

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

WASHINGTON MUTUAL, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 08-12229 (MFW)

Jointly Administered

**Hearing Date: July 8, 2010 at 10:00 a.m. (ET)****Obj. Deadline: June 14, 2010 at 4:00 p.m. (ET)****Related Docket No. 4644**

**NOTICE OF HEARING**

**PLEASE TAKE NOTICE** that on June 8, 2010 The Official Committee of Equity Security Holders of Washington Mutual, Inc. (the "Equity Committee") filed the *Motion of the Official Committee of Equity Security Holders in Support of Order Directing Appointment of An Examiner Under 11 U.S.C. Section 1104(C)* [Docket No. 4644] (the "Motion") with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware 19801 (the "Bankruptcy Court"). A copy of the Motion was previously been served upon you.

**PLEASE TAKE FURTHER NOTICE** that pursuant to the Order, entered on June 9, 2010 [Docket No. 4655] (i) responses, if any, to the Motion were required to be filed with the Bankruptcy Court and served upon, so as to be received by, the undersigned counsel, on or before **June 14, 2010 at 4:00 p.m. (ET)**, and (ii) a hearing to consider the Motion was scheduled to be held on June 17, 2010 at 10:30 a.m. (ET) (the "June 17<sup>th</sup> Hearing"). At the June 17<sup>th</sup> Hearing, however, it was announced that consideration of the Motion would be adjourned to the hearing scheduled for **July 8, 2010 at 10:00 a.m. (ET)** in light of settlement negotiations regarding plan confirmation with the Debtors.

**PLEASE TAKE FURTHER NOTICE** that the Debtors and the Equity Committee were unable to reach agreement.

**PLEASE TAKE FURTHER NOTICE** that the Equity Committee will present the Motion for the Court's consideration at the hearing scheduled to be held on **July 8, 2010 at 10:00 a.m. (ET)** before The Honorable Mary F. Walrath, United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 5<sup>th</sup> Floor, Courtroom #4, Wilmington, Delaware 19801.

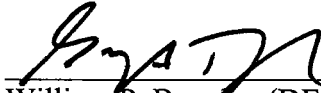
<sup>1</sup> Debtors in these Chapter 11 cases and the last four digits of each Debtor's federal tax identification numbers are: (i) Washington Mutual, Inc. (3725) and (ii) WMI Investment Corp. (5395). The Debtors are located at 925 Fourth Avenue, Suite 2500, Seattle, Washington 98104.



**IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.**

Dated: July 1, 2010

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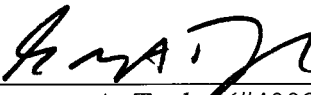
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**CERTIFICATE OF SERVICE**

I, Gregory A. Taylor, hereby certify that on July 1, 2010, I caused one copy of the foregoing document to be served upon the parties on the attached service list by first class U.S. Mail, postage prepaid, unless otherwise indicated.

  
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