|  | CUSIP | Post-Petition Claim at |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | 6/30/2011 |  |  |
|  |  | Post-Petition |  |  |
|  |  | Interest ${ }^{(1)}$ | OID Accretion | Total |
| Senior Notes |  |  |  |  |
| Adjustable |  |  |  |  |
| Floating Rate Notes due August 2009 | 939322AW3 | \$19,697,064.31 | \$0.00 | \$19,697,064.31 |
| Floating Rate Notes due January 2010 | 939322AQ6 | 9,674,422.66 | 0.00 | 9,674,422.66 |
| Floating Rate Notes due March 2012 | 939322 AS 2 | 19,912,640.93 | 0.00 | 19,912,640.93 |
| Floating Rate Notes due September 2012 | 939322AU7 | 24,496,918.74 | 0.00 | 24,496,918.74 |
| Fixed |  |  |  |  |
| Fixed Rate Notes @ 4\% due 2009 | 939322AL7 | 44,446,289.83 | 0.00 | 44,446,289.83 |
| Fixed Rate Notes @ 4.2\% due 2010 | 939322AP8 | 27,850,874.42 | 0.00 | 27,850,874.42 |
| Fixed Rate Notes @ 5.5\% due 2011 | 939322AX1 | 19,882,883.26 | 0.00 | 19,882,883.26 |
| Fixed Rate Notes @ 5.0\% due 2012 | 939322AT0 | 20,543,129.73 | 0.00 | 20,543,129.73 |
| Fixed Rate Notes @ 5.25\% due 2017 | 939322AV5 | 39,876,415.82 | 0.00 | 39,876,415.82 |
| Total |  | \$226,380,639.70 | \$0.00 | \$226,380,639.70 |

[^0]
[^0]:    Notes:
    (1) Post-petition interest claims calculated on a federal judgment rate basis, compounded on an annual basis; federal judgment rate assumed to be $1.95 \%$, the weekly average 1 -year constant maturity Treasury yield at 9/26/08.
    Excludes any applicable indenture trustee fees and legal expenses.

