

February 7, 2011

Hon. Mary F. Walrath
United States Bankruptcy Court
District of Delaware
824 Market Street, 5th Floor
Wilmington, DE 19801

Re: In re Washington Mutual, Inc., et al.
Index No. 08-12229 (MFW) (Jointly Administered)

Letter from United International Equity in Support of Reconsider Motion of Daniel Hoffman to Request to Unseal Documents, Support of Equity Committee Motion for Rule 2004 and 2004-1 Discovery of WMI Noteholders, and Certification of Third Circuit Appeal of Opinion and Order Denying Plan Confirmation

Dear Honorable Judge Walrath:

United International Equity (UIE) is an international group of shareholders working outside of the Equity Committee (EC) in matters that we feel are necessary to protect the interests of all of our members, and are to the benefit of shareholders in general. As of the date of this letter we are 859 members strong with 451 members who have asked to remain anonymous. We strongly support the actions of our EC and express to the court we are not an ad hoc committee. UIE members hold both common and preferred shares of WMI securities.

Motion of Daniel Hoffman to Reconsider Order Dated December 17, 2010 Denying His Request to Unseal Documents [re: Docket No. 6370]

UIE fully supports the *Motion of Daniel Hoffman to Reconsider Order Dated December 17, 2010 Denying His Request to Unseal Documents [re: Docket No. 6370]*. We submit that we are (a.) members of the public, and (b.) injured by the non-disclosure of the contents of the sealed documents (*Request of Daniel Hoffman to Unseal and Post Documents for Public Viewing [Docket No. 5753]*). We respectfully ask your Honor to grant the request in the interests of public disclosure so that shareholders may reserve their rights and avail themselves of legal or equitable remedies if necessary. We request the court take into consideration our vested interest in the outcome of these bankruptcy proceedings and it is our opinion that the contents of the sealed documents, if allowed to be unsealed, may essentially change the direction of this case and possibly subject parties to scrutiny by the court. It may allow our EC legal avenues to pursue which are currently unavailable.

In your Honor's ruling on December 17, 2010 regarding the first Hoffman Motion to Unseal your Honor used the words "at this point" in reference to a time for unsealing. Since the date of that ruling your Honor has denied the Debtor's Plan of Reorganization and essentially opened the door for competing plans. If the information contained in these sealed documents could help a party draft a more appropriate Plan that would include a favorable outcome for all classes of equity security holders, we may well be "at this point" in time to rule in favor of Daniel Hoffman



and allow the public and shareholders to view and contemplate the importance of the contents of these documents.

Motion of the Official Committee of Equity Security Holders For an Order Pursuant to Bankruptcy Rule 2004 and Local Bankruptcy Rule 2004-1 Directing the Examination of the Washington Mutual , Inc Settlement Note Holders Group

On January 21, 2011 the EC filed a *Notice of Hearing re: Motion of the Official Committee of Equity Security Holders for an Order Pursuant to Bankruptcy Rule 2004 and Local Bankruptcy Rule 2004-1 Directing the Examination of the Washington Mutual, Inc. Settlement Note Holders [Docket No. 6567]*. On December 2, 2009 your Honor granted the *Motion of JPMorgan Chase Bank, National Association ("JPM") to Compel the Washington Mutual, Inc., Noteholders Group (the "WMI Noteholders Group") to Comply with Rule 2019 of the Federal Rules of Bankruptcy Procedure*.

Your Honor rendered a decision and opinion granting the motion on December 2, 2009 ordering the direct examination of WMI Noteholders Group under rule 2019 and required them to disclose their holding to the court. In your Opinion your Honor states "In addition, collective action by creditors through the use of ad hoc committees or groups allows creditors to utilize other group members' holdings to obtain a greater degree of influence in a bankruptcy case than single creditors acting alone. As such, the policies behind the disclosure requirements of Rule 2019 are as relevant today as they were 70 years ago".

(Opinion Granting JPMorgan Chase Bank, National Association's Motion to Compel [re: Docket Nos. 1444, 1515 and 1535]).

This order was signed and filed over one year ago and to this date WMI Noteholders have not fully complied with it as the information they submitted to the court did not provide specific dates shares were acquired or disposed of nor the number of shares traded in each transaction. Instead WMI Noteholders merely stated they own a total amount, acquired within a price range, and during a period of time. As shareholders we are deeply concerned about the gross lack of compliance with court orders.

During the confirmation hearing on the Plan of Reorganization (*docket 6058 dated 11/19/2010 and oral testimony Dec 7, 2010*), shareholder Nate Thoma objected to the plan. Mr. Thoma presented evidence consisting of charts and trading patterns to the court alleging insider trading on the WMI Securities before and after the announcement of the Global Settlement Agreement (GSA) on March 12, 2010. In his filing, he requests the court research these documented allegations and provide the EC with the power to properly and adequately investigate the claims. Using the true meaning of the Rule 2019 rule, Mr. Thoma requests the court order the WMI Noteholders group to disclose trading dates, times and amount, especially on the PIERS (WAHUQ) class of securities. After thoroughly reading and listening to Mr. Thoma's request, the court pointed out this assertion in the Opinion Denying the Plan on Jan 7, 2010. The court stated in regard to the WMI Noteholders "The only alleged contribution made by them was their participation in the settlement negotiations." The Settlement Noteholders were not acting in this case in any fiduciary capacity their actions were taken solely on their own behalf, not others. Further, Mr. Thoma sought to introduce evidence that the settlement noteholders used their

position in the negotiations to gain non-public information about the debtors which permitted them to then trade based on this information. While the evidence was not admitted because it was hearsay, the court is reluctant to approve any releases of the settlement noteholders in light of those allegations. In addition to Mr. Thoma, other shareholders have written to the Court regarding concerns about market activity on March 12, 2010 indicating that insider trading may have occurred. The serious nature of insider trading, or the appearance of such requires that the court fully investigate such allegations. If the Settlement Noteholders were allegedly trading on inside knowledge, they have breached the trust of the court and therefore should be prosecuted to the fullest extent allowable for these alleged illegal trades and their claims expunged or at the very least declared derivative and reduced. When examining Docket # 3761 only Appaloosa Management L.P. is listed as not having any trading activity in 2010. Since the other parties were actively trading, then these must be investigated for accuracy and full disclosure.

If insider trading has occurred, or if there is information indicating this type of trading activity is ongoing it is the responsibility of the court to the injured parties to allow full discovery and prosecutorial power to the government agencies FBI/SEC/DOJ who would be tasked with the prosecution of the crimes. For the court to properly adjudicate the alleged misconduct, it must grant the EC request for Discovery under Rule 2004 and 2004-1 to properly investigate and inform this court of its findings. Though the evidence brought forth by Mr. Thoma is considered hearsay, it does not change the fact that there is the appearance of alleged insider trading. WMI Noteholders need to submit per court order the information requested, and allow the court to conclude based on the requested information if the alleged insider trading occurred. Therefore, we support the Equity Committee Motion for Rule 2004 and 2004-1.

Equity Committee Motion for Certification of Direct Appeal to the United States Court of Appeals for the Third Circuit of the Opinion and Order Denying Plan Confirmation

Shareholders have requested a decision in the Willingham Adversary Proceeding so they can legally and forthwith exercise their corporate governance rights. Shareholders argument that the Board of Directors by entering into the GSA are in breach of their fiduciary duty to them, holds merit and should be decided, so shareholders may vote and elect the representatives they would like to have speak on their behalf.

The court has elected to put off the decision until the examiner's report was released. This report was publicly released on November 1, 2010 and the court ruled it as hearsay and disallowed it as evidence in the confirmation hearings in December 2010. Even though the court officially discarded the report, your Honor references it in your Opinion dated January 7, 2011. It is disconcerting that the examiner, who was given the right to subpoena, elected not to utilize this right and instead accepted party hearsay as fact. It now appears that the court has accepted what it originally discarded as hearsay to now be factual and this decision should be scrutinized, as the court writes in footnote #1 in the Opinion Denying Confirmation of Sixth Amended Plan of Reorganization that its "findings were conclusion of law and fact".

The court portends since the GSA pays off the creditors and not the equity interests that it is fair and reasonable and therefore allowed. Other than the Monthly Operating Reports there has not been any financial information publicly filed in this court that allows an interested party the

ability to make a decision on the merits of the claims and releases the debtors are extending to the adversarial parties in exchange for return of the deposits to the estate. The lack of the 3.1a asset list is as well as a complete lack of a thorough and honest valuation prior to the GSA is particularly disconcerting.

The court again relies on hearsay of the overbearing claims of the FDIC in the turnover action and the pleading of JPMC that if the court awards the Summary Judgment in WMI's favor that the court would have unjustly caused another bank's failure. This is preposterous, especially in light of the more than \$9B JPMC will give for 2010 employee bonuses, more than twice the amount disputed in Summary Judgment. That the FDIC seized a solvent bank and sold it for less than the actual deposits the holding company owned on account is of great concern not just to shareholders but Americans in general. Jamie Dimon CEO of JP Morgan has publicly stated "I could have bid \$1.00 and won." Once again, the idea that the FDIC could sell WMB (June 30, 2008 asset list attached as exhibit A) and WMBfsb (June 30, 2008 asset list attached as exhibit B) for \$1.00 is preposterous and there needs to be a comprehensive investigation concerning the facts that brought WMI into Your Honor's court.

Therefore, we respectfully request the court to approve the Equity Committees Motion for Certification of Direct Appeal to the United States Court of Appeals for the Third Circuit of the Opinion and Order Denying Plan Confirmation.

The Undersigned, as a group of 451 shareholders representing:

164,965 Shares of WAMPQ Preferred Shares
630,506 Shares of WAMKQ Preferred Shares
93,122,628 Shares of WAMUQ Common Shares

Sincerely,

United International Equity LLC

PO Box 2603

Glen Allen, VA 23058

Adnan Yesilbas

Adrian Dolder

Alan Judy

Albert Boese

Albert Esau

Albert Wassermann

Alexander Bach

Alexander Eisen

Alexander Klutzny

Alexander Österreicher

Alexander Wambolt

Alexandra Palicki

Alfred Grausam

Andre Bargholz

Andre Krüger

Andreas Berendes

Andreas Hein

Andreas Heß

Andreas Isak

Andreas Nahm

Andreas Pfeiffer

Andreas Schmidt

Andreas Schubert

Andreas Stiller

Andreas Wagemaker

Andreas Zerjatke
Andrew Sadler
Anthony Calabrese
Anthony Sills
Anton Welti
Arthur Janesch
Audray Payne
Axel Iverson
Barbara Woite
Beatrice Tenney
Benjamin Clasen
Benjamin Korder
Berengar Weber
Bernd Boss
Bernd Kordon
Bernhard Pirker
Berta Kink
Birgitta Wolf
Bjoern Voelkner
Björn Ammann
Björn Witt
Boonsom Karnchawee
Brian Kramer
Budd Kritch
Byron K Collins

Calvin Canton
Cameron Lapp
Candace Kelly
Carl Wyant
Carsten Steller
Carsten Witt
Catherine Dziok
Charles Powell
Cheslea Hill
Christian Beyer
Christian Gerwig
Christian Michi
Christian Schweikert
Christian Seipel
Christian Stifter
Christian Walzl
Christoph Ludwig
Christoph Merk
Claus-Dieter Bruch
Dahm Markus
Dako Poley
Daniel Baldegger
Daniel Heinich
Daniel Kreienbuehl
Daniel Partecke

Daniel Tschan
Danny Göthel
Dave Everett
David Byrd
David Diet
David Lowe
David Roth
David Shutvet
David Valder
Dennis Panzer
Dennis Wessel
Derek Shilling
Detlef Zwoch
Dieter Backhaus
Dieter Behrendt
Dieter Blankenstein
Dieter Goeke
Dietmar Tschulik
Dietmar Woiski
Dion Pincus
Dirk Arnolds
Dirk Lankhof
Dominik Breuer
Dong Hee Lee
Donna Woodburn

Donnie Hedlind

Doris Bryant

Dr. Heinz-Detlef Gremmels

E-A Vormwald

Eberhard Stracke

Eckhard Grüneberg

Eddie Fikse

Ediz Kara

Eduard Trimmel

Edward Schiff

Edward W. Howarth Jr.

Edwin Herrmann

Elfriede Lippert

Elizabeth D. Fernando

Emanuel Levy

Ercan Eren

Eric De Groot

Eric Tawa

Erich Purkhardt

Errol Hurlstone

Eugen Feininger

Eugen Ott

Fatih Agdas

Felix Okey

Florian Engert

Florian Schmid

Frank Kalies

Frank Pietzsch

Frank von Seth

Frank Enneper

Frescher Sergej

Fridtjof Persch

Friedrich Hilberts

Fritz Zielke

G. Möllenhoff

G. v.Behr

Gaby Stuber

Gary Stuyvenberg

Georgios Karagiannis

Gerald Littmann

Gerald Reinink

Gerald Watkins

Gerd Schwind

Gerhard Pehlke

Gerhard Trausner

Gernot Klimascek

Gerold Jackscht

Graham Prime

Gregor Glück

Guido Franke

Guido Janssens

Gunnar Gerschler

Günter Enkisch

Günter Raab

Günther Neff

Hannes Mottl

Hans Schmitz

Hansjürgen Dr. Kaiser

Hans-Jürgen Fritz

Hans-Jürgen Schulz-Dietrich

Harald Pehrish

Harald Schoergmayer

Harry Moeser

Heinrich Zimmerhofer

Helmut Kreuzfeldt

Helmut Roos

Hendrik Lang

Henry Domin

Herbert Buchholzer

Herbert Pirker

Herbert Pürzer

Holger Wipper

Horst Eck

Horst Nolte

Horst Schnaubelt

I. Richards

Ilhan Yarar

Ingo Schwarz

Ingo Stein

Ismail B.

Jack Yau

Jahn Hunka

James Beane

james Hallberg

James Jacobs

Jeff Estep

Jeff Kelly

Jens Bröcker

Jens Diemel

jens haehnel

Jens Hauspurg

Jens Lührs

Jens Nowak

jim klooster

Joachim Zimmermann

Jochen Lesmeister

Johann-Matthias Heinrich

John Hurley

John Stacho

John K. Leohner

Jörg Hilpmann

Jörg Schindler

Jörg Schwenkglenks

Jörn Spitzer

Jörn Weihrauch

Josef Andrewitz

Josef Börgers

Josh Thomas

Joshua Sales

Juli Kelly

Julian Schwab

Jürgen Moerbitz

Jürgen Morgner

Jürgen Orth

Jürgen Schmidt

Kai-Uwe Habrich

Karin Heil

Karl Bolte

Karlheinz Rüdiger

Karl-heinz Kunkel

Katharina Koeppe

Katrin Klausnitz-Gurk

Kay Hofmann

Kazim Isilak

Kelsey Naylor

Kenneth McGee

Keven Frei

Kim Liebetreu

Klaus Genrich

Klaus Meining

Klaus Schumaer

Klaus Wieland

Klaus Dieter Poppe

Klaus-Peter Hauer

Konrad Graf

Kumar Deekshant

Kurt Fuhrmann

Larry Grossberg

Larry Johnson

Lars Döring

Lars Woeste

Lawrence Motisi

Leif Loth

Leo Paolo D. Fernandez

Liam Liu

Linda Lux

Lutz Guthmann

Lydia Bruhin

Manfred Fohringer

Manfred Kienert

Manfred Zimmermann

Manuel Stahl

Marco Hofmann

Marco Mahn

Marco Nau

Marco Willms

Marcus Krämer

Marcus Wartmann

Margaret Thomas

Marian Holger Kehm

mario knüve

Marius Farwig

Mariusz Suraha

Mark McGuinness

Mark Schoenbaum

Marko Pilicic

Markus Jung

Markus Neumann

Markus Pinschmidt

Markus Seybold

Martin Hagemann

Martin Heilck

Mate Kurtin

Mateusz Karnetzki

Mathias Mülbert

Matthias Götz

Maureen Shutvet

Max Obels

Mehmet Atak

Melvin Davis

Michael Ahrens

Michael Creely

Michael Dannecker

Michael Hofmann

Michael Knickmeier

Michael Knoop

Michael Korbel

Michael Laurino

Michael Lutz

Michael Ravener

Michael Schaefer

Michael Scharn

Michael Vorwerk-Fuchs

Michael Walls

Michael Kandler

Michaela Janesch

Michaela Weiser

Michele Wright

Mike Appelt

Mike Issleib

Miquel Font Rovirola

Moritz Heyers

murry rutledge

NAVEED RASHID

Nicolas Scholl

Norbert Gustke

Norbert Schuerhoff

Norbert Volpp

Norman Schmiedchen

Normen Parszenski

Oezcan Karatas

Olaf Ruß

Olimpio Mourino

Oliver Arnold

Oliver Lenz

Oliver Pächer

Oliver Willms

Patrick Schmidt

Paul Morrison

Paul Motta

Peer-German Geercken

Peter Gabriel

Peter Graf

Peter Loebel

Peter Oehmen

Peter Pfaffenberger

Peter Renner

Peter-Alexander Köster

Philipp Marquardt

Phillip Strauch

Rachel Becker

Raik Schmieder

Rainer Bergermann

Rainer Bienewald

Rainer Günzel

Ralf Adam

Ralf Pogoda

Ralf Mohr

Ralf Dieter Emmelmann

Ralph Kordula

Ralph Thaila

Ramazan Sahin

Randy Harper

Raquel Bornacelli

Regine Körner

Reinhard Mirz

Reinhard Mittermeir

Reinhard Riedel

Reinhard Seggelke

Reinhold Fritsche

Reinhold Moosbrugger

Rene Seeliger

Richard Hedlind

Rico Heber

robert Matevossian

Robert Pietsch

ROBERT STEFAN

Roelf Turksema

Roger Bucher

Roland Jachs

Roland Keck

Roland Muzak

Rolf Böttcher

Rolf Fletschinger

Rolf Hammel

Rolf Kaiserauer

Rolf-rüdiger Reinberg

Roman Dinkel

Roman Sterl

Ron Adam

Ronald Seefeld

Ronny Schmeisser

Sabine David

Sam Moy

Samuel Maximilian Wieskus

Sascha Brühl

Sascha Lauterbach

Schmid Josef Schmid

Sebastian Kindler

Sebastian Langner

Sebastian Martin

Sebastian Roesler

Silvio Gruben

Sinan Recepoglu

Son Nguyen

Stefan Carstens

Stefan Döme

Stefan Hans

Steffen Hanke

Steffen Raekow

Stephan Amoser

Stephan Vital

Steve Röhl

Susanne Wild

Sven Hollenbach

Sven Preut

Sven Weber

Taylan Ciftci

Thomas Bäumer

Thomas Bodenbug

Thomas Dresel
Thomas Fritsche
Thomas Huhndorf
Thomas Manna
Thomas Mücke
Thomas Schug
Thomas Urbas
Thomas Wilimsky
Thomas Hennige
Thorsten Engberding
Thorsten Menssen
Tim Schmalenstroer
Tim/Marion Efinger
Timo Wagner
Tobias Kreimann
Tobias Riethmüller
Todd Deckard
Tom Zeppenfeld
Tore Bornholdt
Torsten Jaekel
Torsten Kuhnert
Torsten Wiesenäcker
Tyler Zinck
Udo Heppe
Ulrich Claus

Ute Bomsdorf
Uwe Sommerlatt
Vaisman Gennadi
Vien Ho
Vlado Kupanovac
Walter Mickiels
Walter Schlosser
Waltraud Engelbach
Wendelin von Sperber
Werner Hansen
Werner Husar
Wilfried Glau
Wilkie Buchanan
Willi Esser
William Danielson
William Palmer
Winston S. Williams
Wolfgang Clemens
Wolfgang Gros
Wolfgang Hulbert
Wolfgang Nickel
Wolfgang Stegemann
Wolfgang Ueblacker
ZoltanAdam
Zoran Savic

Washington Mutual Bank 2273 NORTH GREEN VALLEY PARKWAY HENDERSON, NV 89014 Docket Number: 8551 for the quarter ending: 06/30/2008	Office of Thrift Supervision 2008 Thrift Financial Report Schedule - SC Consolidated Statement of Condition
Skip Navigation Information Page Search Report Options	

ASSETS	Lines	<i>(Report in Thousands of Dollars)</i>
Cash, Deposits, and Investment Securities:	Total SC11	17,316,903
Cash and Non-Interest-Earning Deposits	SC110	3,403,290
Interest-Earning Deposits in FHLBs	SC112	1,399
Other Interest-Earning Deposits	SC118	1,831,679
Federal Funds Sold and Securities Purchased Under Agreements to Resell	SC125	2,750,000
U.S. Government, Agency, and Sponsored Enterprise Securities	SC130	3,548,262
Equity Securities Subject to FASB Statement No. 115	SC140	242,911
State and Municipal Obligations	SC180	1,651,475
Securities Backed by Nonmortgage Loans	SC182	2,584,596
Other Investment Securities	SC185	1,250,241
Accrued Interest Receivable	SC191	53,050
Mortgage-Backed Securities:	Total SC22	18,896,245
Pass-Through:		
Insured or Guaranteed by an Agency or Sponsored Enterprise of the U.S.	SC210	6,182,298
Other Pass-Through	SC215	1,328
Other Mortgage-Backed Securities (Excluding Bonds):		
Issued or Guaranteed by FNMA, FHLMC, or GNMA	SC217	2,985,689
Collateralized by Mortgage-Backed Securities Issued or Guaranteed by FNMA, FHLMC, or GNMA	SC219	0
Other	SC222	9,630,721
Accrued Interest Receivable	SC228	96,209
<i>General Valuation Allowances</i>	SC229	0
Mortgage Loans:	Total SC26	222,681,859
Construction Loans on:		
1-4 Dwelling Units	SC230	1,070,797
Multifamily (5 or More) Dwelling Units	SC235	1,321,362
Nonresidential Property	SC240	1,060,582

Permanent Mortgages on:		
1-4 Dwelling Units:		
Revolving, Open-End Loans	SC251	53,402,830
All Other:		
Secured by First Liens	SC254	124,902,864
Secured by Junior Liens	SC255	4,830,926
Multifamily (5 or More) Dwelling Units	SC256	32,051,624
Nonresidential Property (Except Land)	SC260	9,200,152
Land	SC265	899,275
Accrued Interest Receivable	SC272	1,251,029
Advances for Taxes and Insurance	SC275	136,611
<i>Allowance for Loan and Lease Losses</i>	SC283	7,446,193
Nonmortgage Loans:	Total SC31	11,783,070
Commercial Loans:	Total SC32	1,952,747
Secured	SC300	322,211
Unsecured	SC303	1,627,745
Lease Receivables	SC306	2,791
Consumer Loans:	Total SC35	10,765,757
Loans on Deposits	SC310	13,199
Home Improvement Loans (Not secured by real estate)	SC316	718
Education Loans	SC320	0
Auto Loans	SC323	178
Mobile Home Loans	SC326	181
Credit Cards	SC328	10,588,689
Other, Including Lease Receivables	SC330	162,792
Accrued Interest Receivable	SC348	53,772
<i>Allowance for Loan and Lease Losses</i>	SC357	989,206
Reposessed Assets:	Total SC40	1,531,807
Real Estate:		
Construction	SC405	623
1-4 Dwelling Units	SC415	1,491,661
Multifamily (5 or More) Dwelling Units	SC425	13,640
Nonresidential (Except Land)	SC426	0
Land	SC428	2,437
U.S. Government-Guaranteed or -Insured Real Estate Owned	SC429	20,741

Other Repossessed Assets	SC430	2,705
<i>General Valuation Allowances</i>	SC441	0
Real Estate Held for Investment	SC45	5,185
Equity Investments Not Subject to FASB Statement No. 115:	Total SC51	5,493,079
Federal Home Loan Bank Stock	SC510	3,498,281
Other	SC540	1,994,798
Office Premises and Equipment	SC55	2,542,547
Other Assets:	Total SC59	26,770,919
Bank-Owned Life Insurance:		
Key Person Life Insurance	SC615	0
Other	SC625	5,072,534
Intangible Assets:		
Servicing Assets On:		
Mortgage Loans	SC642	6,175,062
Nonmortgage Loans	SC644	0
Goodwill and Other Intangible Assets	SC660	7,604,409
Interest-Only Strip Receivables and Certain Other Instruments	SC665	103,233
Other Assets	SC689	7,815,681

Memo: Detail of Other Assets

	Code	Amount		
	SC691	9	SC692	2,473,217
	SC693	20	SC694	1,773,722
	SC697	3	SC698	1,543,906
				Report in Thousands of Dollars
<i>General Valuation Allowances</i>			SC699	0
Total Assets			SC60	307,021,614

LIABILITIES

Deposits and Escrows:	Total SC71	188,260,793
Deposits	SC710	181,867,130
Escrows	SC712	6,428,814
Unamortized Yield Adjustments on Deposits and Escrows	SC715	-35,151
Borrowings:	Total SC72	82,878,685
Advances from FHLBank	SC720	58,363,124

Federal Funds Purchased and Securities Sold Under Agreements to Repurchase	SC730	288,851
Subordinated Debentures (Including Mandatory Convertible Securities and Limited-Life Preferred Stock)	SC736	7,861,598
Mortgage Collateralized Securities Issued:		
CMOs (including REMICs)	SC740	0
Other Borrowings	SC760	16,365,112
Other Liabilities:	Total SC75	7,590,704
Accrued Interest Payable - Deposits	SC763	364,568
Accrued Interest Payable - Other	SC766	543,089
Accrued Taxes	SC776	0
Accounts Payable	SC780	861,842
Deferred Income Taxes	SC790	0
Other Liabilities and Deferred Income	SC796	5,821,205

Memo: Detail of Other Liabilities

	Code	Amount
SC791	10	SC792 1,658,077
SC794	20	SC795 810,390
SC797	99	SC798 744,694

	Line	Report in Thousands of Dollars
Total Liabilities	SC70	278,730,182
Minority Interest	SC800	3,911,685

EQUITY CAPITAL

Perpetual Preferred Stock:

Cumulative	SC812	0
Noncumulative	SC814	0

Common Stock:

Par Value	SC820	331
Paid in Excess of Par	SC830	28,235,896

Accumulated Other Comprehensive Income:

Total SC86	-872,782
Unrealized Gains (Losses) on Available-for-Sale Securities	SC860 -844,944
Gains (Losses) on Cash Flow Hedges	SC865 -27,838
Other	SC870 0

Retained Earnings	SC880	-2,983,698
Other Components of Equity Capital	SC891	0
Total Equity Capital	SC80	24,379,747
Total Liabilities, Minority Interest, and Equity Capital	SC90	307,021,614

Washington Mutual Bank 2273 NORTH GREEN VALLEY PARKWAY HENDERSON, NV 89014 Docket Number: 8551 for the quarter ending: 06/30/2008	Office of Thrift Supervision 2008 Thrift Financial Report Schedule - SO Consolidated Statement of Operations
Skip Navigation Information Page Search Report Options	

	Lines	<i>(Report in Thousands of Dollars)</i>
Interest Income:	Total	For the Quarter
Deposits and Investment Securities	SO11	4,254,225
Mortgage-Backed Securities	SO115	175,999
Mortgage Loans	SO125	321,733
Prepayment Fees, Late Fees, and Assumption Fees for Mortgage Loans	SO141	3,325,440
Nonmortgage Loans:	SO142	25,333
Commercial Loans and Leases	SO160	34,249
Prepayment Fees, Late Fees, and Assumption Fees for Commercial Loans	SO162	71
Consumer Loans and Leases	SO171	278,858
Prepayment Fees, Late Fees, and Assumption Fees for Consumer Loans	SO172	92,542
Dividend Income on Equity Investments Not Subject to FASB Statement No. 115:	Total	
Federal Home Loan Bank Stock	SO18	41,544
Other	SO181	41,541
	SO185	3
Interest Expense:	Total	
Deposits	SO21	1,840,780
Escrows	SO215	1,113,673
Advances from FHLBank	SO225	1,605
Subordinated Debentures (Including Mandatory Convertible Securities)	SO230	504,827
Mortgage Collateralized Securities Issued	SO240	106,594
Other Borrowed Money	SO250	0
<i>Capitalized Interest</i>	SO260	114,081
	SO271	0
Net Interest Income (Expense) Before Provision for Losses on Interest-Bearing Assets	SO312	2,454,989
<i>Net Provision for Losses on Interest-Bearing Assets</i>	SO321	5,912,064
Net Interest Income (Expense) After Provision for Losses on Interest-Bearing Assets	SO332	-3,457,075

Noninterest Income:	Total	SO42	577,438
Mortgage Loan Servicing Fees		SO410	419,908
Amortization of and Fair Value Adjustments to Loan Servicing Assets and Loan Servicing Liabilities		SO411	240,664
Other Fees and Charges		SO420	1,036,777
Net Income (Loss) from:			
Sale of Assets Held for Sale and Available-for-Sale Securities		SO430	-542,773
Operations and Sale of Repossessed Assets		SO461	-38,147
LOCOM Adjustments Made to Assets Held for Sale		SO465	-9,420
Sale of Securities Held-to-Maturity		SO467	0
Sale of Loans Held for Investment		SO475	0
Sale of Other Assets Held for Investment		SO477	-827
Gains and Losses on Financial Assets and Liabilities Carried at Fair Value		SO485	-926,126
Other Noninterest Income		SO488	397,382

Memo: Detail of Other Noninterest Income

	Code		Amount
SO489	99	SO492	158,429
SO495	99	SO496	64,781
SO497	14	SO498	64,726

			Report in Thousands of Dollars
	Line		
Noninterest Expense:	Total	SO51	2,403,755
All Personnel Compensation and Expense		SO510	926,546
Legal Expense		SO520	16,422
Office Occupancy and Equipment Expense		SO530	409,534
Marketing and Other Professional Services		SO540	129,595
Loan Servicing Fees		SO550	0
Goodwill and Other Intangibles Expense		SO560	30,390
Net Provision for Losses on Non-Interest-Bearing Assets		SO570	140,182
Other Noninterest Expense		SO580	751,086

Memo: Detail of Other Noninterest Expense

	Code		Amount
SO581	8	SO582	123,110
SO583	7	SO584	112,848
SO585	18	SO586	75,338

			Report in Thousands of Dollars
	Line		
Income (Loss) Before Income Taxes:	SO60		-5,283,392

Income Taxes:	Total	SO71	-2,093,935
Federal		SO710	-1,870,209
State, Local, and Other		SO720	-223,726
Income (Loss) Before Extraordinary Items and Effects of Accounting Changes	SO81		-3,189,457
Extraordinary Items, Net of Tax Effect, and Cumulative Effect of Changes in Accounting Principles	SO811		0
NET INCOME (LOSS)	SO91		-3,189,457

Washington Mutual Bank 2273 NORTH GREEN VALLEY PARKWAY HENDERSON, NV89014 Docket Number: 8551 for the quarter ending: 06/30/2008	Office of Thrift Supervision 2008 Thrift Financial Report Schedule - VA Consolidated Valuation Allowances and Related Data
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(Report in Thousands of Dollars for the Quarter)			
Reconciliation	<u>Valuation Allowances</u>		
	General	Specific	Total
Beginning Balance	VA105 4,712,810	VA108 1,223	VA110 4,714,033
<i>Add or Deduct:</i>			
Net Provision for Loss	VA115 5,912,064	VA118 140,182	VA120 6,052,246
Transfers	VA125 -18,761	VA128 18,761	
<i>Add:</i>			
Recoveries	VA135 42,702		VA140 42,702
Adjustments	VA145 0	VA148 0	VA150 0
<i>Deduct:</i>			
Charge-offs	VA155 2,213,416	VA158 140,182	VA160 2,353,598
Ending Balance	VA165 8,435,399	VA168 19,984	VA170 8,455,383

Charge-offs, Recoveries, and Specific Valuation Allowance Activity

(Report in Thousands of Dollars for the Quarter)

	<u>General Valuation Allowances</u>		Specific Valuation Allowance Provisions & Transfers from General Allowances	Adjusted Net Charge-offs
	Charge-Offs (VA155)	Recoveries (VA135)	(VA118+VA128)	
Deposits and Investment Securities			VA38	VA39
			0	0
Mortgage-Backed Securities	VA370	VA371	VA372	VA375
	0	0	0	0

Mortgage Loans: Total	VA46	VA47	VA48	VA49
	1,990,413	20,681	3,237	1,972,969
Construction:				
1-4 Dwelling Units	VA420	VA421	VA422	VA425
	3,302	0	1,651	4,953
Multifamily (5 or More) Dwelling Units	VA430	VA431	VA432	VA435
	0	0	0	0
Nonresidential Property	VA440	VA441	VA442	VA445
	6	0	0	6
Permanent:				
1-4 Dwelling Units:				
Revolving, Open-End Loans	VA446	VA447	VA448	VA449
	665,439	10,998	0	654,441
All Other:				
Secured by First Liens	VA456	VA457	VA458	VA459
	1,121,569	699	0	1,120,870
Secured by Junior Liens	VA466	VA467	VA468	VA469
	196,129	8,143	0	187,986
Multifamily (5 or More) Dwelling Units	VA470	VA471	VA472	VA475
	2,856	41	-12	2,803
Nonresidential Property (Except Land)	VA480	VA481	VA482	VA485
	1,112	800	1,598	1,910
Land	VA490	VA491	VA492	VA495
	0	0	0	0
Nonmortgage Loans: Total	VA56	VA57	VA58	VA59
	223,003	22,021	15,524	216,506
Commercial Loans	VA520	VA521	VA522	VA525
	49,758	5,964	15,524	59,318
Consumer Loans:				
Loans on Deposits	VA510	VA511	VA512	VA515
	1	2	0	-1
Home Improvement Loans	VA516	VA517	VA518	VA519
	0	0	0	0
Education Loans	VA530	VA531	VA532	VA535
	0	0	0	0
Auto Loans	VA540	VA541	VA542	VA545
	6	49	0	-43
Mobile Home Loans	VA550	VA551	VA552	VA555

	0	9	0	-9
Credit Cards	VA556	VA557	VA558	VA559
	168,604	15,816	0	152,788
Other	VA560	VA561	VA562	VA565
	4,634	181	0	4,453
Repossessed Assets: Total	VA60		VA62	VA65
	0		140,182	140,182
Real Estate:				
Construction	VA605		VA606	VA607
	0		0	0
1-4 Dwelling Units	VA613		VA614	VA615
	0		140,182	140,182
Multifamily (5 or More) Dwelling Units	VA616		VA617	VA618
	0		0	0
Nonresidential (Except Land)	VA625		VA626	VA627
	0		0	0
Land	VA628		VA629	VA631
	0		0	0
Other Repossessed Assets	VA630		VA632	VA633
	0		0	0
Real Estate Held for Investment			VA72	VA75
			0	0
Equity Investments Not Subject to FASB Statement No.115			VA822	VA825
			0	0
Other Assets	VA930	VA931	VA932	VA935
	0	0	0	0

OTHER ITEMS

*(Report in
Thousands of
Dollars)*

Troubled Debt Restructured:

Amount this Quarter VA940 1,623,144

Amount Included in Schedule SC in Compliance with Modified Terms VA942 1,897,207

Mortgage Loans Foreclosed During the Quarter: Total VA95 861,134

Construction VA951 0

Permanent Loans Secured By:

1-4 Dwelling Units VA952 853,132

Multifamily (5 or More) Dwelling Units VA953 7,166

Nonresidential (Except Land) VA954 836

Land VA955 0

**Purchased Impaired Loans Held for Investment Accounted for in Accordance with
AICPA SOP 03-3 (Exclude Loans Held for Sale):**

Outstanding Balance (Contractual)	VA980	59,149
Recorded Investment (Carrying Amount Before Deducting Any Loan Loss Allowances)	VA981	45,992
Allowance Amount Included in Allowance for Loan and Lease Losses (SC283, SC357)	VA985	0

Line items VA960 through VA975 are not available to the public for individual institutions.

Washington Mutual Bank 2273 NORTH GREEN VALLEY PARKWAY HENDERSON, NV 89014 Docket Number: 8551 for the quarter ending: 06/30/2008	Office of Thrift Supervision 2008 Thrift Financial Report Schedule - SI Consolidated Supplemental Information
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Miscellaneous:	Lines	(Report in Thousands of Dollars)
Number of Full-time Equivalent Employees	SI370	41,360
Financial Assets Held for Trading Purposes	SI375	2,172,260
Financial Assets Carried at Fair Value Through Earnings	SI376	3,945,982
Financial Liabilities Carried at Fair Value Through Earnings	SI377	810,390
Available-for-Sale Securities	SI385	24,027,524
Assets Held for Sale	SI387	1,878,668
Loans Serviced for Others	SI390	442,740,263
Residual Interests:		
Residual Interests in the Form of Interest-Only Strips	SI402	117,973
Other Residual Interests	SI404	2,110,622
Qualified Thrift Lender Test:		
Actual Thrift Investment Percentage at Month-end:		
First Month of Quarter	SI581	95.10 %
Second Month of Quarter	SI582	95.42 %
Third Month of Quarter	SI583	94.81 %
IRS Domestic Building and Loan Test:		
Percent of Assets Test	SI585	0.00 %
Do you meet the DBLA business operations test?	SI586	No
Aggregate Investment in Service Corporations	SI588	1,264,532

Extensions of credit by the reporting association (and its controlled subsidiaries) to its executive officers, principal shareholders, directors, and their related interests as of the report date:

	Line	Report in Thousands of Dollars
Aggregate amount of all extensions of credit	SI590	635
Number of executive officers, principal shareholders, and directors to whom the amount of all extensions of credit (including extensions of credit to related interests) equals or exceeds the lesser of \$500,000 or 5 percent of unimpaired	SI595	0

capital and unimpaired surplus (CCR30 + CCR35 +
CCR530 + CCR105)

Summary of Changes in Equity Capital:

	Line	Report in Thousands of Dollars
Beginning Equity Capital	SI600	24,509,434
Net Income (Loss) (SO91)	SI610	-3,189,457
Dividends Declared:		
Preferred Stock	SI620	0
Common Stock	SI630	0
Stock Issued	SI640	0
Stock Retired	SI650	0
Capital Contributions (Where No Stock is Issued)	SI655	3,000,000
New Basis Accounting Adjustments	SI660	0
Other Comprehensive Income	SI662	57,957
Prior Period Adjustments	SI668	0
Other Adjustments	SI671	1,813
Ending Equity Capital (SC80) (600 + 610 - 620 - 630 + 640 - 650 + 655 + 660 + 662 + 668 + 671)	SI680	24,379,747

Mutual Fund and Annuity Sales:

	Line	Report in Thousands of Dollars
Do you sell private-label or third-party mutual funds and annuities?	SI805	Yes
Total Assets you Manage of Proprietary Mutual Funds and Annuities	SI815	0
Fee Income from the Sale and Servicing of Mutual Funds and Annuities	SI860	45,741

Average Balance Sheet Data (Based on Month-End Data):

	Line	Report in Thousands of Dollars
Total Assets	SI870	313,346,202
Deposits and Investments Excluding Non-Interest-Earning Items	SI875	14,680,497
Mortgage Loans and Mortgage-Backed Securities	SI880	251,411,750
Nonmortgage Loans	SI885	11,652,037
Deposits and Escrows	SI890	190,514,734
Total Borrowings	SI895	85,318,369

Line items SI750 and SI760 are not available to the public for individual institutions.

Washington Mutual Bank 2273 NORTH GREEN VALLEY PARKWAY HENDERSON, NV 89014 Docket Number: 8551 for the quarter ending: 06/30/2008	Office of Thrift Supervision 2008 Thrift Financial Report Schedule - CCR Consolidated Capital Requirement
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TIER 1 (CORE) CAPITAL REQUIREMENT:	Lines	(Report in Thousands of Dollars)
Tier 1 (Core) Capital		
Equity Capital (SC80)	CCR100	24,379,747
<i>Deduct:</i>		
Investments in and Advances to "Nonincludable" Subsidiaries	CCR105	332,675
Goodwill and Certain Other Intangible Assets	CCR115	7,381,703
Disallowed Servicing Assets, Disallowed Deferred Tax Assets, Disallowed Residual Interests, and Other Disallowed Assets	CCR133	384,549
Other	CCR134	0
<i>Add:</i>		
Accumulated Losses (Gains) on Certain Available-for-Sale Securities and Cash Flow Hedges, Net of Taxes	CCR180	840,540
Intangible Assets	CCR185	166,175
Minority Interest in Includable Consolidated Subsidiaries Including REIT Preferred Stock Reported as a Borrowing	CCR190	3,911,685
Other	CCR195	0
Tier 1 (Core) Capital (100-105-115-133-134+180+185+190+195)	CCR20	21,199,220
Adjusted Total Assets		
Total Assets (SC60)	CCR205	307,021,614
<i>Deduct:</i>		
Assets of "Nonincludable" Subsidiaries	CCR260	408,503
Goodwill and Certain Other Intangible Assets	CCR265	7,604,409
Disallowed Servicing Assets, Disallowed Deferred Tax Assets, Disallowed Residual Interests, and Other Disallowed Assets	CCR270	617,506
Other	CCR275	0
<i>Add:</i>		
Accumulated Losses (Gains) on Certain Available-for-Sale Securities and Cash Flow Hedges	CCR280	1,270,192

Intangible Assets	CCR285	283,727
Other	CCR290	0
Adjusted Total Assets (205-260-265-270-275+280+285+290)	CCR25	299,945,115
Tier 1 (Core) Capital Requirement (25 x 4%)	CCR27	11,997,805

TOTAL RISK-BASED CAPITAL REQUIREMENT:	Lines	(Report in Thousands of Dollars)
Tier 1 (Core) Capital (20)	CCR30	21,199,220
Tier 2 (Supplementary) Capital:		
Unrealized Gains on Available-for-Sale Equity Securities	CCR302	0
Qualifying Subordinated Debt and Redeemable Preferred Stock	CCR310	6,558,834
Other Equity Instruments	CCR340	0
Allowances for Loan and Lease Losses	CCR350	3,032,129
Other	CCR355	0
Tier 2 (Supplementary) Capital (302 + 310 + 340 + 350 + 355)	CCR33	9,590,963
Allowable Tier 2 (Supplementary) Capital	CCR35	9,590,963
Equity Investments and Other Assets Required to be Deducted	CCR370	9,609
Deduction for Low-Level Recourse and Residual Interests	CCR375	1,267,201
Total Risk-based Capital (30 + 35 - 370 - 375)	CCR39	29,513,373
Risk-Weight Categories		
0% Risk-Weight:		
Cash	CCR400	900,924
Securities Backed by Full Faith and Credit of U.S. Government	CCR405	353,600
Notes and Obligations of FDIC, Including Covered Assets	CCR409	0
Other	CCR415	125,459
Total (400 + 405 + 409 + 415)	CCR420	1,379,983
0% Risk-Weight Total (420 x 0%)	CCR40	0
20% Risk-Weight:		
Mortgage and Asset-Backed Securities Eligible for 20% Risk Weight	CCR430	17,501,100
Claims on FHLBs	CCR435	4,947,322
General Obligations of State and Local Governments	CCR440	679,494
Claims on Domestic Depository Institutions	CCR445	4,233,886

Other	CCR450	5,927,465
Total (430 + 435 + 440 + 445 + 450)	CCR455	33,289,267
20% Risk-Weight Total (455 x 20%)	CCR45	6,657,853
50% Risk-Weight:		
Qualifying Single-Family Residential Mortgage Loans	CCR460	121,417,604
Qualifying Multifamily Residential Mortgage Loans	CCR465	7,311,323
Mortgage and Asset-Backed Securites Eligible for 50% Risk Weight	CCR470	1,203,295
State and Local Revenue Bonds	CCR475	744,058
Other	CCR480	10,999,505
Total (460 + 465 + 470 + 475 + 480)	CCR485	141,675,785
50% Risk-Weight Total (485 x 50%)	CCR50	70,837,893
100% Risk-Weight:		
Securities Risk Weighted at 100% (or More) Under the Ratings-Based Approach	CCR501	2,186,978
All Other Assets	CCR506	162,887,602
Total (501 + 506)	CCR510	165,074,580
100% Risk-Weight Total (510 x 100%)	CCR55	165,074,580
Amount of Low-Level Recourse and Residual Interests Before Risk-Weighting		
Risk-Weighted Assets for Low-Level Recourse and Residual Interests (605 x 12.50)	CCR605	0
	CCR62	0
Assets to Risk-Weight (420 + 455 + 485 + 510 + 605)		
Subtotal Risk-Weighted Assets (40 + 45 + 50 + 55 + 62)	CCR64	341,419,615
Excess Allowances for Loan and Lease Losses	CCR75	242,570,326
Total Risk-Weighted Assets (75 - 530)	CCR530	5,403,270
Total Risk-Based Capital Requirement (78 x 8%)	CCR78	237,167,056
	CCR80	18,973,364
CAPITAL AND PROMPT CORRECTIVE ACTION RATIOS:		
Tier 1 (Core) Capital Ratio (Tier 1 (Core) Capital / Adjusted Total Assets)	CCR810	7.07 %
Total Risk-Based Capital Ratio (Total Risk-Based Capital / Risk-Weighted Assets)	CCR820	12.44 %
Tier 1 Risk-Based Capital Ratio ((Tier 1 (Core) Capital – Deduction for Low-level Recourse and Residual Interests) / Risk-Weighted Assets)	CCR830	8.40 %

Tangible Equity Ratio ((Tangible Capital + Cumulative Perpetual Preferred Stock) / Tangible Assets)	CCR840	7.02 %
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