribution of Trust Assets, and (III) Termination of the Trusts [Docket No. 1713] and drafting (i) the Joinder of the Official Committee of Unsecured Creditors of Washington Mutual, Inc. et al. to the Debtors' Reply Memorandum in Further Support of Their Motion for an Order Pursuant to Sections 105(a) and 363 of the Bankruptcy Code Authorizing but Not Directing (I) Washington Mutual, Inc. to Exercise Its Ownership Rights Over Certain Trust Assets, (II) Distribution of Trust Assets, and (III) Termination of the Trusts [Docket No. 1779] (ii) the Joinder of the Official Committee of Unsecured Creditors in the Motion of Debtors for an Order (A) Authorizing Debtors to Supplement the Record or, in the Alternative, (B) Reopening the Record and Authorizing the Debtors to Submit Supplemental Evidence in Support of Motion of Debtors for an Order Pursuant to Sections 105(A) and 363 of the Bankruptcy Code Authorizing but not Directing (I) Washington Mutual, Inc. to Exercise Its Ownership Rights Over Certain Trust Assets, (II) Distribution of Trust Assets, and (III) Termination of the Trusts [Docket No. 1743]; and (iii) the Joinder of the Official Committee of Unsecured Creditors in the Debtors' Memorandum of Law in Further Support of Their Motion for an Order Pursuant to Sections 105(A) and 363 of the Bankruptcy Code Authorizing but not Directing (I) Washington Mutual, Inc. to Exercise Its Ownership Rights Over Certain Trust Assets, (II) Distribution of Trust Assets, and (III) Termination of the Trusts [Docket No. 1742].

**Exclusivity Issues**

(Fees: \$2,773.50; Hours: 5.90)

29. This subject matter relates to time spent addressing issues relating to the Debtors' exclusive periods to file a plan of reorganization and solicit acceptances thereof. During the

Compensation Period, Akin Gump attorneys reviewed the Debtors' Fourth Motion for Order Pursuant to Section 1121(d) of the Bankruptcy Code Extending Exclusive Periods for the Filing of a Chapter 11 Plan and Solicitation of Acceptances Thereto [Docket No. 1736] (the "Fourth Exclusivity Motion"), discussed the Fourth Exclusivity Motion with the Debtors and their advisors and provided them with comments thereto, and provided the Committee with a memorandum summarizing the Fourth Exclusivity Motion and setting forth Akin Gump's recommendation with respect thereto.

**Plan, Disclosure Statement, and Plan Related Issues**

(Fees: \$113,772.00; Hours: 162.40)

30. This subject matter relates to time spent addressing Plan-related issues and meeting and discussing the same with the Committee, the Committee's financial advisor, and the Debtors' advisors, as well as reviewing, evaluating, and discussing various Plan proposals with other parties in interest.

**Asset/Stock Transactions/Business Liquidations**

(Fees: \$4,319.00; Hours: 6.50)

31. This subject matter relates to services rendered by Akin Gump in connection with the analysis of transactions involving the Debtors' stocks and assets, as well as the liquidation of the Debtors' business interests. During the Compensation Period, Akin Gump attorneys reviewed the Motion of Debtors Pursuant to Sections 105 and 363 of the Bankruptcy Code for Order Approving Procedures for the Sale of Certain Intellectual Property [Docket No. 1701] (the "IP Sale Motion"), discussed the IP Sale Motion with the Debtors and their advisors, and assisted the Debtors in responding to an objection to the IP Sale Motion.

**Non-Working Travel**

(Fees: \$2,632.50; Hours: 3.25)

32. During the Compensation Period, Akin Gump attorneys spent 6.50 non-working hours traveling. Pursuant to Local Rule 2016-2(d)(viii), Akin Gump has discounted this time by 50% and, accordingly, has billed 3.25 working hours traveling for the Compensation Period.

**Committee Website and Information Agent Retention**

(Fees: \$419.50; Hours: 1.50)

33. This subject matter relates to services rendered by Akin Gump in connection with assisting the Committee in complying with the Committee's obligations under section 1102(b)(3) of the Bankruptcy Code. Specifically, during the Compensation Period, Akin Gump attorneys assisted the Website Administration Agent with maintaining and updating the Committee's website.

**V. ALLOWANCE OF COMPENSATION**

34. The professional and paraprofessional services rendered by Akin Gump required a high degree of professional competence and expertise so that the numerous issues requiring evaluation and determination by the Committee could be addressed with skill and dispatch and have, therefore, required the expenditure of substantial time and effort. It is respectfully submitted that the services rendered to the Committee were performed efficiently, effectively and economically, and the results obtained to date have benefited not only the members of the Committee, but also the unsecured creditor body as a whole and the Debtors' estates.

35. The allowance of interim compensation for services rendered and reimbursement of expenses in bankruptcy cases is expressly provided for in section 331 of the Bankruptcy Code:

. . . any professional person . . . may apply to the court not more than once every 120 days after an order for relief in a case under this title, or more often if the

court permits, for such compensation for services rendered . . . as is provided under section 330 of this title.

11 U.S.C. § 331. Moreover, this Court has authorized the filing of this Application in the Administrative Fee Order.

36. With respect to the level of compensation, 11 U.S.C. § 330(a)(1)(A) provides, in pertinent part, that the Court may award to a professional person “reasonable compensation for actual, necessary services rendered . . . .” 11 U.S.C. § 330(a)(1)(A). Section 330(a)(3), in turn, provides that:

In determining the amount of reasonable compensation to be awarded . . . the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. §330(a)(3). The clear Congressional intent and policy expressed in this statute is to provide for adequate compensation in order to continue to attract qualified and competent bankruptcy practitioners to bankruptcy cases.



37. The total time spent by Akin Gump attorneys and paraprofessionals during the Compensation Period was 1,377.95 hours. The work involved, and thus the time expended, was carefully assigned in light of the experience and expertise required for a particular task.

38. As shown by this Application and supporting documents, Akin Gump spent its time economically and without unnecessary duplication of efforts. Attached hereto as Exhibit E is a schedule of the hours expended by the attorneys and paraprofessionals during the Compensation Period, their normal hourly rates, and the value of their services. In addition, Akin Gump incurred actual out-of-pocket expenses in connection with the rendition of the professional services to the Committee in the sum of \$8,998.56 for which Akin Gump respectfully requests reimbursement in full.

39. The disbursements and expenses have been incurred in accordance with Akin Gump's normal practice of charging clients for expenses clearly related to and required by particular matters. Akin Gump has endeavored to minimize these expenses to the fullest extent possible.

40. Akin Gump's billing rates do not include charges for photocopying, telephone and facsimile charges, computerized research, travel expenses, "working meals," secretarial overtime, postage and certain other office services, since the needs of each client for such services differ. Akin Gump believes that it is fairest to charge each client only for the services actually used in performing services for it. In these proceedings, Akin Gump charges \$.10 per page for internal duplicating and does not charge for facsimile transmissions. Akin Gump has negotiated a discounted transactional rate for Westlaw computer assisted legal research.

41. No agreement or understanding exists between Akin Gump and any other person for the sharing of any compensation to be received for professional and paraprofessional services

rendered or to be rendered in connection with these cases.

42. No prior application has been made in this or in any other Court for the relief requested herein for the Compensation Period.

*[remainder of this page intentionally left blank]*

**WHEREFORE**, Akin Gump respectfully requests that this Court:

(a) approve the allowance of \$733,791.25 for compensation for professional and paraprofessional services rendered to the Committee during the period from October 1, 2009 through and including October 31, 2009;

(b) approve the reimbursement of Akin Gump's out-of-pocket expenses incurred in connection with the rendering of such services during the period October 1, 2009 through and including October 31, 2009 in the amount of \$8,998.56; and

(c) authorize and direct the Debtors to pay to Akin Gump the amount of \$596,031.56, which is equal to the sum of 80% of Akin Gump's fees and 100% of Akin Gump's expenses incurred during the Compensation Period.

Dated: New York, New York  
November 25, 2009

**AKIN GUMP STRAUSS HAUER  
& FELD LLP**

By: 

Fred S. Hodara

A Member of the Firm

One Bryant Park

New York, New York 10036

(212) 872-1000

Co-Counsel to the Official Committee of Unsecured  
Creditors

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: : Chapter 11  
: :  
WASHINGTON MUTUAL, INC., *et al.* : Case No. 08-12229 (MFW)  
: (Jointly Administered)  
: :  
Debtors. : **Hearing Date: To be scheduled by the Debtors.**  
: **Objection Deadline: 12/15/09 at 4:00 p.m.**

**NOTICE OF APPLICATION**

TO: U.S. Trustee; Debtors, and Counsel to the Debtors.

PLEASE TAKE NOTICE that Akin Gump Strauss Hauer & Feld LLP (“Akin Gump”) (the “Applicant”), co-counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Washington Mutual, Inc., et al. (the “Debtors”) has filed its **Thirteenth Monthly Application of Akin Gump Strauss Hauer & Feld LLP, Co-Counsel for the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and for Reimbursement of Expenses for Services Rendered During the Period From October 1, 2009 Through October 31, 2009** (the “Application”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application must be filed with the Clerk of the Court on or before **December 15, 2009 at 4:00 p.m. (Prevailing Eastern Time)**.

At the same time, you must also serve a copy of the response upon the following parties:

David B. Stratton, Esq.  
Evelyn J. Meltzer, Esq.  
PEPPER HAMILTON LLP  
Hercules Plaza, Suite 5100  
1313 Market Street,  
P.O. Box 1709  
Wilmington, DE 19899-1709

Scott L. Alberino, Esq.  
AKIN GUMP STRAUSS HAUER & FELD LLP  
1333 New Hampshire Avenue, N.W.  
Washington, D.C. 20036

Meeta Ojha  
WASHINGTON MUTUAL, INC.  
1301 Second Avenue, WMC3301  
Seattle, WA 98101

Fred S. Hodara, Esq.  
AKIN GUMP STRAUSS HAUER & FELD LLP  
One Bryant Park  
New York, NY 10036

Peter J. Gurfein, Esq.  
David P. Simonds, Esq.  
AKIN GUMP STRAUSS HAUER & FELD LLP  
2029 Century Park East, Suite 2400  
Los Angeles, CA 90067-3012

Marcia L. Goldstein, Esq.  
Brian S. Rosen, Esq.  
WEIL, GOTSHAL & MANGES, LLP  
767 Fifth Avenue  
New York, NY 10153

Mark D. Collins, Esq.  
RICHARDS LAYTON & FINGER, P.A.  
One Rodney Square  
920 North King Street  
Wilmington, DE 19801

Joseph McMahon, Esq.  
OFFICE OF THE UNITED STATES TRUSTEE  
844 King Street  
Suite 2207, Lockbox 35  
Wilmington, DE 19801

A HEARING ON THE APPLICATION WILL BE SCHEDULED at the Court's convenience before the Honorable Mary F. Walrath, United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Date: November 25, 2009  
Wilmington, Delaware

PEPPER HAMILTON LLP

/s/ Evelyn J. Meltzer

David B. Stratton (DE No. 960)  
David M. Fournier (DE No. 2812)  
Evelyn J. Meltzer (DE No. 4581)  
Leigh-Anne M. Raport (DE No. 5055)  
Hercules Plaza, Suite 5100  
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Fax: (310) 229-1001

*Counsel to the Official Committee of Unsecured  
Creditors*

**EXHIBIT A**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

_____	)	
In re:	)	Chapter 11 Cases
	)	Case No. 08-12229 (MFW)
WASHINGTON MUTUAL, INC., <u>et al.</u> , <sup>1</sup>	)	Jointly Administered
	)	
Debtors.	)	
	)	
_____	)	

**AFFIRMATION**

**FRED S. HODARA** respectfully states and affirms:

1. I am a member of the firm of Akin Gump Strauss Hauer & Feld LLP (“Akin Gump”), which firm maintains offices for the practice of law at One Bryant Park, New York, New York 10036. Akin Gump has acted as counsel to and has rendered professional services on behalf of the Official Committee of Unsecured Creditors (the “Committee”) of Washington Mutual, Inc. and its affiliated debtors and debtors in possession (collectively, the “Debtors”).

2. This affirmation is submitted pursuant to Bankruptcy Rule 2016(a) in support of Akin Gump’s application for an interim allowance of \$587,033.00 (80% of \$733,791.25) of fees and \$8,998.56 for reimbursement of expenses for services rendered during the period from October 1, 2009 through and including October 31, 2009.

\_\_\_\_\_  
<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Washington Mutual, Inc. (3725) and WMI Investment Corporation (5395). The Debtors’ principal offices are located at 1301 Second Avenue, Seattle, Washington 98101.



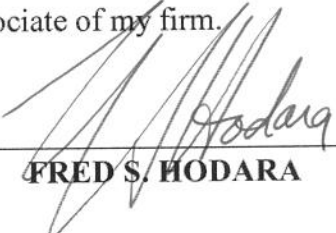
3. I have reviewed the requirements of Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware and submit that the Application substantially complies with such rule.

4. All services for which compensation is requested by Akin Gump were professional services performed for and on behalf of the Committee and not on behalf of any other person.

5. I have reviewed the foregoing Application, and the facts set forth therein are true and correct to the best of my knowledge, information and belief.

6. In accordance with Title 18 U.S.C. § 155, neither I nor any member or associate of my firm has entered into any agreement, express or implied, with any other party in interest for the purpose of fixing the amount of any of the fees or other compensation to be allowed out of or paid from the Debtors' estates.

7. In accordance with section 504 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), no agreement or understanding exists between me, my firm, or any member or associate thereof, on the one hand, and any other person, on the other hand, for division of such compensation as my firm may receive for services rendered in connection with these cases, nor will any division of fees prohibited by section 504 of the Bankruptcy Code be made by me or any partner or associate of my firm.

  
\_\_\_\_\_  
**FRED S. HODARA**

Dated: New York, New York  
November 25, 2009

**EXHIBIT B**

AKIN GUMP  
STRAUSS HAUER & FELD LLP

Attorneys at Law

WASHINGTON MUTUAL, INC. CREDITORS COMMIT  
ATTN: ROBERT WILLIAMS  
1301 SECOND AVENUE  
SEATTLE, WA 98101

Invoice Number 1285550  
Invoice Date 11/19/09  
Client Number 686932  
Matter Number 0001

Re: CHAPTER 11

FOR PROFESSIONAL SERVICES RENDERED THROUGH 10/31/09 :

MATTER SUMMARY OF TIME BILLED BY TASK :

	<u>HOURS</u>	<u>VALUE</u>
0002 General Case Administration	23.10	\$8,732.00
0003 Akin Gump Fee Application/Monthly Billing Reports	26.40	\$8,783.00
0004 Analysis of Other Professionals Fee Applications/Reports	25.80	\$5,493.00
0006 Retention of Professionals	24.30	\$8,738.50
0007 Creditors Committee Meetings	111.50	\$62,951.00
0008 Court Hearings	16.00	\$12,212.50
0012 General Claims Analysis/Claims Objections	280.90	\$127,104.00
0016 Lift Stay Litigation	34.60	\$14,983.00
0017 General Adversary Proceedings	407.40	\$220,019.75
0018 Tax Issues	85.50	\$48,967.50
0019 Labor Issues/Employee Benefits	162.90	\$91,940.50
0021 Exclusivity	5.90	\$2,773.50
0022 Plan, Disclosure Statement and Plan Related Documentation	162.40	\$113,722.00
0024 Asset/Stock Transaction/Business Liquidations	6.50	\$4,319.00
0025 Travel	3.25	\$2,632.50
0030 Committee Website/Information Agent Retention	1.50	\$419.50
TOTAL	<u>1377.95</u>	<u>\$733,791.25</u>

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
08/18/09	PJG	0002 Telephone conference with P. Miller regarding bankruptcy issues.	0.30
10/02/09	DKB	0002 Review case docket (.3); Prepare and distribute docket reports for the main and associated cases (.5).	0.80
10/05/09	KME	0002 Review case calendar and docket.	0.20
10/07/09	BMR	0002 Update task list (.9); update WMI Committee contact lists and distribute to AG and FTI teams (.7).	1.60
10/07/09	RKO	0002 Respond to creditor inquiry.	0.20
10/08/09	FSH	0002 Work w/B. Rothschild on task list.	0.20
10/08/09	DPS	0002 Review task list (.1); follow up regarding same (.1).	0.20
10/08/09	BMR	0002 Update task list (.2); send email requesting and collecting individual updates to Akin, FTI, and Pepper tasks (.7); collect responses, incorporate into task list and distribute to team (.9).	1.80
10/09/09	BMR	0002 Answer creditors' questions re progress of case (.1); update task list (.2).	0.30
10/09/09	DKB	0002 Review case docket (.3); Prepare and distribute docket reports for the main and associated cases (.5).	0.80
10/12/09	BMR	0002 Respond to creditor inquiry.	0.60
10/12/09	DKB	0002 Pull pleadings for attorneys.	0.20
10/13/09	DPS	0002 Correspondence regarding several matters, including exclusivity, reviewing analysis, settlement discussion issues, pension presentation, public filing, 2014.	0.30
10/14/09	KME	0002 Review docket (.2, .3) and update case calendar (.4).	0.60
10/15/09	BMR	0002 Update task list, circulate to team, update with new information.	0.90
10/15/09	ML	0002 Prepare case documents for Attorneys' Review.	2.00
10/16/09	FSH	0002 Update Committee information.	0.10
10/16/09	DPS	0002 Correspondence regarding miscellaneous issues.	0.20
10/16/09	BMR	0002 Search email for erroneously forwarded material from Debtors for deletion.	0.20
10/16/09	DKB	0002 Review case docket (.3); Prepare and distribute docket report for the main and associated cases (.3).	0.60
10/19/09	FSH	0002 Review UST request re equity committee and communicate w/D. Stratton re same.	0.20
10/19/09	CFH	0002 Review clips.	0.50
10/20/09	FSH	0002 Respond to inquiries of creditors.	0.20
10/20/09	DPS	0002 Follow up regarding task list (.1); conference with B. Rothschild regarding same (.1).	0.20
10/20/09	BMR	0002 Update WMI task list (.4); distribute task list and request updates (.2).	0.60
10/21/09	FSH	0002 Review responses of parties re equity committee request and confer w/D. Stratton re same.	0.20
10/21/09	KME	0002 Review docket (.3) and case calendar (.1) and pleadings chart (.1).	0.50
10/21/09	RKO	0002 Respond to creditor inquiries.	1.40
10/22/09	FSH	0002 Communications re equity Committee, draft.	0.20
10/22/09	DPS	0002 Correspondence on miscellaneous items, including IP sales, litigation claims, upcoming meetings issues (.2); review docket items (.1).	0.30
10/22/09	DPS	0002 Review and revise letter regarding equity committee and correspondence regarding same.	0.20
10/22/09	BMR	0002 Revise WMI task list and distribute to team.	0.90
10/22/09	RKO	0002 Respond to creditor inquiries.	0.90
10/23/09	DPS	0002 Follow up regarding request for opposition of equity committee (.1); conferences with B. Rothschild regarding same (.2).	0.30
10/23/09	BMR	0002 Draft email to Committee re U.S. Trustee request to appoint equity committee, read and summarize Debtors', other parties' responses (1.5); revise cover email and send package to Committee (.5).	2.00
10/23/09	DKB	0002 Review case docket (.2); Prepare and distribute docket report for the main and associated cases (.3).	0.50
10/23/09	KME	0002 Review case calendar and pleadings chart (.2); review docket (.2).	0.40
10/29/09	KME	0002 Review docket and hearing agenda (.2); update case calendar and pleadings chart (.6).	0.80

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/30/09	DPS	0002 Respond to creditor inquiries.	0.10
10/30/09	DKB	0002 Review case docket (.3); Prepare and distribute docket report for the main and associated cases (.3).	0.60
10/05/09	FSH	0003 Commence work on September invoice.	0.20
10/05/09	RKO	0003 Revise prebill (0.6, 2.0).	2.60
10/05/09	LLR	0003 Prepare time detail summary for September per R. Ozols.	0.40
10/06/09	RKO	0003 Correspondence re prebill.	0.20
10/06/09	LLR	0003 Review and revise September time summary detail per R. Ozols.	1.30
10/07/09	RKO	0003 Revise prebill and draft fee application.	0.60
10/08/09	RKO	0003 Revise prebill and draft monthly fee application (1.2, 0.4, 0.6); edit invoice for privileged content (1.5).	3.70
10/09/09	RJB	0003 Edit litigation section of fee application.	0.30
10/09/09	RKO	0003 Edit invoice for privileged content (0.2); draft monthly fee application (1.0, 1.0).	2.20
10/12/09	PJS	0003 Review and prepare documents re fee application.	5.30
10/13/09	RKO	0003 Revise monthly fee application (0.2); correspondence re same (0.1).	0.30
10/14/09	PJS	0003 Review and prepare documents re fee application.	0.80
10/14/09	RKO	0003 Review and revise exhibits to monthly fee application (0.3); correspondence re same (0.2).	0.50
10/14/09	LLR	0003 Edit and revise Monthly Fee Application.	1.30
10/15/09	RKO	0003 Revise monthly fee application and correspondence re same (0.4); revise monthly fee application and correspondence re same (1.1).	1.50
10/19/09	RKO	0003 Revise AG monthly fee application.	0.90
10/20/09	RKO	0003 Prepare monthly fee application and exhibits for filing.	0.70
10/21/09	PJS	0003 Review and prepare documents re fee application.	2.90
10/30/09	RKO	0003 Correspondence re AG fee application payments.	0.50
10/30/09	LLR	0003 Confirm existence of monthly fee application payment.	0.20
10/02/09	LLR	0004 Meet with K. Eide re Interim Fee Application.	0.20
10/05/09	LLR	0004 Confer with K. Eide re Interim Fee Application Fee Charts (.3); obtain fee applications from docket sheet (1.2); enter fees into chart (2.0).	3.50
10/07/09	LLR	0004 Edit quarterly fee application chart per K. Eide.	1.00
10/08/09	LLR	0004 Prepare Interim fee application chart per K. Eide.	2.80
10/09/09	FSH	0004 Attention to fees of various parties.	0.20
10/09/09	BMR	0004 Track fees of Debtors' professionals.	0.70
10/09/09	LLR	0004 Prepare Interim fee application fee chart per K. Eide.	2.00
10/12/09	DPS	0004 Follow up regarding fee summary (.1); conference with B. Rothschild regarding same (.1).	0.20
10/12/09	LLR	0004 Update Interim Fee Application Chart.	1.70
10/14/09	LLR	0004 Update Interim Fee Application Chart.	0.70
10/16/09	LLR	0004 Obtain Monthly Fee Application documents for F. Hodara.	0.40
10/19/09	FSH	0004 Review and comment on monthly fee materials.	0.50
10/19/09	DPS	0004 Conference with B. Rothschild regarding fee charts.	0.10
10/20/09	LLR	0004 Update Interim fee application chart.	0.80
10/21/09	LLR	0004 Update Interim fee chart	2.00
10/22/09	TS	0004 Review fee charts (.1); meet with B. Rothschild re updating same (.1); retrieval of fee applications for same (.6); work on updating fee summary (2.8).	3.60
10/22/09	LLR	0004 Organize fee applications for review	0.30
10/29/09	TS	0004 Update professional fee summary.	1.80
10/29/09	KME	0004 Analyze professionals fee applications.	1.50
10/30/09	TS	0004 Continue to prepare professional fee summary.	1.80
10/14/09	PJS	0006 Review and prepare documents re supplemental declaration (.4); office conferences and emails with R. Ozols (.2) re same.	0.60
10/14/09	RKO	0006 Prepare a supplemental affidavit and conflicts check re AG's retention (3.9, 1.3); correspondence re same (0.3).	5.50
10/14/09	LLR	0006 Confer with R. Ozols re Conflict Database list (.1); research and compile same (1.0).	1.10
10/15/09	RKO	0006 Correspondence re AG 2014 statement	0.30
10/15/09	LLR	0006 Compile Conflict Database list.	3.30
10/19/09	FSH	0006 Work on 2014 affidavit.	0.30

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/19/09	RKO	0006 Correspondence re AG supplemental 2014 statement.	0.80
10/19/09	LLR	0006 Edit and revise Conflict Database list.	1.30
10/20/09	RKO	0006 Attend to issues re AG supplemental 2014.	0.90
10/20/09	LLR	0006 Edit and revise Conflict database check list	0.70
10/21/09	LLR	0006 Update Conflict Database list	1.10
10/23/09	PJS	0006 Review and prepare documents re supplemental declaration.	1.90
10/26/09	RKO	0006 Attend to issues re AG's supplemental 2014.	0.60
10/26/09	LLR	0006 Revise Third Supplemental Declaration for Retention Application.	0.50
10/28/09	FSH	0006 Work on 2014 statement.	0.30
10/28/09	FSH	0006 Update information re parties in interest.	0.50
10/28/09	DPS	0006 Conference with F. Hodara regarding retention issues (.2); review draft filing and follow up regarding same (.2); correspondence regarding same (.1).	0.50
10/28/09	RKO	0006 Research re supplemental 2014.	0.70
10/29/09	FSH	0006 Continue review of information for 2014 and finalize same.	0.60
10/29/09	DPS	0006 Work on filing and correspondence regarding same.	0.20
10/29/09	RKO	0006 Revise AG supplemental 2014 and prepare for filing (1.5, 0.7, 0.4).	2.60
10/01/09	FSH	0007 Review minutes and follow-up re same.	0.10
10/01/09	DPS	0007 Review minutes.	0.10
10/01/09	KME	0007 Revise and edit Committee minutes.	0.10
10/02/09	PJG	0007 Review and comment on Creditors Committee minutes for meetings on 9/29.	0.10
10/02/09	BMR	0007 Draft Committee agenda for next week's meeting	0.20
10/02/09	RKO	0007 Attend to issues re Committee minutes.	0.40
10/05/09	FSH	0007 Confer w/P. Gurfein re agenda (.1). Work on same and meeting items (.3).	0.40
10/05/09	RAJ	0007 Prepare agenda items for call with Committee (0.4); email to Committee (0.2); emails re Committee call (0.3).	0.90
10/05/09	PJG	0007 Review minutes from 9/17 Committee meeting (.1); revise and finalize Agenda for 10/6 Committee meeting (.1).	0.20
10/06/09	FSH	0007 Final prep for meeting (.2). Attend weekly Committee call (1.5).	1.70
10/06/09	HBJ	0007 Committee call.	1.20
10/06/09	RAJ	0007 Prepare for call with Committee (0.8); meeting with litigation team re Committee call (0.3); call with Committee re factual developments and strategy (1.5).	2.60
10/06/09	DPS	0007 Prepare for committee conference call (.2); participate in committee conference call (1.5).	1.70
10/06/09	PJG	0007 Committee conference call.	1.50
10/06/09	KLM	0007 Confer with R. Johnson, C. Carty, and R. Boller in preparation for Committee Call (0.3); Participate in weekly call with Committee (1.5).	1.80
10/06/09	SLN	0007 Review documents for Committee call.	0.90
10/06/09	SLN	0007 Committee call.	1.60
10/06/09	BMR	0007 Committee call.	1.50
10/06/09	KME	0007 Prepare for (.3) and attend Committee conference call (1.6).	1.90
10/06/09	RKO	0007 Committee meeting.	1.60
10/06/09	CWC	0007 Confer w/ R. Johnson, K. Matsoukas, and R. Boller in preparation of weekly committee call (0.3); participate in weekly call with official committee of unsecured creditors (1.5).	1.80
10/08/09	DPS	0007 Revise committee meeting minutes.	0.10
10/08/09	KME	0007 Draft Committee meeting minutes (.5); revise and edit same (.2).	0.70
10/08/09	RKO	0007 Review and revise Committee minutes and correspondence re same.	0.20
10/09/09	FSH	0007 Work on agenda and arrangements for Committee meeting.	0.20
10/09/09	DPS	0007 Review agenda.	0.10
10/09/09	BMR	0007 Draft agenda for weekly Committee meeting.	0.20
10/12/09	FSH	0007 Work on WMI agenda and meeting preparation.	0.30
10/12/09	RAJ	0007 Prepare for Committee call re developments (0.7); review and comment on agenda (0.2); emails re agenda items for discussion (0.5).	1.40
10/12/09	DPS	0007 Review agenda (.1); conference with B. Rothschild regarding same (.1); review minutes (.1).	0.30
10/12/09	PJG	0007 Prepare Agenda for 10/15 Committee meeting.	0.20

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/12/09	BMR	0007 Revise and distribute Committee meeting agenda and past meeting minutes (.4).	0.40
10/13/09	FSH	0007 Final prep for Committee meeting (.2). Attend same (2.0).	1.20
10/13/09	HBJ	0007 Committee call.	0.70
10/13/09	RAJ	0007 Prepare for Committee call (0.8); call with Committee re recent developments and overall strategy (2.0).	2.80
10/13/09	RMS	0007 Participate in Committee call to discuss Pension Plan issues and Buus litigation.	0.50
10/13/09	CFH	0007 Participation in conference call with creditors committee.	1.50
10/13/09	DPS	0007 Review claims issues in advance of committee call (.7); review pension materials in advance of committee call (1.0); participate in committee conference call (2.0).	3.70
10/13/09	PJG	0007 Attend Committee conference call, report on IP asset sales.	2.00
10/13/09	RJB	0007 Prepare for weekly call with Creditors Committee (0.1); Creditors Committee call (2.0).	2.10
10/13/09	SLN	0007 Committee call.	1.00
10/13/09	BMR	0007 Attend Committee meeting (2.0); answer individual creditor's questions and direct to public resources (.4).	2.40
10/13/09	KME	0007 Attend portion of Committee conference call.	1.70
10/13/09	RKO	0007 Committee call.	2.00
10/13/09	CWC	0007 Participate in weekly committee call.	2.00
10/14/09	FSH	0007 Scheduling and communications re Committee meetings.	0.30
10/15/09	BMR	0007 Answer question of creditors (.7); locate and distribute copies of reports and analysis at request of Committee member (.4).	1.10
10/15/09	KME	0007 Draft Committee minutes (.5); revise and edit same (.3).	0.80
10/16/09	FSH	0007 Numerous communications w/Committee members re meetings (.3). Participate in telephonic meetings (1.0).	1.30
10/16/09	HBJ	0007 Committee call.	1.00
10/16/09	RAJ	0007 Call with Committee re developments and strategy.	0.90
10/16/09	DPS	0007 Committee call.	0.50
10/16/09	PJG	0007 Committee call.	0.50
10/16/09	SLN	0007 Committee call.	0.90
10/16/09	BMR	0007 WMI Committee meeting.	0.90
10/16/09	KME	0007 Attend Committee call re settlement discussions.	0.90
10/16/09	CWC	0007 Participate in committee call.	0.90
10/19/09	DPS	0007 Communicate regarding agenda (.1); review and revise committee minutes (.2).	0.30
10/19/09	PJG	0007 Prepare Agenda and review attachment for 10/20 Committee meeting.	0.40
10/19/09	BMR	0007 Draft Committee meeting agenda.	0.30
10/19/09	KME	0007 Revise and edit Committee minutes.	0.40
10/19/09	RKO	0007 Attend to issues re Committee minutes.	0.30
10/20/09	FSH	0007 Prepare for Committee call (.2). Participate in same (2.2). Arrangements for upcoming Committee meeting (.2).	2.60
10/20/09	HBJ	0007 Committee call.	1.50
10/20/09	RAJ	0007 Prepare for Committee call (1.2); participate in portion of call with Committee on developments and strategy (1.7).	2.90
10/20/09	RMS	0007 Prepare for committee meeting presentation (.7); participate in committee meeting (2.2).	3.00
10/20/09	DPS	0007 Prepare for committee call (.5); participate in committee conference call (2.3).	2.80
10/20/09	PJG	0007 Committee conference call.	2.00
10/20/09	RJB	0007 Prepare for weekly Creditors Committee call (0.1); Creditors Committee call (1.4).	1.50
10/20/09	SLN	0007 Committee call.	2.20
10/20/09	BMR	0007 Weekly Committee meeting.	2.00
10/20/09	KME	0007 Attend portion of Committee conference call.	1.90
10/20/09	RKO	0007 Committee call.	2.20
10/20/09	CWC	0007 Participate in portion of weekly Committee call.	1.80
10/21/09	FSH	0007 Examine draft minutes	0.10
10/21/09	FSH	0007 Communications w/Committee members and reps re meetings.	0.20

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/21/09	DPS	0007 Follow up regarding committee meeting minutes.	0.10
10/21/09	BMR	0007 Locate documents and provide them to Committee members.	0.80
10/22/09	RMS	0007 Review and revise minutes of Committee Meeting to address discussion and actions with respect to Pension Plan.	0.30
10/22/09	DPS	0007 Work on committee minutes from past meetings.	0.30
10/22/09	KME	0007 Draft Committee minutes (.5, .2); revise and edit Committee minutes (.3, .4, .2).	1.60
10/22/09	RKO	0007 Revise and distribute minutes.	0.30
10/23/09	FSH	0007 Examine draft minutes.	0.10
10/25/09	BMR	0007 Prepare agenda for weekly WMI Committee meeting.	0.30
10/26/09	FSH	0007 Review agenda and confer w/working group re: same.	0.20
10/26/09	RMS	0007 Coordination regarding pension issues on agenda.	0.20
10/26/09	DPS	0007 Review agenda (.1); correspondence (.2); review minutes (.1); prepare for committee call (.4).	0.70
10/26/09	PJG	0007 Finalize Committee meeting agenda.	0.20
10/26/09	KME	0007 Follow up re Committee minutes (.3); prepare minutes for circulation to Committee (.2).	0.50
10/26/09	RKO	0007 Attend to issues re Committee minutes.	0.40
10/27/09	FSH	0007 Outline issues for Committee meetings (.3). Participate in same (1.0).	1.30
10/27/09	HBJ	0007 Committee call.	0.90
10/27/09	RAJ	0007 Call with Committee re developments and strategy.	0.90
10/27/09	RMS	0007 Participate in Committee call.	0.90
10/27/09	DPS	0007 Participate in committee conference call (.9); correspondence regarding call (.1).	1.00
10/27/09	PJG	0007 Prepare for Committee meeting (.7); attend Committee conference call-present report on bankruptcy, Bondholder claims and non-core IP asset sales opposition (1).	1.70
10/27/09	RJB	0007 Committee Call.	1.00
10/27/09	RJB	0007 Prepare for Committee call.	0.10
10/27/09	BMR	0007 WMI Committee call.	1.00
10/27/09	KME	0007 Prepare for (.2) and attend Committee conference call (.9).	1.10
10/27/09	RKO	0007 Committee meeting (1.0); follow-up re same (0.7, 0.5).	2.20
10/27/09	CWC	0007 Prepare for weekly committee call (0.2); participate in weekly committee call (1.0).	1.20
10/29/09	RMS	0007 Review draft minutes of Committee meeting.	0.20
10/29/09	DPS	0007 Review minutes (.1); correspondence regarding same (.1); conference with B. Rothschild regarding same (.1).	0.30
10/29/09	PJG	0007 Review and comment on Creditors' Committee minutes (.3); review and comment on task overview for Committee (.3); draft preliminary agenda for 11/2 Committee meeting (.3).	0.90
10/29/09	KME	0007 Draft Committee meeting minutes (.4); follow up re same (.1); revise and edit same (.4).	0.90
10/30/09	FSH	0007 Arrangements for Committee meeting.	0.30
10/30/09	PJG	0007 Finalize Agenda for 11/2 meeting.	0.30
10/30/09	BMR	0007 Review proposed committee meeting agenda and distribute to Committee with cover.	0.20
10/30/09	RKO	0007 Distribute various pleadings to Committee (0.5); correspondence re minutes (0.2).	0.70
10/14/09	BMR	0008 Reconcile court hearing calendars for various matters, send inquiries to Debtors re same.	0.60
10/19/09	RAJ	0008 Prepare for summary judgment hearing in turnover action	2.40
10/20/09	FSH	0008 Communicate w/RAJ re district court hearing	0.10
10/21/09	FSH	0008 Communications re court hearing	0.20
10/22/09	FSH	0008 Communications w/parties re court hearing (.3). Attend same (2.3).	2.60
10/22/09	RAJ	0008 Final preparations for summary judgment hearing (2.0); appear in court for summary judgment hearing in turnover action (2.2).	4.20
10/22/09	DPS	0008 Participate in hearing on turnover summary judgment by telephonic (1.8); communications with committee members regarding hearing (.3); correspondence regarding hearing (.2);	2.30
10/22/09	PJG	0008 Attend Summary Judgment hearing re Turnover (telephonic) (2.0);	2.20



<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		review and comment on memo to Committee re Summary Judgment hearing (.2).	
10/23/09	DPS	0008 Follow up regarding hearing transcript	0.10
10/26/09	PJG	0008 Review agenda for 10/28 hearing.	0.10
10/27/09	RJB	0008 Review PACER for notice of hearing	0.10
10/28/09	FSH	0008 Review Agenda.	0.10
10/28/09	PJG	0008 Prepare for hearing (.2); attend hearing re claims objections (.5).	0.70
10/28/09	BMR	0008 Omnibus hearing on claims objections.	0.30
10/01/09	DPS	0012 Correspondence regarding claims and conferences with B. Rothschild regarding same (.2); review related documents (.2).	0.40
10/01/09	TS	0012 Work on updating claims objections tracking chart.	3.80
10/01/09	BMR	0012 Reconcile funded debt claims with offering documents (1.6); begin drafting memorandum to Committee re funded debt (1.8); request more information on terms from A&M (.4).	4.80
10/01/09	CMB	0012 Research and draft analysis of underlying litigation pursuant to claims filed in bankruptcy proceeding.	4.00
10/01/09	SEG	0012 Analyze "other" litigation claims; review proofs of claim, attached documents, and case docket; draft summaries for each claim.	6.40
10/02/09	DPS	0012 Review claims memorandum and conference with B. Rothschild regarding same.	0.30
10/02/09	AO	0012 Review proofs of claim filed by Atlantic Richfield Corp. and JPMorgan Chase Bank pertaining to environmental liabilities (0.7); telephone call with B. Rothschild regarding same (0.1).	0.80
10/02/09	TS	0012 Retrieval of orders re omnibus claims objections and withdrawal of claims to update claims tracking chart.	0.40
10/02/09	BMR	0012 Draft memorandum for Committee re funded debt (5.4); review CEQU and CERCLA based claims (.5); summarize litigation claims (1.2).	7.10
10/02/09	CMB	0012 Research and draft analysis of underlying litigation pursuant to claims filed in bankruptcy proceeding.	1.40
10/02/09	SEG	0012 Finish analyzing "other" litigation claims; review proofs of claim, attached documents, and case docket; draft summaries for each claim; email to C. Blanchard.	4.80
10/04/09	FSH	0012 Outline issues re claims of Indenture Trustees.	0.30
10/04/09	DPS	0012 Correspondence regarding claims, pension, litigation issues, wind power JV sale.	0.20
10/04/09	DPS	0012 Review bond claims issues.	0.50
10/04/09	CMB	0012 Research and draft analysis of underlying litigation pursuant to claims filed in bankruptcy proceeding.	3.00
10/05/09	FSH	0012 Communicate w/Indenture Trustees re claims.	0.20
10/05/09	DPS	0012 Review claims materials (.6); correspondence regarding same (.1); conference with B. Rothschild regarding same (.3).	1.00
10/05/09	PJG	0012 Review and analysis of litigation claims summaries (1.4); review and comment on memo from B. Rothschild re WMB Bondholder claims (1.1).	2.50
10/05/09	AO	0012 Review proofs of claim filed by Atlantic Richfield Corp. and JPMorgan Chase Bank pertaining to environmental liabilities (1.7); review environmental claims (0.8); review EPA correspondence regarding same (0.6); research regarding potential CERCLA liability (1.5); draft summary regarding proofs of claim and potential liabilities (2.2); telephone calls with B. Rothschild regarding same (0.2).	7.00
10/05/09	TS	0012 Work on updating claims chart with objection outcomes.	0.80
10/05/09	BMR	0012 Review claims of WMB Bondholders' groups and draft memo summarizing claims (2.5); review summaries of environmental liability and contribution claims with A. Oelz (.2); revise memoranda re environmental liability claims and send to P. Gurfein (1.2); draft funded debt summary and analysis (2.5).	6.40
10/05/09	JLW	0012 Instruct Eshanov re LIBOR calculation research; review indentures re same	0.80
10/05/09	CMB	0012 Research and draft analysis of underlying litigation pursuant to claims filed in bankruptcy proceeding.	0.70

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/05/09	DTE	0012 Read forms of notes for senior floating rate notes due 2009, 2010 and 2012 (1.0); Prepare a summary chart with key terms (0.5); Discussion with James Wallick (0.5); Review supplemental indentures located in e-room (0.5); Coordinate work with librarians re: LIBOR rates for certain periods in 2008 (0.5)	3.00
10/06/09	FSH	0012 Review case law re Trustee claims	0.20
10/06/09	FSH	0012 TC A. Scruton re claims analysis and concepts (.2). Confer w/bondholder re concept (.8). Follow-up re same (.2).	1.20
10/06/09	DPS	0012 Correspondence regarding interest on claims.	0.10
10/06/09	DPS	0012 Correspondence regarding claims, tax, asset sales and other matters.	0.20
10/06/09	PJG	0012 Conference with B. Rothschild re litigation claims analysis.	0.10
10/06/09	TS	0012 Update claims objections tracking chart.	3.20
10/06/09	BMR	0012 Research claims priority.	1.60
10/06/09	JLW	0012 Conf. w/ Eshanov re interest rate calculations; corr. w/ Rothschild re same; review spreadsheet re same;	2.50
10/06/09	DTE	0012 Review LIBOR rates for historical periods in 2008 (0.5); Determine interest payment dates, interest amounts due (2.0); Discussion with James Wallick (0.5)	3.00
10/07/09	DPS	0012 Prepare for claims call and review related documents (1.4); conferences with B. Rothschild regarding same (.2); claims call with Debtors (.5); conference with FTI regarding same (.3); review draft memorandum regarding same (.2); review draft stipulation (.1); follow up conference with B. Rothschild (.1); correspondence regarding same (.1).	2.90
10/07/09	PJG	0012 Conference call re Indenture claims analysis (.5); review and analysis of tax issues re subsidiary receivership (.6); review subordination and recovery analysis re Bonds (.7); review research re Bank Bondholders proofs of claim (1.1).	2.90
10/07/09	BMR	0012 Akin Gump pre-call on funded debt stipulations (.3); review draft motions to approve settlement of funded debt claims from Debtors (1.1); call with Debtors re 9019 filings for funded debt (.4); draft explanation of OID calculations for funded debt claims (2.9); draft funded debt presentation (2.4); send questions re OID calculations to A&M (.2).	7.30
10/07/09	JLW	0012 Call w/ team re subordination issues; call w/ Weil re same; prep. for same	1.00
10/08/09	PJG	0012 Review research and analysis of WMB Bondholder claims and objections to claims.	2.10
10/08/09	BMR	0012 Revise funded debt analysis (.6); call with J. Heller re funded debt analysis (.3); confer with D. Simonds re funded debt analysis and Committee presentation, related matters (.3); perform OID analysis (1.8); follow up with T. Sapeika re Rabbi Trust claims (.3); read Rabbi Trust claims, objections, and answers (.9); read litigation claims summaries (.7).	4.90
10/09/09	DPS	0012 Conferences with B. Rothschild regarding claims (.2); review claims information (.3); conference with P. Gurfein (.1).	0.60
10/09/09	PJG	0012 Review revised research re WMB Bondholder claims (1.6); telephone conference B. Finestone re analysis of Bondholder claims (.3); review Delaware case law re Indenture Trustee fees as administrative expenses (.2).	2.10
10/09/09	BMR	0012 Read draft declaration of R. Dewar (.3); read and summarize litigation claims, prepare chart (2.1); revise and proof funded debt analysis and presentation for Committee (2.9); review proposed 9019 claim settlements and comment on same (.3).	5.60
10/11/09	DPS	0012 Review stipulation and correspondence regarding same (.2); review funded debt analysis and follow up regarding same (.8); conference with B. Rothschild regarding claims/guarantee issues (.2).	1.20
10/12/09	FSH	0012 Attention to subordinated claims analyses (.1). Call w/Akin team re same (.5).	0.60
10/12/09	DPS	0012 Conference with R. Johnson, B. Rothschild and P. Gurfein regarding claim analysis and conflicts issue (.7); conference with B. Rothschild regarding same (.2); conference with R. Johnson regarding same (.2);	3.20

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		revise discussion outline regarding same (.5); conference with F. Hodara and P. Gurfein regarding same (.3); work on funded debt presentation materials (.5); conference with B. Rothschild regarding same (.2); correspondence regarding same (.2); review certain indenture provisions (.4).	
10/12/09	PJG	0012 Review and analysis of funded debt issues (.8); conference call D. Simonds, B. Rothschild, R. Johnson (.7); conference call F. Hodara, D. Simonds re funded debt 9019 settlement of claim allowance (.9); analysis of FDIC preference claim and implication on Purchase Agreement (1.7).	4.10
10/12/09	BMR	0012 Read comments of D. Simonds to funded debt presentation for Committee (.4); revise presentation on funded debt stipulations (2.3); read indenture trustees' proofs of claim (.9); conversations with D. Simonds re funded debt terms (.2); read notes indentures for subordination provisions (.6); read claims bar date order to answer question related to claims bar date and proper filing of proofs of claim (.3).	4.70
10/13/09	DPS	0012 Follow up regarding debt analysis issues and review analysis regarding same.	0.30
10/13/09	PJG	0012 Conference call FTI and Pepper re preference issues and FDIC claims under TSA and pre-receivership transfers (.9); analysis of Purchase Agreement withdrawn assets and preference claims (.8).	1.70
10/13/09	BMR	0012 Research guarantee claims for WMB funded debt.	0.80
10/13/09	CMB	0012 Research and draft analysis of underlying litigation pursuant to claims filed in bankruptcy proceeding.	2.30
10/13/09	DTE	0012 Discussion with James Wallick re: deferrable interest notes (0.5); Research on SEC website and Livedgar for precedents of notes with deferrable interest features (2.0); Retrieve applicable indentures and put together an email package for James Wallick. (0.5)	3.00
10/14/09	FSH	0012 Communications re funded debt analysis.	0.20
10/14/09	PJG	0012 Review memo from Pepper Hamilton re claims procedures (.3); email C. Manalo re agenda for claims conference call with Weil (.3).	0.60
10/14/09	BMR	0012 Research comparable case for arguments re setoff and deposit liabilities (1.9); read memorandum from Pepper re FDIC asset freeze powers (.3); research re FDIC deposit and setoff and comparable cases (2.7).	4.90
10/14/09	JLW	0012 Review subordination provisions in WMB notes; corr. w/ Eshanov, Simonds re same	1.50
10/14/09	SAF	0012 Retrieve WMB subordinated notes indenture for D. Eshanov	0.50
10/14/09	SAF	0012 Retrieve institutional trustee for Bank United Medium Term Bank Notes for D. Eshanov	0.60
10/14/09	DTE	0012 Search on Livedgar and SEC website for precedents of indentures for notes with deferrable interest (1.0); Search on Liveedgar for indentures and documents related to Global Note Program which govern subordinated notes (1.0); Read SEC filings of WMB to determine subordination features of the aforementioned notes (1.0); Discussion with James Wallick re: same (0.5)	3.50
10/15/09	DPS	0012 Work on claims analysis issues (.7); conference with B. Rothschild regarding same (.2).	0.90
10/15/09	PJG	0012 Review and analysis of claims objection schedules from Debtors (.7); conference call FTI, A&M, Weil, Akin re claims objection process (.5).	1.20
10/15/09	TS	0012 Update claims objection tracking chart.	3.10
10/15/09	BMR	0012 Claims call with Weil, A&M (.5); revise funded debt Committee presentation per stipulations (3.9).	4.40
10/16/09	DPS	0012 Follow up on claim subordination issues/review documents.	0.20
10/16/09	BMR	0012 Revise funded debt presentation for Committee to include explanations of discrepancies (1.6); revise funded debt presentation and distribute with cover to team members for final review (.7); follow up on litigation claims analysis with C. Blanchard (.1).	2.40
10/19/09	RAJ	0012 Review transcript of hearing on claims objections (1.4); analyze Youkelsone decision (0.5); analyze issues re Plan Participants motion	2.30

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		and joinder (0.4).	
10/19/09	DPS	0012 Conference with T. Sapeika regarding claims analysis (.2); conferences with B. Rothschild regarding CCB issues (.2); review released documents (.5).	0.90
10/19/09	BMR	0012 Conference with P. Gurfein re claims of FDIC and WMB Bondholders Groups (.6); review claims of FDIC and create chart of claims (.6); review claims of WMB Bondholders and create chart of claims (.4); research veil piercing and read cases on same (1.6).	3.20
10/20/09	RAJ	0012 Call with Quinn, Weil re WMB bondholders' claims.	0.90
10/20/09	DPS	0012 Follow up regarding creditor re quest for public claim documentation (.4); conferences with B. Rothschild regarding same (.2); review claim documentation (.3)	0.90
10/20/09	PJG	0012 Conference call Weil, Quinn re WMB Bondholder claims (1.0); work on analysis of WMB Bondholder claims (3.1).	4.10
10/20/09	BMR	0012 Conference call with Debtors' counsel re WMB Bondholders' claims analysis (.9); conference with P. Gurfein, R. Johnson (.1); research publically available information on CCB funded debt claims (1.7); discussion with C. Manalo re funded debt claims presentation (.1); discussion with J. Heller re funded debt presentation (.3).	3.10
10/21/09	RAJ	0012 Analyze WMB bondholder claims (1.8); emails re same (0.3).	2.10
10/21/09	DPS	0012 Review set off issues (.2); conference with P. Gurfein regarding WMB claims (.2); follow up on subordination issues (.1).	0.50
10/21/09	PJG	0012 Conference with C. Blanchard, S. Gettings, B. Rothschild re analysis of bank Bondholders claims (.5); email memo to T. McTaggart re open FDIA issues (.7).	1.20
10/21/09	BMR	0012 Conference with C. Blanchard, P. Gurfein and S. Gettings on certain claims (1); draft email requesting independent analysis of receivership claims from T. McTaggart (.3); assemble claims for review and review claims (1.9); summarize cases for claims analysis (1.1).	4.30
10/21/09	CMB	0012 Conferences with P. Gurfein, S. Gettings, and B. Rothschild re: claims of WMB bondholders.	1.20
10/21/09	SEG	0012 Conferences with P. Gurfein, C. Blanchard, and B. Rothschild re: claims of WMB bondholders; review research conducted to date and amended proofs of claim.	1.90
10/22/09	RAJ	0012 Analyze setoff issues.	1.20
10/22/09	RAJ	0012 Analyze WMB bondholder claims issues (2.1); call with FTI re analysis of WMB bondholder claims (1.5).	3.60
10/22/09	DPS	0012 Review and revise funded debt claims analysis (.7); conference with B. Rothschild regarding same (.2); correspondence regarding same (.1).	1.00
10/22/09	PJG	0012 Review memo from T. McTaggart re avoidance issues under FDIA (1.1); email R. Johnson, D. Simonds re setoff analysis (.3).	1.40
10/22/09	BMR	0012 Research re veil piercing, alter-ego, and disregarding corporate form (2.8); research re funded debt claims (2.7).	5.50
10/23/09	RAJ	0012 Analyze merits of WMB bondholder claims.	1.80
10/23/09	DPS	0012 Work on claims analysis for distribution to committee (1.0); conferences with B. Rothschild regarding same (.4).	1.40
10/23/09	PJG	0012 Review Debtor's response to omnibus claims objections.	0.40
10/23/09	BMR	0012 Discussion re funded debt claims, WMB debt with D. Simonds (.4); draft cover email for distribution to Committee members re funded debt stipulations (.4); revise cover email re funded debt stipulations (.4); create and revise separate funded debt settlement summaries for Committee members (4.7); draft separate cover emails for the settlement summaries (.3); read and outline fraudulent transfer claims (.5).	6.70
10/23/09	CMB	0012 Research and draft analysis of potential bondholder claims.	2.40
10/23/09	SEG	0012 Analyze amended proof of claim; begin to research and draft analysis of theories of direct liability underlying potential bondholder claims.	1.50
10/24/09	DPS	0012 Revise claims summary and follow up regarding same.	0.50
10/24/09	PJG	0012 Review and analysis of memo from T. Nelson re FDIC litigation and claims issues.	0.40
10/25/09	BMR	0012 Research fraudulent transfer causes of action under state law (2.4);	6.60

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		research FIRREA and preemption (.6); draft memorandum summarizing certain claims (1.7); draft analysis of certain claims (1.9).	
10/26/09	RAJ	0012 Analyze merits of WMB bondholder claims.	1.90
10/26/09	DPS	0012 Review claims analysis (.3); conference with B. Rothschild (.3); finalize claim presentation materials (.2).	0.80
10/26/09	PJG	0012 Work on WMB Bondholder claims analysis (2.8); telephone conferences with B. Rothschild re WMB Bondholders claims issues (.2); conference call T. McTaggart, T. Nelson, R. Johnson re FDIA and receivership claims (1.2); conference call R. Johnson, H. Jacobson re analysis of FDIC asserted preference claim (.5).	4.70
10/26/09	BMR	0012 Conference call on WMB Bondholders claims (.9); research re elements of claims (.9); read research from Pepper and integrate into analysis (.9); research re receivership and bondholders groups claims (3.8); draft cover to Committee, edit and send presentations re settlements of certain claims (2.0); research re setoff of claims (2.9).	11.40
10/26/09	CMB	0012 Research and draft analysis of potential bondholder claims.	1.70
10/26/09	CMB	0012 Conference with P. Gurfein, B. Rothschild, Pepper Hamilton, et al, re: claims of WMB bondholders.	1.00
10/27/09	DPS	0012 Correspondence regarding claims analysis (.1); conference with B. Rothschild regarding same (.1).	0.20
10/27/09	PJG	0012 Telephone conference B. Rothschild re set off and recoupment	0.20
10/27/09	CMB	0012 Research and draft analysis of potential bondholder claims.	0.50
10/27/09	SEG	0012 Research and draft analysis of theories of direct liability underlying potential bondholder claims.	1.70
10/28/09	RAJ	0012 Analyze WMB bondholder claim issues.	1.60
10/28/09	DPS	0012 Conference with B. Rothschild regarding analysis of claim and subordination issue (.3); analysis of related issues (.4).	0.70
10/28/09	PJG	0012 Review and analysis of Zurich and Old Republic settlements and related proofs of claim (1.3); conference call A&M, Weil, FTI, Akin re Zurich and Old Republic settlements (.6); telephone conference B. Rothschild (.1); telephone conference C. Manalo (.1).	2.00
10/28/09	PJG	0012 Review research re WMB Bondholder proofs of claim.	2.30
10/28/09	BMR	0012 Analysis of certain claims (3.6); analyze prepetition transactions between bank, holding company (.9); draft presentation to Committee analyzing certain claims (4.3) perform subordination analysis of certain claims and revise presentation accordingly (2.6).	11.40
10/28/09	SEG	0012 Research and draft analysis of theories of direct liability underlying potential bondholder claims.	0.80
10/29/09	RAJ	0012 Analyze proofs of claim (0.4); analyze tax refund claims and setoff issues (1.2).	1.60
10/29/09	DPS	0012 Conference with R. Johnson regarding claims (.1); conference with B. Rothschild regarding claims analysis issues (.2); review documents and analyze claims issues (.3).	0.60
10/29/09	TS	0012 Conference with B. Rothschild re researching public filings re distributions by WMB to WMI (.1); review public filings re same (3.6); confer with B. Rothschild re results (.1).	3.80
10/29/09	BMR	0012 Research mandatory subordination of certain claims (2.1); revise Committee presentation on certain claims (3.0).	5.10
10/29/09	DTE	0012 Read US\$22 billion Senior and Subordinated Global Notes Program re priority of deposit payments	2.00
10/30/09	RAJ	0012 Call with Debtors' counsel re WMB bondholder claims (0.9); analyze WMB claims re tax issues (1.2).	2.10
10/30/09	DPS	0012 Conference with B. Rothschild regarding claims analysis (.1); review claims information regarding funded debt (.4); conference with B. Rothschild regarding subordination analysis (.2).	0.70
10/30/09	BMR	0012 Conference call with P. Gurfein, R. Johnson, others on certain claims (.8); research cases and treatises on section 510(b) subordination (3.4); draft memorandum on section 510(b) (3.2); revise memorandum, proof and send (1.9).	9.30
10/30/09	BMR	0012 Read merger agreement, assumption agreement, contingent stock	1.50

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/30/09	CMB	0012 agreement (1.3); revise analysis of claims (.2). Research re: derivative standing for creditors in WMB bondholder claims.	2.30
10/05/09	BMR	0016 Proof read memorandum re Buus motion for relief from stay, send to D. Simonds for review (.3); discussion memorandum's findings re Buus motion for relief from stay with R. Schachter and D. Simonds (.4).	0.70
10/06/09	BMR	0016 Draft bullet point analysis of Buus relief from stay motion for Committee consideration.	0.80
10/11/09	DPS	0016 Correspondence regarding Buus lift stay motion	0.10
10/11/09	DPS	0016 Review and comment on lift stay memorandum	0.20
10/11/09	BMR	0016 Review motion for relief from stay and revise presentation on Buus motion for relief from stay.	0.90
10/12/09	RMS	0016 Coordination with D. Simonds regarding opposition to motion for lifting stay and impact on overall Pension Plan strategy (.2, .1).	0.30
10/12/09	DPS	0016 Review analysis of Buus lift stay motion (.3); review memorandum regarding stay relief (.2); conference with B. Rothschild regarding same (.1).	0.60
10/12/09	DPS	0016 Conference with B. Rothschild regarding Buus issues (.2); correspondence regarding same (.2);	0.40
10/12/09	BMR	0016 Conference with T. Sapeika re Buus motion for relief from stay (.3); outline Buus lift stay motion arguments and options for Committee meeting (.8); review analysis with D. Simonds (.3).	1.40
10/13/09	BMR	0016 Research authorities for response to motion for relief from stay (2.1); read transcript of oral arguments in related relief from stay (.4); outline opposition to relief from stay motion (2.1).	4.60
10/14/09	BMR	0016 Draft outline of joinder to Debtors' opposition to relief from stay (1.8); research re relief from stay argument (1.9).	3.70
10/19/09	DPS	0016 Conference with T. Sapeika regarding Buus litigation (.1); conference with T. Sapeika regarding Buus litigation (.2); conference with B. Rothschild regarding same (.1).	0.40
10/20/09	DPS	0016 Follow up regarding stay relief motion issues and conferences with B. Rothschild regarding same	0.40
10/20/09	PJG	0016 Review; markup and comment upon objection and joinder in objection to Buus stay relief motion.	1.10
10/20/09	BMR	0016 Revise draft joinder to Debtors' opposition to Buus motion for Relief from Stay (3.9); read Debtors' Opposition and provide comments, incorporate comments of P. Gurfein, draft cover email and disclaimer, send comments to Debtors (3.3).	7.20
10/21/09	RMS	0016 Review and comment on objection to motion for relief from automatic stay (1.6, .8, .2); review and comment on Joinder to Debtors' objection to motion for relief from automatic stay (.4, .2).	3.20
10/21/09	PJG	0016 Review and analysis of Buus brief re stay relief (.6); emails D. Stratton re joinder (.1).	0.70
10/21/09	BMR	0016 Read markup to Debtors' Opposition to Motion for Relief from Stay and make changes to document (.9); conversations with D. Simonds re draft opposition to motion for relief from stay (.4); revise comments to Opposition (1.1).	2.40
10/21/09	MDG	0016 Review and revise ERISA provisions of Joinder of the Official Committee of Unsecured Creditors to Debtors' Objection to Plaintiff's Buus Motion for Relief from the Automatic Stay	0.80
10/22/09	RMS	0016 Review and revise comments to joinder to opposition on motion for relief from stay	0.40
10/22/09	DPS	0016 Conference with B. Rothschild regarding Buus stay (.1); review decision (.1).	0.20
10/22/09	BMR	0016 Read comments of R. Schachter, M. Gerald, D. Simonds to Joinder	1.10
10/22/09	BMR	0016 Research re ERISA plans and the automatic stay.	0.50
10/22/09	MDG	0016 Review and revise ERISA provisions of Joinder of the Official Committee of Unsecured Creditors to Debtors' Objection to Plaintiff's Buus Motion for Relief from the Automatic Stay.	2.50
09/07/09	CFH	0017 Briefings from Christine Hesse regarding developments and grass roots	0.90

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/01/09	HBJ	0017	issues; review clips; conference call with Fred Hodara.
10/01/09	RAJ	0017	Meet with C Hesse re [redacted]
			Analyze debtors' draft brief in support of motion to quash (0.8); analyze jurisdictional issues in connection with appeals and motions for withdrawal of reference (1.4); meeting of litigation team re case strategy (1.8); analyze issues re FDIC indemnification (1.7); follow up re review of documents produced by JPMC in Rule 2004 examination (0.7); review further comments to confidentiality order and scheduling order (0.5); review confidentiality issues (1.2).
10/01/09	CFH	0017	Outreach to E. Gillespie, [redacted], discussion of possible issues.
10/01/09	DPS	0017	Correspondence on litigation issues (.1); review JPM litigation documents (.2).
10/01/09	PJG	0017	Work on solvency analysis.
10/01/09	KLM	0017	Confer with R. Johnson, C. Carty and A. Koo regarding litigation strategy.
10/01/09	ALK	0017	WaMu -Meeting w/ R. Johnson regarding litigation issues.
10/01/09	CWC	0017	Review debtor motion to quash JPM subpoenas (0.3); participate in litigation strategy meeting w/ R. Johnson, K. Matsoukas, and A. Koo (1.8).
10/02/09	RAJ	0017	Analyze Debtors' draft motion for Rule 2004 discovery and related discovery requests (0.8); meeting with R. Boller re strategy (1.5).
10/02/09	CFH	0017	Review [redacted]
10/02/09	DPS	0017	Correspondence regarding JPM litigation issues.
10/02/09	PJG	0017	Telephone conference C. Hess re [redacted].
10/02/09	RO	0017	Prepare additional Rule 2004 Discovery key documents binder as per C. Carty (1.2); prepare additional pleadings for eRoom upload (.8)
10/02/09	KLM	0017	Call with R. Johnson, C. Carty, and B. Rothschild regarding TPS issues (0.1); Confer with R. Johnson and C. Carty regarding outstanding litigation issues (0.3); Draft chart of outstanding litigation items (0.3).
10/02/09	RJB	0017	Meet with R. Johnson to discuss history of WMI case (1.5); review D. Logan affidavit and other materials (0.7).
10/02/09	BMR	0017	Discussion with R. Johnson re expanding certain discovery items (.1); research re 2004 discovery (.5).
10/02/09	CWC	0017	Confer w/ R. Johnson and K. Matsoukas re litigation strategy (0.4); review debtor reply brief for summary judgment (0.2); analyze documents produced by JPMC (2.4); analyze debtor third party discovery requests (1.5).
10/04/09	RAJ	0017	Review and analyze Debtors' draft subpoenas.
10/04/09	CWC	0017	Analyze debtor third party discovery requests.
10/05/09	FSH	0017	Examine discovery info (.1). Communications re JPM decision and next steps (.2).
10/05/09	FSH	0017	Confer w/C. Smith re board resignation, other pending matters.
10/05/09	RAJ	0017	Review JPMC document production (1.2); analyze Judge Collyer's decision on JPMC motion to intervene (0.3); analyze intervention issues (1.5); review and comment on draft discovery (1.2); confer with team re governmental efforts (0.7).
10/05/09	CFH	0017	Telephone calls [redacted].
10/05/09	DPS	0017	Conference with R. Johnson regarding discovery document drafts (.1); conference with B. Rothschild regarding same (.1); conference with F. Hodara regarding settlement proposal (.2); conference with FTI regarding settlement proposals (.7); review settlement analysis (.2); correspondence on litigation issues (.1); review JPM litigation pleadings (.2).
10/05/09	PJG	0017	Review discovery demands re OTS issues.
10/05/09	RO	0017	Retrieve various filings from Bankruptcy Court Docket (1.3); prepare and upload various filings, transcripts and other documents to eRoom (2.6, 0.8)
10/05/09	KLM	0017	Review order on motion to consolidate appeals (0.1); Correspond with R. Johnson regarding same (0.1); Call with C. Carty regarding discovery chart (0.2).

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/05/09	RJB	0017 Review D. Logan affidavit and Complaint in adversary proceeding.	0.50
10/05/09	BMR	0017 Read and comment on draft discovery requests from Quinn Emmanuel (.7); call with R. Johnson and D. Simonds re discovery requests (.2).	0.90
10/05/09	CWC	0017 Analyze debtor third party discovery requests (2.5, 2.3, 1.1); update internal motions chart (0.3); analyze documents produced by JPMC (0.6, 0.3); review debtor motion to quash JPMC third party subpoenas (0.1); analyze JPMC third party subpoenas (0.5, 0.2).	7.90
10/06/09	RAJ	0017 Analyze preference issues (1.2); review draft third-party discovery by Debtors (0.7); review Judge Sleet's consolidation order and docket (0.1); team meeting re litigation strategy (0.4); analyze mediation issues (1.3); review Debtors' comments to draft confidentiality stipulation and protective order (0.6); confer with FTI re FDIC issues (0.7); follow up re JPMC 2004 document production (0.3).	5.30
10/06/09	CFH	0017 Telephone call with E. Gillespie about [redacted], telephone call with F. Hodara and s. Davis on same, call with P. Gurfein on same.	2.40
10/06/09	PJG	0017 Email C. Hess re status of [redacted].	0.10
10/06/09	KLM	0017 Confer with R. Johnson, C. Carty, and R. Boller regarding litigation tasks.	0.40
10/06/09	RJB	0017 Review litigation materials (0.4); meet with WMI team to discuss next steps re: motion to intervene (0.4); review email correspondence re: motion (0.3, 0.4); review and edit draft motion (0.6); review Judge Collyer intervention decision (0.2).	2.30
10/06/09	RJB	0017 Prepare for weekly Committee call (0.3); weekly Committee call (1.5).	1.80
10/06/09	CWC	0017 Analyze JPMC third party subpoenas (1.7); participate in litigation strategy meeting (0.7); research District of D.C. local rules (0.3, 1.1); update internal motions chart/calendar (0.2).	4.00
10/06/09	AMM	0017 Review law on intervention by right.	1.30
10/07/09	FSH	0017 Review miscellaneous pleadings.	0.20
10/07/09	FSH	0017 Confer w/C. Hesse and S. Davis re status of [redacted] (.2). Follow-up w/C. Smith re same (.1). Analyze scenarios and outline same for FTI's review (.6).	0.90
10/07/09	RAJ	0017 Analyze issues re Debtors' proposed subpoena re REIT trust preferred (0.6); calls with Wilmington Trust re same (0.2); prepare for summary judgment hearing (1.7); review Debtors' revised motion to quash subpoenas (0.5); review summaries of JPMC third-party subpoenas (0.6); analyze FDIC claim and impact on adversary proceedings (0.5).	4.10
10/07/09	SWD	0017 Briefings from Christine Hesse regarding [redacted] conference call with Fred Hodara.	0.90
10/07/09	DPS	0017 Correspondence regarding settlement issues.	0.10
10/07/09	RJB	0017 Review and edit draft motion to intervene (0.3, 0.4); review prior motions to intervene in this matter (0.3); review correspondence re: adversary proceedings (0.3).	1.30
10/07/09	CWC	0017 Review Collyer opinion granting JPMC intervention (0.4); review draft motion (0.4); research individuals subpoenaed by JPMC (0.8); coordinate Rule 2004 discovery production w/ FTI (0.2).	1.80
10/08/09	FSH	0017 Analyze discovery issue and communicate w/RAJ re same.	0.20
10/08/09	FSH	0017 Follow-up re government effort w/P. Gurfein, company	0.20
10/08/09	HBJ	0017 Update re [redacted] and tax legislation (0.3).	0.30
10/08/09	RAJ	0017 Analyze intervention issues (1.3); develop outline for intervention brief (0.4); confer with Debtors' counsel E. Taggart re discovery issues and strategy (0.3); analyze potential D&O issues (0.7); analyze mediation rules and issues (0.8); analyze indemnification issues and impact on adversary proceedings (1.4).	4.90
10/08/09	SWD	0017 Call with Christine Hesse; review notes on strategy for call to E. Gillespie.	0.60
10/08/09	CFH	0017 Work with R. Johnson, conference calls about FDIC, [redacted], review notes from call with E. Gillespie.	4.50
10/08/09	DPS	0017 Correspondence regarding several matters, including [redacted], fee estimate, agenda for professionals call, and other matters.	0.20
10/08/09	PJG	0017 Draft memo re [redacted] (.7); emails FTI and Akin re [redacted] (.2);	2.40



<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/08/09	RO	0017 telephone conference with R. Johnson re DC intervention (.4); review intervention arguments and analysis re DC action (1.1). Update eRoom filings and prepare additional documents for upload to eRoom	2.70
10/08/09	KLM	0017 Review dockets for additional FDIC appeals filed by other parties.	1.10
10/08/09	RJB	0017 Meet with C. Carty re: research (0.4); review documents regarding STN issues (0.3); review Board of Director and D&O issues (0.3); review C. Carty research (0.2); email correspondence (0.2).	1.40
10/08/09	CWC	0017 Analyze JPMC third party discovery (1.3); confer w/ R. Boller re motion to intervene (0.4); research law re right to intervene (0.7, 2.0, 1.7); analyze documents produced by JPMC (0.5).	6.60
10/09/09	FSH	0017 Call w/C. Smith re pending matters (.1). Call w/working group re: same (.6). Analyze issues re [redacted] and communications re same (.3).	1.00
10/09/09	FSH	0017 Communications re Solvency analysis.	0.10
10/09/09	RAJ	0017 Analyze confidentiality issues re joint defense (0.2); analyze defenses to JPMC adversary proceeding (1.3); emails re discovery disputes (0.4); follow up re FOIA requests (0.2).	2.10
10/09/09	SWD	0017 Work re coordination issue with Ed Gillespie team.	0.50
10/09/09	SWD	0017 E-mail memorandum to Fred Hodara; follow up with C. Hesse.	0.50
10/09/09	CFH	0017 Work with R. Johnson and F. Hodara on GR issues with respect to [redacted]	3.80
10/09/09	PJG	0017 Telephone with H. Jacobson re preference recovery issues and FDIC claims.	0.60
10/09/09	RJB	0017 Review Quinn Emmanuel edits to confi stip and scheduling order (0.3); review correspondence related to FOIA request and documents produced in response to FOIA request (0.2); research nature of FOIA exemptions claimed by FDIC (0.1); research intervention issues (0.2, 0.2); review papers submitted by JPMC re rule 24 motion (0.6, 1.1, 0.4).	3.10
10/09/09	CWC	0017 Review FDIC production of documents in response to FOIA request (0.1); review and analyze WMI draft motion to stay third party discovery (0.4, 0.1); research FOIA exemptions (0.1); review and analyze summary of September litigation work (0.2).	0.90
10/10/09	RJB	0017 Research and review relevant DC and USSC case law regarding Rule 24 intervention motions (2.0, 0.7, 0.8, 1.6); review history of WAMU bankruptcy for background (0.4); review Judge Collyer's Order (0.2).	5.70
10/11/09	RJB	0017 Rule 24 research (1.0, 0.8, 0.8, 0.5); draft/edit motion to intervene (0.3, 2.6, 0.6, 1.8, 2.0, 0.9); email correspondence with R. Johnson and C. Carty re: oral argument on appeal of jurisdictional issues (0.2); research standing issues (0.6).	12.10
10/12/09	RAJ	0017 Analyze intervention issues (1.4); review and comment on draft intervention brief (0.7); analyze subordination issues (0.8); call with team re subordination and privilege issues (0.8); analyze edits to confidentiality agreement and scheduling order (0.7); meet and confer with Debtors and JPMC counsel re discovery disputes (1.0); analyze FDIC issues (1.1).	6.50
10/12/09	CFH	0017 Work with R. Johnson, calls about litigation status, [redacted], FDIC indemnification issue, review paper.	3.60
10/12/09	DPS	0017 Correspondence regarding [redacted] (.1); review litigation documents (.2).	0.20
10/12/09	PJG	0017 Telephone conference with R. Johnson, C. Hess re [redacted].	0.90
10/12/09	RJB	0017 Research standing (0.3); review C. Carty summary of Committee's Article III standing and attached case law (0.2); meet with R. Johnson re: edits to draft motion (0.1); edit draft motion (1.0); meet and confer call re: discovery (1.1); email correspondence with team (0.1)	2.80
10/12/09	BMR	0017 Conference call with R. Johnson, D. Simonds, P. Gurfein re intercreditor issues and Committee member conflicts (.7); read debtor/committee confidentiality agreement (.6); conference call with F. Hodara, D. Simonds, P. Gurfein re common interest privilege and funded debt claims (.3); analysis of common interest agreement (.6); draft outline of conflict issues (.7); revise outline of conflict issues with comments from	3.40

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/12/09	CWC	0017 D. Simonds (1.1). Research Article III standing issue (2.0); review QE edits to confidentiality and scheduling orders for meet & confer call (0.2, 0.3); review and analyze draft motion to intervene (0.3, 0.1); participate in meet & confer call with debtor, JPMC, and FDIC (1.1); research OTS confidentiality requirements (0.7); update internal motions chart and calendar (0.2).	4.90
10/13/09	FSH	0017 Work on intervention motion.	0.20
10/13/09	RAJ	0017 Review new draft filings from Debtors re termination of trusts (0.5); confer with Debtors' counsel re overall case strategy and confidentiality issues (0.3); confer with Delaware counsel re intervention (0.1, 0.3); edits to intervention brief (0.7); prepare for summary judgment oral argument (1.4); analyze OTS confidentiality issues (0.7).	4.00
10/13/09	PJG	0017 Review and comment upon Committee motion to intervene in DC court (1.1); emails L. Carly, R. Bollo, R. Johnson re intervention brief (.2).	1.30
10/13/09	RJB	0017 Meet with C. Carty to discuss edits to motion to intervene (0.3); email correspondence with WMI team (0.2, 0.2); edit motion to intervene and circulate to team (0.5, 2.1); review Judge Collyer's Order (0.2); review motion for protective order (0.1); begin reviewing FOIA documents (0.1).	3.70
10/13/09	BMR	0017 Preference issues call with P. Gurfein, T. McTaggart, J. Heller, A. Scruton	0.70
10/13/09	CWC	0017 Review and analyze draft motion to intervene (0.2); review litigation materials for weekly committee call (0.2); research and analyze OTS confidentiality requirements (0.6, 0.3); review debtor motion for protective order to stay and limit JPMC third-party subpoenas (0.3, 0.4); review and analyze FDIC documents produced pursuant to FOIA requests (0.4, 0.1); confer w/ R. Boller re draft of motion to intervene (0.3); draft and edit motion to intervene (0.4, 0.3); update internal motions chart and calendar (0.1); review recovery analysis report prepared by FTI (0.2).	3.80
10/14/09	FSH	0017 Review status of pending litigation issues and re intervention and communications re same.	0.30
10/14/09	RAJ	0017 Analyze OTS confidentiality issues (0.6); emails with OTS counsel (0.1); review intervention issues (1.0); review intervention decision regarding WMB bondholders (0.2); follow-up emails (0.2).	2.10
10/14/09	SWD	0017 Meet with Christine Hesse; email memorandum to Ed Gillespie.	0.90
10/14/09	PJG	0017 Review Judge Collyer's decision re Bondholder Intervention (.2); email R. Johnson re Intervention decision (.2).	0.40
10/14/09	RO	0017 Update eRoom files with new pleadings	1.60
10/14/09	RJB	0017 Edit draft memo of law (2.0; 2.8); speak with L. Shiekman re: motion to intervene (0.1); speak with M. Foster re: motion to intervene (0.2); review Judge Collyer decision allowing Bank Bondholders to intervene (0.3); review WSJ article on JP Morgan (0.1); review P&A Agreement tax provisions (0.3); speak with R. Johnson re: memo of law, tax issues (0.2); draft email to team re: Local Rule 7(m) (0.2); edit motion and proposed Order (1.0).	7.20
10/14/09	JMS	0017 Create table of authorities for memo for Boller.	1.30
10/14/09	CWC	0017 Confer w/ R. Johnson re OTS confidentiality issues (0.6); review P&A Agreement for provisions re tax assets (0.2); review FDIC FOIA production (0.4, 0.5); confer w/ R. Boller re motion to intervene (0.6); draft pleadings for motion to intervene (0.7, 1.2); draft committee joinders re debtor motion to terminate trust (0.6).	4.80
10/15/09	FSH	0017 Review intervention issue (.3). Attention to confidentiality issue (.1). Communications re protective order and follow up re doc (.3). Communicate w/Committee members re deposit (.1).	0.80
10/15/09	RAJ	0017 Analyze intervention issues (0.8); confer with Delaware counsel re strategy (0.3); call with OTS re confidentiality issues (0.3); call with C. Smith (WMI) re confidentiality issues (0.3); follow-up emails re confidentiality issues (0.5); prepare for summary judgment hearing	6.30

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	
		(2.9); analyze protective order language (1.2).		
10/15/09	SWD	0017	Review clips.	0.50
10/15/09	DPS	0017	Participate in conferences regarding potential settlement proposal with bondholders and internal team (1.0); correspondence regarding same (.2).	1.20
10/15/09	RJB	0017	Call with M. Foster re: finalizing motion papers (0.1); email correspondence with team re: status of brief, OTS (0.2); confer with C. Carty re: memo of law and tax issues (0.1); review R. Johnson summary of call with OTS (0.1); review letter from Houston Bank bondholder (0.1); review joinder addendum from P. Gurfein (0.1); review C. Carty analysis of prior OTS confi orders (0.1); review, edit and finalize brief for filing (0.5, 0.4, 0.8); edit and update open item/task list and email comments to B. Rothschild (0.2).	2.70
10/15/09	JMS	0017	Cite check brief, proof read and update table of contents and table of authorities.	3.40
10/15/09	CWC	0017	Review and analyze documents re possible OTS protective order (1.5); review WMI documents (1.5, 0.4); confer with R. Boller re: motion to intervene (0.6).	4.00
10/16/09	FSH	0017	Analyze of preference issues (.1). Review info re DC intervention scheduling (.1).	0.20
10/16/09	RAJ	0017	Confer with Debtors' counsel and with Committee's Delaware counsel re intervention motion (0.4); prepare for summary judgment hearing in turnover action (1.2).	1.60
10/16/09	CFH	0017	Review clips, followup from creditors call.	1.50
10/16/09	PJG	0017	Review and comment on proposed Confi.	0.20
10/16/09	RJB	0017	Review, edit and circulate draft joinders from C. Carty (0.4); review JPMC reply motion and attached declarations (0.4); review complaint in American National matter (0.5); review FOIA materials released by OTS (0.4); review and edit non-disclosure agreement form and send to R. Johnson (0.3).	2.00
10/16/09	BMR	0017	Read updates of settlement discussions and conference P. Gurfein on implications.	0.60
10/16/09	CWC	0017	Draft committee joinders re debtor motion to terminate trust (1.0); participate in call w/ Akin and FTI teams (0.3).	1.30
10/17/09	RAJ	0017	Analyze prior hearing transcript.	1.20
10/17/09	RJB	0017	Review American National complaint	0.30
10/18/09	DPS	0017	Correspondence regarding settlement issues (.4); conference with creditors regarding potential settlement issues (1.5); review presentation materials (.1); follow up call with FTI and Akin Gump team (1.2); review FTI analysis (.2).	3.40
10/18/09	BMR	0017	Read updates of negotiation and litigation issues (.5); review 365(o) research and update (1.4); organize outline re same and send in email to D. Simonds (.2).	2.10
10/19/09	HBJ	0017	Continued analysis of proposal and preparation for presentation to Committee.	0.80
10/19/09	RAJ	0017	Review documents in JPMC supplemental opposition appendix (0.7); analyze indemnification and successor liability issues (1.2).	1.90
10/19/09	PJG	0017	Telephone conference with R. Johnson re joinder in motion to supplement record (.2); conference call J. Heller, R. Johnson re subordination and recovery (.8); analysis of seniority and distribution scenario (.8); analysis of solvency deck (2.1); review Judge Walrath's decision re Youkelsone (.3).	5.20
10/19/09	RJB	0017	Review and respond to email correspondence re: tax issues, motions for joinder (0.3, 0.3, 0.4); review Sullivan & Cromwell edits to draft confi stip and scheduling order (0.4); edit and finalize proposed joinders (0.5); discuss status with R. Johnson (0.2); review order granting JPMC's motion to shorten notice (0.1); review summary of issues related to pension plan (0.3); review presentation from Senior bondholders (0.2); review and edit Debtor's opposition to motion for sur-reply and B. Rothschild comments thereto (0.2, 0.4); review C. Carty summary of	3.40

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		opp. (0.1).	
10/19/09	BMR	0017 Review and provide comments to litigation pleadings from Quinn (.7); read and analyze draft solvency report (2.2).	2.90
10/19/09	CWC	0017 Review and analyze debtor draft appellee answering brief (0.6); review and analyze debtor's objection to JPMC sur-reply motion (0.2, 0.5).	1.30
10/20/09	FSH	0017 Participate in FTI meeting re solvency analysis (1.4). Examine agenda (.2).	1.50
10/20/09	RAJ	0017 Analyze JPMC's proposed revisions to Protective Order and Scheduling Order (0.5); call with Quinn re proposed revisions to Protective Order and Scheduling Order (0.6); analyze electronic discovery issues (1.7); analyze insolvency issues (1.8); call with FTI re insolvency issues (1.3).	5.90
10/20/09	SWD	0017 Review trade press.	0.60
10/20/09	DPS	0017 Conference with P. Gurfein regarding litigation analysis (.2); conference with B. Rothschild regarding litigation analysis (.2); conference regarding litigation issues (.1); review court hearing agenda (.1).	0.60
10/20/09	PJG	0017 Analysis of A&M solvency issues (1.1); conference call FTI and Akin re A&M solvency analysis (1.0).	2.10
10/20/09	RJB	0017 Review emails re: tax situation (0.2); review Appellee brief on divestiture appeal (0.3); review edits to draft protective Order from JPMC and compare with OTS examples (0.4, 1.1); review other email correspondence (0.2); research rules on shifting the expense of document discovery (0.4, 0.6); review QE edits to proposed scheduling order (0.3); conf call with counsel for Debtors re: proposed confi stip and scheduling order (0.9); review Delaware bankruptcy court e-discovery rules and article on FRCP 26(b)(2) (1.0).	5.40
10/20/09	BMR	0017 Insolvency team conference call.	1.30
10/20/09	CWC	0017 Confer w/ R. Johnson & R. Boller re altering confidentiality agreement (0.3); confer w/ R. Boller re altering confidentiality agreement (0.1); review and analyze sample OTS confidentiality agreement (0.3, 0.2); update internal motions chart and calendar (0.2, 0.2); review fti recovery analysis (0.4); review and analyze FRPC Rule 26(b)(2)(B) on e-discovery (0.6); review tax asset analysis (0.4).	2.70
10/21/09	FSH	0017 Confer w/DPS re asset analysis	0.10
10/21/09	RAJ	0017 Analyze WMI reply brief on turnover motion (2.0); participate in moot court for turnover summary judgment argument (2.6); analyze JPMC setoff arguments (1.2); further analyze P&A agreement (1.7); review JPMC reply brief re Schoppe declaration (0.2).	7.70
10/21/09	SWD	0017 Work with Ed Gillespie; work with Chad Smith re meeting [redacted].	1.10
10/21/09	PJG	0017 Work on solvency analysis (1.6); review and analysis of updated FTI solvency deck (.8).	2.40
10/21/09	RJB	0017 Review email correspondence re: stip (0.3); review article re: cost shifting (0.3); edit confi order to include OTS language (1.2, 0.5); review, analyze and circulate JPMC reply on motion for leave to sur-reply (0.4).	2.70
10/21/09	CWC	0017 Research e-discovery cost-shifting issue (0.5); review debtor edits to confi and scheduling order (0.1); review WMI documents (0.4, 0.4).	1.40
10/22/09	RAJ	0017 Review confidentiality issues and markup of proposed protective order (0.6); call with OTS re confidentiality (0.1).	0.70
10/22/09	CFH	0017 Review clips, review litigation progress.	1.10
10/22/09	RJB	0017 Review roll call and docket for update re: SJ oral argument (0.1); review update/summary of oral argument (0.1); review QE edits to confi stip reflecting proposed OTS language (0.1).	0.30
10/22/09	BMR	0017 Summary judgment hearing in turnover action.	1.90
10/22/09	CWC	0017 Review and edit draft confidentiality order.	0.30
10/23/09	RAJ	0017 Analyze proposed OTS revisions to confidentiality agreement (0.6); emails with OTS (0.2); review documents produced by Debtors (1.8); follow up re document review issues (0.5).	3.10
10/23/09	SWD	0017 Review material; work re coordination issue.	0.50
10/23/09	CFH	0017 Prepare for call with C. Smith with WMI, review materials, notes from call with E. Gillespie.	2.20

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/23/09	DPS	0017 Correspondence regarding proposed settlement issues (.2); conference with B. Rothschild regarding TPS issues (.1).	0.30
10/23/09	RJB	0017 Call with J. Ma re discovery (0.3); review prior correspondence and draft letter to Sullivan and Cromwell re: confi agreement (0.5); review OTS comments to confi stip (0.1); review draft motion to dismiss JPMC DC counterclaims (0.6); review docket updates (0.1); review analysis of potential recovery scenarios (0.2).	1.80
10/23/09	CWC	0017 Review debtor draft motion to dismiss JMPC counterclaims (0.2); review and analyze WMI documents (0.2, 1.3); confer w/ R. Boller and J. Ma re WMI documents (0.3).	2.00
10/24/09	RAJ	0017 Edits to proposed protective order (0.4); emails re same (0.5).	0.90
10/24/09	DPS	0017 Correspondence regarding settlement issues (.2); discussion with Akin and FTI teams regarding same (.9).	1.10
10/24/09	RJB	0017 Review email correspondence and edits to confi stip re: OTS language.	0.50
10/24/09	CWC	0017 Confer w/ E. Parness re OTS additions to Confidentiality Agreement (0.1); review changes to Confidentiality Agreement (0.4).	0.50
10/25/09	FSH	0017 Review emails re confi.	0.10
10/25/09	RJB	0017 Review JPMC Answer and Counterclaims and edit draft MTD (0.2, 0.4, 0.7, 1.4); review QE edits to draft confi and compare with OTS comments (0.4, 0.4); draft email to R. Johnson and C. Carty re: issues with confi stip (0.1); review summaries of proposed settlement of claims for Senior Notes and Senior Subordinated Notes claims (0.2); review updated draft scheduling order and email comments to R. Johnson and C. Carty (0.1).	3.80
10/26/09	FSH	0017 Call w/C. Smith, S. Davis, C. Hesse re pending issues (.5). Follow-up call w/C. Hesse and J. Davis (.2). Email C. Smith re next steps (.1).	0.80
10/26/09	FSH	0017 Examine [redacted]	0.10
10/26/09	FSH	0017 Examine info re 9.5 of P&A.	0.10
10/26/09	RAJ	0017 Analyze solvency issues (1.8); confer with FTI re solvency issues (0.4); analyze preference and fraudulent conveyance arguments (1.1); call with T. McTaggart re FDIC issues (0.9); analyze Debtors' motion to dismiss JPMC counterclaims in DC litigation (0.7); meeting with R. Boller, C. Carty re litigation strategy (1.8).	6.70
10/26/09	SWD	0017 Prep for and participation in conf call with Chad Smith; follow up calls with C. Hesse and Fred Hodara.	1.20
10/26/09	CFH	0017 Conference call with C. Smith with WMI, F. Hodara and S. Davis on [redacted], next steps, followup with F. Hodara, review materials from [redacted].	1.60
10/26/09	DPS	0017 Review draft pleading (.2); conference with B. Rothschild regarding same (.2); correspondence regarding same (.1); follow up regarding settlement and meetings regarding same (.5); review confidentiality agreement withdrawal (.2); correspondence regarding same (.1); correspondence regarding settlement issues, JPM litigation issues and related matters (.4); conference with R. Martin regarding meetings and NDA (.1); follow up regarding same (.1).	1.90
10/26/09	PJG	0017 Review updated FTI solvency analysis (.9); preparation for solvency meeting with debtors (.8).	1.70
10/26/09	RJB	0017 Review previously circulated proposed third party discovery requests (0.4); review and reply to email correspondence (0.3); prepare for meeting with R. Johnson (0.2); meet with R. Johnson and C. Carty to discuss outstanding items (1.8); speak with C. Carty re: 502(d) and Zubalake (0.2); research interpretation of 502(d) (0.2); review C. Carty summary of 502(d) case law (0.3); finish reviewing American National complaint (0.2); review FOIA materials (0.3).	3.90
10/26/09	BMR	0017 Read Motion to Dismiss and provide comments.	0.60
10/26/09	CWC	0017 Review and analyze WMI documents (0.8, 2.1, 0.3, 1.3); confer w/ R. Boller re debtor third-party discovery (0.1); review debtor third-party subpoena of Wilmington Trust (0.1, 0.2); confer w/ R. Johnson and R. Boller re litigation strategy (1.8); research and analyze FRE 502(d) and cost-shifting issues (1.8, 0.7).	9.20

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/27/09	FSH	0017 Attention to issues and emails re confi, pleadings.	0.30
10/27/09	RAJ	0017 Analyze solvency issues in connection with avoidance action claims (1.2); meeting with Debtors re solvency issues (1.9); emails with opposing counsels re discovery and confidentiality issues (0.4); analyze FRE 502(d) issues (0.6).	4.10
10/27/09	PJG	0017 Meeting with A&M, Quinn, Weil, FTI re solvency analysis (2.4); review FDIA research re claims analysis (.9).	3.30
10/27/09	RJB	0017 Review 502(d) and Zubulake case law from C. Carty and draft email to R. Johnson and C. Carty (0.6); review and respond to email correspondence re: Zubulake and 502(d) from JPMC (0.2); email correspondence (0.4); review final version of MTD JPMC's counterclaims (0.1); review/analyze Bondholders' opposition to Committee's motion to intervene and begin to formulate reply (0.4, 0.3); meet with C. Carty to discuss briefing schedule and procedural posture, analysis of opposition (1.1); review C. Carty summary of filings in DC action (0.3); meet with R. Johnson and C. Carty to discuss outstanding issues (0.4); speak with C. Carty to discuss rules re: time to oppose motion (0.1); review draft carve-out language and email R. Johnson (0.4); review DC Local rules re: proposed orders and draft email to team (0.3); draft email to R. Johnson, C. Carty re: confi stip (0.2); review docket (0.2); draft outline of reply brief (0.5).	5.50
10/27/09	BMR	0017 Conference call with F. Hodara, D. Simonds, H. Jacobson, R. Johnson and FTI.	1.00
10/27/09	CWC	0017 Confer w/ E. Parness re review of JPMC Rule 2004 production (0.1); research issue re FRE 502(d) (0.4); update internal litigation motions chart (0.1); review and analyze JPMC and FDIC oppositions to motion for protective order (0.7, 0.2); review WMB bondholder opposition to Committee motion to intervene (0.2); confer w/ R Boller re opposition motion (1.3); confer w/ R. Johnson & R. Boller re general litigation issues (0.4); review pleadings in DC Action (0.5).	3.90
10/28/09	FSH	0017 Review mediator info and communications re same.	0.20
10/28/09	RAJ	0017 Call with Chad Smith, John Wolfe re USAO investigation (1.0); emails re Committee motion to intervene in DC action (0.4); analyze Judge Pechman's decision in MDL litigation and impact on adversary proceedings (1.2); analyze document review issues (1.0); review documents produced by JPMC (0.7).	4.30
10/28/09	DPS	0017 Conference with F. Hodara regarding settlement issues (.1); correspondence regarding litigation and mediation (.1).	0.20
10/28/09	RJB	0017 Meet with C. Carty to discuss reply to opp memo (0.9); review Bondholders' opp. (0.2); email correspondence (0.2); review summary of case law cited in Bondholders' original moving brief (0.2); review docket updates (0.1).	1.60
10/28/09	CWC	0017 Update internal litigation calendar (0.1); confer w/ R. Boller re Committee reply brief (0.9); research standing for Committee reply brief (1.2, 1.0).	3.20
10/28/09	JAH	0017 Pull cases cited in bondholders' opposition to motion and create binders of cases for RB.	1.25
10/29/09	FSH	0017 Analyze Bank bondholder objection to intervention.	0.10
10/29/09	RAJ	0017 Calls and emails to/from opposing counsel re confidentiality issues (0.7); analyze 502(d) issues (1.4); analyze tax litigation issues (0.5); call with Akin/Pepper/FTI teams re tax issues and P&A (1.5); confer with JPMC's counsel re document production issues (0.4).	4.50
10/29/09	TPM	0017 Review and analyze information re goodwill litigations (1.2); email to B. Rothschild re same (0.5).	1.70
10/29/09	PJG	0017 Review outline of analysis of WMB Bondholder claims (.6); review analysis of tax claims research (.6); research re FDIA repudiation (1.3); review reply by Debtors to statement re briefing on trust assets (.3); emails C. Manalo re solvency (.2); review analysis and research memos re FDIA repudiation issues (1.4).	4.40
10/29/09	RJB	0017 Review docket updates (0.1); review summary of Lifeco cases from C.	0.80

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		Carty (0.1); email correspondence (0.1); review R. Johnson email re: P&A Agreement and search for historical email (0.2); begin draft reply (0.3).	
10/29/09	BMR	0017 Read research from T. McLish on "goodwill" litigations.	0.40
10/29/09	CWC	0017 Research and analyze standing for reply brief (1.1, 0.8, 0.1); review and analyze provisions of various P&A Agreements (0.2).	2.20
10/30/09	RAJ	0017 Calls with counsel for various parties re confidentiality and protective order issues (1.5); meet and confer with JPMC, FDIC, WMI, WMB bondholders (0.7); analyze and draft edits to scheduling order and protective order (0.8); analyze intervention issues (1.2).	4.20
10/30/09	DPS	0017 Conference with B. Rothschild regarding litigation analysis (.2); conference with P. Gurfein regarding claims analysis (.2).	0.40
10/30/09	PJG	0017 Conference call R. Johnson, B. Finestone re Bondholder issues (1.1); review caselaw re Bondholder issues (.9); conference with B. Rothschild re Bondholder claims research (.1); review and analysis of WMB Bondholders and FDIC claims (.7); review and analysis of JPM opposition to intervention (.3); email R. Johnson re JPM opposition to intervention (.2).	3.30
10/30/09	RJB	0017 Prepare for meet and confer re: confi (0.2); meet and confer re: confi stip and scheduling order (0.7); discuss outstanding motions, Monday meeting with R. Johnson (0.2); meet with M. Hailu (0.1); review JPMC opposition to intervention motion (0.3); review FDIC opposition (0.1); outline reply brief (0.2); review case law cited in opposition briefs and research to distinguish (1.0); research cases re intervention (2.0); draft reply (1.6).	6.40
10/30/09	MSH	0017 Staff conference with R. Boller; pull cases in JPMorgan opposition brief and circulate to team.	1.25
10/30/09	CWC	0017 Confer w/ R. Johnson and R. Boller re meet & confer call (0.1); participate in meet & confer call to discuss confidentiality order and scheduling order (0.6); confer w/ R. Johnson and R. Boller re litigation issues (0.3); update internal litigation motions chart and calendar (0.2); review JPMC opposition to motion to intervene (0.6, 0.2); confer w/ R. Boller re reply brief (0.5); review FDIC opposition to motion to intervene (0.1); draft reply brief (0.4, 1.1, 2.4, 1.8).	8.30
10/31/09	RJB	0017 Edit and draft reply memo for motion to intervene (0.6; 2.0, 1.7, 1.4).	5.70
10/31/09	CWC	0017 Draft reply brief for motion to intervene.	3.00
10/06/09	FSH	0018 Analyze [redacted] issue and confer w/H. Jacobson re same.	0.20
10/06/09	HBJ	0018 Telephone R Johnson re [redacted] (0.4); tl J Hayden re tax litigation claims (0.4); review draft letter from Weil re trading order, review prior correspondence and order and internal discussion re Committee response (0.9).	1.70
10/06/09	DPS	0018 Correspondence regarding NOL letter.	0.10
10/06/09	SLN	0018 Review supplemental letter re: Section 382 analysis.	0.50
10/07/09	FSH	0018 Analyze tax entitlement issue	0.10
10/07/09	HBJ	0018 Analysis and discussion with F Hodara re tax sharing agreement issue raised by a bondholder (0.7); start to review pre-submission memo for potential ruling request meeting (0.6).	1.30
10/07/09	DPS	0018 Review tax analysis and examine related issues (.2); correspondence regarding same (.1).	0.30
10/07/09	SLN	0018 Review question re: [redacted] (.8); review Fried Frank IRS pre-submission conference memorandum (1.6).	2.40
10/08/09	HBJ	0018 Emails re discussion with bondholder and tax claim by WMB and discuss with D Simonds (0.6); analysis in preparation for Friday meetings on tax issues (0.7).	1.30
10/08/09	DPS	0018 Conference with H. Jacobson (.1); review letter (.1); tax correspondence (.1).	0.30
10/09/09	HBJ	0018 Review proposed waterfall and taxes (0.8); tl A Scruton, J Heller and S Naegel re impact of interposing WMB Bonds in waterfall analysis (1.3); call with P Gurfein re preference issues and ramifications (0.4).	2.50
10/09/09	DPS	0018 Review tax issues.	0.20

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/09/09	SLN	0018 Review task list (.4); teleconference with H. Jacobson, S. Goldring, C. Brouwer, and S. Joffe re: tax issues (.6); conference with H. Jacobson re: next steps (.1); review FTI's recovery analysis (2.4); conference with H. Jacobson re: tax issues (.2); teleconference with H. Jacobson and FTI re: tax issues (1).	4.70
10/12/09	FSH	0018 Confer w/H. Jacobson and R. Leonard re tax legislation.	0.30
10/12/09	HBJ	0018 Telephone calls with F Hodara and R Leonard re NOL issues (0.2); review trading order letter (0.1).	0.30
10/12/09	SLN	0018 Review preference tax issue.	2.70
10/13/09	HBJ	0018 Tax call with FTI, P Gurfein, T McTaggart re [redacted] (0.6); additional research re same (0.6).	1.20
10/13/09	SLN	0018 Teleconference with H. Jacobson, P. Gurfein, and FTI re: [redacted]	1.00
10/14/09	HBJ	0018 Akin - FTI brainstorming meeting (2.3); review WMB potential tax claims (0.4); review emails from Committee professionals updating status of issues (0.2).	2.90
10/14/09	SLN	0018 Participate in brainstorming call with FTI (2.9); review scenario documents from FTI (1.2).	4.10
10/15/09	HBJ	0018 Review materials re refund ownership (0.6); email to Debtors re tax issues (0.2); prepare for and participate in tax call with Akin/FTI/Debtor tax professionals (1.1); follow-up call with S Joffe and S Naegel (0.4).	2.30
10/15/09	SLN	0018 Compile information re: [redacted] (.8); teleconference with H. Jacobson, S. Goldring, C. Brouwer, and S. Joffe re: tax update (.8); teleconference with H. Jacobson and S. Joffe re: tax update (.3); draft summary of tax update call (1).	2.90
10/16/09	FSH	0018 Examine H. Jacobson tax email and follow-up.	0.20
10/16/09	HBJ	0018 Revise and send email summarizing tax call with Debtor professionals (0.5); review F Hodara email re new developments (0.3); follow-up analysis re same (0.6).	1.40
10/18/09	HBJ	0018 Conference call with D Kamensky, Ropes & Gray, Akin Gump and FTI (1.6); analyze settlement proposal and internal emails (0.5); conference call Akin Gump and FTI re settlement proposal (1.1).	3.20
10/18/09	DPS	0018 Discuss tax analysis with H. Jacobson.	0.10
10/19/09	SLN	0018 Conference with H. Jacobson re: [redacted] (.4); review documents re: [redacted] (2.7); teleconference with H. Jacobson and J. Heller re: [redacted] (.2).	3.30
10/20/09	FSH	0018 Review H. Jacobson memo re returns status (.1). Numerous emails re: same w/working group (.1).	0.20
10/20/09	HBJ	0018 Review and analyze deck re proposal (1.1); analysis and prepare and send summary to Creditors' professionals team summarizing tax issues presented by proposal (0.7).	1.80
10/20/09	DPS	0018 Review tax issues (.2); correspondence regarding same (.1).	0.30
10/20/09	SLN	0018 Review updated FTI tax presentation.	1.90
10/21/09	HBJ	0018 NOL tax legislative update.	0.10
10/21/09	DPS	0018 Review tax issues and analyze same.	0.30
10/22/09	FSH	0018 Review carry-back issue.	0.10
10/22/09	HBJ	0018 Call with FTI and Akin re modeling (1.5); follow-up on legislative issues and implications (0.5); C Brouwer and S Goldring re possible impact of extended NOL carryback (0.3).	2.30
10/22/09	SLN	0018 Teleconference with H. Jacobson, FTI, R. Johnson, and D. Simonds re: FTI scenarios.	1.50
10/23/09	FSH	0018 Analyze new tax information.	0.10
10/23/09	HBJ	0018 Call with T Leonard re NOL status (0.3); review discussion with S Goldring and draft update re NOL legislation and possible impact on Debtors (0.5)	0.80
10/23/09	DPS	0018 Review and analysis of tax issues.	0.10
10/23/09	BOK	0018 Review the proposed legislation regarding NOL carrybacks	4.10
10/23/09	SLN	0018 Review FTI scenarios.	0.90
10/24/09	HBJ	0018 Email discussion re follow-up on meeting with various groups re settlement discussions.	0.30
10/25/09	HBJ	0018 Email discussion re follow-up on meeting with various groups re	0.30



<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		settlement discussions.	
10/26/09	FSH	0018 Review H. Jacobson tax summary.	0.10
10/26/09	HBJ	0018 Review proposed NOL legislation and separate discussions with R Leonard, J Fitzgerald and J McMillen re clarification of changes, intent, and impact (1.0); review memo and research from B Kwon and discuss consolidated return impact of NOL carryback election if legislation enacted (0.9); tl P Gurfein and R Johnson and review files re [redacted] (0.8); review Fried Frank IRS pre-submission memo and comments to K Keyes (1.5); review S Goldring draft of reps to IRS for ruling (0.2); participate in discussions re Committee and various debtor-creditor meetings and strategy (0.6).	5.00
10/26/09	JDM	0018 Call with J. Mulvihill re: NOL's; call with J. Talisman re: NOL's; discuss with H. Jacobson.	0.50
10/27/09	HBJ	0018 Tax call with Weil, A&M, Fried Frank and S Joffe re impact of legislation (1.1); review supplemental submission for ruling request (0.7); discuss submission with J Pohl and review trading order (0.3); follow-up calls re proposed section 172 legislation (0.7).	2.80
10/27/09	JDM	0018 Update H. Jacobson; call with J. Mulvihill.	0.60
10/27/09	JTF	0018 Comms re NOLs with H. Jacobsen.	0.25
10/28/09	FSH	0018 Conf. call w/A. Scruton and H. Jacobson re carryback.	0.30
10/28/09	HBJ	0018 Review tax analysis materials from FTI (0.3); series of calls and emails for meeting on tax issues with Weil, A&M, FTI and Fried Frank and prepare for Thursday call on taxes (0.4); follow-up on NOL legislative status (0.2); tl B Rothschild and send materials on tax claims by and against receivership (0.2).	1.10
10/28/09	DPS	0018 Conference with H. Jacobson regarding tax issues (1.); analysis of tax issues (.1).	0.20
10/29/09	FSH	0018 Review latest tax info (.1). Portion of call w/working group re tax developments.	0.70
10/29/09	HBJ	0018 Prepare for and tax call with Weil, A&M,, C Brouwer, Fried Frank, Akin attorneys and FTI (1.5); review and pull materials following call (0.8); tax call with Akin, FTI and Pepper professionals (1.5); updates on tax legislation and review bill (0.5); review model, memos, research and additional calls re modeling taxes (1.8).	6.10
10/29/09	DPS	0018 Correspondence regarding tax legislation issue (.1); conference with H. Jacobson regarding tax legislation issues (.2); participate in call regarding tax legislation issues with WMI representatives (1.0); call with Akin and FTI teams regarding analysis of tax issues (.3); review memorandum analysis (.1).	2.80
10/29/09	PJG	0018 Conference call FTI, A&M, re tax issues relating to Tax Sharing Agreement (1.4); conference call FTI, Pepper, Akin re FDIA repercussion on tax issues (1.5).	2.90
10/29/09	JDM	0018 Discuss with C. Hatcher re: NOL's; discuss with K. Black; discuss with J. Mulvihill; discuss with H. Jacobson (leg. language).	1.10
10/29/09	BMR	0018 Call with FTI, Akin teams re tax refund issues.	1.50
10/30/09	HBJ	0018 Review tax materials, presentation and legislative updates (1.3); calls with J Heller re same (0.4).	1.70
10/30/09	JDM	0018 Call with H. Jacobson; discuss with J. Mulvihill.	0.50
10/30/09	JTF	0018 Comms re NOL updated language with H. Jacobson.	0.75
10/01/09	RMS	0019 Review issues raised in connection with objections to motion authorizing distribution of certain Ahmanson rabbi trust assets (1.3); teleconference with D. Stratton and P. Gurfein regarding H.F. Ahmanson trust issues raised in hearing on Friday (.6); conference with Peter Gurfein regarding issues raised at hearing and next steps to raise with Weil (.5); review plan and trust language related to distribution timing issues (.7); conference call with K. Rodden at Weil and with Michael Gerald to discuss brief requested by court and related plan document and ERISA issues (.5); review transcript of hearing testimony regarding rabbi trust and deferred compensation payment timing issues and analysis of issues arising in hearing (2.1); analysis of preemption	6.30

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/01/09	DPS	0019 arguments (.6). Conference with R. Schachter regarding HFA issues and correspondence regarding same.	0.30
10/01/09	MDG	0019 Review transcript of proceedings re objections of participants in certain deferred compensation plans of H.F. Ahmanson to debtor's motion to terminate trusts and distribute trust assets (1.5); confer with R. Schachter re same (0.5); telephone call with K. Rodden and R. Schachter re debtor's response to same (0.5); analyze payment and insolvency terms of H.F. Ahmanson deferred compensation plans and related trusts (1.7, 1.0).	5.20
10/02/09	RMS	0019 Participate in conference call with Weil, WMI and A&M representatives regarding supplemental brief on HFA Trust Motion (.9); analysis of how to address issues raised in hearing testimony (.4); review Pension Plan update presentation and address additional information requests (1.8).	3.10
10/02/09	DPS	0019 Conference with R. Schachter regarding pension/savings issues (.2); conference with B. Rothschild regarding pension analysis (.2).	0.40
10/02/09	PJG	0019 Review transcript of 9/25 hearing re HFA Trust motion (1.1); conference call, Weil, WMI, Akin re HFA motion issues and briefing (.9); analysis of claimants arguments in HFA litigation (.6); conference with R. Schachter re HFA issues (.2).	2.80
10/02/09	BMR	0019 Conference call with Weil, A&M re HFA plan beneficiaries' claim (.8); draft questions for A&M re Pension Plan analysis, send to R. Schachter for review (.8).	1.60
10/02/09	MDG	0019 Participate in conference call with P. Gurfein, R. Schachter, B. Rosen, S. Margolis, K. Rodden, and C. Klinkhammer re supplemental brief in support of motion to terminate certain H.F. Ahmanson rabbi trusts (0.7); analyze tax and ERISA issues re terms of certain H.F. Ahmanson nonqualified deferred compensation plans (0.8, 1.7, 0.8).	4.00
10/04/09	DPS	0019 Work on pension plan update presentation.	1.10
10/05/09	RMS	0019 Work on questions for Robbyn Dewar interview (1.1); conference with D. Simonds and B. Rothschild to discuss Pension Update presentation changes and information requests (2.1).	3.20
10/05/09	DPS	0019 Meet with R. Schachter and B. Rothschild regarding pension presentation materials (2.3); conference with B. Rothschild regarding same (.2); review pension materials (.3).	2.80
10/05/09	BMR	0019 Conference on WMI Pension Plan status and presentation with R. Schachter and D. Simonds.	1.90
10/06/09	RMS	0019 Coordination with D. Simonds regarding additional pension information requests (.2); conference call to interview R. Dewar regarding facts raised in HFA Trust motion hearing and participate in questioning of R. Dewar re deferred compensation plan history and benefits policies (1.1); conference with B. Rothschild re HF Ahmanson deferred compensation plans (.3); conference with B. Rothschild re pension plan funding status and work together to edit Committee presentation re same (.6); draft additional pension information requests (.4); work on revisions to Pension Update presentation (.8); review and revise questions for A&M re pension funding issues (.4); review and revise summary of conference call to interview R. Dewar re Ahmanson deferred compensation plan issues (.6).	4.40
10/06/09	DPS	0019 Work on pension memorandum (.8); correspondence regarding pension issues and questions (.1).	0.90
10/06/09	BMR	0019 Revise questions re A&M assumptions about Pension Plan economics and sent to FTI for comments and forwarding to A&M (.9); participate in interview of R. Dewar re deferred compensation plan history and benefits policies (1.1); conference with R. Schachter re HF Ahmanson deferred compensation plans (.3); conference with R. Schachter re pension plan economics and work together to edit Committee presentation re same (.6); draft questions to A&M re Pension Plan assumptions, send to R. Schachter for review (.8); revise Pension Plan presentation with comments from D. Simonds (3.2); prepare summary of	9.90

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		interview with R. Dewar (.5); research pension plan reversion rights (2.1).	
10/07/09	RMS	0019 Participate in Gary Brady interview in connection with investigation of facts for hearing on Ahmanson Trust motion (.5); review and analysis of research on potential claims to pension reversion (.9); coordination with J. Goulding and D. Simonds regarding additional pension questions (.2); prepare additional analysis and background requested by T. McTaggart regarding settling potential Pension Plan reversion (.5); coordination with B. Rothschild regarding allocation of any potential reversion (.2).	2.30
10/07/09	DPS	0019 Correspondence regarding pension issues (.2); conference with B. Rothschild regarding same (.2); analysis of issues regarding pension value issues (.2); review WMI presentation materials (.2).	0.80
10/07/09	BMR	0019 Participate in interview of Gary Brady re HF Ahmanson plans (.5); email research questions to regulatory counsel at Pepper Hamilton re Federal Reserve Act and FIRREA and pension plans (.3); research re same (.5); read updated Pension Plan presentation from A&M (.8); edit Pension Plan Committee presentation (.9); coordinate call and questions re Pension Plan update with A&M, FTI (.4).	3.40
10/08/09	DPS	0019 Review pension related issues (.5); review slides for presentation (.2); conference with B. Rothschild regarding pension issues (.2).	0.90
10/08/09	BMR	0019 Review pension plan presentation from Debtors.	0.60
10/09/09	RMS	0019 Review A&M Pension Plan Update presentation in preparation for conference call (.3); participate in conference call with WMI, Weil, A&M, FTI and Akin Gump participants regarding pension plan status and issues (2.0); conference with D. Simonds and B. Rothschild to discuss pension issues and how to best communicate update information to Committee (.8); teleconference with M. Kam at Weil to discuss proposed strategy for dealing with pension issues (.3); teleconference with J. Goulding to discuss suggestions for new actuaries for pension plan (.1); work on revisions and updates to pension presentation (1.8); email correspondence with T. McTaggart regarding status of qualified plans under FDIC P&A agreement (.2).	5.50
10/09/09	DPS	0019 Prepare for call with Weil and A&M regarding pensions (.5); call with debtors professionals regarding pension (2.0); conference with R. Schachter, B. Rothschild regarding presentation materials for committee discussion regarding pension (.8); conference with B. Rothschild regarding same (.2); conference with R. Schachter (.1).	3.40
10/09/09	PJG	0019 Emails K. Roddin re Dewar & Mullin declaration (.2); review Dewar declaration re HFA briefing (.6); conference with R. Schachter re HFA briefing (.4).	1.20
10/09/09	BMR	0019 Conference call with A&M re Pension Plan options (2.0); discussion with D. Simonds, R. Schachter re Pension Plan strategy and Committee presentation re same (.9); discussion of Pension issues with D. Simonds, R. Schachter (.3).	3.20
10/10/09	RMS	0019 Work on revising and updating pension plan presentation to Committee (3.4, 1.4, .9, .5); teleconference with T. McTaggart to discuss FDIC authority to block changes to Plan reversion provisions (.2).	6.40
10/11/09	RMS	0019 Work on revisions to pension presentation (2.3); review B. Rothschild comments (.3); review D. Simonds comments (.4); teleconference with B. Rothschild to discuss changes to pension presentation (.5).	3.50
10/11/09	DPS	0019 Work on pension update presentation (2.2); conferences with B. Rothschild (.2); correspondence (.1); conference with B. Rothschild regarding presentation revisions (.2).	2.70
10/11/09	BMR	0019 Comment on new revision of Pension Plan presentation, send comments to D. Simonds (1.8); make requested changes to Pension Plan presentation per comments of R. Schachter, D. Simonds (2.9); conference with R. Schachter re pension plan presentation (.5); telephone conversations with D. Simonds re pension plan litigation (.6); revise Pension Plan presentation (1.1).	6.90
10/12/09	RMS	0019 Review and revise pension presentation (1.4); conference with D.	2.60

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		Simonds to discuss issues related to proposed negotiation with JPMC (.5); review JPMC 204(h) notice (.2); review prior status report and arguments supporting continuation of stay in Buus case (.5).	
10/12/09	DPS	0019 Review pension presentation materials (1.0); conference with S. Simms regarding pension analysis (.2); conference with R. Schachter regarding pension analysis (.4). revise discussion outline (.3); correspondence regarding pension issues (.2).	2.10
10/12/09	BMR	0019 Draft bullet points on pension issues for Committee meeting and review with D. Simonds	1.00
10/13/09	RMS	0019 Review R. Dewar declaration supporting Debtors' response to participant objections to Ahmanson Trust motion (.3); review Malafronte declaration supporting Debtors' response to participant objections to Ahmanson Trust motion (.2); review and note comments on Debtors' memorandum of law in further support of Ahmanson Trust motion (1.1); search for communication from debtors regarding 204(h) notice to freeze accruals as of June 30, 2009 and provision of benefit accruals to JPMC employees under Pension Plan on or after September 25, 2008 (.5); review draft motion to reopen record (.2); conference with P. Gurfein regarding comments on memorandum of law in further support of Ahmanson Trust motion (.2); teleconference with K. Rodden to provide comments on memorandum of law in further support of Ahmanson Trust motion (.2); provide summary of additional points to raise in proposed joinder to debtors motion regarding Ahmanson Trusts (.4).	3.10
10/13/09	DPS	0019 Conference with P. Gurfein regarding pension issues.	0.10
10/13/09	PJG	0019 Review brief re Rabbi Trust (1.1); telephone conference R. Schachter re Trust issues (.2); mark up brief re trusts (.6); emails K. Roddin re trust briefs (.1); emails R. Johnson, D. Stratton re revisions to trust briefing (.2); conference call R. Schachter and M. Gerald re joinder in Debtor's brief re trust termination (.3); review transcript re evidence in support of trust brief (.8).	3.30
10/13/09	MDG	0019 Confer with P. Gurfein and R. Schachter re drafting discussion of HF Ahmanson deferred compensation plan requirements for payment requests (0.3); review same (2.0); review plan participant testimony from September 25, 2009 hearing (1.4).	3.70
10/14/09	RMS	0019 Review and revise insert to joinder to Debtor supplemental memorandum in support of Ahmanson Trust motion (.4); review brief of Plan participants (.6); work on response to opposition brief of Plan participants (.9, .3).	2.20
10/14/09	DPS	0019 Review pension issues (.2); follow up regarding FTI presentation materials (.1).	0.30
10/14/09	PJG	0019 Conference with R. Schachter re HFA status (.3); review and comment on pleadings - supplemental brief, and Mullin declaration drafts (1.1); email D. Stratton re HFA supplemental brief (.1); work on Committee joinder to HFA brief (.50).	2.00
10/14/09	MDG	0019 Confer with R. Schachter and P. Gurfein re Participants' Brief in Support of Objection to the Debtors' Motion re HF Ahmanson trust assets (0.2, 0.1); read same (1.4); research ERISA case law cited by same (2.1); analyze Participants' reliance on certain ERISA case law to support imposition of a constructive trust (1.4, 0.9).	6.10
10/15/09	RMS	0019 Review and revise FTI reorganization of pension presentation.	2.90
10/15/09	DPS	0019 Work on pension presentation materials (2.7); follow up and correspondence regarding same (.6); conference with R. Schachter (.2).	3.50
10/15/09	PJG	0019 Review and revise insert to joinder re Rabbi Trust briefing (.9); email R. Boller re insert to joinder (.1).	0.80
10/15/09	BMR	0019 Read revised Pension Plan presentation from FTI and comments from R. Schachter (.4); provide comments to Pension Plan presentation (.8); conversations with S. Simms, J. Heller re Pension Plan presentation (.2); review proposed insert to joinder to HFA claimants' objection (.9).	1.70
10/15/09	MDG	0019 Review testimony of G. Olsen re his payment election under HF Ahmanson deferred compensation plan (0.4); review payment election	1.70

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		terms of HF Ahmanson Plan (0.4); draft discussion of same for joinder (0.9).	
10/16/09	RMS	0019 Review and respond to questions relating to pension presentation (.3); teleconference with J. Heller to discuss changes to presentation (.5); analysis of funding status and impact of distribution provisions restrictions based on funding certification status (.4); teleconference with M. Kam regarding funding certification status (.2); revise presentation to reflect WMI comments regarding multiple employer settlement alternative (.6); correspondence with J. Goulding regarding actuarial consulting firm recommendations (.2).	2.20
10/16/09	DPS	0019 Work on pension presentation materials (1.4); conference with B. Rothschild regarding same (.2); conference with S. Simms and R. Schachter regarding same (.3); correspondence on pension issues (.2).	2.10
10/16/09	BMR	0019 Review updated draft to Pension Plan presentation (1.5); revise draft, proof and distribute to Committee with cover email (1.3).	2.80
10/19/09	DPS	0019 Review pension materials	0.60
10/20/09	RMS	0019 Conference with D. Simonds to discuss response to debtors' counsel regarding pension issues (.3); telephone conference with M. Kam to discuss committee consensus (.1); analysis of questions from B. Rothschild regarding potential ERISA causes of action (.3); teleconference with B. Rothschild regarding answers to pension questions (.2); review debtors motion to reopen record of Ahmanson Trust hearing (.2); review Plan Administrative Committee defendants response to motion to certify interlocutory appeal in ERISA Litigation (.3).	1.40
10/20/09	DPS	0019 Review pension materials (.4); correspondence on pension issues (.1); conference with R. Schachter (.2); review pension issues (.2); follow up regarding document request (.1).	1.00
10/20/09	BMR	0019 Discussion with R. Schachter re Pension Plan transition options.	0.20
10/21/09	RMS	0019 Email correspondence with J. Goulding to provide various recommendations for successor pension actuaries (.2, .1, .1); prepare correspondence to Weil regarding committee response to request to initiate discussions regarding pension plan (.7, .2, .1).	1.40
10/21/09	DPS	0019 Conferences with R. Schachter regarding pension issues (.1); review email regarding same (.1).	0.20
10/21/09	MDG	0019 Research ERISA liability of plan sponsor on termination of underfunded defined benefit plan (1.2, 1.1, 1.5).	3.80
10/22/09	FSH	0019 Examine pension issue.	0.10
10/22/09	RMS	0019 Review actuarial certification of AFTAP funding percentage (.4); analysis of lump sum distribution issues and authority (.5); respond to inquiries on application of lump sump distribution restrictions under Code Section 436 (.1, .1, .2, .4); respond to questions from Committee regarding liability for accruals after September 25, 2008 (.2, .4).	2.30
10/22/09	DPS	0019 Conference with R. Schachter regarding pension issues and analysis.	0.40
10/22/09	TS	0019 Research and retrieval of decision re retirement plans for D. Simonds.	0.30
10/22/09	BMR	0019 Research re ERISA benefits accrual	0.30
10/23/09	DPS	0019 Conference with R. Schachter regarding pension funding issues and analysis of same.	0.20
10/26/09	RMS	0019 Review statement of plan participants in lieu of reply brief.	0.30
10/27/09	RMS	0019 Review Debtors reply brief in Ahmanson trust motion (.6, .3); prepare email correspondence addressing comments (.3, .2, .4); analysis of joinder and issues to highlight (.4, .3, .2); coordination with K. Rodden at Weil regarding comments to reply brief (1., .1, .2); discussion of additional issues to include in joinder (.3, .2, .2, .1); review Debtors reply brief as filed (.3); draft email to M. Kam regarding Committee request to defer pension discussions (.4).	4.60
10/27/09	DPS	0019 Conference with R. Schachter regarding trust issue (.2); conference with B. Rothschild regarding same (.2); conference with R. Schachter regarding DB plan and correspondence regarding same (.2).	0.60
10/27/09	PJG	0019 Review and comment on Debtors reply brief re trust assets (.9); emails	1.00

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/27/09	BMR	0019 B. Rothschild, K. Rodden re reply brief re trust assets (.1). Discussion with P. Gurfein re Rabbi Trust pleadings, other matters (.2); discussions with R. Schachter re Rabbi Trust issues (.5); read Debtors' Rabbi Trust pleadings and comment on same (.3); draft joinder to Debtors' brief (1.4).	3.40
10/27/09	MDG	0019 Review plan participant testimony from September 25, 2009 hearing (1.1); review Debtors' Reply in Support of Motion to Terminate Rabbi Trusts (1.4); confer with D. Simonds, R. Schachter, and B. Rothschild re same (0.2, 0.2); draft Joinder of Creditors to same (1.8, 0.8).	5.50
10/28/09	RMS	0019 Final review of joinder to Debtors' reply brief in Ahmanson Trusts motion.	0.20
10/28/09	DPS	0019 Conference with B. Rothschild regarding joinder (.1); review same (.1).	0.20
10/28/09	BMR	0019 Proof read Joinder to Debtors' brief re Rabbi Trusts (.5); assemble comments from team and incorporate into brief (.2); send with cover email to Debtors requesting comments and prepare to file (.4).	1.10
10/29/09	RMS	0019 Review Debtors' response to participants statement in lieu of reply brief.	0.20
10/29/09	DPS	0019 Conference with R. Johnson (.1); attention to pension issues (.1); conference with B. Rothschild regarding trust asset pleading (.1).	0.30
10/30/09	RMS	0019 Coordination with K, Rodden regarding Debtors response to participant's statement in lieu of reply brief in connection with Ahmanson Trust motion.	0.20
10/30/09	DPS	0019 Conferences with R. Schachter regarding pension issues.	0.20
10/13/09	FSH	0021 Analyze exclusivity issue and follow-up re same.	0.20
10/21/09	FSH	0021 Numerous communications w/Weil, working group re Debtors' exclusivity motion and summary for Committee	0.40
10/21/09	DPS	0021 Work on memorandum to clients (.4); conference with B. Rothschild regarding memorandum and exclusivity issues (.4); correspondence regarding same (.1); review revised memorandum and comment on same (.2).	1.10
10/21/09	BMR	0021 Review Debtors' exclusivity motion (.5); draft motion summary for Committee (1.3); revise motion summary (.6); conference with D. Simonds re exclusivity summary (.7); revise motion summary and send to AG group with cover (.4); revise update and send to Committee with cover (.3).	3.90
10/22/09	RJB	0021 Review Debtor's 4th motion to extend exclusivity and summary	0.30
10/01/09	FSH	0022 Communications w/working group re A&M discussions, FDIC.	0.20
10/01/09	RAJ	0022 Develop agenda items for discussion with Debtors.	0.40
10/01/09	PJG	0022 Email J. Heller re agenda for professionals call.	0.10
10/01/09	BMR	0022 Review and revise agenda items for upcoming professionals' call.	0.40
10/02/09	FSH	0022 Participate in call w/A&M (.6). Follow-up call w/FTI (.4).	1.00
10/02/09	HBJ	0022 Professionals calls with Debtors and Creditors, followed by Creditors' professionals only.	1.30
10/02/09	RAJ	0022 Call with Debtors' professionals re recent developments and strategy (0.6); follow up call with Akin and FTI re strategy (0.5); analyze Debtor correspondence re FDIC issues (0.6).	1.70
10/02/09	RMS	0022 Respond to request for employee benefit agenda issues for professionals call (.2); participate in weekly professionals call (.5).	0.70
10/02/09	DPS	0022 Participate in professionals call (.7); conference with FTI and Akin teams (.3).	1.00
10/02/09	PJG	0022 Professionals call with Weil, Quinn, A&M, WMI, Akin and FTI (.8); Akin and FTI status call (.4).	1.20
10/02/09	KLM	0022 Participate in weekly professionals' call with Debtors' professionals (0.6); Participate in follow-up call with Committee professionals (0.5).	1.10
10/02/09	BMR	0022 Conference call with Debtors' professionals (.6); conference call with Akin professionals (.5).	1.10
10/02/09	RKO	0022 Participate in weekly professional call and follow-up re same.	2.50
10/02/09	CWC	0022 Participate in weekly professionals call w/ debtor (0.6, ); participate in follow-up call with Akin team and FTI (0.5).	1.10
10/05/09	FSH	0022 Confer w/B. Rosen re pending issues (.3). Confer w/A. Scruton re same (.8). Analyze concepts under consideration (.4). TC D. Simonds re	2.70

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		same (.3). Call w/FTI re same (.9).	
10/05/09	PJG	0022 Conference call F. Hodara, S. Simms, J. Heller, D. Simonds and A. Scrutton re FDIC and WMB Bondholder discussions.	0.90
10/08/09	FSH	0022 Communications w/working group re: concepts (.2). Attention to a agenda for A&M call (.1).	0.30
10/08/09	RAJ	0022 Analyze possible settlement scenarios.	0.40
10/09/09	FSH	0022 Communications w/working group re concept analysis (.3). Work on agenda for A&M weekly meeting (.1). Attend same (.4).	0.80
10/09/09	HBJ	0022 Creditors Professionals call.	0.50
10/09/09	RAJ	0022 Call with WMI counsel and A&M re developments and strategy (0.4); call with Akin/FTI teams re developments and strategy (0.7).	1.10
10/09/09	RMS	0022 Participate in weekly professionals call with WMI, Weil, A&M, FTI, Pepper, Quinn and Akin Gump participants (.4); participate in Committee team call with FTI, Pepper and Akin participants (1.3).	1.70
10/09/09	DPS	0022 Conference with A&M/Weil regarding weekly update (.4); follow up conference with committee professionals (1.3).	1.70
10/09/09	PJG	0022 Professionals call with FTI, Akin, Pepper, A&M, Weil and Quinn (.5); professionals call re status of case and updates (1.1).	1.60
10/09/09	RJB	0022 Call with Debtor's professionals (0.4); call with Akin Gump, FTI (0.7).	1.10
10/09/09	SLN	0022 Committee professionals' call.	1.10
10/09/09	BMR	0022 Update call with Debtors' professionals (.5); AG, FTI, and Pepper team call (.8).	1.30
10/09/09	KME	0022 Participate in Akin Gump/FTI team call.	0.80
10/09/09	CWC	0022 Participate in weekly professionals call w/ debtor (0.4); participate in follow-up call w/ Akin team and FTI (0.7).	1.10
10/12/09	FSH	0022 Continue work on analysis of proposal of bondholders (.3). Confer w/Senior bondholders (.4). Communicate w/FTI and Akin advisors re same (.1).	0.80
10/13/09	FSH	0022 Work on issues raised by senior creditors.	0.40
10/13/09	DPS	0022 Review recovery analysis documents.	0.20
10/13/09	PJG	0022 Review FTI presentations in preparation for Professionals meeting on settlement issues.	2.10
10/14/09	FSH	0022 Preparation for meeting w/FTI to analyze settlement concepts (.5). Attend same (3.0). Calls w/numerous parties re concepts, rumors (.6).	4.10
10/14/09	RAJ	0022 Analyze settlement scenarios (0.7); meeting with FTI re settlement scenarios (2.8); emails re follow-up issues (0.3).	3.80
10/14/09	DPS	0022 Conference with FTI and Akin teams regarding recovery analysis (2.9); review recovery analysis materials (.2).	3.10
10/14/09	DPS	0022 Correspondence regarding settlement issues, committee meetings, hearing schedule, claim subordination, litigation matters, claim stipulation.	0.40
10/14/09	PJG	0022 Review FTI deck re distribution scenarios (.8); conference call FTI and Akin re distribution scenarios and settlement with plan issues (2.1).	2.90
10/14/09	CWC	0022 Participate in meeting w/ FTI re recovery analysis and strategy.	2.90
10/15/09	FSH	0022 Work on agenda for A&M call	0.10
10/15/09	FSH	0022 Email w/B. Rothschild re bondholder comments (.1). call w/new bondholder group (.6). Call w/advisors re: same (.9). TC w/B. Sachs (.4). Memo re foregoing (.2).	2.20
10/15/09	RAJ	0022 Participate in call re settlement discussions	0.40
10/15/09	PJG	0022 Email F. Hodara memo re settlement discussions.	0.20
10/16/09	FSH	0022 Work on concepts raised by JPM and new bond group (.5). Confer w/Advisors re: same (.8). Memo to Committee (.4). Numerous communications w/Committee and advisors re developments (.2). Work on confi issue (.3). Analyze issues (.2). Participate in weekly call w/Company (.9). Call w/advisors to consider issues raised. therein (.3). Follow-up calls w/numerous parties re foregoing (.8).	4.40
10/16/09	HBJ	0022 Professionals conf call	1.20
10/16/09	RAJ	0022 Confer with Akin/FTI/Pepper teams re settlement proposal negotiations (1.0); review and comment on draft NDA (0.4, 0.7); analyze possible settlement issues (0.8); call with Debtors' professionals re developments	4.10

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		and strategy (0.9); follow-up call with Akin/FTI/Pepper re strategy (0.3).	
10/16/09	RMS	0022 Participate in WMI professionals call.	0.30
10/16/09	DPS	0022 Professionals call (.9); follow up with committee professionals (.5); internal meeting regarding settlement (.3); work on confidentiality agreement (.2); conference with F. Hodara regarding same (.1).	2.00
10/16/09	PJG	0022 Conference call with Akin, FTI re settlement proposal and related issues and response.	1.40
10/16/09	PJG	0022 Professionals call FTI, Pepper, Akin, A&M, Quinn, Weil (.9); follow up Akin and FTI (.5).	1.40
10/16/09	RJB	0022 Call re: negotiations between WMI/WMB bondholders and FDIC.	0.90
10/16/09	RJB	0022 Prepare for professionals' call; professionals' call.	1.00
10/16/09	RJB	0022 Review and respond to correspondence from WMI team (0.4); call with Akin team after professionals' call (0.3).	0.70
10/16/09	SLN	0022 Professionals call with Debtors (.8); professionals call (.4).	1.20
10/16/09	SLN	0022 Conference with H. Jacobson, F. Hodara, and R. Johnson re: settlement.	0.20
10/16/09	BMR	0022 WMI professionals' call (.9); WMI team call (.3).	1.20
10/16/09	KME	0022 Attend conference call w/Debtors' professionals (.9); attend Akin Gump/FTI team call (.2).	1.10
10/16/09	CWC	0022 Participate in weekly professionals' call.	0.90
10/17/09	RAJ	0022 Review and comment on new version of draft NDA.	0.30
10/18/09	FSH	0022 Communications re confi and work on same (.3). Work on issues in proposal of bond groups (.3). Review emails (.1). Participate in call w/Ropes & Gray (1.4). Call w/advisors re proposal concepts (1.3). Provide presentation to committee (.1).	3.50
10/18/09	RAJ	0022 Edits and comments to NDA (0.4); conference call with [redacted] (1.5); call with Akin/FTI to discuss proposal (1.2).	3.10
10/18/09	PJG	0022 Conference call re [redacted] (1.2); review [redacted] (.4); emails FTI, Akin re analysis of [redacted] (.2).	1.80
10/19/09	FSH	0022 Analyze issues w/terms under discussion (.3). Call w/Bond group (.9). Follow-up w/FTI, DPS (.2). Confer w/Committee member (.1). Prepare for call w/other bond group (.2). Call from bondholders (.1). Conf. call w/bond group (.5). Follow-up, outline issues (.3). Communicate w/FTI, Pepper re foregoing (.2).	2.80
10/19/09	RAJ	0022 Analyze senior bondholders' proposal (1.2); confer with FTI re same (0.6).	1.80
10/19/09	DPS	0022 Conference with FF lawyers and Akin/FTI team (1.0); follow up call with F. Hodara, S. Simms and A. Scruton (.2); conference with noteholder group (.8); follow up regarding task list (.1); correspondence regarding same (.2).	2.30
10/20/09	FSH	0022 TC FTI re their analysis (.1). Review same and provide to Committee (.3). Review deck (.2). confer w/FTI (.2). TC B. Rosen re meetings, issues (.2). Note to FTI re same (.1). Communications w/Senior Bond reps (.3). Communicate w/working group re: same (.2).	1.50
10/20/09	DPS	0022 Review recovery analysis and related materials (.3); coordinate meetings regarding settlement discussions (.2).	0.50
10/20/09	PJG	0022 Review FTI deck re settlement proposals.	0.60
10/21/09	FSH	0022 TC subordinated bondholder re developments (.1). Communications re government issues (.1). Communications w/B. Rosen re meeting (.1). TC A. Scruton re same (.1).	0.40
10/21/09	RAJ	0022 Emails re [redacted]	0.40
10/21/09	DPS	0022 Coordination of meetings with partners in interest and related correspondence.	0.20
10/22/09	FSH	0022 Prep for meeting w/Company (.2). TC White & Case re pending issues (.1). Attend portion of meeting w/Alvarez, Weil, RAJ, A. Scruton (.8). Follow-up communications re foregoing matters (.2). TC Senior bondholder (.2). Review agenda for call w/Debtor (.1).	1.60
10/22/09	RAJ	0022 Meeting with Debtors re overall case strategy.	1.20
10/22/09	DPS	0022 Conference with FTI and Akin teams regarding settlement scenarios (1.5); review FTI analysis (.1); correspondence regarding same (.1).	1.70
10/22/09	PJG	0022 Conference call FTI and Akin re recovery scenarios.	1.20



<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/23/09	FSH	0022 Call w/Wilmer Hale re discussions (.3). Review Fried Frank letter, analyze issues (.2). Communications w/FTI re foregoing (.2).	0.30
10/23/09	HBJ	0022 Professionals Call.	2.10
10/23/09	RAJ	0022 Call with Debtors re developments and case strategy (0.5); follow-up call with FTI re overall strategy and analysis of WMB issues (1.5); emails re negotiations (0.4).	2.40
10/23/09	RMS	0022 Participate in WMI professionals call with Debtor and Creditor representatives (.5); Participate in Committee team call to address pension and benefits issues (1.0).	1.50
10/23/09	DPS	0022 Correspondence regarding agenda for professionals call (.2); prepare for and participate in meeting professionals call with Debtors' professionals (.5); call with FTI and Akin teams (1.5); review FTI recovery analysis and comment on same (1.3); review task list (.2).	3.70
10/23/09	PJG	0022 Professionals call re open issues, FTI, A&M, Akin, Weil and Pepper.	0.90
10/23/09	RJB	0022 Call with Debtor's counsel (0.5); call with Akin Gump attorneys (1.5).	2.00
10/23/09	RJB	0022 Email correspondence re: call with Debtor's counsel, equity committee, taxes (0.2, 0.2, 0.3).	0.70
10/23/09	SLN	0022 Professionals call.	1.50
10/23/09	BMR	0022 Call with Debtors (.5); weekly team call (1.5).	2.00
10/23/09	CWC	0022 Prepare for weekly professionals call (0.1); participate in weekly professionals call (0.5); participate in weekly strategy call w/ Akin team and FTI team (1.5).	2.10
10/24/09	FSH	0022 Confer w/FTI, Akin team re settlement negotiations, WMI bond position.	0.80
10/24/09	RAJ	0022 Emails with team re discussions among Committee constituencies (0.8); conference call Akin/FTI re strategy and settlement discussions (0.9).	1.70
10/24/09	DPS	0022 Correspondence regarding FTI analysis (.1); conference with J. Heller regarding same (1.0); review analysis (.4).	1.50
10/24/09	PJG	0022 Emails among FTI and Akin re settlement proposals and negotiation strategies (.6); conference call FTI and Akin team re negotiations and settlement issues (1.1).	1.70
10/25/09	FSH	0022 TC P. Anker re meeting, confi (.2). TC [redacted] re: same (.2). TC B. Scheler re: same (.2). Review JPM outline (.2). Review emails re: same (.2).	1.00
10/25/09	RAJ	0022 Emails re strategy and status of settlement discussions with various interested constituencies.	0.50
10/25/09	DPS	0022 Correspondence regarding settlement issues, IO sales and other matters.	0.30
10/25/09	PJG	0022 Conference call FTI and Akin re settlement issues and discussions among Bondholders group, FDIC, and JPM.	1.20
10/26/09	FSH	0022 Review issues w/parties (.1). Numerous communications w/working group re next steps w/parties (.4). Numerous communications re confidentiality agreement w/certain parties and upcoming meetings (.7).	1.20
10/26/09	RAJ	0022 Emails re developments in negotiations with all parties (0.7); review confidentiality issues (0.5).	1.20
10/26/09	PJG	0022 Review settlement topics raised by [redacted] (.7); emails F. Hodara re [redacted] (.3); telephone conference J. Heller re claims analysis for recovery (.3).	1.30
10/27/09	FSH	0022 Call w/FTI and Akin re meeting w/Company and bond group (1.0). Communications w/C. Smith, C. Hesse re next step (.1).	1.10
10/27/09	HBJ	0022 Akin -FTI evening call re meetings with Debtors and Bondholders (0.9).	0.90
10/27/09	RAJ	0022 Analyze confidentiality issues with respect to settlement discussions (0.6); meeting with bondholders re status and strategy (2.3); confer with Debtors re case strategy (0.3).	4.20
10/27/09	DPS	0022 Conference with P. Gurfein regarding creditor meeting (.2); conference with FTI and Akin teams regarding meeting planning and coordination (1.0).	1.20
10/27/09	PJG	0022 Meeting with bondholder group and debtor re plan issues (2.2); conference call de-briefing debtor and bondholder meeting re plan issues (1.1).	3.30
10/28/09	FSH	0022 TC B. Scheler re pending issues (.1). Calls w/FTI, DPS re: same, tax	2.20

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		issues, coordination with parties (1.2). Conf. call w/B. Rosen, A. Scruton re: same (.3). Analyze issues (.3). Confer w/DPS re foregoing matters (.3).	
10/29/09	FSH	0022 Analyze issues raised by bond group (.5). Examine bond information (.1). Conferences w/FTI re pending issues (.4).	1.00
10/29/09	RMS	0022 Coordination regarding agenda item for professionals call on October 30.	0.20
10/29/09	BMR	0022 Update agenda for professionals' call (.5); update task list in preparation for Committee team call (.8).	1.30
10/30/09	FSH	0022 Participate in portion of call w/FTI re preparation of analysis.	0.60
10/30/09	HBJ	0022 Debtors and Committee Professionals call (0.4); Committee Professionals' Call (1.5).	1.90
10/30/09	RAJ	0022 Call with Debtors' professionals re developments and strategy (0.7); participate in call with Akin/FTI team re strategy (0.2).	0.90
10/30/09	RMS	0022 Professionals call with debtor and committee representatives (.7); Team call with Committee representatives (.6).	1.30
10/30/09	DPS	0022 Conference with Debtors' professionals (.6); follow up meeting with FTI and Akin teams (1.7).	2.30
10/30/09	PJG	0022 Professionals call FTI, Akin, Pepper, Weil, Quinn and A&M (.8); Committee professionals call re status and strategy (1.7).	2.50
10/30/09	RJB	0022 Call with Debtors' Professionals (0.7); call with Akin Gump team (0.2).	0.90
10/30/09	BMR	0022 Call with Debtors (.7); team all in preparation for in-person meeting (1.7).	2.40
10/30/09	CWC	0022 Prepare for weekly WMI professionals' call (0.3); participate in weekly WMI professionals' call (0.7); participate in portion of follow-up call w/ Akin and FTI team (0.2).	1.20
10/01/09	PJG	0024 Review and comment on revised non-core asset sale procedures motion (.6); email C. Manalo re windpower venture asset sale (.4); review Goldman LLC Agreement (.7).	1.70
10/02/09	DPS	0024 correspondence on wind power JV issues (.1); research regarding same (.1).	0.10
10/02/09	PJG	0024 Email memo to D. Stratton re Delaware LLC issues and Goldman Sachs LOI (.7); review revised non-core IP sale motion draft (.4); confer with S. Simms re non-core IP sales (.1).	1.20
10/05/09	PJG	0024 Email from T. Sapeika re IP asset sales (.1); review and comment upon revised draft motion for IP asset sales (.6)	0.70
10/06/09	PJG	0024 Review and comment on non-core IP asset motion as revised (.6); email T. Sapeika re consent to motion (.2).	0.80
10/07/09	FSH	0024 Review emails re non core sale.	0.10
10/22/09	BMR	0024 Read JPMC Objection to IP asset sales (.3); contract Debtors re same (.2).	0.50
10/25/09	BMR	0024 Analysis of JPMC objection to IP Asset Sales (.3); analysis of interrogatories from Debtors and correspond with Debtors re same (.8).	1.10
10/29/09	PJG	0024 Review email re sale.	0.30
10/22/09	FSH	0025 Non-productive travel time to Wilmington (.7). Non-productive travel time on return (.8) (actual time - 1.5).	0.75
10/22/09	RAJ	0025 Travel to/from Wilmington for hearing (non-productive portion only) (actual time - 2.0).	1.00
10/28/09	PJG	0025 Non-working travel (actual time - 3.0)	1.50
10/15/09	KME	0030 Review Committee website.	0.30
10/21/09	KME	0030 Review Committee website (.2, .1); locate hearing agendas (.4); emails w/Epiq re adding hearing agendas to website (.1).	0.80
10/22/09	LLR	0030 Confirm date of available transcripts per K. Eide (.4).	0.40

Total Hours

1377.95

**EXHIBIT C**

**DISBURSEMENT SUMMARY  
OCTOBER 1, 2009 THROUGH OCTOBER 31, 2009**

Computerized Research, Corporate Service Fees & PACER Charges	\$3,551.93
Conference Call and Telephone Expenses	\$3,875.23
Courier Service/Postage	\$70.05
Duplicating (@ \$0.10 per page)	\$280.20
Meals/Committee Meeting Expenses	\$621.40
Travel Expenses – Ground Transportation	\$1,021.45
Travel Expenses – Train Fare	\$312.00
Credit for Prior Travel Expenses – Airfare	(\$733.70)
<b>TOTAL</b>	<b>\$8,998.56</b>

**EXHIBIT D**

AKIN GUMP  
STRAUSS HAUER & FELD LLP

Attorneys at Law

WASHINGTON MUTUAL, INC. CREDITORS COMMIT  
ATTN: ROBERT WILLIAMS  
1301 SECOND AVENUE  
SEATTLE, WA 98101

Invoice Number 1285550  
Invoice Date 11/20/09  
Client Number 686932  
Matter Number 0001

Re: CHAPTER 11

FOR PROFESSIONAL SERVICES RENDERED THROUGH 10/31/09 :

FOR COSTS ADVANCED AND EXPENSES INCURRED:

<u>Date</u>		<u>Value</u>
06/15/09	Travel - Ground Transportation VENDOR: ROYAL DISPATCH SERVICES, INC INVOICE#: 644632 DATE: 6/26/2009 Vendor: Executive Royal Voucher #: RVY873C14C Date: 06/15/2009 Name: Reginald Orcel  Car Service, Vendor: Executive Royal Voucher #: RVY873C14C Date: 06/15/2009 Name: Reginald Orcel	\$58.83
06/20/09	Travel - Ground Transportation VENDOR: ROYAL DISPATCH SERVICES, INC INVOICE#: 644632 DATE: 6/26/2009 Vendor: Executive Royal Voucher #: 207196 Date: 06/20/2009 Name: Peter Sprofera  Car Service, Vendor: Executive Royal Voucher #: 207196 Date: 06/20/2009 Name: Peter Sprofera	\$31.24
07/02/09	Travel - Ground Transportation VENDOR: ROYAL DISPATCH SERVICES, INC INVOICE#: 645210 DATE: 7/10/2009 Vendor: Executive Royal Voucher #: 157722 Date: 07/02/2009 Name: Fred Hodara  Car Service, Vendor: Executive Royal Voucher #: 157722 Date: 07/02/2009 Name: Fred Hodara	\$102.47
07/14/09	Meals - Business Dinner; R. Ozols; Moby Dick, Washington, DC	\$20.64
08/26/09	Travel - Airfare VENDOR: DINERS	\$-1,162.70

CLUB INVOICE#: SEP09-  
53062500000206 DATE: 9/29/2009  
PASSENGER: MATSOUKAS  
KATHLEEN L TICKET #: 7699586117  
DEPARTURE DATE: 08/26/2009  
ROUTE: EWR IAH ORD

08/31/09	Meals - Business Dinner; R. Ozols; Chop't Salad, Washington, DC	\$9.67
09/03/09	Travel - Ground Transportation Taxi from Weil Office to Office.; Taxi	\$11.00
09/03/09	Travel - Ground Transportation Taxi from office to Weil Office.; Taxi	\$9.00
09/04/09	Travel - Ground Transportation VENDOR: ROYAL DISPATCH SERVICES, INC INVOICE#: 647944 DATE: 10/2/2009 Vendor: Executive Royal Voucher #: 60702 Date: 09/04/2009 Name: Peter Gurfein Car Service, Vendor: Executive Royal Voucher #: 60702 Date: 09/04/2009 Name: Peter Gurfein	\$57.42
09/10/09	Travel - Airfare VENDOR: AMERICAN EXPRESS INVOICE#: 1264735 DATE: 9/10/2009 NAME: GURFEIN PETER TICKET #: 0502740612 DEPARTURE DATE: 09/15/2009 ROUTE: LAX JFK LAX	\$37.00
09/10/09	Travel - Airfare VENDOR: AMERICAN EXPRESS INVOICE#: 1264735 DATE: 9/10/2009 NAME: GURFEIN PETER TICKET #: 7703268316 DEPARTURE DATE: 09/15/2009 ROUTE: LAX JFK LAX	\$205.00
09/11/09	Meals - Business Dinner; R. Ozols; Chop't Salad, Washington, DC	\$11.86
09/11/09	Travel - Airfare VENDOR: AMERICAN EXPRESS INVOICE#: 1265156 DATE: 9/11/2009 NAME: GURFEIN PETER TICKET #: 0502769007 DEPARTURE DATE: 09/16/2009 ROUTE: LAX JFK LAX	\$37.00
09/11/09	Travel - Airfare VENDOR: AMERICAN EXPRESS INVOICE#: 1265156 DATE: 9/11/2009 NAME: GURFEIN PETER TICKET #: 7703268641 DEPARTURE DATE: 09/16/2009 ROUTE: LAX JFK LAX	\$150.00
09/16/09	Meals - Business Travel meal at LAX.; P. Gurfein; Brioche Doree LAX	\$10.20
09/21/09	Audio and Web Conference Services VENDOR: SOUNDPATH LEGAL CONFERENCING; INVOICE#: 2028874000-091409; DATE: 9/21/2009	\$81.44
09/21/09	Travel - Train Fare VENDOR: AMERICAN EXPRESS INVOICE#: 1269726 DATE: 9/21/2009 NAME: GURFEIN PETER TICKET #: 0503031554 DEPARTURE DATE:	\$37.00

09/21/09	09/25/2009 ROUTE: NYP WIL NYP Travel - Train Fare VENDOR: AMERICAN EXPRESS INVOICE#: 1269726 DATE: 9/21/2009 NAME: GURFEIN PETER TICKET #: 7259293328 DEPARTURE DATE: 09/25/2009 ROUTE: NYP WIL NYP	\$223.00
09/22/09	Meals - Business Working meal.; B. Rothschild; Cuvee II	\$19.46
09/23/09	Meals - Business Working meal.; B. Rothschild; Taj Mahal of India	\$14.61
09/23/09	Travel - Ground Transportation VENDOR: ROYAL DISPATCH SERVICES, INC INVOICE#: 647944 DATE: 10/2/2009 Vendor: Executive Royal Voucher #: 60698 Date: 09/23/2009 Name: Peter Gurfein  Car Service, Vendor: Executive Royal Voucher #: 60698 Date: 09/23/2009 Name: Peter Gurfein	\$65.73
09/23/09	Meals - Business Travel meal.; P. Gurfein; Brioche Doree LAX	\$10.42
09/24/09	Travel - Ground Transportation VENDOR: ROYAL DISPATCH SERVICES, INC INVOICE#: 647944 DATE: 10/2/2009 Vendor: Executive Royal Voucher #: 60682 Date: 09/24/2009 Name: Peter Gurfein  Car Service, Vendor: Executive Royal Voucher #: 60682 Date: 09/24/2009 Name: Peter Gurfein	\$57.42
09/25/09	Travel - Ground Transportation VENDOR: ROYAL DISPATCH SERVICES, INC INVOICE#: 647944 DATE: 10/2/2009 Vendor: Executive Royal Voucher #: 60683 Date: 09/25/2009 Name: Peter Gurfein  Car Service, Vendor: Executive Royal Voucher #: 60683 Date: 09/25/2009 Name: Peter Gurfein	\$57.42
09/25/09	Travel - Ground Transportation VENDOR: ROYAL DISPATCH SERVICES, INC INVOICE#: 647944 DATE: 10/2/2009 Vendor: Executive Royal Voucher #: 60671 Date: 09/25/2009 Name: Peter Gurfein  Car Service, Vendor: Executive Royal Voucher #: 60671 Date: 09/25/2009 Name: Peter Gurfein	\$76.82
09/25/09	Meals - Business Travel meal.; P. Gurfein; Amtrak Food Service	\$4.25
09/25/09	Travel - Train Fare Increased fare for changed itinerary.; Amtrak Wilmington DE	\$15.00
09/25/09	Travel - Train Fare VENDOR: AMERICAN EXPRESS INVOICE#: 1272343 DATE: 9/25/2009 NAME: GURFEIN PETER TICKET #:	\$37.00



	0507391000 DEPARTURE DATE: 09/25/2009 ROUTE: NYP WIL EWR	
09/26/09	Meals - Business Travel meal.; P. Gurfein; AmericanAirlines	\$10.00
09/26/09	Travel - Ground Transportation Taxi to Amtrak.; Yellow Cab Delaware Inc.	\$8.00
09/26/09	Travel - Ground Transportation Taxi from LAX to Encino.; Authorized Taxicab Supervision, Inc.	\$87.00
09/28/09	Computerized Legal Research - Lexis Service: LEXIS LEGAL SERVICES; Employee: ROTHSCHILD BRIAN; Charge Type: WEEKLY ALERT; Quantity: 1.0	\$53.10
09/28/09	Meals (100%) VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS INVOICE#: 578948 DATE: 10/4/2009 Orcel Reginald - 3rd Ave. Hana Sushi - 09/28/2009	\$19.91
09/29/09	Travel - Ground Transportation VENDOR: ROYAL DISPATCH SERVICES, INC INVOICE#: 648327 DATE: 10/9/2009 Vendor: Executive Royal Voucher #: RVJ2833198 Date: 09/29/2009 Name: Reginald Orcel  Car Service, Vendor: Executive Royal Voucher #: RVJ2833198 Date: 09/29/2009 Name: Reginald Orcel	\$59.63
09/30/09	Meals - Business WMI - working meal; B. Rothschild, P. Gurfein, D. Simonds; Cuvee	\$18.26
09/30/09	Courier Service/Messenger Service- Off Site VENDOR: URBAN EXPRESS INVOICE#: 331621 DATE: 10/2/2009 SENDER'S NAME: ; JOB NUMBER: 2624026; PICKUP: ONE BRYANT PARK; DESTINATION: 3 TIMES SQUARE PLZ; DATE: 09/30/2009	\$9.09
10/01/09	Meals - Business 10/1/09 - L. Leland VENDOR: RESTAURANT ASSOCIATES; INVOICE#: 2033800050; DATE: 10/1/2009	\$21.50
10/02/09	Duplication - In House Photocopy - Gurfein, Peter, NY, 203 page(s)	\$20.30
10/02/09	Duplication - In House Photocopy - Orcel, Reginald, NY, 308 page(s)	\$30.80
10/02/09	Duplication - In House Photocopy - Orcel, Reginald, NY, 1182 page(s)	\$118.20
10/05/09	Computerized Legal Research - Westlaw User: ROTHSCHILD,BRIAN Date: 10/5/2009 AcctNumber: 1000045367 ConnectTime: 0.0	\$36.70
10/05/09	Meals - Business WMI - working meal; B. Rothschild; Jack in the Box	\$4.15
10/05/09	Computerized Legal Research - Lexis Service: LEXIS LEGAL SERVICES; Employee: ROTHSCHILD BRIAN;	\$53.10

10/05/09	Charge Type: WEEKLY ALERT; Quantity: 1.0 Travel - Ground Transportation	\$59.63
	VENDOR: ROYAL DISPATCH SERVICES, INC INVOICE#: 648327 DATE: 10/9/2009 Vendor: Executive Royal Voucher #: RV088331A9 Date: 10/05/2009 Name: Reginald Orcel  Car Service, Vendor: Executive Royal Voucher #: RV088331A9 Date: 10/05/2009 Name: Reginald Orcel	
10/05/09	Meals (100%) VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS INVOICE#: 581240 DATE: 10/11/2009 Orcel Reginald - 3rd Ave. Hana Sushi - 10/05/2009	\$21.79
10/05/09	Computerized Legal Research - Other Case Searches - July through September 2009	\$358.29
	VENDOR: PACER SERVICE CENTER; INVOICE#: OCT09AG0054; DATE: 10/5/2009 - LOGIN ID: AG0054	
10/05/09	Computerized Legal Research - Other Case Searches - July through September 2009	\$740.32
	VENDOR: PACER SERVICE CENTER; INVOICE#: OCT09AG0054; DATE: 10/5/2009 - LOGIN ID: AG0054	
10/05/09	Audio and Web Conference Services VENDOR: DERAVENTURES, INC; INVOICE#: 10001-54901-09; DATE: 10/5/2009	\$3,695.76
10/05/09	Travel - Ground Transportation Medallion	\$8.88
10/05/09	Meals - Business F. Hodara; Saigon Grill	\$32.22
10/05/09	Computerized Legal Research - Other VENDOR: PACER SERVICE CENTER; INVOICE#: OCT09AK0004; DATE: 10/5/2009 - LOGIN ID: AK0004 - Billing Cycle: 7/1/09-9/30/09	\$313.68
10/05/09	Computerized Legal Research - Other VENDOR: PACER SERVICE CENTER; INVOICE#: OCT09AG0381; DATE: 10/5/2009 - LOGIN ID: AG0381 - Billing Cycle: 7/1/09-9/30/09	\$128.56
10/06/09	Computerized Legal Research - Westlaw User: ROTHSCHILD,BRIAN Date: 10/6/2009 AcctNumber: 1000045367 ConnectTime: 0.0	\$29.40
10/06/09	Meals - Business WMI - Working meal; B. Rothschild; Cuvee II	\$19.96
10/07/09	Duplication - In House Photocopy - Gurfein, Peter, LA, 90 page(s)	\$9.00
10/07/09	Computerized Legal Research - Westlaw User: ROTHSCHILD,BRIAN Date: 10/7/2009 AcctNumber: 1000045367	\$78.00

10/07/09	ConnectTime: 0.0 Meals (100%) VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS INVOICE#: 581240 DATE: 10/11/2009 Boller Rob Robert) - Aoki Japanese Restaurant - 10/07/2009	\$24.09
10/07/09	Meals - Business WMI - Working meal; B. Rothschild; Jaipur Cuisine of Indi	\$28.69
10/07/09	Courier Service/Messenger Service- Off Site VENDOR: URBAN EXPRESS INVOICE#: 334511 DATE: 10/16/2009 SENDER'S NAME: ; JOB NUMBER: 2654104; PICKUP: 1 BRYANT PARK; DESTINATION: 3 TIMES SQUARE PLZ; DATE: 10/07/2009	\$51.87
10/08/09	Computerized Legal Research - Westlaw User: CARTY,CHRIS Date: 10/8/2009 AcctNumber: 1000193694 ConnectTime: 0.0	\$80.10
10/08/09	Meals - Business WMI - Working meal; B. Rothschild, D. Pouladian; Cuvee II	\$15.22
10/08/09	Courier Service/Messenger Service- Off Site VENDOR: URBAN EXPRESS INVOICE#: 334511 DATE: 10/16/2009 SENDER'S NAME: ; JOB NUMBER: 2654191; PICKUP: 229 W 36TH ST; DESTINATION: 3 TIMES SQUARE PLZ; DATE: 10/08/2009	\$9.09
10/09/09	Meals (100%) VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS INVOICE#: 581240 DATE: 10/11/2009 Boller Rob Robert) - Energy Kitchen W47th) - 10/09/2009	\$14.32
10/09/09	Meals - Business WMI - Working meal; B. Rothschild; Cuvee II	\$11.92
10/11/09	Meals (100%) VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS INVOICE#: 581240 DATE: 10/11/2009 Boller Rob Robert) - The Red Flame Diner Coffee House - 10/11/2009	\$18.56
10/11/09	Computerized Legal Research - Westlaw User: BOLLER,ROBERT J Date: 10/11/2009 AcctNumber: 1000193694 ConnectTime: 0.0	\$126.93
10/11/09	Meals - Business WMI - Working meal; D. Simonds; Ralphs	\$25.96
10/12/09	Computerized Legal Research - Westlaw User: CARTY,CHRIS Date: 10/12/2009 AcctNumber: 1000193694 ConnectTime: 0.0	\$79.46
10/12/09	Computerized Legal Research - Westlaw User: BOLLER,ROBERT J Date: 10/12/2009 AcctNumber: 1000193694 ConnectTime: 0.0	\$65.06
10/12/09	Computerized Legal Research - Lexis	\$53.10

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	Service: LEXIS LEGAL SERVICES; Employee: ROTHSCHILD BRIAN; Charge Type: WEEKLY ALERT; Quantity: 1.0	
10/12/09	Meals - Business Working meal.; B. Rothschild; Elat Burger	\$10.73
10/12/09	Travel - Ground Transportation VENDOR: ROYAL DISPATCH SERVICES, INC INVOICE#: 648773 DATE: 10/23/2009 Vendor: Executive Royal Voucher #: 120014 Date: 10/12/2009 Name: Peter Sprofera  Car Service, Vendor: Executive Royal Voucher #: 120014 Date: 10/12/2009 Name: Peter Sprofera	\$31.36
10/13/09	Meals (100%) VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS INVOICE#: 583950 DATE: 10/18/2009 Boller Rob Robert) - Sushi Time - 10/13/2009	\$23.73
10/14/09	Duplication - In House Photocopy - Sprofera, Peter, NY, 4 page(s)	\$0.40
10/14/09	Computerized Legal Research - Westlaw User: ROTHSCHILD,BRIAN Date: 10/14/2009 AcctNumber: 1000045367 ConnectTime: 0.0	\$4.80
10/14/09	Computerized Legal Research - Westlaw User: SHELDON,JAIME Date: 10/14/2009 AcctNumber: 1000193694 ConnectTime: 0.0	\$5.33
10/14/09	Computerized Legal Research - Lexis Service: LEXIS LEGAL SERVICES; Employee: GERALD MICHAEL; Charge Type: DOCUMENT PRINTING; Quantity: 2.0	\$22.50
10/14/09	Computerized Legal Research - Lexis Service: LEXIS LEGAL SERVICES; Employee: GERALD MICHAEL; Charge Type: SINGLE DOCUMENT RETRIEVAL; Quantity: 2.0	\$22.50
10/14/09	Computerized Legal Research - Lexis Service: SHEPARD'S SERVICE; Employee: GERALD MICHAEL; Charge Type: LEGAL CITATION SERVICES; Quantity: 1.0	\$6.53
10/14/09	Meals (100%) VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS INVOICE#: 583950 DATE: 10/18/2009 Boller Rob Robert) - New York Thai Grill - 10/14/2009	\$20.41
10/14/09	Telephone - Cell/ Pagers Cell Phone Aug. & Sept.	\$75.00
10/14/09	Travel - Ground Transportation Medallion Cab	\$7.47
10/14/09	Meals - Business Working meal.; B. Rothschild; Cuvee II	\$18.96

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10/15/09	Computerized Legal Research - Westlaw User: SHELDON,JAIME Date: 10/15/2009 AcctNumber: 1000193694 ConnectTime: 0.0	\$5.33
10/15/09	Meals (100%) VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS INVOICE#: 583950 DATE: 10/18/2009 Boller Rob Robert) - Toyama Sushi - 10/15/2009	\$25.44
10/15/09	Meals - Business Working meal.; B. Rothschild; Cuvee II	\$18.96
10/17/09	Telephone - Long Distance Telephone call with Committee member; Mandarin Oriental	\$23.03
10/19/09	Meals - Business Working meal.; B. Rothschild; Cuvee II	\$15.72
10/19/09	Computerized Legal Research - Lexis Service: LEXIS LEGAL SERVICES; Employee: ROTHSCHILD BRIAN; Charge Type: WEEKLY ALERT; Quantity: 1.0	\$53.10
10/20/09	Duplication - In House Photocopy - Simonds, David, LA, 317 page(s)	\$31.70
10/20/09	Travel - Ground Transportation VENDOR: ROYAL DISPATCH SERVICES, INC INVOICE#: 648773 DATE: 10/23/2009 Vendor: Executive Royal Voucher #: 184002 Date: 10/20/2009 Name: Fred Hodara Car Service, Vendor: Executive Royal Voucher #: 184002 Date: 10/20/2009 Name: Fred Hodara	\$33.58
10/20/09	Meals - Business Working meal.; B. Rothschild; Cuvee II	\$18.96
10/21/09	Duplication - In House Photocopy - Gurfein, Peter, LA, 76 page(s)	\$7.60
10/21/09	Travel - Ground Transportation To Quinn; Taxi	\$6.00
10/21/09	Travel - Ground Transportation VENDOR: ROYAL DISPATCH SERVICES, INC INVOICE#: 648993 DATE: 10/30/2009 Vendor: Executive Royal Voucher #: 178566 Date: 10/21/2009 Name: Peter Sprofera Car Service, Vendor: Executive Royal Voucher #: 178566 Date: 10/21/2009 Name: Peter Sprofera	\$29.14
10/21/09	Meals - Business WMI - Working meal; P. Gurfein; Cuvee	\$13.72
10/21/09	Meals - Business Working meal.; B. Rothschild; Cuvee II	\$16.27
10/22/09	Duplication - In House Photocopy - Sprofera, Peter, NY, 28 page(s)	\$2.80
10/22/09	Travel - Ground Transportation From Wilmington train to courthouse; Taxi	\$9.00
10/22/09	Travel - Ground Transportation VENDOR: ROYAL DISPATCH	\$68.50

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	SERVICES, INC INVOICE#: 648993 DATE: 10/30/2009 Vendor: Executive Royal Voucher #: 171417 Date: 10/22/2009 Name: Fred Hodara  Car Service, Vendor: Executive Royal Voucher #: 171417 Date: 10/22/2009 Name: Fred Hodara	
10/22/09	Meals - Business Working meal.; B. Rothschild; Cuvee II	\$15.72
10/23/09	Computerized Legal Research - Westlaw User: BLANCHARD,CHRIS Date: 10/23/2009 AcctNumber: 1000045367 ConnectTime: 0.0	\$223.20
10/23/09	Meals - Business Working meal.; B. Rothschild; Thai House	\$18.96
10/25/09	Travel - Ground Transportation VENDOR: ROYAL DISPATCH SERVICES, INC INVOICE#: 648993 DATE: 10/30/2009 Vendor: Executive Royal Voucher #: 60699 Date: 10/25/2009 Name: Peter Gurfein  Car Service, Vendor: Executive Royal Voucher #: 60699 Date: 10/25/2009 Name: Peter Gurfein	\$85.91
10/26/09	Computerized Legal Research - Westlaw User: CARTY,CHRIS Date: 10/26/2009 AcctNumber: 1000193694 ConnectTime: 0.0	\$53.01
10/26/09	Meals - Business Working meal.; B. Rothschild; Taj Mahal of India	\$16.16
10/28/09	Computerized Legal Research - Westlaw User: CARTY,CHRIS Date: 10/28/2009 AcctNumber: 1000193694 ConnectTime: 0.0	\$223.13
10/28/09	Computerized Legal Research - Westlaw User: HERLIHY,JESSICA Date: 10/28/2009 AcctNumber: 1000193694 ConnectTime: 0.0	\$105.60
10/29/09	Computerized Legal Research - Westlaw User: ROTHSCHILD,BRIAN Date: 10/29/2009 AcctNumber: 1000045367 ConnectTime: 0.0	\$2.50
10/29/09	Computerized Legal Research - Westlaw User: CARTY,CHRIS Date: 10/29/2009 AcctNumber: 1000193694 ConnectTime: 0.0	\$133.86
10/30/09	Duplication - In House Photocopy - Hailu, Michael, NY, 594 page(s)	\$59.40
10/30/09	Computerized Legal Research - Westlaw User: ROTHSCHILD,BRIAN Date: 10/30/2009 AcctNumber: 1000045367 ConnectTime: 0.0	\$29.20
10/30/09	Computerized Legal Research - Westlaw User: BOLLER,ROBERT J Date: 10/30/2009 AcctNumber: 1000193694 ConnectTime: 0.0	\$274.65
10/30/09	Computerized Legal Research - Westlaw User: CARTY,CHRIS Date: 10/30/2009	\$97.06

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	AcctNumber: 1000193694 ConnectTime: 0.0	
10/31/09	Computerized Legal Research - Westlaw User: ROTHSCHILD,BRIAN Date: 10/31/2009 AcctNumber: 1000045367 ConnectTime: 0.0	\$24.50
10/31/09	Computerized Legal Research - Westlaw User: BOLLER,ROBERT J Date: 10/31/2009 AcctNumber: 1000193694 ConnectTime: 0.0	\$24.00
10/31/09	Computerized Legal Research - Westlaw User: CARTY,CHRIS Date: 10/31/2009 AcctNumber: 1000193694 ConnectTime: 0.0	\$45.33

Current Expenses

\$8,998.56

**EXHIBIT E**



**SUMMARY OF ATTORNEYS AND LEGAL ASSISTANTS  
RENDERING SERVICES DURING THE PERIOD  
OCTOBER 1, 2009 THROUGH OCTOBER 31, 2009**

<b>Name of Professional Person</b>	<b>Position of the Applicant, Number of Years in that Position at Current or Prior Firms, Year of Obtaining License to Practice, Area of Expertise</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation Requested</b>
Smith W. Davis	Partner for 22 years; Admitted in 1978; Public Law & Policy Department	\$620	7.30	\$4,526.00
Peter J. Gurfein	Partner for 20 years; Admitted in 1976; Financial Restructuring Department	\$770	126.50	\$97,405.00
Fred S. Hodara	Partner for 20 years; Admitted in 1982; Financial Restructuring Department	\$950	66.35	\$63,032.50
Howard B. Jacobson	Partner for 11 years; Admitted in 1979; Tax Department	\$690	55.20	\$38,088.00
Robert A. Johnson	Partner for 12 years; Admitted in 1988; Litigation Department	\$765	166.90	\$127,678.50
Thomas P. McLish	Partner for 9 years; Admitted in 1989; Litigation department	\$580	1.70	\$986.00
Jeffrey D. McMillen	Partner for 5 years; Admitted in 2004; Public Law & Policy Department	\$595	2.70	\$1,606.50
Robin M. Schachter	Partner for 20 years; Admitted in 1977; Tax Department	\$655	73.00	\$47,815.00
David P. Simonds	Partner for 5 years; Admitted in 1993; Financial Restructuring Department	\$690	104.40	\$72,036.00
Jayne T. Fitzgerald	Senior Policy Counsel for 2 years; Admitted in 1980; Public Law & Policy Department	\$595	1.00	\$595.00
Michael Gerald	Counsel for 1 year; Admitted in 2001; Litigation Department	\$500	33.30	\$16,650.00
Angeline L. Koo	Counsel for 1 year; Admitted in 2005; Litigation Department	\$530	2.00	\$1,060.00

<b>Name of Professional Person</b>	<b>Position of the Applicant, Number of Years in that Position at Current or Prior Firms, Year of Obtaining License to Practice, Area of Expertise</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation Requested</b>
Benedict O. Kwon	Counsel for 3 years; Admitted in 1999; Tax Department	\$500	4.10	\$2,050.00
Andrew Oelz	Counsel for 3 years; Admitted in 2001; Environmental Department	\$500	7.80	\$3,900.00
James L. Wallick	Counsel for 2 years; Admitted in 2004; Corporate Department	\$560	5.80	\$3,248.00
Christopher M. Blanchard	Associate for 4 years; Admitted in 2005; Litigation Department	\$410	20.50	\$8,405.00
Robert J. Boller	Associate for 5 years; Admitted in 2007; Litigation Department	\$460	103.60	\$47,656.00
Christopher W. Carty	Associate for 1 year; Not Yet Admitted; Litigation Department	\$325	101.90	\$33,117.50
Kevin M. Eide	Associate for 1 year; Admitted in 2009; Financial Restructuring Department	\$325	19.50	\$6,337.50
Dimmukhamed Eshanov	Associate for 1 year; Admitted in 2009; Corporate Department	\$325	14.50	\$4,712.50
Sarah E. Gettings	Associate for 1 year; Admitted in 2008; Litigation Department	\$290	17.10	\$4,959.00
Kathleen L. Matsoukas	Associate for 4 years; Admitted in 2006; Litigation Department	\$460	7.30	\$3,358.00
Andrew M. Meehan	Associate for 2 years; Admitted in 2007; Litigation Department	\$375	1.30	\$487.50
Shannen L. Naegel	Associate for 2 years; Admitted in 2007; Tax Department	\$335	36.50	\$12,227.50
Robert K. Ozols	Associate for 3 years; Admitted in 2006; Financial Restructuring Department	\$420	40.40	\$16,968.00

<b>Name of Professional Person</b>	<b>Position of the Applicant, Number of Years in that Position at Current or Prior Firms, Year of Obtaining License to Practice, Area of Expertise</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation Requested</b>
Brian M. Rothschild	Associate for 2 years; Admitted in 2007; Financial Restructuring Department	\$335	239.20	\$80,132.00
Christine F. Hesse	Senior Policy Advisor for 11 years; Public Law & Policy Department	\$550	32.20	\$17,710.00
Michael S. Hailu	Legal Assistant for 4 years; Litigation department	\$215	1.25	\$268.75
Jessica A. Herlihy	Legal Assistant for 1 year; Litigation Department	\$190	1.25	\$237.50
Dagmara Krasa-Berstell	Legal Assistant for 19 years; Financial Restructuring Department	\$210	3.50	\$735.00
Massai Leonard	Legal Assistant for 1 year; Litigation Department	\$180	2.00	\$360.00
Reginald Orcel	Legal Assistant for 7 years; Litigation Department	\$225	11.00	\$2,475.00
Lauren L. Rhodes	Legal Assistant for 1 year; Financial Restructuring Department	\$155	27.00	\$4,185.00
Jaime M. Sheldon	Legal Assistant for 5 years; Litigation Department	\$215	4.70	\$1,010.50
Tracy Southwell	Legal Assistant for 16 years; Financial Restructuring Department	\$210	22.60	\$4,746.00
Peter J. Sprofera	Legal Assistant for 33 years; Financial Restructuring Department	\$245	11.50	\$2,817.50
Scott A. Fener	Librarian for 2 years	\$190	1.10	\$209.00

Total Amount of Fees: \$733,791.25  
 Total Number of Hours: 1,377.95  
 Blended Hourly Rate: \$532.52

**CERTIFICATE OF SERVICE**

I, Evelyn J. Meltzer, hereby certify that on the 25th day of November, 2009, I did serve a copy of the foregoing **Thirteenth Monthly Application of Akin Gump Strauss Hauer & Feld LLP, Co-Counsel for the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and for Reimbursement of Expenses for Services Rendered During the Period From October 1, 2009 Through October 31, 2009** by causing a copy thereof to be served upon those parties and in the manner indicated on the attached service list.

/s/ Evelyn J. Meltzer \_\_\_\_\_  
Evelyn J. Meltzer (DE No. 4581)

**SERVICE LIST**

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