

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

WASHINGTON MUTUAL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 08-12229 (MFW)

Jointly Administered

Hearing Date: February 8, 2011 at 10:30 a.m. (ET)
Obj. Deadline: February 1, 2011 at 12:00 p.m. (ET)
Related Docket No. 6575

NOTICE OF HEARING

PLEASE TAKE NOTICE that on January 19, 2011, The Official Committee of Equity Security Holders of Washington Mutual, Inc. (the "Equity Committee") filed **The Official Committee of Equity Security Holders' Petition, Pursuant to 11 U.S.C. Section 105(a), 28 U.S.C. Section 158(d)(2), and Fed. R. Bankr. P. 8001(f), for Certification of Direct Appeal to the United States Court of Appeals for the Third Circuit of the Opinion and Order Denying Plan Confirmation** [Docket No. 6575] (the "Petition") with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware 19801 (the "Bankruptcy Court"). A copy of the Petition was previously served upon you.

PLEASE TAKE FURTHER NOTICE that a hearing to consider the Petition will be held on **February 8, 2011 at 10:30 a.m. (ET)** before The Honorable Mary F. Walrath, United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 5th Floor, Courtroom #4, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that, responses, if any, to the Petition must be in writing, in conformity with the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, filed with the Bankruptcy Court, served upon, so as to be received by, the undersigned counsel, on or before **February 1, 2011 at 4:00 p.m. (ET)**.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE PETITION WITHOUT FURTHER NOTICE OR HEARING.

¹ Debtors in these Chapter 11 cases and the last four digits of each Debtor's federal tax identification numbers are: (i) Washington Mutual, Inc. (3725) and (ii) WMI Investment Corp. (5395). The Debtors are located at 925 Fourth Avenue, Suite 2500, Seattle, Washington 98104.



Dated: January 21, 2010

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