

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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<i>In re</i>	:		<b>Chapter 11</b>
	:		
<b>WASHINGTON MUTUAL, INC., et al.,<sup>1</sup></b>	:		<b>Case No. 08-12229 (MFW)</b>
	:		
<b>Debtors.</b>	:		<b>(Jointly Administered)</b>
	:		
	X		

**NOTICE OF FILING PLAN SUPPLEMENT IN SUPPORT OF  
SIXTH AMENDED JOINT PLAN OF AFFILIATED DEBTORS  
PURSUANT TO CHAPTER 11 OF THE UNITED STATES BANKRUPTCY CODE**

PLEASE TAKE NOTICE that, on October 29, 2010, Washington Mutual, Inc. and WMI Investment Corp., as debtors and debtors in possession (collectively, the “Debtors”), filed that certain Plan Supplement in Support of Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code, dated October 29, 2010 (the “Plan Supplement”). **The documents contained in the Plan Supplement, a list of which is attached hereto as Exhibit A, are integral to and part of that certain Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code, dated October 6, 2010, as may be amended (the “Plan”), and, if the Plan is approved, shall be approved in the order confirming the Plan. The Debtors reserve the right to alter, amend, modify or supplement all documents and schedules contained in the Plan Supplement, and will provide adequate notice thereof.**

PLEASE TAKE NOTICE that a hearing to consider confirmation of the Plan (and in conjunction therewith, approval of this Plan Supplement) (the “Confirmation Hearing”) shall be held on **December 1, 2010 at 1:00 p.m. (prevailing Eastern Time)**, before the Honorable Mary F. Walrath, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom No. 4, Wilmington, Delaware 19801. The Confirmation Hearing may be continued from time to time without further notice other than the announcement by the Debtors in open court of the adjourned date(s) at the Confirmation Hearing or any continued hearing or through the filing of an amended agenda disclosing the continuance and the adjourned date(s).

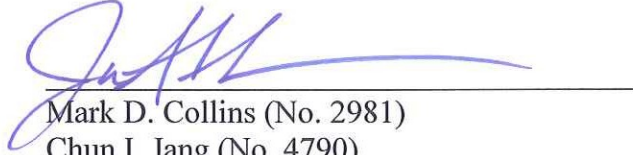
PLEASE TAKE FURTHER NOTICE that the Plan Supplement can be viewed for free at the Debtors’ claims agent’s website at [www.kccllc.net/wamu](http://www.kccllc.net/wamu). In addition, copies of the Plan Supplement are available upon request by contacting KCC at **(888) 830-4644** or by

<sup>1</sup> The Debtors in these chapter 11 cases along with the last four digits of each Debtor’s federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The Debtors’ principal offices are located at 925 Fourth Avenue, Suite 2500, Seattle, Washington 98104.



accessing the Bankruptcy Court's website: <https://ecf.deb.uscourts.gov/cgi-bin/login.pl>. A PACER password and login are needed to access documents on the Court's website. A PACER password can be obtained at <http://www.pacer.psc.uscourts.gov>.

Dated: October 29, 2010  
Wilmington, Delaware



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ATTORNEYS TO THE DEBTORS  
AND DEBTORS IN POSSESSION

**EXHIBIT A**

**LIST OF PLAN SUPPLEMENT DOCUMENTS**

Exhibit A	Form Liquidating Trust Agreement
Exhibit B	Form Reorganized Debtors By-laws
Exhibit C	Form Reorganized Debtors Certificates of Incorporation
Exhibit D	Schedule of Executory Contracts and Unexpired Leases to Be Assumed or Assumed and Assigned
Exhibit E	Form Registration Rights Agreement