

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

| | | |
|---|---|--|
| -----X | : | |
| <i>In re:</i> | : | Chapter 11 |
| | : | Case No. 08-12229 (MFW) |
| | : | (Jointly Administered) |
| WASHINGTON MUTUAL, INC., <u>et al</u>, | : | |
| | : | Hearing Date: April 6, 2010 at 2:00 p.m. |
| Debtors. | : | Objections Due: March 30, 2010 at 4:00 p.m. |
| | : | |
| -----X | : | |
| -----X | : | |
| OFFICIAL COMMITTEE OF | : | |
| EQUITY SECURITY HOLDERS | : | Adversary Proc. No. 10-50731(MFW) |
| | : | |
| Plaintiff, | : | |
| | : | |
| v. | : | |
| | : | |
| WASHINGTON MUTUAL, INC., | : | |
| | : | |
| Defendant. | : | |
| -----X | : | |

**THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS’
MOTION FOR SUMMARY JUDGMENT,
OR IN THE ALTERNATIVE, FOR RELIEF FROM THE AUTOMATIC STAY**

Plaintiff Official Committee of Equity Security Holders (the “Equity Committee” or “Plaintiff”) of Washington Mutual, Inc. (“WMI” and, together with its chapter 11 debtor-affiliate, WMI Investment Corp., the “Debtors”), by and through undersigned counsel, pursuant to Federal Rule of Civil Procedure 56 and Federal Rules of Bankruptcy Procedure 7056, and section 362 of the Bankruptcy Code and Rule 4001 of the Federal Rules of Bankruptcy Procedure, respectfully moves the Court for entry of an Order granting it summary judgment, or in the alternative, entry of an Order determining that the automatic stay does not apply, or granting relief from the automatic stay if and to the extent applicable. In support of this Motion, the Equity Committee respectfully refers the Court to the Memorandum of Law and the



Declaration of Joyce M. Presnall filed contemporaneously in support of this Motion, and respectfully states as follows:

1. There is no genuine dispute of material fact, and Plaintiff is entitled to judgment as a matter of law, on its Complaint as set forth in the attached Memorandum of Law.

Wherefore, Plaintiff moves for an Order in the form attached hereto entering summary judgment in its favor and requiring WMI to:

(A) schedule an annual shareholder's meeting in April 2010;

(B) send out the required notices to shareholders;

(C) designate the time, place, and procedures to be followed to hold the annual meeting, as well as the form of notice of the meeting to be delivered to all shareholders by WMI; and

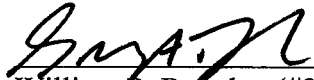
(D) take such further actions as might be necessary to accomplish the purposes of the meeting.

2. In the alternative, Plaintiff requests entry of an Order by the Court determining that the automatic stay does not apply or, alternatively, grant relief from the automatic stay such that the Plaintiffs may seek the relief in its Complaint in Washington State.

-Signature Page to Follow-

Dated: March 11, 2010

ASHBY & GEDDES, P.A.



William P. Bowden (#2553)
Gregory A. Taylor (#4008)
Stacy L. Newman (#5044)
500 Delaware Avenue, 8th Floor
P.O. Box 1150
Wilmington, Delaware 19899
Telephone: (302) 654-1888
Facsimile: (302) 654-2067
wbowden@ashby-geddes.com
gtaylor@ashby-geddes.com
snewman@ashby-geddes.com

*Proposed Delaware Counsel to the Official
Committee of Equity Security Holders of
Washington Mutual, Inc., et al.*

-and-

VENABLE LLP
Gregory A. Cross
750 East Pratt Street, Suite 900
Baltimore, MD 21202
Telephone: (410) 244-7400
Facsimile: (410) 244-7742
gacross@venable.com

Jorian L. Rose
1270 Avenue of the Americas
New York, NY 10020
Telephone: (212) 307-5500
Facsimile: (212) 307-5598
jlrose@venable.com

*Counsel to the Official Committee of Equity
Security Holders of Washington Mutual, Inc., et al.*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

| | | |
|---|---|--|
| -----X | : | |
| <i>In re:</i> | : | Chapter 11 |
| | : | Case No. 08-12229 (MFW) |
| | : | (Jointly Administered) |
| WASHINGTON MUTUAL, INC., et al., | : | |
| | : | Hearing Date: April 6, 2010 at 2:00 p.m. |
| Debtors. | : | Objections Due: March 30, 2010 at 4:00 p.m. |
| | : | |
| -----X | : | |
| -----X | : | |
| OFFICIAL COMMITTEE OF | : | |
| EQUITY SECURITY HOLDERS | : | Adversary Proc. No. 10-50731(MFW) |
| | : | |
| Plaintiff, | : | |
| | : | |
| v. | : | |
| | : | |
| WASHINGTON MUTUAL, INC., | : | |
| | : | |
| Defendant. | : | |
| -----X | : | |

**NOTICE OF THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS'
MOTION FOR SUMMARY JUDGMENT,
OR IN THE ALTERNATIVE, FOR RELIEF FROM THE AUTOMATIC STAY**

PLEASE TAKE NOTICE that on March 11, 2010, the Official Committee of Equity Security Holders (the "Equity Committee"), by and through its undersigned counsel, filed the *Motion of the Official Committee of Equity Security Holders' Motion for Summary Judgment, or In the Alternative, for Relief from the Automatic Stay* (the "Motion") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Motion must be filed with the Bankruptcy Court on or before **March 30, 2010 at 4:00 p.m.** At the same time, you must also serve a copy of any response on the undersigned counsel.

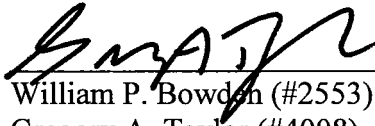
PLEASE TAKE FURTHER NOTICE that a hearing with respect to the Motion will be held on **April 6, 2010 at 2:00 p.m.** before the Honorable Mary F. Walrath at the United States Bankruptcy Court, 824 Market Street, 5th Floor, Courtroom #4, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that the hearing date specified above may be a preliminary hearing or may be consolidated with the final hearing, as determined by the Court.

The attorneys for the parties shall confer with respect to the issues raised by the motion in advance for the purpose of determining whether a consent judgment may be entered and/or for the purpose of stipulating to relevant facts such as value of the property, and the extent and validity of any security instrument.

Dated: March 11, 2010

ASHBY & GEDDES, P.A.



William P. Bowden (#2553)
Gregory A. Taylor (#4008)
Stacy L. Newman (#5044)
500 Delaware Avenue, 8th Floor
P.O. Box 1150
Wilmington, Delaware 19899
Telephone: (302) 654-1888
Facsimile: (302) 654-2067
wbowden@ashby-geddes.com
gtaylor@ashby-geddes.com
snewman@ashby-geddes.com

*Proposed Delaware Counsel to the Official
Committee of Equity Security Holders of
Washington Mutual, Inc., et al.*

-and-

VENABLE LLP
Gregory A. Cross
750 East Pratt Street, Suite 900
Baltimore, MD 21202
Telephone: (410) 244-7400
Facsimile: (410) 244-7742
gacross@venable.com

Jorian L. Rose
1270 Avenue of the Americas
New York, NY 10020
Telephone: (212) 307-5500
Facsimile: (212) 307-5598
jlrose@venable.com

*Counsel to the Official Committee of Equity
Security Holders of Washington Mutual, Inc., et al.*

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

| | | |
|---|--------|-------------------------------------|
| | -----X | |
| <i>In re:</i> | : | Chapter 11 |
| | : | |
| WASHINGTON MUTUAL, INC., et al., | : | Case No. 08-12229 (MFW) |
| | : | (Jointly Administered) |
| Debtors. | : | |
| | : | Related Dkt. No. _____ |
| | -----X | |
| | -----X | |
| OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS, | : | Adv. Proc. No. 10-50731(MFW) |
| | : | |
| Plaintiff, | : | |
| | : | |
| v. | : | |
| | : | Related Adv. Dkt. No. _____ |
| WASHINGTON MUTUAL, INC., | : | |
| | : | |
| Defendant. | : | |
| | -----X | |

ORDER

Upon consideration of Plaintiff’s Motion for Summary Judgment, or in the Alternative, for relief from the Automatic Stay and supporting Memorandum of Law (together, the “Motion”) and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the relief granted herein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having duly considered the submissions filed, and the statements and arguments in support of, and in opposition to, the Motion, if any it is hereby **ORDERED** that:

1. Plaintiff’s Motion for Summary Judgment is **GRANTED**;
2. Defendant Washington Mutual, Inc. (“WMI”), together with its directors and officers,

must promptly schedule and send out the required notices for an annual shareholders' meeting to be held on April 24, 2010 ("Annual Shareholders' Meeting"); and conduct the meeting in the following manner:

- a. Establish that the purpose of the Annual Shareholders' Meeting is to elect Directors.
- b. Fix the time and place of the meeting as 10:00 a.m. at the Washington State Convention Center in Seattle, or such other appropriate forum in Seattle, Washington.
- c. Permit the meeting to be held, and shareholders to be present and to vote, by Internet webcast.
- d. Set March 3, 2010 as the record date.
- e. Prescribe that notice of the Annual Shareholders' Meeting be given within five business days of the entry of this Order.
- f. Direct that the votes represented at the meeting constitute a quorum.
- g. Mandate that WMI provide plaintiffs with a list of stockholders as of the record date, as required by the Bylaws.
- h. In view of the fact that dividends have not been paid for six quarters, expand the Board by two and allow the preferred shareholders to elect two Directors at the meeting.
- i. Prevent the Chairman or any officer or director or their representatives from adjourning or postponing the meeting or establishing rules, regulations or procedures for the meeting that would prevent, interfere with, delay, or otherwise restrict voting for a new slate of directors.

- j. Order WMI to include the shareholders' slate of Directors with WMI's meeting notice, proxy materials, including proxies (if any), and on the agenda of the annual meeting.
 - k. Waive any timing requirements regarding shareholder nominations for the election of Directors under Section 3.14 of the Bylaws.
3. The Official Creditors' Committee, Official Equity Security Holders Committee and Debtors shall work together to agree on such other rules and procedures as are necessary to carry out the purposes of the Annual Shareholders' Meeting.
4. The Court retains jurisdiction to enter further orders as necessary to accomplish the purposes of the meeting.

Dated: Wilmington, Delaware
April __, 2010

The Honorable Mary F. Walrath
United States Bankruptcy Court Judge

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

| | | |
|---|---|-------------------------------------|
| | X | |
| <i>In re:</i> | : | Chapter 11 |
| WASHINGTON MUTUAL, INC., et al, | : | Case No. 08-12229 (MFW) |
| Debtors. | : | (Jointly Administered) |
| | : | Related Dkt. No. _____ |
| | X | |
| | X | |
| OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS, | : | Adv. Proc. No. 10-50731(MFW) |
| Plaintiff, | : | |
| v. | : | Related Dkt. No. _____ |
| WASHINGTON MUTUAL, INC., | : | |
| Defendant, | : | |
| | X | |

ORDER

Upon consideration of Plaintiff’s Motion for Summary Judgment, or in the Alternative, for Relief from the Automatic Stay and supporting Memorandum of Law (together, the “Motion”) and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the relief granted herein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having duly considered the submissions filed, and the statements and arguments in support of, and in opposition to, the Motion, if any, it is hereby **ORDERED** that:

1. Plaintiff’s Request for Relief from the Automatic Stay is **GRANTED**;
2. Section 362 of title 11 of the United States Code (the “Bankruptcy Code”) is

inapplicable to, and to the extent applicable is terminated and modified to permit, an action by the Official Committee of Equity Security Holders, its members, or its members' designees (collectively, the "Committee") in state court seeking to compel the Debtors to hold an annual shareholders meeting and seek any relief related to such action.

3. The Committee is hereby authorized to take any and all actions necessary in order to prosecute an action in state court to compel an annual shareholders meeting and seek related relief, and such actions shall not be deemed in violation of Section 362 of the Bankruptcy Code.

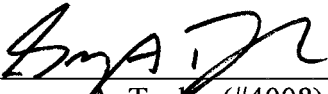
4. The Court retains jurisdiction to enter further orders as necessary to accomplish the purposes of this Order.

Dated: Wilmington, Delaware
April __, 2010

The Honorable Mary F. Walrath
United States Bankruptcy Court Judge

CERTIFICATE OF SERVICE

I, Gregory A. Taylor, hereby certify that on March 11, 2010, I caused one copy of the foregoing document to be served upon the parties on the attached service list by first class U.S. Mail, postage prepaid, unless otherwise indicated.



Gregory A. Taylor (#4008)

Acciom Corporation
CB Blackard III
301 E Dave Ward Dr
PO Box 2000
Conway, AR 72033-2000

Akin Gump Strauss Hauer & Feld LLP
Fred S Hodara
One Bryant Park
New York, NY 10036

Akin Gump Strauss Hauer & Feld LLP
Scott L Alberino
1333 New Hampshire Ave NW
Washington, DC 20036

Akin Gump Strauss Hauer & Feld LLP
Peter J Gurfein
2029 Century Park E Ste 2400
Los Angeles, CA 90067-3012

Akin Gump Strauss Hauer & Feld LLP
David P Simonds
2029 Century Park E Ste 2400
Los Angeles, CA 90067-3012

Alston & Brid LLP
J William Boone
1201 W Peachtree St
Atlanta, GA 30309-3424

Angelo Gordon & Co
Edward W Kressler
245 Park Ave 26th Fl
New York, NY 10167

Arapahoe County Attorneys Office
George Rosenberg
5334 S Prince St
Littleton, CO 80166

Archer & Greiner PC
Charles J Brown III
300 Delaware Ave Ste 1370
Wilmington, DE 19801

Arent Fox LLP
Andrew Silfen
1675 Broadway
New York, NY 10019

Arent Fox LLP
Jeffrey N Rothleder
1050 Connecticut Ave NW
Washington, DC 20036

Arnall Golden Gregory LLP
Darryl S Laddin
171 17th St NW Ste 2100
Atlanta, GA 30363-1031

Arnall Golden Gregory LLP
Michael F Holbein
171 17th St NW Ste 2100
Atlanta, GA 30363-1031

Severson & Werson, PC
Duane M. Geck
One Embarcadero Center, 26th Floor
San Francisco, CA 94111

Michael P. Morton, PA
Michael P. Morton
1203 North Orange Street
Wilmington, DE 19801

Rosenthal Monhait & Goddess, PA
Carmella Keener
919 N. Market Street, Suite 1401
P.O. Box 1070
Wilmington, DE 19899-1070

Bartlett Hackett Feinberg PC
Frank F McGinn
155 Federal St 9th Fl
Boston, MA 02110

Bayard PA
Jeffrey M Schlerf
PO Box 25130
Wilmington, DE 19899

Bernstein Litowitz Berger & Grossmann LLP
Chad Johnson
1285 Avenue of the Americas 38th Fl
New York, NY 10019

Bernstein Litowitz Berger & Grossmann LLP
Hannah Ross
1285 Avenue of the Americas 38th Fl
New York, NY 10019

Bernstein Litowitz Berger & Grossmann LLP
Jerald Bien Willner
1285 Avenue of the Americas 38th Fl
New York, NY 10019

Bifferato LLC
Ian Connor Bifferato
800 N King St Plaza Level
Wilmington, DE 19801

Bifferato LLC
Kevin G Collins
800 N King St Plaza Level
Wilmington, DE 19801

Blank Rome LLP
Michael DeBaecke
1201 Market St Ste 800
Wilmington, DE 19801

Breslow & Walker LLP
Roy H Carlin
767 Third Ave
New York, NY 10017

Bronwen Price
Gail B Price
2600 Mission St Ste 206
San Marion, CA 91108

Brown & Connery LLP
Donald K Ludman
6 N Broad St Ste 100
Woodbury, NJ 08096

Buchalter Nemer PC
Shawn M Christianson
333 Market St 25th Fl
San Francisco, CA 94105-2126

California Dept of Toxic Substances
James Potter
Deputy Attorney General
300 South Spring Street, Ste 1702
Los Angeles, CA 90013

Capehart & Scatchard PA
William G Wright
8000 Midlantic Dr Ste 300S
Mt Laurel, NJ 08054

Centerbridge Capital Partners LP
Vivek Melwani
375 Park Ave 12th Fl
New York, NY 10152-0002

City and County of Denver
Eugene J Kottenstette
Municipal Operations
201 W Colfax Ave Dept 1207
Denver, CO 80202-5332

City of Fort Worth
Christopher B Mosley
1000 Throckmorton St
Fort Worth, TX 76102

Connolly Bove Lodge & Hutz LLP
Jeffrey C Wisler
1007 N Orange St
PO Box 2207
Wilmington, DE 19899

Connolly Bove Lodge & Hutz LLP
Marc J Phillips
1007 N Orange St
PO Box 2207
Wilmington, DE 19899

County Attorneys Office
Erica S Zaron Asst County Attorney
2810 Stephen P Clark Center
111 NW First St
Miami, FL 33128-1993

Cox Smith Matthew Inc
Patrick L Huffstickler
112 E Pecan Ste 1800
San Antonio, TX 78205

Cross & Simon LLC
Christopher P Simon
913 N Market St 11th Fl
Wilmington, DE 19801

Curtis Mallet Prevost Colt & Mosle LLP
Steven J Reisman
101 Park Ave
New York, NY 10178-0061

David D Lennon
Asst Attorney General
Revenue Section
PO Box 629
Raleigh, NC 27602-0629

Dewey & LeBoeuf LLP
Peter A Ivanick
1301 Avenue of the Americas
New York, NY 10019

Dewey & LeBoeuf LLP
Andrew Z Lebwohl
1301 Avenue of the Americas
New York, NY 10019

Dexter D Joyner
Attorney for Pasadena ISD & Pearland ISD
4701 Preston Ave
Pasadena, TX 77505

DLA Piper LLP
Thomas R Califano
1251 Avenue of the Americas
New York, NY 10020-1104

DLA Piper LLP
Jeremy R Johnson
1251 Avenue of the Americas
New York, NY 10020-1104

Eckert Seamans Cherin & Mellot LLC
Ronald S Gellert
300 Delaware Ave Ste 1210
Wilmington, DE 19801

Edwards Angell Palmer & Dodge LLP
Stuart M Brown
919 N Market St 15th Fl
Wilmington, DE 19801

Edwards Angell Palmer & Dodge LLP
Craig R Martin
919 N Market St 15th Fl
Wilmington, DE 19801

Electronic Data Systems LLC
Ayala A Hassell
5400 Legacy Dr
MS H3 3A 05
Plano, TX 75024

Entwistle & Cappucci LLP
Andrew J Entwistle
280 Park Ave 26th Fl
New York, NY 10017

Entwistle & Cappucci LLP
Johnston de F Whitman Jr
280 Park Ave 26th Fl
New York, NY 10017

Entwistle & Cappucci LLP
Joshua K Porter
280 Park Ave 26th Fl
New York, NY 10017

First Pacific Bank of California
Jame Burgess
9333 Genesee Ave Ste 300
San Diego, CA 92121

Fox Hefter Swibel Levin & Carroll LLP
Margaret Peg M Anderson
200 W Madison St Ste 3000
Chicago, IL 60606

Fox Rothschild LLP

Jeffrey M Schlerf
919 N Market St
Citizens Bank Center Ste 1600
Wilmington, DE 19801

Freshfields Bruckhaus Deringer LLP

Will Higgs
65 Fleet St
London, EC4Y 1HS UK

Fried Frank Harris Shriver & Jacobson LLP

Matthew M Roose
One New York Plaza
New York, NY 10004-1980

Freshfields Bruckhaus Deringer US LLP

Harvey Dychiao
520 Madison Ave
New York, NY 10022

Fried Frank Harris Shriver & Jacobson LLP

Brian D Pfeiffer
One New York Plaza
New York, NY 10004-1980

Goulston & Storrs PC

Christine D Lynch
400 Atlantic Ave
Boston, MA 02110-333

Friedlander Misler

Robert E Greenberg
1101 17th St NW Ste 700
Washington, DC 20036-4704

Gay McCall Isaacks Gordon & Roberts

David McCall
777 E 15th St
Plano, TX 75074

Gulf Group Holdings Acquisitions &

Applications
Beatriz Agramonte
18305 Biscayne Blvd Ste 400
Aventura, FL 33160

Greer Herz & Adams LLP

Frederick Black
One Moody Plz 18th Fl
Galveston, TX 77550

Greer Herz & Adams LLP

Tara B Annweiler
One Moody Plz 18th Fl
Galveston, TX 77550

Hewlett Packard Company

Ken Higman
2125 E Katella Ave Ste 400
Anaheim, CA 92806

Hagens Berman Sobol Shapiro LLP

Andrew M Volk
1301 Fifth Ave Ste 2900
Seattle, WA 98101

Hennigan Bennet Dorman LLP

Michael C Schneiderei
865 S Figueroa St Ste 2900
Los Angeles, CA 90017

IBM Credit LLC

Bill Dimos
North Castle Dr
MD 320
Armonk, NY 10504

Hennigan Bennet Dorman LLP

Bennett J Murphy
865 S Figueroa St Ste 2900
Los Angeles, CA 90017

IBM Corporation

Vicky Namken
13800 Diplomat Dr
Dallas, TX 75234

Kasowitz Benson Torres & Friedman

Paul M Oconnor III
1633 Broadway
New York, NY 10019

Hodges and Associates

A Clifton Hodges
4 E Holly St Ste 202
Pasadena, CA 91103-3900

Kasowitz Benson Torres & Friedman

David S Rosner
1633 Broadway
New York, NY 10019

Keller Rohrback LLP

Derek W Loeser
Lynn L. Sarko
Karin B. Swope
1201 Third Ave Ste 3200
Seattle, WA 98101

Johnson Pope Bokor Ruppel & Burns LLP

Angelina E Lim
PO Box 1368
Clearwater, FL 33757

Kasowitz Benson Torres & Friedman

Daniel A Fliman
1633 Broadway
New York, NY 10019

Landis Rath & Cobb LLP

Adam G Landis
919 Market St Ste 600
Wilmington, DE 19801

Kasowitz Benson Torres & Friedman

Trevor J Welch
1633 Broadway
New York, NY 10019

Kelley Drye & Warren LLP

Eric R Wilson
101 Park Ave
New York, NY 10178

Law Offices of Robert E Luna PC

Andrea Sheehan
4411 N Central Expressway
Dallas, TX 75205

Kelley Drye & Warren LLP

Howard S Steel
101 Park Ave
New York, NY 10178

Law Offices of Lippe & Associates

Emil Lippe Jr
600 N Pearl St Ste S2460
Plaza of the Americas South Tower
Dallas, TX 75201

Lichtsinn & Haensel

Kathleen R. Dahlgren
111 E Wisconsin Ave Ste 1800
Milwaukee, WI 53202

Landis Rath & Cobb LLP

Matthew B McGuire
919 Market St Ste 600
Wilmington, DE 19801

Lichtsinn & Haensel

Michael J Bennett
111 E Wisconsin Ave Ste 1800
Milwaukee, WI 53202

Loeb & Loeb LLP

Vadim J Rubinstein
345 Park Ave
New York, NY 10154

Leslie Stephen Wolfe

711 Van Nuys St
San Diego, CA 92109

Loeb & Loeb LLP

Walter H Curchack
345 Park Ave
New York, NY 10154

Lowenstein Sandler PC

Ira M Levee
65 Livingston Ave
Roseland, NJ 07068

Linebarger Goggan Blair & Sampson LLP

Elizabeth Weller
2323 Bryan St Ste 1600
Dallas, TX 75201

Lowenstein Sandler PC

Michael S Etkin
65 Livingston Ave
Roseland, NJ 07068

Lowenstein Sandler PC

Joseph M Yar
65 Livingston Ave
Roseland, NJ 07068

Loeb & Loeb LLP

Daniel B Besikof
345 Park Ave
New York, NY 10154

Lowenstein Sandler PC

Eric H Horn
65 Livingston Ave
Roseland, NJ 07068

McCreary Veselka Bragg & Allen

Michael Reed
PO Box 1269
Round Rock, TX 78680

Lowenstein Sandler PC

Vincent A Dagostino
65 Livingston Ave
Roseland, NJ 07068

Manatee County Tax Collector

Ken Burton
Michelle Leeson
819 US 301 Blvd W
Bradenton, FL 34205

McGuire Woods LLP

Sally E Edison
625 Liberty Ave 23rd Fl
Pittsburgh, PA 15222

Manatee County Tax Collector

Ken Burton
Michelle Leeson
PO Box 25300
Bradenton, FL 34206-5300

McDermott Will & Emery LLP

Nava Hazan
340 Madison Ave
New York, NY 10173-1922

Morris James LLP

Brett D Fallon
500 Delaware Ave Ste 1500
PO Box 2306
Wilmington, DE 19899-2306

McDermott Will & Emery LLP

Gary O Ravert
340 Madison Ave
New York, NY 10173-1922

Miami Dade Bankruptcy Unit

Alberto Burnstein
140 W Flagler St Ste 1403
Miami, FL 33130-1575

O Melveny & Myers LLP

Michael J Sage
Time Square Tower
7 Times Square
New York, NY 10036

McGuire Woods LLP

Nicholas E Meriwether
625 Liberty Ave 23rd Fl
Pittsburgh, PA 15222

Newstart Factors Inc

Gregory Vadasdi
2 Stamford Plaza Ste 1501
281 Tresser Blvd
Stamford, CT 06901

Oregon Dept of Justice

Carolyn G Wade
Senior Asst Attorney General
1162 Court St NE
Salem, OR 97301-4096

Morrison & Foerster LLP
Brett H Miller
1290 Avenue of the Americas
New York, NY 10104

Office of Thrift Supervision
Christopher A Sterbenz
Trial Counsel Litigation Div
1700 G St NW
Washington, DC 20552

Pension Benefit Guaranty Corp
Joel W Ruderman
Office of the Chief Counsel
1200 K St NW
Washington, DC 20005-4026

O Melveny & Myers LLP
Jason Alderson
Time Square Tower
7 Times Square
New York, NY 10036

Patterson Belknap Webb & Tyler
Brian P Guiney
1133 Avenue of the Americas
New York, NY 10036-6710

Pepper Hamilton LLP
David M Fournier
Hercules Plaza Ste 5100
1313 N Market St
Wilmington, DE 19801

Patterson Belknap Webb & Tyler
Daniel A Lowenthal
1133 Avenue of the Americas
New York, NY 10036-6710

Pepper Hamilton LLP
Evelyn J Meltzer
Hercules Plaza Ste 5100
1313 N Market St
Wilmington, DE 19801

Perkins Coie LLP
Ronald L Berenstain
1201 Third Ave 48th Fl
Seattle, WA 98101

Pepper Hamilton LLP
David B Stratton
Hercules Plaza Ste 5100
1313 N Market St
Wilmington, DE 19801

Perkins Coie LLP
Alan D Smith
1201 Third Ave 48th Fl
Seattle, WA 98101

Pillsbury Winthrop Shaw Pittman LLP
Rick B Antonoff
1540 Broadway
New York, NY 10036-4039

Perdue Brandon Fielder Collins & Mott LLP
Elizabeth Banda
PO Box 13430
Arlington, TX 76094-0430

Phillips Goldman & Spence PA
Stephen W Spence
1200 N Broom St
Wilmington, DE 19806

**Platzter Sergold Karlin Levine Goldberg
Jaslow LLP**
Sydney G Platzter
1065 Avenue of the Americas 18th Fl
New York, NY 10018

Perkins Coie LLP
Brian A Jennings
1201 Third Ave 48th Fl
Seattle, WA 98101

Plains Capital Bank Building
Michael S Mitchell
18111 N Preston Rd Ste 810
Dallas, TX 75252

Reed Smith LLP
James C McCarroll
599 Lexington Ave 30th Fl
New York, NY 10022

Pillsbury Winthrop Shaw Pittman LLP
Erica Carrig
1540 Broadway
New York, NY 10036-4039

Reed Smith LLP
J Cory Falgowski
1201 Market St Ste 1500
Wilmington, DE 19801

Riddell Williams PS
Joseph E Shickich Jr
1001 4th Ave Ste 4500
Seattle, WA 98154-1192

Procopio Cory Hargreaves & Savitch LLP
Jeffrey Isaacs
530 B St Ste 2100
San Diego, CA 92101

Reed Smith LLP
J Andrew Rahl
599 Lexington Ave
New York, NY 10022

**San Diego Treasurer Tax Collector of
California**
Bankruptcy Desk
Dan McAllister
1600 Pacific Hwy Rm 162
San Diego, CA 92101

Reed Smith LLP
Kurt F Gwynne
1201 Market St Ste 1500
Wilmington, DE 19801

Romero Law Firm
Martha Romero
6516 Bright Ave
BMR Professional Bldg
Whittier, CA 90601

Satterlee Stephens Burke & Burke LLP
Pamela A Bosswick
230 Park Ave
New York, NY 10169

Robert M Menar
700 S Lake Ave Ste 325
Pasadena, CA 91106

Satterlee Stephens Burke & Burke LLP
Christopher R Belmonte
230 Park Ave
New York, NY 10169

Singer & Levick PC
Michelle E Shriro
16200 Addison Rd Ste 140
Addison, TX 75001

**San Joaquin County Treasurer & Tax
Collector**
Christine M Babb
500 E Mail St 1st Fl
PO Box 2169
Stockton, CA 95201

Shipman & Goodwin LLP
Julie A Manning
One Constitution Plaza
Hartford, CT 06103-1919

Sullivan & Cromwell LLP
Hydee R Feldstein
1888 Century Park E
Los Angeles, CA 90067-1725

Saul Ewing LLP
Mark Minuti
222 Delaware Ave Ste 1200
PO Box 1266
Wilmington, DE 19899

Steckbauer Weinhart Jaffe LLP
Barry S Glaser
333 S Hope St Ste 3600
Los Angeles, CA 90071

Tannenbaum Helpen Syracuse & Hirschtritt
Roy H Carlin
900 Third Ave 13th Fl
New York, NY 10022

State of Washington Dept of Revenue
Zachary Mosner Asst Attorney General
800 Fifth Ave Ste 2000
Seattle, WA 98104-3188

Sullivan & Cromwell LLP
Robinson B Lacy
125 Broad St
New York, NY 10004-2498

Treasurer Tax Collector
Dan McAllister Bankruptcy Desk
1600 Pacific Hwy Room 162
San Diego, CA 92101

Sullivan & Cromwell LLP
Robert R Urband
1888 Century Park E
Los Angeles, CA 90067-1725

Tennessee Dept of Revenue
TN Attorney Generals Office Bankruptcy Div
PO Box 20207
Nashville, TN 37202-0207

US Department of Justice
Jan M Geht Trial Attorney Tax Division
PO Box 227
Washington, DC 20044

Tax Collector for Polk County
Office of Joe G Tedder
Bonnie Holly Delinquency & Enforcement
PO Box 2016
Bartow, FL 33831-2016

Unisys Corporation
Janet Fitzpatrick Legal Asst
Unisys Way
PO Box 500 MS E8 108
Blue Bell, PA 19424

Weiss Serota Helfman
Douglas R Gonzales
200 E Broward Blvd Ste 1900
Fort Lauderdale, FL 33301

Tulare County Tax Collector
Melissa Quinn
221 S Mooney Blvd Rm 104 E
Visalia, CA 93291-4593

Walter R Holly Jr
10853 Garland Ave
Culver City, CA 90232

White & Case LLP
Thomas E Lauria
Wachovia Financial Center
200 S Biscayne Blvd Ste 4900
Miami, FL 33131

Vedder Price PC
Douglas J Lipke
222 N LaSalle St Ste 2600
Chicago, IL 60601

Werb & Sullivan
Matthew P Austria
300 Delaware Ave Ste 1300
PO Box 25046
Wilmington, DE 19899

Willkie Farr & Gallagher LLP
Shaunna D Jones
787 Seventh Ave
New York, NY 10019-6099

Werb & Sullivan
Duane D Werb
300 Delaware Ave Ste 1300
PO Box 25046
Wilmington, DE 19899

Willkie Farr & Gallagher LLP
Thomas H Golden
787 Seventh Ave
New York, NY 10019-6099

Attorney Generals Office
Joseph R Biden III
Carvel State Office Bldg
820 N French St 8th Fl
Wilmington, DE 19801

Willkie Farr & Gallagher LLP

Shelley Chapman
787 Seventh Ave
New York, NY 10019-6099

Young Conaway Stargatt & Taylor LLP

M Blake Cleary
1000 West St 17th Fl
Wilmington, DE 19801

Delaware Secretary of the State

Division of Corporations
PO Box 898
Franchise Tax Division
Dover, DE 19903

Young Conaway Stargatt & Taylor LLP

Robert S Brady
1000 West St 17th Fl
Wilmington, DE 19801

Delaware Dept of Justice

Attn Bankruptcy Dept
Div of Securities
820 N French St 5th Fl
Wilmington, DE 19801

Federal Deposit Insurance Corp

Donald McKinley
1601 Bryan St
PAC 04024
Dallas, TX 75201

Bank of New York Mellon

Attn Gary S Bush
Global Corporate Trust
101 Barclay St
New York, NY 10286

Department of Labor

Division of Unemployment Ins
4425 N Market St
Wilmington, DE 19802

Internal Revenue Service

Centralized Insolvency Operation
11601 Roosevelt Blvd
Mail Drop N781
Philadelphia, PA 10154

Delaware Secretary of the Treasury

PO Box 7040
Dover, DE 19903

Internal Revenue Service

Centralized Insolvency Operation
PO Box 21126
Philadelphia, PA 19114-0326

Office of Thrift Supervision

Darrell W Dochow
Pacific Plaza
2001 Junipero Serra Blvd Ste 650
Daly City, CA 94014-1976

Federal Deposit Insurance Corp

Stephen J Pruss
1601 Bryan St
PAC 04024
Dallas, TX 75201

Office of the United States Trustee Delaware

Joseph McMahon
844 King St Ste 2207
Lockbox 35
Wilmington, DE 19899-0035

Wilmington Trust Company

Jame McGinley
520 Madison Ave 33rd Fl
New York, NY 10022

Law Debenture Trust Company of New York

Jame Heaney
400 Madison Ave 4th Fl
New York, NY 10017

Wells Fargo Bank NA

Thomas M Korsman
625 Marquette Ave
Minneapolis, MN 55479

Weil Gotshal & Manges LLP

Michael F Walsh
767 Fifth Ave
New York, NY 10153

Richards Layton & Finger PA

Mark D Collins
One Rodney Square
920 N King St
Wilmington, DE 19899

Richards Layton & Finger PA

Chun I Jang
One Rodney Square
920 N King St
Wilmington, DE 19899

Securities & Exchange Commission

15th & Pennsylvania Ave NW
Washington, DC 20020

Securities & Exchange Commission

100 F Street NE
Washington, DC 20549

Securities & Exchange Commission

Daniel M Hawke
The Mellon Independence Ctr
701 Market St
Philadelphia, PA 19106-1532

Securities & Exchange Commission

Allen Maiza
Northeast Regional Office
3 World Financial Center Rm 4300
New York, NY 10281

State of Delaware Division of Revenue

Randy R Weller MS No 25
820 N French St 8th Fl
Wilmington, DE 19801-0820

US Attorney General US Department of Justice

Michael Mukasey
950 Pennsylvania Ave NW
Washington, DC 20530-0001

US Attorneys Office

Ellen W Slights
1007 N Orange St Ste 700
PO Box 2046
Wilmington, DE 19899-2046

Verizon Services Corp

William M Vermette
22001 Loudon County Parkway
Room E1 3 113
Ashburn, VA 20147

Washington Mutual Claims Processing

c o Kurtzman Carson Consultants
2335 Alaska Ave
El Segundo, CA 90245

Weil Gotshal & Manges LLP

Marcia L Goldstein
767 Fifth Ave
New York, NY 10153

Weil Gotshal & Manges LLP

Brian S Rosen
767 Fifth Ave
New York, NY 10153

Ashby & Geddes PA

Don A Beskrone
500 Delaware Ave 8th Fl
PO Box 1150
Wilmington, DE 19899

Ashby & Geddes PA

Amanda M Winfree
500 Delaware Ave 8th Fl
PO Box 1150
Wilmington, DE 19899

Elliott Greenleaf

Neil R. Lapinski
1105 North Market Street, Suite 1700
Wilmington, DE 19801

Quinn Emanuel Urquhart Oliver & Hedges

Peter E. Calamari
Michael B. Carlinsky
51 Madison Avenue
New York, NY 10010

Quinn Emanuel Urquhart Oliver & Hedges

Susheel Kirpalani
David Elsberg
51 Madison Avenue
New York, NY 10010

Pachulski Stang Ziehl & Jones

Timothy Cairns
919 North Market Street, 17th Floor
Wilmington, DE 19801

Wilmer Cutler Pickering Hale & Dorr

Philip D. Anker
399 Park Avenue
New York, NY 10022

Wilmer Cutler Pickering Hale & Dorr

Russell J. Bruemmer
Gianna Ravenscourt
1875 Pennsylvania Avenue, NW
Washington, DC 20006

Wilmer Cutler Pickering Hale & Dorr

Nancy L. Manzer
Lisa Ewart
1875 Pennsylvania Avenue, NW
Washington, DC 20006