

**ORIGINAL**

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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	:	
<i>In re</i>	:	<b>Chapter 11</b>
	:	
WASHINGTON MUTUAL, INC., <u>et al.</u> , <sup>1</sup>	:	<b>Case No. 08-12229 (MFW)</b>
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
	:	
-----X	:	<b>Re: Docket Nos. 6575</b>

**ORDER DENYING THE OFFICIAL COMMITTEE OF  
EQUITY SECURITY HOLDERS' PETITION, PURSUANT TO 11  
U.S.C. § 158(D)(2), AND FED. R. BANKR. P. 8001(f) FOR CERTIFICATION OF  
DIRECT APPEAL TO THE UNITED STATES COURT OF APPEALS FOR THE THIRD  
CIRCUIT OF THE OPINION AND ORDER DENYING PLAN CONFIRMATION**

Upon the motion, dated January 19, 2011 (the "Motion"), of the Official Committee of Equity Security Holders, for entry of an order, pursuant to section 105(a) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532, *et seq.*, 28 U.S.C. § 158(d)(2), and Rule 8001(f) of the Federal Rules of Bankruptcy Procedure, certifying the portion of this Court's *Order Denying Plan Confirmation* and related *Opinion* that held the Global Settlement<sup>2</sup> was fair and reasonable for direct appeal to the United States Court of Appeals for the Third Circuit; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having held a hearing (the

<sup>1</sup> The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The Debtors' principal offices are located at 925 Fourth Avenue, Seattle, Washington 98104.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meaning ascribed in the Motion.



“Hearing”) with respect to the Motion on February 8, 2011 at 10:30 a.m. (EST); and after due deliberation, it is

ORDERED that, for the reasons set forth on the record at the Hearing, the Motion is DENIED; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: February 8, 2011  
Wilmington, Delaware

  
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THE HONORABLE MARY F. WALRATH  
UNITED STATES BANKRUPTCY JUDGE