

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	Chapter 11
In re:)	
)	Case No. 08-12229 (MFW)
WASHINGTON MUTUAL, INC., <u>et al.</u> , ¹)	
)	(Jointly Administered)
Debtors.)	
)	Related D.I. 6528 and 6573

**DESIGNATION OF THE RECORD AND
STATEMENT OF ISSUES ON APPEAL BY APPELLANT,
THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS**

Pursuant to Rule 8006 of the Federal Rules of Bankruptcy Procedure, the Official Committee of Equity Security Holders ("Appellant"), by and through its undersigned counsel, hereby designates the following items for inclusion in the record on appeal and states the following issues to be presented on appeal ("Appellant's Designation") from that part of the Opinion [D.I. 6528] (the "Memorandum Opinion") entered by the Honorable Mary F. Walrath, United States Bankruptcy Judge, United States Bankruptcy Court for the for the District of Delaware, on January 7, 2011, approving the Global Settlement (as defined in the Memorandum Opinion) and finding that the Global Settlement is "fair and reasonable." (Memorandum Opinion at 2, 60).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Washington Mutual, Inc. (3725) and WMI Investment Corp. (5396). The Debtors' principal offices are located at 1301 Second Avenue, Seattle, Washington 98101.



I. Designation of Record on Appeal

Appellant designates the following record items from the above-captioned cases:

Tab	Date	Docket No. ²	Record Items
1.	8/27/09	1552	Transcript of Proceedings on August 24, 2009 Before The Honorable Mary F. Walrath United States Bankruptcy Court Judge
2.	1/21/10	2185	Opposition of the Official Committee of Equity Security Holders to Debtors' Motion for an Order (A) Disbanding Such Committee or (B) Limiting the Fees and Expenses Which May be Incurred by Such Committee
3.	1/11/10	2132	Motion of Washington Mutual, Inc. and WMI Investment Corp. for an Order (A) Disbanding the Official Committee of Equity Holders Appointed by the United States Trustee or (B) Limiting the Fees and Expenses Which May be Incurred by Such Committee
4.	2/1/10	2277	Transcript regarding Hearing Held 1/28/2010
5.	2/3/10	2312	Transcript regarding Hearing Held 1/29/2010
6.	2/8/10	2333	Transcript regarding Hearing Held 2/5/2010
7.	3/11/10	2501	Motion of the Official Committee of Equity Security Holders' Motion for Summary Judgment, or In the Alternative, for Relief from the Automatic Stay
8.	3/11/10	2502	Memorandum of Law of the Official Committee of Equity Security Holders in Support of Its Motion for Summary Judgment, or In the Alternative, for Relief from the Automatic Stay
9.	3/26/10	2622	Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
10.	3/26/10	2623	Disclosure Statement for the Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
11.	4/18/10	3531	Reply of the Plaintiff Official Committee of Equity Security Holders to Opposition of Defendant Washington Mutual, Inc. to Plaintiff's Motion for Summary Judgment, Or in the Alternative, for Relief from the Automatic Stay
12.	04/23/10	3568	Motion to Approve Motion of Debtors for an Order, Pursuant to Sections 105, 502, 1125, 1126, and 1128 of the Bankruptcy Code and Bankruptcy Rules 2002, 3003, 3017, 3018 and 3020, (I) Approving the Proposed Disclosure Statement and the Form and Manner of the Notice of the Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (II) Scheduling A Confirmation Hearing, and (IV) Establishing Notice and Objection Procedures for Confirmation of the Debtors' Joint Plan

² The designation of a docket item is intended to include all exhibits and/or attachments thereto.

Tab	Date	Docket No. ²	Record Items
13.	4/26/10	3579	Motion to Appoint Examiner and Supporting Memorandum
14.	4/28/10	3593	Transcript regarding Hearing Held 4/21/2010
15.	5/12/10	3699	Transcript regarding Hearing Held 5/5/2010
16.	5/13/10	3726	Objection of the Official Committee of Equity Security Holders to Approval of the Motion of Debtors for an Order, Pursuant to Sections 105, 502, 1125, 1126, and 1128 of the Bankruptcy Code and Bankruptcy Rules 2002, 3003, 3017, 3018 and 3020, (I) Approving the Proposed Disclosure Statement and the Form and Manner of the Notice of the Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (II) Scheduling A Confirmation Hearing, and (IV) Establishing Notice and Objection Procedures for Confirmation of the Debtors' Joint Plan Filed by Official Committee of Equity Holders
17.	5/16/10	3743	First Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
18.	5/17/10	3745	Disclosure Statement for the First Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
19.	5/18/10	3796	Supplemental Objection of the Official Committee of Equity Security Holders to Approval of Motion of Debtors for an Order, Pursuant to Sections 105, 502, 1125, 1126, and 1128 of the Bankruptcy Code and Bankruptcy Rules 2002, 3003, 3017, 3018 and 3020, (I) Approving the Proposed Disclosure Statement and the Form and Manner of the Notice of the Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling a Confirmation Hearing, and (IV) Establishing Notice and Objection Procedures for Confirmation of the Debtors' Joint Plan
20.	5/21/10	4108	Transcript regarding Hearing Held 5/19/2010
21.	5/21/10	4241	Second Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
22.	5/21/10	4242	Disclosure Statement for the Second Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
23.	5/25/10	4301	Motion of the Official Committee of Equity Security Holders for an Order Pursuant to Bankruptcy Rule 2004 and Local Bankruptcy Rule 2004-1 Directing the Examination of JPMorgan Chase
24.	5/26/10	4343	Motion of the Official Committee of Equity Security Holders for an Order Directing Expedited Discovery Pursuant to Fed. R. Civ. P. 34(b), Fed. R. Bankr. P. 9006, 9014, and 7034, and Del. Bankr. LR 9006-1(e)
25.	6/2/10	4456	Third Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code and (II) Disclosure Statement for the Third Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Court

Tab	Date	Docket No.	Record Items
26.	6/2/10	4462	Debtors' Omnibus Response to Objections to Motion of Debtors for an Order, Pursuant to Sections 105, 502, 1125, 1126, and 1128 of the Bankruptcy Code and Bankruptcy Rules 2002, 3003, 3017, 3018, and 3020, (I) Approving the Proposed Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling a Confirmation Hearing, and (IV) Establishing Notice and Objection Procedures for Confirmation of the Debtors Joint Plan
27.	6/2/10	4470	Disclosure Statement for the Third Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
28.		4472	Objection of the Official Committee of Equity Security Holders to the Motion of Debtors for an Order, Pursuant to Section 105(a) of the Bankruptcy Code, Establishing, Among Other Things, Procedures and Deadlines Concerning Objections to Confirmation and Discovery in Connection Therewith
29.	6/8/10	4644	Motion of the Official Committee of Equity Security Holders in Support of Order Directing Appointment of An Examiner Under 11 U.S.C. Section 1104(C) Filed by Official Committee of Equity Holders
30.	6/8/10	4651	Reply in Support of Motion to Shorten Notice and Schedule Hearing on Motion of the Official Committee of Equity Security Holders in Support of Order Directing Appointment of An Examiner Under 11 U.S.C. Section 1104(C)
31.	6/9/10	4652	Transcript regarding Hearing Held 6/3/2010
32.	6/14/10	4684	Debtors' Supplemental Omnibus Response to Objections to Motion of Debtors for an Order, Pursuant to Sections 105, 502, 1125, 1126 and 1128 of the Bankruptcy Code and Bankruptcy Rules 2002, 3003, 3017, 3018 and 3020, (I) Approving the Proposed Disclosure Statement and the Form and Manner of the Notice of the Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling a Confirmation Hearing, and (IV) Establishing Notice and Objection Procedures for Confirmation of the Debtors' Joint Plan
33.	6/14/10	4688	Fourth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
34.	6/14/10	4689	Disclosure Statement for the Fourth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
35.	6/16/10	4720	Reply in Support of Motion of the Official Committee of Equity Security Holders in Support of Order Directing Appointment of An Examiner Under 11 U.S.C. Section 1104(c)
36.	6/22/10	4786	Transcript regarding Hearing Held 6/17/2010
37.	7/1/10	4850	Fifth Amended Joint Plan of Affiliated Debtors to Chapter 11 of the United States Bankruptcy Code

Tab	Date	Docket No. ²	Record Items
38.	7/1/10	4851	Disclosure Statement for the Fifth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
39.	7/6/10	4872	Omnibus Response in Further Support of Entry of Orders Authorizing Discovery from the Debtors, JPMorgan Chase and the FDIC
40.	7/9/10	4945	Transcript regarding Hearing Held 7/8/2010
41.	7/23/10	5129	Transcript regarding Hearing Held 7/22/2010
42.	8/12/10	5280	Transcript regarding Hearing Held 8/10/2010
43.	8/26/10	5350	Transcript regarding Hearing Held 8/24/2010
44.	9/10/10	5411	Transcript regarding Hearing Held 9/7/2010
45.	9/28/10	5506	Transcript regarding Hearing Held 9/24/2010
46.	10/6/10	5548	Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
47.	10/6/10	5549	Disclosure Statement for the Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
48.	10/13/10	5587	Transcript regarding Hearing Held 10/8/2010
49.	10/17/10	5613	Debtors' Second Supplemental Omnibus Response to Objections to Motion of Debtors for an Order, Pursuant to Sections 105, 502, 1125, 1126, and 1128 of the Bankruptcy Code and Bankruptcy Rules 2002, 3003, 3017, 3018, and 3020, (I) Approving the Proposed Disclosure Statement and the Form and Manner of the Notice of the Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling A Confirmation Hearing, and (IV) Establishing Notice and Objection Procedures for Confirmation of the Debtors' Joint Plan
50.	10/20/10	5641	Transcript regarding Hearing Held 10/18/2010
51.	10/21/10	5659	Order (I) Approving the Proposed Disclosure Statement and the Form and Manner of the Notice of the Disclosure Statement Hearing; (II) Establishing Solicitation and Voting Procedures; (III) Scheduling A Confirmation Hearing, and (IV) Establishing Notice and Objection Procedures for Confirmation of the Debtors' Sixth Amended Joint Plan
52.	10/26/10	5690	Transcript regarding Hearing Held 10/22/2010
53.	10/28/10	5704	Transcript regarding Hearing Held 10/26/2010
54.	10/29/10	5714	Modification of Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
55.	10/29/10	5724	Plan Supplement in Support of Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
56.	11/15/10	5923	Notice of Designation of Debtors' Witness List in Support of Confirmation
57.	11/16/10	5924	Transcript regarding Hearing Held 11/9/2010

Tab	Date	Docket No.	Record Items
58.	11/19/10	6012	Official Committee of Equity Securities Holders Objection to Plan Confirmation
59.	11/24/10	6081	Second Modification of Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
60.	11/24/10	6082	Debtors' Omnibus Response to Objections to Confirmation of the Debtors' Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
61.	11/24/10	6083	Declaration of William C. Kosturos in Support of Entry of an Order Confirming the Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
62.	11/24/10	6085	Memorandum of Law in Support of Confirmation of the Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
63.	11/24/10	6086	Declaration of James Carreon in Support of Entry of an Order Confirming the Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
64.	11/24/10	6087	Declaration of Steven M. Zelin in Support of Entry of an Order Confirming the Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
65.	11/24/10	6088	Declaration of John P. Mastando, III, Esq. in Support of Entry of an Order Confirming the Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
66.	11/24/10	6089	Declaration of David M. Sharp with Respect to the Tabulation of Votes on and Elections Pursuant to the Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code with Respect to Securities Voting Classes and Non-Filing WMB Senior Note Holders
67.	11/24/10	6090	Declaration of Robert Q. Klamser with Respect to the Tabulation of Votes and Elections Pursuant to the Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
68.	11/24/10	6092	Declaration of Charles Edward Smith in Support of Entry of an Order Confirming the Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
69.	11/24/10	6097	Declaration of Steven D. Simms in Support of Confirmation of the Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
70.	11/24/10	6099	Amended Plan Supplement in Support of Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code

Tab	Date	Docket No. ²	Record Items
71.	11/24/10	6100	Declaration of Jonathan Goulding in Support of Entry of an Order Confirming the Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
72.	11/28/10	6114	Second Amendment to Plan Supplement in Support of Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
73.	11/29/10	6121	Debtor's Pre-Hearing Submissions in Connection with Confirmation
74.	11/29/10	6132	Plaintiff's Motion in Limine to Strike and Preclude Evidence of Analysis that was Withheld from Discovery on the Basis of the Attorney-Client Privilege
75.	11/29/10	6133	Notice of Filing of Corrected Declaration of Steven M. Zelin in Support of Entry of an Order Confirming the Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
76.	11/30/10	6139	Transcript regarding Hearing Held 11/23/2010
77.	11/30/10	6140	Memorandum of Law of the Federal Deposit Insurance Corporation, as Receiver for Washington Mutual Bank, in Support of Approval of the Global Settlement Agreement and Confirmation of Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
78.	11/30/10	6141	Motion of the Official Committee of Equity Security Holders for Entry of an Order Granting Relief from the Confidentiality Agreement Governing Confirmation Discovery to Permit Reference to Debtors' Work Product Upon Closing of the Courtroom
79.	11/30/10	6143	Joinder of the Official Committee of Equity Security Holders to Plaintiff's Motion in Limine to Strike and Preclude Evidence of Analysis that was Withheld from Discovery on the Basis of the Attorney-Client Privilege
80.	11/30/10	6144	Motion of the Official Committee of Equity Security Holders for Permission to File Supplemental Objection to Plan Confirmation
81.	11/30/10	6145	Declaration of Brian S. Rosen, Esq. in Support of Entry of an Order Confirming the Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
82.	11/30/10	6148	Motion to Strike Declarations and Arguments Relying on Examiner's Report Or, in the Alternative, to Compel Production of All Debtors' Work Product and Communications Related to the Examiner Report

Tab	Date	Docket No. ²	Record Items
83.	11/30/10	6151	Motion of the Official Committee of Equity Security Holders for an Order Authorizing It to (I) Unseal, and Publicly File, Its Motion to Strike Declarations and Arguments Relying on Examiner's Report Or, In the Alternative, to Compel Production of All Debtors' Work Product and Communications Related to the Examiner's Report and (II) Use Confidential Information at the Confirmation Hearing
84.	11/30/10	6156	Declaration of David M. Sharp with Respect to the Tabulation of Rights Offering Elections Pursuant to the Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code
85.	12/1/10	6164	The Debtors' Response to the Motion of the Official Committee of Equity Security Holders for Entry of an Order Granting Relief from the Confidentiality Agreement Governing Confirmation Discovery to Permit Reference to Debtors' Work Product Upon Closing of the Courtroom
86.	12/1/10	6172	Order Granting the Official Committee of Equity Security Holders Permission to File Supplemental Objection to Plan Confirmation
87.	12/1/10	6174	Reply in Support of Motion of the Official Committee of Equity Security Holders for Entry of an Order Granting Relief from the Confidentiality Agreement Governing Confirmation Discovery to Permit Reference to Debtors' Work Product Upon Closing of the Courtroom
88.	12/1/10	6177	Plaintiff's Motion <i>in Limine</i> to Strike the Debtors' Designations of Deposition Testimony of Steve Simms
89.	12/1/10	6181	Debtors' Opposition to the TPS Consortium's Motion in Limine to Strike and Preclude Evidence of Analysis that was Withheld from Discovery on the Basis of the Attorney-Client Privilege
90.	12/1/10	6188	Notice of Prospective Appointment of (I) Directors of the Reorganized Debtors and (II) Members of the Trust Advisory Board
91.	12/1/10	6189	Opposition of the Official Committee of Unsecured Creditors of Washington Mutual, Inc., et al., to the Plaintiffs' Motion <i>in Limine</i> to Strike and Preclude Evidence
92.	12/1/10	6198	Reply of the Official Committee of Equity Security Holders in Further Support of Its Motion to Strike Declarations and Arguments Relying on Examiner's Report Or, In the Alternative, to Compel Production of All Debtors' Work Product and Communications Related to the Examiner's Report
93.	12/2/10	6202	Debtors' Omnibus Objections to Pre-Hearing Submissions and Updated Exhibit List in Connection with Confirmation
94.	12/2/10	6203	Transcript regarding Hearing Held 11/29/2010

Tab	Date	Docket No. ²	Record Items
95.	12/2/10	6214	Supplemental Objection of the Official Committee of Equity Security Holders to Plan Confirmation
96.	12/2/10	6223	Notice of Re-Filing Declarations of William C. Kosturos, Charles Edward Smith and Jonathan Goulding in Support of Entry of an Order Confirming the Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code Redacting References to the Examiner's Report
97.	12/3/10	6228	Notice of Re-Filing of Declaration of Steven M. Zelin in Support of Entry of an Order Confirming the Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code Striking References to the Examiner's Report
98.	12/6/10	6235	Notice of Filing of Debtors' Revised and Supplemented Confirmation Exhibit List
99.	12/6/10	6236	Transcript regarding Hearing Held 12/1/2010
100.	12/6/10	6257	Supplemental Motion in Limine to Strike and Preclude all Trial Evidence of Analysis that was Withheld from Discovery on the Basis of the Attorney-Client Privilege
101.	12/7/10	6262	Notice of Filing Confirmation Hearing Exhibits of the Official Committee of Equity Security Holders
102.	12/7/10	6265	Transcript regarding Hearing Held 12/2/2010
103.	12/7/10	6566	Transcript regarding Hearing Held 12/3/2010
104.	12/8/10	6269	Transcript regarding Hearing Held 12/6/2010
105.	12/10/10	6293	Transcript regarding Hearing Held 12/7/2010
106.	1/7/11	6528	Opinion DENYING Confirmation of Sixth Amended Plan of Reorganization
107.	1/7/11	6529	Order DENYING Confirmation of Sixth Amended Plan of Reorganization
108.	6/1/09	Adv. Dkt. No. 25; Adv. Proc. No. 09-50551	Motion of Federal Deposit Insurance Corporation, As Receiver, to Stay Adversary Proceeding;
109.	6/1/09	Adv. Dkt. No. 26; Adv. Proc. No. 09-50551	Memorandum of Law in Support of the Motion of Federal Deposit Insurance Corporation, As Receiver, to Stay Adversary Proceeding ;

Tab	Date	Docket No. ²	Record Items
110.	6/1/09	Adv. Dkt. No. 31; Adv. Proc. No. 09-50934	Motion of Defendant JPMorgan Chase Bank, National Association for Stay of Debtors'
111.	6/15/09	Adv. Dkt. No. 38; Adv. Proc. No. 09-50934;	Statement of the Washington Mutual, Inc. Noteholders Group in Opposition to (A) the Motion of Intervenor-Defendant Federal Deposit Insurance Corporation, as Receiver for Washington Mutual Bank, to Stay or Dismiss the Adversary Complaint, and (B) the Motion of Defendant JPMorgan Chase Bank, National Association for Stay of Debtors'
112.	6/15/09	Adv. Dkt. No. 36; Adv. Proc. No. 09-50551; and Adv. Dkt. No. 39 in Adv. Proc. No. 09-50934	Debtors; Opposition to (I) Motion of the Federal Deposit Insurance Corporation ("FDIC") to Intervene, (II) the Motion of the FDIC to Stay Adversary Proceedings, and (III) the Motion of JPMorgan Chase Bank, National Association for Stay of Debtors' Adversary Proceeding
113.	6/15/09	Adv. Dkt. No. 40; Adv. Proc. No. 09-50934	Joinder and Brief of the Official Committee of Unsecured Creditors in Opposition to (A) the Motions of the Federal Deposit Insurance Corporation to Intervene in the Turnover Action and to Stay Adversary Proceedings; and (B) the Motion of Defendant JPMorgan Chase Bank, National Association, to Stay
114.	6/22/10	Dkt. No. 44 Adv. Proc. No. 09-50934	Reply Brief in Further Support of Motion for Stay of Debtors' Adversary Proceeding filed by JPMorgan Chase Bank, N.A.
115.	6/15/10	Dkt. No. 37 Adv. Proc. No. 09-50551	Joinder and Brief of the Official Committee of Unsecured Creditors in Opposition to the Motion of the Federal Deposit Insurance Corporation to Stay Adversary Proceeding
116.	6/15/10	Dkt. No. 38 Adv. Proc. No. 09-50551	Response of Plaintiff JPMorgan Chase Bank, National Association, to Defendant Federal Deposit Insurance Corporation's Motion to Stay Adversary Proceedings
117.	6/22/10	Dkt. No. 45 Adv. Proc. No. 09-50551	Reply Memorandum of the FDIC-Receiver in Support of its Motion to Stay Adversary Proceedings

Tab	Date	Docket No.	Record Items
118.	7/6/09	Dkt. No. 68 Adv. Proc. No. 09-50551	Order Denying Motion of Federal Deposit Insurance Corporation, As Receiver, To Stay Adversary Proceeding
119.	7/6/09	Dkt. No. 64 Adv. Proc. No. 09-50934	Order Denying Motion to Dismiss Adversary Proceeding Filed by JPMorgan Chase Bank, National Association
120.	9/14/09	Adv. Proc. Dkt. No. 141 Adv. Proc. No. 09-50551	Order Denying Motion to Dismiss Debtors' Counterclaims Filed by JPMorgan Chase Bank, National Association
121.	5/16/10	EC 24	Email from Bill Kosturos to Brian Rosen [WGM_00027478-27481]
122.	3/5/09	EC 27	Email from Michael Walsh to Bill Kosturos [WMI-TPS-S0114348-114351]
123.	3/3/10	EC 28	Email from John Maciel to Jon Goulding [WMI-TPS-S0117395-117397]
124.	10/28/10	EC 31	Email from Bill Kosturos to Brian Rosen, Jon Goulding, Chad Smith, Robert Williams and John Maciel with Draft Settlement Proposal Dated 8/17/2009 [WGM_00003032-3034]
125.	3/10/10	EC 32	Email from William Horton to Tyrus [WGM_00002217-2220]
126.	3/9/10	EC 34	Email from Brian Rosen to Brad Eric Scheler and Bill Kosturos [WGM_00002622-2623]
127.	3/18/10	EC 36	Draft WMI/JPMC Settlement Term Sheet [WGM_00033671-33674]
128.		EC 37	Exhibit C – Liquidation Analysis for Each Debtor
129.	12/28/09	EC 38	Letter from Erica Taggart, Quinn Emanuel Urquhart Oliver & Hedges, LLP, to Brian Glueckstein, Sullivan & Cromwell LLP
130.	10/5/10	EC 39	Draft Washington Mutual, Inc. and WMI Investment Corp. Recovery Analysis [WMI_BX_701361084.0001-00038]
131.	2/6/09	EC 44	Email from Jon Goulding to Bill Kosturos
132.	4/6/10	EC 47	Email from Chad Smith to Brian Rosen and Bill Kosturos
133.		EC 48	Washington Mutual, Inc. Term Sheet
134.		EC 53	Exhibit C – List of Claims and Equity Interests of Settlement Note Holders

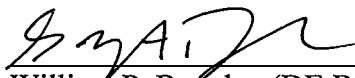
Tab	Date	Docket No. ²	Record Items
135.	7/21/10	EC90	Transcript of Proceedings on July 20, 2010 Before the Honorable Mary F. Walrath United States Bankruptcy Court Judge [Adv. Dkt. No. 37 in Adv. Proc. No. 10-50911]
136.	3/15/10	2518	Transcript of Proceedings on March 12, 2010 before the Honorable Mary F. Walrath

II. Statement of Issues on Appeal

1. Whether a settlement of litigation claims of a debtor's estate can be found to be reasonable without any evidence of supporting legal analysis?
2. Whether the Bankruptcy Court erred when it found the Global Settlement to be reasonable without the introduction of any evidence of legal analysis supporting approval of the Global Settlement?

Dated: February 2, 2010

ASHBY & GEDDES, P.A.



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