(LHIM Date Filed: 10/14/2010



## DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE Washington, D.C. 20224

SMALL BUSINESS/SELF-EMPLOYED DIVISION

10/12/2010

Kurtzman Carson Consultants LLC 2335 Alaska Ave El Segundo Ca 90245

Re: Washington Mutual

Re:08-12229

Dear Claims Agent:

On 06/08/2010, a proof of claim was filed by the Internal Revenue Service for the above Corporation, in the above referenced case number. The assigned Claim # is 3850. This Proof of Claim has been satisfied. Please withdraw this claim.

If you have any questions, you may call me at (302) 286-1559 or you may write to me at Internal Revenue Service, 1352 Marrows Road, Suite 204, Newark, DE 19711

Sincerely,

Juch h

Michael A James Bankruptcy Advisor Insolvency Group 4

RECEIVED

KURTZMAN CARSON CONSULTANTS



Date Stamped Copy Returned
 No self addressed stamped envelope
 No copy to return

Name an address where indices should be sent.         Corr Chain Number: §           P.O. Roy 21126         Philadophin, P. 19114           Telephone number: 1-800-913-9358         Credior Number:           Name and address where payments should be sent (if different from above):         102/20208           Name and address where payments should be sent (if different from above):         102/20208           Name and address where payments should be sent (if different from above):         102/20208           Dater and address where payments should be sent (if different from above):         102/20208           Diardophin, P.Y.         Check this box if you are the complete item 4 below, however, if all of your claim is unsecured, do not complete item 4 below, however, if all of your claim is extered, complete item 4 below, however, if all of your claim is extered or charges.         S. Anonat of Claims complete item 4 below, however, if all of your claim is unsecured, do not complete item 6 the charges in addition to the principal amount of claim. Attach temized statement of interest or charges.         Secure of the failowing categories of the claims:           1. Annount of Claims:         Taxes         100 US C. 1507 (01/14) All of e ohits 1/28           2. Basis for Claim:         Taxes         100 US C. 1507 (01/14) All of e ohits 1/28           3. Last four digits of any number by which creditor identifies debtor:         Sec Attachment         More Yee biolable bases, which ere is antic:           3. Manuet of Secared Claim: (Sec inatruction #4 on reveres ide) </th <th>UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE</th> <th></th> <th>PROOF OF C</th>	UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE		PROOF OF C		
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Internal Revenue Service 1322 MARNOWS ROAD STE 244 NEWXARK. DE 19711-5445       moves the has field a proof. relating to your claim as a statement giving particulars.         Telephone Number: (302) 286-1559       Check this box if your are the ort tasks of this case.       Check this box if your are the ort tasks of this case.         If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complet item 4.       Amount of Claim Earlie of the claim.         If all or part of your claim is extitled to priority, complete item 5.       Denestic support objection of your claim fail one of the following categories (Get instruction # 20 nevers side.)         2. Bask for Claim:       Taxes         3. Last four digits of any number by which creditor identifies debtor:       See Attachment         3. Debtor may have scheduled account as: construction # 30 nevers side.)       Demestic support objections or serving the debtor flight of the anticupter petition or revers side.)         Value of Property or right of setoff:       Real Estate       Motor Vehicle       Other         Describe: "The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 7. Documents: Attach reducted copies of any documents that support the claim, such as promisegy notes, witchewer is a statch reducted copies of any documents that support the claim, such as promisegy notes, performant or experional findity for the document of all payments on this claim has been credited for the purpose of making this proof of claim. 7. Documents: Attach reducted copies of any documents that support the claim as promisegy notes,	Telephone number: 1-800-913-9358 Creditor Number:	Filed on:	10/24/2008		
Internal Revenue Service 12: Build Revenue Service 12: Build Revenue Service 13: Build Revenue Service 14: Build repart of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complet 14: Build repart of your claim is secured, complete item 5.       Check this box if you rate the or traces to this case.         14: Build repart of your claim is secured, complete item 5.       Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach tiem 4.       Specify the priority or other charges.         15: Build repart of your claim is equited to priority, complete item 5.       Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach tiemized statement of interest or other charges.       Domestic support obligations u provide the box and state the amount.         2. Basis for Claim:       Tates (Sec instruction #4 on reverse side.)       Domestic support obligations u provide the for priority of the claim.         3. Lest four digits of any number by which creditor identifies debtor:       Sec Attachment       Sec Attachment         3. Bobtor may have scheduled account as: (Sec instruction #4 on reverse side.)       Check the approvide box if your claim is secured by prior in the schedule account as: (Sec instruction #4 on reverse side.)       Use \$355.668.209.51       Annual Interest Rate 4	Name and address where payments should be sent (if different from above):	Check t	his box if you are awa		
STE 204       The 204         NEWARK, DE 19711-5445       Check his box 1711-5445         Telephone Number (302) 286-1559       Check his box 17 part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.         If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 5.       5. Amount of Claim Eartheld to your claim is secured, complete item 5.         If all or part of your claim is equited to priority, complete item 5.       S. Amount of Claim and the complete item 5.         If all or part of your claim is equited to priority, complete item 5.       S. Basis for Chemi:         Is assis for Chemi:       Taxes         S. Basis for Chemi:       Taxes         S. Cecured Claim (See instruction #3 on reverse side.)       Check the appropriate by which creditor identifies debtor:         S. Secured Claim (See instruction #4 on reverse side.)       Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.         Nature of property or right of setoff:       Beals Estate       Motor Vehicle       Other         Describe: "All of debtor/s) right, title and interest ro property - 26 U.S.C. §6321       Check the appropriate box if your claim is secured by a lien on property - 26 U.S.C. §6321         Value of Property or right of setoff:       Beals Estate       Motor Vehicle       Other         Descru		anyone	else has filed a proof o		
NEWAR, DE 19/11-3443       Check this box if you are the or tuster in this case.         1. A mount of Claim as of Date Case Filed:       \$ 535.668.289.51         item 4.       fall or part of your claim is sequed to piority, complete item 5.         9. Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach temized statement of interest or other charges in addition to the principal amount of claim. Attach temized statement of interest or other charges in addition to the principal amount of claim. Attach temized statement of interest or other charges.         2. Basis for Claim:       5. Mexest of the box induces interest or other charges.         3. Last four digits of any number by which creditor identifies debtor:       See Attachment         3. Debtor may have scheduled account as:       See Attachment         9. Mourt of property or right of setoff:       Beat Estate       Motor Vehicle       Other         9. Matter of property:       Annoul for arrearse and other charges as fine classifies insecured by a lien on property or a right of setoff and provide the requested information.       The secure as filed included in secured claim.         9. Check this statement of all and ammary. Attach tredected copies of any documents that supmary. <i>Set Instruction of an annual Interest Nate</i> 4 %       Other - Specify applicable para file U.S.C. \$507 (a)(A).         9. Check this assemant of All and exampts. Attach reducted copies of any documents that support the claim, such as promissory notes, prochase ordens, involocs, femized statements or running accourts, contracti	STE 204				
Fleiphone Number (302) 286-159       or triste in this case.         1. A mount of Chim as of Date Case Fleit:       \$ 535.668,289.51         item 4.       S. Amount of Chim Fulled to priority. complete item 5.         6. Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach tiemized statement of interest or other charges in addition to the principal amount of claim. Attach tiemized statement of interest or other charges in addition to the principal amount of claim. Attach tiemized statement of interest or other charges.         2. Basis for Chaim:       Taxes         3. Last four digits of any number by which creditor identifies debtor:       See Attachment         3. Last four digits of any number by which creditor identifies debtor:       See Attachment         3. Debtor may have scheduled account as:       See Attachment         9. Opperty or right of setoff:       Real Estat       Motor Vehicle       Other         9. Nature of property:       Annoul fareers ate, 1       Nature of property or right of setoff:       Other Property or a tight of setoff and provide the requested information.       It u.S.C. §507 (a)(J.)         9. Value of Property:       Annoul fareers ate of the calculade in secured 1       Other - Specify applicable para.         9. Creditis: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.       Taxes or penalties or any abox atta ha summary. (Latc Hedicalced poris of cocuments; Judgments, morgages, and security any	NEWARK, DE 19711-5445				
	Telephone Number: (302) 286-1559				
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.       Priority under 11 U.S.C. §507         If all or part of your claim is extitled to priority, complete item 5.       Priority under 11 U.S.C. §507         Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach iteraized attachement of interest or otherest or other entages.       Secured Claim: 5.         J. Last four digits of any number by which creditor identifies debtor: See Attachment.       Domestic support obligations unsecured.         J. Assert our digits of any number by which creditor identifies debtor: See Attachment.       Domestic support obligations unsecured.         J. Assert our digits of any number by which creditor identifies debtor: See Attachment.       Domestic support obligations unsecured.         Nature of property or right of setoff: Real Estate Motor Vehicle Other Describe: "All of debtor(s) right, title and interest to property - 26 U.S.C. §6321       Value of Property: Annual Interest Rate 4.%         Amount of arrearage and other charges as of time case filed included in secured claim.       Secured Claim: \$535,668,289.51       Amount Unsecured: \$         . Doeuments: Attach reducted opies of the depreson film has been credited for the purpose of making this proof of claim.       Other - Specify aprilicable part of vary 3 years thereduct on providing evidence of preferitories are not avilable, please explain:         Dout of SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTERS       Sumature subject to adjustment.					
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Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges. 2. Basis for Claim:	If all or part of your claim is entitled to priority, complete item 5				
itemized statement of interest or charges.       Domestic support obligations a         2. Basis for Claim:       Taxes         (See instruction #2 on reverse side.)       Wages, salaries, or commission to \$11.05.C, \$507(a)(1)(A) or (a)         3. Last four digits of any number by which creditor identifies debtor:       See Attachment.         3. Last four digits of any number by which creditor identifies debtor:       See Attachment.         3. Lest four digits of any number by which creditor identifies debtor:       See Attachment.         (See instruction #3 on reverse side.)       Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.         Nature of property or right of setoff:       Real Estate       Motor Vehicle       Other         Describe: *All of debtor(s) right, title and interest Rate <u>4</u> %       Annual Interest Rate <u>4</u> %       Contributions to an employee to plan -11 U.S.C. \$507 (a)(2).         A mount of arrearase and other charges as of time case filed included in secured claim.       Taxes or penalties owed to governmental units -11 U.S.C. \$507 (a)(2).         6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.       Taxes or penalties owed to governmental units - 11 U.S.C. \$507 (a)().         7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase order, invokes, itemized statements or running accounts, contracts, judgments, mortgages, and security any ot			neigeity of the -1-t-		
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3a. Debtor may have scheduled account as:					
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.       U.S.C. §507 (a)(4).         Nature of property or right of setoff:       ■ Real Estate       ■ Motor Vehicle       ● Other         Describe: *All of debtor(s) right, title and interest to property - 26 U.S.C. §6321       Up to \$2,600* of deposits towa purchase, case, or rental of pro or services for personal, family household use - 11 U.S.C. §507 (a)(5).         Value of Property: \$		to \$11,725*) earned within 180 before filing of the bankruptcy petition or cessation of the debu			
Nature of property or right of setoff: <b>Real Estate Motor Vehicle Other</b> Describe: *All of debtorls) right, title and interest to property - 26 U.S.C. §6321 <b>Up to \$2,600* of deposits towa</b> purchase, lease, or rental of pro             or services for personal, family             household use - 11 U.S.C. §507             (a)(7).          If any: \$535,668,289.51       Basis for perfection: See Attachment          Amount of Secured Claim: \$535,668,289.51       Amount Unsecured: \$          6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.               Other - Specify applicable para             of 11 U.S.C. §507 (a)().          7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes,             purchase orders, invoices, itemized statements or running accounts, contracts, judgments, mortigages, and security             agreements. You may also attach a summary. ( <i>See instruction 7 and definition of "redacted" on             reverve side.</i> )               Amount size a subject to adjustment             4////3 and every 3 years thereafter             respect to cases commenced on or             the date documents are not available, please explain:          Date:              06/03/2010               Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the             creditor or other person authorized to file this claim and state adreges and teremovernite'Service             different from the notice	Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the	U.S.C. §507 (a)(4).			
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Value of Property:\$	<b>Describe:</b> *All of debtor(s) right, title and interest to property - 26 U.S.C. \$6321				
Amount of arrearage and other charges as of time case filed included in secured claim.       (a)(7).         if any: \$535,668,289.51       Basis for perfection: Sec Attachment       Taxes or penalties owed to governmental units - 11 U.S.C. (a)(8).         6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.       Taxes or penalties owed to governmental units - 11 U.S.C. (a)(8).         7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements or running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. ( <i>See instruction 7 and definition of "redacted" on reverxe side.</i> )       Mount entitled to priority:         DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.       Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and ther however the credit or other person authorized to file this claim and state address and the tabox of the date of adjustment.       FOR COURT USE: Received-Insolvency Unit         /// M. JAMES, Revenue Officer (302) 286-1559       Internal Revenue Service 1352 MARROWS ROAD STE 204 NEWARK, DE 19711-5445       JUN 11 2010       IUN 0.8 20         /// Penalty for presenting fraudulent claim:       Fine of up to \$500,000 or imprisonment for prices 15 2 and 3571.       IUN 25.5 152 and 3571.	Value of Property:	or service	s for personal, family,		
Amount of Secured Claim: \$ 535,668,289,51       Amount Unsecured: \$         6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.       Other - Specify applicable para.         7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements or running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. ( <i>See instruction 7 and definition of "redacted" on reverse side.</i> )       Other - Specify applicable para.         DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.       Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and technology. Tany.       *Amounts are subject to adjustment.         Date:       06/03/2010       Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and technology. Tany.       FOR COURT USE TRESE COURT USE TRESE Course.         /s/ M. JAMES.       Internal Revenue Service 1352 MARROWS ROAD STE 204 NEWARK, DE 19711-5445       JUN 11 2010         /s/ M. JAMES.       Internal Revenue Service 1352 MARROWS ROAD STE 204 NEWARK, DE 19711-5445       JUN 11 2010         /s/ M. JAMES.       Internal Revenue Service 1352 MARROWS ROAD STE 204 NEWARK, DE 19711-5445       JUN 11 2010<	Amount of arrearage and other charges as of time case filed included in secured claim.		1 use - 11 U.S.C. 8507		
Amount of secured: S	if any: \$ 535,668,289.51 Basis for perfection: See Attachment	Taxes or	penalties owed to		
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purchase orders, invoices, itemized statements or running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. ( <i>See instruction 7 and definition of "redacted" on reverse side.</i> )       Amount entitled to priority:         DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER       *Amounts are subject to adjustment d///13 and every 3 years thereafter respect to cases commenced on or the date of adjustment.         Do NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER       *Amounts are subject to adjustment d///13 and every 3 years thereafter respect to cases commenced on or the date of adjustment.         Date:       06/03/2010       Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and tempore vertex? Service different from the notice address above. Attach copy of power of Hitchey, trans.       FOR COURT USE DESTROYED INTERSET         /// M. JAMES, Revenue Officer       Internal Revenue Service 1352 MARROWS ROAD STE 204 NEWARK, DE 19711-5445       JUN 11 2010         /// M. JAMES, Penalty for presenting fraudulent claim:       Fine of up to \$500,000 or imprisonment for the set performent for the set perform					
reverse side.)       DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER       *Amounts are subject to adjustment.         Scanning.       *If the documents are not available, please explain:       *Amounts are subject to adjustment.         Date:       06/03/2010       Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and technology of power of bloched, if any.       FOR COURT USE The Court of the creditor or other person authorized to file this claim and state address and technology of power of bloched, if any.       FOR COURT USE The Court of the creditor or other person authorized to file this claim and state address and technology of power of bloched, if any.       FOR COURT USE The Court of the creditor or other person authorized to file this claim and state address and technology of power of bloched, if any.       FOR COURT USE The Court of the creditor or other person authorized to file this claim and state address and technology of power of bloched, if any.       FOR COURT USE The Court of the creditor or other person authorized to file this claim and state address and technology of power of bloched, if any.       FOR COURT USE The Court of the creditor or other person authorized to file this claim and state address and technology of the creditor or other person authorized to file this claim and state address and technology.       FOR COURT USE The Court of the claim.         /s/ M. JAMES,       Internal Revenue Service       Internal Revenue Service       JUN 11 2010       JUN 08 2         (302) 286-1559       STE 204       JUN 11 2010       Internal	purchase orders, invoices, itemized statements or running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of	Amoun	t entitled to priority:		
SCANNING.       4/1/13 and every 3 years thereafter respect to cases commenced on or the date of adjustment.         If the documents are not available, please explain:       Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and tempore vemture? Service different from the notice address above. Attach copy of power of the date of adjustment.       FOR COURT USE (PRECEIVE)         /s/ M. JAMES, Revenue Officer (302) 286-1559       Internal Revenue Service 1352 MARROWS ROAD STE 204 NEWARK, DE 19711-5445       JUN 11 2010       JUN 08 20         Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for the factor of 18 U.S.C §§ 152 and 3571.       Fine of up to \$500,000 or imprisonment for the factor of 18 U.S.C §§ 152 and 3571.	reverse side.)	\$	e subject to adjustmen		
Date:       06/03/2010       Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and tempore vemtre. Service different from the notice address above. Attach copy of power of Latorney, Irany.       FOR COURT USE (COURT USE)         /s/ M. JAMES.       Internal Revenue Service 1352 MARROWS ROAD STE 204 NEWARK, DE 19711-5445       Received-Insolvency Unit       JUN 11 2010         /s/ M. JAMES.       Internal Revenue Service 1352 MARROWS ROAD STE 204 NEWARK, DE 19711-5445       JUN 11 2010       JUN 2010	SCANNING.	4/1/13 and ev respect to ca.	very 3 years thereafter ses commenced on or a		
Date:       06/03/2010       creditor or other person authorized to file this claim and state address and techpoacymentie Service different from the notice address above. Attach copy of power of Diometry for presenting fraudulent claim:       Revenue Service 1352 MARROWS ROAD STE 204 NEWARK, DE 19711-5445       Received-Insolvency Unit       JUN 11 2010       JUN 08 2         Penalty for presenting fraudulent claim:					
Revenue Officer (302) 286-1559 Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to \$500,000 or imprison \$500,000 or imprison \$500,000 or imprison \$500,0	Date: 06/03/2010 creditor or other person authorized to file this claim and state address and telephone with the notice address above. Attach conv of power chiterina and state address above.	ervice	FOR COURT USE C		
(302) 286-1559 STE 204 NEWARK, DE 19711-5445 JUN 11 2010 Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to \$500,000	Revenue Officer 1352 MARROWS ROAD	cy Unit	JUN 08 20		
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 Director 18 U.S.C §§ 152 and 3571.	(302) 286-1559 STE 204 UIN <b>11</b> 2010	au			
	Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for the proceeding of	18 U.S.C §§	152 and 3571.		
()))PY 3850	Newark, DE				

Proof of Claim for Internal Revenue Taxes	Ø	Form 10 Attachment
Department of the Treasury/Internal Revenue Service	STRVIC*	Case Number 08-12229-MFW
In the Matter of: WASHINGTON MUTUAL, INC. 1301 SECOND AVENUE SEATTLE, WA 98101		Type of Bankruptcy Case CHAPTER 11
Amendment No. 4 to Proof of Claim dated 10/24/2008.		Date of Petition 09/26/2008

The United States has the right of setoff or counterclaim(s) in the amount of \$642,821,964.21. The identification of the right of setoff in the amount is based on available data and is not intended to waive or limit the right to setoff against this claim debts owed to this debtor by this or any other federal agency that have not been identified. All rights of setoff are preserved and will be asserted to the extent lawful.

(known at this time). All rights of setoff that hereafter become known

Taxpayer ID Number	Kind of Tax	Tax Period	Date Tax Assessed	Tax Due	Penalty to Petition Date	Interest to Petition Date	Notice of Tax Lien Filed: Date Office Location
XX-XXX3725	CORP-INC	12/31/2004		\$184,920,666.00	\$0.00	\$45,462,265.51	Right to Setoff
XX-XXX3725	CORP-INC	12/31/2005		\$25,660,485.00	\$5,132,097.00	\$4,573,439.00	Right to Setoff
XX-XXX3725	CORP-INC	12/31/2006		\$185,695,702.00	\$34,223,635.00	\$0.00	Right to Setoff
XX-XXX3725	CORP-INC	12/31/2007		\$25,000,000.00	\$0.00	\$0.00	Right to Setoff
XX-XXX3725 CC	CORP-INC	12/31/2008		\$25,000,000.00	\$0.00	\$0.00	Right to Setoff
				\$446,276,853.00	\$39,355,732.00	\$50,035,704.51	
				<b>Total Amount of Secured Claims:</b>			\$535,668,289.51

The United States owes the sum of \$55,028,000.00 based on the decision of the U.S. Court of Federal Claims in American Savings Bank et al v. United States, Docket No.92-872C. The United States may have a right of setoff due to other litigation, including but not limited to: Washington Mutual Inc et al v. USA, Case No. 1:08CV00211, U.S. Court of Federal Claims; Washington Mutual Inc et al v. USA, Case No. 1:08CV00321, U.S. Court of Federal Claims; and Washington Mutual Inc v. United States of America, Case No 2:06-CV-01550, U.S. District Court for the Western District of Washington.

The Internal Revenue Service owes tax refunds for December 31, 2001, 2002, and 2003 in the total amount of \$587,793,964.10.