

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re

WASHINGTON MUTUAL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 08-12229 (MFW)

Jointly Administered

Hearing Date: May 5, 2010 at 10:30 a.m. EST

Objections Due: May 4, 2010 at 12:00 p.m. EST

Related Docket No. 3579

NOTICE OF HEARING

PLEASE TAKE NOTICE that on The Official Committee of Equity Security Holders (the "Equity Committee") of Washington Mutual, Inc. ("WMI" and, together with its chapter 11 debtor-affiliate, WMI Investment Corp., the "Debtors") filed the *Motion and Supporting Memorandum of the Official Committee of Equity Security Holders for the Appointment of an Examiner Pursuant to Section 1104(c) of the Bankruptcy Code* [Docket No. 3579] (the "Examiner Motion") with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware 19801 (the "Bankruptcy Court"). A copy of the Examiner Motion has previously been served upon you.

PLEASE TAKE FURTHER NOTICE that pursuant to the Order entered on April 27, 2010 [Docket No. 3586] (the "Order")² granting the Equity Committee's *Motion to Shorten Notice of the Motion and Supporting Memorandum of the Official Committee of Equity Security Holders for the Appointment of an Examiner Pursuant to Section 1104(c) of the Bankruptcy Code* [Docket No. 3580], a hearing to consider the Examiner Motion will be held on **May 5, 2010 at 10:30 a.m.** before The Honorable Mary F. Walrath, United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 5th Floor, Courtroom #4, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that pursuant to the Order, responses, if any, to the Examiner Motion must be in writing, in conformity with the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, filed with the Bankruptcy Court and served upon, so as to be received by, the undersigned counsel on or before **May 4, 2010 at 12:00 p.m. (prevailing Eastern Time)**.

¹ Debtors in these Chapter 11 cases and the last four digits of each Debtor's federal tax identification numbers are: (i) Washington Mutual, Inc. (3725) and (ii) WMI Investment Corp. (5395). The Debtors are located at 925 Fourth Avenue, Suite 2500, Seattle, Washington 98104.

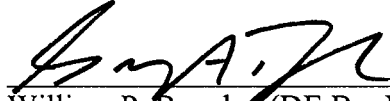
² A copy of the Order is attached hereto.



IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE EXAMINER MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: April 28, 2010

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re

WASHINGTON MUTUAL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 08-12229 (MFW)

Jointly Administered

Related Docket No. 3580

ORDER

The Court having considered the *Motion to Shorten Notice of the Motion and Supporting Memorandum of the Official Committee of Equity Security Holders for the Appointment of an Examiner Pursuant to Section 1104(c) of the Bankruptcy Code* (the "Motion to Shorten"); the Court having reviewed all pleadings related thereto; and the Court having determined that there exists just cause for the relief granted herein;

IT IS HEREBY ORDERED THAT:

1. The Motion to Shorten is GRANTED.
2. The Examiner Motion² shall be heard on May 5, 2010 at 10:30 a.m. (prevailing Eastern Time).
3. All objections and responses to the Examiner Motion shall be filed on or before May 4, 2010 at 2:00 p.m. (prevailing Eastern Time).

¹ Debtors in these Chapter 11 cases and the last four digits of each Debtor's federal tax identification numbers are: (i) Washington Mutual, Inc. (3725) and (ii) WMI Investment Corp. (5395). The Debtors are located at 925 Fourth Avenue, Suite 2500, Seattle, Washington 98104.

² Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Motion to Shorten.

4. This Court shall retain jurisdiction over any and all issues arising from or related to the implementation of this Order.

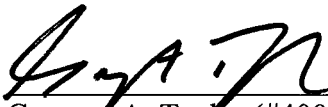
Dated: April 27, 2010



THE HONORABLE MARY F. WALRATH
UNITED STATES BANKRUPTCY JUDGE

CERTIFICATE OF SERVICE

I, Gregory A. Taylor, hereby certify that on April 28, 2010, I caused one copy of the foregoing document to be served upon the parties on the attached service list by first class U.S. Mail, postage prepaid, unless otherwise indicated.



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